

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

## 2022 TAX REPORTING STATEMENT

RAVITEJA YALAMANCHILI

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

eDelivered

RAVITEJA YALAMANCHILI 8557 VALENCIA ST DUBLIN CA 94568-1042 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2022 Dividends and	l Distributions	Copy B for Recipient (OMB No. 1545-0110)
1a Total Ordinary Dividends		6 Investment Expenses	
4 Federal Income Tax Withheld		16 State Tax Withheld	0.00

Form 1099-INT *	2022 Interest	Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obliga	tions0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld		13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no	
6 Foreign Tax Paid		15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest		17 State Tax Withheld	
Specified Private Activity Bond Interest	0.00		

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AVITEJA YALAMANCHILI

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Form 1099-MISC *	2022 Miscellaneous	s Information	Copy B for Recipient (OMB No. 1545-0115)
2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2022 Proceed	eds From Broker a	nd Barter Exchan	ge Transactions			
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is reported to the IRS	138,192.09	124,759.36	0.00	567.80	13,432.73	0.00
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is reported to the IRS	141,762.92	91,027.75	0.00	0.00	50,735.17	0.00
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	279,955.01	215,787.11	0.00	567.80	64,167.90	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2022 Original Issue Discount									
Total Original Issue Discount	Total Original Issue Discount - REMIC								
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.								





AVITEJA YALAMANCHII

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
ADVANCED MIC	CRO DEVICES IN	C, AMD, 00	7903107							
Sale	15.000	10/07/22	10/27/22	934.17	934.20			-0.03		
ALPHABET INC	CAP STKCL A, G	OOGL, 020	079K305							
Sale	5.000	09/13/22	10/25/22	522.23	522.27		0.04	-0.04		
Sale	5.000	09/13/22	11/30/22	502.31	482.54			19.77		
Subtotals				1,024.54	1,004.81		0.04			
AMAZON.COM	INC, AMZN, 02313	35106								
Sale	6.000	09/29/22	10/21/22	700.00	687.39			12.61		
Sale	10.000	10/07/22	10/21/22	1,166.67	1,158.00			8.67		
Sale	3.000	11/02/22	12/13/22	279.93	276.95			2.98		
Subtotals				2,146.60	2,122.34					
APPLE INC, AA	PL, 037833100									
Sale	5.000	09/29/22	10/21/22	720.98	712.70			8.28		
Sale	6.000	09/16/22	10/24/22	897.63	897.65		0.02	-0.02		
Sale	0.684	09/16/22	10/24/22	102.49	102.33			0.16		
Sale	5.000	09/13/22	10/28/22	768.38	768.40		0.02	-0.02		
Sale	4.000	09/13/22	11/28/22	581.46	565.77			15.69		
Sale	5.000	09/16/22	11/28/22	726.82	705.44			21.38		
Sale	1.000	09/16/22	11/28/22	145.36	141.44			3.92		
Subtotals				3,943.12	3,893.73		0.04			

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### FORM 1099-B\*

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Copy B for Recipient OMB No. 1545-0715

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ASTRA SPACE I	NC COM CL A, A	STR, 0463	4X103							
Sale	10.000	11/22/21	04/07/22	37.30	131.00			-93.70		
Sale	20.000	11/23/21	04/07/22	74.61	210.00			-135.39		
Sale	5.000	12/02/21	04/07/22	18.65	49.50			-30.85		
Sale	20.000	12/06/21	04/07/22	74.61	175.57			-100.96		
Sale	10.000	01/04/22	2 04/07/22	37.31	65.95			-28.64		
Subtotals				242.48	632.02					
BLOCK INC CL	A, SQ, 852234103	3								
Sale	5.000	11/18/22	2 12/13/22	352.39	328.58			23.81		
Sale	5.000	11/21/22	2 12/13/22	352.38	311.93			40.45		
Subtotals				704.77	640.51					
CALL MSFT \$27	0 EXP 08/26/2022	2, MSFT22	082, 6018649BX							
Sale	1.000	07/26/22	2 07/27/22	448.30	300.68			147.62		
LUCID GROUP I	NC COM, LCID, 5	49498103								
Sale	5.000	04/15/21	04/07/22	107.77	107.40			0.37		
Sale	25.000	04/16/21	04/07/22	538.87	494.38			44.49		
Sale	5.000	04/20/21	04/07/22	107.77	95.30			12.47		
Sale	10.000	05/10/21	04/07/22	215.55	188.98			26.57		
Sale	10.000	05/10/21	04/07/22	215.57	189.26			26.31		
Subtotals				1,185.53	1,075.32					





