

LPL Financial
1055 LPL Way
Fort Mill, SC 29715

PTC CUST IRA FBO
SHALIKA ARORA
4611 NW SIDEWINDER PL
BEAVERTON, OR 97006-7386

ANKIT PALAN
(503) 430-0563

OMB No. 1545-0747

2022 Form 5498 IRA Contribution Information

02/24/2023
63686870
95-2834236

Copy B: For Participant

This information is being furnished to the Internal Revenue Service.

Statement date:
Account number:

PARTICIPANT'S TIN:
PTC CUST IRA FBO
SHALIKA ARORA

XXX-XX-6664

TRUSTEE'S or ISSUER'S TIN:
LPL Financial

\$6,000.00

- 1 IRA contributions (other than amounts on lines 2-4, 8-10, 13a & 14a)
- 2 Rollover contributions
- 3 Roth IRA conversion amount
- 4 Recharacterized contributions
- 5 Fair market value of account
- 6 Life insurance cost included on line 1
- 7 Plan type
- 8 SEP contributions
- 9 SIMPLE contributions
- 10 Roth IRA contributions
- 11 If checked, required minimum distribution for 2023
- 12a RMD date
- 12b RMD amount
- 13a Postponed/late contribution
- 14a Repayments
- 15a FMV of certain specified assets

IRA

()

13b Year

13c Code

14b Code

15b Code(s)

