Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Internal Nevertue Service | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Submission Identification Number (SID) | |
| Taxpayer's name | Social security number |
| VARUN GAUR | 691-42-0701 |
| Spouse's name | Spouse's social security number |
| MINAKSHI GAUR | 975-92-7999 |
| Part I Tax Return Information — Tax Year Ending December 31, 202 | 2 (Enter year you are authorizing.) |
| Enter whole dollars only on lines 1 through 5. | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | |
| 1 Adjusted gross income | |
| 2 Total tax | <u> </u> |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | |
| 4 Amount you want refunded to you | |
| 5 Amount you owe | et and keep a copy of your return) |
| Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or | |
| to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reas for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I autho Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution ac payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financia authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancell business days prior to the payment (settlement) date. I also authorize the financial institutions involvatives to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or ame | rize the Ú.S. Treasury and its designated Financial count indicated in the tax preparation software for all institution to debit the entry to this account. This terminate the authorization. To revoke (cancel) a lation requests must be received no later than 2 yed in the processing of the electronic payment of to the payment. I further acknowledge that the |
| Electronic Funds Withdrawal Consent. | |
| Taxpayer's PIN: check one box only | . 2 0 7 0 1 |
| X I authorize GLOBAL TAXES LLC to enter or g | generate my PIN Enter five digits, but |
| signature on the income tax return (original or amended) I am now authorizing. | don't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amende if you are entering your own PIN and your return is filed using the Practitioner F below. | |
| Your signature ► | Date ▶ |
| Spouse's PIN: check one box only | |
| · — | generate my PIN 2 7 9 9 9 as my |
| ERO firm name | Enter five digits, but |
| signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amende if you are entering your own PIN and your return is filed using the Practitioner F below. | |
| Spouse's signature ▶ [| Oate ▶ |
| Practitioner PIN Method Returns Only—continu | |
| Part III Certification and Authentication — Practitioner PIN Method Only | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 2 2 4 9 6 6 1 9 8 9 Don't enter all zeros |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Proventies. | am submitting this return in accordance with the |
| ERO's signature ► | Date ▶ |
| FRO Must Ratain This Form — See Instruc | tions |

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

|--|

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Check only | | | | ed filing separately (M | | | | | | spou | se (QSS) | |
|----------------------------------|---------|-----------------------------------------------------------------------------|-----------|-------------------------------|------------|-----------------|-----------|-----------|--------------------|------------|----------------------------|----------------|
| one box. | - | u checked the MFS box, enter the na on is a child but not your dependent | - | our spouse. If you ch | ieck | ed the HOH or | r QSS b | ox, ente | r the | child's | name if th | e qualifying |
| Your first name | and mi | ddle initial | Last na | me | | | | | Y | our soc | ial security | y number |
| VARUN | | | GAUR | | | | | | 16 | 591-4 | 2-0701 | |
| | pouse's | first name and middle initial | Last na | | | | | | _ | | | urity number |
| MINAKSHI | | | GAUR | | | | | | | | 2-7999 | - |
| | | er and street). If you have a P.O. box, see | | | | | Ap | t. no. | | | | n Campaign |
| 2 POST (| Dak i | ANE | | | | | 6 | | | | ere if you, | |
| | | ce. If you have a foreign address, also co | mplete s | paces below. | Sta | te | ZIP cod | le | | | | tly, want \$3 |
| NATICK | | | | | MΑ | 4 | 0176 | 0 | | | this fund. (w will not | Checking a |
| Foreign country | y name | | F | | | | | postal co | _ | | or refund. | Sharige |
| | | | | | | | _ | | | | You | Spouse |
| Digital | At ar | ny time during 2022, did you: (a) rece | eive (as | a reward, award, or p | oayr | nent for prope | rty or se | ervices); | or (b |) sell, | | |
| Assets | | ange, gift, or otherwise dispose of a | | | - | | - | | | | Yes | ⊠ No |
| Standard | Som | eone can claim: | pendent | Your spouse | as | a dependent | | | | | | |
| Deduction | | Spouse itemizes on a separate return | n or you | were a dual-status a | alien | · - | | | | | | |
| Age/Blindnes: | s You: | ☐ Were born before January 2, 19 | 958 | Are blind Spo | use | : Was bor | n before | e Janua | ry 2, ⁻ | 1958 | ☐ Is bli | nd |
| Dependent | s (see | instructions): | | (2) Social security | | (3) Relationsh | nip (4) | Check th | e box | if qualifi | es for (see | instructions): |
| If more | | rst name Last name | | number | | to you | · | Child ta | x crec | dit (| Credit for oth | er dependents |
| than four | SHA | SHWAT GAUR | | 975-92-8002 | 2 | Son | | | | | | × |
| dependents, see instruction | SHA | ASHMIT GAUR | | 785-06-7771 | L | Son | | > | < | | | |
| and check | 5 — | | | | | | | | | | | |
| here |] | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, bo | ox 1 (se | e instructions) | | | | | | 1a | 11 | 1,360. |
| | b | Household employee wages not re | ported | on Form(s) W-2 | | | | | | 1b | | |
| Attach Form(s) W-2 here. Also | С | Tip income not reported on line 1a | (see ins | structions) | | | | | | 1c | | |
| attach Forms | d | Medicaid waiver payments not rep | orted or | n Form(s) W-2 (see in | stru | ictions) | | | | 1d | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits for | rom For | m 2441, line 26 . | | | | | | 1e | | |
| was withheld. | f | Employer-provided adoption bene- | fits from | Form 8839, line 29 | | | | | | 1f | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | 1g | | |
| get a Form | h | Other earned income (see instructi | ons) . | | | | | | | 1h | | 0. |
| W-2, see instructions. | i | Nontaxable combat pay election (s | ee instr | ructions) | | <u>1i</u> | | | | | | |
| | Z | Add lines 1a through 1h | . , . | | | | | | | 1z | 11 | 1,360. |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | b T | axable interest | t. | | | 2b | | |
| if required. | 3a | Qualified dividends | 3a | | b O | rdinary divider | nds . | | | 3b | | |
| | 4a | IRA distributions | 4a | | b T | axable amoun | t | | | 4b | | |
| Standard | 5a | Pensions and annuities | 5a | | b T | axable amoun | t | | | 5b | | |
| Deduction for— Single or | 6a | Social security benefits | 6a | | b T | axable amoun | t | | | 6b | | |
| Married filing | С | If you elect to use the lump-sum el | ection r | nethod, check here (| see | instructions) | | | . 🔲 | | | |
| separately, \$12,950 | 7 | Capital gain or (loss). Attach Sched | dule D if | required. If not requ | ired | , check here | | | | 7 | | |
| Married filing | 8 | Other income from Schedule 1, line | e 10 . | | | | | | | 8 | -1 | 3,265. |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is your total inc | ome | e | | | | 9 | 9 | 8,095. |
| surviving spouse, \$25,900 | 10 | Adjustments to income from Scheo | dule 1, l | ine 26 | | | | | | 10 | | |
| Head of | 11 | Subtract line 10 from line 9. This is | your ac | djusted gross incom | ne | | | | | 11 | 9 | 8,095. |
| household, \$19,400 | 12 | Standard deduction or itemized | deducti | ions (from Schedule | A) | | | | | 12 | 2 | 25,900. |
| If you checked | 13 | Qualified business income deducti | on from | Form 8995 or Form | 899 | 5-A | | | | 13 | | |
| any box under Standard | 14 | Add lines 12 and 13 | | | | | | | | 14 | 2 | 25,900. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If zero | o or less | s, enter -0 This is yo | our 1 | taxable incom | ne . | | | 15 | 7 | 2,195. |
| , | | | | | | | | | | | | |