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META PLATFOR	RMS INC CLASS A	A COMMON	N STOCK, META, 30	303M102						
Sale	5.000	09/29/22	10/25/22	689.71	687.60			2.11		
Sale	2.000	09/13/22	11/09/22	209.06	306.24			-97.18		
Sale	1.000	10/27/22	11/09/22	104.54	100.40			4.14		
Sale	3.000	11/02/22	11/09/22	313.61	278.05			35.56		
Sale	6.000	11/02/22	11/09/22	627.22	557.58			69.64		
Subtotals				1,944.14	1,929.87					
MICROSOFT CO	ORP, MSFT, 5949	18104								
Sale	0.720	08/30/21	03/24/22	216.96	215.80			1.16		
Sale	0.280	08/30/21	03/24/22	84.38	83.92			0.46		
Sale	1.770	02/28/22	03/24/22	533.40	526.24			7.16		
Sale	1.770	02/28/22	03/24/22	533.40	526.24			7.16		
Sale	1.180	02/28/22	03/24/22	355.61	350.83			4.78		
Sale	23.000	01/06/22	03/29/22	7,254.16	7,254.20		0.04	-0.04		
Sale	24.877	06/30/21	04/07/22	7,473.49	6,065.29(e)			1,408.20		
Sale	17.000	08/16/21	04/07/22	5,097.20	4,978.45			118.75		
Sale	2.000	08/31/21	04/07/22	599.67	607.18			-7.51		
Sale	34.255	09/30/21	04/07/22	10,290.76	8,691.52(e)			1,599.24		
Sale	19.000	11/15/21	04/07/22	5,696.87	6,397.68		567.67	-700.81		
Sale	15.391	11/15/21	04/07/22	4,623.56	4,838.23(e)			-214.67		
Sale	2.000	11/30/21	04/07/22	599.67	673.26			-73.59		
Sale	1.000	11/30/21	04/07/22	299.84	336.63			-36.79		
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MICROSOFT CO	ORP, MSFT, 5949	18104								
Sale	11.916	12/31/21	04/07/22	3,572.81	3,606.82(e)			-34.01		
Sale	5.000	01/06/22	04/07/22	1,499.18	1,404.30			94.88		
Sale	9.969	01/06/22	04/07/22	2,989.09	2,791.68			197.41		
Sale	0.031	01/06/22	04/07/22	9.25	8.65			0.60		
Sale	8.000	01/08/22	04/07/22	2,403.34	2,219.85(e)			183.49		
Sale	17.115	02/15/22	04/07/22	5,131.68	5,048.93			82.75		
Sale	17.000	05/16/22	05/23/22	4,438.93	4,439.04			-0.11		
Sale	0.115	05/16/22	05/23/22	30.02	30.03			-0.01		
Sale	1.770	05/31/22	07/28/22	483.62	483.63			-0.01		
Sale	1.180	05/31/22	07/28/22	322.42	322.42			0.00		
Sale	0.050	05/31/22	07/28/22	13.66	13.66			0.00		
Sale	0.540	05/31/22	07/28/22	149.64	147.55			2.09		
Sale	18.000	11/15/22	11/17/22	4,359.95	4,347.90			12.05		
Sale	0.971	11/15/22	11/17/22	235.19	234.55			0.64		
Sale	1.962	11/30/22	12/19/22	472.54	471.53			1.01		
Sale	0.038	11/30/22	12/19/22	9.15	9.13			0.02		
Sale	0.616	11/30/22	12/19/22	148.35	148.05			0.30		
Sale	3.925	11/30/22	12/20/22	949.14	943.30			5.84		
Sale	2.075	11/30/22	12/20/22	501.77	498.68			3.09		
Sale	0.541	11/30/22	12/20/22	130.81	130.02			0.79		
Subtotals				71,809.35	69,181.82		567.71			





