# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

IIIGIIIai	The vertice Service				
Subm	ssion Identification Number (SID)				
Taxpaye	er's name	Social securi	ty numb	er	
SAI	KUMAR CHITIKELA	862-60	-6542	2	
Spouse	s name	Spouse's soo	ial secu	ırity number	•
Part		er year you a	re aut	thorizing.	)
	whole dollars only on lines 1 through 5.				
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		4	0.5	716
1 2	Adjusted gross income		2	95	<u>,746.</u> 663.
3	Total tax		3	1.0	
4	Amount you want refunded to you		4		,282.
5	Amount you owe		5	15	<u>,619.</u>
Part		keep a cop		our retu	rn)
Under my known return to send for any Agent to payme authorin payme taxes to person Electro	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) whele the power of the income tax return (original or amended) and belief, it is true, correct, and complete. I further declare that the amounts in Part I abortograph of the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transming the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for redelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the look initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account industry in the financial tax of the financial institution account industry and the financial institution account industry and the financial institution accounts in the financial tax of the financial institution accounts in the financial tax of the financial institution accounts in the financial institution and the financial institution	d) I am now autove are the amounter, or electropection of the transport of transport of the transport of the transport of the transport of transport of the transport of the transport of the transport of transport of the transport of the transport of the transport of transport of the transport of the transport of transport of the transport of transport of the transport of	thorizing ounts for the control of t	g, and to the rom the incurrence of the incurren	ne best of come tax tor (ERO) ne reason Financial fitware for bunt. This cancel) a er than 2 syment of a that the cable, my
Your s	ignature ▶ Date ▶				
Spous	se's PIN: check one box only				
	I authorize to enter or generate	my PIN			as my
	ERO firm name	-	ter five	digits, but	ao my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN met below.				
Spous	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue belov	v			
Part	Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 4 9 Don't ent	6 6 er all ze	1 9 8 eros	9
authori	that the above numeric entry is my PIN, which is my signature for the electronic individual income red to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of	mitting this retu	ırn in a	ccordance	
ERO's	signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To	Do So			

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly u checked the MFS box, enter the non is a child but not your dependent	ame of y	ed filing separately ( our spouse. If you o	,	_		hold (HOF box, ente	, _	spou	fying surv se (QSS) name if th	Ü	
Your first name			Last na	me					V	our soc	ial securit	v numher	
SAIKUMAE		ddie ilitiai		IKELA		862-60-6542							
		s first name and middle initial	Last na						_	Spouse's social security number			
•												-	
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.			A	Apt. no.	Р	residen	itial Election	on Campaign	
206 S EN	ÆRA1	LD ST									ere if you,		
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP c	ode		spouse if filing jointly, want \$3 to go to this fund. Checking a			
ANAHEIM					CA	7	928				box below will not change		
Foreign country	y name		F	oreign province/state	/count	у	Foreig	n postal co	de y	our tax	or refund.		
											You	Spouse	
Digital		ny time during 2022, did you: (a) rec	,	· · · · · · · · · · · · · · · · · · ·			•	,.	,			<b>S</b>	
Assets		ange, gift, or otherwise dispose of a		<u></u>			asset)	? (See ins	truct	ions.)	∐ Yes	⊠ No	
Standard		eone can claim:	•			a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-status	alien								
Age/Blindness	You:	☐ Were born before January 2, 1	958	Are blind Sp	ouse:	: Was bor	rn befo	ore Janua	ry 2, <sup>·</sup>	1958	☐ Is bli	ind	
Dependents	s (see	instructions):		(2) Social securit	у	(3) Relationsh	nip (4	) Check th	e box	if qualifi	es for (see	instructions):	
If more	(1) Fi	rst name Last name		number		to you		Child ta	x crec	lit (	Credit for oth	ner dependents	
than four													
dependents, see instruction	s												
and check													
here	]												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instructions) .						1a	9	94 <b>,</b> 386.	
	b	Household employee wages not re	eported	on Form(s) W-2 .						1b			
Attach Form(s) W-2 here. Also	С	c Tip income not reported on line 1a (see instructions)											
attach Forms	d	Medicaid waiver payments not rep	orted o	n Form(s) W-2 (see	instru	ctions)				1d			
W-2G and 1099-R if tax	е	e Taxable dependent care benefits from Form 2441, line 26											
was withheld.	f	Employer-provided adoption bene	fits from	n Form 8839, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .								1g			
get a Form W-2, see	h	Other earned income (see instruct	,							1h		0.	
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)		<u>li</u>	i						
	Z	Add lines 1a through 1h								1z	5	94,386.	
Attach Sch. B	2a	· –	2a			axable interest				2b		80.	
if required.	3a		3a			rdinary divide				3b			
	4a		4a			axable amoun				4b			
Standard Deduction for—	5a	<del>-</del>	5a			axable amoun				5b			
Single or	6a	,	6a	and the state of the state of		axable amoun				6b			
Married filing separately,	C Z	If you elect to use the lump-sum e		•	•	,				-		1 000	
\$12,950	7	Capital gain or (loss). Attach Sche Other income from Schedule 1, lin							Ш	7		1,280.	
Married filing jointly or	8 9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		 This is vour <b>total in</b>					•	9		<u>0.</u> 95 <b>,</b> 746.	
Qualifying surviving spouse,	10	Add lines 12, 20, 30, 40, 50, 60, 7, Adjustments to income from Sche		•		· · · ·			•	10	1 3	10,140.	
\$25,900	11	Subtract line 10 from line 9. This is	,						•	11		95,746.	
Head of household,	12	Standard deduction or itemized								12		38,746.	
\$19,400 If you checked	13	Qualified business income deduct		,	,					13	+	, , , , , , , , , , , , , , , , , , ,	
any box under	14	Add lines 12 and 13								14	1 3	38,706.	
Standard Deduction,	15	Subtract line 14 from line 11. If zer								15		57,040.	
see instructions.	. •		_ 0. 100	-,	,				•	.5		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	

