## 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social securit	y number
VAMSHIDHAR REDDY KATKURI	823-50-	-3393
Spouse's name	Spouse's soci	ial security number
MANVI THOUGHTREDDY	984-91-	-2159
Part I Tax Return Information — Tax Year Ending December 31, 2022 (E	nter year you a	re authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1
<b>1</b> Adjusted gross income		<b>1</b> 81,751.
2 Total tax		<b>2</b> 4,294.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 13,433.
4 Amount you want refunded to you		<b>4</b> 9,139.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amen		
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I areturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trat to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial inst authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.	nsmitter, or electron rejection of the trace U.S. Treasury are indicated in the tattution to debit the inate the authorizate requests must be the processing of the payment. I furti	onic return originator (ERO) ansmission, (b) the reason and its designated Financial ax preparation software for entry to this account. This ation. To revoke (cancel) as received no later than 2 the electronic payment of her acknowledge that the
Taxpayer's PIN: check one box only  X I authorize GLOBAL TAXES LLC to enter or gener	0	3 3 9 3
X I authorize GLOBAL TAXES LLC to enter or gener	Ent	er five digits, but
signature on the income tax return (original or amended) I am now authorizing.	dor	n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN melow.		
Your signature ▶ Date I	02/07/20	)23
Spouse's PIN: check one box only		
I authorize   GLOBAL TAXES   LLC   to enter or generative to the state of the sta	oto my DIN 1	2 1 5 9 as my
ERO firm name	-	2   1   5   9   as my ser five digits, but
signature on the income tax return (original or amended) I am now authorizing.		n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN melow.		
Spouse's signature ▶ Date I	02/07/2	023
Practitioner PIN Method Returns Only—continue be	low	
Part III Certification and Authentication — Practitioner PIN Method Only		
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 6 1 9 8 9 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incon authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers	ubmitting this retu	rn in accordance with the
ERO's signature ▶ Date I	•	

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

## E1040 Department of the Treasury-Internal Revenue Service U.S. Individual Income Tax Return

2022

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

_		Single 🔀 Married filing jointly	Marrie	ed filing separate	ly (MFS)	☐ Head of	house	hold (HOH)			ifying surv	/iving	
Check only one box.	If vo	u checked the MFS box, enter the na	ama of v	our enouge. If we	u obook	ad tha HOH a	r 000	hay antart			ise (QSS)	o gualifying	
one box.	•	on is a child but not your dependent	•	our spouse. If yo	Ju CHECK	eu ille HOH o	i QOO	DOX, CITTEL I	ile cili	iu s	name ii u	ie qualitying	
Your first name			Last nar	me					Vou	r soc	cial securit	ty number	
VAMSHIDH										823-50-3393			
		ร first name and middle initial	KATKURI Last name							Spouse's social security number			
MANVI	J0u36 3	instriane and middle initial		GHTREDDY									
	(numbe	r and street). If you have a P.O. box, see						Apt. no.	+	984-91-2159 Presidential Election Campaign			
	,	ORDSHIRE WAY	iiioti dotic	7101			'	tpti noi	1		ere if you,		
		ce. If you have a foreign address, also co	mnlete sr	naces below	Sta	te	ZIP c	nde	spo	pouse if filing jointly, want \$3			
INDIANAE			inplote sp	daces below.	II		462		_			Checking a	
Foreign country		)	Te	oreign province/st			<del>                                     </del>	gn postal code	7		ow will not or refund.		
r oreign country	патте		'	oreign province/st	atc/court	. y	1 0101	gii postai code	,,,,,,		You	Spouse	
Digital	۸ <del>+</del> ۵۳	ny time during 2022, did you: (a) rece	oivo (on (	o roward award	or pour	mont for propo	ortu or	continool: o	r (b) o				
Digital Assets		ange, gift, or otherwise dispose of a	,				•		. ,		Yes	⊠ No	
Standard		eone can claim: You as a de				a dependent	40000	7. (000 111011	401101				
Deduction	_	Spouse itemizes on a separate return	'										
Deadotton				-	tao anon								
Age/Blindness	You:	Were born before January 2, 1	958 _	Are blind	Spouse	: U Was bo		ore January			Is bli		
Dependents	s (see	instructions):		(2) Social sec	urity	(3) Relationsh	hip (	4) Check the	oox if c	μαlifi '	es for (see	instructions):	
If more	<b>(1)</b> Fi	rst name Last name		number		to you		Child tax	credit	(	Oredit for oth	her dependents	
than four											[		
dependents, see instructions	s ——									4		<u></u>	
and check										$\perp$			
here L										$\perp$	[		
Income	1a	Total amount from Form(s) W-2, be	ox 1 (see	e instructions)						1a	3	39 <b>,</b> 589.	
	b	Household employee wages not re		` '						1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)						1c					
attach Forms	d							1d					
W-2G and 1099-R if tax	е								1e	_			
was withheld.	f	Employer-provided adoption bene								1f	_		
If you did not	g	Wages from Form 8919, line 6.								1g	_		
get a Form W-2, see	h	Other earned income (see instructi	,				. i ·			1h	_	0.	
instructions.	İ	Nontaxable combat pay election (s	see instr	uctions)		<u>1</u> i	i						
	<u>z</u>	Add lines 1a through 1h			 i . <u>.</u>					1z	-	39 <b>,</b> 589.	
Attach Sch. B	2a	· —	2a		ł	axable interes				2b			
if required.	3a		3a		1	rdinary divide				3b			
	4a		4a			axable amoun				4b			
Standard Deduction for—	5a		5a		1	axable amoun				5b			
• Single or	6a	,	6a		,	axable amoun	nt		i l	6b			
Married filing separately,	c	If you elect to use the lump-sum e			,	,			片ㅣ	-	4	4.1	
\$12,950	7	Capital gain or (loss). Attach Sched							┙┟	7		-41.	
<ul> <li>Married filing jointly or</li> </ul>	8	Other income from Schedule 1, line							.	8		<u>-7,797.</u>	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,								9	+	81 <b>,</b> 751.	
\$25,900	10	Adjustments to income from Sche								10	1 .		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	•	-						11		31,751.	
\$19,400	12	Standard deduction or itemized								12	+ 2	<u> 25,900.</u>	
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deducti								13			
Standard Deduction,	14	Add lines 12 and 13								14		25 <b>,</b> 900.	
see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -U This	is your	axable incom	ne .			15		55,851.	