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PLUG POWER II	NC, PLUG, 72919	9P202								
Sale	5.000	04/15/2	1 04/07/22	133.07	130.25			2.82		
Sale	10.000	05/10/2	1 04/07/22	266.16	210.70			55.46		
Subtotals				399.23	340.95					
PROSHARES UI	LTRAPRO QQQ,	TQQQ, 74	347X831							
Sale	25.000	10/07/22	2 10/21/22	485.98	485.89			0.09		
Sale	25.000	09/29/22	2 10/25/22	555.59	507.05			48.54		
Sale	25.000	10/07/22	2 10/25/22	555.36	509.70			45.66		
Sale	5.000	11/02/22	2 11/07/22	92.91	92.78			0.13		
Sale	5.000	09/16/22	2 11/11/22	109.80	118.88			-9.08		
Sale	5.000	11/02/22	2 11/11/22	109.80	98.03			11.77		
Sale	35.000	09/16/22	2 11/30/22	818.50	832.12			-13.62		
Subtotals				2,727.94	2,644.45					
ROBINHOOD MI	KTS INC COM CI	L A, HOOD	, 770700102							
Sale	10.000	12/01/2	1 03/29/22	162.74	254.20			-91.46		
Sale	30.000	12/01/2	1 04/07/22	348.14	762.60			-414.46		
Subtotals				510.88	1,016.80					
ROBLOX CORP	CL A, RBLX, 771	049103								
Sale	25.000	10/07/22	2 10/21/22	1,054.22	894.47			159.75		
Sale	10.000	11/18/22	2 12/13/22	329.41	316.86			12.55		
Sale	10.000	11/21/22	2 12/13/22	329.41	299.44			29.97		
Subtotals				1,713.04	1,510.77					

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### FORM 1099-B\*

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ROCKET LAB (	JSA INC COM, RKI	LB, 773122	106							
Sale	30.000	12/02/21	04/07/22	232.95	423.59			-190.64		
Sale	20.000	12/06/21	04/07/22	155.30	247.98			-92.68		
Sale	10.000	01/04/22	04/07/22	77.65	117.95			-40.30		
Sale	10.000	01/12/22	04/07/22	77.64	115.89			-38.25		
Sale	125.000	09/23/22	10/12/22	504.36	498.13			6.23		
Subtotals				1,047.90	1,403.54					
SPDR S&P500	ETF TRUST TRUS	T UNIT DE	POSIT, SPY, 7846	2F103						
Sale	5.000	09/23/22	10/21/22	1,848.17	1,839.40			8.77		
TESLA INC CO	M, TSLA, 88160R1	01								
Sale	2.000	01/06/22	03/28/22	2,129.98	2,124.18			5.80		
Sale	3.000	01/24/22	04/06/22	3,146.95	2,664.03			482.92		
Sale	5.000	01/27/22	04/06/22	5,244.92	4,345.35			899.57		
Sale	2.000	02/22/22	04/06/22	2,097.98	1,628.43			469.55		
Sale	3.000	03/10/22	04/06/22	3,146.95	2,459.70			687.25		
Sale	2.000	03/11/22	04/06/22	2,097.97	1,640.61			457.36		
Sale	5.000	05/10/21	04/07/22	5,170.65	3,224.35			1,946.30		
Sale	2.000	05/11/21	04/07/22	2,068.26	1,210.00			858.26		
Sale	3.000	05/13/21	04/07/22	3,102.39	1,755.84			1,346.55		
Sale	5.000	05/19/21	04/07/22	5,170.69	2,797.61			2,373.08		
Sale	2.000	02/24/22	04/07/22	2,068.67	1,525.01			543.66		
Sale	3.000	03/11/22	04/07/22	3,103.00	2,386.25			716.75		





