PAYER'S TIN 04-6568107	CTED (if checked)				•	7	Distributions From	
	RECIPIENT'S TIN XXX-XX-1207		1 Gross distribution \$17, 4	54 76	OMB No. 1545-0119		Pensions, Annuities, Retirement or	
04-0300107	XXX-XX-1207		Ψ17, 4	34. 70	2022		Profit-Sharing Plans,	
PAYER'S name, street address, city, star	2a Taxable amount	E1 74			IRAs, Insurance			
FIDELITY INVESTMEN INSTITUTIONAL OPER			\$17, 4	54. /6	Form 1099-R		Contracts, etc.	
	KW1C		2b Taxable amount		Total]	Сору В	
COVINGTON, KY 41015-1987 08676 1-800-425-2363 CLOUDERA INC. 401K PROFIT			not determined		distribution		Report this income	
			3 Capital gain (included				on your federal tax	
CLOUDERA INC. 401K	PROFIT			\$0. 00	\$3,4	490. 95	return. If this form	
RECIPIENT'S name, street address (incl	iding ont no \ oity state and ZID	anda	5 Employee contrib/des	ia Both	6 Net unrealized apprec	niotion	shows federal income tax withheld in box 4,	
,	uling apt. 110.), City, State, and ZIP	code	contrib or insurance premiums		in employer's securitie		attach this copy	
eDelivery				\$0.00	\$0.00		to your return.	
SHERA SINGH PAT	EL		7 Distribution code(s)	IRA/SEP/	8 Other	%	This information is being	
7808 KOTZ COURT				SIMPLE			furnished to the Internal	
APT# 222	00/0		1			\$0.00	Revenue Service.	
CHARLOTTE, NC 2	3209		9a Your percentage of total distribution		9b Total employee conf	tributions	10 Amount allocable to IRR within 5 years	
			total distribution	%	\$		\$0. 00	
			14 State tax withheld		15 State/Payer's state r	10.	16 State distribution	
							_	
Account number (see instructions)	11 1st year of desig.Roth	12 FATCA filing		98. 00	NC 60029738	88	\$	
2023010703000154500	3 contrib.	requirement	13 Date of payment		Dt-			
Form 1099-R					Departn	nent of the Tre	easury - Internal Revenue Service	
	*08676	00000000022R	*					
	CTED (if checked)					-	Distributions From	
PAYER'S TIN	RECIPIENT'S TIN		1 Gross distribution	F 4 7/	OMB No. 1545-0119		Pensions, Annuities,	
04-6568107	xxx-xx-1207		\$17, 4	54. /6	2022		Retirement or	
PAYER'S name, street address, city, star	and 7IP code		2a Taxable amount		LULL		Profit-Sharing Plans, IRAs, Insurance	
FIDELITY INVESTMEN			\$17, 4	54. 76	Form 1099-R		Contracts, etc.	
INSTITUTIONAL OPER	ATIONS CO.			_				
	KW1C		2b Taxable amount Total		Total		Сору С	
I	15-1987	22/2	not determined		distribution		For Recipient's	
08676 CLOUDERA INC. 401K	1-800-425-3	2363				I income tax withheld Reco		
CLOUDERA TNC. 40TK	\$0.00		\$3, 490. 95					
RECIPIENT'S name, street address (incl	ding apt. no.), city, state, and ZIP	code	5 Employee contrib/desig Roth contrib or insurance premiums		6 Net unrealized apprec	ciation		
	3 4 4 4 7, 4 7, 4 444				in employer's securities			
				\$0.00	\$0.00			
SHERA SINGH PAT	<u>L</u>		7 Distribution code(s)	IRA/SEP/	8 Other	%	% This information is being	
7808 KOTZ COURT APT# 222			1	SIMPLE		\$0.00	furnished to the Internal	
CHARLOTTE, NC 2	8269		9a Your percentage of		9b Total employee cont		Revenue Service. 10 Amount allocable to IRR	
01.5.11.201.12, 110.2					• · · · · · · · · · · · · · · · · · · ·			
	0_0,		total distribution	% \$			within 5 years	
	020,		total distribution	%	\$			
			14 State tax withheld	%	\$ 15 State/Payer's state r	10.		
	_	Lagazoas	14 State tax withheld		15 State/Payer's state r		\$0. 00	
Account number (see instructions)	11 1st year of desig.Roth	12 FATCA filling	14 State tax withheld	98. 00			\$0.00	
2023010703000154500	11 1st year of desig.Roth	requirement	14 State tax withheld \$6 13 Date of payment		NC 60029738	88	\$0.00	
