Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

0......

► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| | | Social security nun | nber |
|---|-------------|---|---|
| R REDDY KATKURI | | 823-50-339 | 93 |
| | | Spouse's social se | curity number |
| OUGHTREDDY | | 984-91-21 | 59 |
| ax Return Information – Tax Year Ending December 31, | 2022 (Enter | year you are a | uthorizing.) |
| Ilars only on lines 1 through 5. | · | | |
| 40-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | |
| d gross income | | 1 | 81,751. |
| х | | 2 | 4,294. |
| income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 13,433. |
| you want refunded to you | | 4 | 9,139. |
| | | 5 | |
| | x | OUGHTREDDY ax Return Information — Tax Year Ending December 31, 2022 (Enter only and the stress of the st | R REDDY KATKURI 823-50-334 OUGHTREDDY Spouse's social se 0UGHTREDDY 984-91-21 ax Return Information — Tax Year Ending December 31, 2022 (Enter year you are at pollars only on lines 1 through 5. 2022 (Enter year you are at pollars only on lines 1 through 5. 40-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. 1 d gross income 1 x 1 x out the form Form(s) W-2 and Form(s) 1099 3 at you want refunded to you 4 |

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part I

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| X | l authorize | GLOBAL T | TAXES | | to enter or generate my PIN | Er |
|---|-------------|----------|-------|---------------|-----------------------------|----|
| | | | | ERO firm name | | |

| 0 | 3 | 3 | 9 | 3 | as mv |
|------------|-------|---|---|---|-------|
| Ent dor | asiny | | | | |

5 9

Enter five digits, but don't enter all zeros

as mv

1 2 1

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

Spouse's PIN: check one box only

X | authorize GLOBAL TAXES LLC to enter or generate my PIN ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature ► E | ate | | | | | | | |
|---|-------|----|--|------|--------------|---------|----|--|
| Practitioner PIN Method Returns Only—continue | e bel | ow | | | | | | |
| Part III Certification and Authentication – Practitioner PIN Method Only | | | | | | | | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 | 2 | | | 6 all zei | 9 8 | 39 | |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signatu | ire 🕨 | | | Date 🕨 | | |
|---------------|-------|---------|---|------------|------------|--|
| | | Don't S | ERO Must Retain This Fo Submit This Form to the IR | | | |
| | | | | | 0070 - | |

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 01/28/23 PRO

Date 🕨

| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Tax | | ım 20 2 | 2 | OMB No. 1545 | -0074 | IRS Use Only | —Do not w | vrite or staple in this space. |
|--|---------------|--|------------|--|--------|------------------|---------------|---------------|--------------|---|
| Filing Status Check only one box. | lf yo | Single X Married filing jointly u checked the MFS box, enter the na on is a child but not your dependent | ame of yo | d filing separately (l our spouse. If you c | | _ | | | spo | lifying surviving use (QSS) a name if the qualifyin |
| Your first name | and mi | ddle initial | Last nam | ne | | | | | Your so | cial security number |
| VAMSHIDH | AR F | REDDY | KATKI | JRI | | | | | 823- | 50-3393 |
| lf joint return, sp | ouse's | first name and middle initial | Last nam | ne | | | | | Spouse | 's social security numb |
| MANVI | | | THOUG | GHTREDDY | | | | | 984- | 91-2159 |
| Home address (| numbe | r and street). If you have a P.O. box, see | instructio | ns. | | | A | Apt. no. | | ntial Election Campaig |
| _15413 ST | AFFC | ORDSHIRE WAY | | | | | | | | here if you, or your if filing jointly, want \$3 |
| City, town, or po | ost offic | ce. If you have a foreign address, also co | mplete sp | aces below. | Sta | ate | ZIP c | | | this fund. Checking a |
| _INDIANAP | OLIS | 5 | | | II | N | 462 | | box bel | ow will not change |
| Foreign country | name | | F | oreign province/state/ | coun | ty | Foreig | n postal code | your tax | k or refund. |
| Distal | A+ a.a | w time during 0000 did your (a) read | | | | mant fau avan a | | | (b) cell | |
| Digital Assets | | ny time during 2022, did you: (a) rece ange, gift, or otherwise dispose of a | • | | | | | | . , | Yes X No |
| Standard | | eone can claim: You as a de | • | | | | 40001) | . (000 mote | | |
| Deduction | | Spouse itemizes on a separate return | | • | | | | | | |
| Age/Blindness | You: | Were born before January 2, 1 | 958 | Are blind Sp | ouse | : 🗌 Was bor | | ore January 2 | , | Is blind |
| Dependents | (see | instructions): | | (2) Social security | / | (3) Relationsh | ip (4 |) Check the b | ox if quali | fies for (see instructions |
| If more | (1) Fi | rst name Last name | | number | | to you | | Child tax c | redit | Credit for other depender |
| than four | | | | | | | | | | |
| dependents, see instructions | | | | | | | | | | |
| and check | | | | | | | | | | |
| here | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, be | | | | | | | | , |
| Attach Form(s) | b | Household employee wages not re | | | | | | | . 1b | |
| W-2 here. Also | c | Tip income not reported on line 1a | | | | | • • | | . 10 | |
| attach Forms W-2G and | d | Medicaid waiver payments not rep | | | | | • • | • • • | . 1d | |
| 1099-R if tax | e | Taxable dependent care benefits f | | | | | • • | | . <u>1</u> e | |
| was withheld. | f | Employer-provided adoption bene | | | | | • • | • • • | . 1f | |
| If you did not get a Form | g | Wages from Form 8919, line 6 . | | | • • | | • • | | . 1g . 1h | |
| W-2, see | n : | Other earned income (see instruction (se | | · · · · · | • • | | · · | | In | 0. |
| instructions. | i | Nontaxable combat pay election (s Add lines 1a through 1h | see instru | ictions) | • • | <u>1</u> i | | | . 1z | 89,589. |
| Attach Sah, B | z 2a | - | 2a | | ьт | axable interest | • • | | . 12 . 2b | |
| Attach Sch. B if required. | 2a 3a | · · | 3a | | | Drdinary divider | | | | |
| | 4a | | 4a | | | axable amoun | | | . 4b | |
| Standard | 5a | | 5a | | | axable amoun | | | | |
| Deduction for – | 6a | | 6a | | | axable amoun | | • • • | . 6b | |
| Single or Married filing | c | If you elect to use the lump-sum el | | nethod, check here | | | | [| | |
| separately, | 7 | Capital gain or (loss). Attach Schee | | | | , | | [| 7 | -41. |
| \$12,950 • Married filing | 8 | Other income from Schedule 1, line | | | | | | | . 8 | -7,797. |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | | | | | | . 9 | 81,751. |
| surviving spouse, | 10 | Adjustments to income from Sche | | | | | | | . 10 | |
| \$25,900 • Head of | 11 | Subtract line 10 from line 9. This is | | | | | | | . 11 | |
| household, \$19,400 | 12 | Standard deduction or itemized | - | | | | | | . 12 | |
| | 13 | Qualified business income deducti | | | | 95-A | | | . 13 | |
| any box under Standard | 14 | | | | | | | | . 14 | 25,900. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If zer | o or less | , enter -0 This is y | /our | taxable incom | е. | | . 15 | |
| | | | | - | | | | | | · · · |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

