# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                  |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
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| BHAVANA KODALI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 163-6                                                                                                                                                            | 53-0354                                                                                                              | ļ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                               |
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| VENKATA PHANI GOPAL VELLANKI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 837-8                                                                                                                                                            | 88-9834                                                                                                              | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                               |
| Part I Tax Return Information — Tax Year Ending December 31, 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | (Enter year you                                                                                                                                                  | ı are aut                                                                                                            | horizing.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                               |
| Enter whole dollars only on lines 1 through 5.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                  |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                  |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| 1 Adjusted gross income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                  | . 1                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ,479.                                                                                         |
| 2 Total tax                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                  |                                                                                                                      | 43,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ,508.                                                                                         |
| <b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                  |                                                                                                                      | 52 <b>,</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ,496.                                                                                         |
| 4 Amount you want refunded to you                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                  |                                                                                                                      | 8,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ,988.                                                                                         |
| 5 Amount you owe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                  |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you ge                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | t and keep a c                                                                                                                                                   | opy of y                                                                                                             | our retur                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <u>'n)</u>                                                                                    |
| return (original or amended) I am now authorizing. I consent to allow my intermediate service provider to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reaso for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorized to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accepament of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to the payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellated business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or amendation).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | n for rejection of the ze the U.S. Treasure ount indicated in the institution to debit terminate the author requests must ad in the processing to the payment. I | e transmis<br>y and its d<br>e tax prepa<br>the entry to<br>rization. To<br>be receive<br>of the ele-<br>further ack | sion, (b) the esignated Faration soft to this according revoke (controlled to the controlled to the co | e reasor<br>Financia<br>ware for<br>unt. This<br>cancel) a<br>r than 2<br>yment o<br>that the |
| Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ſ                                                                                                                                                                |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| <u></u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | enerate my PIN                                                                                                                                                   | 3 0 3                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | as my                                                                                         |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ,                                                                                                                                                                | Enter five of<br>don't enter                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ,                                                                                             |
| I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                  |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
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| Spouse's PIN: check one box only                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | _                                                                                                                                                                |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
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| ERO firm name                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ,                                                                                                                                                                | Enter five of                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | as my                                                                                         |
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| I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                  |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| Spouse's signature V.V. Phan I Gopal                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ate ▶ 03/05/20                                                                                                                                                   | 23                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| Practitioner PIN Method Returns Only—continue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 410 /                                                                                                                                                            |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| Part III Certification and Authentication — Practitioner PIN Method Only                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                  |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |
| EDO/a EFIN/DIN Enterview aix digit FFIN followed by your five digit cells cale at a DIN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 2 2 2 4 9                                                                                                                                                        | 6 6                                                                                                                  | 1 9 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 9                                                                                             |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                  | enter all zei                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ] 9]                                                                                          |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual ir authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I a requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Provided in the process of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the process of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the process of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in the Pub. 1345, Handbook for Authorized IRS e-file Provided in the Pub. 1345, Handbook for Authorized IRS e-file Provided in the Pub. 1345, Handbook for Authorized IRS e-file Pub. 1345, H | am submitting this r                                                                                                                                             | return in a                                                                                                          | ccordance                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                               |
| ERO's signature ▶ Da                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ate ▶                                                                                                                                                            |                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                               |

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

| 2022 |
|------|
|------|

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

|                                            | s 🗌 S   | Single X Married filing jointly                                         | Marrie     | ed filing separately (N | /IFS)  | Head of        | household (HOH)     |             | lifying survuse (QSS) | /iving            |
|--------------------------------------------|---------|-------------------------------------------------------------------------|------------|-------------------------|--------|----------------|---------------------|-------------|-----------------------|-------------------|
| Check only one box.                        | If yo   | u checked the MFS box, enter the na                                     | ame of y   | our spouse. If you c    | hecke  | ed the HOH or  | QSS box, enter t    |             | , ,                   | ne qualifying     |
|                                            |         | on is a child but not your dependent                                    |            |                         |        |                | •                   |             |                       | , , ,             |
| Your first name                            | and mi  | ddle initial                                                            | Last nar   | me                      |        |                |                     | Your so     | cial securit          | y number          |
| BHAVANA                                    |         |                                                                         | KODA       | LI.                     |        |                |                     | 163-        | 63-035                | 4                 |
| If joint return, s                         | pouse's | first name and middle initial                                           | Last nar   | me                      |        |                |                     | Spouse'     | s social sec          | curity number     |
| VENKATA                                    | PHAN    | NI GOPAL                                                                | VELL       | ANKI                    |        |                |                     | 837-        | 88-983                | 4                 |
| Home address                               | (numbe  | r and street). If you have a P.O. box, see                              | instructio | ons.                    |        |                | Apt. no.            |             |                       | on Campaign       |
| 3558 MAI                                   | DISON   | I COMMON                                                                |            |                         |        |                |                     |             | nere if you,          |                   |
|                                            |         | ce. If you have a foreign address, also co                              | mplete sp  | paces below.            | Stat   | e              | ZIP code            |             |                       | itly, want \$3    |
| FREMONT                                    |         |                                                                         |            |                         | CA     |                | 94538               |             | ow will not           | Checking a change |
| Foreign country                            | y name  |                                                                         | F          | oreign province/state/  | county | у              | Foreign postal code | <b>-</b>    | or refund.            | •                 |
|                                            |         |                                                                         |            |                         |        |                |                     |             | You                   | Spouse            |
| Digital                                    | At ar   | y time during 2022, did you: (a) rece                                   | eive (as   | a reward, award, or     | pavn   | nent for prope | rtv or services): o | r (b) sell. |                       |                   |
| Assets                                     |         | ange, gift, or otherwise dispose of a                                   |            |                         |        |                | -                   |             | ☐ Yes                 | ⊠ No              |
| Standard                                   |         | eone can claim:  You as a de                                            |            | <u></u>                 |        |                | , ,                 | ·           |                       |                   |
| Deduction                                  |         | Spouse itemizes on a separate return                                    |            | •                       | alien  | ·              |                     |             |                       |                   |
| Age/Blindness                              | You:    | Were born before January 2, 1                                           | 958        | Are blind Spo           | ouse:  | ☐ Was bor      | n before January    | 2. 1958     | ☐ Is bl               | ind               |
| Dependent                                  | _       |                                                                         | _          | (2) Social security     |        | (3) Relationsh | (4) 01 1 11 1       |             | fies for (see         | instructions):    |
| If more                                    |         | rst name Last name                                                      |            | number                  |        | to you         | Child tax           | redit       | Credit for otl        | her dependents    |
| than four                                  |         |                                                                         |            |                         |        |                |                     |             |                       | 7                 |
| dependents,                                |         |                                                                         |            |                         |        |                |                     |             | [                     | <del></del>       |
| see instruction<br>and check               | s ——    |                                                                         |            |                         |        |                |                     |             | [                     | <del></del>       |
| here                                       | 1 —     |                                                                         |            |                         |        |                |                     |             | [                     | ╤                 |
| Incomo                                     | 1a      | Total amount from Form(s) W-2, be                                       | ox 1 (see  | e instructions) .       |        |                | · · · · ·           | . 1a        | 29                    | <u> </u>          |
| Income                                     | b       | Household employee wages not re                                         | eported    | on Form(s) W-2 .        |        |                |                     | . 1b        |                       |                   |
| Attach Form(s)                             | С       | Tip income not reported on line 1a (see instructions)                   |            |                         |        |                |                     |             | :                     |                   |
| W-2 here. Also attach Forms                | d       | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) |            |                         |        |                |                     | . 1d        |                       |                   |
| W-2G and                                   | е       | Taxable dependent care benefits from Form 2441, line 26                 |            |                         |        |                |                     | . 1e        |                       |                   |
| 1099-R if tax                              | f       | Employer-provided adoption bene                                         |            | •                       |        |                |                     | . 1f        |                       |                   |
| was withheld.  If you did not              | g       | Wages from Form 8919, line 6 .                                          |            |                         |        |                |                     | . 1g        |                       |                   |
| get a Form                                 | h       | Other earned income (see instructi                                      |            |                         |        |                |                     | . 1h        |                       | 0.                |
| W-2, see                                   | i       | Nontaxable combat pay election (s                                       | ,          |                         |        | l 1i           |                     |             |                       |                   |
| instructions.                              | z       | Add lines 1a through 1h                                                 |            |                         |        |                |                     | . 1z        | 29                    | 97,064.           |
| Attach Sch. B                              | 2a      | J                                                                       | 2a         |                         | b Ta   | axable interes | t                   | . 2b        |                       |                   |
| if required.                               | 3a      |                                                                         | 3a         | 15.                     |        | rdinary divide |                     | . 3b        |                       | 15.               |
|                                            | 4a      |                                                                         | 4a         |                         |        |                | t                   | . 4b        |                       |                   |
| Standard                                   | 5a      |                                                                         | 5a         |                         |        | axable amoun   |                     | . 5b        |                       |                   |
| Deduction for—                             | 6a      |                                                                         | 6a         |                         |        | axable amoun   |                     | . 6b        |                       |                   |
| Single or<br>Married filing                | С       | If you elect to use the lump-sum e                                      |            | method check here       |        |                |                     |             |                       |                   |
| separately,                                | 7       | Capital gain or (loss). Attach Scher                                    |            |                         | •      | •              |                     | 7           |                       |                   |
| \$12,950 Married filing                    | 8       | Other income from Schedule 1, lin                                       |            |                         |        |                |                     | . 8         |                       | 13,600.           |
| jointly or                                 | 9       | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,                                    |            |                         |        |                |                     | . 9         |                       | 33,479.           |
| Qualifying<br>surviving spouse,            | 10      | Adjustments to income from Sche                                         |            |                         |        | ,<br>          |                     | . 10        |                       | ,J, 11J.          |
| \$25,900                                   | 11      | Subtract line 10 from line 9. This is                                   |            |                         |        |                |                     | . 11        |                       | 33,479.           |
| <ul> <li>Head of<br/>household,</li> </ul> | 12      | Standard deduction or itemized                                          | •          | -                       |        |                |                     | . 12        |                       | 25 <b>,</b> 900.  |
| \$19,400<br>If you checked                 | 13      | Qualified business income deducti                                       |            |                         |        | <br>5-Δ        |                     | . 13        |                       | <u>, 700.</u>     |
| any box under                              | 14      | Add lines 12 and 13                                                     |            |                         |        |                |                     | . 14        |                       | 25 000            |
| Standard<br>Deduction,                     | 15      | Subtract line 14 from line 11. If zer                                   |            |                         |        |                |                     |             |                       | 25 <b>,</b> 900.  |
| see instructions.                          | 15      | Subtract line 14 ITOHT lifte 11. If Zer                                 | o or iess  | o, cilici -u IIIIS IS y | our G  | avanie ilicoli |                     | . 15        |                       | 57 <b>,</b> 579.  |

