## 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	<u>_</u>
Submission Identification Number (SID)	
Taxpayer's name	Social security number
ADITYA CHAVA	480-79-6584
Spouse's name	Spouse's social security number
Part I Tax Return Information — Tax Year Ending December 31,	2022 (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	, , ,
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	
2 Total tax	<b>2</b> 42,620.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	<b>5</b> 537.
Part II Taxpayer Declaration and Signature Authorization (Be sure Under penalties of perjury, I declare that I have examined a copy of the income tax return (or	
my knowledge and belief, it is true, correct, and complete. I further declare that the amounterturn (original or amended) I am now authorizing. I consent to allow my intermediate service to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt for any delay in processing the return or refund, and (c) the date of any refund. If applicable, Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial instit payment of my federal taxes owed on this return and/or a payment of estimated tax, and the authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent at 1-888-353-4537. Payment business days prior to the payment (settlement) date. I also authorize the financial institution taxes to receive confidential information necessary to answer inquiries and resolve issued personal identification number (PIN) below is my signature for the income tax return (original Electronic Funds Withdrawal Consent.	e provider, transmitter, or electronic return originator (ERO) to reason for rejection of the transmission, (b) the reason, I authorize the U.S. Treasury and its designated Financial ution account indicated in the tax preparation software for a financial institution to debit the entry to this account. This Agent to terminate the authorization. To revoke (cancel) a cancellation requests must be received no later than 2 ns involved in the processing of the electronic payment of a related to the payment. I further acknowledge that the
Taxpayer's PIN: check one box only	
▼ I authorize GLOBAL TAXES LLC to en	as my
ERO firm name signature on the income tax return (original or amended) I am now authori	Enter five digits, but don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or a if you are entering your own PIN <b>and</b> your return is filed using the Practi below.	mended) I am now authorizing. Check this box only
Your signature ▶	Date ▶
Spouse's PIN: check one box only	
I authorize to en	iter or generate my PIN as my
signature on the income tax return (original or amended) I am now authori	Enter five digits, but zing don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or a if you are entering your own PIN <b>and</b> your return is filed using the Practi below.	mended) I am now authorizing. Check this box only
Spouse's signature ▶	Date ▶
Practitioner PIN Method Returns Only—c	ontinue below
Part III Certification and Authentication — Practitioner PIN Method	l Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected	PIN. 2 2 2 4 9 6 3 1 9 8 9  Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic in authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confire requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-	m that I am submitting this return in accordance with the
ERO's signature ▶	Date ▶
ERO Must Retain This Form — See In	
	104 404010

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status	s 🗙 S	Single $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	Marrie	ed filing separately (	MFS)	Head of	household (HOI	H)		ifying surv	iving	
Check only one box.	If vo	ou checked the MFS box, enter the r	name of v	YOUR SHOUSE If YOU	hock	ad tha HOH o	OSS have ante	r tha c		ise (QSS)	a gualifying	
OHE DOX.		son is a child but not your dependen		rour spouse. It you c	) I ICCIN		QOO DOX, CITE	1 110 0	illia 3	name ii tii	c qualifying	
Your first name			Last nai	me				Yo	ur so	cial security	v number	
ADITYA			CHAV						480-79-6584			
	pouse's	s first name and middle initial	Last nai					-			urity number	
•								'			•	
Home address	(numbe	er and street). If you have a P.O. box, see	e instruction	ons.			Apt. no.	Pr	esider	ntial Election	n Campaign	
305 CASS	SELI	NO DRIVE							Check here if you, or your			
		ce. If you have a foreign address, also c	omplete s	paces below.	Sta	te	ZIP code			0,	tly, want \$3 Checking a	
SAN JOSE	€				CA	7	95136			w will not		
Foreign country	y name		F	oreign province/state	/count	У	Foreign postal co	ode yo	ur tax	or refund.		
										You	Spouse	
Digital	At ar	ny time during 2022, did you: (a) red	ceive (as	a reward, award, or	payn	nent for prope	rty or services)	; or (b)	sell,	_	_	
Assets	exch	nange, gift, or otherwise dispose of			intere	est in a digital	asset)? (See in	struction	ons.)	Yes	⊠ No	
Standard	Som	neone can claim:	ependent	t Your spous	se as	a dependent						
Deduction		Spouse itemizes on a separate retu	rn or you	were a dual-status	alien							
Age/Blindness	s You:	: Were born before January 2,	1958	Are blind Sp	ouse	: Was bo	n before Janua	ry 2, 1	958	☐ Is bli	nd	
Dependent	s (see	instructions):		(2) Social securit	v	(3) Relationsh	nip (4) Check th	ne box if	qualif	ies for (see	instructions):	
If more		irst name Last name		number		to you		ax credi	t	Credit for oth	ner dependents	
than four												
dependents, see instruction	·											
and check	- —											
here												
Income	1a	Total amount from Form(s) W-2, b	oox 1 (see	e instructions) .					1a	21	7,992.	
	b	Household employee wages not r							1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)										
attach Forms	d											
W-2G and 1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26										
was withheld.	f	Employer-provided adoption ben			) .				1f			
If you did not	g	Wages from Form 8919, line 6.							1g			
get a Form W-2, see	h :	Other earned income (see instruc	,						1h		0.	
instructions.	ı Z	Nontaxable combat pay election Add lines 1a through 1h	(see msu	uctions)					1z	21	7,992.	
Attach Sch. B	2 2a	Tax-exempt interest	2a		 <b>b</b> Та	axable interes	 t		2b	21	. 1 , 3 3 2 .	
if required.	3a	Qualified dividends	3a	181.			nds		3b		181.	
	4a	IRA distributions	4a			axable amoun			4b			
Standard	5a	Pensions and annuities	5a			axable amoun			5b			
Deduction for—	6a	Social security benefits	6a			axable amoun			6b			
Single or Married filing	С	If you elect to use the lump-sum	election r	nethod, check here	(see	instructions)		. 🗆				
separately, \$12,950	7	Capital gain or (loss). Attach Sche							7			
Married filing	8	Other income from Schedule 1, lin	ne 10 .						8	-1	0,957.	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	7, and 8.	This is your <b>total in</b>	come				9		7,216.	
surviving spouse, \$25,900	10	Adjustments to income from Sche	edule 1, l	ine 26					10			
Head of	11	Subtract line 10 from line 9. This i	is your <b>a</b> c	djusted gross inco	me				11	20	7,216.	
household, \$19,400	12	Standard deduction or itemized	l deducti	ions (from Schedule	e A)				12	1 1	2 <b>,</b> 950.	
If you checked any box under	13	Qualified business income deduc							13			
Standard	14	Add lines 12 and 13							14		2 <b>,</b> 950.	
Deduction, see instructions.	15	Subtract line 14 from line 11. If ze	ero or less	s, enter -0 This is y	your <b>t</b>	axable incon	ne		15	19	94 <b>,</b> 266.	