Form 1040 (2022	2)							Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 3 4972	3 🗌	16	
	17	Amount from Schedule 2, lir	-				17	
3134113	18	Add lines 16 and 17					18	8,163.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812		19	
Credits  17  18  19  20  21  22  23  24  Payments  25  a dualifying child, attach Sch. EIC.  28  29  30  31  32  33  Refund  34  35a  Direct deposit? See instructions.  Amount You Owe  38  Third Party Designee  Sign Here  Joint return? See instructions. Keep a copy for your records.	20	Amount from Schedule 3, lir	ne 8				20	7,500.
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			22	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21		23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				24	
Payments	25	Federal income tax withheld						
	а	Form(s) W-2				<b>25a</b> 16,	282.	
	b	Form(s) 1099				25b		
	С	Other forms (see instruction	s)			25c		
	d	Add lines 25a through 25c					250	16,282.
If	26	2022 estimated tax paymen	ts and amount a	pplied from 20	)21 return		26	
	27	Earned income credit (EIC)			No	27		
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	·		28		
	29	American opportunity credit	from Form 8863	3, line 8		29		
	30	Reserved for future use .				30		
	31	Amount from Schedule 3, lir	ne 15			31		
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	indable credits	32	
	33	Add lines 25d, 26, and 32. T					33	16,282.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>	34	15,619.
neiulia	35a	Amount of line 34 you want	refunded to you	ی. If Form 8888	is attached, chec	ck here	. 🗌 35a	15,619.
	b	Routing number 1 1 1					avings	
See instructions.	d	Account number 2 1 7	2 7 7 6	5   3				
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36		
	37	Subtract line 33 from line 24 For details on how to pay, g					37	
	38	Estimated tax penalty (see in	_	-		38		
		you want to allow another	person to disc	cuss this retu			mplete below	/. <b>☒</b> No
	De	signee's		Phone			nal identificatio	
	naı	me		no.		numbe	er (PIN)	
-		der penalties of perjury, I declare tief, they are true, correct, and com			1 , 0		,	, ,
пеге	Yo	ur signature		Date	Your occupation		I	sent you an Identity
						CTNDDD	Protection (see inst.)	PIN, enter it here
		ouse's signature. If a joint return,	hoth must sign	Date	QUALITY EN Spouse's occupati		, ,	ent your spouse an
Keep a copy for	Sp	ouse's signature. If a joint return, i	ootii mast sign.	Date	Spouse's occupan	OH		otection PIN, enter it here
	Ph	one no. (682) 583-332	6	Email address	SAIC2262@G	GMAIL.COM	<u> </u>	
		eparer's name	Preparer's signat				PTIN	Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/18/2023	P02082703	Self-employed
Preparer		m's name GLOBAL TA		(678) 965-9522				
Use Only			Y CT E BRU	NSWICK N	J 08816		Firm's EIN	· · · · ·
Go to www.irs.go	ov/Forn	n1040 for instructions and the late			BAA	REV 02/10/23 PRO		Form <b>1040</b> (2022)

