Form **8879** 

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

 $\blacktriangleright$  ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)					
Taxpay	er's name	Social securit	y number			
MUR	ALI KRISHNA YALAVARTHY	049-39-	-7628			
Spouse	o's name	Spouse's soci	cial security number			
PRA	NITHA LAM	134-45-	-4581			
Par	Tax Return Information — Tax Year Ending December 31, 2022 (Enter	year you a	re authorizing.)			
Enter	whole dollars only on lines 1 through 5.	-				
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1	Adjusted gross income		1 125,92	26.		
2	Total tax		2 13,23	39.		
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 20,67	75 <b>.</b>		
4	Amount you want refunded to you		<b>4</b> 7,43	36.		
5	Amount you owe		5			
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a cop	y of your return)			
return to sen for any Agent payme author payme busine taxes persor	owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I abov (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmid my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the financial transmitter of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution ization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate ent, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requises days prior to the payment (settlement) date. I also authorize the financial institutions involved in the to receive confidential information necessary to answer inquiries and resolve issues related to the payment (PIN) below is my signature for the income tax return (original or amended) I around Financial Withdrawal Consent.	tter, or electroction of the trans. Treasury are cated in the tanto debit the the authorizatests must be processing of ayment. I furti	nic return originator (I ansmission, (b) the re nd its designated Fina ax preparation softwar entry to this account tition. To revoke (cance received no later the the electronic payme her acknowledge tha	ere for This cel) a cent of the		
	ayer's PIN: check one box only  I authorize GLOBAL TAXES LLC to enter or generate it	9				
2	I authorize GLOBAL TAXES LLC to enter or generate r	ř Ent	er five digits, but	my		
	signature on the income tax return (original or amended) I am now authorizing.	dor	n't enter all zeros			
	I will enter my PIN as my signature on the income tax return (original or amended) I am notify you are entering your own PIN and your return is filed using the Practitioner PIN methology.					
Your	signature ▶ Date ▶					
_						
Spou	se's PIN: check one box only					
>	I authorize GLOBAL TAXES LLC to enter or generate r	_		my		
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.		er five digits, but n't enter all zeros			
_		wy authorizir	a Chook this how	only		
L	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methology.					
	DocuSigned by:					
Spou	se's signature ► // /Ja Lua Date ►	2/22/2023	3			
	OB1A14F631Practitioner PIN Method Returns Only—continue below					
Part	III Certification and Authentication — Practitioner PIN Method Only					
ERO'	s <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 6 1 9 8 9 er all zeros			
author	y that the above numeric entry is my PIN, which is my signature for the electronic individual income ta ized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of In	tting this retu	rn in accordance witl			
FRO'	s signature ▶ Date ▶					
LITO	ERO Must Retain This Form — See Instructions					

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2	<b>022</b>

_	_													
Filing Status Check only one box.	If yo	Single Married filing jointly under the number of the MFS box, enter the number is a child but not your dependent	ame of y	ed filing separately (Nor our spouse. If you co	,	_		ehold (H0 6 box, en	,	spoi	lifying sur use (QSS) name if tl	· ·		
Your first name		· · ·	Last na	me						Your so	cial securi	ty number		
MURALI H				VARTHY						049-39-7628				
		s first name and middle initial	Last na								Spouse's social security number			
PRANITHA	A		LAM							134-45-4581				
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.		Presidential Election Campaign				
10705 G	ONZA:	LES RANGER PASS									nere if you,	•		
City, town, or p	ost offi	ice. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP	TP CODE I .			0,	ntly, want \$3 Checking a		
AUSTIN					TX	ζ	78				ow will not			
Foreign country	y name		F	Foreign province/state/	count	:y	Fore	eign postal	code	your tax	or refund	_		
											You	Spouse		
Digital		ny time during 2022, did you: (a) rec	,				•		, .	. ,		$\nabla$		
Assets		nange, gift, or otherwise dispose of a					asse	t)? (See i	nstru	ictions.)	∐ Yes	⊠ No		
Standard	_	neone can claim: You as a de	•			•								
Deduction	;	Spouse itemizes on a separate retur	n or you	were a dual-status	allen									
Age/Blindness	You	: Were born before January 2, 1	958	Are blind Spo	ouse	: Was bor	rn be	fore Janu			Is b			
Dependent	s (see	instructions):		(2) Social security	,	(3) Relationsh	nip	(4) Check	the b	ox if quali	fies for (see	instructions):		
If more	(1) F	irst name Last name		number		to you		Child tax cre		redit	Credit for ot	ther dependent		
than four														
dependents, see instruction	s ——													
and check	, —											<u> </u>		
here	]								Ш					
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructions) .						. 1a	1:	26 <b>,</b> 720.		
=	b	Household employee wages not re	eported	on Form(s) W-2.						. 1b	)			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	`	,						. <u>1c</u>				
attach Forms	d	Medicaid waiver payments not rep		( )	nstru	ctions)				. 1d				
W-2G and 1099-R if tax	е	Taxable dependent care benefits f		•						. 1e				
was withheld.	f	Employer-provided adoption bene	fits from	•			٠			. 1f				
If you did not	g	Wages from Form 8919, line 6 .					٠		•	. 1g				
get a Form W-2, see	h	Other earned income (see instruct	,				i			. 1h	1	0.		
instructions.	i	Nontaxable combat pay election (s	see instr	fuctions)		<u>1i</u>					1.	26 720		
	<u>z</u>	Add lines 1a through 1h							•	. 1z		26,720.		
Attach Sch. B if required.	2a	· —	2a   3a	65.		axable interes				. 2b				
	3a_			05.		rdinary divide			•	. 3b		65.		
Ct	4a 5a		4a 5a			axable amoun axable amoun								
Standard Deduction for—	6a	_	6a			axable amoun				. 6b				
<ul> <li>Single or Married filing</li> </ul>	C	If you elect to use the lump-sum e		method check here					. г	.   0.0				
separately,	7	Capital gain or (loss). Attach Sche		•	`	,	•		. [			-859.		
\$12,950  Married filing	8	Other income from Schedule 1, lin					•		٠ ـ	. 8				
jointly or	9	·							•	. 9	1 '	25 <b>,</b> 926.		
Qualifying surviving spouse,	10	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>							. 10					
\$25,900 • Head of	11								. 11		25 <b>,</b> 926.			
household, \$19,400	12	Standard deduction or itemized	•							. 12		25 <b>,</b> 900.		
• If you checked	13	Qualified business income deduct		`	,	5-A				. 13				
any box under Standard	14									. 14		25 <b>,</b> 900.		
Deduction,	15	Subtract line 14 from line 11. If zer								. 15		00 <b>,</b> 026.		
see instructions.	-			,			-	•				,		