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TESLA INC COM	1, TSLA, 88160R1	01								
Sale	2.000	03/11/22	04/07/22	2,068.67	1,602.56			466.11		
Sale	1.000	05/24/22	07/28/22	844.71	636.91			207.80		
Sale	1.000	05/23/22	07/29/22	892.09	668.88			223.21		
Sale	1.000	06/13/22	07/29/22	874.97	654.85			220.12		
Sale	5.000	10/07/22	10/27/22	1,154.32	1,154.33		0.01	-0.01		
Subtotals				44,383.17	32,478.89		0.01			
TWITTER INC C	OM USD0.000005	5, 90184L10	2							
Sale	12.000	12/02/21	04/04/22	575.75	507.54			68.21		
VIRGIN GALACT	TIC HOLDINGS IN	IC COM, SP	CE, 92766K106							
Sale	10.000	04/14/21	04/07/22	86.14	269.60			-183.46		
Sale	5.000	04/15/21	04/07/22	43.07	114.64			-71.57		
Sale	10.000	05/10/21	04/07/22	86.14	181.68			-95.54		
Sale	10.000	05/10/21	04/07/22	86.14	182.10			-95.96		
Sale	15.000	11/22/21	04/07/22	129.22	262.80			-133.58		
Sale	20.000	12/02/21	04/07/22	172.30	290.90			-118.60		
Subtotals				603.01	1,301.72					
TOTALS				138,192.09	124,759.36	0.00	567.80		0.00	
			ort-Term Realize					16,613.11		
		Box A Sh	ort-Term Realize	d Loss				-3,180.38		

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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AVITEJA YALAMANCHILI

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	property, Stock of	or Other Syn	nbol, CUSIP							
Action	Quantity 1		<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
BLINK CHARGIN	G CO COM, BLN	IK, 09354A1	00							
Sale	5.000	02/10/21	03/29/22	137.50	269.45			-131.95		
Sale	0.566	02/10/21	03/29/22	15.56	30.51			-14.95		
Sale	1.000	02/10/21	03/29/22	27.50	53.62			-26.12		
Sale	0.434	02/10/21	03/29/22	11.93	23.27			-11.34		
Sale	3.000	02/11/21	03/29/22	82.50	154.23			-71.73		
Sale	5.000	02/16/21	04/07/22	125.86	238.30			-112.44		
Sale	5.000	02/17/21	04/07/22	125.86	235.94			-110.08		
Sale	5.000	02/18/21	04/07/22	125.86	219.22			-93.36		
Sale	5.000	03/04/21	04/07/22	125.84	155.30			-29.46		
Subtotals				778.41	1,379.84					
LUCID GROUP IN	NC COM, LCID, 5	549498103								
Sale	5.000	02/24/21	04/07/22	107.77	154.19			-46.42		
Sale	3.000	03/17/21	04/07/22	64.66	86.51			-21.85		
Sale	2.000	03/23/21	04/07/22	43.11	50.34			-7.23		
Sale	10.000	03/24/21	04/07/22	215.55	232.39			-16.84		
Subtotals				431.09	523.43					
MICROSOFT CO	RP, MSFT, 5949	18104								
Sale	0.704	06/28/19	04/07/22	211.50	84.89(e)			126.61		
Sale	20.110	06/28/19	04/07/22	6,041.31	2,424.43(e)			3,616.88		
Sale	48.660	09/30/19	04/07/22	14,618.11	6,088.76(e)			8,529.35		
Sale	38.441	03/31/20	04/07/22	11,548.21	5,456.27(e)			6,091.94		