| Form 1040 (2022 | 2) | | | | | | | | Page 2 |
|---------------------------------|---------|--------------------------------------------------------------|---------------------|--------------------|-------------------|------------------------|-----------------|----------|-----------------------------|
| Tax and | 16 | Tax (see instructions). Check it | f any from Form | n(s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | 16 | 8,250. |
| Credits | 17 | Amount from Schedule 2, line | 3 | | | | 🗔 | 17 | 2,800. |
| | 18 | Add lines 16 and 17 | | | | | 🗔 | 18 | 11,050. |
| | 19 | Child tax credit or credit for o | ther dependen | ts from Sched | ule 8812 | | 🗔 | 19 | 2,500. |
| | 20 | Amount from Schedule 3, line | 8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | 2,500. |
| | 22 | Subtract line 21 from line 18. | If zero or less, | enter -0 | | | 2 | 22 | 8,550. |
| | 23 | Other taxes, including self-en | nployment tax, | from Schedule | e 2, line 21 | | 2 | 23 | 0. |
| | 24 | Add lines 22 and 23. This is y | | | • | | - | 24 | 8,550. |
| Payments | 25 | Federal income tax withheld f | | | | | | | |
| . ayınıcınıc | а | Form(s) W-2 | | | | 25a 13 | ,188. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions) | | | | 25c | | | |
| | d | Add lines 25a through 25c . | | | | | 2 | 5d | 13,188. |
| | 26 | 2022 estimated tax payments | | | | | _ | 26 | |
| If you have a qualifying child, | 27 | Earned income credit (EIC) . | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | | | | 28 | | | |
| | 29 | American opportunity credit f | | | | 29 | | | |
| | 30 | Reserved for future use | | | | 30 | | | |
| | 31 | Amount from Schedule 3, line | | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. | | | | | ; | 32 | |
| | 33 | Add lines 25d, 26, and 32. Th | | | | | | 33 | 13,188. |
| | 34 | If line 33 is more than line 24, | | | | | | 34 | 4,638. |
| Refund | 35a | Amount of line 34 you want re | | | | • | <u> </u> | 5a | 4,638. |
| Direct deposit? | b | Routing number 0 1 1 | | | | | Savings | Ju | |
| See instructions. | d | Account number 0 0 4 | | | | | avings | | |
| | 36 | Amount of line 34 you want a | | | | 36 | | | |
| Amount | 37 | , | | | | 00 | | | |
| You Owe | 31 | Subtract line 33 from line 24. For details on how to pay, go | | | | | | 37 | |
| | 38 | Estimated tax penalty (see ins | | | | 38 | | " | |
| Third Party | Do | you want to allow another | | | | | | | |
| Designee | | structions | | | | | mplete belo | w. 🗙 | No |
| Ü | De | signee's | | Phone | | | nal identificat | ion | |
| | | me | | no. | | | er (PIN) | | |
| Sign | | der penalties of perjury, I declare th | | | | | | | |
| Here | | lief, they are true, correct, and comp | iete. Declaration (| | | sed on all information | | | , |
| | Yo | ur signature | | Date | Your occupation | | | | an Identity Iter it here |
| Joint return? | | | | | SOFTWARE E | INGINEER | (see inst | | |
| See instructions. | Sp | ouse's signature. If a joint return, be | oth must sign. | Date | Spouse's occupati | | If the IRS | sent you | ir spouse an |
| Keep a copy for your records. | | | | | | | | | PIN, enter it here |
| your records. | | | | | HOME MAKER | <u> </u> | (see inst | .) | |
| | | one no. (508) 745-7540 | | Email address | VARUN_GAUF | 1 | | | |
| Paid | | · | Preparer's signat | | | Date | PTIN | I — | ck if: |
| Preparer | SYAN | I PRIYA RAM SAGAR GUPTA TALLAM : | SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 02/23/2023 | P020827 | | Self-employed |
| Use Only | Fir | m's name GLOBAL TAX | | | | | Phone n | o. (678 |)965-9522 |
| | Fir | m's address 245 ROONEY | CT E BRU | NSWICK N | J 08816 | | Firm's E | N 8 | 4-3171965 |
| Go to www.irs.go | ov/Forr | n1040 for instructions and the lates | t information. | | BAA | REV 02/17/23 PRO | | 1 | Form 1040 (2022) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022
Attachment
Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| JARU | N & MINAKSHI GAUR | | 691-42-07 | 701 |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------|-------------------|
| Par | t I Additional Income | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2 a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | ach Schedule | E . 5 | -13 , 265. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| į | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| p | Section 461(I) excess business loss adjustment | 8p | | |
| q r | Taxable distributions from an ABLE account (see instructions) Scholarship and fellowship grants not reported on Form W-2 | 8q 8r | | |
| r S | Nontaxable amount of Medicaid waiver payments included on Form | OI | | |
| 5 | 1040, line 1a or 1d | 8s (| | |
| + | Pension or annuity from a nonqualifed deferred compensation plan or | 03 (| | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| z | Other income. List type and amount: | | | |
| _ | and the state of t | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-13**,**265.

Schedule 1 (Form 1040) 2022 Page **2**

| Par | II Adjustments to Income | | | |
|----------|---------------------------------------------------------------------------------|----------|-----|--|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-b | | | |
| | officials. Attach Form 2106 | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 . | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| а | , ,, ,, , , , , , , , , , , , , , , , | 4a | | |
| b | Deductible expenses related to income reported on line 8l from the | | | |
| | | 4b | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | · | 4c | | |
| d | | 4d | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | | 4e | | |
| f | | 24f | | |
| g | , , , , , , , , , , , , , , , , , , , , | 4g | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | |
| | , | 4h | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | | 24i | _ | |
| J | | 24j | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | 41- | | |
| _ | , | 4k | _ | |
| Z | Other adjustments. List type and amount: | 4z | | |
| 25 | | | 05 | |
| 25 26 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . E | | 26 | |
| | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a | <u> </u> | | |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VARUN & MINAKSHI GAUR

Tox

| Pai | tl Tax | | |
|-----|-----------------------------------------------------------------------------------------------------------------|-------|---------------|
| 1 | Alternative minimum tax. Attach Form 6251 | 1 | |
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | 2 | 2,800. |
| 3 | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17. | 3 | 2,800. |
| Par | t II Other Taxes | | |
| 4 | Self-employment tax. Attach Schedule SE | 4 | |
| 5 | Social security and Medicare tax on unreported tip income. Attach Form 4137 | | |
| 6 | Uncollected social security and Medicare tax on wages. Attach Form 8919 | | |
| 7 | Total additional social security and Medicare tax. Add lines 5 and 6 | 7 | |
| 8 | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. | | |
| | If not required, check here | 8 | |
| 9 | Household employment taxes. Attach Schedule H | 9 | |
| 10 | Repayment of first-time homebuyer credit. Attach Form 5405 if required | 10 | |
| 11 | Additional Medicare Tax. Attach Form 8959 | 11 | |
| 12 | Net investment income tax. Attach Form 8960 | 12 | |
| 13 | Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 | 13 | |
| 14 | Interest on tax due on installment income from the sale of certain residential lots and timeshares | 14 | |
| 15 | Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000 | 15 | |
| 16 | Recapture of low-income housing credit. Attach Form 8611 | 16 | |
| | (co | ntinu | ed on page 2) |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2022

Schedule 2 (Form 1040) 2022 Page **2**

Part II Other Taxes (continued)

| 7 | Other additional taxes: | | | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------|--------------------|----|---|--|
| а | Recapture of other credits. List type, form number, and amount: | | | | |
| | | 17a | | | |
| b | Recapture of federal mortgage subsidy, if you sold your home | | | | |
| | see instructions | 17b | | | |
| | Additional tax on HSA distributions. Attach Form 8889 | 17c | | | |
| d | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | | | |
| _ | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | | |
| | Additional tax on Medicare Advantage MSA distributions. Attach | | | | |
| - | Form 8853 | 17f | | | |
| g | Recapture of a charitable contribution deduction related to a | | | | |
| | fractional interest in tangible personal property | 17g | | | |
| h | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A | 17h | | | |
| i | Compensation you received from a nonqualified deferred | 1711 | | | |
| - | compensation plan described in section 457A | 17i | | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | | |
| k | Golden parachute payments | 17k | | | |
| ı | Tax on accumulation distribution of trusts | 171 | | | |
| m | Excise tax on insider stock compensation from an expatriated | | | | |
| | corporation | 17m | | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | | |
| 0 | Tax on non-effectively connected income for any part of the | | | | |
| | year you were a nonresident alien from Form 1040-NR | 170 | | | |
| р | Any interest from Form 8621, line 16f, relating to distributions | | | | |
| | from, and dispositions of, stock of a section 1291 fund | 17p | | | |
| q | Any interest from Form 8621, line 24 | 17q | _ | | |
| Z | Any other taxes. List type and amount: | | | | |
| | | 17z | | l | |
| 8 | Total additional taxes. Add lines 17a through 17z | | 18 | | |
| 9 | Reserved for future use | | 19 | | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b. | es. Enter nere and | 21 | | |
| | 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | | | | |

