



FIDELITY BROKERAGE SERVICES LLC  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

# 2022 TAX REPORTING STATEMENT

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

eDelivered

LAKSHMI PRAS KALEPU  
 2246 SUSSEX WAY  
 WOODSTOCK MD 21163-1360

Payer's Name and Address:  
 NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD  
 JERSEY CITY, NJ 07310

**Form 1099-DIV \***

**2022 Dividends and Distributions**

Copy B for Recipient  
 (OMB No. 1545-0110)

1a Total Ordinary Dividends .....	438.65	6 Investment Expenses .....	0.00
1b Qualified Dividends .....	283.48	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions .....	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends .....	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain .....	0.00	14 State.....	
3 Nondividend Distributions .....	0.00	15 State Identification No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	16 State Tax Withheld.....	0.00
5 Section 199A Dividends .....	0.00		

**Form 1099-INT \***

**2022 Interest Income**

Copy B for Recipient  
 (OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No .....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

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## Form 1099-MISC \*

## 2022 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....	0.00	16 State Tax Withheld .....	0.00
3 Other Income .....	0.00	17 State/Payer's State No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	18 State Income .....	0.00
8 Substitute Payments in Lieu of Dividends or Interest .....	0.00		

## Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	40,171.31	59,431.86	0.00	0.00	-19,260.55	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	20,958.37	50,214.33	0.00	0.00	-29,255.96	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	<b>61,129.68</b>	<b>109,646.19</b>	<b>0.00</b>	<b>0.00</b>	<b>-48,516.51</b>	<b>0.00</b>

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

## Summary of 2022 Original Issue Discount

Total Original Issue Discount .....	0.00	Total Original Issue Discount - REMIC .....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00		
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AIRBNB INC COM CL A, ABNB, 009066101										
Sale	9.000	01/13/22	12/22/22	761.49	1,520.10			-758.61		
AMAZON.COM INC, AMZN, 023135106										
Sale	19.000	05/10/22	12/27/22	1,578.96	2,082.03			-503.07		
AMERICAN AIRLINES GROUP INC COM USD0.01, AAL, 02376R102										
Sale	50.000	11/18/21	04/22/22	1,023.91	967.00			56.91		
Sale	50.000	11/18/21	04/22/22	1,023.91	965.37			58.54		
Sale	49.000	11/19/21	04/22/22	1,003.44	940.10			63.34		
<b>Subtotals</b>				<b>3,051.26</b>	<b>2,872.47</b>					
CHEGG INC COM USD0.001, CHGG, 163092109										
Sale	15.000	11/04/21	03/14/22	452.69	479.82			-27.13		
Sale	50.000	05/02/22	12/22/22	1,299.51	879.00			420.51		
<b>Subtotals</b>				<b>1,752.20</b>	<b>1,358.82</b>					
COINBASE GLOBAL INC COM CL A, COIN, 19260Q107										
Sale	19.000	05/12/22	12/22/22	659.12	1,014.32			-355.20		
DISNEY WALT CO COM, DIS, 254687106										
Sale	24.000	05/23/22	12/27/22	2,071.45	2,468.16			-396.71		
DOORDASH INC CL A, DASH, 25809K105										
Sale	12.000	12/22/21	12/22/22	613.53	1,751.52			-1,137.99		
Sale	3.000	12/22/21	12/22/22	153.38	437.91			-284.53		
Sale	10.000	01/07/22	12/22/22	511.27	1,322.42			-811.15		

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Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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DOORDASH INC CL A, DASH, 25809K105										
Sale	10.000	01/13/22	12/22/22	511.27	1,342.50			-831.23		
Sale	4.000	02/02/22	12/22/22	204.50	414.12			-209.62		
<b>Subtotals</b>				<b>1,993.95</b>	<b>5,268.47</b>					
GAP INC COM, GPS, 364760108										
Sale	49.000	02/28/22	12/22/22	574.74	717.32			-142.58		
GENERAL MTRS CO COM, GM, 37045V100										
Sale	30.000	01/28/22	12/23/22	1,012.18	1,499.39			-487.21		
Sale	18.000	02/25/22	12/23/22	607.30	842.70			-235.40		
Sale	12.000	02/25/22	12/28/22	392.64	561.80			-169.16		
Sale	30.000	02/28/22	12/28/22	981.59	1,408.15			-426.56		
Sale	25.000	04/01/22	12/28/22	817.99	1,072.73			-254.74		
Sale	7.000	04/08/22	12/28/22	229.04	276.75			-47.71		
Sale	2.000	04/08/22	12/28/22	65.43	79.07			-13.64		
<b>Subtotals</b>				<b>4,106.17</b>	<b>5,740.59</b>					
INTERNATIONAL BUS MACH CORP COM USD0.20, IBM, 459200101										
Sale	10.000	11/19/21	05/11/22	1,307.01	1,160.10			146.91		
LUCID GROUP INC COM, LCID, 549498103										
Sale	20.000	01/27/22	12/22/22	137.60	573.50			-435.90		
Sale	15.000	01/28/22	12/22/22	103.20	401.85			-298.65		
Sale	30.000	03/16/22	12/22/22	206.39	676.05			-469.66		