		Page <b>2</b>
Tax (see instructions). Check if any from Form(s): 1  8814  2  4972  3	16	42,366.
Amount from Schedule 2, line 3	17	
Add lines 16 and 17	18	42,366.
Child tax credit or credit for other dependents from Schedule 8812	19	
Amount from Schedule 3, line 8	20	
Add lines 19 and 20	21	
Subtract line 21 from line 18. If zero or less, enter -0	22	42,366.
Other taxes, including self-employment tax, from Schedule 2, line 21	23	254.
Add lines 22 and 23. This is your <b>total tax</b>	24	42,620.
Federal income tax withheld from:		
Form(s) W-2		
Form(s) 1099		
Other forms (see instructions)		
Add lines 25a through 25c	25d	42,083.
2022 estimated tax payments and amount applied from 2021 return	26	
Earned income credit (EIC)		
Additional child tax credit from Schedule 8812		
American opportunity credit from Form 8863, line 8		
Reserved for future use		
Amount from Schedule 3, line 15		
Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
Add lines 25d, 26, and 32. These are your <b>total payments</b>	33	42,083.
If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	34	
Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here	35a	
Routing number X X X X X X X X X X X X X X X X X X X		
Account number X X X X X X X X X X X X X X X X X X X		
Amount of line 34 you want applied to your 2023 estimated tax		
Subtract line 33 from line 24. This is the <b>amount you owe</b> .  For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions	37	537.
Estimated tax penalty (see instructions)		
you want to allow another person to discuss this return with the IRS? See ructions	below.	⊠ No
gnee's Phone Personal ident		
e no. number (PIN)		

Amount You Owe	37		t line 33 from line 24 ails on how to pay, g		•		tructions.			. 37			537.
	38	Estimate	ed tax penalty (see i	nstructions) .				38					
Third Party Designee		o you wai structions	nt to allow another	person to dis	cuss this retu	ırn with	the IRS?		omple	te below.	X	No	
		esignee's ame			Phone no.	Э		rsonal identification mber (PIN)					
Sign Here			es of perjury, I declare to true, correct, and com										
пеге	Yo	our signature	е		Date	Your oc	ccupation			the IRS ser			
Joint return?						DESIG	GN VERI	FICATION EN	GG (	see inst.)	Ш		
See instructions. Keep a copy for your records.	Sp	oouse's sign	nature. If a joint return,	both must sign.	Date	Spouse's occupation If the IRS sent y Identity Protecti							
your records.									(5	see inst.)	Ш		
	Pr	none no.	(984) 999-875	0	Email address	CHAV	A.ADITY	A1@GMAIL.C	MC				
Detal	Pr	eparer's nar	me	Preparer's signa	ture			Date	PTIN		Che	eck if:	
Proporor	SYA	M PRIYA RAM	M SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA	TALLAM	04/08/2023	P02	082703		] Self-e	employed
Preparer	Fir	rm's name	GLOBAL TA	XES LLC					F	hone no.	(678	3) 96!	5-9522

245 ROONEY CT E BRUNSWICK NJ 08816

Firm's address

Form 1040 (2022)

Tax and **Credits** 

**Payments** 

If you have a qualifying child, attach Sch. EIC.