Form 1040 (2022) Page 2 16 Tax (see instructions). Check if any from Form(s): 1 8814 **2** 4972 3 16 13,239 Tax and Amount from Schedule 2, line 3 . . . . . . **Credits** 17 17 Add lines 16 and 17 . . . . . . . . . . . 18 18 13,239. 19 Child tax credit or credit for other dependents from Schedule 8812 19 20 Amount from Schedule 3, line 8 . . . . . . . 20 Add lines 19 and 20 . . . . . . . . . . . . . . . . 21 21 13,239. 22 Subtract line 21 from line 18. If zero or less, enter -0-22 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 0 Add lines 22 and 23. This is your total tax 13,239. 24 24 Federal income tax withheld from: 25 **Payments** 20,675. а Form(s) W-2 . 25a b Form(s) 1099 . . . . . . 25b Other forms (see instructions) 25c С Add lines 25a through 25c . 25d 20,675. d 26 2022 estimated tax payments and amount applied from 2021 return 26 If you have a 27 Earned income credit (EIC) . . . . . . . . . . . . . . . 27 qualifying child, attach Sch. EIC. Additional child tax credit from Schedule 8812 28 28 29 American opportunity credit from Form 8863, line 8. 29 30 30 31 Amount from Schedule 3, line 15 . . . . . . . . . . . . . . . 32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 20,675. 33 Add lines 25d, 26, and 32. These are your total payments 33 7,436. 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 Refund Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 7,436. 35a 35a Routing number | 0 | 8 | 1 | 0 | 0 | 0 | 0 | 3 | 2 | Direct deposit? **c** Type: X Checking Savings b See instructions. Account number 3 5 4 0 1 1 6 7 3 1 4 d 36 Amount of line 34 you want applied to your 2023 estimated tax . . . 36 Amount Subtract line 33 from line 24. This is the amount you owe. 37 You Owe For details on how to pay, go to www.irs.gov/Payments or see instructions . 37 Estimated tax penalty (see instructions) **Third Party** Do you want to allow another person to discuss this return with the IRS? See X No instructions Yes. Complete below. Designee Designee's Phone Personal identification number (PIN) Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and Sign belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Here If the IRS sent you an Identity Your signature Date Your occupation Protection PIN, enter it here (see inst.) SOFTWARE DEVELOPER Joint return? See instructions. Spouse's signature. If a joint return, both must sign. Date Spouse's occupation If the IRS sent your spouse an Keep a copy for Identity Protection PIN, enter it here vour records. (see inst.) HOME MAKER Phone no. (512)417-2393Email address YALAVARTHY1994@GMAIL.COM Preparer's name Preparer's signature PTIN Check if: Date

Firm's name

Firm's address

SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM

245 ROONEY CT E BRUNSWICK NJ 08816

GLOBAL TAXES LLC

Paid

**Preparer** 

**Use Only** 

02/22/2023

P02082703

Firm's EIN

Self-employed

Phone no. (678) 965-9522

**SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Name(s) shown on return MURALI KRISHNA YALAVARTHY & PRANITHA LAM

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Your social security number 049-39-7628

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with . . . . . . . . . . . . . . Box A checked 9,099. 10,036. -937. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -937. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .

510.

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 78.

78.

8b Totals for all transactions reported on Form(s) 8949 with

Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 

. . . . . . . . . . . . . .

Box D checked

432.

Schedule D (Form 1040) 2022 Page **2** 

Part	Summary			
16	Combine lines 7 and 15 and enter the result	16	_	-859.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?			
	<ul><li>Yes. Go to line 18.</li><li>No. Skip lines 18 through 21, and go to line 22.</li></ul>			
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	■ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	359.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

8949

## **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

049-39-7628

MURALI KRISHNA YALAVARTHY & PRANITHA LAM

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) combine the result (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOOD SECURITIES LLC 01/01/22 12/31/22 9,099. 10,036. -937. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

9,099.

-937.

above is checked), or line 3 (if Box C above is checked) .

10,036.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side MURALI KRISHNA YALAVARTHY & PRANITHA LAM

Social security number or taxpayer identification number 049-39-7628

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

## Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X	<b>(</b> C	<b>))</b> Lor	າg-tern	n transa	actions	reported	on	Form(s)	1099	9-B	showin	g basi:	s was i	reported	to	the	IRS	(see I	Note a	above	(ڊ
										_				_							

- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

(i ) Long-term transactions	not reported	to you on i c	ם-פפטו ווווו					
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e)	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) an combine the resul- with column (g).	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	510.	432.			78.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box I	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	510.	432.			78.	

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.