Form 1040 (2022	2)									Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	6,	,294.
Credits	17	Amount from Schedule 2, lin	e3					17		
	18	Add lines 16 and 17						18	6,	294.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	e8					20	2,	,000.
	21	Add lines 19 and 20						21		,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22		,294.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23		0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	4,	,294.
Payments	25	Federal income tax withheld							,	
	а	Form(s) W-2				<b>25a</b> 13	3,433.			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions				25c				
	d	Add lines 25a through 25c	,					25d	13.	,433.
	26	2022 estimated tax payment						26	,	
If you have a qualifying child,	27	Earned income credit (EIC)	•	• •		27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit				29				
	30	Reserved for future use .		,		30				
	31	Amount from Schedule 3, lin				31				
	32	Add lines 27, 28, 29, and 31.						32		
	33	Add lines 25d, 26, and 32. T						33	13.	,433.
	34	If line 33 is more than line 24						34		,139.
Refund	35a	Amount of line 34 you want					ĊП	35a		,139.
Direct deposit?	b	Routing number 2 5 4 0 7 0 1 1 6 c Type: X Checking Savings							,	
See instructions.	d	Account number 6 7 8					- armige			
	36	Amount of line 34 you want a			ed tax	36				
Amount	37	Subtract line 33 from line 24				55				
You Owe	01	For details on how to pay, g						37		
	38	Estimated tax penalty (see in				38				
Third Party	Do	you want to allow another				See				
Designee		structions					omplete l	oelow.	X No	
· ·		signee's		Phone			onal identi	fication		
	na	me		no.		num	ber (PIN)			
Sign		der penalties of perjury, I declare t								
Here		lief, they are true, correct, and com	piete, Declaration (			sed on all informati	1		•	
	Yo	ur signature		Date	Your occupation		l _		nt you an Ide 'IN, enter it he	
Joint return?					IT			inst.)		
See instructions.	Sp	ouse's signature. If a joint return, t	oth must sign.	Date	Spouse's occupation	on	If the	IRS se	nt your spous	e an
Keep a copy for your records.								-	ection PIN, er	nter it here
your records.					HOMEMAKER		(see	inst.)		
		one no. (952) 290-330		Email address	KVDR21@GMA					
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:	
Preparer	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/08/2023	P0208	2703	Self-en	nployed
Use Only	Fir	m's name GLOBAL TAX					Pho	ne no.	(678) 965	-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	's EIN	84-31	71965

#### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

2022	
Attachment Sequence No. <b>01</b>	

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY 823-50-3393

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-7 <b>,</b> 797.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q p8		
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or	_		
	a nongovernmental section 457 plan	8t	-	
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_	T. I. II. II. A LIVE OF III.	8z		
9 10	Total other income. Add lines 8a through 8z		9	_7 707
111	- COMBINE INSET TOROUGH / SHOW ENTER HERE SHOWN FORM 11/411 11/411=SR	OF THEFT IN A	1 7()	//\/