	11 1st year of desig.Roth	1 1	14 State tax withheld \$6 13 Date of payment		NC 60029738	88	\$0.00	
2023010703000154500	11 1st year of desig.Roth	requirement	14 State tax withheld \$6 13 Date of payment		NC 60029738	88	\$0.00	
2023010703000154500 Form 1099-R	11 1st year of desig.Roth contrib.	requirement	14 State tax withheld \$6 13 Date of payment		NC 60029738	88	\$0.00 16 State distribution \$ easury - Internal Revenue Service	
2023010703000154500 Form 1099-R	11 1st year of desig.Roth contrib.	requirement	14 State tax withheld \$6 13 Date of payment ecords)		15 State/Payer's state r NC 60029738 Departn	88	\$0.00 16 State distribution \$ easury - Internal Revenue Service	
2023010703000154500 Form 1099-R CORRE	11 1st year of desig.Roth contrib. CTED (if checked) RECIPIENT'S TIN	requirement	14 State tax withheld \$6 13 Date of payment ecords)	98. 00	15 State/Payer's state r NC 60029738 Departn OMB No. 1545-0119	88	\$0.00 16 State distribution \$ easury - Internal Revenue Service Distributions From Pensions, Annuities,	
2023010703000154500 Form 1099-R	11 1st year of desig.Roth contrib.	requirement	14 State tax withheld \$6 13 Date of payment ecords)	98. 00	15 State/Payer's state r NC 60029738 Departn	88	\$0.00 16 State distribution \$ easury - Internal Revenue Service Distributions From Pensions, Annuities, Retirement or	
2023010703000154500 Form 1099-R CORRED PAYER'S TIN 04 - 6568107 PAYER'S name, street address, city, sta	11 1st year of desig.Roth contrib. CTED (if checked) RECIPIENT'S TIN XXX - XX - 1207 e, and ZIP code	requirement	14 State tax withheld \$6 13 Date of payment ecords) 1 Gross distribution \$17, 4	98. 00 54. 76	15 State/Payer's state r NC 60029738 Departn OMB No. 1545-0119	88	\$0.00 16 State distribution \$ easury - Internal Revenue Service Distributions From Pensions, Annuities,	
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2023010703000154500 Form 1099-R CORRECT PAYER'S TIN 04 - 6568107 PAYER'S name, street address, city, star FI DELI TY I NVESTMEN I NSTI TUTI ONAL OPER	TED (if checked) RECIPIENT'S TIN XXX - XX - 1207 a, and ZIP code TS ATI ONS CO.	requirement	14 State tax withheld \$6 13 Date of payment ecords) 1 Gross distribution \$17, 4 2a Taxable amount \$17, 4	98. 00 54. 76	Departs OMB No. 1545-0119 2022 Form 1099-R	88	\$0.00 16 State distribution \$ easury - Internal Revenue Service Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	
PAYER'S name, street address, city, star FI DELI TY I NVESTMEN I NSTI TUTI ONAL OPER 100 MAGELLAN WAY	TED (if checked) RECIPIENT'S TIN XXX-XX-1207 e, and ZIP code TS ATI ONS CO. KW1C	requirement	14 State tax withheld \$6 13 Date of payment ecords) 1 Gross distribution \$17, 4 2a Taxable amount \$17, 4	98. 00 54. 76	Departs OMB No. 1545-0119 2022 Form 1099-R Total	88	\$0.00 16 State distribution \$ easury - Internal Revenue Service Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. Copy 2	
PAYER'S name, street address, city, star FI DELI TY I NVESTMEN I NSTI TUTI ONAL OPER 100 MAGELLAN WAY	TED (if checked) RECIPIENT'S TIN XXX - XX - 1207 a, and ZIP code TS ATI ONS CO.	requirement (keep for your r	14 State tax withheld \$6 13 Date of payment ecords) 1 Gross distribution \$17, 4 2a Taxable amount \$17, 4 2b Taxable amount not determined	98. 00 54. 76 54. 76	15 State/Payer's state r NC 60029738 Departn OMB No. 1545-0119 2022 Form 1099-R Total X distribution	B8	\$0.00 16 State distribution \$ easury - Internal Revenue Service Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. Copy 2 File this copy	
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Instructions for Recipient