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number 691-42-0701 VARUN & MINAKSHI GAUR Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions Physical address of each property (street, city, state, ZIP code) 1a R-6/182 RAJNAGAR GHAZIABAD UTTAR PRADESH IN 201001 Α В C 1b Type of Property For each rental real estate property listed **Fair Rental Personal Use** QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 731. 3 4 Royalties received . 4 **Expenses:** 5 5 Advertising 6 6 Auto and travel (see instructions) 2,814. 7 Cleaning and maintenance 7 8 Commissions 8 9 9 Insurance . . . 10 Legal and other professional fees 10 11 2,904. 11 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest 14 Repairs 14 2,714. 2,663. 15 15 16 16 Taxes 17 Utilities 17 2,901. 18 18 Depreciation expense or depletion Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 13,996. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -13,265.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)

| For Pa | nerwork Reduction Act Notice, see the separate instructions NPA -13 | ,265. | hodulo E (Form 1040) 2022 |
|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------------------|
| 26 | Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount of Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2. | ount on | -13,265. |
| 25 | Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total loss | ses here 25 | (13,265.) |
| 24 | Income. Add positive amounts shown on line 21. Do not include any losses | 24 | |
| е | Total of all amounts reported on line 20 for all properties | 13,996. | |
| d | Total of all amounts reported on line 18 for all properties | | |
| С | Total of all amounts reported on line 12 for all properties | | |
| b | Total of all amounts reported on line 4 for all royalty properties 23b | | |
| 23a | Total of all amounts reported on line 3 for all rental properties 23a | 731. | |
| | on Form 8382 (see instructions) 22 (13,265.) (| |)() |

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. **47**

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Your social security number VARUN & MINAKSHI GAUR 691-42-0701

| Par | t I Child Tax Credit and Credit for Other Dependents | | |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|----------|
| 1 | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR | 1 | 98,095. |
| 2a | Enter income from Puerto Rico that you excluded | | · |
| b | Enter the amounts from lines 45 and 50 of your Form 2555 | | |
| c | Enter the amount from line 15 of your Form 4563 | | |
| d | Add lines 2a through 2c | 2d | 0. |
| 3 | Add lines 1 and 2d | 3 | 98,095. |
| 4 | Number of qualifying children under age 17 with the required social security number 4 1 | | |
| 5 | Multiply line 4 by \$2,000 | 5 | 2,000. |
| 6 | Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number | | |
| | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. | | |
| 7 | Multiply line 6 by \$500 | 7 | 500. |
| 8 | Add lines 5 and 7 | 8 | 2,500. |
| 9 | Enter the amount shown below for your filing status. | | |
| | • Married filing jointly—\$400,000 | | |
| | • All other filing statuses—\$200,000 } | 9 | 400,000. |
| 10 | Subtract line 9 from line 3. | | |
| | • If zero or less, enter -0 | | |
| | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For | | |
| | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. | 10 | 0. |
| 11 | Multiply line 10 by 5% (0.05) | 11 | 0. |
| 12 | Is the amount on line 8 more than the amount on line 11? | 12 | 2,500. |
| | No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. | | |
| | ▼ Yes. Subtract line 11 from line 8. Enter the result. | | |
| 13 | Enter the amount from the Credit Limit Worksheet A | 13 | 11,050. |
| 14 | Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents | 14 | 2,500. |
| | Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. | | |
| | If the amount on line 12 is more than the amount on line 14, you may be able to take the additional cl | | |
| | on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR thr | ough | line 27 |
| | (also complete Schedule 3, line 11) before completing Part II-A. | | |

BAA

Schedule 8812 (Form 1040) 2022

| _ | | | <u> </u> |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| | II-A Additional Child Tax Credit for All Filers | | |
| Cautio | on: If you file Form 2555, you cannot claim the additional child tax credit. | | |
| 15 | Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin | ne 27 . | |
| 16a | Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A | | |
| | and II-B. Enter -0- on line 27 | 16a | 0. |
| b | Number of qualifying children under 17 with the required social security number: x \$1,500. | | |
| | Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27 | 16b | |
| | TIP: The number of children you use for this line is the same as the number of children you used for line 4. | | |
| 17 | Enter the smaller of line 16a or line 16b | 17 | |
| 18a | Earned income (see instructions) | | |
| b | Nontaxable combat pay (see instructions) | | |
| 19 | Is the amount on line 18a more than \$2,500? | | |
| | No. Leave line 19 blank and enter -0- on line 20. | | |
| | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19 | | |
| 20 | Multiply the amount on line 19 by 15% (0.15) and enter the result | 20 | |
| | Next. On line 16b, is the amount \$4,500 or more? | | |
| | No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the | | |
| | smaller of line 17 or line 20 on line 27. | | |
| | Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. | | |
| _ | Otherwise, go to line 21. | | |
| Part | II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residen | its of F | Puerto Rico |
| 21 | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, | | |
| | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If | | |
| | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see | | |
| | instructions | | |
| 22 | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and 5; held by 2 (Form 1040), line 6; and 5; held by 2 (Form 1040), line 6; and 5; held by 2 (Form 1040), line 6; and 5; held by 2 (Form 1040), line 6; and 5; held by 2 (Form 1040), line 6; and 5; held by 2 (Form 1040), line 6; and 5; held by 2 (Form 1040), line 15; schedule 2 (Form 1040), line | | |
| 23 | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22 Add lines 21 and 22 | _ | |
| | | | |
| 24 | 1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, | | |
| | and Schedule 3 (Form 1040), line 11. | | |
| | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. | | |
| 25 | Subtract line 24 from line 23. If zero or less, enter -0 | 25 | |
| 26 | Enter the larger of line 20 or line 25 | 26 | |
| | Next, enter the smaller of line 17 or line 26 on line 27. | | |
| Part | II-C Additional Child Tax Credit | | |
| 27 | This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28. | 27 | |

(Rev. November 2022)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 Attachment Sequence No. 70

Taxpayer identification number

| | JN & MINAKSHI GAUR | 691-42-0703 | L | | |
|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|---------|-----|-----------------|
| repare | reparer's name Preparer tax identification | | | oer | |
| | M PRIYA RAM SAGAR GUPTA TALLAM | P02082703 | | | |
| Part | · | | | | |
| Please or the | check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply). | | the rel | | arts I-V HOH |
| 1 | Did you complete the return based on information for the applicable tax year provided to reasonably obtained by you? (See instructions if relying on prior year earned income.) | | Yes | No | N/A |
| 2 | If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed? | ule 8812 (Form s, or your own | × | | |
| 3 | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you not the following. • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. | | (| | |
| | • Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s) | | × | | |
| 4 | Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " No ," go to question 5.) | tent? (If "Yes," | | × | |
| а | Did you make reasonable inquiries to determine the correct, complete, and consistent inf | formation? . | | | |
| b | Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.) | the questions the impact the | | | |
| 5 | Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states. | r, a copy of any or prepare Form provided by the tus or to figure | | | |
| | the amount(s) of the credit(s) | | × | | |
| | List those documents provided by the taxpayer, if any, that you relied on: | | | | |
| 6 | Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit? | eturn if his/her | × | | |
| 7 | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous | year? | × | | |
| | (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) | | | | |
| а | Did you complete the required recertification Form 8862? | | | | |
| 8 | If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)? | a complete and | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | |

| Form 88 | 867 (Rev. 11-2022) | | | Page 2 |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|-------------------|--------------------|
| Part | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children | Yes | No | N/A |
| | claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC | | | |
| h | and does not have a qualifying child, go to question 10.) | | | |
| b | has supported the child the entire year? | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of | | | |
| | more than one person (tiebreaker rules)? | | | |
| Part | Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.) | claim C | CTC, A | CTC, |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes | No | N/A |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with | | | |
| | the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's | | | |
| | custodial parent has released a claim to exemption for the child? | × | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar | | | |
| | statement to the return? | × | | |
| Part | | | Part \ | /.) |
| 13 | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qua | alified | Yes | No |
| | tuition and related expenses for the claimed AOTC? | | | |
| Part | 5 \ | | | |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? | c year | Yes | No |
| Part | 1 2 1 1 2 2 | | | |
| | You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: | or HOI | l filing | status |
| | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | nses on s) and/o | the ret or HOH | turn or filing |
| | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; | ist for a | ny app | licable |
| | C. Submit Form 8867 in the manner required; and | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 880 Document Retention. | 67 instr | uctions | under |
| | 1. A copy of this Form 8867. | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | 's eligib | ility for | the |
| | A record of how, when, and from whom the information used to prepare this form and the applica obtained. | ble wor | ksheet(| s) was |
| | A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount | oayer's int(s) of | respon the cre | ses, to dit(s). |
| | If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information | h failur). | e to co | mply |
| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete? | | Yes | No |

REV 02/17/23 PRO

Form **8962**

Premium Tax Credit (PTC)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 73

Department of the Treasury Internal Revenue Service Name shown on your return

962 for instructions and the latest information.