| Form 1040 (2022 | 2) | | | | | | | | Pag |
|--------------------------------------|---------|--|-----------------|---------------------|-----------------|-----------------------|-------------|----------|---|
| Tax and | 16 | Tax (see instructions). Check if an | y from Form | (s): 1 🗌 881 | 4 2 4972 | 3 | | 16 | 6,294 |
| Credits | 17 | Amount from Schedule 2, line 3 | | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 6,294 |
| | 19 | Child tax credit or credit for othe | r dependent | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, line 8 | | | | | | 20 | 2,000 |
| | 21 | Add lines 19 and 20 | | | | | | 21 | 2,000 |
| | 22 | Subtract line 21 from line 18. If z | ero or less, (| enter -0 | | | | 22 | 4,294 |
| | 23 | Other taxes, including self-emplo | yment tax, | from Schedule | 2, line 21 . | | | 23 | C |
| | 24 | Add lines 22 and 23. This is your | total tax | | | | | 24 | 4,294 |
| Payments | 25 | Federal income tax withheld from | | | | | | | |
| - | а | Form(s) W-2 | | | | 25a 13 | 3,433. | | |
| | b | Form(s) 1099 | | | | 25b | |] | |
| | с | Other forms (see instructions) . | | | | 25c | | 1 | |
| | d | Add lines 25a through 25c . | | | | | | 25d | 13,433 |
| If you have a | 26 | 2022 estimated tax payments an | d amount a | pplied from 20 | 21 return | | | 26 | |
| If you have a L qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from Sc | | | | 28 | | 1 | |
| | 29 | American opportunity credit from | | | | 29 | | 1 | |
| | 30 | Reserved for future use | | | | 30 | | 1 | |
| | 31 | Amount from Schedule 3, line 15 | | | | 31 | | 1 | |
| | 32 | Add lines 27, 28, 29, and 31. The | ese are your | total other pa | yments and ref | undable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. These | | | | | | 33 | 13,433 |
| Refund | 34 | If line 33 is more than line 24, su | | | | | | 34 | 9,139 |
| Refund | 35a | Amount of line 34 you want refu | | | | | | 35a | 9,139 |
| Direct deposit? | b | Routing number 2 5 4 0 | | | | | Savings | | |
| See instructions. | d | Account number 6 7 8 8 | | | | | 0 | | |
| | 36 | Amount of line 34 you want appli | | | dtax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24. Thi | - | | | | | | |
| You Owe | 0. | For details on how to pay, go to | | | | | | 37 | |
| | 38 | Estimated tax penalty (see instru | - | - | | 38 | | | |
| Third Party | Do | you want to allow another per | | | | ? See | | | |
| Designee | | tructions | | | | | omplete k | below. | X No |
| Ū | | signee's | | Phone | | | onal identi | fication | |
| | nar | ne | | no. | | num | ber (PIN) | | |
| Sign | | der penalties of perjury, I declare that I ief, they are true, correct, and complete | | | | | | | |
| Here | | | . Declaration c | | | ased on all informati | | | , |
| | Yo | ur signature | | Date | Your occupation | | | | nt you an Identity IN, enter it here |
| Joint return? | | | | | IT | | | inst.) | |
| See instructions. | Sp | ouse's signature. If a joint return, both | must sign. | Date | Spouse's occupa | tion | If the | IRS ser | nt your spouse an |
| Keep a copy for | | | Ű | | | | | | ection PIN, enter it I |
| your records. | | | | | HOMEMAKER | | (see | inst.) | |
| | Ph | one no. (952) 290-3306 | | Email address | KVDR21@GM | AIL.COM | 1 | | |
| Paid | Pre | parer's name Pre | parer's signati | ure | | Date | PTIN | | Check if: |
| Preparer | SYAM | PRIYA RAM SAGAR GUPTA TALLAM SYA | M PRIYA | RAM SAGAR | GUPTA TALLAM | 1 02/08/2023 | P0208 | 2703 | Self-employe |
| Use Only | Firi | n's name GLOBAL TAXES | LLC | | | | Phor | ne no. | (678)965-952 |
| | Firi | m's address 245 ROONEY C | T E BRU | NSWICK N | J 08816 | | Firm | 's EIN | 84-317196 |
| Go to www.irs.go | ov/Forn | 1040 for instructions and the latest inf | ormation. | | BAA | REV 01/28/23 PRO | | | Form 1040 (2 |

| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Internal Revenue Service Sequence No. 01 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY 823-50-3393 Part Additional Income Taxable refunds, credits, or offsets of state and local income taxes 1 1 2a b Date of original divorce or separation agreement (see instructions): 3 3 4 4 -7,797. 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 5 6 6 7 7 8 Other income: 8a 8b **3**C Foreign earned income exclusion from Form 2555 **8d** d Income from Form 8853 8e е 8f f g 8g 8h Prizes and awards **8i** i -i. 8i 8k Income from the rental of personal property if you engaged in the rental Т for profit but were not in the business of renting such property . . . 81 m Olympic and Paralympic medals and USOC prize money (see instructions) 8m Section 951(a) inclusion (see instructions) 8n n Section 951A(a) inclusion (see instructions) 0 80 8p **q** Taxable distributions from an ABLE account (see instructions) . . . 8q Scholarship and fellowship grants not reported on Form W-2 . . . 8r r Nontaxable amount of Medicaid waiver payments included on Form S 8s Pension or annuity from a nonqualifed deferred compensation plan or t a nongovernmental section 457 plan 8t **u** Wages earned while incarcerated 8u z Other income. List type and amount: 8z 9 9 10 Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 10 -7,797.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