| Form 1040 (2022               | 2)   |                                                            |                         |                    |                   |                        |                            |                      | Page 2                                  |
|-------------------------------|------|------------------------------------------------------------|-------------------------|--------------------|-------------------|------------------------|----------------------------|----------------------|-----------------------------------------|
| Tax and                       | 16   | Tax (see instructions). Check                              | if any from Form        | (s): <b>1</b> 881  | 4 <b>2</b> 🗌 4972 | 3 🗌                    |                            | 16                   | 49,488.                                 |
| Credits                       | 17   | Amount from Schedule 2, lir                                | ne 3                    |                    |                   |                        |                            | 17                   |                                         |
|                               | 18   | Add lines 16 and 17                                        |                         |                    |                   |                        |                            | 18                   | 49,488.                                 |
|                               | 19   | Child tax credit or credit for                             | other dependent         | ts from Sched      | ule 8812          |                        |                            | 19                   |                                         |
|                               | 20   | Amount from Schedule 3, lir                                | ne 8                    |                    |                   |                        |                            | 20                   | 6,468.                                  |
|                               | 21   | Add lines 19 and 20                                        |                         |                    |                   |                        |                            | 21                   | 6,468.                                  |
|                               | 22   | Subtract line 21 from line 18                              | . If zero or less,      | enter -0           |                   |                        |                            | 22                   | 43,020.                                 |
|                               | 23   | Other taxes, including self-e                              | mployment tax,          | from Schedule      | e 2, line 21 .    |                        |                            | 23                   | 488.                                    |
|                               | 24   | Add lines 22 and 23. This is                               | your <b>total tax</b>   |                    |                   |                        |                            | 24                   | 43,508.                                 |
| Payments                      | 25   | Federal income tax withheld                                |                         |                    |                   |                        |                            |                      |                                         |
| -                             | а    | Form(s) W-2                                                |                         |                    |                   | <b>25a</b> 52          | 2,496.                     |                      |                                         |
|                               | b    | Form(s) 1099                                               |                         |                    |                   | 25b                    |                            |                      |                                         |
|                               | С    | Other forms (see instruction                               | s)                      |                    |                   | 25c                    | 0.                         |                      |                                         |
|                               | d    | Add lines 25a through 25c                                  |                         |                    |                   |                        |                            | 25d                  | 52,496.                                 |
| If you have a                 | 26   | 2022 estimated tax paymen                                  | ts and amount a         | pplied from 20     | 21 return         |                        |                            | 26                   |                                         |
| qualifying child,             | 27   | Earned income credit (EIC)                                 |                         |                    | No .              | 27                     |                            |                      |                                         |
| attach Sch. EIC.              | 28   | Additional child tax credit from                           | m Schedule 8812         |                    |                   | 28                     |                            |                      |                                         |
|                               | 29   | American opportunity credit                                | from Form 8863          | 3, line 8          |                   | 29                     |                            |                      |                                         |
|                               | 30   | Reserved for future use .                                  |                         |                    |                   | 30                     |                            |                      |                                         |
|                               | 31   | Amount from Schedule 3, lir                                | ne 15                   |                    |                   | 31                     |                            |                      |                                         |
|                               | 32   | Add lines 27, 28, 29, and 31                               | . These are your        | total other pa     | ayments and refu  | undable credits        |                            | 32                   |                                         |
|                               | 33   | Add lines 25d, 26, and 32. T                               | hese are your <b>to</b> | tal payments       |                   |                        |                            | 33                   | 52,496.                                 |
| Refund                        | 34   | If line 33 is more than line 24                            | 1, subtract line 2      | 4 from line 33.    | This is the amou  | nt you <b>overpaid</b> |                            | 34                   | 8,988.                                  |
| riorana                       | 35a  | Amount of line 34 you want                                 |                         |                    | is attached, che  | ck here                | 🗌                          | 35a                  | 8,988.                                  |
| Direct deposit?               | b    | Routing number 1 2 1                                       |                         |                    |                   | Checking               | Savings                    |                      |                                         |
| See instructions.             | d    | Account number 3 2 5                                       | 0 4 8 9                 | 6 8 6 3            | 3 0               |                        |                            |                      |                                         |
|                               | 36   | Amount of line 34 you want                                 | applied to your         | 2023 estimate      | ed tax            | 36                     |                            |                      |                                         |
| Amount<br>You Owe             | 37   | Subtract line 33 from line 24 For details on how to pay, g |                         |                    |                   |                        |                            | 37                   |                                         |
|                               | 38   | Estimated tax penalty (see in                              | nstructions) .          |                    |                   | 38                     |                            |                      |                                         |
| <b>Third Party</b>            | Do   | you want to allow another                                  | person to disc          | cuss this retu     | n with the IRS?   | See                    |                            |                      |                                         |
| Designee                      | ins  | structions                                                 |                         |                    |                   | Yes. C                 | omplete l                  | below.               | ⊠ No                                    |
|                               |      | signee's<br>me                                             |                         | Phone no.          |                   |                        | sonal identi<br>iber (PIN) | fication             |                                         |
| Sign                          | Un   | der penalties of perjury, I declare                        |                         | ed this return and |                   | edules and stateme     | ents, and to               |                      |                                         |
| Here                          |      | lief, they are true, correct, and com                      | ipiete. Declaration (   |                    |                   | ased on all informat   |                            |                      | , ,                                     |
|                               | Yo   | ur signature                                               |                         | Date               | Your occupation   |                        |                            |                      | nt you an Identity<br>IN, enter it here |
| Joint return?                 |      |                                                            |                         |                    | SR.DEVOPS         | ENGINEER               |                            | inst.)               |                                         |
| See instructions.             | Sp   | ouse's signature. If a joint return, I                     | both must sign.         | Date               | Spouse's occupat  |                        | If the                     | e IRS ser            | nt your spouse an                       |
| Keep a copy for your records. |      |                                                            |                         |                    | SR.TECHNIO        | CAL LEAD               |                            | tity Prote<br>inst.) | ection PIN, enter it here               |
|                               | Ph   | one no. (510) 953-888                                      | 1                       | Email address      | KODALI.BHAV       | ANA@GMAIL.C            | OM                         |                      |                                         |
| Poid                          | Pre  | eparer's name                                              | Preparer's signat       | ure                |                   | Date                   | PTIN                       |                      | Check if:                               |
| Paid                          | SYAN | M PRIYA RAM SAGAR GUPTA TALLAM                             | SYAM PRIYA              | RAM SAGAR          | GUPTA TALLAM      | 03/05/2023             | P0208                      | 2703                 | Self-employed                           |
| Preparer                      | Fir  | m's name GLOBAL TA                                         | XES LLC                 |                    |                   |                        | Pho                        | ne no. (             | 678) 965-9522                           |
| Use Only                      | Fir  | m's address 245 ROONE                                      | Y CT E BRU              | NSWICK N           | J 08816           |                        | Firm                       | 's EIN               | 84-3171965                              |
|                               |      |                                                            |                         |                    |                   |                        |                            |                      |                                         |

### **SCHEDULE 1** (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074 Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

| Name( | s) shown on Form 1040, 1040-SR, or 1040-NR                                         |              | Your so | cial s | ecurity number |
|-------|------------------------------------------------------------------------------------|--------------|---------|--------|----------------|
| BHAV  | ANA KODALI & VENKATA PHANI GOPAL VELLANKI                                          | 163-6        | 53-03   | 554    |                |
| Par   | t I Additional Income                                                              |              |         |        |                |
| 1     | Taxable refunds, credits, or offsets of state and local income taxes               |              |         | 1      |                |
| 2a    | Alimony received                                                                   |              |         | 2a     |                |
| b     | Date of original divorce or separation agreement (see instructions):               |              |         |        |                |
| 3     | Business income or (loss). Attach Schedule C                                       |              |         | 3      |                |
| 4     | Other gains or (losses). Attach Form 4797                                          |              |         | 4      |                |
| 5     | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att.     | ach Schedule | Ε.      | 5      | -13,600.       |
| 6     | Farm income or (loss). Attach Schedule F                                           |              |         | 6      |                |
| 7     | Unemployment compensation                                                          |              |         | 7      |                |
| 8     | Other income:                                                                      |              |         |        |                |
| а     | Net operating loss                                                                 | 8a (         | )       |        |                |
| b     | Gambling                                                                           | 8b           |         |        |                |
| С     | Cancellation of debt                                                               | 8c           |         |        |                |
| d     | Foreign earned income exclusion from Form 2555                                     | 8d (         | )       |        |                |
| е     | Income from Form 8853                                                              | 8e           |         |        |                |
| f     | Income from Form 8889                                                              | 8f           |         |        |                |
| g     | Alaska Permanent Fund dividends                                                    | 8g           |         |        |                |
| h     | Jury duty pay                                                                      | 8h           |         | -      |                |
| i     | Prizes and awards                                                                  | 8i           |         | -      |                |
| j     | Activity not engaged in for profit income                                          | 8j           |         | -      |                |
|       | Stock options                                                                      | 8k           |         | -      |                |
| ı     | Income from the rental of personal property if you engaged in the rental           |              |         |        |                |
|       | for profit but were not in the business of renting such property                   | 81           |         | -      |                |
| m     | Olympic and Paralympic medals and USOC prize money (see                            |              |         |        |                |
|       | instructions)                                                                      | 8m           |         | -      |                |
|       | Section 951(a) inclusion (see instructions)                                        | 8n           |         | -      |                |
| 0     | Section 951A(a) inclusion (see instructions)                                       | 80           |         | -      |                |
| р     | Section 461(I) excess business loss adjustment                                     | 8p           |         | -      |                |
| q     | Taxable distributions from an ABLE account (see instructions)                      | 8q<br>8r     |         | -      |                |
| r     | Scholarship and fellowship grants not reported on Form W-2                         | or           |         | -      |                |
| S     | Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d | 8s (         | )       |        |                |
| t     | Pension or annuity from a nonqualifed deferred compensation plan or                |              | ,       |        |                |
|       | a nongovernmental section 457 plan                                                 | 8t           |         |        |                |
| u     | Wages earned while incarcerated                                                    | 8u           |         |        |                |
| Z     | Other income. List type and amount:                                                |              |         |        |                |
|       |                                                                                    | 8z           |         |        |                |
| 9     | Total other income. Add lines 8a through 8z                                        |              |         | 9      |                |

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-13,600.