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FORM 1099-B\*

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LUCID GROUP INC COM, LCID, 549498103										
Sale	30.000	03/31/22	12/22/22	206.39	767.40			-561.01		
Sale	15.000	04/08/22	12/22/22	103.18	326.75			-223.57		
Sale	4.000	04/08/22	12/28/22	25.19	87.13			-61.94		
<b>Subtotals</b>				<b>781.95</b>	<b>2,832.68</b>					
META PLATFORMS INC CLASS A COMMON STOCK, META, 30303M102										
Sale	5.000	03/16/22	12/23/22	587.36	983.44			-396.08		
Sale	19.000	04/22/22	12/23/22	2,231.95	3,561.42			-1,329.47		
<b>Subtotals</b>				<b>2,819.31</b>	<b>4,544.86</b>					
NIO INC SPON ADS EACH REP 1 ORD SHS CLAS, NIO, 62914V106										
Sale	49.000	12/22/21	12/22/22	548.56	1,460.94			-912.38		
NORDSTROM INC COM NPV, JWN, 655664100										
Sale	1.000	03/10/21	01/24/22	20.46	36.68			-16.22		
Sale	49.000	11/24/21	01/24/22	1,002.53	1,100.46			-97.93		
<b>Subtotals</b>				<b>1,022.99</b>	<b>1,137.14</b>					
NVIDIA CORPORATION COM, NVDA, 67066G104										
Sale	5.000	01/20/22	12/23/22	760.35	1,267.33			-506.98		

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RIVIAN AUTOMOTIVE INC COM CL A, RIVN, 76954A103										
Sale	30.000	01/27/22	12/27/22	531.18	1,639.12			-1,107.94		
Sale	6.000	03/02/22	12/27/22	106.23	322.77			-216.54		
<b>Subtotals</b>				<b>637.41</b>	<b>1,961.89</b>					
SNAP INC CL A, SNAP, 83304A106										
Sale	20.000	03/16/22	12/23/22	171.69	621.31			-449.62		
Sale	9.000	03/16/22	12/28/22	76.49	279.59			-203.10		
<b>Subtotals</b>				<b>248.18</b>	<b>900.90</b>					
STANLEY BLACK & DECKER INC, SWK, 854502101										
Sale	10.000	05/12/22	12/27/22	744.88	1,206.95			-462.07		
Sale	19.000	05/23/22	12/27/22	1,415.27	2,256.06			-840.79		
<b>Subtotals</b>				<b>2,160.15</b>	<b>3,463.01</b>					
TESLA INC COM, TSLA, 88160R101										
Sale	3.000	11/12/21	04/22/22	3,047.65	3,074.60			-26.95		
Sale	3.000	12/03/21	04/22/22	3,047.65	3,013.07			34.58		
Sale	2.000	12/06/21	04/22/22	2,031.77	1,971.20			60.57		
Sale	8.000	01/27/22	12/23/22	984.32	2,269.97			-1,285.65		
Sale	4.000	01/27/22	12/27/22	438.19	1,134.99			-696.80		
Sale	2.000	01/28/22	12/27/22	219.09	554.61			-335.52		
<b>Subtotals</b>				<b>9,768.67</b>	<b>12,018.44</b>					