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





AVITE IA YAI AMANCHII

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description o	f property, Stock of	or Other Sym	nbol, CUSIP							
Action	Quantity 1		<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT CO	RP, MSFT, 5949	18104								
Sale	18.000	08/17/20	04/07/22	5,407.49	3,760.20			1,647.29		
Sale	2.000	08/31/20	04/07/22	600.83	457.82			143.01		
Sale	40.400	09/30/20	04/07/22	12,136.88	7,647.76(e)			4,489.12		
Sale	18.000	11/16/20	04/07/22	5,407.49	3,897.18			1,510.31		
Sale	1.000	11/30/20	04/07/22	300.42	215.23			85.19		
Sale	1.000	11/30/20	04/07/22	300.42	215.23			85.19		
Sale	26.283	12/31/20	04/07/22	7,895.84	5,261.33(e)			2,634.51		
Sale	17.000	02/16/21	04/07/22	5,107.08	4,164.83			942.25		
Sale	2.000	03/01/21	04/07/22	600.83	464.76			136.07		
Sale	2.000	03/01/21	04/07/22	600.83	464.76			136.07		
Sale	28.584	03/31/21	04/07/22	8,587.16	6,065.28(e)			2,521.88		
Subtotals				79,364.40	46,668.73					
PLUG POWER II	NC, PLUG, 72919	P202								
Sale	5.000	02/11/21	03/29/22	147.27	318.70			-171.43		
Sale	5.000	02/16/21	03/29/22	147.27	291.25			-143.98		
Sale	5.000	03/04/21	04/04/22	156.77	197.83			-41.06		
Sale	5.000	03/17/21	04/04/22	156.77	179.30			-22.53		
Sale	5.000	02/18/21	04/07/22	133.07	264.74			-131.67		
Sale	3.000	02/18/21	04/07/22	79.84	150.21			-70.37		
Sale	2.000	02/24/21	04/07/22	53.23	97.21			-43.98		
Sale	5.000	02/25/21	04/07/22	133.07	229.18			-96.11		
Subtotals				1,007.29	1,728.42					

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AVITEJA YALAMANCHII

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	<b>1b</b> Date Acquired	<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
TESLA INC CO	M, TSLA, 88160R1	01								
Sale	2.000	03/05/21	04/04/22	2,293.04	1,146.62			1,146.42		
Sale	3.000	03/05/21	04/04/22	3,439.57	1,721.69			1,717.88		
Sale	5.000	03/08/21	04/04/22	5,732.61	2,846.40			2,886.21		
Sale	1.000	03/08/21	04/04/22	1,146.52	573.64			572.88		
Sale	1.000	02/10/21	04/07/22	1,034.13	814.02			220.11		
Sale	3.000	02/11/21	04/07/22	3,102.39	2,439.36			663.03		
Sale	1.000	02/11/21	04/07/22	1,034.13	807.44			226.69		
Sale	1.000	02/12/21	04/07/22	1,034.13	801.41			232.72		
Sale	5.000	02/16/21	04/07/22	5,170.65	3,999.55			1,171.10		
Sale	5.000	02/16/21	04/07/22	5,170.65	3,981.86			1,188.79		
Sale	2.000	02/16/21	04/07/22	2,068.26	1,590.37			477.89		
Sale	5.000	02/17/21	04/07/22	5,170.65	3,883.99			1,286.66		
Sale	1.000	02/18/21	04/07/22	1,034.13	786.41			247.72		
Sale	1.000	02/18/21	04/07/22	1,034.13	778.48			255.65		
Sale	1.000	02/18/21	04/07/22	1,034.13	789.62			244.51		
Sale	10.000	02/22/21	04/07/22	10,341.31	7,434.70			2,906.61		
Sale	6.000	02/23/21	04/07/22	6,204.78	3,855.18			2,349.60		
Sale	3.000	03/04/21	04/07/22	3,102.39	1,874.19			1,228.20		
Sale	1.000	03/08/21	04/07/22	1,034.13	602.40			431.73		
Subtotals				60,181.73	40,727.33					