Schedule 1 (Form 1040) 2022

Par	t II Adjustments to Income					
11	Educator expenses				11	
12	Certain business expenses of reservists, performing artists, and fee-t					
	officials. Attach Form 2106				12	
13	Health savings account deduction. Attach Form 8889				13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903				14	
15	Deductible part of self-employment tax. Attach Schedule SE				15	
16	Self-employed SEP, SIMPLE, and qualified plans				16	
17	Self-employed health insurance deduction				17	
18	Penalty on early withdrawal of savings				18	
19a	Alimony paid				19a	
b	Recipient's SSN					
С	Date of original divorce or separation agreement (see instructions):					
20	IRA deduction				20	
21	Student loan interest deduction				21	
22	Reserved for future use				22	
23	Archer MSA deduction				23	
24	Other adjustments:					
а	Jury duty pay (see instructions)	24a				
b	Deductible expenses related to income reported on line 8I from the					
	rental of personal property engaged in for profit	24b				
С	Nontaxable amount of the value of Olympic and Paralympic medals					
		24c				
d	Reforestation amortization and expenses	24d				
е	Repayment of supplemental unemployment benefits under the Trade					
	Act of 1974	24e				
f		24f				
g	• • • • • • • • • • • • • • • • • • • •	24g				
h	The state of the s					
	`	24h				
i	Attorney fees and court costs you paid in connection with an award					
	from the IRS for information you provided that helped the IRS detect					
	<u></u>	24i				
j		24j				
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form					
		24k				
Z	Other adjustments. List type and amount:					
		24z				
25	Total other adjustments. Add lines 24a through 24z				25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> .	Ente	r here a	nd on		
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a				26	

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## SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY

**Your social security number** 823-50-3393

Par	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441		2	
3	Education credits from Form 8863, line 19		3	2,000.
4	Retirement savings contributions credit. Attach Form 8880		4	
5	Residential energy credits. Attach Form 5695		5	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Alternative motor vehicle credit. Attach Form 8910	6e		
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
I	Amount on Form 8978, line 14. See instructions	61		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-line 20	SR, or 1040-NR,	8	2,000.

Schedule 3 (Form 1040) 2022

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d	Credit for repayment of amounts included in income from earlier years	13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Reserved for future use	13g		
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h		
Z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31		15	

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Sequence No. 12 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number 823-50-3393 VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I. (sales price) (or other basis) combine the result whole dollars. line 2, column (a) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . 4,726. 4,459. -267. 2 Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . -267. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (a) (d) Adjustments Subtract column (e) (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (g) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. 8b Totals for all transactions reported on Form(s) 8949 with Box D checked . . . . . . . . . . . . . . . . 1,646. 226. 1,872. 9 Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked. . . . . . . . . . . . . . . . . . 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

on the back . . . . .

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

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226.

Schedule D (Form 1040) 2022

r ai t	- Summary		
16	Combine lines 7 and 15 and enter the result	16	-41.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?   Yes. Go to line 18.		
	☐ <b>No.</b> Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
40		10	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	( 41.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Form 1040, line 16.		
	➤ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

### Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment
Sequence No. 12A

Name(s) shown on return

Social security number or taxpayer identification number

823-50-3393

VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions), For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

|X| (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IBS

(C) Short-term transactions	not reported	to you on F	orm 1099-B	olo maon tropon		.0	
(a)	Description of property  Date acquired disposed of	<b>(c)</b> Date sold or	sold or Proceeds sed of (sales price)	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)		disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/01/22	4,459.	4,726.			-267.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked). or line 3 (if Box	al here and inc e is checked), <b>li</b> r	lude on your ne 2 (if Box B	4.459.	4.726.			-267.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY

Social security number or taxpayer identification number 823-50-3393

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas	•			<b>)</b>	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) (g) Code(s) from Amount of adjustment		from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/22	12/01/22	1,872.	1,646.			226.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	1,872.	1,646.			226.			

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

Name(s) shown on return Your social security number VAMSHIDHAR REDDY KATKURI & MANVI THOUGHTREDDY 823-50-3393