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FORM 1099-B\*

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TWITTER INC COM USD0.000005 *CASH MERGER, 90184L102										
Merger	20.000	12/06/21	10/31/22	1,084.00	873.33			210.67		
UBER TECHNOLOGIES INC COM, UBER, 90353T100										
Sale	9.000	01/20/22	12/23/22	221.77	352.52			-130.75		
Sale	11.000	01/20/22	12/27/22	268.28	430.86			-162.58		
Sale	20.000	03/02/22	12/27/22	487.79	668.00			-180.21		
Sale	4.000	03/16/22	12/27/22	97.56	126.50			-28.94		
<b>Subtotals</b>				<b>1,075.40</b>	<b>1,577.88</b>					
ZOOM VIDEO COMMUNICATIONS INC CL A, ZM, 98980L101										
Sale	10.000	03/19/21	01/24/22	1,407.99	3,191.08			-1,783.09		
<b>TOTALS</b>				<b>40,171.31</b>	<b>59,431.86</b>	<b>0.00</b>	<b>0.00</b>		<b>1,052.03</b>	<b>0.00</b>
									<b>Box A Short-Term Realized Gain</b>	
									<b>Box A Short-Term Realized Loss</b>	
										<b>-20,312.58</b>

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AIRBNB INC COM CL A, ABNB, 009066101										
Sale	1.000	03/26/21	12/22/22	84.61	176.50			-91.89		
ALIBABA GROUP HOLDING LTD SPON ADSEACH R, BABA, 01609W102										
Sale	6.000	03/14/21	05/10/22	509.45	1,258.96			-749.51		
AMERICAN AIRLINES GROUP INC COM USD0.01, AAL, 02376R102										
Sale	1.000	01/06/21	04/22/22	20.48	17.93			2.55		
Sale	50.000	11/19/21	12/27/22	626.37	959.29			-332.92		
<b>Subtotals</b>				<b>646.85</b>	<b>977.22</b>					
DELTA AIR LINES INC, DAL, 247361702										
Sale	1.000	01/15/21	12/28/22	32.21	40.67			-8.46		
Sale	19.000	11/19/21	12/28/22	611.99	755.58			-143.59		
<b>Subtotals</b>				<b>644.20</b>	<b>796.25</b>					
DOORDASH INC CL A, DASH, 25809K105										
Sale	1.000	03/12/21	12/22/22	51.13	140.83			-89.70		
Sale	5.000	03/16/21	12/22/22	255.64	672.50			-416.86		
Sale	5.000	03/16/21	12/22/22	255.64	670.00			-414.36		
Sale	5.000	11/23/21	12/22/22	255.64	934.50			-678.86		
Sale	10.000	12/07/21	12/22/22	511.27	1,638.71			-1,127.44		
<b>Subtotals</b>				<b>1,329.32</b>	<b>4,056.54</b>					

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**FORM 1099-B\***

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EXPRESS INC, EXPR, 30219E103										
Sale	1.000	02/12/21	12/23/22	0.92	2.80			-1.88		
Sale	100.000	12/03/21	12/23/22	91.76	338.50			-246.74		
Sale	99.000	12/03/21	12/23/22	90.83	336.60			-245.77		
Sale	1.000	12/03/21	12/27/22	0.86	3.40			-2.54		
Sale	99.000	12/03/21	12/27/22	85.34	336.60			-251.26		
<b>Subtotals</b>				<b>269.71</b>	<b>1,017.90</b>					
EXXON MOBIL CORP, XOM, 30231G102										
Sale	1.000	10/28/20	05/11/22	86.60	46.34			40.26		
GAP INC COM, GPS, 364760108										
Sale	1.000	02/12/21	12/22/22	11.73	23.16			-11.43		
Sale	50.000	11/24/21	12/22/22	586.49	906.75			-320.26		
Sale	50.000	11/24/21	12/22/22	586.49	905.25			-318.76		
Sale	50.000	11/24/21	12/22/22	586.49	893.31			-306.82		
<b>Subtotals</b>				<b>1,771.20</b>	<b>2,728.47</b>					
GENERAL ELECTRIC CO COM NEW, GE, 369604301										
Sale	0.248	03/11/21	12/28/22	20.21	24.28			-4.07		
Sale	12.376	03/11/21	12/28/22	1,008.74	1,198.52			-189.78		
Sale	11.376	03/11/21	12/28/22	927.24	1,103.68			-176.44		
<b>Subtotals</b>				<b>1,956.19</b>	<b>2,326.48</b>					

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# 2022 TAX REPORTING STATEMENT