Refund

Direct deposit?

See instructions.

**Use Only** 

16

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27 28

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34

35a

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d 36

Firm's EIN

#### SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
ADITYA CHAVA

Your social security number
480-79-6584

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	-10,957.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR,	or 1040-NR, line 8	10	-10 <b>,</b> 957.

Schedule 1 (Form 1040) 2022 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-ti-			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
		24c		
d		24d		
е	Repayment of supplemental unemployment benefits under the Trade			
		24e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	24g		
h	Attorney fees and court costs for actions involving certain unlawful			
	·	24h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect	- 41		
	F	24i		
j	<u> </u>	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	S.4.		
		24k		
Z	Other adjustments. List type and amount:	<b></b>		
05		24z	05	
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> .		00	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

### SCHEDULE 2 (Form 1040)

**Additional Taxes** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

ADI'	Alternative minimum tax. Attach Form 6251  Excess advance premium tax credit repayment. Attach Form 8962  Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17  II Other Taxes  Self-employment tax. Attach Schedule SE  Social security and Medicare tax on unreported tip income. Attach Form 4137  Uncollected social security and Medicare tax on wages. Attach Form 8919  Total additional social security and Medicare tax. Add lines 5 and 6  Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. If not required, check here  Household employment taxes. Attach Schedule H  Repayment of first-time homebuyer credit. Attach Form 5405 if required  Additional Medicare Tax. Attach Form 8959  Net investment income tax. Attach Form 8960  Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12			
Pai	t I Tax			
1	Alternative minimum tax. Attach Form 6251		1	
2	Excess advance premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	7	3	
Par	t II Other Taxes			
4	Self-employment tax. Attach Schedule SE		4	
5				
6	,			
7	Total additional social security and Medicare tax. Add lines 5 and 6		7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requ	uired.		
	If not required, check here	8		
9	Household employment taxes. Attach Schedule H		9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional Medicare Tax. Attach Form 8959		11	254.
12	Net investment income tax. Attach Form 8960		12	
13	, , , , , , , , , , , , , , , , , , , ,	m life 	13	
14	Interest on tax due on installment income from the sale of certain residential and timeshares	l lots	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales over \$150,000		15	
16	Recapture of low-income housing credit. Attach Form 8611		16	
		(co	ntinued oi	n page 2)

Schedule 2 (Form 1040) 2022 Page **2** 

## Part II Other Taxes (continued)

17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b				
	Recapture of other credits. List type, form number, and amount:  Recapture of federal mortgage subsidy, if you sold your home see instructions	17b	_	
		17c	_	
d	,	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	· · · · · · · · · · · · · · · · · · ·	17f		
g	·	17g		
h	·	17h		
i	· · ·	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
- 1	Tax on accumulation distribution of trusts	171		
m	·	17m		
n		17n		
0		170		
р		17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use	,	19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other tax</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	254.
_				 _

#### SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

ADI'	IYA CHAVA					480	<u>-7</u> 9-	-6584	
Par	<b>Note:</b> If you are in the business of renting personal property rental income or loss from <b>Form 4835</b> on page 2, line 40.	y, use <b>Sch</b> e	edule C.						
	Did you make any payments in 2022 that would require you to								
	If "Yes," did you or will you file required Form(s) 1099? .							⊔ Ye	s 🗌 No
1a	Physical address of each property (street, city, state, ZIP	code)							
Α	54-20/4-7D/1, AIKYA GURUNANAK COLONY VIS	JAYAWAD	A, AND	HRA	PRADESH IN	520	800		
В									
C									
1b	Type of Property (from list below)  2 For each rental real estate propert above, report the number of fair re	ental and			Fair Rental Days	Per	sonal Days		QJV
Α	gersonal use days. Check the QJ\ if you meet the requirements to file		/ /	Α	352			0	
В	qualified joint venture. See instruc			В					
C	, , ,			С					
1	of Property: Single Family Residence 3 Vacation/Short-Term Renta Multi-Family Residence 4 Commercial		Land Royaltie	es	7 Self-Rental 8 Other (desc				
					Proper	ies:			
Incor		-	Α		В				С
3	Rents received	3		71	0.				
_ 4	Royalties received	4							
-	nses:	_							
5	Advertising	5 6							
6 7	Auto and travel (see instructions)	7		95	3				
7 8	Cleaning and maintenance	8		90	3.				
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11	1	1,38	5				
12	Mortgage interest paid to banks, etc. (see instructions)	12		1,50	<u> </u>				
13	Other interest	13							
14	Repairs	14	3	3,48	9.				
15	Supplies	15		3,85					
16	Taxes	16							
17	Utilities	17	1	1,98	5.				
18	Depreciation expense or depletion	18							
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20	11	1,66	7.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must		1.0						
	file Form 6198	21	-10	0,95	/ •				
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22 (	10	<b>,</b> 957	. )(		)(		)
23a	Total of all amounts reported on line 3 for all rental propert				23a	710	).		
b	Total of all amounts reported on line 4 for all royalty prope				23b				
C				-	23c				
d	Total of all amounts reported on line 18 for all properties			-	23d				
e		 Sanakardana				1,66			
24	Income. Add positive amounts shown on line 21. <b>Do not</b>		-			_	24		10 057 \
25	Losses. Add royalty losses from line 21 and rental real estate					_	25 (	-	10,957.)
26	Total rental real estate and royalty income or (loss). Chere. If Parts II, III, IV, and line 40 on page 2 do not a Schedule 1 (Form 1040), line 5. Otherwise, include this am	ipply to y	ou, also	o ente	er this amount	on	26	-	-10,957.