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Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description o	f property, Stock or Other Symbol, CL	JSIP						
Action	Quantity <b>1b</b> Date <b>1c</b> Date Acquired or Disposit		<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
TOTALS		141,762.92	91,027.75	0.00	0.00		0.00	
	Box D Long-Te	rm Realized Gain				52,150.07		
	Box D Long-Te	rm Realized Loss				-1,414.90		

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis is not reported to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (e) Your 1099-B reflects shares disposed of that were acquired through your employers stock plan. Cost basis associated with these shares may not have been adjusted for any compensation income that was associated with those shares in the year of acquisition or disposal. Please consult a tax advisor for the rules specific to your grant and plan. Refer to the Supplemental Stock Plan Service Lot Detail section of this form for additional detail. If there is no adjustment to basis, no Supplemental Stock Plan section will be included.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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RAVITEJA YALAMANCHILI

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

Summary of 2022 Supplemental Information Not Reported to the IRS						
Margin Interest Paid	851.12	Currency Realized Gain/Loss (USD)	0.00			
Tax Exempt Investment Expense		Actual Payment Shortfall				
Accrued Interest Paid on Purchases	0.00	Addition to Basis				
Proceeds Investment Expenses	0.00	Account Fees	0.00			
Severance Tax		Short Dividends	0.00			
Administrative Expenses	0.00	Money Market Realized Gain/Loss	0.00			
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss	0.00			
Deductible Generic Expenses		Mortgage Pool Statement (MBS)	0.00			





RAVITEJA YALAMANCHILI

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

### **Details of 1099-DIV Transactions**

### **Total Ordinary Dividends and Distributions Detail**

Description	n, Symbol, CUSIP								
Date	<b>1a</b> Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends (	<b>2e</b> Section 897 Ordinary Dividends	<b>5</b> Section 199A Dividends	<b>12</b> Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreigr Tax Paid
APPLE INC	C, AAPL, 037833100								
11/10/22	2.30			2.30					
FIDELITY	GOVERNMENT MONEY M	MARKET, SPAXX,	31617H102						
04/29/22	0.03	0.03							
05/31/22	0.24	0.24							
06/30/22	1.56	1.56							
07/29/22	2.49	2.49							
08/31/22	9.17	9.17							
09/30/22	47.05	47.05							
10/31/22	37.51	37.51							
11/30/22	24.97	24.97							
12/30/22	26.77	26.77							
Subtotals	149.79	149.79							
MICROSO	FT CORP, MSFT, 5949181	104							
03/10/22	259.37			259.37					
06/09/22	10.61			10.61					
09/08/22	10.61			10.61					
12/08/22	48.75			48.75					
Subtotals	329.34			329.34					
TOTALS	481.43	149.79	0.00	331.64	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the **2022** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo**.