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
GENERAL MTRS CO COM, GM, 37045V100										
Sale	2.000	02/10/21	12/23/22	67.48	107.16			-39.68		
GOLDMAN SACHS ETF TRINNOVAT EQ ETF, GINN, 38149W820										
Sale	10.000	02/16/21	12/28/22	399.64	628.70			-229.06		
Sale	3.000	02/25/21	12/28/22	119.89	174.45			-54.56		
<b>Subtotals</b>				<b>519.53</b>	<b>803.15</b>					
HIVE BLOCKCHAIN TECHNOLOGIES LTD COMNPV(, HIVE, 43366H704										
Sale	13.000	03/26/21	12/23/22	20.81	215.80			-194.99		
Sale	20.000	12/03/21	12/23/22	32.02	309.00			-276.98		
Sale	19.000	12/03/21	12/23/22	30.42	290.70			-260.28		
<b>Subtotals</b>				<b>83.25</b>	<b>815.50</b>					
LUCID GROUP INC COM, LCID, 549498103										
Sale	20.000	11/18/21	12/22/22	137.60	928.80			-791.20		
Sale	20.000	11/18/21	12/22/22	137.60	880.25			-742.65		
Sale	20.000	11/24/21	12/22/22	137.60	1,022.70			-885.10		
Sale	10.000	12/02/21	12/22/22	68.80	490.00			-421.20		
Sale	20.000	12/06/21	12/22/22	137.60	853.77			-716.17		
<b>Subtotals</b>				<b>619.20</b>	<b>4,175.52</b>					

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# 2022 TAX REPORTING STATEMENT

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
MODERNA INC COM, MRNA, 60770K107										
Sale	5.000	03/26/21	12/27/22	902.13	661.17			240.96		
Sale	9.000	11/19/21	12/27/22	1,623.83	2,352.42			-728.59		
<b>Subtotals</b>				<b>2,525.96</b>	<b>3,013.59</b>					
NIO INC SPON ADS EACH REP 1 ORD SHS CLAS, NIO, 62914V106										
Sale	1.000	03/04/21	12/22/22	11.19	38.79			-27.60		
Sale	20.000	11/23/21	12/22/22	223.89	844.40			-620.51		
Sale	20.000	11/24/21	12/22/22	223.89	835.59			-611.70		
Sale	10.000	12/03/21	12/22/22	111.95	323.49			-211.54		
Sale	10.000	12/03/21	12/22/22	111.95	321.29			-209.34		
Sale	20.000	12/03/21	12/22/22	223.89	641.00			-417.11		
Sale	20.000	12/06/21	12/22/22	223.89	640.18			-416.29		
<b>Subtotals</b>				<b>1,130.65</b>	<b>3,644.74</b>					
PETCO HEALTH & WELLNESS CO INC COM, WOOF, 71601V105										
Sale	20.000	01/14/21	04/22/22	427.00	586.00			-159.00		
Sale	20.000	02/24/21	04/22/22	426.99	448.36			-21.37		
<b>Subtotals</b>				<b>853.99</b>	<b>1,034.36</b>					
PINTEREST INC CL A, PINS, 72352L106										
Sale	9.000	11/02/21	12/28/22	206.27	393.57			-187.30		

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# 2022 TAX REPORTING STATEMENT

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
RIVIAN AUTOMOTIVE INC COM CL A, RIVN, 76954A103										
Sale	20.000	11/18/21	12/23/22	381.29	2,425.40			-2,044.11		
Sale	10.000	11/22/21	12/23/22	190.64	1,122.60			-931.96		
Sale	7.000	11/24/21	12/27/22	123.94	807.52			-683.58		
Sale	3.000	11/24/21	12/27/22	53.12	346.11			-292.99		
<b>Subtotals</b>				<b>748.99</b>	<b>4,701.63</b>					
ROBINHOOD MKTS INC COM CL A, HOOD, 770700102										
Sale	20.000	11/19/21	12/21/22	163.70	605.80			-442.10		
Sale	30.000	11/22/21	12/21/22	245.54	832.20			-586.66		
Sale	20.000	12/03/21	12/21/22	163.70	431.18			-267.48		
Sale	10.000	12/03/21	12/21/22	81.85	215.60			-133.75		
Sale	20.000	12/03/21	12/21/22	163.69	431.95			-268.26		
<b>Subtotals</b>				<b>818.48</b>	<b>2,516.73</b>					
ROKU INC COM CL A, ROKU, 77543R102										
Sale	5.000	11/03/21	12/23/22	206.27	1,440.00			-1,233.73		
Sale	5.000	11/03/21	12/23/22	206.26	1,437.50			-1,231.24		
<b>Subtotals</b>				<b>412.53</b>	<b>2,877.50</b>					
SOUTHWEST AIRLINES CO, LUV, 844741108										
Sale	49.000	11/19/21	12/28/22	1,623.85	2,288.22			-664.37		