Part	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.			e C. See	instru	ctions. If you a	re an indi	vidual, rep	ort farm	
	Did you make any payments in 2022 that would require you f "Yes," did you or will you file required Form(s) 1099?									No No
1a	Physical address of each property (street, city, state, ZII									
Α	H NO-5-112/A-19 CELEBRITY HOMES, CELEBRITY			PET M	ANDAT	. SHAMTRPE	T TELA	NGANA	IN 500	0.78
В	N NO O 112/11 19 OBBEBN111 NOIDE OBBEBN111	112001	. 01111111	(I DI II		, 01111111111	31 11111	.,011111	111 000	
C										
1b	Type of Property (from list below)  2 For each rental real estate properabove, report the number of fair	rental	and				Persor Da	QJV		
Α	personal use days. Check the Q	JV bo	x only	Α		365		0		
В	if you meet the requirements to find qualified joint venture. See instru	ille as	a	В						
С		CLIOIN	J.	С						
1	of Property: Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial	tal	5 Land 6 Roya			Self-Rental Other (descr	ibe)			
						Properti	es:			
ncon				Α		В			С	
3	Rents received	3		5	00.					
4	Royalties received	4								
-	nses:	_								
5	Advertising	6								
6 7	Auto and travel (see instructions)	7		Ω	84.					
8	Commissions	8		- 0	04.					
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		9	47.					
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14		2,8	16.					
15	Supplies	15		1,9	73.					
16	Taxes	16								
17	Utilities	17		1,6	77.					
18	Depreciation expense or depletion	18								
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		8,2	97.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	21		-7,7	97.					
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22	(	7,79	97 <b>.)</b>	(	)	(		)
23a	Total of all amounts reported on line 3 for all rental prope	rties			23a		500.			
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d					
е	Total of all amounts reported on line 20 for all properties				23e	8	<b>,</b> 297.			
24	<b>Income.</b> Add positive amounts shown on line 21. <b>Do no</b>		•				. 24			_
25	Losses. Add royalty losses from line 21 and rental real esta							(	7,79	7.)
26	Total rental real estate and royalty income or (loss). here. If Parts II, III, IV, and line 40 on page 2 do not Schedule 1 (Form 1040), line 5. Otherwise, include this at	apply	to you,	also er	nter th	nis amount o			<b>-7,</b> 7	97.

#### **Education Credits** (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service

Attach to Form 1040 or 1040-SR.

THOUGHTREDDY

OMB No. 1545-0074 Attachment Sequence No. **50** 

Name(s) shown on return VAMSHIDHAR REDDY KATKURI & MANVI

Go to www.irs.gov/Form8863 for instructions and the latest information.

Your social security number 823-50-3393



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Par				
1	After completing Part III for each student, enter the total of all amounts from all Parts III, line	30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse			
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead			
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit			
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse			
6	If line 4 is: • Equal to or more than line 5, enter 1.000 on line 6	)		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to at least three places)	}	6	
7	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the year <b>and</b> conditions described in the instructions, you <b>can't</b> take the refundable American opportur skip line 8, enter the amount from line 7 on line 9, and check this box	nity credit;	7	
8	<b>Refundable American opportunity credit.</b> Multiply line 7 by 40% (0.40). Enter the amount on Form 1040 or 1040-SR, line 29. Then go to line 9 below.	t here and	8	
Part				
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instruc	ctions) .	9	
10	After completing Part III for each student, enter the total of all amounts from all Parts III, zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19		10	15,050.
11 12	Enter the smaller of line 10 or \$10,000	-	11 12	10,000.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	80,000.		
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead	81,751.		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	98,249.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	20,000.		
17	If line 15 is:  • Equal to or more than line 16, enter 1.000 on line 17 and go to line 18	)		
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places)	}	17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instruc	tions) .	18	2,000.
19	<b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit Limit Work instructions) here and on Schedule 3 (Form 1040), line 3	, ,	19	2,000.

BAA

Name(s) shown on return		Your social security number
VAMSHIDHAR REDDY KATKURI & MANVI	THOUGHTREDDY	823-50-3393

CAUTION

Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	t III Student and Educational Institution Information	<b>n.</b> See instructions.							
	Student name (as shown on page 1 of your tax return)	21 Student social security number (as s	hown o	n page 1 of					
	MANVI	your tax return)							
	THOUGHTREDDY	984-91-2159							
	Educational institution information (see instructions)								
8	Name of first educational institution	<b>b.</b> Name of second educational institution	ion (if ar	ny)					
	Campbellsville University Inc.	(4) A	O I \	0.1					
(	<ol> <li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li> </ol>	(1) Address. Number and street (or P. opost office, state, and ZIP code. If instructions.							
	University Drive								
	CAMPBELLSVILLE KY 42718								
(	2) Did the student receive Form 1098-T  from this institution for 2022?   ✓ Yes ☐ No	(2) Did the student receive Form 1098 from this institution for 2022?	-Т _	Yes 🗌 No					
(	3) Did the student receive Form 1098-T from this institution for 2021 with box ☐ Yes ☒ No 7 checked?	(3) Did the student receive Form 1098 from this institution for 2021 with b 7 checked?		Yes 🗌 No					
(	<ul> <li>(4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.</li> <li>(4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.</li> </ul>			oportunity credit or if you					
	61-0469267								
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	Yes — <b>Stop!</b> Go to line 31 for this student.   No	— Go to	line 24.					
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2022 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.		— <b>Stop</b> l	! Go to line 31 lent.					
25	Did the student complete the first 4 years of postsecondary education before 2022? See instructions.	Yes — <b>Stop!</b> Go to line 31 for this student.  No	o — Go to line 26.						
26	Was the student convicted, before the end of 2022, of a felony for possession or distribution of a controlled substance?		o — Complete lines 27 irough 30 for this student.						
CAUT			in the s	same year. If					
	American Opportunity Credit								
27	Adjusted qualified education expenses (see instructions). Dor		27						
28	Subtract \$2,000 from line 27. If zero or less, enter -0		28						
29			29						
30	If line 28 is zero, enter the amount from line 27. Otherwise, a enter the result. Skip line 31. Include the total of all amounts f		20						
	Lifetime Learning Credit	ioni an Faits III, line 50, On Fait I, line 1 .	30						
31	Adjusted qualified education expenses (see instructions). Incl	ude the total of all amounts from all Parts							
01	III, line 31, on Part II, line 10		31	15,050.					