Schedule 1 (Form 1040) 2022 Page **2** 

| Par      | II Adjustments to Income                                                        |          |     |  |
|----------|---------------------------------------------------------------------------------|----------|-----|--|
| 11       | Educator expenses                                                               |          | 11  |  |
| 12       | Certain business expenses of reservists, performing artists, and fee-b          |          |     |  |
|          | officials. Attach Form 2106                                                     |          | 12  |  |
| 13       | Health savings account deduction. Attach Form 8889                              |          | 13  |  |
| 14       | Moving expenses for members of the Armed Forces. Attach Form 3903 .             |          | 14  |  |
| 15       | Deductible part of self-employment tax. Attach Schedule SE                      |          | 15  |  |
| 16       | Self-employed SEP, SIMPLE, and qualified plans                                  |          | 16  |  |
| 17       | Self-employed health insurance deduction                                        |          | 17  |  |
| 18       | Penalty on early withdrawal of savings                                          |          | 18  |  |
| 19a      | Alimony paid                                                                    |          | 19a |  |
| b        | Recipient's SSN                                                                 |          |     |  |
| С        | Date of original divorce or separation agreement (see instructions):            |          |     |  |
| 20       | IRA deduction                                                                   |          | 20  |  |
| 21       | Student loan interest deduction                                                 |          | 21  |  |
| 22       | Reserved for future use                                                         |          | 22  |  |
| 23       | Archer MSA deduction                                                            |          | 23  |  |
| 24       | Other adjustments:                                                              |          |     |  |
| а        | , ,, ,, , , , , , , , , , , , , , , ,                                           | 4a       |     |  |
| b        | Deductible expenses related to income reported on line 8l from the              |          |     |  |
|          |                                                                                 | 4b       |     |  |
| С        | Nontaxable amount of the value of Olympic and Paralympic medals                 |          |     |  |
|          | ·                                                                               | 4c       |     |  |
| d        |                                                                                 | 4d       |     |  |
| е        | Repayment of supplemental unemployment benefits under the Trade                 |          |     |  |
|          |                                                                                 | 4e       |     |  |
| f        |                                                                                 | 24f      |     |  |
| g        | , , , , , , , , , , , , , , , , , , , ,                                         | 4g       |     |  |
| h        | Attorney fees and court costs for actions involving certain unlawful            |          |     |  |
|          | ,                                                                               | 4h       |     |  |
| i        | Attorney fees and court costs you paid in connection with an award              |          |     |  |
|          | from the IRS for information you provided that helped the IRS detect            |          |     |  |
|          |                                                                                 | 24i      | _   |  |
| J        |                                                                                 | 24j      |     |  |
| k        | Excess deductions of section 67(e) expenses from Schedule K-1 (Form             | 41-      |     |  |
| _        | ,                                                                               | 4k       | _   |  |
| Z        | Other adjustments. List type and amount:                                        | 4z       |     |  |
| 25       |                                                                                 |          | 05  |  |
| 25<br>26 | Total other adjustments. Add lines 24a through 24z                              |          | 25  |  |
| 26       | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E |          | 26  |  |
|          | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a                        | <u> </u> |     |  |

### SCHEDULE 2 (Form 1040)

16

Department of the Treasury Internal Revenue Service

## **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number BHAVANA KODALI & VENKATA PHANI GOPAL VELLANKI 163-63-0354 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . . 1 2 2 Excess advance premium tax credit repayment, Attach Form 8962 . . . . . . . . 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 **Other Taxes** Part II 4 Self-employment tax. Attach Schedule SE . . . . . . . . 4 5 Social security and Medicare tax on unreported tip income. Attach Form 4137 5 Uncollected social security and Medicare tax on wages. Attach 6 6 7 Total additional social security and Medicare tax, Add lines 5 and 6 . . . 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H . . . . . . . . . . . . . . . . . . 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required . . . . . 10 10 Additional Medicare Tax. Attach Form 8959 11 11 488. 12 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15

Recapture of low-income housing credit. Attach Form 8611 . . . . . . . . . . . .

(continued on page 2)
Schedule 2 (Form 1040) 2022

16

Schedule 2 (Form 1040) 2022 Page **2** 

# Part II Other Taxes (continued)

| 17  | Other additional taxes:                                                                                                  |             |    |      |
|-----|--------------------------------------------------------------------------------------------------------------------------|-------------|----|------|
| а   | Recapture of other credits. List type, form number, and amount:                                                          |             |    |      |
|     |                                                                                                                          | 17a         |    |      |
| b   | Recapture of federal mortgage subsidy, if you sold your home                                                             |             |    |      |
|     | see instructions                                                                                                         | 17b         | -  |      |
|     | Additional tax on HSA distributions. Attach Form 8889                                                                    | 17c         | -  |      |
| d   | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889                              | 17d         |    |      |
| е   | Additional tax on Archer MSA distributions. Attach Form 8853.                                                            | 17e         |    |      |
| f   | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853                                                 | 17f         |    |      |
| g   | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property          | 17g         |    |      |
| h   | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A   | 17h         |    |      |
| i   | Compensation you received from a nonqualified deferred compensation plan described in section 457A                       | 17i         |    |      |
| j   | Section 72(m)(5) excess benefits tax                                                                                     | <b>17</b> j |    |      |
| k   | Golden parachute payments                                                                                                | 17k         |    |      |
| - 1 | Tax on accumulation distribution of trusts                                                                               | 171         |    |      |
| m   | Excise tax on insider stock compensation from an expatriated corporation                                                 | 17m         |    |      |
| n   | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866                                                 | 17n         |    |      |
| 0   | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR          | <b>17</b> 0 |    |      |
| р   | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p         |    |      |
| q   | Any interest from Form 8621, line 24                                                                                     | 17q         |    |      |
| z   | Any other taxes. List type and amount:                                                                                   |             |    |      |
|     |                                                                                                                          | 17z         |    |      |
| 18  | Total additional taxes. Add lines 17a through 17z                                                                        |             | 18 |      |
| 19  | Reserved for future use                                                                                                  |             | 19 |      |
| 20  | Section 965 net tax liability installment from Form 965-A                                                                | 20          |    |      |
| 21  | Add lines 4, 7 through 16, and 18. These are your total other taxes                                                      |             |    |      |
|     | on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$ .                                                       |             | 21 | 488. |

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

# **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BHAVANA KODALI & VENKATA PHANI GOPAL VELLANKI

Your social security number 163-63-0354

| Pai | Nonrefundable Credits                                                  |    |       |        |
|-----|------------------------------------------------------------------------|----|-------|--------|
| 1   | Foreign tax credit. Attach Form 1116 if required                       |    | <br>1 |        |
| 2   | Credit for child and dependent care expenses from Form 2441 Form 2441  |    | 2     |        |
| 3   | Education credits from Form 8863, line 19                              |    | <br>3 |        |
| 4   | Retirement savings contributions credit. Attach Form 8880              |    | <br>4 |        |
| 5   | Residential energy credits. Attach Form 5695                           |    | <br>5 | 6,468. |
| 6   | Other nonrefundable credits:                                           |    |       |        |
| а   | General business credit. Attach Form 3800                              | 6a |       |        |
| b   | Credit for prior year minimum tax. Attach Form 8801                    | 6b |       |        |
| С   | Adoption credit. Attach Form 8839                                      | 6с |       |        |
| d   | Credit for the elderly or disabled. Attach Schedule R                  | 6d |       |        |
| е   | Alternative motor vehicle credit. Attach Form 8910                     | 6e |       |        |
| f   | Qualified plug-in motor vehicle credit. Attach Form 8936               | 6f |       |        |
| g   | Mortgage interest credit. Attach Form 8396                             | 6g |       |        |
| h   | District of Columbia first-time homebuyer credit. Attach Form 8859     | 6h |       |        |
| i   | Qualified electric vehicle credit. Attach Form 8834                    | 6i |       |        |
| j   | Alternative fuel vehicle refueling property credit. Attach Form 8911   | 6j |       |        |
| k   | Credit to holders of tax credit bonds. Attach Form 8912                | 6k | -     |        |
| I   | Amount on Form 8978, line 14. See instructions                         | 6I | -     |        |
| Z   | Other nonrefundable credits. List type and amount:                     |    |       |        |
|     |                                                                        | 6z |       |        |
| 7   | Total other nonrefundable credits. Add lines 6a through 6z             |    | <br>7 |        |
| 8   | Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040 line 20 |    | 8     | 6,468. |

(continued on page 2)

Schedule 3 (Form 1040) 2022 Page **2** 

| Par                  | Other Payments and Refundable Credits                                                                                                             |     |    | · |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|---|
| 9                    | Net premium tax credit. Attach Form 8962                                                                                                          |     | 9  |   |
| 10                   | Amount paid with request for extension to file (see instructions) .                                                                               |     | 10 |   |
| 11                   | Excess social security and tier 1 RRTA tax withheld                                                                                               |     | 11 |   |
| 12                   | Credit for federal tax on fuels. Attach Form 4136                                                                                                 |     | 12 |   |
| 13                   | Other payments or refundable credits:                                                                                                             |     |    |   |
| а                    | Form 2439                                                                                                                                         | 13a |    |   |
| b                    | Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021                             | 13b |    |   |
| С                    | Reserved for future use                                                                                                                           | 13c |    |   |
| d                    | Credit for repayment of amounts included in income from earlier years                                                                             | 13d |    |   |
| е                    | Reserved for future use                                                                                                                           | 13e |    |   |
| f                    | Deferred amount of net 965 tax liability (see instructions)                                                                                       | 13f |    |   |
| g                    | Reserved for future use                                                                                                                           | 13g |    |   |
| h                    | Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021 | 13h |    |   |
| Z                    | Other payments or refundable credits. List type and amount:                                                                                       | 13z |    |   |
| 14                   | Total other payments or refundable credits. Add lines 13a through                                                                                 |     | 14 |   |
| 1 <del>4</del><br>15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-                                                                                 |     | 14 |   |
| 10                   | line 31                                                                                                                                           |     | 15 |   |