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# 2022 TAX REPORTING STATEMENT

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
TESLA INC COM, TSLA, 88160R101										
Sale	3.000	12/06/21	12/23/22	369.12	985.60			-616.48		
Sale	9.000	12/06/21	12/23/22	1,107.36	2,935.17			-1,827.81		
<b>Subtotals</b>				<b>1,476.48</b>	<b>3,920.77</b>					
UBER TECHNOLOGIES INC COM, UBER, 90353T100										
Sale	1.000	02/24/21	12/23/22	24.64	54.23			-29.59		
Sale	30.000	11/02/21	12/23/22	739.24	1,272.53			-533.29		
<b>Subtotals</b>				<b>763.88</b>	<b>1,326.76</b>					
VIRGIN GALACTIC HOLDINGS INC COM, SPCE, 92766K106										
Sale	100.000	11/19/21	12/21/22	373.02	1,714.50			-1,341.48		
WORKHORSE GROUP INC COM NEW, WKHS, 98138J206										
Sale	9.000	03/26/21	12/28/22	13.17	122.98			-109.81		
ZILLOW GROUP INC CL C CAP STK, Z, 98954M200										
Sale	20.000	11/03/21	12/22/22	653.79	1,273.98			-620.19		
Sale	10.000	11/03/21	12/22/22	326.89	641.60			-314.71		
<b>Subtotals</b>				<b>980.68</b>	<b>1,915.58</b>					
ZOOM VIDEO COMMUNICATIONS INC CL A, ZM, 98980L101										
Sale	1.000	03/19/21	05/10/22	92.78	319.11			-226.33		
Sale	1.000	03/30/21	05/10/22	92.78	284.58			-191.80		

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# 2022 TAX REPORTING STATEMENT

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ZOOM VIDEO COMMUNICATIONS INC CL A, ZM, 98980L101										
Sale	3.000	03/30/21	05/12/22	257.27	853.72			-596.45		
<b>Subtotals</b>				<b>442.83</b>	<b>1,457.41</b>					
<b>TOTALS</b>				<b>20,958.37</b>	<b>50,214.33</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	
								<b>283.77</b>		
								<b>-29,539.73</b>		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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# 2022 TAX REPORTING STATEMENT

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

## Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees.....	3.14
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS).....	0.00

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# 2022 SUPPLEMENTAL INFORMATION

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100									
02/10/22	0.22			0.22					
05/12/22	0.23			0.23					
08/11/22	0.23			0.23					
11/10/22	0.23			0.23					
<b>Subtotals</b>	<b>0.91</b>			<b>0.91</b>					
EXXON MOBIL CORP, XOM, 30231G102									
03/10/22	0.88			0.88					
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/22	0.08	0.08							
02/28/22	0.02	0.02							
03/31/22	0.01	0.01							
04/29/22	0.01	0.01							
05/31/22	1.29	1.29							
06/30/22	3.35	3.35							
07/29/22	6.42	6.42							
08/31/22	11.47	11.47							
09/30/22	14.81	14.81							
10/31/22	19.35	19.35							
11/30/22	26.42	26.42							
12/30/22	71.94	71.94							
<b>Subtotals</b>	<b>155.17</b>	<b>155.17</b>							
FORD MTR CO DEL COM, F, 345370860									
03/01/22	0.10			0.10					
06/01/22	0.10			0.10					
09/01/22	0.15			0.15					







# 2022 SUPPLEMENTAL INFORMATION

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FORD MTR CO DEL COM, F, 345370860									
12/01/22	0.15			0.15					
<b>Subtotals</b>	<b>0.50</b>			<b>0.50</b>					
GAP INC COM, GPS, 364760108									
01/26/22	18.12			18.12					
04/27/22	30.15			30.15					
07/27/22	30.15			30.15					
10/26/22	30.15			30.15					
<b>Subtotals</b>	<b>108.57</b>			<b>108.57</b>					
GENERAL ELECTRIC CO COM NEW, GE, 369604301									
01/25/22	2.00			2.00					
04/25/22	2.00			2.00					
07/25/22	2.00			2.00					
10/25/22	2.00			2.00					
<b>Subtotals</b>	<b>8.00</b>			<b>8.00</b>					
GENERAL MTRS CO COM, GM, 37045V100									
09/15/22	11.43			11.43					
12/15/22	11.43			11.43					
<b>Subtotals</b>	<b>22.86</b>			<b>22.86</b>					
GOLDMAN SACHS ETF TR INNOVAT EQ ETF, GINN, 38149W820									
03/31/22	1.17			1.17					
06/30/22	1.75			1.75					
09/30/22	0.27			0.27					
01/03/23	0.77			0.77					
<b>Subtotals</b>	<b>3.96</b>			<b>3.96</b>					