| Par | t II Adjustments to Income | | | |
|-----|---|------------------|--------|-----------------------|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-b | basis government | : 🗌 | |
| | officials. Attach Form 2106 | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | · | _ | |
| С | Date of original divorce or separation agreement (see instructions): | | _ | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| а | | 4a | | |
| b | Deductible expenses related to income reported on line 8I from the | | | |
| | | 4b | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | | 4c | | |
| d | | 4d | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | | 4e | _ | |
| f | | 24f | _ | |
| g | | 4g | _ | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | |
| _ | | 4h | _ | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | | 24i | _ | |
| J | • | 24j | _ | |
| K | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| _ | | 24k | _ | |
| Z | Other adjustments. List type and amount: | | | |
| 0E | | 4z | 05 | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . I | | | |
| | | | 26 | |
| | BAA | REV 01/28/23 PRO | Schedu | le 1 (Form 1040) 2022 |

Additional Credits and Payments

OMB No. 1545-0074

Attachment Sequence No. 03

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| | | | | | cial se 50-33 | ecurity number |
|--------|---|-----------|-----------------|----------|-------------------------|----------------------|
| Par | | | | 020 | 0000 | |
| 1 | Foreign tax credit. Attach Form 1116 if required | | | | 1 | |
| 2 | Credit for child and dependent care expenses from Form 244 Form 2441 | | ne 11. At | tach | 2 | |
| 3 | Education credits from Form 8863, line 19 | | | | 3 | 2,000. |
| 4 | Retirement savings contributions credit. Attach Form 8880 | | | | 4 | |
| 5 | Residential energy credits. Attach Form 5695 | | | | 5 | |
| 6 | Other nonrefundable credits: | | | | | |
| а | General business credit. Attach Form 3800 | 6a | | | | |
| b | Credit for prior year minimum tax. Attach Form 8801 | 6b | | | | |
| С | Adoption credit. Attach Form 8839 | 6c | | | | |
| d | Credit for the elderly or disabled. Attach Schedule R | 6d | | | | |
| е | Alternative motor vehicle credit. Attach Form 8910 | 6e | | | | |
| f | Qualified plug-in motor vehicle credit. Attach Form 8936 | 6f | | | | |
| g | Mortgage interest credit. Attach Form 8396 | 6g | | | | |
| h | District of Columbia first-time homebuyer credit. Attach Form 8859 | 6h | | | | |
| i | Qualified electric vehicle credit. Attach Form 8834 | 6i | | | | |
| j | Alternative fuel vehicle refueling property credit. Attach Form 8911 | 6j | | | | |
| k | Credit to holders of tax credit bonds. Attach Form 8912 | 6k | | | | |
| Ι | Amount on Form 8978, line 14. See instructions | 61 | | | | |
| z | Other nonrefundable credits. List type and amount: | | | | | |
| | | 6z | | | | |
| 7 | Total other nonrefundable credits. Add lines 6a through 6z | | | | 7 | |
| 8 | Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040 line 20 |)-SR, | or 1040- | -NR, | 8 | 2,000. |
| | | | | (cc | ontinu | ed on page 2) |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. | R | REV 01/28/23 PR | 0 | Schedule | e 3 (Form 1040) 2022 |

Schedule 3 (Form 1040) 2022

| Par | t II Other Payments and Refundable Credits | | | ł |
|-----|---|------------------|--------|-----------------------|
| 9 | Net premium tax credit. Attach Form 8962 | | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) . | | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | | 11 | |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | | 12 | |
| 13 | Other payments or refundable credits: | | | |
| а | Form 2439 | 13a | | |
| b | Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021 | 13b | | |
| С | Reserved for future use | 13c | | |
| d | Credit for repayment of amounts included in income from earlier years | 13d | | |
| е | Reserved for future use | 13e | | |
| f | Deferred amount of net 965 tax liability (see instructions) | 13f | | |
| g | Reserved for future use | 13g | | |
| h | Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021 | 13h | | |
| z | Other payments or refundable credits. List type and amount: | | | |
| | | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 13z | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 | -SR, or 1040-NR, | 15 | |
| | BAA REV | 01/28/23 PRO | Schedu | le 3 (Form 1040) 2022 |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

| Attach to Form 1040 | , 1040-SR, | or 1040-NF |
|---------------------|------------|------------|
|---------------------|------------|------------|

Go to *www.irs.gov/ScheduleD* for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2022 Attachment Sequence No. 12

Internal Revenue Service Name(s) shown on return

Department of the Treasury

VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY

Your social security number 823-50-3393

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result |
|---------------|---|---|--|---|--|
| | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | line 2, column (g) | with column (g) |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 4,459. | 4,726. | | -267. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (li | oss) from Forms 4 | 684, 6781, and 88 | 324 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | usts from 5 | | | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | | - | | () |
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | • | ., . | , , | -267. |

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustmen to gain or los: Form(s) 8949, line 2, colun | s from Part II, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---------------|--|---|--|---|--------------------|---|
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 1,872. | 1,646. | | | 226. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked. | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | ions, estates, and | trusts from Schee | dule(s) K-1 | 12 | |
| 13 | Capital gain distributions. See the instructions | | | | 13 | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | /, from line 13 of y | our Capital Loss | Carryover | 14 | () |
| 15 | Net long-term capital gain or (loss). Combine lines 8a on the back . | • | | o to Part III | 15 | 226. |
| For F | Paperwork Reduction Act Notice, see your tax return instruction | | | | Schedu | ile D (Form 1040) 2022 |

| Part | III Summary | |
|------|--|-------------------|
| 16 | Combine lines 7 and 15 and enter the result | 16 -41. |
| | • If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | |
| 17 | Are lines 15 and 16 both gains? | |
| | No. Skip lines 18 through 21, and go to line 22. | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. | |
| | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | |
| | The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) | 21 (41.) |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | |
| | ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. | |
| | ☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | |

REV 01/28/23 PRO

Schedule D (Form 1040) 2022

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Sequence No. 12A

Attachment

Social security number or taxpayer identification number

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

| Name(s) sho | own on re | eturn | | | | | |
|-------------|-----------|-------|---------|---|-------|--------------|--|
| VAMSHI | DHAR | REDDY | KATKURI | & | MANVI | THOUGHTREDDY | |

823-50-3393 Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | | d Date sold or disposed of | (d) Proceeds | (e) Cost or other basis See the Note below | | (e) Cost or other basis ee the Note below (f). See the separate instruction | | , (h) Gain or (loss) Subtract column (e) |
|---|--|--------------------------------|-------------------------------------|--|--|-----------|---|--|--|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | Code(s) from | Amount of | from column (d) and combine the result with column (g). | | |
| ROBINHOOD SECURITIES LLC | 01/01/22 | 12/01/22 | 4,459. | 4,726. | | | -267. | | |
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| | | | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked). or line 3 (if Box (| al here and inc is checked), lir | lude on your ne 2 (if Box B | 4,459. | 4,726. | | | -267. | | |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

| Form 8949 (2022) | Attachment Sequence No. 12A | Page 2 |
|------------------|-----------------------------|---------------|
| | | |

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY

Social security number or taxpayer identification number 823-50-3393

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a c See the sep | (h) Gain or (loss) Subtract column (e) | |
|--|-----------------------------|--------------------------------|-------------------------------------|---|--|---|---|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| ROBINHOOD SECURITIES LLC | 01/01/22 | 12/01/22 | 1,872. | 1,646. | | | 226. |
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| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box | 1,872. | 1,646. | | | 226. | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

| | DULE E | Supplemental Income and Loss | | | | | | | OMB No | . 1545-0074 | |
|------------|--|---|--|----------|-----------|------------------|----------|------------------|-------------|--------------------|--------------------------|
| (Form | 1040) | (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.) | | | | | | | | 20 | 99 |
| | ent of the Treasury Revenue Service | | Attach to Form 1040, Go to <i>www.irs.gov/ScheduleE</i> for | | | | | nformation. | | Attachm Sequend | ient ce No. 13 |
| Name(s) | shown on return | | | | | | | | Your soc | ial security | |
| VAMS | HIDHAR RED | DY KAT | KURI & MANVI THOUGHTRE | EDDY | | | | | 823-5 | 0-3393 | |
| Part | I Income | or Loss | From Rental Real Estate an | d Ro | yalties | | | I | | | |
| | Note: If yo | ou are in th | e business of renting personal proper s from Form 4835 on page 2, line 40. | | | e C . See | e instru | ctions. If you a | re an indi | vidual, rep | ort farm |
| A |)id you make an | iy payme | nts in 2022 that would require you | to file | Form(s) | 1099? 5 | See ins | structions . | | . 🗌 Ye | s 🛛 No |
| | • | | ou file required Form(s) 1099? . | | | | | | | . 🗌 Ye | s 🗌 No |
| 1 a | Physical addr | ress of ea | ch property (street, city, state, ZIF | P code | e) | | | | | | |
| Α | H NO-5-112/ | 'A-19 CH | ELEBRITY HOMES,CELEBRITY H | REDOR | SHAMIF | RPET M | ANDAI | L, SHAMIRPE | CT TELA | NGANA I | IN 500078 |
| В | | | | | | | | | | | |
| C | | | | | | | | i | | | |
| 1b | Type of Prope | | For each rental real estate prope | | | | Fa | ir Rental | | nal Use | QJV |
| | (from list below | N) | above, report the number of fair | | | | | Days | Da | ays | |
| A | 3 | | personal use days. Check the Q. if you meet the requirements to f | | | Α | | 365 | | 0 | |
| В | | | qualified joint venture. See instru | ictions | a S. | В | | | | | |
| C | | | | | | С | | | | | |
| | of Property: | | | | | | | | | | |
| | Single Family R | | | tal | 5 Land | | | Self-Rental | | | |
| 2 | Multi-Family Re | sidence | 4 Commercial | | 6 Roya | alties | 8 | Other (descr | ibe) | | |
| | | | | | | | | Properti | es: | | |
| Incom | ie: | | | | | Α | | В | | | C |
| 3 | Rents received | 1 | | 3 | | 5 | 00. | | | | |
| 4 | Royalties receiption | ived | | 4 | | | | | | | |
| Exper | | | | | | | | | | | |
| 5 | - | | | 5 | | | | | | | |
| 6 | | | tructions) | 6 | | | | | | | |
| 7 | - | | nce | 7 | | 8 | 84. | | | | |
| 8 | Commissions | | | 8 | | | | | | | |
| 9 | | | | 9 | | | | | | | |
| 10 | 0 | • | sional fees | 10 | | | | | | | |
| 11 | 0 | | | 11 | | 9 | 47. | | | | |
| 12 | 0 0 | • | to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | | | | 13 | | | 1.0 | | | | |
| 14 | • | | | 14 | | | 16. | | | | |
| 15 | | | | 15 | | 1,9 | 73. | | | | |
| 16 | | | | 16 | | 1 0 | | | | | |
| 17 18 | | | r depletion | 17 18 | | 1,0 | 577. | | | | |
| 19 | • | • | - | 19 | | | | | | | |
| 20 | | e Add lin | es 5 through 19 | 20 | | 8.2 | 97. | | | | |
| | | | ne 3 (rents) and/or 4 (royalties). If | 20 | | 0,2 | | | | | |
| 21 | | | structions to find out if you must | | | | | | | | |
| | | | | 21 | | -7,7 | 97. | | | | |
| 22 | | | state loss after limitation, if any, | | | , | | | | | |
| | | | ructions) | 22 | (| 7,79 | 97.) | (| | (|) |
| 23a | | | orted on line 3 for all rental prope | | | | 23a | | 500. | | / |
| b | | | oorted on line 4 for all royalty prop | | | | 23b | | | 1 | |
| C | | | orted on line 12 for all properties | | | | 23c | | | | |
| d | | | orted on line 18 for all properties | | | | 23d | | | | |
| e | | | orted on line 20 for all properties | | | | 23e | 8 | ,297. | | |
| 24 | | • | amounts shown on line 21. Do no | | | | | | | | |
| 25 | | • | ses from line 21 and rental real estat | | - | | Enter to | otal losses her | e 25 | (| 7,797.) |
| 26 | Total rental re | eal estat | e and royalty income or (loss). | Comb | ine lines | 24 and | 25. E | Enter the resu | lt 🗌 | | |
| | here. If Parts | II, III, IV, | and line 40 on page 2 do not | apply | to you, | also er | nter th | nis amount o | | | |
| | Schedule 1 (Fo | orm 1040 |), line 5. Otherwise, include this ar | mount | in the to | tal on li | ine 41 | | · 26 | | -7,797. |
| For Pa | perwork Reduct | ion Act N | otice, see the separate instructions. | | N | PA | | -7,797 | • Sc | hedule E (Fe | orm 1040) 2022 |