Your social security number

| Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the appropriate box for the federal poverty table used. a Alaska b Hawaii c Other 48 states and DC Household income as a percentage of federal poverty line (see instructions) | VAF | RUN & MINA | AKSHI GAUR | | | | | 691- | 42-0701 | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-----------------|--------------------------|-----------------------------|------------------|------------|-----------------|-----------|------------------------|----------|-----------------------|
| 1 Tax family size. Enter your tax family size. See instructions | A. | You cannot take | the PTC if your filing s | tatus is married filing sep | arately unless y | ou qualify | for an exceptio | n. See ir | structions. If you qua | lify, cl | heck the box |
| 2a 98,095. | Par | ti Annı | ual and Monthly | Contribution Am | nount | | | | | | |
| b Enter the total of your dependents' modified AGI. See instructions 3 Household income. Add the amounts on lines 2a and 2b. See instructions 4 Federal poverty line. Brown from Table 1-1, 1-2, or 1-3. See instructions. Check the appropriate box for the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the appropriate box for the federal poverty line (see instructions) 6 Reserved for future use. 7 Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions of the federal poverty line (see instructions) 8 Annual contribution amount Multiply line 3b; 10 See the instructions of the federal poverty line (see instructions) 9 Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of marriage? See instruction for Year of Marriage. 10 See the instructions to determine if you can use line 11 or must complete lines 12 through 23. 11 Annual Totals 12 January 13 February 14 March 15 April 16 May 17 June 18 July 19 August 20 September 21 October 22 September 21 October 22 September 23 December 24 Total premium tax credit. Enter the amount from line 11(e) or add lines 12(g) through 23(g) and enter the total here 24 Total premium tax credit. Enter the amount from line 11(e) or add lines 12(g) through 23(g) and enter the total here 24 Total premium tax credit. Enter the amount from line 11(f) or add lines 12(g) through 23(g) and enter the total here 25 G/Form 104(g), line 9.1 file 24 eagust line 25, subtract line 25 from line 24. Enter the difference here and on Schedula 3 (Form 1040), line 9.1 file 24 eagust line 25, subtract line 25 from line 24. Enter the difference here and on Schedula 3 (Form 1040), line 9.1 file 24 eagust line 25, subtract line 25 from line 24. Enter the difference here and on Schedula 3 (Form 1040), line 9.1 fi | 1 | Tax family s | ize. Enter your tax fa | mily size. See instruct | ions | | | | | 1 | 4 |
| Household income. Add the amounts on lines 2a and 2b. See instructions Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the appropriate box for the federal poverty table used. a Alaska b Hawaii c X Other 48 states and DC 5 370 Household income as a percentage of federal poverty line (see instructions) Reserved for future use. Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions. A price of future use. Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions. A price of future use. A population amount. Multiply line 3 by line 7. Round to nearest whole dollar amount. Ball To 1, 02 0.077 A price of the future use. A price of | 2a | Modified AG | 31. Enter your modifie | ed AGI. See instruction | ns | | | 2a | 98,095. | | |
| Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the appropriate box for the federal poverty table used. a Alaska b Hawaii c X Other 48 states and DC For Household income as a percentage of federal poverty line (see instructions) | b | Enter the to | tal of your depender | nts' modified AGI. See | instructions | | | 2b | | | |
| appropriate box for the federal poverty table used. a | 3 | | | | | | | | | 3 | 98,095. |
| Flowerhold income as a percentage of federal poverty line (see instructions). Reserved for future use | 4 | | | | | | | | | | |
| Annual contribution amount. Multiply line 3 by line 7. Round to nearest whole dollar amount 9 8 7, 60 2. b Monthly contribution amount. Divide line 8a by 12. Round to nearest whole dollar amount 9 8 7, 60 2. b Monthly contribution amount. Divide line 8a 8b 634 Part II Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Credit 9 Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of marriage? See instruction 2 8et he instructions to determine if you can use line 11 or must complete lines 12 through 23. Yes. Skip to Part IV, Allocation of Policy Amounts, or Part V, Alternative Calculation for Year of Marriage. No. Continue to line 10. 10 See the instructions to determine if you can use line 11 or must complete lines 12 through 23. X Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12-23 No. Continue to line 24. Annual Calculation (a) Annual enrollment premiums (Form(s) 1095-A, line 33A) (b) Annual applicable (continue to line 24. (c) Annual maximum (Form(s) 1095-A, line 33A) (d) Annual maximum (Form(s) 1095-A, line 32C) (c) Annual contribution amount (line 8a) (a) Annual maximum (Form(s) 1095-A, lines 21-32. Column B) (b) Monthly applicable SLCSP premium (Form(s) 1095-A, lines 21-32. Column B) (a) Monthly remains assistance (subtract (c) from (b); if zero riess, enter-0-) (b) Monthly applicable standard maximum (Form(s) 1095-A, lines 21-32. Column B) (a) Monthly remains assistance (subtract (c) from (b); if zero riess, enter-0-) (b) Monthly applicable standard maximum (Form(s) 1095-A, lines 21-32. Column B) (a) Monthly remains assistance (subtract (c) from (b); if zero riess, enter-0-) (b) Monthly premium tax credit allowed (smaller of (a) or (d)) (b) Monthly premium tax credit allowed (smaller of (a) or (d)) (d) Monthly remains assistance (subtract (c) from (b); if zero riess, enter-0-) (e) Monthly premium tax credit allowed (smaller of (a) or (d)) (e) Month | | | | - | | | | | | | |
| Annual Calculation Annual Continue to line 11. Compute your annual PTC. Then skip lines 12-23 | | | | ge of federal poverty li | ne (see instru | ctions) . | | | | 5 | 370 % |
| Annual Coalculation Annual Totals | | | | | | | | | | _ | 0.0555 |
| Image: Round to nearest whole dollar amount Ba 7, 602. by 12. Round to nearest whole dollar amount Bb 634 | 7 | | • | . 1 | our "applicabl | • | | | | 7 | 0.0775 |
| Pertit II Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Credit Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of marriage? See instruction Yes. Skip to Part IV, Allocation of Policy Amounts, or Part V, Alternative Calculation for Year of Marriage. No. Continue to line 10. See the instructions to determine if you can use line 11 or must complete lines 12 through 23. Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12–23 | 8a | | | · | 7 (00 | | | | | | 62.4 |
| Annual Calculation Annual Totals 10, 843, 9, 204, 10, Monthly enrollment premium (Form(s) 1095-A, lines 321-32, column B) 11 Annual Totals 12 January 13 February 14 March 15 April 16 May 17 June 18 July 19 August 10 See the instructions to determine if you can use line 11 or must complete lines 12 through 23. 20 September 21 October 22 November 23 December 24 Total premium tax credit. Enter the amount from line 11(e) or add lines 12(e) through 23(e) and enter the total here 25 Advance payment of PTC. Enter the amount from line 11(e) or add lines 12(e) through 23(f) and enter the total here 25 Advance payment of PTC. Enter the amount from line 24 equats line 24, line 24 equats line 25, subtract line 24, line 24 equats line 25, subtract line 24, line 24 equats line 25, subtract line 25 from line 24, leave this line bline 24, line 24 equats line 25, subtract line 25, subtract line 25 from line 24, leave this line bline bline 24, severe the nine 24, line 24 equats line 25, subtract line 25, subtract line 25 from line 24, leave this line blank and continue to line 10. Sonothing for region for your continue to line 11. Ocnothing in a region of your monthly PTC and continue to line 21. So premium (form(s) 1095-A, lines 12-23 | Dor | | | | | | | | | | |
| Yes. Skip to Part IV, Allocation of Policy Amounts, or Part V, Alternative Calculation for Year of Marriage. No. Continue to line 10. | | | | | | | | | | | |
| See the instructions to determine if you can use line 11 or must complete lines 12 through 23. X Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12-23 Annual continue to line 11. Compute your annual PTC. Then skip lines 12-23 Annual Calculation (a) Annual enrollment premiums (Form(s) 1095-A, line 33B) 11 Annual Totals 10, 843. 9, 204. 7, 602. (a) Monthly premiums (Form(s) 1095-A, lines 33B) (b) Monthly applicable SLCSP premium (Form(s) 1095-A, lines 21-32; column B) (c) Monthly Calculation (d) Annual maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly contribution amount premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly maximum premium assistance (subtract (c) from (b); if zero or less, enter -0.) (e) Monthly enrollment to the composi | 9 | | • | | • | | | | _ | | • |
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| 195-A, lines 21-32, column A 195-A, lines 21-32, column B 21-32, column C 21-32, column B 21-32, column B 21-32, column B 21-32, column B 21-32, column C 21-32, column C 21-32, column B 21 | | • | | · | | | • | | credit allowed | n tax | payment of PTC (Form(|
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| 13 February | | | ooidiiii 7 y | 21 02, 00141111 2) | monthly calc | culation) | 2010 01 1000, 0 | 11101 0) | | | |
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| on Schedule 3 (Form 1040), line 9. If line 24 equals line 25, enter -0 Stop here. If line 25 is greater than line 24, leave this line blank and continue to line 27 | | • | | | ` ' | () | 0 (, | | | 23 | 0,122. |
| leave this line blank and continue to line 27 | 26 | | | | | | | | | | |
| | | leave this lin | e blank and continu | e to line 27 | enter - | stop | | o is gre | | 26 | |
| INCLUSION - COPEN, COUNTY OF MANAGEMENT AND | Pari | | | | | | | | | | 1 |
| | | | | | | | | | ne difference here | 27 | 5,120. |
| | | | | • | | | | | | | |
| 29 Excess advance premium tax credit repayment. Enter the smaller of line 27 or line 28 here and on Schedule 2 | | | • | , | | | | | | | 2,000. |
| | | | • | | | | | | | 29 | 2,800. |