2022

#### **Indiana Full-Year Resident Individual Income Tax Return**

Due April 18, 2023

	(R21 / 9-22) If filing for a fiscal year, enter the dates (see instructions) (MM/DD/YYYY	<b>′</b> ):	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	from to:	Place if ame	"X" in box
	110111	ii airie	
١	Your Social Spouse's Social		7
	Security Number 823 50 3393 Security Number 984 91	2159	
		box if applying for	
, ,	Your first name Initial Last name		Suffix
	VAMSHIDHAR REDD KATKURI		
ŀ	f filing a joint return, spouse's first name Initial Last name		Suffix
	MANVI THOUGHTREDDY		
F	Present address (number and street or rural route)		
		Place "X" in box	cif you are
L	15413 STAFFORDSHIRE WAY	married filing se	parately.
(	City State ZIP/F	Postal code	
	INDIANAPOLIS IN 4	6220	
F	Foreign country 2-character code (see instructions)		
Γ			
L			
	Enter helpy the 2 digit county and numbers (found on the heat of Schodule CT 40) for the count	v whore you lived	and
	Enter below the <b>2-digit county code</b> numbers (found on the back of Schedule CT-40) for the count worked on Jan. 1, 2022.	y where you lived	anu
		nty where	
		ise worked 49	}
		5	
1	Enter your federal adjusted gross income from your federal	Round all	entries
٠.	income tax return, Form 1040 or Form 1040-SR, line 11 Federal AGI	1	81751.00
	· — — — — — — — — — — — — — — — — — — —		
2.	Enter amount from Schedule 1, line 7, and enclose Schedule 1 Indiana Add-Backs	2	.00
2	Add line 1 and line 2		81751.00
3.	Add line 1 and line 2	3	01/31,00
4.	Enter amount from Schedule 2, line 12, and enclose Schedule 2 Indiana Deductions	4	.00
5.	Subtract line 4 from line 3	5	81751.00
6	Complete Schoolule 2. Enter amount from Schoolule 2. line 7		
о.	Complete Schedule 3. Enter amount from Schedule 3, line 7, and enclose Schedule 3 Indiana Exemptions	6	2000.00
	main choice concade o		
7.			
	Subtract line 6 from line 5 Indiana Adjusted Gross Income	7	79751.00
	Subtract line 6 from line 5 Indiana Adjusted Gross Income State adjusted gross income tax: multiply line 7 by 3.23% (.0323)		79751.00
	State adjusted gross income tax: multiply line 7 by 3.23% (.0323) (if answer is less than zero, leave blank)		79751.00
9.	State adjusted gross income tax: multiply line 7 by 3.23% (.0323) (if answer is less than zero, leave blank)  County tax. Enter county tax due from Schedule CT-40		79751.00
9.	State adjusted gross income tax: multiply line 7 by 3.23% (.0323) (if answer is less than zero, leave blank)		79751.00
	State adjusted gross income tax: multiply line 7 by 3.23% (.0323) (if answer is less than zero, leave blank)  County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)  9 1611.0		79751.00
10.	State adjusted gross income tax: multiply line 7 by 3.23% (.0323)  (if answer is less than zero, leave blank)  County tax. Enter county tax due from Schedule CT-40  (if answer is less than zero, leave blank)  Other taxes. Enter amount from Schedule 4, line 4 (enclose schedule)		
10.	State adjusted gross income tax: multiply line 7 by 3.23% (.0323) (if answer is less than zero, leave blank)  County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)  9 1611.0		79751.00