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SAIKUMAR CHITIKELA

Your social security number 862-60-6542

Pai	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441, Form 2441		2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5	Residential energy credits. Attach Form 5695		5	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Alternative motor vehicle credit. Attach Form 8910	6e		
f	Qualified plug-in motor vehicle credit. Attach Form 8936	<b>6f</b> 7,500.		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
-1	Amount on Form 8978, line 14. See instructions	6I		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	7 <b>,</b> 500.
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-	SR, or 1040-NR,		
	line 20		8	7,500.
		(CC	ontinu	ıed on page 2)

Schedule 3 (Form 1040) 2022 Page **2** 

Par	Other Payments and Refundable Credits			·
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d		13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Reserved for future use	13g		
h	from Schedule(s) H for leave taken after March 31, 2021, and	13h		
z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### **SCHEDULE A** (Form 1040)

**Itemized Deductions** 

Go to www.irs.gov/ScheduleA for instructions and the latest information. Attach to Form 1040 or 1040-SR.

Attachment

Department of the Treasury Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16. Internal Revenue Service

Sequence No. 07

OMB No. 1545-0074

Name(s) shown on Form 1040 or 1040-SR Your social security number 862-60-6542 SAIKUMAR CHITIKELA Caution: Do not include expenses reimbursed or paid by others. Medical 1 and 1 Medical and dental expenses (see instructions) . . . . . . . **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 | 2 | **Expenses 3** Multiply line 2 by 7.5% (0.075) . . . . . . . . . . . . . . . . 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. 4 **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If vou elect to include general sales taxes instead of income taxes, 5a 7,061. **b** State and local real estate taxes (see instructions) . . . . . . . . 5b 6,421. **c** State and local personal property taxes . . . . . . . . . . . 5c 5d 13,482. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount: 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your instructions and check this box . . . . . . . . . . . . . . . mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited. See 8a 28,706. instructions. b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., 8b c Points not reported to you on Form 1098. See instructions for special 8c 8d 8e 28,706. 9 Investment interest. Attach Form 4952 if required. See instructions . 9 10 28,706. 11 Gifts by cash or check. If you made any gift of \$250 or more, see Gifts to Charity 11 Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 Casualty and 15 Casualty and theft loss(es) from a federally declared disaster (other than net qualified **Theft Losses** disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 Other—from list in instructions. List type and amount: Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 38,706. Itemized Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction,

#### **SCHEDULE D** (Form 1040)

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service

SAIKUMAR CHITIKELA

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return

Your social security number 862-60-6542

	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additional						
Pa	rt I Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)	
lines This	See instructions for how to figure the amounts to enter on the lines below.  This form may be easier to complete if you round off cents to whole dollars.  (d) Proceeds (sales price)  (e) Cost (or other basis)  (g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)						
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.						
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	300,628.	309,187.	14,2	78.	5,719.	
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	3,477.	4,862.			-1 <b>,</b> 385.	
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked						
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4		
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		rusts from	5		
6	6	( 3,054.)					
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis	a through 6 in colu e, go to Part III on	mn (h). If you have the back	e any long-	7	1,280.	
Par					(see i		
See lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	<b>(e)</b> Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and	
This whol	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked						
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked						
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked						
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11		
12	Net long-term gain or (loss) from partnerships, S corporat				12		
	Capital gain distributions. See the instructions				13		
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	•	-	-	14	( )	
15	Net long-term capital gain or (loss). Combine lines 88				45		

Schedule D (Form 1040) 2022 Page 2

#### Part III Summary 1,280. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

Department of the Treasury

Internal Revenue Service

#### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment
Sequence No. 12A

Name(s) shown on return
SAIKUMAR CHITIKELA

Social security number or taxpayer identification number

862-60-6542

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>X (A) Short-term transactions</li><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•		•	e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/01/22	10,216.	11,372.	W	280.	-876.
MOOMOO	01/01/22	12/01/22	1,735.	2,127.	W	120.	-272.
APEX CRYPTO	01/01/22	12/01/22	4,702.	8,296.			-3,594.
Apex Clearing	01/01/22	12/01/22	235,647.	238,739.	M	10,859.	7,767.
JP MORGAN	01/20/22	12/31/22	48,328.	48,653.	W	3,019.	2,694.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	300,628.	309,187.		14,278.	5,719.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