Form 8962 (2022) Page 2 **Allocation of Policy Amounts** Part IV Complete the following information for up to four policy amount allocations. See instructions for allocation details. Allocation 1 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (d) Allocation stop month (c) Allocation start month (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage applied to monthly Percentage amounts Allocation 2 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month 31 (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Allocation 3 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month 32 (g) Advance Payment of the PTC Allocation percentage (f) SLCSP Percentage (e) Premium Percentage Percentage applied to monthly amounts Allocation 4 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month 33 Allocation percentage (g) Advance Payment of the PTC (e) Premium Percentage (f) SLCSP Percentage applied to monthly Percentage amounts Have you completed all policy amount allocations? Yes. Multiply the amounts on Form 1095-A by the allocation percentages entered by policy. Add all allocated policy amounts and nonallocated policy amounts from Forms 1095-A, if any, to compute a combined total for each month. Enter the combined total for each month on lines 12-23, columns (a), (b), and (f). Compute the amounts for lines 12-23, columns (c)-(e), and continue to line 24. No. See the instructions to report additional policy amount allocations. Part V **Alternative Calculation for Year of Marriage**

Complete line(s) 35 and/or 36 to elect the alternative calculation for year of marriage. For eligibility to make the election, see the instructions for line 9. To complete line(s) 35 and/or 36 and compute the amounts for lines 12–23, see the instructions for this Part V.

| 35 | Alternative entries for your SSN | (a) | Alternative family size | Alternative monthly atribution amount | (c) | Alternative start month | (d) | Alternative stop month |
|----|-------------------------------------------------|-----|-------------------------|-------------------------------------------|-----|-------------------------|-----|------------------------|
| 36 | Alternative entries for your spouse's SSN | (a) | Alternative family size | Alternative monthly atribution amount | (c) | Alternative start month | (d) | Alternative stop month |
| | | | | | | | | |

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| For cal | lenda N | r year 2 | 2022, 0 | or fiscal yea | | <u>g</u> | | INAKS | | GAUR | Is yo | | se a vetera | ın? | Yes 🗌 | No X No X |
| 2 PO NATI | | | | | | | | 6 | | SN: 691420701 SN: 975927999 | | | | | extension to e.g., Form | , , |
| Filing S | | $\neg \neg$ | 1. Sin | gle | X | 2. Marri | | | | ried Filing Separately | _ | | Yes | No | | |
| Were y | ou a | residen | | ad of Househ C. for the er | | | fying Wic | low(er) No | X | Return for deceased | | ar spous yer. | se died: Date of | death: | | |
| | | | | ent for the | | | Yes _ | No. | | Return for deceased | | | Date of | | | |
| your o | verpa | yment | to the | Fund. To m | ake a conti | ibution, | enclose | Form I | NC-EDU and | wment Fund by mak your payment of \$ | 5 | 0. | To desig | _ | ng some o our overpa | |
| | | | | | | | | | | on April 15, 2023, a | | | | sident | | |
| | | - | | | | | | | - | ointed Personal Rep | | | | sident. | | |
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| 10A | | | | 1 | | 20B | | | 0 | 27 | | | | 0 | | 24 |
| 10B | | | 15 | 500 | | 21A | | | 0 | 29 | | | | 0 | | |
| 11 | S | Y | I | N | | 21B | | | 0 | 30 | | | | 0 | | |
| 11 | | | 255 | 500 | | 21C | | | 0 | 31 | | | | 0 | | |
| 13 | | | 113 | 352 | | 21D | | | 0 | 32 | | | | 0 | | |
| 14 | | | 80 | 707 | | 26A | | | 0 | 34 | | | 99 | 91 | | |
| 15 | | | 4 (| 027 | | 26B | | | 0 | | | | | | | |
| TN | 5 | 0874 | 1575 | 540 | | PN | 6 | 789 | 659522 | PP | | P020 | 08270 |)3 | | |
| | | urn B | | | efund D | | | 99: | | yment Due | | | 0 | | | |
| the best of | md certi my kno | ty that I r owledge a | ave exa | mined this retu ef, they are true | e, correct, and | complete. | nedules an | id statem | ents, and to | Check here if you to discuss this retu | authori urn and | ze the No attachm | orth Carol ents with | ina Depa the paid _l | rtment of R preparer be | levenue low. |
| Your Signa | ature | | | | | Date | Snor | use's Sign | nature (If filing io | nt return, both must sign.) | | Date | | 7457 | 540 lo. (Include a | rea code) |
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| Paid Prepa | | | | | 321 0 | Date | | | | ber (Include area code) | | | | | SSN, or PTII | N |
| | If yo | u ARE | NOT d | | | | | | | P.O. BOX R, RALEIGH, EPT. OF REVENUE, P. | | | | I, NC 276 | 40-0640 | |

| Name | (First 10 Characters) GAUR Your Social Security Number | 69142 | 10701 |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|-------------------|
| | D-400 Line-by-Line Information | | |
| 6. | Federal Adjusted Gross Income | 6. | 98095 |
| 7. | Additions to Federal Adjusted Gross Income | 7. | (|
| 8. | Add Lines 6 and 7 | 8. | 9809 |
| 9. | Deductions From Federal Adjusted Gross Income | 9. |) (|
| 10. | Child Deduction | ٥. | , |
| 10. | a. Enter the number of qualifying children for whom you were allowed a federal child tax credit | 10a. | - |
| | b. Enter the amount of the child deduction | 10b. | 150 |
| 11. | N.C. Standard Deduction | 11. | 130 |
| 11. | N.C. Itemized Deduction | 11. | |
| 11. | Deduction amount | 11. | 2550 |
| 12. | a. Add Lines 9, 10b, and 11 | 12a. | 2700 |
| | b. Subtract Line 12a from Line 8 | 12b. | 7109 |
| 13. | Part-year Residents and Nonresidents Taxable Percentage | 13. | 1.135 |
| 14. | N.C. Taxable Income | 14. | 8070 |
| 15. | N.C. Income Tax | 15. | 402 |
| 16. | Tax Credits | 16. | 402 |
| 17. | Subtract Line 16 from Line 15 | 17. | 402 |
| 18. | Consumer Use Tax | 18. | 402 |
| 10. | You certify that no Consumer Use Tax is due | 10. | |
| 19. | Add Lines 17 and 18 | 19. | 402 |
| North | | | |
| <u>North</u> | | | |
| North 20a. | Your tax withheld | 20a. | 501 |
| 20b. | | 20a. 20b. | 501 |
| 20a. 20b. Other | Your tax withheld Spouse's tax withheld Tax Payments | 20b. | |
| 20a. 20b. Other 21a. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax | 20b. 21a. | 501 |
| 20a. 20b. Other 21a. 21b. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension | 20b. 21a. 21b. | 501 |
| 20a. 20b. Other 21a. 21b. 21c. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership | 20b. 21a. 21b. 21c. | 501 |
| 20a. 20b. Other 21a. 21b. 21c. 21d. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation | 20b. 21a. 21b. 21c. 21d. | 501 |
| 20a. 20b. Other 21a. 21b. 21c. 21d. 22. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments | 20b. 21a. 21b. 21c. 21d. 22. | |
| 20a. 20b. Other 21a. 21b. 21c. 21d. 22. 23. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 | 20b. 21a. 21b. 21c. 21d. 22. 23. | |
| 20a. 20b. Other 21a. 21b. 21c. 21d. 22. 23. 24. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds | 21a. 21b. 21c. 21d. 22. 23. 24. | 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. | 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. | 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. | 501 |
| 20a. 20b. Other 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. | 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. | 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU | 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. | 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. | 501 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. | 501 501 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. | 501 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. | 501 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment unt of Refund to Apply to: | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. | 501 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. Amou | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment Int of Refund to Apply to: Amount of Line 28 to be applied to 2023 Estimated Income Tax | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. | 501 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. Amou | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment ant of Refund to Apply to: Amount of Line 28 to be applied to 2023 Estimated Income Tax N.C. Nongame and Endangered Wildlife Fund | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. | 501 501 |
| 20a. 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. Amou 29. 30. 31. | Your tax withheld Spouse's tax withheld Tax Payments 2022 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment unt of Refund to Apply to: Amount of Line 28 to be applied to 2023 Estimated Income Tax N.C. Nongame and Endangered Wildlife Fund N.C. Education Endowment Fund | 20b. 21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28. | 501 501 |

D-400 Sch PN (50)