## Form **8889**

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ADITYA CHAVA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.  $4\,8\,0-7\,9-6\,5\,8\,4$ 

Befo	<b>re you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f requ	ired.
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	⊠ Se	lf-only ☐ Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,650.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,650.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	3,650.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,650.
9	Employer contributions made to your HSAs for 2022		·
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	750.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	2,900.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part		roto l	JCAs somplete
ı art	a separate Part II for each spouse.		
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	146.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	146.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	146.
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> Tax (see instructions), check here	10	0.
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part			
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	arate	
18		18	
18 19	complete a separate Part III for each spouse.		
	complete a separate Part III for each spouse.	18	

BAA

## 8959 Form

Department of the Treasury Internal Revenue Service

#### Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment Sequence No. 71

Name(s) shown on return

Your social security number

480-79-6584 ADITYA CHAVA Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 . . . . . . . . . 228,274. 2 2 3 3 4 4 228,274. 5 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . Single, Head of household, or Qualifying surviving spouse . . . \$200,000 200,000. 6 28,274. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 254. Additional Medicare Tax on Self-Employment Income Part II 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) . . 8 9 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . 9 10 10 11 12 12 Additional Medicare Tax on self-employment income, Multiply line 12 by 0.9% (0.009), Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation Part III Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 14 14 15 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Part IV **Total Additional Medicare Tax** Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR 18 254. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form 3,564. 20 228,274. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 22 254. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or 24 254.

Department of the Treasury Internal Revenue Service

## Net Investment Income Tax— **Individuals, Estates, and Trusts**

Attach to your tax return. Go to www.irs.gov/Form8960 for instructions and the latest information. OMB No. 1545-2227 Attachment Sequence No. 72

Name(s) shown on your tax return Your social security number or EIN ADITYA CHAVA 480-79-6584 Part I Investment Income Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 2 Ordinary dividends (see instructions) . . . . . . . . . . . . 2 181. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see -10,957.4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . . 4b 4c -10,957.Net gain or loss from disposition of property (see instructions) . . . . . 5a Net gain or loss from disposition of property that is not subject to net 5h Adjustment from disposition of partnership interest or S corporation stock (see 5d Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . . 8 -10,776Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . . . . 9b Miscellaneous investment expenses (see instructions) . 9c 9d 10 10 11 Total deductions and modifications. Add lines 9d and 10 . . . . . . . 11 Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 0. Individuals: 13 Modified adjusted gross income (see instructions) . . . . . . . . . 13 207,216. 14 200,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . 15 7,216. 16 16 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a **b** Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b **c** Subtract line 19b from line 19a. If zero or less, enter -0- . . . . . 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 

21

175 DO NOT MAIL THIS FORM TO THE FTB FORM TAXABLE YEAR **California e-file Signature Authorization for Individuals** 8879 Your SSN or ITIN ADITYA CHAVA 480-79-6584 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2022, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only X Lauthorize GLOBAL TAXES LLC FRO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. U I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > Date **•** Spouse's/RDP's PIN: check one box only ☐ I authorize to enter my PIN Do not enter all zeros ERO firm name as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature 

\_\_\_\_ Practitioner PIN Method Returns Only -- continue below

I certify that the above numeric entry is my PIN, which is my signature for the 2022 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2022 Handbook for Authorized

REV 03/18/23 PRO FTB 8879 2022

Do not enter all zeros

e-file Providers.

Part III Certification and Authentication — Practitioner PIN Method Only

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

ERO's Electronic Filer Identification Number (EFIN)/PIN.

## **2022 California Resident Income Tax Return**

540

APE

ATTACH FEDERAL RETURN

480-79-6584 CHAV ADITYA CHAVA 22

305 CASSELINO DRIVE

SAN JOSE

CA 95136

01-26-1996

		Enter your county at time of filing (see instructions)
ė	$\odot$	SANTA CLARA
genc		If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🗶
esic		If not, enter below your principal/physical residence address at the time of filing.
E E		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
cip	$\odot$	
Principal Residence		City State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
Filing Status	1	X Single 4 Head of household (with qualifying person). See instructions.
	2	Married/RDP filing jointly. See instr. 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
	F F o	ir line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SL	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked Whole dollars only
otio		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7   1   X   \$140 = • \$   140
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
Ж	9	
		REV 03/18/23 PRO