12.	Enter credits from Schedule 5, line 12 (enclose schedule)	12	4651.00		
13.	Enter offset credits from Schedule 6, line 8 (enclose schedule)	13	.00		
14.	Add lines 12 and 13		Indiana Credits	14	4651.00
15.	Enter amount from line 11		Indiana Taxes	15	4187.00
16.	If line 14 is equal to or more than line 15, subtract line 15 from l	16	464.00		
17.	Enter donations from Schedule IN-DONATE (enclose schedule	); canı	not be greater than line16	17	.00
18.	Subtract line 17 from line 16	18	464.00		
19.	Amount from line 18 to be applied to your 2023 estimated tax a	iccoun	t (see instructions).		
	Enter your county code county tax to be applied _\$	а	.00		
	Spouse's county code county tax to be applied_\$	b	.00		
	Indiana adjusted gross income tax to be applied\$	С	.00		
	Total to be applied to your estimated tax account (a + b + c; car	nnot b	e more than line 18)	19d	.00
20.	Penalty for underpayment of estimated tax from Schedule IT-22	IT-2210A	20	.00	
21.	Refund: Line 18 minus lines 19d and 20. Note: If less than zero	line 23 Your Refund	21	464.00	
22.	a. Routing Number 2 5 4 0 7 0 1 1 6  b. Account Number 6 7 8 8 0 3 0 3 2 4  c. Type: X Checking Savings Hoosier Works No. 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		United States		
23.	If line 15 is more than line 14, subtract line 14 from line 15. Add (see instructions)	-		23	.00
24.	Penalty if filed after due date (see instructions)			24	.00
25.	Interest if filed after due date (see instructions)			25	.00
26.	Amount Due: Add lines 23, 24 and 25	):	Amount You Owe	26	.00
Sigr	and date this return after reading the Authorization stateme	ent or	Schedule 7. Remember to	o enclos	se Schedule 7.
Sign	ature Date	S	pouse's Signature		Date

- Mail payments to: Indiana Department of Revenue, P.O. Box 7224, Indianapolis, IN 46207-7224.
- Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.





### **Schedule 3: Exemptions**

2022

Enclosure Sequence No. **03** 

Name(s) shown on Form IT-40	Security	ecurity Number			
V KATKURI & M THOUGHTREDDY	823	50	3393		
Complete and enclose Schedule IN-DEP: Dependent Information and Add dependents on lines 2 and/or 3 below. Complete and enclose Schedule IN claiming dependents on line 6 below.		ndent Inf		u are	
4 5 4 00000 7					
1. Enter \$2000 if you are married filing jointly; otherwise, enter \$1000				00.00	
2. Enter the number of dependents listed on Schedule IN-DEP, Box 6 You <b>MUST</b> enclose Schedule IN-DEP.	x \$1000	2		.00	
<ul> <li>3. You may claim an additional exemption for each qualifying dependent chew ho is a son, stepson, daughter, stepdaughter, foster child and/or chegal guardian;</li> <li>who was under the age of 19 by Dec. 31, 2022; or</li> <li>who is a full-time student who was under the age of 24 by Dec. 31, 2009.</li> <li>who you are eligible to claim as a dependent on line 2 above.</li> </ul>	nild for whom you are a				
Enter the number of additional dependents listed on Schedule IN-DEP, Box 7. x \$1500		3		.00	
4. Place "X" in box(es) below if, by Dec. 31, 2022					
You were age 65 or older and/or blind					
Spouse was 65 or older and/or blind					
Total number of boxes with Xs x \$1000				.00	
<ul> <li>5. If age 65 or older, enter amount from Form IT-40, line 1.</li> <li>If filing as married filing separately and this amount is less than \$20, the "You were age 65 or older" box below.</li> <li>For all other filers age 65 or older, if this amount is less than \$40,000 appropriate box(es) below.</li> </ul>	•				
You were age 65 or older					
Spouse was 65 or older					
Total number of boxes with Xsx \$500		5		.00	
6. Enter the number of additional adopted child exemptions listed on Schedule IN-DEP-A, Box 6 x \$3000 You MUST enclose Schedule IN-DEP-A.		6		.00	
7. Add lines 1, 2, 3, 4, 5 and 6. Enter here and on Form IT-40, line 6	Total Exemptions	7	20	00.00	