#### **SCHEDULE E** (Form 1040)

## **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

OMB No. 1545-0074

| Name(s     | s) shown on return                                                                                                |                 |          |                |           | Y               | our social s | ecurity n | umber    |
|------------|-------------------------------------------------------------------------------------------------------------------|-----------------|----------|----------------|-----------|-----------------|--------------|-----------|----------|
| BHAV       | ANA KODALI & VENKATA PHANI GOPAL VEI                                                                              | LLANK:          | I        |                |           |                 | 163-63-      | 0354      |          |
| Part       | Note: If you are in the business of renting personal prop rental income or loss from Form 4835 on page 2, line 40 | erty, use<br>). | Schedule |                |           |                 |              |           |          |
| Α [        | Did you make any payments in 2022 that would require yo                                                           | u to file       | Form(s)  | 1099? S        | ee instru | uctions         |              | _ Yes     | S ⊠ No   |
| B I        | f "Yes," did you or will you file required Form(s) 1099?                                                          |                 |          |                |           |                 |              | ☐ Yes     | s □ No   |
| 1a         | Physical address of each property (street, city, state, Z                                                         | ZIP code        | e)       |                |           |                 |              |           |          |
| A          | D.NO-89/4, ENADU COLONY HYDERABAD TEI                                                                             |                 | <u> </u> | 50007          | 2         |                 |              |           |          |
| B          | D.NO 09/4, ENADO COLONI HIDEKADAD IEI                                                                             | LANGAL          | NA III   | 00007.         |           |                 |              |           |          |
| C          |                                                                                                                   |                 |          |                |           |                 |              |           |          |
| 1b         | Type of Property 2 For each rental real estate prop                                                               | arty liet       | tad      |                | Fair      | Rental          | Personal     | Hea       |          |
| 110        | (from list below) above, report the number of fai                                                                 |                 |          |                | _         | ays             | Days         |           | QJV      |
| A          | personal use days. Check the 0                                                                                    | QJV box         | x only   | Α              |           | 365             |              | 0         |          |
| В          | if you meet the requirements to                                                                                   |                 |          | В              |           |                 |              |           |          |
| C          | qualified joint venture. See insti                                                                                | ructions        | S.       | C              |           |                 |              |           |          |
|            | of Property:                                                                                                      |                 |          |                |           |                 |              |           |          |
|            | Single Family Residence 3 Vacation/Short-Term Re                                                                  | ental           | 5 Lanc   | i              | 7 Se      | elf-Rental      |              |           |          |
|            | Multi-Family Residence 4 Commercial                                                                               |                 | 6 Roya   | alties         | 8 O       | ther (describ   | oe)          |           |          |
|            | ·                                                                                                                 |                 |          |                |           |                 |              |           |          |
| Incom      |                                                                                                                   |                 |          | Α              |           | Propertie:<br>B | S:           |           | С        |
| Incom<br>3 | Rents received                                                                                                    | . 3             |          |                | 50.       |                 |              |           | <u> </u> |
| 4          | Royalties received                                                                                                |                 |          | - 0            | 50.       |                 |              |           |          |
| Exper      |                                                                                                                   |                 |          |                |           |                 |              |           |          |
| 5          | Advertising                                                                                                       | . 5             |          |                |           |                 |              |           |          |
| 6          | Auto and travel (see instructions)                                                                                |                 |          |                |           |                 |              |           |          |
| 7          | Cleaning and maintenance                                                                                          |                 |          | 1,2            | 50        |                 |              |           |          |
| 8          | Commissions                                                                                                       | . 8             |          | -,-            |           |                 |              |           |          |
| 9          | Insurance                                                                                                         |                 |          |                |           |                 |              |           |          |
| 10         | Legal and other professional fees                                                                                 |                 |          |                |           |                 |              |           |          |
| 11         | Management fees                                                                                                   |                 |          | 1,8            | 50.       |                 |              |           |          |
| 12         | Mortgage interest paid to banks, etc. (see instructions)                                                          |                 |          |                |           |                 |              |           |          |
| 13         | Other interest                                                                                                    |                 |          |                |           |                 |              |           |          |
| 14         | Repairs                                                                                                           |                 |          | 4,8            | 50.       |                 |              |           |          |
| 15         | Supplies                                                                                                          |                 |          | 3,6            |           |                 |              |           |          |
| 16         | Taxes                                                                                                             |                 |          | · ·            |           |                 |              |           |          |
| 17         | Utilities                                                                                                         | . 17            |          |                |           |                 |              |           |          |
| 18         | Depreciation expense or depletion                                                                                 |                 |          | 2,6            | 50.       |                 |              |           |          |
| 19         | Other (list)                                                                                                      | 19              |          |                |           |                 |              |           |          |
| 20         | Total expenses. Add lines 5 through 19                                                                            | . 20            |          | 14,2           | 50.       |                 |              |           |          |
| 21         | Subtract line 20 from line 3 (rents) and/or 4 (royalties). I                                                      | f               |          |                |           |                 |              |           |          |
|            | result is a (loss), see instructions to find out if you mus                                                       |                 |          |                |           |                 |              |           |          |
|            | file <b>Form 6198</b>                                                                                             |                 |          | -13 <b>,</b> 6 | 00.       |                 |              |           |          |
| 22         | Deductible rental real estate loss after limitation, if any on <b>Form 8582</b> (see instructions)                |                 | ,        | 13,60          | 10 )(     |                 | )(           |           |          |
| 23a        | Total of all amounts reported on line 3 for all rental prop                                                       |                 | Į\       | 10,00          | 23a       |                 | 650.         |           |          |
| b          | Total of all amounts reported on line 4 for all royalty pro                                                       |                 |          |                | 23b       |                 |              |           |          |
| C          | Total of all amounts reported on line 12 for all propertie                                                        | •               |          |                | 23c       |                 |              |           |          |
| d          | Total of all amounts reported on line 18 for all propertie                                                        |                 |          |                | 23d       | 2.              | 650.         |           |          |
| e          | Total of all amounts reported on line 20 for all propertie                                                        |                 |          |                | 23e       |                 | 250.         |           |          |
| 24         | <b>Income.</b> Add positive amounts shown on line 21. <b>Do n</b>                                                 |                 |          | sses           |           |                 | 24           |           |          |
| 25         | Losses. Add royalty losses from line 21 and rental real est                                                       |                 | •        |                | nter tota | l losses here   |              | 1         | 3,600.   |
| 26         | Total rental real estate and royalty income or (loss)                                                             |                 |          |                |           |                 |              |           | -,       |
| _0         | here. If Parts II, III, IV, and line 40 on page 2 do no                                                           |                 |          |                |           |                 |              |           |          |
|            | Schedule 1 (Form 1040), line 5. Otherwise, include this                                                           |                 |          |                |           |                 | 26           | _         | 13,600.  |

# Form **8889**

## **Health Savings Accounts (HSAs)**

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BHAVANA KODALI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 163-63-0354

| Betoi | e you begin: Complete Form 8853, Archer MSAs and Long-Term Care In                                                                                                                                                                                            | surance Contracts        | , it requ   | iired.            |
|-------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------|-------------------|
| Part  | HSA Contributions and Deduction. See the instructions before cor<br>and both you and your spouse each have separate HSAs, complete                                                                                                                            |                          |             |                   |
| 1     | Check the box to indicate your coverage under a high-deductible health plan See instructions                                                                                                                                                                  |                          |             | elf-only 🗵 Family |
| 2     | HSA contributions you made for 2022 (or those made on your behalf), including unextended due date of your tax return that were for 2022. <b>Do not</b> include emcontributions through a cafeteria plan, or rollovers. See instructions                       | ployer contributions     | ,           | 0.                |
| 3     | If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> mo were, or were considered, an eligible individual with the <b>same</b> coverage, enter family coverage). <b>All others</b> , see the instructions for the amount to enter | er \$3,650 (\$7,300 fo   | r           | 7,300.            |
| 4     | Enter the amount you and your employer contributed to your Archer MSAs for 2 lines 1 and 2. If you or your spouse had family coverage under an HDHP at any ti include any amount contributed to your spouse's Archer MSAs                                     | ime during 2022, also    | 5           | 0.                |
| 5     | Subtract line 4 from line 3. If zero or less, enter -0                                                                                                                                                                                                        |                          | 5           | 7,300.            |
| 6     | Enter the amount from line 5. But if you and your spouse each have separate I                                                                                                                                                                                 |                          | _           | ,                 |
|       | coverage under an HDHP at any time during 2022, see the instructions for the am                                                                                                                                                                               |                          |             | 7,300.            |
| 7     | If you were age 55 or older at the end of 2022, married, and you or your spouse under an HDHP at any time during 2022, enter your additional contribution amounts.                                                                                            |                          | 7           |                   |
| 8     | Add lines 6 and 7                                                                                                                                                                                                                                             |                          | 8           | 7,300.            |
| 9     | Employer contributions made to your HSAs for 2022                                                                                                                                                                                                             | 9 1,600                  |             | ,                 |
| 10    |                                                                                                                                                                                                                                                               | 10                       |             |                   |
| 11    | Add lines 9 and 10                                                                                                                                                                                                                                            |                          | 11          | 1,600.            |
| 12    | Subtract line 11 from line 8. If zero or less, enter -0                                                                                                                                                                                                       |                          |             | 5,700.            |
| 13    | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form                                                                                                                                                                            | n 1040), Part II, line 1 | 3 <b>13</b> | 0.                |
|       | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See                                                                                                                                                                           | e instructions.          |             |                   |
| Part  | HSA Distributions. If you are filing jointly and both you and your spond a separate Part II for each spouse.                                                                                                                                                  | ouse each have se        | parate      | HSAs, complete    |
| 14a   | Total distributions you received in 2022 from all HSAs (see instructions)                                                                                                                                                                                     |                          | 14a         |                   |
| b     | Distributions included on line 14a that you rolled over to another HSA. Also contributions (and the earnings on those excess contributions) included on withdrawn by the due date of your return. See instructions                                            | line 14a that were       | e           |                   |
| С     | Subtract line 14b from line 14a                                                                                                                                                                                                                               |                          | _           |                   |
| 15    | Qualified medical expenses paid using HSA distributions (see instructions)                                                                                                                                                                                    |                          |             |                   |
| 16    | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter amount in the total on Schedule 1 (Form 1040), Part I, line 8f                                                                                                       | -0 Also, include this    | 3           |                   |
| 17a   | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Tax</b> (see instructions), check here                                                                                                                                   |                          |             |                   |
| b     | <b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions inc are subject to the additional 20% tax. Also, include this amount in the total of 1040), Part II, line 17c                                                             | on Schedule 2 (Forn      | 17b         |                   |
| Part  | Income and Additional Tax for Failure To Maintain HDHP Covera completing this part. If you are filing jointly and both you and your sp complete a separate Part III for each spouse.                                                                          |                          |             |                   |
| 18    | Last-month rule                                                                                                                                                                                                                                               |                          | 18          |                   |
| 19    | Qualified HSA funding distribution                                                                                                                                                                                                                            |                          | 19          |                   |
| 20    | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 104                                                                                                                                                                                | 40), Part I, line 8f .   | 20          |                   |
| 21    | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total (10/10). Part II, line 17d                                                                                                                                                   | on Schedule 2 (Forn      | 1           |                   |