Υοι	ır nar	ne: CH	AV	Ά			Your SS	SN or I	TIN:	480-	79-65	84				
	10 I	Dependent	s: D		ot include you Dependent 1	rself or y	our spouse	/RDP.	Depend	dent 2				Dependent 3		
		First Nam	е	•	Dependent 1				Берен	uciii Z				_		
SI		Last Nam	е	•										)		
Exemptions		SSN. See	าร	•				_   								
Exer		Depender relationsh	t's	•										)		
	Tota	<b>to you</b> I depender	t ex	emp	otions			<b>-</b> ' 			10	X \$	 433 = (	\$		
	11	<b>11 Exemption amount:</b> Add line 7 through line 10. Transfer this amount to line 32														
	12	State wag	jes f	rom	your federal						210	712				
	13														207216	<b>.</b> 00
	14	Part I, lin	California adjustments – subtractions. Enter the amount from Schedule CA (540),  Part I, line 27, column B													
ne	15	Subtract line 14 from line 13. If less than zero, enter the result in parentheses.  See instructions														
Taxable Income	16	California adjustments – additions. Enter the amount from Schedule CA (540), Part I, line 27, column C														
axable	17	California adjusted gross income. Combine line 15 and line 16														
Ľ	18	Your California itemized deductions from Schedule CA (540), Part II, line 30; <b>OR</b> Your California standard deduction shown below for your filing status:														
		• Single or Married/RDP filing separately\$5,202												}		
		<ul> <li>Married/RDP filing jointly, Head of household, or Qualifying surviving spouse/RDP. \$10,404</li> <li>If Married/RDP filing separately or the box on line 6 is checked, STOP. See instructions</li> </ul>												5202	. 00	
	19		ine	18 f	rom line 17. T enter -0	his is you	ır <b>taxable i</b> ı	ncome.							202764	. 00
	31	Tax. Chec	k th	e bo	ox if from:	Tax	(Table	×	Tax F	Rate Scl	nedule					
					•		B 3800	•	_				• 31		15611	<b>.</b> 00
Тах	32				s. Enter the an structions			-					<ul><li>32</li></ul>		140	. 00
-	33	Subtract	ine	32 f	rom line 31. If	f less thai	n zero, entei	r -0		<u></u>		(	<ul><li>33</li></ul>		15471	<b>.</b> 00
	34	Tax. See	nstr	ucti	ons. Check th	e box if fr	rom: •	Sched	dule G-1	•	FTB	5870A	<ul><li>34</li></ul>			.00
	35	Add line 3	33 aı	nd li	ine 34							(	<b>35</b>		15471	<u>.</u> 00
its	40	Nonrefun	dahl	e Cl	nild and Denei	ndent Car	e Expenses	Credit	See ins	struction	IS		• 40			. 00
Special Credits															. 00	
ecial	43	Ellier cre	ait (1)	aiiie					oue 🖜 I		i and af	nount	₩ 43			
Sp	44	Enter cre	dit n	ame	;			co	ode		and ar	nount	• 44	REV 03/18/23 PRO		<b>.</b> 00

You	r nar	ne:	CHAVA	Your SSN or ITIN:	480-79-6584	1				
S	45	To cl	aim more than two credits. See instr	uctions. Attach Schedule	P (540)		45			<b>.</b> 00
Sredit	46	Nonr	refundable Renter's Credit. See instru	ctions			46			<b>.</b> 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits			47			. 00
Spe	48	Subt	ract line 47 from line 35. If less than	zero, enter -0			48		15471	<b>.</b> 00
_										
Other Taxes	61	Alter	native Minimum Tax. Attach Schedul		61			. 00		
	62	Men	tal Health Services Tax. See instruction	ons			62			. 00
Oth	63	Othe	r taxes and credit recapture. See inst	ructions			63			. 00
	64	Add	line 48, line 61, line 62, and line 63.	Γhis is your total tax			64		15471	<u>.</u> 00
	71	Calif	ornia income tax withheld. See instru	ctions			71		18357	<b>.</b> 00
	72	2022	2 California estimated tax and other p	ayments. See instruction	ıs		72			. 00
	73	With	holding (Form 592-B and/or Form 59	3). See instructions			73			. 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	uctions			74			. 00
Payn	75	Earn	ed Income Tax Credit (EITC). See ins	tructions			<b>75</b>			. 00
	76	Your	ng Child Tax Credit (YCTC). See instru	ıctions			76			. 00
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo instructions	ur total payments.			77 [ 78 [		18357	. 00
Use Tax	91		<b>Tax.</b> Do not leave blank. See instruct e 91 is zero, check if: <b>●</b> X No	ions		ır use tax c	bligatio	0 _00 n directly to CDTFA.		
ISR Penalty	92	See If yo	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi ridual Shared Responsibility (ISR) Pe	verage is qualifying heal ons.	th care coverage	• • •	×	.00		
			Tada: Onarou Hooponoismis, (1011) 1 o	many. God mon additione			Г			
ane	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78		93		18357	<b>.</b> 00
Overpaid Tax/Tax Due	94 95	Payn	<b>Tax balance.</b> If line 91 is more than lents after Individual Shared Respon ract line 92 from line 93	sibility Penalty. If line 93	is more than line 9	12,	Γ		18357	. 00
erpaid	96		vidual Shared Responsibility Penalty E ract line 93 from line 92				96			. 00
ŏ	97		paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	•	97		2886	<b>.</b> 00