SAIKUMAR CHITIKELA

Social security number or taxpayer identification number

862-60-6542

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

broker and may even tell you which box to check. Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

	<b>B)</b> Short-term transactions <b>C)</b> Short-term transactions				sis <b>wasn't</b> report	ed to the IR	RS	
1	(a)  Description of property	tion of property Date acquired Date Sold of		(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robi	nhood Crypto LLC	04/10/22	12/31/22	3,477.	4,862.			-1,385.
neg Sch	als. Add the amounts in columns ative amounts). Enter each totaledule D, line 1b (if Box A above ye is checked). or line 3 (if Box 6)	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	3,477.	4,862.			-1,385.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

# Form **8936** (Rev. January 2023)

Department of the Treasury

Internal Revenue Service

#### Qualified Plug-in Electric Drive Motor Vehicle Credit

(Including Qualified Two-Wheeled Plug-in Electric Vehicles and New Clean Vehicles)

Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

OMB No. 1545-2137

Attachment
Sequence No. **69** 

Name(s) shown on return
SAIKUMAR CHITIKELA

Identifying number 862-60-6542

Note: This credit is for qualified plug-in electric drive motor vehicles placed in service before 2023, qualified two-wheeled plug-in electric vehicles acquired before but placed in service in 2022, and new clean vehicles placed in service after 2022. See separate instructions for vehicle definitions and other requirements.

Part I Tentative Credit

Part	Tentative Credit			
	separate column for each vehicle. If you need more colum dditional Forms 8936 and include the totals on lines 12 and		(a) Vehicle 1	(b) Vehicle 2
			BMW	
1	Year, make, and model of vehicle	1	BMW X5 X DRIVE 40E	
2	Vehicle identification number (see instructions)	2	5UXKTOC58GOF75367	
3	Enter date vehicle was placed in service (MM/DD/YYYY)	3	05/19/2022	
4a	If the vehicle is a two-wheeled vehicle, enter the cost of the vehicle. If the vehicle has at least four wheels, see			
	instructions	4a	7,500.	
b	Phase-out percentage (see instructions)	4b	100.00 %	%
С	Tentative credit. Multiply line 4a by line 4b	4c	7,500.	

**Next:** If you did NOT use your vehicle for business or investment purposes and did not have a credit from a partnership or S corporation, skip Part II and go to Part III. All others, go to Part II.

Part	Credit for Business/Investment Use Part of	venic	cie		
5	Business/investment use percentage (see instructions)	5		%	%
6	Multiply line 4c by line 5. If the vehicle has at least four wheels, leave lines 7 through 10 blank and go to line 11	6			
7	Section 179 expense deduction (see instructions) .	7			
8	Subtract line 7 from line 6	8			
9	Multiply line 8 by 10% (0.10)	9			
10	Maximum credit per vehicle	10	2	,500	2,500
11	For vehicles with four or more wheels, enter the amount from line 6. If the vehicle is a two-wheeled vehicle, enter the smaller of line 9 or line 10	11			
12	Add columns (a) and (b) on line 11			12	
13	Qualified plug-in electric drive motor vehicle credit from p (see instructions)			13	
14	<b>Business/investment use part of credit.</b> Add lines S corporations, stop here and report this amount on Schamount on Form 3800, Part III, line 1y	nedule	K. All others, report this	14	

Note: Complete Part III to figure any credit for the personal use part of the vehicle.

Form 8936 (Rev. 1-2023) Page **2** 

#### Part III **Credit for Personal Use Part of Vehicle** (a) Vehicle 1 (b) Vehicle 2 15 If you skipped Part II, enter the amount from line 4c. If you completed Part II, subtract line 6 from line 4c. If the vehicle has at least four wheels, leave lines 16 and 17 7,500. blank and go to line 18 . . . . . . . . . . . 15 16 Multiply line 15 by 10% (0.10) . . . . . . . . . 16 17 Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10 . . . . . . . . . . . . . . . 17 18 For vehicles with four or more wheels placed in service before 2023, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17. For vehicles placed in service after 7,500. 2022, see instructions 18 19 Add columns (a) and (b) on line 18 19 7,500. 20 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 20 8,163. 21 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 21 22 Subtract line 21 from line 20. If zero or less, enter -0- and stop here. You cannot claim 22 8,163. 23 Personal use part of credit. Enter the smaller of line 19 or line 22 here and on Schedule 3 (Form 1040), line 6f. If line 22 is smaller than line 19, see instructions . . . 7,500. 23

REV 02/10/23 PRO Form **8936** (Rev. 1-2023)

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN SAIKUMAR CHITIKELA 862-60-6542 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2022, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN.