VAMSHIDHAR REDDY KATKURI & MANVI

Education Credits (American Opportunity and Lifetime Learning Credits)

THOUGHTREDDY

OMB No. 1545-0074

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/Form8863 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Name(s) shown on return Attachment Sequence No. 50 Your social security number

2022

823-50-3393



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

| Part | Refundable American Opportunity Credit | | | | | |
|--------|--|----------|----------|--------------|-------|-------------------------|
| 1 | After completing Part III for each student, enter the total of all amounts from all P | arts I | II, line | 30 | 1 | |
| 2 | Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse | 2 | | | | |
| 3 | Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead | 3 | | | | |
| 4 | Subtract line 3 from line 2. If zero or less, stop ; you can't take any education credit | 4 | | | | |
| 5 | Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse | 5 | | | | |
| 6 | If line 4 is: • Equal to or more than line 5, enter 1.000 on line 6 | | |) | | |
| | • Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rou at least three places) | | | } | 6 | |
| 7 | Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the conditions described in the instructions, you can't take the refundable America skip line 8, enter the amount from line 7 on line 9, and check this box | an op | portur | nity credit; | 7 | |
| 8 | Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter on Form 1040 or 1040-SR, line 29. Then go to line 9 below. | here and | 8 | | | |
| Part | | | | | | |
| 9 | Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet | (see | instruc | ctions) . | 9 | |
| 10 | After completing Part III for each student, enter the total of all amounts from a zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19 | | | | 10 | 15,050. |
| 11 | Enter the smaller of line 10 or \$10,000 | | | | 11 | 10,000. |
| 12 | Multiply line 11 by 20% (0.20) | | | | 12 | 2,000. |
| 13 | Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse | 13 | 1 | 80,000. | | |
| 14 | Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead | 14 | | 81,751. | | |
| 15 | Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19 | 15 | | 98,249. | | |
| 16 | Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse | 16 | | 20,000. | | |
| 17 | If line 15 is: | | | | | |
| | • Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 | | | | | |
| | • Less than line 16, divide line 15 by line 16. Enter the result as a decimal (roun least three places) | | | } | 17 | 1.000 |
| 18 | Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet | | | | 18 | 2,000. |
| 19 | Nonrefundable education credits. Enter the amount from line 7 of the Credit instructions) here and on Schedule 3 (Form 1040), line 3 | | | | 19 | 2,000. |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. | AA | | REV 01/28/2 | 3 PRO | Form 8863 (2022) |

•

VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY

| CAUT | Complete Part III for each student for whom credit or lifetime learning credit. Use additi | | •••••• |
|------|---|---|---|
| Par | Student and Educational Institution Informatio | n. See instructions. | |
| | Student name (as shown on page 1 of your tax return) MANVI | 21 Student social security number (as s your tax return) | hown on page 1 of |
| | THOUGHTREDDY | 984-91-2159 | |
| 22 | Educational institution information (see instructions) | | |
| a | Name of first educational institution Campbellsville University Inc. | b. Name of second educational institut | ion (if any) |
| (| 1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. | (1) Address. Number and street (or P. post office, state, and ZIP code. If instructions. | |
| | University Drive | | |
| | CAMPBELLSVILLE KY 42718 | | |
| (| 2) Did the student receive Form 1098-T | (2) Did the student receive Form 1098 from this institution for 2022? | B-T 🗌 Yes 🗌 No |
| (| 3) Did the student receive Form 1098-T from this institution for 2021 with box ☐ Yes X No 7 checked? | (3) Did the student receive Form 1098 from this institution for 2021 with b 7 checked? | |
| (| 4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution. | (4) Enter the institution's employer ide if you're claiming the American opp checked "Yes" in (2) or (3). You can 1098-T or from the institution. | portunity credit or if you |
| | 61-0469267 | | |
| 23 | Has the American opportunity credit been claimed for this student for any 4 prior tax years? | ☐ Yes — Stop! Go to line 31 for this student. X No | — Go to line 24. |
| 24 | Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2022 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions. | | — Stop! Go to line 31 this student. |
| 25 | Did the student complete the first 4 years of postsecondary education before 2022? See instructions. | X Yes - Stop! Go to line 31 for this student. | — Go to line 26. |
| 26 | Was the student convicted, before the end of 2022, of a felony for possession or distribution of a controlled substance? | | Complete lines 27 ugh 30 for this student. |
| CAUT | You can't take the American opportunity credit and the you complete lines 27 through 30 for this student, don't | | t in the same year. If |
| | American Opportunity Credit | | |
| 27 | Adjusted qualified education expenses (see instructions). Do | | 27 |
| 28 | | | 28 |
| 29 | | | 29 |
| 30 | If line 28 is zero, enter the amount from line 27. Otherwise, enter the result. Skip line 31. Include the total of all amounts | | 30 |
| | Lifetime Learning Credit | | |
| 31 | Adjusted qualified education expenses (see instructions). Inc | | |
| | III, line 31, on Part II, line 10 | | 31 15,050. |
| | | | Eorm 660.5 (2022) |