175 3103224

Form 540 2022 **Side 3** 

You	r nan	me: CHAVA	Your SSN or ITIN:	480-79-6584			
ne ۾	98	Amount of line 97 you want applied to yo	our <b>2023</b> estimated tax		• 98	0	. 00
Overpaid Tax/Tax Due	99	Overpaid tax available this year. Subtract	line 98 from line 97		• 99	2886	. 00
Tayo	100	Tax due. If line 95 is less than line 64, su	btract line 95 from line 6	4	• 100		. 00
					<u>Code</u>	Amount	
		California Seniors Special Fund. See instr	ructions		• 400		.00
		Alzheimer's Disease and Related Dementi	• 401		. 00		
		Rare and Endangered Species Preservation	on Voluntary Tax Contribu	ution Program	• 403		.00
		California Breast Cancer Research Volunt	ary Tax Contribution Fund	d	• 405		_00
		California Firefighters' Memorial Voluntar	y Tax Contribution Fund .		• 406		_00
		Emergency Food for Families Voluntary T	ax Contribution Fund		• 407		_00
		California Peace Officer Memorial Founda	• 408		. 00		
		California Sea Otter Voluntary Tax Contrib	oution Fund		• 410		<u>.</u> 00
		California Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
tions		School Supplies for Homeless Children V	oluntary Tax Contribution	ı Fund	• 422		_00
Contributions		State Parks Protection Fund/Parks Pass F	Purchase		• 423		. 00
ပိ		Protect Our Coast and Oceans Voluntary	Tax Contribution Fund		• 424		_ 00
		Keep Arts in Schools Voluntary Tax Contr	ibution Fund		• 425		_00
		Prevention of Animal Homelessness and	Cruelty Voluntary Tax Co	ntribution Fund	• 431		_00
		California Senior Citizen Advocacy Volunt	ary Tax Contribution Fun	d	• 438		_00
		Native California Wildlife Rehabilitation V	oluntary Tax Contribution	ı Fund	• 439		_ 00
		Rape Kit Backlog Voluntary Tax Contribut	ion Fund		• 440		_ 00
		Suicide Prevention Voluntary Tax Contrib	ution Fund		• 444		_ 00
		Mental Health Crisis Prevention Voluntary	/ Tax Contribution Fund		• 445		_ 00
		California Community and Neighborhood	Tree Voluntary Tax Contr	ibution Fund	• 446		_00
	110	Add amounts in code 400 through code	446. This is your total co	ntribution	• 110		<u>.</u> 00
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an Mail to: FRANCHISE TAX BOARD, PO I Pay Online – Go to ftb.ca.gov/pay for mo	BOX 942867, SACRAMEN			See instructions. <b>Do not send cash.</b> REV 03/18/23 PRO	<b>.</b> 00

**Side 4** Form 540 2022

You	r nan	ne:	CHAVA Your SSN or ITIN: 480-79-6584	_		
Interest and Penalties			rest, late return penalties, and late payment penalties	. 112		-00
teres Pena		Chec	ck the box:   FTB 5805 attached   FTB 5805F attached	• 113		00
=	114	Total	I amount due. See instructions. Enclose, but <b>do not</b> staple, any payment	. 114		_ 00
	115	REFU	UND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from I	ine 99. See	instructions.	
		Mail	to: Franchise Tax Board, Po Box 942840, Sacramento ca 94240-0001	. • 115		2886 .00
Refund and Direct Deposit		See i	n the information to authorize direct deposit of your refund into one or two accounts. <b>L</b> instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars or the following amount of my refund (line 115) is authorized for direct deposit into the <b>T</b> ype		ek or a deposit slip.	
I Dire		• F	Routing number Checking Account number		• 116 Direct	deposit amount
d and		0.5	53000196 237037820026 Savings			2886 _00
Refun			remaining amount of my refund (line 115) is authorized for direct deposit into the acco	ount shown		deposit amount
		NT: S	voter registration information, check the box and go to <b>sos.ca.gov/elections</b> . See instr	return.		
Unde is tru	r pena	alties c rect, a	e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy pol 31 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338 of perjury, I declare that I have examined this tax return, including accompanying schedules and s and complete.  Date Spouse's	statements, a	nd to the best of	
			Your email address. Enter only one email address.		Pre	eferred phone number
Si	nn				984	19998750
	re		Paid preparer's signature (declaration of preparer is based on all information of which prep	knowledge)		
	unlaw		SYAM PRIYA RAM SAGAR GUPTA TALLAM			
to for	se's/		Firm's name (or yours, if self-employed)			• PTIN
RDP signa	's ature.		GLOBAL TAXES LLC			P02082703
Joint			Firm's address  245 ROONEY CT E BRUNSWICK NJ 08816			• Firm's FEIN  843171965
retur See instri	n ? uctior	ıs.	Do you want to allow another person to discuss this tax return with us? See instruction	ons	· • Yes	× No
			Print Third Party Designee's Name		Telepho	one Number
					BE// 03/	18/23 PRO