8-17-22

2022 Part-Year Resident and Nonresident Schedule

North Carolina Department of Revenue

| | DOR Use Only | | | | |
|--|--------------------|--|--|--|--|
|--|--------------------|--|--|--|--|

If you enter a taxable percentage on Form D-400, Line 13 because you or your spouse, if married filing jointly, were not full-year residents of North Carolina during tax year 2022, you must attach this schedule to Form D-400. Importantly, you must attach both pages of this schedule to Form D-400. If you do not, the Department may be unable to process your return.

| Last N | Name (First 10 Characters) GAUR | You | ır Social Security Num | nber 691420701 |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|------------------------------------------------|-------------------------------------------------------|
| sources | ear resident or a nonresident who receives income from N.C. sources must complete that is subject to N.C. tax. You are a "part-year resident" if you moved to N.C. and became a resident of another state during the tax year. You are a "nonresident" if Important: Refer to the Instructions before com | nd became you were r | a resident during the not a resident of N.C. a | tax year, or you moved out o |
| | NRT Y PYT N | | 22 1 | 111360 |
| | NRS Y PYS N | | 23 | 98095 |
| Part A | A. Residency Status | | | |
| ☐ Fu | Taxpayer is: (Select applicable box) Ull-Year Resident Nonresident Part-Year Resident Full-Year Residency began Date N.C. residency ended Date N.C. residency ended Date N.C. residency ended N.C. residency ended Date N.C. residency ended Date N.C. residency ended Date N.C. residency ended N.C. residency ended Date N.C. residency en | ar Resident esidency be | egan D | Part-Year Resident Date N.C. residency ended |
| | u and your spouse were both full-year residents of N.C., stop here ; do not complete in the state of the sta | Parts B and | d C. Do not attach Sch | nedule PN to Form D-400. |
| | 3. Allocation of Income for Part-Year Residents and Nonresidents Income | f | COLUMN A Total Income from all sources | COLUMN B Amount of Column A subject to N.C. tax |
| 1. | Wages, Salaries, Tips, Etc. | 1. | 111360 | 111360 |
| 2. | Taxable Interest | 2. | 0 | 0 |
| 3. | Taxable Dividends | 3. | 0 | 0 |
| 4. | Taxable Refunds, Credits, or Offsets | | | |
| | of State and Local Income Taxes | 4. | 0 | 0 |
| 5. | Alimony Received | 5. | 0 | 0 |
| 6. | Business Income or (Loss) | 6. | 0 | 0 |
| 7. | Capital Gain or (Loss) | 7. | 0 | 0 |
| 8. | Other Gains or (Losses) | 8. | 0 | 0 |
| 9. | Taxable Amount of IRA Distributions | 9. | 0 | 0 |
| 10. | Taxable Amount of Pensions and Annuities | 10. | 0 | 0 |
| 11. | Rental Real Estate, Royalties, Partnerships, | | | |
| | S-Corps, Estates, Trusts, Etc. | 11. | -13265 | 0 |
| 12. | Farm Income or (Loss) | 12. | 0 | 0 |
| 13. | Unemployment Compensation | 13. | 0 | 0 |
| 14. | Taxable Portion of Social Security | | | |
| | and Railroad Retirement Benefits | 14. | 0 | 0 |
| 15. | Other Income | 15. | 0 | 0 |
| 16. | Total Income | 16. | 98095 | 111360 |
| | | | COLUMN A | COLUMN B |
| North | Carolina Adjustments | | er the amount from n D-400 Schedule S | Amount of Column A subject to N.C. tax |
| 17. | Additions | | | - |
| | a. Interest Income From Obligations of States Other Than N.C. | 17a. | 0 | 0 |
| | b. Deferred Gains Reinvested Into an Opportunity Fund | 17b. | 0 | 0 |
| | c. Bonus Depreciation | 17c. | 0 | 0 |
| | d. IRC Section 179 Expense | 17d. | 0 | 0 |
| | e. Other Additions to Federal Adjusted Gross Income That Relate to Gross Income | | 0 | 0 |
| 18. | Total Additions | 18. | 0 | 0 |

Last Name (First 10 Characters) GAUR Your Social Security Number 691420701

| | | | COLUMN A | COLUMN B |
|------------|------------------------------------------------------------------------------|--------|-----------------|---------------------|
| | | | he amount from | Amount of Column A |
| | | Form D | -400 Schedule S | subject to N.C. tax |
| 19. | Deductions | | • | • |
| | a. State or Local Income Tax Refund | 19a. | 0 | 0 |
| | b. Interest Income From Obligations of the United States | | | |
| | or United States' Possessions | 19b. | 0 | 0 |
| | c. Taxable Portion of Social Security and | | | |
| | Railroad Retirement Benefits | 19c. | 0 | 0 |
| | d. Retirement Benefits Received by Vested N.C. State Government, N.C. | 19d. | 0 | 0 |
| | Local Government, or Federal Government Retirees, i.e. Bailey Settlement | | | |
| | e. Bonus Asset Basis | 19e. | 0 | 0 |
| | f. Bonus Depreciation | 19f. | 0 | 0 |
| | g. IRC Section 179 Expense | 19g. | 0 | 0 |
| | h. Other Deductions From Federal Adjusted Gross | | | |
| | Income That Relate to Gross Income | 19h. | 0 | 0 |
| 20. | Total Deductions | 20. | 0 | 0 |
| 21. | Total Income Modified by N.C. Adjustments | 21. | 98095 | 111360 |
| art (| C. Part-Year Residents and Nonresidents Taxable Percentage | | | |
| 22. | Enter the Amount From Column B, Line 21 | | 22 | 111360 |
| 23. | Enter the Amount From Column A, Line 21 | | 23 | |
| 23. 24. | Part-Year Residents and Nonresident Taxable Percentage | | 23 | |

REV 01/26/23 PRO



Form M-8453 Individual Income Tax Declaration for Electronic Filing

| 2022 |
|---------------|
| Massachusetts |
| Department of |
| Revenue |

 $\alpha \alpha \alpha \alpha$

| Please print or type. Privacy Act Notice available | upon request. For | the year January | 1-December 31 | 2022. | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| Your first name and initial | Last | name | \ | our Social Security number | |
| VARUN GAUR | | | | 691420701 | |
| If a joint return, spouse's first name and initial | Last | name | (| Spouse's Social Security nu | ımber |
| MINAKSHI GAUR | | | | 975927999 | |
| Present street address (and apartment number) | | | | | |
| 2 POST OAK LANE APT NO 6 | | | | | |
| City/Town/Post Office | State | Zip | Filing status: | | Married filing jointly |
| NATICK | MA | 01760 | O | Married filing separately | O Head of household |
| 4 Massachusetts income tax withheld (from Form 5 Refund amount (from Form 1, line 53, or Form 6 Tax due (from Form 1, line 54, or Form 1-NR/PY | I-NR/PY, line 57) | | | 5 | 122 |
| Part 2. Declaration and Signature Under pains and penalties of perjury, I declare that I Return Originator and that the amounts above agree this information is true, correct and complete. I conse sent to the Massachusetts Department of Revenue b the transmitter when my electronic return has been a the return can be corrected and re-transmitted. If I ha my tax liability, I will remain liable for the tax liability a | have reviewed the in with the amounts s int that my return, in y my Electronic Ret ccepted. In the ever we filed a balance d | nown on my 2022 cluding this decla urn Originator. I a ht that it is rejected ue return, I under nalties and interes | Massachusetts re ration and accomp uthorize DOR to in I, I authorize DOR stand that if DOR of | turn. To the best of my k canying schedules, forms form my Electronic Retu to identify the reasons f | nowledge and belief s and statements be irn Originator and/or or rejection so that |
| Tour signature | Dale | | opouses signature | Date | |

Part 3. Declaration and Signature of Electronic Return Originator (ERO)

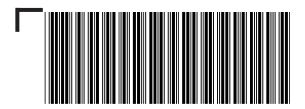
I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

| ERO's signature and SSN or PTIN | | Date EIN | | | O Fill in if | | |
|--------------------------------------|----------------|-------------|--------|---------------|-------------------|--|--|
| | | 02232023 | 882145 | self-employed | | | |
| Firm name (or yours, if self-employe | d) and address | City/Town | State | Zip | O Fill in if also | | |
| GLOBAL TAXES LLC | 245 ROONEY CT | E BRUNSWICK | NJ | 08816 | paid preparer | | |

Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

| Paid preparer's signature and SSN or PTIN | Date | EIN | O Fill in if | |
|----------------------------------------------------|-------------|---------|---------------|--|
| P02082703 | 02232023 | 8431719 | self-employed | |
| Firm name (or yours, if self-employed) and address | City/Town | State | Zip | |
| SYAM PRIYA RAM SAGAR GUPTA TALLAM 245 ROONEY CT | E BRUNSWICK | NJ | 08816 | |