| | Form IT-40 State Form 154 | 2022 | | Full-Year al Income | | - | | Due April | 18, 2023 | 3 | |
|-----|---|--|------------------|------------------------|---|--------------|---------------------------------------|---------------------|-----------------------------|--------|-------|
| | (R21 / 9-22) | If filing for a fis | cal year, ente | r the dates (se | e instructior | ns) (MM/DD/ | YYYY): | | lace "X" amendir | | |
| | Your Social Security Number | 823 50 Place "X" in box | | Security | 's Social / Number | 984 | 91 X" in boy | 215 c if applyir | 9 | | |
| | VAMSHID | HAR REDD | | KATKUR | Ľ | | | | | | |
| | If filing a joint return, | | Initial L | ast name | _ | | | | | Suffix | |
| | MANVI | | | THOUGH | FREDDY | | | | | | |
| ſ | Present address (nu | mber and street or ru | ral route) | | | | | Place "X" i | n hov if y | | |
| | - | 15413 STAFFO | RDSHIRE | WAY | | | n | narried fili | | | |
| 1 | City | | | | State | | ZIP/Pos | tal code | | ٦ | |
| | | ANAPOLIS aracter code (see ins | | | IN | | 462 | 220 | | | |
| | Enter below the 2-di worked on Jan. 1, 20 County where you lived | County where | bers (found o | Со | Schedule CT punty where pouse lived | | county w County v spouse | where worked | lived and 49 d all en | | |
| 1. | • | adjusted gross incom Form 1040 or Form 1 | • | | | Federal | | 1 | | 1751. | 00 |
| 2. | Enter amount from | Schedule 1, line 7, a | nd enclose So | chedule 1 | India | ana Add-Ba | cks | 2 | | | .00 |
| 3. | Add line 1 and line | 2 | | | | | | 3 | 81 | 1751. | 00 |
| 4. | Enter amount from | Schedule 2, line 12, | and enclose S | Schedule 2 | India | ana Deductio | ons | 4 | | | 00 |
| 5. | Subtract line 4 from | n line 3 | | | | | | 5 | 81 | 1751. | 00 |
| 6. | | e 3. Enter amount fro Jule 3 | | | India | na Exemptio | ons | 6 | 2 | 2000. | . 0 0 |
| | | n line 5 ss income tax: multipl | | | na Adjusted | | | 7 | 79 | 9751. | .00 |
| 9. | County tax. Enter of | nan zero, leave blank county tax due from S | chedule CT-4 | 0 | 8 | | 6.00 | | | | |
| | | nan zero, leave blank) | | | 9 | 161 | 1.00 | | | | |
| 10. | Other taxes. Enter | amount from Schedu | le 4, line 4 (en | close schedule) | 10 | | | | |] | |
| 11. | Add lines 8, 9 and | 10. Enter total here a | nd on line 15 | on the back $_$ | | Indiana Ta | xes 1 | 1 | Z | 1187 | 00 |



| 12. | Enter credits from Schedule 5, line 12 (enclose schedule) | 12 | 4651.00 | | |
|------|--|--------|---------------------------------|----------------|----------------|
| 13. | Enter offset credits from Schedule 6, line 8 (enclose schedule) | 13 | .00 | | |
| 14. | Add lines 12 and 13 | | Indiana Credits | 14 | 4651.00 |
| 15. | Enter amount from line 11 | | Indiana Taxes | 15 | 4187.00 |
| 16. | If line 14 is equal to or more than line 15, subtract line 15 from I | ine 14 | 4 (if smaller, skip to line 23) | 16 | 464.00 |
| 17. | Enter donations from Schedule IN-DONATE (enclose schedule) |); can | not be greater than line16 | 17 | .00 |
| 18. | Subtract line 17 from line 16 | | Overpayment | 18 | 464.00 |
| 19. | Amount from line 18 to be applied to your 2023 estimated tax a | ccour | nt (see instructions). | | |
| | Enter your county code county tax to be applied _\$ | а | .00 | | |
| | Spouse's county code county tax to be applied _\$ | b | .00 | | |
| | Indiana adjusted gross income tax to be applied\$ | с | .00 | | |
| | Total to be applied to your estimated tax account (a + b + c; car | nnot b | e more than line 18) | 19d | .00 |
| 20. | Penalty for underpayment of estimated tax from Schedule IT-22 | 210 or | IT-2210A | 20 | .00 |
| 21. | Refund: Line 18 minus lines 19d and 20. Note: If less than zero | o, see | line 23 Your Refund | 21 | 464.00 |
| 22. | Direct Deposit (see instructions) a. Routing Number 2 5 4 0 7 0 1 1 6 b. Account Number 6 7 8 8 0 3 0 3 2 4 c. Type: X Checking Savings Hoosier Works M d. Place an "X" in the box if refund will go to an account outside | | United States | | |
| 23. | If line 15 is more than line 14, subtract line 14 from line 15. Add (see instructions) | - | | 23 | .00 |
| 24. | Penalty if filed after due date (see instructions) | | | 24 | .00 |
| 25. | Interest if filed after due date (see instructions) | | | 25 | .00 |
| | Amount Due: Add lines 23, 24 and 25 Do not send cash. Make your check or money order payable to Indiana Department of Revenue. See instructions if paying with and date this return after reading the Authorization stateme | a cre | | 26 D enclos | se Schedule 7. |
| Sigr | ature Date | s | pouse's Signature | | Date |
| • M | ail payments to: Indiana Department of Revenue, P.O. Box 7224, | India | napolis, IN 46207-7224. | | |

• Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.



Schedule 3: Exemptions

2022

| lame(s) shown on Form IT-40 Your cial | | I Security | Number | |
|---|---------------------------------------|------------|--------|-------|
| V KATKURI & M THOUGHTREDDY | 823 | 50 | 3393 | |
| Complete and enclose Schedule IN-DEP: Dependent Information and Additional Dependents on lines 2 and/or 3 below. Complete and enclose Schedule IN-DEP-A: A claiming dependents on line 6 below. | | ndent Inf | • | u are |
| | | | | |
| 1. Enter \$2000 if you are married filing jointly; otherwise, enter \$1000 | · · · · · · · · · · · · · · · · · · · | | 20 | 00.00 |
| 2. Enter the number of dependents listed on Schedule IN-DEP, Box 6 x \$100 You MUST enclose Schedule IN-DEP. | | 2 | | .00 |
| 3. You may claim an additional exemption for each qualifying dependent child: who is a son, stepson, daughter, stepdaughter, foster child and/or child for whot legal guardian; who was under the age of 19 by Dec. 31, 2022; or who is a full-time student who was under the age of 24 by Dec. 31, 2022; and who you are eligible to claim as a dependent on line 2 above. | m you are a | | | |
| Enter the number of additional dependents listed on Schedule IN-DEP, Box 7. x \$1500 | | 3 | | .00 |
| 4. Place "X" in box(es) below if, by Dec. 31, 2022 | | | | |
| You were age 65 or older and/or blind | | | | |
| Spouse was 65 or older and/or blind | | | | |
| Total number of boxes with Xs x \$1000 | | | | .00 |
| 5. If age 65 or older, enter amount from Form IT-40, line 1. If filing as married filing separately and this amount is less than \$20,000, place the "You were age 65 or older" box below. For all other filers age 65 or older, if this amount is less than \$40,000, place "X" appropriate box(es) below. | | | | |
| You were age 65 or older | | | | |
| Spouse was 65 or older | | | | |
| Total number of boxes with Xsx \$500 | | 5 | | .00 |
| 6. Enter the number of additional adopted child exemptions listed on Schedule IN-DEP-A, Box 6 x \$3000 You MUST enclose Schedule IN-DEP-A. | | 6 | | .00 |
| 7. Add lines 1, 2, 3, 4, 5 and 6. Enter here and on Form IT-40, line 6 Tota | I Exemptions | 7 | 20 | 00.00 |