# 2022 SUPPLEMENTAL INFORMATION

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
GUESS INC COM USD0.01, GES, 401617105									
04/15/22	0.23			0.23					
06/24/22	0.23			0.23					
09/23/22	0.23			0.23					
12/23/22	0.23			0.23					
<b>Subtotals</b>	<b>0.92</b>			<b>0.92</b>					
INTERNATIONAL BUS MACH CORP COM USD0.20, IBM, 459200101									
03/10/22	16.40			16.40					
06/10/22	16.50			16.50					
<b>Subtotals</b>	<b>32.90</b>			<b>32.90</b>					
MACY S INC COM USD0.01, M, 55616P104									
01/03/22	1.20			1.20					
04/01/22	1.26			1.26					
07/01/22	1.26			1.26					
10/03/22	1.26			1.26					
<b>Subtotals</b>	<b>4.98</b>			<b>4.98</b>					
MICROSOFT CORP, MSFT, 594918104									
03/10/22	0.62			0.62					
06/09/22	0.62			0.62					
09/08/22	0.62			0.62					
12/08/22	0.68			0.68					
<b>Subtotals</b>	<b>2.54</b>			<b>2.54</b>					
NORDSTROM INC COM NPV, JWN, 655664100									
04/13/22	0.19			0.19					
06/15/22	0.19			0.19					
09/14/22	0.19			0.19					





# 2022 SUPPLEMENTAL INFORMATION

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
NORDSTROM INC COM NPV, JWN, 655664100									
12/14/22	0.19			0.19					
<b>Subtotals</b>	<b>0.76</b>			<b>0.76</b>					
-----									
NVIDIA CORPORATION COM, NVDA, 67066G104									
03/24/22	0.20			0.20					
07/01/22	0.20			0.20					
09/29/22	0.20			0.20					
12/22/22	0.20			0.20					
<b>Subtotals</b>	<b>0.80</b>			<b>0.80</b>					
-----									
PFIZER INC, PFE, 717081103									
03/04/22	0.80			0.80					
06/10/22	0.80			0.80					
09/06/22	0.80			0.80					
12/05/22	0.80			0.80					
<b>Subtotals</b>	<b>3.20</b>			<b>3.20</b>					
-----									
STANLEY BLACK & DECKER INC, SWK, 854502101									
06/21/22	23.70			23.70					
09/20/22	24.00			24.00					
12/20/22	24.00			24.00					
<b>Subtotals</b>	<b>71.70</b>			<b>71.70</b>					
-----									
STARBUCKS CORP COM USD0.001, SBUX, 855244109									
02/25/22	4.90			4.90					
05/27/22	4.90			4.90					
08/26/22	4.90			4.90					
11/25/22	5.30			5.30					
<b>Subtotals</b>	<b>20.00</b>			<b>20.00</b>					



# 2022 SUPPLEMENTAL INFORMATION

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	<b>1a</b> Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>2e</b> Section 897 Ordinary Dividends	<b>5</b> Section 199A Dividends	<b>12</b> Exempt Interest Dividends	<b>13</b> Specified Private Activity Bond Interest Dividends	<b>7</b> Foreign Tax Paid
<b>TOTALS</b>	<b>438.65</b>	<b>155.17</b>	<b>0.00</b>	<b>283.48</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2022** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





# 2022 SUPPLEMENTAL INFORMATION

LAKSHMI PRAS KALEPU

Account No. **X91-907374** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9794** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Account Fees

Description	Date	Amount
ALIBABA GROUP HOLDING LTD SPON ADS EACH	04/11/22	0.12
NIO INC SPON ADS EACH REP 1 ORD SHS	04/11/22	3.02
<b>TOTAL</b>		<b>3.14</b>

**Important Tax Return Document Enclosed.**

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