2022 Form 1

MA22001011555

Massachusetts Resident Income Tax Return

FOR FULL YEAR RESIDENTS ONLY

For the year January 1-December 31, 2022 or other taxable

Year beginning

Endina

VARUN MINAKSHI **GAUR GAUR** 691420701 975927999

2 POST OAK LANE

NATICK

MA 01760

6

Spouse

Fill in if:

Amended return Federal amendment \$1 You

You

\$1 Spouse TOTAL

State Election Campaign Fund:

Amended return due to IRS BBA Partnership Audit

Fill in if veteran of Operations Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula

You Spouse You Spouse

Fill in if under age 18 Fill in if name change

Taxpayer deceased

You Spouse Fill in if noncustodial parent

a. Total federal income 98095 b. Federal adjusted gross income 98095

Fill in if filing Schedule TDS

1. Filing status (select one only): Single

Fill in if filing Schedule FCI Fill in if reporting crypto currency

X Married filing jointly

Married filing separate return

Head of household

You are a custodial parent who has released claim to exemption for child(ren)

2. Exemptions

a. Personal exemptions b. Number of dependents. (Do not include yourself or your spouse.) Enter number

 \times \$1.000 = **2b**

8800

c. Age 65 or over before 2023

You + Spouse = 2

 \times \$700 = **2c**

2000

d. Blindness

You +

 \times \$2,200 = **2d**

e. Medical/dental f. Adoption

Spouse =

g. Total exemptions. Add items 2a through 2f. Enter here and on line 18

2g

2e 2f

10800

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete. Date Your signature Date Spouse's signature

508-745-7540

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST





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MA22001021555 Massachusetts Resident Income Tax Return 691420701

| 3. | Wages, salaries, tips | 3 | 111360 |
|--------------------------------------------------|---------------------------------------------------------------------------------------------------------|-----------------|--------|
| 4. | Taxable pensions and annuities | 4 | |
| 5. | Mass. bank interest: a. – b. exemption | = 5 | |
| 6a. | Business/profession income/loss | 6a | |
| 6b. | Farming income/loss | 6b | |
| 7. | Rental, royalty and REMIC, partnership, S corp., trust income/loss | 7 | -13265 |
| 8a. | Unemployment | 8a | |
| 8b. | Mass. lottery winnings | 8b | |
| 9. | Other income from Schedule X, line 7 | 9 | |
| 10. | TOTAL 5.0% INCOME | 10 | 98095 |
| 11a. | Amount paid to Soc. Sec. Medicare, R.R., U.S. or Mass. Retirement | 11a | 2000 |
| 11b. | Amount your spouse paid to Soc. Sec., Medicare, R.R., U.S. or Mass. Retirement | 11b | |
| 12. | Reserved for future use | 12 | |
| 13. | Reserved for future use | 13 | |
| | | | |
| 14. | Rental deduction. a. | ÷ 2 = 14 | |
| 15. | Other deductions from Schedule Y, line 19 | 15 | |
| 16. | Total deductions. Add lines 11 through 15 | 16 | 2000 |
| 17. | 5.0% INCOME AFTER DEDUCTIONS. Subtract line 16 from line 10. Not less than "0" | 17 | 96095 |
| 18. | Exemption amount | 18 | 10800 |
| 19. | 5.0% INCOME AFTER EXEMPTIONS. Subtract line 18 from line 17. Not less than "0" | 19 | 85295 |
| 20. | INTEREST AND DIVIDEND INCOME | 20 | |
| 21. | TOTAL TAXABLE 5.0% INCOME. Add lines 19 and 20 | 21 | 85295 |
| 22. | TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 21 and the | | |
| | amount in Schedule D, line 21 by .0585 | 22 | 4265 |
| BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1 | | | |





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Massachusetts Resident Income Tax Return 691420701

| 23. | 12% INCOME. Not less than "0." a. | × .12 = 2 | 3 |
|-----|----------------------------------------------------------------------------------|----------------------|---------------|
| 24. | TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D | P-IS 2 | 4 |
| | Fill in if any excess exemptions were used in calculating lines 20, 23 or 24 | | |
| 25. | Credit recapture amount (from Credit Recapture Schedule) | 2 | 5 |
| 26. | Additional tax on installment sale | 2 | 6 |
| 27. | If you qualify for No Tax Status, fill in and enter "0" on line 28 | | |
| 28. | TOTAL INCOME TAX. Add lines 22 through 26 | 2 | 8 4265 |
| 29. | Limited Income Credit | 2 | 9 |
| 30. | Income tax due to another state or jurisdiction | 3 | 0 4027 |
| 31. | Other credits from Credit Manager Schedule | 3 | 1 |
| 32. | INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28 | 3. Not less than "0" | 2 238 |
| 33. | Voluntary Contributions | | |
| | a. Endangered Wildlife Conservation | 33 | a |
| | b. Organ Transplant Fund | 33 | b |
| | c. Massachusetts Public Health HIV and Hepatitis Fund | 33 | С |
| | d. Massachusetts U.S. Olympic Fund | 33 | d |
| | e. Massachusetts Military Family Relief Fund | 33 | e |
| | f. Homeless Animal Prevention and Care | 33 | 3f |
| | Total. Add lines 33a through 33f | 3 | 3 |
| 34. | Use tax due on Internet, mail order and other out-of-state purchases | 3 | 4 |
| 35. | Health care penalty a. You + b. Spouse | 3 | 5 |
| 36. | Amended return only. Overpayment from original return | | 6 |
| 37. | INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines | 32 through 36 3 | 7 238 |
| 38. | a. Massachusetts income tax withheld from Form(s) W-2 38a | | |
| | b. Massachusetts income tax withheld from Form(s) 1099 38b | | |
| | c. Massachusetts income tax withheld from other forms 38c | | |
| | Total. Add lines 38a through 38c | 3 | 8 |





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MA22001041555
Massachusetts Resident Income Tax Return 691420701

| 39. | 2021 overpayment applied to your 2022 estimated tax | 39 | |
|-------|-----------------------------------------------------------------------------------------|------------------------------------|---------------------|
| 40. | 2022 Massachusetts estimated tax payments | 40 | |
| 41. | Payments made with extension | 41 | |
| 42. | Amended return only. Payments made with original return. Not less than "0" | 42 | |
| 43. | Earned Income Credit. a. Number of qualifying children b. Amount from U.S. re | eturn × .30 = 43 | |
| | Note: You cannot claim the Earned Income Credit if your filing status is married filing | separately unless you qualify | |
| | for an exception (see instructions). Fill in if you qualify for this exception | | |
| 44. | | 44 | |
| 45. | Child under age 13, or disabled dependent/spouse credit | 45 | |
| 46. | Dependent member(s) of household under age 12, or dependent(s) age 65 or over (| not you or your spouse) | |
| | as of December 31, 2022 credit. | | |
| | Not more than two. a. 2 | × \$180 = 46 | 360 |
| | Other Refundable Credits | 47 | |
| 48. | Total Refundable Credits. Add lines 43 through 47 | 48 | 360 |
| 49. | Excess Paid Family Leave Withholding | 49 | |
| 50. | TOTAL. Add lines 38 through 42 and lines 48 and 49 | 50 | 360 |
| 51. | Overpayment. Subtract line 37 from line 50 | 51 | 122 |
| 52. | | 52 | 100 |
| 53. | Refund. Subtract line 52 from line 51. Mail to: Massachusetts DOR, PO Box 7000, E | Soston, MA 02204 53 | 122 |
| | Direct deposit of refund. Type of account X checking | | |
| | savings | | |
| | RTN# 011000138 account# 004647557475 | | |
| | | | |
| 54. | Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Bo | x 7003, Boston, MA 02204 54 | |
| | Interest Penalty M-2210 amt. | | EX enclose |
| | | | Form M-2210 |
| May t | he Department of Revenue discuss this return with the preparer shown here? | | |
| • | ot want preparer to file my return electronically | (this may delay your refund) | Paid preparer's |
| | paid preparer's name | Date Check if self-employed | · · |
| | M PRIYA RAM SAGAR GUPTA TALLAM | 02232023 | P02082703 |
| | preparer's signature | Paid preparer's phone | Paid preparer's EIN |
| | | 678-965-9522 | 84-3171965 |
| | | | 0-,-000 |

SYAM PRIYA RAM SAGAR GUPTA TALLAM

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





2022 Schedule OJC

MA22655011555 Income Tax Paid to Other Jurisdictions

VARUN GAUR 691420701

Two-letter state or

jurisdiction Amount of income on postal code which you paid taxes

NC 111360 4027

Total tax due before credits,

W-2 withholding and payments

02/23/2023 07:59 AM

REV 02/17/23 PRO





2022 Schedule DI MA22SDI011555

VARUN GAUR 691420701

Schedule DI. Dependent Information

SHASHWAT GAUR 975928002

SON Is dependent a qualifying child for earned income credit? 10302012

Is dependent disabled?