I certify that the above numeric entry is my PIN, which is my signature for the 2022 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2022 Handbook for Authorized e-file Providers.

Do not enter all zeros

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

TAXABLE YEAR

FORM

# **2022 California Resident Income Tax Return**

540

API

ATTACH FEDERAL RETURN

862-60-6542 CHIT SAIKUMAR CHITIKELA 22

206 S EMERALD ST

ANAHEIM

CA 92804

12-22-1992

		Enter your county at time of filing (see instructions)
çe	$\odot$	ORANGE
lenc		If your address above is the same as your principal/physical residence address at the time of filing, check this box
sid		If not, enter below your principal/physical residence address at the time of filing.
A P		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	•	
rin		City.
ш.	•	City State ZIP code
		If your California filing status is different from your federal filing status, check the box here
10	4	Single 4 Head of household (with qualifying person). See instructions
Filing Status	'	X Single 4 Head of household (with qualifying person). See instructions.
	2	Married/RDP filing jointly. See instr. <b>5</b> Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	F <sub>0</sub>	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
S	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
tiol	_	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$140 = • \$ 140
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
Exe	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
	3	if both are 65 or older, enter 2. See instructions
		REV 02/03/23 PRO

Yοι	ır naı	me:	CHI	ΓΙΚ	ELA		Your S	SSN or ITII	N: 8	362-6	0-6542					
	10	Depen	dents:		ot include yo Dependent 1	urself	or your spous		epende	ent 2				Dependent 3		
		Firs	rst Name													
us		Last	Name	•				•					•			
Exemptions			I. See ructions.	•				•								
Exer		Dep	endent's tionship	•												
	Toto	to yo									10	X \$43	າ 🦪	) ¢		
		·		·											14	10
	11						igh line 10. Tr	ansier tills a	aiiiouii	IL LO IIITE	32		1	1 \$ [		
	12	State Form	wages n(s) W-2	from 2, box	ı your federa k 16	ıl 		• 12			9438	.00	)			
	13	95746														. 00
	14				nents – subt Iumn B	14		0	<b>.</b> 00							
e e	15	Part I, line 27, column B.  Subtract line 14 from line 13. If less than zero, enter the result in parentheses.  See instructions														
Incon	16	Califo Part	ornia ad I, line 2	ljustn 7. co	nents – addi <sup>.</sup> Iumn C	tions. E	Enter the amou	unt from Sc	hedule 	e CA (54	0),		16			<b>.</b> 00
axable Income	17						ombine line 15								95746	. 00
<u>a</u>	18															
		larger of Your California standard deduction shown below for your filing status:  • Single or Married/RDP filing separately\$5,202														
			• Married/RDP filing jointly, Head of household, or Qualifying surviving spouse/RDP. \$10,404  If Married/RDP filing separately or the box on line 6 is checked, <b>\$TOP</b> . See instructions  • 18													
	19	Subtract line 18 from line 17. This is your <b>taxable income</b> .  If less than zero, enter -0													60619	.00
		11 168	S man 2	2010,	enter -0								19			•[00]
	31	Tax.	Check t	he bo	x if from:	×	Tax Table		Tax Ra	ate Sche	edule					
		_			•		FTB 3800						31		2463	<b>.</b> 00
lax	32		•				t from line 11.	-				•	32		140	<b>.</b> 00
-	33	Subt	ract line	32 f	rom line 31.	If less	than zero, ent	er -0				•	33		2323	<b>.</b> 00
	34	Tax.	See inst	tructi	ons. Check t	he box	if from:	Schedul	e G-1	•	FTB 5870	0A •	34			<b>.</b> 00
	35	Add	line 33 a	and li	ne 34							•	35		2323	<b>.</b> 00
···																
special Credits	40	Nonr	efundal	ole Cl	nild and Dep	endent	Care Expense	s Credit. Se	e insti	ructions		•	40			<b>.</b> 00
cial C	43	Ente	rcredit	name				code	e • [		and amour	nt •	43			<b>.</b> 00
Spe	44	Ente	r credit	name				code	• • L		and amour	nt •	44	DEVICE SET SET		<b>.</b> 00
								_						REV 02/03/23 PRO		