Generally distributions from retirement plans (IRAs, qualified plans, section 403(b) plans and governmental section 457(b) plans), insurance contracts, etc., are reported to

Qualified plans and section 403(b) plans. If your annuity starting date is after 1997, you must use the simplified method to figure your taxable amount if your payer didn't show the taxable amount in box 2a. See the instructions for your tax return.

IRAs. For distributions from a traditional individual retirement arrangement (IRA),

simplified employee pension (SEP), or savings incentive match plan for employees (SIMPLE), generally the payer isn't required to compute the taxable amount. See the instructions for your tax return to determine the taxable amount. If you're at least age 72 you must take minimum distributions from your IRA (other than a Roth IRA). If you don't, you're subject to a 50% excise tax on the amount that should've been distributed. See Pub. 590-A and Pub. 590-B for more information on IRAs. **Roth IRAs.** For distributions from a Roth IRA, generally the payer isn't required to compute the taxable amount. You must compute any taxable amount on Form 8606. An amount shown in box 2a may be taxable earnings on an excess contribution. Loans treated as distributions. If you borrow money from a qualified plan, section 403(b) plan, or governmental section 457(b) plan, you may have to treat the loan as a distribution and include all or part of the amount borrowed in your income. There are exceptions to this rule. If your loan is taxable, code L will be shown in box 7. See Pub. 575.

Recipient's taxpayer identification number (TIN) . For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the payer has reported your complete TIN to the IRS. **Account number.** May show an account, policy, or other unique number the payer assigned to distinguish your account

Box 1. Shows the total amount distributed this year. The amount may have been a direct rollover, a transfer or conversion to a Roth IRA, a recharacterized IRA contribution; or you may have received it as periodic payments, nonperiodic payments, or a total distribution. Report the amount on Form 1040, 1040-SR, or 1040-NR on the line for "IRA distributions" or "Pensions and annuities" (or the line for "Taxable amount") and on Form 8606, as applicable. However, if this is a lump-sum distribution, see Form 4972. If you haven't reached minimum retirement age, report your disability payments on the line for "Wages, salaries, tips, etc." on your tax return. Also report on that line permissible withdrawals from eligible automatic contribution arrangements and corrective distributions of excess deferrals, excess contributions, or excess aggregate contributions except if the distribution is of designated Roth contributions or your after-tax contributions or if you're self-employed. If a life insurance, annuity, qualified long-term care, or endowment contract was transferred tax free to another trustee or contract issuer, an amount will be shown in this box and code 6 will be shown in box 7. If a charge or payment was made against the cash value of an annuity contract or the cash surrender value of a life insurance contract for the purchase of qualified long-term care insurance, an amount will be shown in this box and code W will be shown in box 7. You need not report these amounts on your tax return. If code C is shown in box 7, the amount shown in box 1 is a receipt of reportable death benefits that is taxable in part. **Box 2a.** This part of the distribution is generally taxable. If there is no entry in this box, the payer may not have all the facts needed to figure the taxable amount. In that case, the first box in box 2b should be checked. You may want to get one of the free publications from the IRS to help you figure the taxable amount. See Additional information on the back of Copy 2. For an IRA distribution, see IRAs and Roth IRAs, earlier. For a direct rollover, other than from a qualified plan, section 403(b) plan, or governmental section 457(b) plan to a designated Roth account in the same plan or to a Roth IRA, zero should be shown and you must enter zero (-0-) on the "Taxable amount" line of your tax return. If you roll over a distribution (other than a distribution from a designated Roth account) from a qualified plan section 403(b) plan, or governmental section 457(b) plan to a designated Roth account in the same plan or to a Roth IRA, (Continued on the back of Copy C.)

