

RECIPIENT'S/LENDER'S name, address and telephone number  
 Wells Fargo Bank N A  
 Return Mail Operations  
 PO Box 14411  
 Des Moines IA 50308-3411

01/02/23

\* Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

OMB No.  
1545-1380  
2022

Form  
1098

**MORTGAGE INTEREST STATEMENT**

**Copy B  
For Payer/  
Borrower**

The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you did not report the refund of interest (box 4); or because you claimed a nondeductible item.

We accept telecommunications relay service calls.  
 Phone #: 1-800-222-0238  
 Fax #: 1-866-278-1179

CORRECTED (if checked)

PAYER'S/BORROWER'S name, street address, city, state and ZIP code

VENKATA K VARMA UPPALAPATI  
 2741 AUBREY ST  
 MONROE, NC 28110-8379

RECIPIENT'S/LENDER'S TIN  
94-1347393

PAYER'S/BORROWER'S TIN  
XXX-XX-6845

1 Mortgage interest received from payer(s)/borrower(s)\* \$1,324.00

2 Outstanding mortgage principal (See instructions) \$334,485.00

3 Mortgage origination date  
10/31/2022

4 Refund of overpaid interest \$0.00

5 Mortgage insurance premiums \$119.86

6 Points paid on purchase of principal residence \$0.00

7 The address of the property securing the mortgage will be entered in box 8 and may be the same as PAYER'S/BORROWER'S address.  
See box 8 below.

**Mortgage information as of 12/31/2022 (See instructions)**

\$334,064.17 Ending principal balance

8 Address or description of property securing mortgage  
2741 AUBREY STREET  
MONROE, NC 28110

9 Number of properties securing the mortgage

10 Real estate taxes  
\$0.00

11 Mortgage acquisition date

\$2,218.22 Total current payment

Account number

\$473.39 Escrow portion of payment

0612789727

Form 1098 SEE BACK SIDE FOR IMPORTANT INFORMATION (Keep for your records.) www.irs.gov/Form1098 Department of the Treasury - Internal Revenue Service

**Please consult a Tax Advisor about the deductibility of any payments made by you or others.**

**Box 2.** Shows the outstanding principal on the mortgage as of January 1, 2022. If the mortgage originated in 2022, shows the mortgage principal as of the date of origination. If the recipient/lender acquired the loan in 2022, shows the mortgage principal as of the date of acquisition.

If **Box 5** (Mortgage Insurance Premiums) is populated, that amount may not be deductible. Please consult the IRS or your tax advisor to determine the deductibility.

----- 2022 INTEREST DETAIL -----

TOTAL INTEREST APPLIED 2022

\$1,324.00

2022 MORTGAGE INTEREST RECEIVED FROM PAYER/BORROWER(S)

\$1,324.00

If you have questions about your loan, you can use the number listed at the top of this statement. By selecting one of the options listed, you can receive information regarding:

- Taxes paid year-to-date
- Interest paid year-to-date
- The amount & date of your last payment
- Other valuable information

We issue tax documents to the primary account owner.

Wells Fargo Home Mortgage, a division of Wells Fargo Bank, N.A., believes Customers come first. You can always count on us to provide the excellent service you've come to expect.

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