| Schedule 5 / Schedule IN-DONATE |
|---------------------------------|
| Form IT-40, State Form 53998 |
| (R13 / 9-22) |

Schedule 5: Credits

2022

Enclosure Sequence No. 04

| Name(s) shown on Form IT-40 | Your Social | Security | Number |
|-----------------------------|-------------|----------|--------|
| V KATKURI & M THOUGHTREDDY | 823 | 50 | 3393 |

Round all entries

| 1. Indiana state tax withheld: See instructions | 1 | 2862.00 |
|---|----|---------|
| 2. Indiana county tax withheld: See instructions | 2 | 1789.00 |
| 3. Estimated tax paid for 2022: include any extension payment made with Form IT-9 | 3 | .00 |
| 4. Unified tax credit for the elderly | 4 | .00 |
| 5. Earned income credit: enclose Schedule IN-EIC and enter amount from line A-3 | 5 | .00 |
| 6. Lake County residential income tax credit | 6 | .00 |
| Economic development for a growing economy credit. Enter amount from Schedule IN-EDGE, line 19 (enclose schedule) | 7 | .00 |
| 8. Economic development for a growing economy retention credit. Enter amount from Schedule IN-EDGE-R, line 19 (enclose schedule) | 8 | .00 |
| 9. Headquarters relocation credit (refundable portion - see instructions) | 9 | .00 |
| 10. Adoption Credit | 10 | .00 |
| 11. 2022 Additional Automatic Taxpayer Refund: See instructions | 11 | .00 |
| 12. Add lines 1 through 11. Enter total here and on Form IT-40, line 12 Total Credits | 12 | 4651.00 |

Schedule IN-DONATE

Important: The amount on line 2 cannot exceed the amount on Form IT-40/IT-40PNR, line 16.

| a. | Enter fund name | | code no. | | 1a | .00 |
|--------|--------------------------|---|------------------|--------------|----|-----|
| b. | Enter fund name | | code no. | | 1b | .00 |
| C. | Enter fund name | | code no. | | 1c | .00 |
| 2. Add | l lines 1a through 1c. E | nter total here and on Form IT-40/IT-40PNR, lir | ie 17 Tot | al Donations | 2 | .00 |



| Schedule 7 |
|------------------------------|
| Form IT-40, State Form 54000 |
| (R13 / 9-22) |

Schedule 7: Additional Required Information 2022

| Name(s) shown on Form IT-40 | Your Social Security Number |
|--|--|
| V KATKURI & M THOUGHTREDDY | 823 50 3393 |
| 1. Federal filing information Are you filing a federal income tax return for 2022? Place "X" in approp | riate box. Yes X No |
| 2. Out-of-state income: Complete if you and/or your spouse (if filing income from Illinois, Kentucky, Michigan, Ohio, Pennsylvania or Wiscons for state where you and/or your spouse worked. | |
| State where you worked Your income State where you worked Your you worke | State where spouse worked Spouse's income \$ |
| 3. Extension of time to file a. Place "X" in box if you have filed a federal extension of time to file, | |
| b. Place "X" in box if you have filed an Indiana extension of time to fil | e, Form IT-9, or made an Indiana extension payment online. |
| 4. Farm/Fishing income Place "X" in box if at least two-thirds of your gross income was made fr Important: If you placed an "X" in the box, you MUST attach Schedule I | |
| 5. Schedule IN-40PA filers. If you are eligible to file federal Form 8857, Indiana Schedule IN-40PA, enclose Schedule IN-40PA and check the b | |
| 6. Date of death If any individual listed at the top of the IT-40 died <i>during</i> 2022, enter d | ate of death (MM/DD). |
| Taxpayer's date of death 2022 Spouse's | date of death 2022 |
| <u>Authorization:</u> Sign Form IT-40 after reading the following statement Under penalty of perjury, I have examined this return and all attachment plete and correct. I understand that if this is a joint return, any refund we taxes due under this return. Also, my request for direct deposit of my reflexenue (DOR) to furnish my financial institution with my routing number ensure my refund is properly deposited. I grant permission to DOR to consocial Security number(s) used on this return is correct. | ts and to the best of my knowledge and belief, it is true, com- ill be made payable to us jointly and each of us is liable for all fund includes my authorization to the Indiana Department of er, account number, account type and Social Security number to |
| 7. Your daytime Your | |
| telephone number 9522903306 email addre | KVDR21@GMAIL.COM Paid Preparer: Firm's Name (or yours if self-employed) |
| Yes No If yes, complete the information below. | GLOBAL TAXES LLC |
| Personal Representative's Name (please print) | IN-OPT on file with paid preparer if not filing electronically |
| | PTIN P02082703 |
| Telephone number | Address 245 ROONEY CT |
| Address | City E BRUNSWICK |
| City | State NJ ZIP Code 08816 |
| State ZIP Code | Preparer's signature <u>SYAM PRIYA RAM SAGAR GUPTA</u> |