Instructions for Recipient (Continued) you must include on the "Taxable amount" line of your tax return the amount shown in this box plus the amount in box 6, if any. If this is a total distribution from a qualified plan and you were born before January 2, 1936 (or you're the beneficiary of someone born before January 2, 1936), you may be eligible for the 10-year tax option. See the Form 4972 instructions for more information. If you're an eligible retired public safety officer who elected to exclude from income distributions from your eligible plan used to pay certain insurance premiums, the amount shown in box 2a hasn't been reduced by the exclusion amount. See the instructions for your tax return for more information. Box 2b. If the first box is checked, the payer was unable to determine the taxable amount and box 2a should be blank, except for an IRA. It's your responsibility to determine the taxable amount. If the second box is checked, the distribution was a total distribution that closed out your account. **Box 3.** If you received a lump-sum distribution from a qualified plan and were born before January 2, 1936 (or you're the beneficiary of someone born before January 2, 1936), you may be able to elect to treat this amount as a capital gain on Form 4972 (not on Schedule D (Form 1040)). See the Form 4972 instructions. For a charitable gift annuity, report as a long-term capital gain as explained in the Instructions for Form 8949 Box 4. Shows federal income tax withheld. Include this amount on your income tax return as tax withheld, and if box 4 shows an amount (other than zero), attach Copy B to your return. Generally, if you receive payments that aren't eligible rollover distributions, you can change your withholding or elect not to have income tax withheld by giving the payer Form W-4P. Box 5. Generally, this shows the employee's investment in the contract (after-tax contributions), if any, recovered tax free this year; the portion that's your basis in a designated Roth account; the part of premiums paid on commercial annuities or insurance contracts recovered tax free, the nontaxable part of a charitable gift annuity; or the investment in a life insurance contract reportable under section 6050Y.

This box doesn't show any IRA contributions. If the amount shown is your basis in a designated Roth account, the year you first made contributions to that account may be entered in box 11 Box 6. If you received a lump-sum distribution from a qualified plan that includes securities of the employer's company, the net unrealized appreciation (NUA) (any increase in value of such securities while in the trust) is taxed only when you sell the securities unless you choose to include it in your gross income this year. See Pub. 575 and Form 4972. If you roll over the distribution to a designated Roth account in the same plan or to a Roth IRA, see the instructions for box 2a. For a direct rollover to a designated Roth account in the same plan or to a Roth IRA, the NUA is included in box 2a. If you didn't receive a lump-sum distribution, the amount shown is the NUA attributable to employee contributions, which isn't taxed until you sell the securities Box 7. The following codes identify the distribution you received. For more information on these distributions, see the instructions for your tax return. Also, certain distributions may be subject to an additional 10% tax. See the Instructions for Form 5329.

-Early distribution, no known exception (in most cases, under age 59 1/2).