BAA

Department of the Treasury

**Additional Medicare Tax** 

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. **71** 

Internal Revenue Service Name(s) shown on return

Your social security number 163-63-0354

| BHAV | JANA KODALI & VENKATA PHANI GOPAL VELLANKI 16                                                      | 3-63-0 | 354              |
|------|----------------------------------------------------------------------------------------------------|--------|------------------|
| Part | Additional Medicare Tax on Medicare Wages                                                          |        |                  |
| 1    | Medicare wages and tips from Form W-2, box 5. If you have more than one                            |        |                  |
|      | Form W-2, enter the total of the amounts from box 5                                                | .7.    |                  |
| 2    | Unreported tips from Form 4137, line 6                                                             |        |                  |
| 3    | Wages from Form 8919, line 6                                                                       |        |                  |
| 4    | Add lines 1 through 3                                                                              | 7.     |                  |
| 5    | Enter the following amount for your filing status:                                                 |        |                  |
|      | Married filing jointly \$250,000                                                                   |        |                  |
|      | Married filing separately \$125,000                                                                |        |                  |
|      | Single, Head of household, or Qualifying surviving spouse \$200,000 5 250,00                       | 00.    |                  |
| 6    | Subtract line 5 from line 4. If zero or less, enter -0                                             | . 6    | 54 <b>,</b> 217. |
| 7    | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go      | to     |                  |
|      | Part II                                                                                            |        | 488.             |
| Part | II Additional Medicare Tax on Self-Employment Income                                               | ·      |                  |
| 8    | Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you                        |        |                  |
|      | had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8                        |        |                  |
| 9    | Enter the following amount for your filing status:                                                 |        |                  |
|      | Married filing jointly \$250,000                                                                   |        |                  |
|      | Married filing separately \$125,000                                                                |        |                  |
|      | Single, Head of household, or Qualifying surviving spouse \$200,000 9                              |        |                  |
| 10   | Enter the amount from line 4                                                                       |        |                  |
| 11   | Subtract line 10 from line 9. If zero or less, enter -0                                            |        |                  |
| 12   | Subtract line 11 from line 8. If zero or less, enter -0                                            | . 12   | 1                |
| 13   | Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here a  | nd     |                  |
|      | go to Part III                                                                                     | . 13   |                  |
| Part | III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation                     |        |                  |
| 14   | Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14                          |        |                  |
|      | (see instructions)                                                                                 |        |                  |
| 15   | Enter the following amount for your filing status:                                                 |        |                  |
|      | Married filing jointly \$250,000                                                                   |        |                  |
|      | Married filing separately \$125,000                                                                |        |                  |
|      | Single, Head of household, or Qualifying surviving spouse \$200,000                                |        |                  |
| 16   | Subtract line 15 from line 14. If zero or less, enter -0                                           |        |                  |
| 17   | Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.00 |        |                  |
|      | Enter here and go to Part IV                                                                       | . 17   |                  |
| Part |                                                                                                    |        |                  |
| 18   | Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-F  |        |                  |
|      | or 1040-SS filers, see instructions), and go to Part V                                             | . 18   | 488.             |
| Part |                                                                                                    |        |                  |
| 19   | Medicare tax withheld from Form W-2, box 6. If you have more than one Form                         |        |                  |
|      | W-2, enter the total of the amounts from box 6                                                     |        |                  |
| 20   | Enter the amount from line 1                                                                       | .7.    |                  |
| 21   | Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax                              |        |                  |
|      | withholding on Medicare wages                                                                      |        | 1                |
| 22   | Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare T        |        | Į.               |
|      | withholding on Medicare wages                                                                      |        | 0.               |
| 23   | Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, b    |        |                  |
|      | 14 (see instructions)                                                                              |        |                  |
| 24   | Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount w         |        |                  |
|      | federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR           |        |                  |
|      | 1040-SS filers, see instructions)                                                                  | . 24   | 0.               |

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Department of the Treasury

Internal Revenue Service

## **Net Investment Income Tax— Individuals, Estates, and Trusts**

Attach to your tax return. Go to www.irs.gov/Form8960 for instructions and the latest information. Attachment Sequence No. 72

OMB No. 1545-2227

Name(s) shown on your tax return

Your social security number or EIN BHAVANA KODALI & VENKATA PHANI GOPAL VELLANKI 163-63-0354 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2 2 15. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a -13,600.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 4c -13,600. 5a Net gain or loss from disposition of property (see instructions) . . . . . 5a Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . . 8 **-13,**585 Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . . 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 . . . . . 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) . . . . . . . . . . 13 283,479. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . . . . 15 33,479. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Net investment income (line 12 above) . . . . . . . . . . . . . . . . . . Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21

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21

Department of the Treasury Internal Revenue Service

# **Residential Energy Credits**

Go to www.irs.gov/Form5695 for instructions and the latest information. Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment

Sequence No. 158

Name(s) shown on return

BHAVANA

Part I

KODALI & VENKATA PHANI GOPAL VELLANKI

Residential Clean Energy Credit (See instructions before completing this part.)

Your social security number 163-63-0354

| Note | Skip lines 1 through 11 if you only have a credit carryforward from 202                                                                        | 1.       |            |            |    |            |
|------|------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|------------|----|------------|
| 1    | Qualified solar electric property costs                                                                                                        |          |            |            | 1  | 21,560.    |
| 2    | Qualified solar water heating property costs                                                                                                   |          |            |            | 2  |            |
| 3    | Qualified small wind energy property costs                                                                                                     |          |            |            | 3  |            |
| 4    | Qualified geothermal heat pump property costs                                                                                                  |          |            |            | 4  |            |
| 5    | Qualified biomass fuel property costs                                                                                                          |          |            |            | 5  |            |
| 6a   | Add lines 1 through 5                                                                                                                          |          |            |            | 6a | 21,560.    |
| b    | Multiply line 6a by 30% (0.30)                                                                                                                 |          |            |            | 6b | 6,468.     |
| 7a   | Qualified fuel cell property. Was qualified fuel cell property installed on, or in main home located in the United States? (See instructions.) |          |            |            | 7a | ☐ Yes ☐ No |
|      | Caution: If you checked the "No" box, you cannot take a credit for qualified fulines 7b through 11.                                            | uel ce   | ll prop    | erty. Skip |    |            |
| b    | Print the complete address of the main home where you installed the fuel cell pro                                                              | perty    | <b>′</b> . |            |    |            |
|      | Number and street                                                                                                                              |          | U          | nit No.    |    |            |
|      | City, State, and ZIP code                                                                                                                      |          | <br>       |            |    |            |
| 8    | Qualified fuel cell property costs                                                                                                             | 8        |            |            |    |            |
| 9    | Multiply line 8 by 30% (0.30)                                                                                                                  | 9        |            |            |    |            |
| 10   | Kilowatt capacity of property on line 8 above                                                                                                  | 10       |            |            |    |            |
| 11   | Enter the smaller of line 9 or line 10                                                                                                         |          |            |            | 11 |            |
| 12   | Credit carryforward from 2021. Enter the amount, if any, from your 2021 Form 56                                                                | 895, lir | ne 16      |            | 12 |            |
| 13   | Add lines 6b, 11, and 12                                                                                                                       |          |            |            | 13 | 6,468.     |
| 14   | Limitation based on tax liability. Enter the amount from the Residential Clear Worksheet (see instructions)                                    |          |            |            | 14 | 49,488.    |
| 15   | Residential clean energy credit. Enter the smaller of line 13 or line 14. Also in Schedule 3 (Form 1040), line 5                               |          |            |            | 15 | 6,468.     |
| 16   | Credit carryforward to 2023. If line 15 is less than line 13, subtract line 15 from line 13                                                    | 16       |            |            |    |            |

Page **2** 

| Par      | II Energy Efficient Home Improvement Credit                                                                                                                                                                                                                                                                                             |           |     |      |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|------|
| 17a      | Were the qualified energy efficiency improvements or residential energy property costs for your main home located in the United States? (see instructions)                                                                                                                                                                              | 17a       | Yes | □ No |
|          | <b>Caution:</b> If you checked the "No" box, you cannot claim the energy efficient home improvement credit. Do not complete Part II.                                                                                                                                                                                                    | t         |     |      |
| b        | Print the complete address of the main home where you made the qualifying improvements. <b>Caution:</b> You can only have one main home at a time.                                                                                                                                                                                      |           |     |      |
|          | Number and street Unit No.                                                                                                                                                                                                                                                                                                              | -         |     |      |
|          | City, State, and ZIP code                                                                                                                                                                                                                                                                                                               | -         |     |      |
| С        | Were any of these improvements related to the construction of this main home?                                                                                                                                                                                                                                                           | 17c       | Yes | □ No |
|          | <b>Caution:</b> If you checked the "Yes" box, you can only claim the energy efficient home improvement credit for qualifying improvements that were not related to the construction of the home. Do not includ expenses related to the construction of your main home, even if the improvements were made after yo moved into the home. | e         |     |      |
| 18<br>19 | Lifetime limitation. Enter the amount from the Lifetime Limitation Worksheet (see instructions) Qualified energy efficiency improvements (original use must begin with you and the component must reasonably be expected to last for at least 5 years; do not include labor costs) (see instructions).                                  |           |     |      |
| а        | Insulation material or system specifically and primarily designed to reduce heat loss or gain of you home that meets the prescriptive criteria established by the 2009 IECC                                                                                                                                                             |           |     |      |
| b        | Exterior doors that meet or exceed the version 6.0 Energy Star program requirements                                                                                                                                                                                                                                                     | 19b       |     |      |
| С        | Metal or asphalt roof that meets or exceeds the Energy Star program requirements and has appropriat pigmented coatings or cooling granules which are specifically and primarily designed to reduce the                                                                                                                                  |           |     |      |
|          | heat gain of your home                                                                                                                                                                                                                                                                                                                  | 19c       |     |      |
| d        | Exterior windows and skylights that meet or exceed the version 6.0 Energy Star program requirements                                                                                                                                                                                                                                     |           |     |      |
| e<br>f   | Maximum amount of cost on which the credit can be figured                                                                                                                                                                                                                                                                               | 0         |     |      |
| g        | Subtract line 19f from line 19e. If zero or less, enter -0                                                                                                                                                                                                                                                                              | _         |     |      |
| h        | Enter the smaller of line 19d or line 19g                                                                                                                                                                                                                                                                                               | 19h       |     | 0.   |
| 20       | Add lines 19a, 19b, 19c, and 19h                                                                                                                                                                                                                                                                                                        | 20        |     | 0.   |
| 21<br>22 | Multiply line 20 by 10% (0.10)                                                                                                                                                                                                                                                                                                          | <b>21</b> |     | 0.   |
| а        | Energy-efficient building property. Do not enter more than \$300                                                                                                                                                                                                                                                                        |           |     | 0.   |
| b<br>c   | Qualified natural gas, propane, or oil furnace or hot water boiler. Do not enter more than <b>\$150</b> Advanced main air circulating fan used in a natural gas, propane, or oil furnace. Do not enter more                                                                                                                             |           |     | 0.   |
|          | than \$50                                                                                                                                                                                                                                                                                                                               | 22c       |     | 0.   |
| 23       | Add lines 22a through 22c                                                                                                                                                                                                                                                                                                               | 23<br>24  |     |      |
| 24<br>25 | Add lines 21 and 23                                                                                                                                                                                                                                                                                                                     |           |     |      |
| 26       | Enter the amount, if any, from line 18                                                                                                                                                                                                                                                                                                  |           |     |      |
| 27       | Subtract line 26 from line 25. If zero or less, <b>stop</b> ; you cannot take the energy efficient hom improvement credit                                                                                                                                                                                                               | Э         |     |      |
| 28       | Enter the smaller of line 24 or line 27                                                                                                                                                                                                                                                                                                 |           |     |      |
| 29       | Limitation based on tax liability. Enter the amount from the Energy Efficient Home Improvement Cred Limit Worksheet (see instructions)                                                                                                                                                                                                  | t         |     |      |
| 30       | <b>Energy efficient home improvement credit.</b> Enter the smaller of line 28 or line 29. Also include thi amount on Schedule 3 (Form 1040), line 5                                                                                                                                                                                     |           |     |      |

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM** California e-file Signature Authorization for Individuals 8879 Your SSN or ITIN Your name BHAVANA KODALT 163-63-0354 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN VENKATA PHANI GOPAL VELLANKI 837-88-9834 Part I Tax Return Information (whole dollars only) Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2022, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only X lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's PIN: check one box only ▼ I authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature V.V. Phan I Gopa \_\_\_\_\_ Date > 03/05/2023 Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2022 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2022 Handbook for Authorized e-file Providers.