County Tax Schedule for Full-Year Indiana Residents

Enclosure Sequence No. 07

2022

| I | Name(s) shown on Form IT-40 | | Your Social | Security N | Number | |
|----|--|-------------------|---------------------|------------|---------------|-------|
| V | KATKURI & M THOUGHTREDDY | | 823 | 50 | 3393 | |
| 1. | Enter the amount from IT-40, line 7. Note: If both you and your spouse lived in the same county on January 1, enter the entire amount from Form IT-40, line 7 on line 1A (do not complete Column B). See instructions | Column | A - Yourself | Col 1B | umn B - Spous | se's |
| 2. | Enter the county tax rate from the chart on the back of this schedule for the county where you lived on Jan. 1, 2022 | 2A.0202 | 000 | 2B . | | |
| 3. | Multiply line 1 by the rate on line 2 (leave blank if less than zero) | 3A | 1611.00 | 3B | | .00 |
| 4. | Add lines 3A and 3B. Enter the total here. Perry County resident County and worked in the Kentucky counties of Breckinridge complete lines 5 and 6. Otherwise, enter the total here and on line | , Hancock or | Meade, you must | 4 | 163 | 11.00 |
| 5. | Enter the amount of income that was taxed by certain Kentucky lo | ocalities (see in | structions) | 5 | | .00 |
| 6. | Multiply line 5 by .0181 and enter total here | | | 6 | | .0 |
| 7. | Enter total of line 4 minus line 6. Enter this amount on line 9 of Fo | rm IT-40 | | 7 | 161 | 11.00 |



| Form IT-8879 DECLAI State Form 53399 (R18 / 9-22) Income Tax fo | | N OI | FELI | ЕСТ | RO | NIC | | | 2 | Do Not Mail This Form To DOR |
|--|---|--|---|--|---|--|---|--|---|--|
| Submissi | on ID | | | | _ | | | | | |
| First Name and Middle Initial VAMSHIDHAR REDDY | Last Na KATK | | | | | | | | Your Social Sec 823 50 | curity Number 3393 |
| Spouse's First Name and Middle Initial MANVI | Spouse THOU | e's Last JGHTR | Name EDDY | | | | | | Spouse's Socia 984 91 | I Security Number 2159 |
| Street Address City 15413 STAFFORDSHIRE WAY IND | IANAPO | | | | Sta | ate N | | ZIP Code 46220 | Daytime | Telephone Number |
| Part I. Tax Ret | | | ion (S | See ir | | | | | | |
| 1. Federal Adjusted Gross Income | | | `` | | | 1 | 1. | | <u> </u> | 81751. |
| 2. Indiana Adjusted Gross Income | | | | | | 1 | 2. | | | 79751. |
| 3. Total Indiana Tax | | | | | | | 3. | | | 4187. |
| 4. Total State Tax Withheld | | | | | | | 4. | | | 2862. |
| 5. Total County Tax Withheld | | | | | | | 5. | | | 1789. |
| 6. Total Indiana Tax Credits | | | | | | | 6. | | | 4651. |
| 7. Refund | | | | | | | 7. | | | 464. |
| 8. Amount You Owe | | | | | | | 8. | | | |
| 9. Type of settlement: X Direct Deposit of Re | | | c troni Amol | | ttlem | nent | | Date | e of Withdrawa | I |
| 10. Routing number: 2 5 4 0 7 0 1 | 1 6 | | Note: | The fir | rst tw | o digit | ts of t | he routing | g number must | be 01 - 12 or 21 - 32. |
| 11. Account number: 6 7 8 8 0 3 0 | 3 2 4 | L I | | | | | | | | Do Not Mail |
| 12. Type of account: 🛛 Checking 🗌 Savings | Пно | osier \ | Norks | МС | | | | | | This Form |
| 13. Place an "X" in the box if refund will go to an a | account | outside | e the L | Jnited | State | es. 🗋 |] | | | To DOR |
| My request for direct deposit of my refund, or direct d to furnish my financial institution with my routing nu payment is properly processed. | | | | | | | | | | |
| Under penalties of perjury, I declare that the informat corresponding lines of the electronic portion of my ind complete. I consent to my ERO sending my return, t using a computer system and software to prepare an pertaining to my use of the system and software and and/or transmitter an acknowledgement of receipt of reason(s) for the rejection. If the processing of my ret reason(s) for the delay of when the refund was sent. | ion I hav ome tax his decla d transm to the tra transmis | return. aration, nit my re ansmiss sion ar | n my E To the and a eturn e sion of nd an ir | best o ccomp lectror my re ndicati | nd the of my panyii nically turn e on of | know ng sch y, I coi electro wheth | ledge nedule nsent onicall ner or | and belie and states to the dis y. I also co not my re | of, my 2022 return atements to the closure to the D consent to the D onsent to the D oturn is accepted | n is true, correct and DOR. In addition, by OR of all information DR sending my ERC I, and, if rejected, the |
| Your PIN: Check one box only I authorize <u>GLOBAL TAXES LLC</u> to enter filed income tax return. | my PIN | | 3 3 ot enter a | | | s my s | ignat | ure on m | y tax year 2022 | electronically |
| □ I will enter my PIN as my signature on my tax entering your own PIN and your return is filed | | | | | | | | | | / below. |
| Your signature ► | | | | | | [| Date _ | | | D |
| Spouse's PIN: Check one box only | | | | | | | | | | I |
| I authorize <u>GLOBAL TAXES LLC</u> to enter filed income tax return. | my PIN | | 2 1 ot enter a | | | s my s | ignat | ure on m | y tax year 2022 | electronically |
| □ I will enter my PIN as my signature on my tax entering your own PIN and your return is filed | /ear 202 using the | 2 elec e Pract | tronica itioner | ally file PIN r | ed inc metho | ome t od. Th | tax re ne ER | turn. Che O must c | eck this box on complete part IV | y if you are |
| Your signature ► | | | | | | [| Date _ | | | —— A |
| Part IV. Practitioner Certifi | cation | and A | uther | nticat | tion | - Pra | ctitio | oner PIN | Method ON | LY |
| ERO's EFIN/PIN. Enter your six-digit EFIN followe | d by you | ur five- | digit se | elf sele | ected | I PIN. | | 2 2 | 2 2 4 9 6 Do not ente | 5 6 1 9 8 9 er all zeros |
| I certify that the above numeric entry is my PIN, whit taxpayer(s) indicated above. I confirm that I am sub | ch is my mitting th | r signat his retu | ure for Irn in a | r the ta accord | ax ye ance | ar 202 with t | 22 ele he re | ctronically quiremen | y filed income ta ts of the Practit | ax return for the ioner PIN method. |
| ERO's signature | | | | | | [| Date _ | | | |