2—Early distribution, exception applies (under age 59 ½). 3—Disability. 4—Death 5—Prohibited transaction. 6—Section 1035 exchange (a tax-free exchange of life insurance, annuity, qualified long-term care insurance, or endowment contracts). 7—Normal distribution. 8—Excess contributions plus earnings/excess deferrals (and/or earnings) taxable in 2022. 9—
Cost of current life insurance protection. A—May be eligible for 10-year tax option (see Form 4972). **B**—Designated Roth account distribution. **Note**. If Code B is in box 7 and an amount is reported in box 11, see the instructions for Form 5329. C—Reportable death benefits under section 6050Y. D-Annuity payments from nonqualified annuities that may be subject to tax under section 1411. E—Distributions under Employee Plans Compliance Resolution System (EPCRS).

F—Charitable gift annuity. G—Direct rollover of a distribution to a qualified plan, a section 403(b) plan, (Continued on the back of Copy 2.)

Instructions for Recipient (Continued)

a governmental section 457(b) plan, or an IRA. H—Direct rollover of a designated Roth account distribution to a Roth IRA. **J**—Early distribution from a Roth IRA, no known exception (in most cases, under age 59 $\frac{1}{2}$). **K** – Distribution of traditional IRA assets not having a readily available FMV. **L**—Loans treated as distributions. **M**— Qualified plan loan offset. N-Recharacterized IRA contribution made for 2022 and recharacterized in 2022 -Excess contributions plus earnings/excess deferrals (and/or earnings) taxable in 2021 -Qualified distribution from a Roth IRA. R-Recharacterized IRA contribution made for 2021 and recharacterized in 2022 **S**—Early distribution from a SIMPLE IRA in first 2 years, no known exception (under age 59 ½). **T**—Roth IRA distribution, exception applies. **U**—Dividend distribution from ESOP under section 404(k). **Note**. This distribution is not eligible for rollover. W—Charges or payments for purchasing qualified long-term care insurance contracts under combined arrangements. If the IRA/SEP/SIMPLE box is checked, you have received a traditional IRA, SEP, or SIMPLE distribution. Box 8. If you received an annuity contract as part of a distribution, the value of the contract is shown. It is not taxable when you receive it and should not be included in boxes 1 and 2a. When you receive periodic payments from the annuity contract, they are taxable at that time. If the distribution is made to more than one person, the percentage of the annuity contract distributed to you is also shown. You'll need this information if you use the 10-year tax option (Form 4972). If charges were made for qualified long-term care insurance contracts under combined arrangements, the amount of the reduction in the investment (but not below zero) in the annuity or life insurance contract is reported here. Box 9a. If a total distribution was made to more than one

person, the percentage you received is shown. Box 9b. For a life annuity from a qualified plan or from a section 403(b) plan (with after-tax contributions), an amount may be shown for the employee's total investment in the contract. It is used to compute the taxable part of the distribution. See Pub. 575. **Box 10.** If an amount is reported in this box, see the instructions for Form 5329 and Pub 575. **Box 11.** The first year you made a contribution to the designated Roth account reported on this form is shown in this box. **Box 12.** If checked, the payer is reporting on this Form 1099 to satisfy its Internal Revenue Code chapter 4 account reporting requirement under FATCA. You may also have a filing requirement. See the Instructions for Form 8938. Box 13. Shows the date of payment for reportable death benefits under section 6050Y. Boxes 14-19. If state or local income tax was withheld from the distribution, boxes 16 and 19 may show the part of the distribution subject to state and/or local tax.

Additional information. You may want to see: Form W-4P, Form 4972, Form 5329, Form 8606

Pub. 525, Taxable and Nontaxable Income

Pub. 560, Retirement Plans for Small Business

Pub. 571, Tax-Sheltered Annuity Plans **Pub. 575,** Pension and Annuity Income

Pub. 590-A, Contributions to IRAs

Pub. 590-B, Distributions from IRAs

Pub. 721, U.S. Civil Service Retirement Benefits Pub. 939, General Rule for Pensions and Annuities

Pub. 969, HSAs and Other Tax-Favored Health Plans