Date > 03/05/2023

ERO's signature

TAXABLE YEAR

FORM

# **2022 California Resident Income Tax Return**

540

AP1

ATTACH FEDERAL RETURN

22

163-63-0354 KODA 837-88-9834

BHAVANA KODALI VENKATAPHAN VELLANKI

3558 MADISON COMMON

FREMONT CA 94538

08-22-1993 02-07-1993

|                     |         | Enter yo  | our county at time of filing (see instructions)                                                                         |
|---------------------|---------|-----------|-------------------------------------------------------------------------------------------------------------------------|
| e                   | $\odot$ |           | MEDA                                                                                                                    |
| gen                 |         | If your   | address above is the same as your principal/physical residence address at the time of filing, check this box • 💌 🔀      |
| esic                |         | If not, e | enter below your principal/physical residence address at the time of filing.                                            |
| Œ<br>Œ              |         | Street a  | address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.                                   |
| Principal Residence | $\odot$ |           |                                                                                                                         |
| Pri                 |         | City      | State ZIP code                                                                                                          |
|                     | •       |           |                                                                                                                         |
|                     |         | If you    | ır California filing status is different from your federal filing status, check the box here                            |
|                     |         |           |                                                                                                                         |
| ıtus                | 1       |           | Single 4 Head of household (with qualifying person). See instructions.                                                  |
| Filing Status       | 2       | ×         | Married/RDP filing jointly. See instr. 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.                   |
| Ē                   |         |           | See instructions.                                                                                                       |
|                     | 3       |           | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.                               |
|                     | 6       | If som    | neone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr                                  |
| _                   | Fo      | r line 7, | , line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. |
| દ                   |         | Persoi    | mal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked                                            |
| tio                 |         |           | or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 2 X \$140 = • \$ 280                  |
| Exemptions          | 8       |           | : If you (or your spouse/RDP) are visually impaired, enter 1; h are visually impaired, enter 2                          |
| EX                  | 9       |           | or: If you (or your spouse/RDP) are 65 or older, enter 1;                                                               |
|                     | •       |           | h are 65 or older, enter 2. See instructions                                                                            |
|                     |         | REV 03    | )2/17/23 PRO                                                                                                            |

| Υοι             | ır na    | ıme:          | KODA                 | ALI            | -                    |                |          | Y         | our SSN                        | or ITI   | N:       | 163-           | 63-    | 0354             |             |                  |        |             |    |      |               |   |
|-----------------|----------|---------------|----------------------|----------------|----------------------|----------------|----------|-----------|--------------------------------|----------|----------|----------------|--------|------------------|-------------|------------------|--------|-------------|----|------|---------------|---|
|                 | 10       | Depen         | dents: I             |                | ot includ<br>Depende |                | rself o  | r your s  | spouse/R                       |          | )epend   | lent 2         |        |                  |             |                  | Dene   | ndent 3     |    |      |               |   |
|                 |          | Firs          | t Name               | •              | Боронао              |                |          |           |                                | •        | орона    |                |        |                  |             |                  | Боро   |             |    |      |               |   |
| SL              |          | Lasi          | t Name               | •              |                      |                |          |           |                                | •        |          |                |        |                  |             |                  |        |             |    |      |               |   |
| Exemptions      |          |               | I. See ructions.     | •              |                      |                |          |           |                                | •        |          |                |        |                  |             |                  |        |             |    |      |               |   |
| Exen            |          | Dep           | endent's<br>tionship | •              |                      |                |          |           |                                | • [      |          |                |        |                  |             |                  |        |             |    |      |               |   |
|                 |          | to yo         |                      |                |                      |                |          |           |                                |          |          |                | - 40   |                  | V           | ] -              |        |             |    |      |               |   |
|                 |          |               |                      |                |                      |                |          |           |                                |          |          |                |        |                  | X \$43      |                  | Г      |             |    | 28   |               |   |
|                 | 11       | Exen          | nption a             | ımou           | nt: Add              | line 7         | throug   | jh line 1 | 0. Iranst                      | er this  | amou     | nt to lin      | ne 32  |                  |             | ● 1 <sup>-</sup> | 1 \$ [ |             |    | Z C  | 0             | _ |
|                 | 12       | State<br>Form | e wages<br>n(s) W-2  | from<br>2, box | ı your fe<br>x 16    | deral<br>      |          |           | •                              | 12       |          |                | 2      | 98664            | 4 .0        | 0                |        |             |    |      |               |   |
|                 | 13       | Ente          | r federa             | l adiu         | ısted ard            | oss inc        | ome f    | rom fed   | eral Forn                      | า 1040   | or 104   | 40-SR.         | line 1 | 1                | 💿           | 13               |        |             | 28 | 3479 | . 00          |   |
|                 | 14       | Calif         | ornia ad             | justn          | nents –              | subtra         | ctions   | . Enter t | he amou                        | nt from  | Sche     | dule C         | A (540 |                  |             |                  |        |             |    |      | . 00          |   |
| a)              | 15       | Subt          | ract line            | 14 f           | rom line             | 13. If         | less t   | han zero  | o, enter tl                    | ne resu  | It in pa | arenthe        | eses.  |                  |             | 15               |        |             | 28 | 3479 | . 00          | 1 |
| Taxable Income  | 16       | Calif         | ornia ad             | justn          | nents – a            | additio        | ns. Er   | nter the  | amount f                       | rom So   | chedul   | e CA (5        | 540),  |                  |             |                  |        |             |    | 1600 | . 00          | 1 |
| able li         | 17       |               |                      |                |                      |                |          |           |                                |          |          |                |        |                  |             |                  |        |             |    | 5079 | .00           | 1 |
| Тах             | 17<br>18 |               | (                    |                |                      |                |          |           |                                |          |          |                |        | <br>II, line 3   |             | ິ່)              |        |             |    | 00.0 | <u>   100</u> | J |
|                 | 10       |               | er of                | Your           | · Califorr           | nia <b>sta</b> | ndard    | deducti   | i <b>on</b> show               | n belov  | v for y  | our fili       | ng sta | atus:            |             | ,, }             |        |             |    |      |               |   |
|                 |          |               |                      | • Ma           | rried/RDI            | P filing       | jointly, | Head of   | househol                       | d, or Qu | alifying | g survivi      | ing sp | ouse/RDP         | 2. \$10,4   |                  |        |             | 1  | 4004 |               | ] |
|                 | 19       | Subt          |                      |                |                      |                |          |           | e box on li<br><b>able inc</b> |          | checke   | d, <b>STOP</b> | P. See | instruction      | ns •        | 18               |        |             |    | 4004 | <u>00</u>     | 1 |
|                 |          | If les        | s than z             | zero,          | enter -0             |                |          |           |                                |          |          |                |        |                  | •           | 19               |        |             | 27 | 1075 | <u>.</u> 00   |   |
|                 |          |               |                      |                |                      |                |          | Tax Tabl  | le                             | ×        | Tax R    | Rate Sch       | hedul  | е                |             |                  |        |             |    |      |               |   |
|                 | 31       | Tax.          | Check t              | he bo          | x if fron            | n:             |          | FTB 380   |                                |          |          |                |        |                  |             | 21               |        |             | 1  | 8717 | . 00          |   |
|                 | 32       |               | •                    |                |                      |                | nount    | from lin  | e 11. If y                     |          | eral A   | GI is m        | ore th |                  |             |                  |        |             |    | 280  | . 00          | 1 |
| Тах             | 22       |               |                      |                |                      |                |          |           |                                |          |          |                |        |                  |             |                  |        |             | 1  | 8437 |               | 1 |
|                 | 33       |               |                      |                |                      |                |          |           |                                |          |          |                |        |                  |             |                  |        |             |    |      | 00            | 1 |
|                 | 34       |               |                      |                | ons. Ch              |                |          |           |                                |          |          | •              |        | TB 5870 <i>F</i> |             |                  |        |             | 1  | 0127 | <u>00</u>     | 1 |
|                 | 35       | Add           | line 33 a            | and li         | ine 34               |                |          |           |                                |          |          |                |        |                  | · · · · · • | 35               |        |             |    | 8437 | <b>.</b> 00   | - |
| dits            | 40       | Nonr          | efundal              | ole Cl         | nild and             | Depen          | ıdent (  | Care Exp  | oenses Cr                      | edit. S  | ee inst  | tructior       | 18     |                  | •           | 40               |        |             |    |      | . 00          |   |
| Special Credits | 43       | Entei         | r credit i           | name           | 9                    |                |          |           |                                | cod      | e • [    |                | anc    | I amount         | •           | 43               |        |             |    |      | . 00          |   |
| pecia           | 44       |               | r credit             |                |                      |                |          |           |                                | cod      | Γ        |                | ]      | l amount         |             |                  |        |             |    |      | . 00          | 1 |
| (I)             |          |               | . J. Juit            |                |                      |                |          |           |                                | 000      | . • .    |                |        | ouiit            | •           |                  | REV    | 02/17/23 PR | 0  |      |               |   |