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RAVITEJA YALAMANCHILI

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

### **Detail Information**

## **Supplemental Stock Plan Lot Detail**

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

#### **Short-Term Transactions**

Grant	Quantity	Date of	Date Sold	Proceeds	Ordinary Income	Adjusted Cost or	Wash Sale Loss	Adjusted Gain/Loss
Type (w)	·	Acquisition (x)	or Disposed		Reported (y)	Óther Basis (z)	Disallowed	•
MICROSOFT COR	P, MSFT, 594918104							
	0.720	08/30/21	03/24/22	216.96	0.00	215.80	0.00	1.16
	0.280	08/30/21	03/24/22	84.38	0.00	83.92	0.00	0.46
	1.770	02/28/22	03/24/22	533.40	0.00	526.24	0.00	7.16
	1.770	02/28/22	03/24/22	533.40	0.00	526.24	0.00	7.16
	1.180	02/28/22	03/24/22	355.61	0.00	350.83	0.00	4.78
	23.000	01/06/22	03/29/22	7,254.16	0.00	7,254.20	0.04	-0.04
QSP	24.877	06/30/21	04/07/22	7,473.49	673.92	6,739.21	0.00	734.28
	17.000	08/16/21	04/07/22	5,097.20	0.00	4,978.45	0.00	118.75
	2.000	08/31/21	04/07/22	599.67	0.00	607.18	0.00	-7.51
QSP	34.255	09/30/21	04/07/22	10,290.76	965.65	9,657.17	0.00	633.59
	19.000	11/15/21	04/07/22	5,696.87	0.00	6,397.68	567.67	-700.81
QSP	15.391	11/15/21	04/07/22	4,623.56	474.49	5,312.72	0.00	-689.16
	2.000	11/30/21	04/07/22	599.67	0.00	673.26	0.00	-73.59
	1.000	11/30/21	04/07/22	299.84	0.00	336.63	0.00	-36.79
	1.000	11/30/21	04/07/22	299.84	0.00	336.63	0.00	-36.79
QSP	11.916	12/31/21	04/07/22	3,572.81	400.73	4,007.55	0.00	-434.74
	5.000	01/06/22	04/07/22	1,499.18	0.00	1,404.30	0.00	94.88
	9.969	01/06/22	04/07/22	2,989.09	0.00	2,791.68	0.00	197.41
	0.031	01/06/22	04/07/22	9.25	0.00	8.65	0.00	0.60
QSP	8.000	01/08/22	04/07/22	2,403.34	246.64	2,466.49	0.00	-63.15
	17.115	02/15/22	04/07/22	5,131.68	0.00	5,048.93	0.00	82.75
	17.000	05/16/22	05/23/22	4,438.93	0.00	4,439.04	0.00	-0.11
	0.115	05/16/22	05/23/22	30.02	0.00	30.03	0.00	-0.01
	1.770	05/31/22	07/28/22	483.62	0.00	483.63	0.00	-0.01
	1.180	05/31/22	07/28/22	322.42	0.00	322.42	0.00	0.00
	0.050	05/31/22	07/28/22	13.66	0.00	13.66	0.00	0.00
	0.540	05/31/22	07/28/22	149.64	0.00	147.55	0.00	2.09



RAVITEJA YALAMANCHILI

Account No. **X96-361765** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

### **Detail Information**

## **Supplemental Stock Plan Lot Detail**

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

#### **Short-Term Transactions**

Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
MICROSOFT COR	P, MSFT, 594918104							
	18.000	11/15/22	11/17/22	4,359.95	0.00	4,347.90	0.00	12.05
	0.971	11/15/22	11/17/22	235.19	0.00	234.55	0.00	0.64
	1.962	11/30/22	12/19/22	472.54	0.00	471.53	0.00	1.01
	0.038	11/30/22	12/19/22	9.15	0.00	9.13	0.00	0.02
	0.616	11/30/22	12/19/22	148.35	0.00	148.05	0.00	0.30
	3.925	11/30/22	12/20/22	949.14	0.00	943.30	0.00	5.84
	2.075	11/30/22	12/20/22	501.77	0.00	498.68	0.00	3.09
	0.541	11/30/22	12/20/22	130.81	0.00	130.02	0.00	0.79

Totals 71,809.35 71,943.25

Short-Term Adjusted Realized Gain 1,908.81
Short-Term Adjusted Realized Loss -2,042.71

Wash Sale Loss Disallowed 567.71

#### **Detail Information**

## **Supplemental Stock Plan Lot Detail**

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

### **Long-Term Transactions**

Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
MICROSOFT CORI	P, MSFT, 594918104							
QSP	0.704	06/28/19	04/07/22	211.50	8.38	93.27	0.00	118.23
QSP	20.110	06/28/19	04/07/22	6,041.31	239.35	2,663.78	0.00	3,377.53
QSP	48.660	09/30/19	04/07/22	14,618.11	660.21	6,748.97	0.00	7,869.14
QSP	38.441	03/31/20	04/07/22	11,548.21	617.43	6,073.70	0.00	5,474.51
	18.000	08/17/20	04/07/22	5,407.49	0.00	3,760.20	0.00	1,647.29
	2.000	08/31/20	04/07/22	600.83	0.00	457.82	0.00	143.01
QSP	40.400	09/30/20	04/07/22	12.136.88	849.62	8,497.38	0.00	3.639.50