You	r nar	me: CHITIKELA	Your SSN or ITIN:	862-60-6542	_			
S	45	To claim more than two credits. See instr	ructions. Attach Schedul	e P (540)	• 45			. 00
Credit	46	Nonrefundable Renter's Credit. See instru	uctions		• 46			<b>.</b> 00
Special Credits	47	Add line 40 through line 46. These are yo	our total credits	(	<ul><li>47</li></ul>			<b>.</b> 00
Sp	48	Subtract line 47 from line 35. If less than	zero, enter -0	(	<b>48</b>		2323	<b>.</b> 00
xes	61	Alternative Minimum Tax. Attach Schedu						00
Other Taxes	62	Mental Health Services Tax. See instructi	62			<b>.</b> 00		
₽	63	Other taxes and credit recapture. See ins	tructions		63			<b>.</b> 00
	64	Add line 48, line 61, line 62, and line 63.	This is your total tax		64		2323	<b>.</b> 00
	71	California income tax withheld. See instru	uctions		71		6023	<b>.</b> 00
	72	2022 California estimated tax and other p	payments. See instructio	ns	72			<b>.</b> 00
	73	Withholding (Form 592-B and/or Form 59	93). See instructions		73			<b>.</b> 00
Payments	74	Excess SDI (or VPDI) withheld. See instr	uctions		74			<b>.</b> 00
	75	Earned Income Tax Credit (EITC). See ins	structions		75			<b>.</b> 00
	76	Young Child Tax Credit (YCTC). See instr	uctions		76			<b>.</b> 00
	77 78	Foster Youth Tax Credit (FYTC). See instr Add line 71 through line 77. These are yo See instructions	our total payments.				6023	<b>.</b> 00
Use Tax	91	Use Tax. Do not leave blank. See instruct  If line 91 is zero, check if:	tions	• 91  You paid your use tax	obligation direct	0 _00		
ISR Penalty	92	If you and your household had full-year I See instructions. Medicare Part A or C co If you did not check the box, see instruct Individual Shared Responsibility (ISR) Pe	overage is qualifying heations.	Ith care coverage	×	_00		
Overpaid Tax/Tax Due	93 94 95 96	Payments balance. If line 78 is more than <b>Use Tax balance</b> . If line 91 is more than  Payments after Individual Shared Respor  subtract line 92 from line 93  Individual Shared Responsibility Penalty  subtract line 93 from line 92	line 78, subtract line 78 nsibility Penalty. If line 93 Balance. If line 92 is mo	from line 91			6023	• 00 • 00 • 00
Ove	97	Overpaid tax. If line 95 is more than line			_		3700	. 00

Form 540 2022 **Side 3** 

Your	nan	ne:	CHITIKELA	Your SSN or ITIN:	862-60-6542		l		
e a	98	Amo	unt of line 97 you want applied to yo	ur <b>2023</b> estimated tax		• 98	0	.[	00
erpaic Tax D	99	Over	unt of line 97 you want applied to you paid tax available this year. Subtract due. If line 95 is less than line 64, sub	line 98 from line 97		• 99	3700		00
TaX C	100	Tax	due. If line 95 is less than line 64, sub	otract line 95 from line 64	4	• 100		[	00
						<u>Code</u>	Amount		_
		Califo	ornia Seniors Special Fund. See instru	uctions		• 400		].	00
		Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribut	tion Fund	• 401		].	00
		Rare	and Endangered Species Preservation	n Voluntary Tax Contribu	ition Program	• 403			00
		Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fund	1	• 405			00
		Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		• 406		-[	00
		Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		-[	00
		Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contri	bution Fund	• 408		-[	00
		Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410			00
		Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413			00
tions		Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		.[	00
Contributions		State	Parks Protection Fund/Parks Pass P	urchase		• 423		.[	00
ē		Prote	ect Our Coast and Oceans Voluntary 1	ax Contribution Fund		• 424		.[	00
		Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		.[	00
		Preve	ention of Animal Homelessness and (	Cruelty Voluntary Tax Cor	ntribution Fund	• 431			00
		Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	d	• 438			00
		Nativ	e California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439			00
		Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440			00
		Suici	de Prevention Voluntary Tax Contribu	ition Fund		• 444			00
		Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		.[	00
		Califo	ornia Community and Neighborhood	Tree Voluntary Tax Contri	ibution Fund	• 446		.[	00
	110		amounts in code 400 through code 4	•				Γ	00
			•	· · · · · · · · · · · · · · · · · · ·			Con instructions. Do not sond seek		_
You Owe	111	Mail	UNT YOU OWE. If you do not have an to: FRANCHISE TAX BOARD, PO B Online – Go to ftb.ca.gov/pay for mo	OX 942867, SACRAMEN			DEEV 0.2/03/23 PRO	•[	00