| You                  | r nan    | ne:     | KODALI                                                                                                                 | Your SSN or ITIN:            | 163-63-0354           |           |          |                       |       |             |
|----------------------|----------|---------|------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------|-----------|----------|-----------------------|-------|-------------|
| S                    | 45       | To cl   | aim more than two credits. See instr                                                                                   | uctions. Attach Schedule     | P (540)               |           | 45       |                       |       | <b>.</b> 00 |
| Special Credits      | 46       | Nonr    | efundable Renter's Credit. See instru                                                                                  | ctions                       |                       |           | 46       |                       |       | <b>.</b> 00 |
| ecial (              | 47       | Add     | line 40 through line 46. These are yo                                                                                  | ur total credits             |                       | •         | 47       |                       |       | <b>.</b> 00 |
| Sp                   | 48       | Subt    | ract line 47 from line 35. If less than                                                                                | zero, enter -0               |                       | •         | 48       |                       | 18437 | <b>.</b> 00 |
|                      |          |         |                                                                                                                        |                              |                       |           |          |                       |       |             |
| sex                  | 61       | Alter   | native Minimum Tax. Attach Schedul                                                                                     | e P (540)                    |                       |           | 61       |                       |       | <b>-</b> 00 |
| Other Taxes          | 62       | Ment    | al Health Services Tax. See instruction                                                                                | ons                          |                       |           | 62       |                       |       | <b>.</b> 00 |
| Oth                  | 63       | Othe    | r taxes and credit recapture. See inst                                                                                 | ructions                     |                       |           | 63       |                       |       | <b>.</b> 00 |
|                      | 64       | Add     | line 48, line 61, line 62, and line 63.                                                                                | Γhis is your total tax       |                       |           | 64       |                       | 18437 | <b>.</b> 00 |
|                      | 71       | Califo  | ornia income tax withheld. See instru                                                                                  | ctions                       |                       | •         | 71       |                       | 22768 | . 00        |
|                      | 72       | 2022    | California estimated tax and other pa                                                                                  | ayments. See instruction     | S                     |           | 72       |                       |       | <b>.</b> 00 |
|                      | 73       | With    | holding (Form 592-B and/or Form 59                                                                                     | 3). See instructions         |                       | •         | 73       |                       |       | <b>.</b> 00 |
| ents                 | 74       | Exce    | ss SDI (or VPDI) withheld. See instru                                                                                  | ıctions                      |                       | •         | 74       |                       |       | <b>.</b> 00 |
| Payments             | 75       |         | ed Income Tax Credit (EITC). See insi                                                                                  |                              |                       |           |          |                       |       | <b>.</b> 00 |
|                      | 76       |         | g Child Tax Credit (YCTC). See instru                                                                                  |                              |                       |           |          |                       |       | <b>.</b> 00 |
|                      | 77       |         | er Youth Tax Credit (FYTC). See instru                                                                                 |                              |                       |           |          |                       |       | . 00        |
|                      | 78       | Add     | line 71 through line 77. These are younstructions                                                                      | ur total payments.           |                       |           |          |                       | 22768 | . 00        |
| Use Tax              | 91       |         | Tax. Do not leave blank. See instructi                                                                                 | Γ                            |                       |           |          | 0 .00                 |       |             |
| <u> </u>             |          | If line | e 91 is zero, check if:   No i                                                                                         | use tax is owed.             | You paid your i       | use tax o | bligatio | on directly to CDTFA. |       |             |
| ISR<br>Penaltv       | 92       | See i   | u and your household had full-year h<br>nstructions. Medicare Part A or C co<br>u did not check the box, see instructi | verage is qualifying heal    |                       |           | ×        |                       |       |             |
| Pe                   |          | Indiv   | idual Shared Responsibility (ISR) Pe                                                                                   | nalty. See instructions      | • 92                  |           |          | _ 00                  |       |             |
| en(                  | 93       | Paym    | nents balance. If line 78 is more than                                                                                 | line 91, subtract line 91    | from line 78          | •         | 93       |                       | 22768 | _ 00        |
| Overpaid Tax/Tax Due | 94<br>95 | Paym    | Tax balance. If line 91 is more than I nents after Individual Shared Respondant line 92 from line 93                   | sibility Penalty. If line 93 | is more than line 92, |           |          |                       | 22768 | . 00        |
| rerpaid T            | 96       | Indiv   | idual Shared Responsibility Penalty E<br>ract line 93 from line 92                                                     | Balance. If line 92 is mor   | e than line 93,       |           |          |                       |       | . 00        |
| ó                    | 97       |         | paid tax. If line 95 is more than line 6<br>02/17/23 PRO                                                               | 64, subtract line 64 from    | line 95               | •         | 97       |                       | 4331  | <u> </u>    |

175 3103224

Form 540 2022 **Side 3** 

| Your              | nan | ne:         | KODALI                                                                                                                                                             | Your SSN or ITIN:                     | 163-63-0354     |                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |          |
|-------------------|-----|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-----------------|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------|
| ne g              | 98  | Amo         | unt of line 97 you want applied to yo                                                                                                                              | ur <b>2023</b> estimated tax          |                 | • 98                  | 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | . [        | 00       |
| erpali<br>Tax D   | 99  | Over        | unt of line 97 you want applied to yo paid tax available this year. Subtract due. If line 95 is less than line 64, subtract ornia Seniors Special Fund. See instru | line 98 from line 97                  |                 | • 99                  | 4331                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | . [        | 00       |
|                   | 100 | Tax (       | due. If line 95 is less than line 64, sub                                                                                                                          | otract line 95 from line 64           | 1               | <ul><li>100</li></ul> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   |     |             |                                                                                                                                                                    |                                       |                 | <u>Code</u>           | Amount                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Γ          | _        |
|                   |     | Califo      | ornia Seniors Special Fund. See instr                                                                                                                              | uctions                               |                 | • 400                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | .[         | $\equiv$ |
|                   |     | Alzhe       | eimer's Disease and Related Dementia                                                                                                                               | a Voluntary Tax Contribut             | ion Fund        | • 401                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | .[         |          |
|                   |     | Rare        | and Endangered Species Preservation                                                                                                                                | on Voluntary Tax Contribu             | tion Program    | • 403                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | .[         | 00       |
|                   |     | Califo      | ornia Breast Cancer Research Volunta                                                                                                                               | ary Tax Contribution Fund             | L               | • 405                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | )0       |
|                   |     | Califo      | ornia Firefighters' Memorial Voluntary                                                                                                                             | / Tax Contribution Fund .             |                 | • 406                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | )0       |
|                   |     | Emer        | gency Food for Families Voluntary Ta                                                                                                                               | ax Contribution Fund                  |                 | • 407                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | )0       |
|                   |     | Califo      | ornia Peace Officer Memorial Founda                                                                                                                                | tion Voluntary Tax Contri             | bution Fund     | • 408                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . (        | 00       |
|                   |     | Califo      | ornia Sea Otter Voluntary Tax Contrib                                                                                                                              | ution Fund                            |                 | • 410                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . (        | )0       |
|                   |     | Califo      | ornia Cancer Research Voluntary Tax                                                                                                                                | Contribution Fund                     |                 | • 413                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
| ions              |     | Scho        | ol Supplies for Homeless Children Vo                                                                                                                               | oluntary Tax Contribution             | Fund            | • 422                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . (        | 00       |
| Contributions     |     | State       | Parks Protection Fund/Parks Pass P                                                                                                                                 | urchase                               |                 | • 423                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . (        | 00       |
| ပ်                |     | Prote       | ect Our Coast and Oceans Voluntary 1                                                                                                                               | Tax Contribution Fund                 |                 | • 424                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   |     | Keep        | Arts in Schools Voluntary Tax Contri                                                                                                                               | bution Fund                           |                 | • 425                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . (        | 00       |
|                   |     | Preve       | ention of Animal Homelessness and (                                                                                                                                | Cruelty Voluntary Tax Cor             | ntribution Fund | • 431                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   |     | Califo      | ornia Senior Citizen Advocacy Volunta                                                                                                                              | ary Tax Contribution Fund             | 1               | • 438                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   |     | Nativ       | re California Wildlife Rehabilitation Vo                                                                                                                           | oluntary Tax Contribution             | Fund            | • 439                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   |     | Rape        | · Kit Backlog Voluntary Tax Contributi                                                                                                                             | on Fund                               |                 | • 440                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   |     | Suici       | de Prevention Voluntary Tax Contribu                                                                                                                               | ıtion Fund                            |                 | • 444                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | .[         | 00       |
|                   |     | Ment        | al Health Crisis Prevention Voluntary                                                                                                                              | Tax Contribution Fund                 |                 | • 445                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   |     |             | ornia Community and Neighborhood                                                                                                                                   |                                       |                 |                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | . [        | 00       |
|                   | 110 |             | amounts in code 400 through code 4                                                                                                                                 | •                                     |                 |                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Г          | 00       |
|                   |     |             |                                                                                                                                                                    | · · · · · · · · · · · · · · · · · · · |                 |                       | One line to mark the second se |            | _        |
| Amount<br>You Owe | 111 | AMO<br>Mail | to: FRANCHISE TAX BOARD, PO B                                                                                                                                      |                                       |                 |                       | See instructions. <b>Do not send cash.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Γ          | 00       |
| ₹\$               |     | Pay         | Online – Go to <b>ftb.ca.gov/pay</b> for mo                                                                                                                        | re information.                       |                 |                       | REV 02/17/23 PRO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | = <u> </u> | 70       |

| You                               | r nan                         | ne:                                 | KODALI                                                                                                             |                      |                                    | ☐ Your SSN                                     | or ITIN: 16                              | 3-63-0                         | 1354                                                          |                                                      |                                       |                   |             |
|-----------------------------------|-------------------------------|-------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------|------------------------------------|------------------------------------------------|------------------------------------------|--------------------------------|---------------------------------------------------------------|------------------------------------------------------|---------------------------------------|-------------------|-------------|
| Interest and<br>Penalties         | 112<br>113                    | Und                                 | rest, late return per<br>erpayment of estin                                                                        | nated                | tax.                               |                                                | es                                       |                                |                                                               | 112                                                  |                                       |                   | _00         |
| ntere<br>Pen                      |                               | Che                                 | ck the box:                                                                                                        | FTI                  | B 5805 attac                       | hed                                            | FTB 5805F at                             | tached                         |                                                               | 113                                                  |                                       |                   | .00         |
| _                                 | 114                           | Tota                                | l amount due. See                                                                                                  | instru               | uctions. Encl                      | ose, but <b>do no</b>                          | ot staple, any pa                        | ayment                         |                                                               | 114                                                  |                                       |                   | <b>.</b> 00 |
|                                   | 115                           | REF                                 | UND OR NO AMOL                                                                                                     | JNT D                | <b>IUE.</b> Subtrac                | t the sum of li                                | ne 110, line 11                          | 2, and line                    | 113 from line                                                 | 99. See instr                                        | uctions.                              |                   |             |
|                                   |                               | Mail                                | to: <b>Franchise T</b>                                                                                             | AX BO                | OARD, PO BO                        | )X 942840, S <i>i</i>                          | ACRAMENTO CA                             | A 94240-0                      | 001                                                           | 115                                                  |                                       | 4331              | . 00        |
| Refund and Direct Deposit         |                               | See                                 | n the information t<br>instructions. <b>Have</b><br>or the following am                                            | you v                | verified the i                     | routing and ac                                 | count numbers                            | s? Use who                     | ole dollars only                                              | <i>'</i> .                                           |                                       | or a deposit slip | ).          |
| Oirec                             |                               | •                                   | Routing number                                                                                                     | <ul><li>Ty</li></ul> | •                                  | <ul><li>Account n</li></ul>                    | number                                   |                                |                                                               | • 1                                                  | <b>16</b> Direct d                    | eposit amount     |             |
| ] pue                             |                               |                                     | 21000358                                                                                                           | ×                    | Checking                           | 325048                                         | 968630                                   |                                |                                                               |                                                      |                                       | 4331              | . 00        |
| pun                               |                               |                                     |                                                                                                                    |                      | Savings                            |                                                |                                          |                                |                                                               |                                                      |                                       |                   | -           |
| Refi                              |                               | The                                 | remaining amount                                                                                                   | of my                | ,                                  | e 115) is autho                                | orized for direct                        | deposit in                     | to the account                                                | shown belov                                          | W:                                    |                   |             |
|                                   |                               | • 1                                 | Routing number                                                                                                     | ly ly                | Checking                           | <ul><li>Account r</li></ul>                    | number                                   |                                |                                                               | <b>•</b> 1                                           | 17 Direct d                           | eposit amount     | . —         |
|                                   |                               |                                     |                                                                                                                    |                      | Covingo                            |                                                |                                          |                                |                                                               |                                                      |                                       |                   | . 00        |
|                                   |                               |                                     |                                                                                                                    |                      | Savings                            |                                                |                                          |                                |                                                               |                                                      |                                       |                   |             |
| Voter<br>Info.                    |                               | For                                 | voter registration i                                                                                               | nform                | nation, check                      | the box and g                                  | o to <b>sos.ca.go</b>                    | v/elections                    | <b>s</b> . See instruct                                       | ons                                                  |                                       |                   |             |
| Our p<br>to loo<br>Unde<br>is tru | orivacy<br>cate FT<br>er pena | notic<br>B 113<br>alties<br>rect, a | See the instruction<br>e can be found in annu<br>1 EN-SP, Franchise Ta<br>of perjury, I declare t<br>and complete. | ual tax<br>ıx Boar   | booklets or on<br>rd Privacy Notic | line. Go to <b>ftb.ca</b><br>ce on Collection. | .gov/privacy to le<br>To request this no | arn about ou<br>otice by mail, | ur privacy policy s<br>, call 800.338.050<br>edules and state | statement, or go<br>5 and enter for<br>ments, and to | rm code <b>948</b> w<br>the best of m | hen instructed.   | oelief, it  |
|                                   |                               |                                     |                                                                                                                    |                      |                                    |                                                |                                          |                                |                                                               |                                                      |                                       |                   |             |
|                                   |                               |                                     | Your email add                                                                                                     | dress.               | Enter only one                     | email address.                                 |                                          |                                |                                                               |                                                      | 7 Č                                   | 9538881           | r           |
|                                   | gn                            |                                     |                                                                                                                    |                      |                                    |                                                |                                          |                                |                                                               |                                                      |                                       | 2330001           |             |
| He                                | ere                           |                                     | Paid preparer's significant SYAM PR                                                                                |                      | •                                  |                                                |                                          |                                | which prepare                                                 | has any knov                                         | wledge)                               |                   |             |
|                                   | unlaw                         |                                     | Firm's name (or ye                                                                                                 |                      |                                    |                                                | TIA IAUI                                 |                                |                                                               |                                                      |                                       | ● PTIN            |             |
|                                   | use's/                        |                                     | GLOBAL 7                                                                                                           |                      |                                    | <i>1)</i>                                      |                                          |                                |                                                               |                                                      |                                       | P020827           | 703         |
|                                   | ature.                        |                                     | Firm's address                                                                                                     |                      |                                    |                                                |                                          |                                |                                                               |                                                      |                                       | ● Firm's FEIN     |             |
| Join<br>retu                      | t tax<br>rn?                  |                                     | 245 ROOM                                                                                                           | NEY                  | CT E                               | BRUNSWI                                        | CK NJ 08                                 | 3816                           |                                                               |                                                      |                                       | 8431719           | 965         |
| See                               |                               | ns.                                 | Do you want to                                                                                                     |                      |                                    |                                                |                                          |                                | ee instructions                                               |                                                      | Yes                                   | × No              |             |
|                                   |                               |                                     | Print Third Party D                                                                                                |                      |                                    |                                                |                                          |                                |                                                               | - [                                                  |                                       | e Number          |             |
|                                   |                               |                                     |                                                                                                                    |                      |                                    |                                                |                                          |                                |                                                               |                                                      |                                       |                   |             |
|                                   |                               |                                     |                                                                                                                    |                      |                                    |                                                |                                          |                                |                                                               |                                                      | REV 02/17                             | 7/23 PRO          |             |