TAXABLE YEAR SCHEDULE

# **2022 California Adjustments — Residents**

**CA (540)** 

Important: Attach this schedule behind Form 540,	Side 5 as a supporting Cali	ifornia schedule.	
Name(s) as shown on tax return			SSN or ITIN
ADITYA CHAVA			480796584
Part I Income Adjustment Schedule Section A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1 a Total amount from federal Form(s) W-2, box 1. See instructions 1a	<ul><li>217992</li></ul>	lacksquare	•
<ul><li>b Household employee wages not reported on federal Form(s) W-2</li></ul>	•	•	•
c Tip income not reported on line 1a 1c	•	•	•
<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•	•	•
e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
<b>g</b> Wages from federal Form 8919, line 6 <b>1g</b>	•	•	•
h Other earned income. See instructions 1h	<ul><li>0</li></ul>	•	<ul><li>750</li></ul>
i Nontaxable combat pay election. See instructions			•
z Add line 1a through line 1i	217992	•	<ul><li>750</li></ul>
2 Taxable interest. a   2 Outlineary dividends	•	•	•
3 Ordinary dividends. See instructions. a • 181 3b	<ul><li>181</li></ul>	•	•
4 IRA distributions. See instructions. a • 4b	•	•	•
<ul><li>5 Pensions and annuities. See instructions.</li><li>a ● 5b</li></ul>	•	•	•
6 Social security benefits. a • 6b	•	•	
7 Capital gain or (loss). See instructions	•	•	•
Section B – Additional Income from federal Schedule 1  1 Taxable refunds, credits, or offsets of state	(Form 1040)		
and local income taxes	•	•	
2 a Alimony received. See instructions 2a	•		•
<b>3</b> Business income or (loss). See instructions <b>3</b>	•	•	•
4 Other gains or (losses)	•	•	•
5 Rental real estate, royalties, partnerships, S corporations, trusts, etc	<ul><li>● -10957</li></ul>	•	•
6 Farm income or (loss)6	•	•	•
7 Unemployment compensation	•	•	DEV 02/49/22 DDO

ection B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: <b>a</b> Federal net operating loss	<b>(</b> )		•
<b>b</b> Gambling	•	•	
c Cancellation of debt 8c	•	•	•
d Foreign earned income exclusion from federal Form 2555 8d	<b>●</b> ( )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 8889	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
$j$ . Activity not engaged in for profit income $\ldots \ldots 8j$	•		
k Stock options	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money 8m	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461 (I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	<ul><li>( )</li></ul>		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
<b>z</b> Other income. List type and amount.			
<ul><li>● 8z</li></ul>	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z. 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V. <b>9b1</b>		•	
<b>b2</b> NOL deduction from form FTB 3805V 9b2		•	
<b>b3</b> NOL from form FTB 3805Z, 3807, or 3809 <b>9b3</b>		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions		•	<ul><li>● 750</li></ul>
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)			
<b>11</b> Educator expenses			
12 Certain business expenses of reservists, performing artists, and fee-basis government officials $12$	•	•	•
13 Health savings account deduction	•	•	
14 Moving expenses. Attach form FTB 3913. See instructions	•		•
<b>15</b> Deductible part of self-employment tax. See instructions	•	•	
16 Self-employed SEP, SIMPLE, and qualified plans16	•		
17 Self-employed health insurance deduction. See instructions	•	•	
18 Penalty on early withdrawal of savings 18	•		
<b>19 a</b> Alimony paid	•		•
<b>b</b> Recipient's: SSN ●			
Last Name			
<b>20</b> IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
22 Reserved for future use			
23 Archer MSA deduction	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		Additions See instructions
24 Other adjustments: a Jury duty pay	•					
<b>b</b> Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses24d	•		•			
<b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	•					
f Contributions to IRC Section 501(c)(18)(D) pension plans	<ul><li>•</li></ul>		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans	<ul><li>•</li></ul>		•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 <b>24</b> j	•		•			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•					
<b>z</b> Other adjustments. List type and amount.						
<ul><li>● 24z</li></ul>	•		•		•	
Total other adjustments. Add line 24a through line 24z	•		•		•	
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	207216	•		•	7.