SHASHMIT GAUR 785067771

SON Is dependent a qualifying child for earned income credit? 07052022

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?





2022 Schedule HC

MA22029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions). **Note:** Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

VARUN GAUR 691420701

1a.Date of birth122819841b. Spouse's date of birth011819861c. Family size4

Federal adjusted gross income
 98095

3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions.

See instructions if, during 2022, you turned 18, you

3a You: X Full-year MCC Part-year MCC No MCC/None
were a part-year resident or a taxpayer was deceased.

3a Spouse: X Full-year MCC Part-year MCC No MCC/None
If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6.

4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2022, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5.

4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) You Spouse 4b. MassHealth. Fill in and go to line 5 You Spouse 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5 You Spouse 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5 Spouse You 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net You Spouse is not considered insurance or minimum creditable coverage.

- 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- 4g. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2022, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





2022 Schedule HC, pg. 2 691420701 MA22029021555

You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Your Health Insurance

6. Was your income in 2022 at or below 150% of the federal poverty level? 6 Yes Nο If you answer Yes, you are not subject to a penalty in 2022. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2022, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.

7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2022. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2022, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

Months Covered By Health Insurance

Oct. You: Jan. Feb. March April July Sept. Nov Dec May June Aug. Spouse: Jan. Feb. March April May June July Aug. Sept. Oct. Nov. Dec. If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row),

go to line 8a. Otherwise, a penalty does not apply to you in 2022. Skip the remainder of this schedule and complete your tax return.

Religious Exemption and Certificate of Exemption

| 8a. | Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based | 8a You | Yes | No |
|----------|---------------------------------------------------------------------------------------------------------------------------|---------------------|-----|----|
| | on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by | | | |
| | health insurance? | Spouse | Yes | No |
| If you a | nswer Yes, go to line 8b. If you answer No, go to line 9. | | | |
| 8b. | If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2022 tax year? | 8b You | Yes | No |
| | | Spouse | Yes | No |
| If you a | nswer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to li | ne 8b, go to line 9 | | |
| 9. | Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health | 9 You | Yes | No |
| | Connector for the 2022 tax year? | Spouse | Yes | No |

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





2022 Schedule HC, pg. 3 MA22029031555

VARUN GAUR 691420701

Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2022 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?10 You Yes NoSpouse Yes No

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC Worksheet for Line 11 in the instructions?11 You Yes No Spouse Yes No

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?

12 You

Yes

No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

Complete Only If You Are Filing An Appeal

You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2022 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

Note: If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.





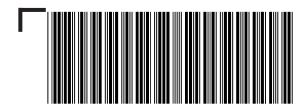
2022 Schedule E MA22013041555

VARUN GAUR 691420701

Income or Loss from Real Estate and Royalties

Income 1. Rents received

| 1. | Rents received | 1 | 731 |
|------|-----------------------------------------------------------------------------|----|--------|
| _ 2. | Royalties received | 2 | |
| Exp | enses | | |
| 3. | Advertising | 3 | |
| 4. | Auto and travel | 4 | |
| 5. | Cleaning and maintenance | 5 | 2814 |
| 6. | Commissions | 6 | |
| 7. | Insurance | 7 | |
| 8. | Legal and other professional fees | 8 | |
| 9. | Management fees | 9 | 2904 |
| 10. | Mortgage interest paid to banks, etc. | 10 | |
| 11. | Other interest | 11 | |
| 12. | Repairs | 12 | 2714 |
| 13. | Supplies | 13 | 2663 |
| 14. | Taxes | 14 | |
| 15. | Utilities | 15 | 2901 |
| 16. | Other expenses | 16 | |
| 17. | Add lines 3 through 16 | 17 | 13996 |
| 18. | Depreciation expense or depletion | 18 | |
| 19. | Total expenses. Add lines 17 and 18 | 19 | 13996 |
| 20. | Income or loss from rental real estate or royalty properties | 20 | -13265 |
| 21. | Deductible rental real estate loss | 21 | -13265 |
| 22. | Income. Enter positive amounts shown on line 20 | 22 | |
| 23. | Losses. Add royalty losses from line 20 and real estate losses from line 21 | 23 | -13265 |
| 24. | Rental real estate and royalty income or loss | 24 | -13265 |





2022 Schedule E, pg. 2

MA22013051555

691420701

| nco | ome or Loss from Partnerships and S Corporations | |
|-----|------------------------------------------------------------------------------------------------------------------------|----|
| 25. | · | 25 |
| 26. | Passive income | 26 |
| 27. | Non-passive loss | 27 |
| 28. | · | 28 |
| 29. | Non-passive income | 29 |
| 30. | Combine lines 26 and 29 | 30 |
| 31. | Combine lines 25, 27 and 28 | 3 |
| 32. | Partnership and S corporation income or loss. Combine lines 30 and 31 | 32 |
| 33. | Interest (other than MA banks) and dividends if included in line 32 | 33 |
| 34. | Interest from Massachusetts banks if included in line 32 | 34 |
| 35. | Total income or loss from partnerships and S corporations | 3 |
| 36. | Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year | |
| | disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses | |
| nco | ome or Loss from Estates and Trusts | |
| 37. | Passive deduction or loss allowed | 37 |
| 38. | Passive income | 38 |
| 39. | Non-passive deduction or loss | 39 |
| 40. | Non-passive other income | 40 |
| 41. | Add lines 38 and 40 | 41 |
| 42. | Add lines 37 and 39 | 42 |
| 43. | Estate and trust income or loss. Combine lines 41 and 42 | 43 |
| 44. | Estate or non-grantor-type trust income | 4 |
| 45. | Grantor-type trust and non-Massachusetts estate and trust income | 45 |
| 46. | Interest and dividends if included in line 45 | 40 |
| 47. | Adjustments to 5.0% income | 47 |
| 48. | Subtotal. Combine lines 46 and 47 | 48 |
| | Income or loss from grantor type and non-Mass estates and trusts | 49 |
| nco | ome or Loss from REMICs | |
| 50. | Excess inclusion | 50 |
| 51. | Taxable income or loss | 5 |
| 52. | Income | 52 |
| 53. | Combine lines 51 and 52 | 53 |





2022 Schedule E, pg. 3

MA22013061555

691420701

Farm Income

| 54. | Net farm rental income or loss | 54 | |
|-----|-----------------------------------------------------|----|--------|
| Sun | nmary | | |
| 55. | Income or loss. Combine lines 24, 35, 49, 53 and 54 | 55 | -13265 |
| 56. | Massachusetts differences Enclose statements | 56 | |
| 57. | Abandoned building renovation deduction | 57 | |
| 58. | Total income or loss. Combine lines 55 through 57 | 58 | -13265 |





2022 Schedule E-1 MA22013011555

Income

VARUN GAUR 691420701

R-6/182 RAJNAGAR GHAZIABAD

R-6/182 RAJNAGAR GHAZIABAD

Check one: X Real estate Royalty X Rental property used for short-term rentals

Income or Loss from Real Estate and Royalties

| Inco | ome | | |
|------|-------------------------------------------------------------------------------------------------|----|--------|
| 1. | Rents received | 1 | 731 |
| 2. | Royalties received | 2 | |
| Exp | enses | | |
| 3. | Advertising | 3 | |
| 4. | Auto and travel | 4 | |
| 5. | Cleaning and maintenance | 5 | 2814 |
| 6. | Commissions | 6 | |
| 7. | Insurance | 7 | |
| 8. | Legal and other professional fees | 8 | |
| 9. | Management fees | 9 | 2904 |
| 10. | Mortgage interest paid to banks, etc | 10 | |
| 11. | Other interest | 11 | |
| 12. | Repairs | 12 | 2714 |
| 13. | Supplies | 13 | 2663 |
| 14. | Taxes | 14 | |
| 15. | Utilities | 15 | 2901 |
| 16. | Other expenses | 16 | |
| 17. | Add lines 3 through 16 | 17 | 13996 |
| 18. | Depreciation expense or depletion | 18 | |
| 19. | Total expenses. Add lines 17 and 18 | 19 | 13996 |
| 20. | Income or loss from rental real estate or royalty properties | 20 | -13265 |
| 21. | Deductible rental real estate loss | 21 | -13265 |
| 22. | Income. Enter positive amounts shown on line 20 | 22 | |
| 23. | Losses. Enter royalty losses from line 20 or rental real estate loss from line 21 | 23 | -13265 |
| 24. | Rental real estate and royalty income or loss | 24 | -13265 |
| 25. | Check if this rental property was used by you or your family for more than 14 days or more than | | |

10 percent of the total number of days that the property was rented at fair market value