#### **Schedule 5: Credits**

Enclosure Sequence No. 04

00

00

00

Name(s) shown on Form IT-40	Your Social	Security N	lumber	
V KATKURI & M THOUGHTREDDY	823	50	3393	
		R	Round all ent	tries
Indiana state tax withheld: See instructions		1	2	862.00
2. Indiana county tax withheld: See instructions		2	1	789.00
3. Estimated tax paid for 2022: include any extension payment made with Form IT-9		3		.00
4. Unified tax credit for the elderly		4		.00
5. Earned income credit: enclose Schedule IN-EIC and enter amount from line A-3		5		.00
6. Lake County residential income tax credit		6		.00
7. Economic development for a growing economy credit. Enter amount from Schedule line 19 (enclose schedule)	IN-EDGE,	7		.00
Economic development for a growing economy retention credit. Enter amount from Schedule IN-EDGE-R, line 19 (enclose schedule)		8		.00
9. Headquarters relocation credit (refundable portion - see instructions)		9		.00
10. Adoption Credit		10		.00
11. 2022 Additional Automatic Taxpayer Refund: See instructions		11		.00
12. Add lines 1 through 11. Enter total here and on Form IT-40, line 12	Total Credits	12	4	651.00
Schedule IN-DONATE Important: The amount on line 2 cannot exceed the amount on Fore	m IT-40/IT-40F	PNR, line	16.	
Donations: List fund name, 3-digit code and amount to be donated (see instructions)				

2. Add lines 1a through 1c. Enter total here and on Form IT-40/IT-40PNR, line 17 **Total Donations** 

code no.

code no.

code no.

1a

1b

1c

a. Enter fund name

b. Enter fund name

c. Enter fund name

#### Schedule 7 Form IT-40, State Form 54000 (R13 / 9-22)

### **Schedule 7: Additional Required Information**

2022

Enclosure Sequence No. **06** 

Name(s) shown on Form IT-40	Your Social Security Number
V KATKURI & M THOUGHTREDDY	823 50 3393
1. Federal filing information Are you filing a federal income tax return for 2022? Place "X" in appropr	iate box. Yes No
<ol><li>Out-of-state income: Complete if you and/or your spouse (if filing a ncome from Illinois, Kentucky, Michigan, Ohio, Pennsylvania or Wiscons for state where you and/or your spouse worked.</li></ol>	
State where you worked Your income S	tate where spouse worked Spouse's income \$ 0.00
3. Extension of time to file a. Place "X" in box if you have filed a federal extension of time to file,	Form 4868, or made an online extension payment.
b. Place "X" in box if you have filed an Indiana extension of time to file	e, Form IT-9, or made an Indiana extension payment online.
4. Farm/Fishing income Place "X" in box if at least two-thirds of your gross income was made fro mportant: If you placed an "X" in the box, you MUST attach Schedule IT	
5. Schedule IN-40PA filers. If you are eligible to file federal Form 8857, Findiana Schedule IN-40PA, enclose Schedule IN-40PA and check the bo	
<b>6. Date of death</b> If any individual listed at the top of the IT-40 died <i>during</i> 2022, enter da	ate of death (MM/DD).
Taxpayer's date of death 2022 Spouse's	date of death 2022
Authorization: Sign Form IT-40 after reading the following statemer Under penalty of perjury, I have examined this return and all attachment olete and correct. I understand that if this is a joint return, any refund will exaxes due under this return. Also, my request for direct deposit of my reflevenue (DOR) to furnish my financial institution with my routing number ensure my refund is properly deposited. I grant permission to DOR to consocial Security number(s) used on this return is correct.	s and to the best of my knowledge and belief, it is true, com- I be made payable to us jointly and each of us is liable for all fund includes my authorization to the Indiana Department of er, account number, account type and Social Security number to
7. Your daytime telephone number 9522903306 Your email address	ss KVDR21@GMAIL.COM
authorize the Department to discuss my return with my personal representative.	Paid Preparer: Firm's Name (or yours if self-employed)
Yes No If yes, complete the information below.	GLOBAL TAXES LLC
Personal Representative's Name (please print)	IN-OPT on file with paid preparer if not filing electronically
	PTIN P02082703
Telephone	Address 245 ROONEY CT
Address	City E BRUNSWICK
City	State NJ ZIP Code 08816
State ZIP Code	Preparer's signature SYAM PRIYA RAM SAGAR GUPTA





# County Tax Schedule for Full-Year Indiana Residents

2022

Enclosure Sequence No. 07

١	Name(s) shown on Form IT-40	Your Social Security Number						
V	KATKURI & M THOUGHTREDDY		823	3393				
1.	Enter the amount from IT-40, line 7. <b>Note:</b> If both you and your spouse lived in the same county on January 1, enter the entire amount from Form IT-40, line 7 on line 1A (do not complete Column B). See instructions	Column A - Yo	ourself 9751.00 18	Column B - Spo	ouse's			
2.	Enter the county tax rate from the chart on the back of this schedule for the county where you lived on Jan. 1, 2022	2A .0202000	28	3.				
3.	Multiply line 1 by the rate on line 2 (leave blank if less than zero)	3A	1611.00 3B	3	.00			
4.	Add lines 3A and 3B. Enter the total here. Perry County residen County and worked in the Kentucky counties of Breckinridge	e, Hancock or Meade	e, you must	. 1	611,00			
5.	complete lines 5 and 6. Otherwise, enter the total here and on li Enter the amount of income that was taxed by certain Kentucky lo	·	,		.00			
6.	Multiply line 5 by .0181 and enter total here			6	.0			
7.	Enter total of line 4 minus line 6. Enter this amount on line 9 of Fo	orm IT-40		1	611.00			