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RAVITEJA YALAMANCHILI

Account No. X96-361765 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

### **Detail Information**

## **Supplemental Stock Plan Lot Detail**

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

### **Long-Term Transactions**

Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
MICROSOFT COR	P, MSFT, 594918104							
	18.000	11/16/20	04/07/22	5,407.49	0.00	3,897.18	0.00	1,510.31
	1.000	11/30/20	04/07/22	300.42	0.00	215.23	0.00	85.19
	1.000	11/30/20	04/07/22	300.42	0.00	215.23	0.00	85.19
QSP	26.283	12/31/20	04/07/22	7,895.84	584.53	5,845.86	0.00	2,049.98
	17.000	02/16/21	04/07/22	5,107.08	0.00	4,164.83	0.00	942.25
	2.000	03/01/21	04/07/22	600.83	0.00	464.76	0.00	136.07
	2.000	03/01/21	04/07/22	600.83	0.00	464.76	0.00	136.07
QSP	28.584	03/31/21	04/07/22	8,587.16	674.02	6,739.30	0.00	1,847.86
		Totals	1	79,364.40	Poolized Coin	50,302.27		29,062.13
				ong-Term Adjusted				•
			LO	ong-Term Adjusted	Realized Loss			0.00

Long-Term Adjusted Realized Loss
Wash Sale Loss Disallowed 0.00

(w) Grant Type describes the equity award source of the lot you sold this tax year. Please see the Grant Type table for additional description.

Grant Type	Equity Award Type	Acquisition date represents:
DO	Deposit Only Shares	Deposit Date
NQSOP	Non Qualified Stock Option Shares	Exercise Date
NQSP	Non Qualified ESPP Shares	Purchase Date
NSR	Non-Incentive SAR (NSR)	Exercise Date
QSOP	Qualified Stock Option Shares	Exercise Date
QSP	Qualified ESPP Shares	Purchase Date
RSA	Restricted Awards	Vesting Date
RSU	Restricted Units	Distribution Date
RSU	Performance Units	Distribution Date
RSU	Total Shareholder Return Units	Distribution Date
SAR	Stock Appreciation Rights	Exercise Date



RAVITEJA YALAMANCHILI

Account No. X96-361765 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-3027 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

#### **Detail Information**

### **Supplemental Stock Plan Lot Detail**

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

- (x) Date of Acquisition is the date that shares were acquired from your Equity Plan and deposited into your brokerage account.
- (y) Fidelity-calculated ordinary income that was reported on the W2 from the year you acquired the shares. Fidelity-calculated ordinary income does not include any adjustments that your company has made. Fidelity is not responsible for any adjustments that your company may have made to this number.
- (z) Adjusted cost or other basis provided may include the following adjustments: ordinary income reported, dividend reinvestment, return of capital/principal and wash sale loss disallowed. In the case of publicly traded partnerships, the adjusted cost or other basis may not include distributions in excess of taxable income. Please consult your tax advisor and the information on your K-1 to determine if any adjustment to the cost basis is necessary.

Margin Interest Paid		
Description	Date	Amount
MARGIN INTEREST @ 7.125% AVG B	03/20/22	29.94
MARGIN INTEREST @ 7.125% AVG B	04/20/22	269.48
MARGIN INTEREST @ 7.825% AVG B	02/21/22	231.11
MARGIN INTEREST @ 7.825% AVG B	03/17/22	209.60
MARGIN INTEREST @ 8.325% AVG B	01/20/22	110.99
TOTAL		851.12

Important Tax Return Document Enclosed.

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