#### Part II Adjustments to Federal Itemized Deductions

	- 1
Check the box if you did NOT itemize for federal but will itemize for California	

			A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		<b>C</b> Additions See instructions
Me	edical and Dental Expenses See instructions.							
1	Medical and dental expenses ●	1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11   207216	2						
3	Multiply line 2 by 7.5% (0.075) ● 15541							
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0		•				•	0
Ta	xes You Paid							
5	<b>a</b> State and local income tax or general sales taxes.	.5a	•	18357	•	18357		
	<b>b</b> State and local real estate taxes	.5b	•					
	<b>c</b> State and local personal property taxes	.5c	•					
	<b>d</b> Add line 5a through line 5c	.5d	•	18357				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	.5e	•	10000	•	18357	•	8357
6	Other taxes. List type	6	•		•		•	
7	Add line 5e and line 6	.7	•	10000	•	18357	•	8357
	erest You Paid  a Home mortgage interest and points reported to you on federal Form 1098	.8a	•				•	
	<b>b</b> Home mortgage interest not reported to you on federal Form 1098	.8b	•				•	
	c Points not reported to you on federal Form 1098.	.8c	•				•	
	<b>d</b> Reserved for future use	.8d						
	e Add line 8a through line 8c	.8e	•		•		•	
9	Investment interest	.9	•		•		•	
10	Add line 8e and line 9	10	•		•		•	

Part II	Adjustments to Federal Itemized Deductions Continued	Federal Amounts (from federal Scheo (Form 1040))		Subtractions dee instructions	C Additions See instructions
Gifts to	-				
<b>11</b> Gifts	s by cash or check	•	•	•	)
<b>12</b> Oth	er than by cash or check	•	•	•	)
13 Carr	yover from prior year13	•	•	•	)
<b>14</b> Add	line 11 through line 13		•	•	)
<b>15</b> Casi	and Theft Losses ualty or theft loss(es) (other than net qualified disaster es). Attach federal Form 4684. See instructions15	•	•	•	)
Other Ite	mized Deductions				
<b>16</b> Oth	er—from list in federal instructions <b>16</b>	•	•	•	)
17 Add	lines 4, 7, 10, 14, 15, and 16 in mns A, B, and C	<ul><li>1</li></ul>	0000	18357	8357
18 Tota	II. Combine line 17 column A less column B plus co	lumn C		• 18	80
Job Exp	enses and Certain Miscellaneous Deductions				
19 Unre	eimbursed employee expenses: job travel, union due ch federal Form 2106 if required. See instructions .	es, job education, etc.	19		
<b>20</b> Tax	preparation fees		• 20		
<b>21</b> Othe	er expenses: investment, safe deposit			_	
box,	etc. List type			0	
<b>22</b> Add	line 19 through line 21		<ul><li>22</li></ul>	0	
22 Ento	er amount from federal Form 1040 040-SR, line 11		© <b></b>		
<b>24</b> Mul	tiply line 23 by 2% (0.02). If less than zero, enter 0 .		• 24	4144	
<b>25</b> Sub	tract line 24 from line 22. If line 24 is more than line	22, enter 0			<b>i</b> 0
26 Tota	I Itemized Deductions. Add line 18 and line 25			• 26	<b>.</b> 0
<b>27</b> Oth	er adjustments. See instructions. Specify.			<u> </u>	1
<b>28</b> Com	abine line 26 and line 27			28	30
No.	Single or married/RDP filing separately  Head of household	pouse/RDP	\$229,908 \$344,867 \$459,821		
	Complete the Itemized Deductions Worksheet in th	e instructions for Sch	nedule CA (540), line 2	29 • 29	00
30 Ente	er the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu	ctions	\$5,202		
Tran	esfer the amount on line 30 to Form 540, line 18				5202
				REV 03/18/23 PRO	

Schedule CA

# California Wage, IRA and Pension Adjustments

2022

Attach to return (after all other FTB forms)

Name as Shown on Return	Social Security No.
ADITYA CHAVA	480-79-6584

#### Line 1 — Wages, Salaries, Tips, Etc. (C) (B) Subtractions Additions Excess reimbursements from Form 2106 included in wage 2 Sick pay received under the Federal Insurance Contributions Income exempted by U.S. tax treaties (unless specifically Exclusion for compensation from exercising a California 7 750 Paid Family Leave Insurance (PFL) benefits . . . . . . . . . . . . . . . . I confirm that the PFL amount above is accurate . . . . . . 9 Employer-provided adoption benefits income exclusions. . . . . . 10 In-Home Supportive Services (IHSS) supplementary payment . . 11 Native American income (Form 3504) . . . . . . . . . . . . . . . . . Clergy housing exclusion. This is the amount entered on W-2s 12 **a** as smallest of amount spent or fair rental value . . . . **b** Enter the amount spent on qual. housing expenses 13 CA Employees and federal Independent Contractors income . . . 14 15 Employer-provided dependent care assistance exclusion . . . . . 16 Other (itemize): а b С d Total adjustments to wages, salaries, tips, etc. Enter here and 750 Line 4 — IRA, Pensions, and Annuities (B) (C) IRA's Subtractions Additions Other (itemize): Total adjustments to IRA distributions. Enter here and on (B) (C) **Pensions and Annuities** Subtractions Additions Form 1099-R. Railroad Retirement Benefits . . . . . . . . . Check here to confirm the Tier 2 RRB above is correct . . . . ▶ 2 Other (itemize): h С d Total adjustments to pensions and annuities. Enter here and