## Form

#### Indiana Individual Income Tax DECLARATION OF ELECTRONIC ELLING

Do Not Mail

IT\_8879

State Form 53399 (R18 / 9-22)		Tax for									022				ı nıs To E		
(11107 3-22)	Sı	ubmissior	n ID				_	_					_		TT		
First Name and Middle Initi			Last N												/ Numbe	er	
VAMSHIDHAR REDDY Spouse's First Name and N			KATI	KURI e's Las	t Name							823		33!	93 curity Ni	umboi	
MANVI	muule iiiliai			JGHTI								984	91	21	59		
Street Address 15413 STAFFORDSF	HIRE WAY	City INDI	ANAP	OLIS				State IN		ZIP Co 4622					phone   3306		er
	Part I. T	ax Retu	rn Inf	forma	tion	(See i	instr	uction	ns or	next	pag	je)					
1. Federal Adjusted Gro	oss Income								1.			,			3	3175	1.
2. Indiana Adjusted Gro	oss Income								2.						7	975	1.
3. Total Indiana Tax									3.							418	7.
4. Total State Tax Withh	neld								4.							286.	2.
5. Total County Tax Wit																178	
6. Total Indiana Tax Cre										1						465	
7. Refund																46	<u>4.</u>
8. Amount You Owe																	
	<b>V</b> 5: 5			Ele	ctror	nic Se	ettle	ment									
9. Type of settlement:	<ul><li>☑ Direct Depos</li><li>☑ Direct Debit of</li></ul>			d	Amo	vunt [				7	Date	of \/	ithdrav	vol 🗆			
Г				su -						_							_
10. Routing number:		0   1   1			Note	: The fi	irst t	wo dig	its of	the ro	uting	numi	er mus		1 - 12 o		
		3 0 3		4											o No		
	☑ Checking ☐ S	-		,			. (								This To E		
13. Place an "X" in the b My request for direct deposit to furnish my financial inst payment is properly proces	sit of my refund, or titution with my rou	direct del	oit of th	ne amo	ount I c	we, in	clude	es my a	autho	rization social	n for secu	the <b>I</b> ne	diana D ımber t	epartr o ensu	nent of	Reve	enue
Under penalties of perjury, corresponding lines of the complete. I consent to my using a computer system a pertaining to my use of the and/or transmitter an acknown reason(s) for the rejection. reason(s) for the delay of v	electronic portion of ERO sending my and software to pre- system and software owledgement of real of the If the processing of	of my inco return, thi epare and are and to ceipt of tra of my retu	on I ha me tax is decl transr o the tr ansmis	creturr aration mit my ansmis ssion a	en my n. To th n, and return ssion o	e best accom electro of my re indicat	and to of many onical eturn of the other transfer of the other tra	he am ny knov ying so ally, I co n electr of whe	Medg chedu onsen onica ther o	e and bles and t to the lly. I als r not m	oelie d sta e disa so co ny re	f, my 2 Itemer closur onseni turn is	2022 re ts to the to the to the accept	turn is ie DOF DOR s DOR s ed, an	true, co R. In ad of all in sending d, if reje	orrect Idition forma I my E ected,	and n, by atior ERC , the
Your PIN: Check one box	only																
I authorize GLOBAI filed income tax return		to enter r	my P <b>I</b> I		3 3 not ente	9 :	_	as my	signa	ture o	n my	/ tax y	ear 20	22 ele	ctronic	ally	
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Your signature ▶	•		•														D
Spouse's PIN: Check one																_	Ī
I authorize GLOBAI filed income tax return		to enter r	my P <b>I</b> I			5 r all zero		as my	signa	ture o	n my	/ tax y	ear 20	22 e <b>l</b> e	ctronic	ally	А
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Your signature ▶	•		_									•					Α
Part IV	. Practitioner	Certifica	ation	and A	Authe	entica	tior	ı - Pra	actiti	oner	PIN	Met	hod O	NLY		•	. •
ERO's EFIN/PIN. Enter y											2 2		4 9	6 6		8	9
I certify that the above nultaxpayer(s) indicated above	meric entry is my F ve. I confirm that I	PIN, which am subm	h is my	y signa this ret	ature fo urn in	or the t	tax y danc	ear 20 e with	)22 el the re	ectroni equirer	ically nen	/ fi <b>l</b> ed ts of th	Do not e income ne Prac	tax re	eturn fo	r the netho	d.

Date \_

1030 REV 01/23/23 PRO

ERO's signature ▶ \_