Your	nan	ne:	CHITIKELA		Your SSN	or ITIN:	862-60-	-6542			
<u> </u>			est, late return pen erpayment of estim		/ment penalti	es			112		.00
	114		k the box:  amount due. See i	FTB 5805 attach					113		<b>.</b> 00
	115	REFL	JND OR NO AMOU	NT DUE. Subtract	the sum of li	ne 110. lin	e 112. and lir	ne 113 from line	99. See instri	uctions.	
			to: <b>Franchise ta</b>								3700 .00
Refund and Direct Deposit		See i All oi		you verified the ro	outing and ac	authorized	<b>ibers?</b> Use w	hole dollars only	y. count shown t	below:	
id br			outing number	× Checking	<ul><li>Account r</li><li>217277</li></ul>				• 1	16 Direct de	eposit amount
nd ar		T 1	1000614	Savings	21/2//	653					3700 .00
			emaining amount outing number	Type Checking Savings	• Account r		nect deposit	into the account			eposit amount
Voter Info.			oter registration in								
Our pr to loca Under	rivacy ate FT pena e, cor	notice B 1131 alties o rect, a		al tax booklets or onli Board Privacy Notice	ne. Go to <b>ftb.ca</b> e on Collection.	.gov/privacy To request th	to learn about nis notice by ma	our privacy policy ail, call 800.338.05 chedules and state	statement, or go 05 and enter for ements, and to t	the best of my	forms and search for 113 nen instructed. v knowledge and belief, it urn, both must sign)
			Your email add	ress. Enter only one	email address.					Prefer	red phone number
Çi,	n.									6825	833326
Siq He	_		Paid preparer's sig	nature (declaration	of preparer is	based on a	I information	of which prepare	r has any know	/ledge)	
			SYAM PRI	YA RAM SA	AGAR GU	PTA T	ALLAM				
It is u to for	ge a	riui	Firm's name (or yo	ours, if self-employed)	)						● PTIN
RDP'	S		GLOBAL T	'AXES LLC							P02082703
Joint			Firm's address								● Firm's FEIN
returr			245 ROON	EY CT E E	BRUNSWI	CK NJ	08816				843171965
instru	ction	ns.	Do you want to a	allow another pers	on to discuss	this tax re	turn with us?	See instructions	s	Yes	× No
			Print Third Party D	esignee's Name						Telephone	e Number
										DEV. 22.5	
										REV 02/03/2	23 PKU

Form 540 2022 **Side 5** 

# **2022** California Adjustments — Residents

**CA (540)** 

	portant: Attach this schedule behind Form 540,	Sid	le 5 as a supporting Cali	iforı	nia schedule.		
	me(s) as shown on tax return						SSN or ITIN
S	AIKUMAR CHITIKELA						862606542
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtract See instru	<b>ions</b> ctions	<b>C</b> Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	94386	•	1		•
	b Household employee wages not reported on federal Form(s) W-2	•		•	ı		•
	c Tip income not reported on line 1a 1c	•		•			•
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•		•			•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•			•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•		•	ı		•
	g Wages from federal Form 8919, line 6 1g	•		•			•
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots \boldsymbol{1}\boldsymbol{h}$	•	0	•	ı		•
	i Nontaxable combat pay election. See instructions						•
	z Add line 1a through line 1i1z	•	94386	•	ı		•
	Taxable interest. a • 2b	•	80	•	ı		•
	Ordinary dividends. See instructions. <b>a</b> 3b	•		•	ı		•
4	IRA distributions. See instructions. a   4b	•		•	ı		•
5	Pensions and annuities. See instructions. a • 5b	•		•	1		•
6	Social security benefits. a • 6b	•		•	ı		
	Capital gain or (loss). See instructions		1280	•	ı		•
	ection B – Additional Income from federal Schedule 1	(For	m 1040)				
1	Taxable refunds, credits, or offsets of state and local income taxes	•	0	•	ı	0	
2	a Alimony received. See instructions 2a	•					•
3	Business income or (loss). See instructions. $\dots$ 3	•		•	l		•
	Other gains or (losses)	•		•	ı		•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc5	•		•	ı		•
6	Farm income or (loss)6	•		•	ı		•
7	Unemployment compensation	•		•	ı		

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss	<u> </u>		•
b Gambling	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555 8d	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay	•		
i Prizes and awards	•		
${f j}$ Activity not engaged in for profit income ${f 8j}$	•		
k Stock options	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money8n	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	<ul><li>( )</li></ul>		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<b>●</b> 8z	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z. 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V. <b>9b1</b>		•	
<b>b2</b> NOL deduction from form FTB 3805V 9b2		•	
<b>b3</b> NOL from form FTB 3805Z, 3807, or 3809 <b>9b3</b>		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions		<ul><li>O</li></ul>	•
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)			
<b>11</b> Educator expenses	•	•	
<b>12</b> Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>	•	•	•
13 Health savings account deduction	•	•	
14 Moving expenses. Attach form FTB 3913. See instructions	•		•
<b>15</b> Deductible part of self-employment tax. See instructions	•	•	
16 Self-employed SEP, SIMPLE, and qualified plans16	•		
17 Self-employed health insurance deduction. See instructions	•	•	
18 Penalty on early withdrawal of savings 18	•		
<b>19</b> a Alimony paid	•		•
<b>b</b> Recipient's: SSN ◉			
Last Name			
<b>20</b> IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
22 Reserved for future use			
<b>23</b> Archer MSA deduction	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		<b>Subtractions</b> See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	•				
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
	•		•		•
<b>5</b> Total other adjustments. Add line 24a through line 24z	•		•		•
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	95746	•	0	•

#### Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California . . . . . . . . .

	A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions	C Additions See instructions
Medical and Dental Expenses See instructions.		, , , ,			
1 Medical and dental expenses • 1					
2 Enter amount from federal Form 1040 or 1040-SR, line 11 • 95746 2					
3 Multiply line 2 by 7.5% (0.075) ● 7181 3					
4 Subtract line 3 from line 1.  If line 3 is more than line 1, enter 0					•
Taxes You Paid					
5 a State and local income tax or general sales taxes5	ia	7061	•	7061	
<b>b</b> State and local real estate taxes	b 🖭	6421			
c State and local personal property taxes	ic 💽				
d Add line 5a through line 5c5	d	13482			
e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	ie 💿	10000	•	7061	3482
6 Other taxes. List type   6	•		•		•
7 Add line 5e and line 6	•	10000	•	7061	<ul><li>3482</li></ul>
Interest You Paid  8 a Home mortgage interest and points reported to you on federal Form 1098	a o	28706			•
<b>b</b> Home mortgage interest not reported to you on federal Form 10988	ab 💿				•
c Points not reported to you on federal Form 10988	c 🖭				•
d Reserved for future use8	d				
e Add line 8a through line 8c8	e 🗨	28706	•		•
9 Investment interest	•		•		•
<b>10</b> Add line 8e and line 9		28706	•		•

	rt II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C	Additions See instructions
	s to Charity				
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 1314	•	•	•	
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<ul><li>38706</li></ul>	<ul><li>70</li></ul>	61 💿	3482
18	<b>Total.</b> Combine line 17 column A less column B plus co	lumn C		• 18	35127
Job	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees	(			
22	Add line 19 through line 21				
	Enter amount from federal Form 1040 or 1040-SR, line 11				
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .		<b>24</b> 193	15_	
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		• 25	0
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25			• 26	35127
	Other adjustments, Cas instructions, Chasify,				
27	Other adjustments. See instructions. Specify.			_	
	Combine line 26 and line 27				
28	Combine line 26 and line 27	amount shown below for you spouse/RDP	ur filing status? \$229,908 \$344,867 \$459,821	• 28	35127
28 29	Combine line 26 and line 27	amount shown below for you spouse/RDP	ur filing status?\$229,908\$344,867\$459,821  A (540), line 29	② 28	35127 35127