175 3105224

Form 540 2022 **Side 5** 

# **2022 California Adjustments — Residents**

**CA (540)** 

|          |                                                                                                           | <u> </u> |                                                                      | , , ,      |                                         |        |                                     |
|----------|-----------------------------------------------------------------------------------------------------------|----------|----------------------------------------------------------------------|------------|-----------------------------------------|--------|-------------------------------------|
| _        | portant: Attach this schedule behind Form 540,                                                            | , Sic    | le 5 as a supporting Cali                                            | fornia sch | nedule.                                 | 001    | ITINI                               |
|          | me(s) as shown on tax return                                                                              |          |                                                                      |            |                                         | SSN or |                                     |
| В        | KODALI & V VELLANKI                                                                                       |          |                                                                      |            |                                         | 163    | 3630354                             |
| Pa<br>Se | art I Income Adjustment Schedule<br>ction A – Income from federal Form 1040 or 1040-SR                    | A        | Federal Amounts<br>(taxable amounts from your<br>federal tax return) |            | <b>Subtractions</b><br>See instructions |        | <b>C</b> Additions See instructions |
| 1        | a Total amount from federal Form(s) W-2, box 1. See instructions 1a                                       | •        | 297064                                                               | •          |                                         | •      |                                     |
|          | <ul><li>b Household employee wages not reported on federal Form(s) W-2</li></ul>                          | •        |                                                                      | •          |                                         | •      |                                     |
|          | c Tip income not reported on line 1a 1c                                                                   | •        |                                                                      | •          |                                         | •      |                                     |
|          | <ul><li>d Medicaid waiver payments not reported<br/>on federal Form(s) W-2. See instructions 1d</li></ul> | •        |                                                                      | •          |                                         | •      |                                     |
|          | e Taxable dependent care benefits from federal Form 2441, line 26 1e                                      | •        |                                                                      | •          |                                         | •      |                                     |
|          | f Employer-provided adoption benefits from federal Form 8839, line 29                                     | •        |                                                                      | •          |                                         | •      |                                     |
|          | g Wages from federal Form 8919, line 6 1g                                                                 | •        |                                                                      | •          |                                         | •      |                                     |
|          | $\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots \boldsymbol{1}\boldsymbol{h}$        | •        | 0                                                                    | •          |                                         | •      | 1600                                |
|          | i Nontaxable combat pay election. See instructions                                                        |          |                                                                      |            |                                         | •      |                                     |
|          | z Add line 1a through line 1i1z                                                                           | •        | 297064                                                               | •          |                                         | •      | 1600                                |
|          |                                                                                                           | •        |                                                                      | •          |                                         | •      |                                     |
|          |                                                                                                           | •        | 15                                                                   | •          |                                         | •      |                                     |
| 4        | IRA distributions. See instructions. a • 4b                                                               | •        |                                                                      | •          |                                         | •      |                                     |
| 5        | Pensions and annuities. See instructions. a • 5b                                                          | •        |                                                                      | •          |                                         | •      |                                     |
| 6        | Social security benefits. a • 6b                                                                          | •        |                                                                      | •          |                                         |        |                                     |
|          | Capital gain or (loss). See instructions                                                                  |          |                                                                      | •          |                                         | •      |                                     |
|          | ction B – Additional Income from federal Schedule 1                                                       | (For     | m 1040)                                                              |            |                                         |        |                                     |
| 1        | Taxable refunds, credits, or offsets of state and local income taxes                                      | •        |                                                                      | •          |                                         |        |                                     |
| 2        | a Alimony received. See instructions 2a                                                                   | •        |                                                                      |            |                                         | •      |                                     |
| 3        | Business income or (loss). See instructions $\bf 3$                                                       | •        |                                                                      | •          |                                         | •      |                                     |
|          | Other gains or (losses)                                                                                   | •        |                                                                      | •          |                                         | •      |                                     |
| 5        | Rental real estate, royalties, partnerships, S corporations, trusts, etc                                  | •        | -13600                                                               | •          |                                         | •      |                                     |
| 6        | Farm income or (loss)                                                                                     | •        |                                                                      | •          |                                         | •      |                                     |
| 7        | Unemployment compensation                                                                                 | •        |                                                                      | •          |                                         |        |                                     |

| ction B – Additional Income<br>Continued                                                                                                       | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions<br>See instructions |
|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------------------------------|---------------------------------|
| Other income: a Federal net operating loss8a                                                                                                   | <u> </u>                                                         |                                 | •                               |
| b Gambling                                                                                                                                     | •                                                                | •                               |                                 |
| c Cancellation of debt                                                                                                                         |                                                                  | •                               | •                               |
| d Foreign earned income exclusion from federal Form 2555 8d                                                                                    | • ( )                                                            |                                 | •                               |
| e Income from federal Form 8853 8e                                                                                                             | •                                                                |                                 | •                               |
| f Income from federal Form 88898f                                                                                                              | •                                                                | •                               |                                 |
| g Alaska Permanent Fund dividends8g                                                                                                            | •                                                                |                                 |                                 |
| h Jury duty pay                                                                                                                                | •                                                                |                                 |                                 |
| i Prizes and awards                                                                                                                            | •                                                                |                                 |                                 |
| ${\bf j}$ Activity not engaged in for profit income ${\bf 8j}$                                                                                 | •                                                                |                                 |                                 |
| k Stock options                                                                                                                                | •                                                                |                                 | •                               |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | •                                                                |                                 |                                 |
| m Olympic and Paralympic medals and USOC prize money8n                                                                                         | •                                                                |                                 |                                 |
| n IRC Section 951(a) inclusion                                                                                                                 | •                                                                | •                               |                                 |
| o IRC Section 951A(a) inclusion80                                                                                                              | •                                                                | •                               |                                 |
| p IRC Section 461(I) excess business loss adjustment 8p                                                                                        | •                                                                | •                               | •                               |
| <b>q</b> Taxable distributions from an ABLE account <b>8q</b>                                                                                  | •                                                                |                                 |                                 |
| r Scholarship and fellowship grants<br>not reported on federal Form(s) W-2 8r                                                                  |                                                                  |                                 |                                 |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s                                            | <ul><li>( )</li></ul>                                            |                                 |                                 |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t                               | •                                                                |                                 |                                 |
| u Wages earned while incarcerated8u                                                                                                            | •                                                                |                                 |                                 |
| z Other income. List type and amount.                                                                                                          |                                                                  |                                 |                                 |
| <b>●</b> 8z                                                                                                                                    | •                                                                | •                               | •                               |

| Section B – Additional Income<br>Continued                                                                                                                                                                                                                                                         | A Federal Amounts<br>(taxable amounts from your<br>federal tax return) | B Subtractions See instructions | C Additions See instructions |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|---------------------------------|------------------------------|
| 9 a Total other income. Add lines 8a through 8z. 9a                                                                                                                                                                                                                                                | •                                                                      | •                               | •                            |
| <b>b1</b> Disaster loss deduction from form FTB 3805V. <b>9b1</b>                                                                                                                                                                                                                                  |                                                                        | •                               |                              |
| <b>b2</b> NOL deduction from form FTB 3805V 9b2                                                                                                                                                                                                                                                    |                                                                        | •                               |                              |
| <b>b3</b> NOL from form FTB 3805Z, 3807, or 3809 <b>9b3</b>                                                                                                                                                                                                                                        |                                                                        | •                               |                              |
| 10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions |                                                                        | •                               | <ul><li>1600</li></ul>       |
| Section C – Adjustments to Income from federal Schedule 1 (Form 1040)                                                                                                                                                                                                                              |                                                                        |                                 |                              |
| <b>11</b> Educator expenses                                                                                                                                                                                                                                                                        | •                                                                      |                                 |                              |
| <b>12</b> Certain business expenses of reservists, performing artists, and fee-basis government officials <b>. 12</b>                                                                                                                                                                              | •                                                                      | •                               | •                            |
| 13 Health savings account deduction                                                                                                                                                                                                                                                                | •                                                                      | •                               |                              |
| <b>14</b> Moving expenses. Attach form FTB 3913. See instructions                                                                                                                                                                                                                                  | •                                                                      |                                 | •                            |
| <b>15</b> Deductible part of self-employment tax. See instructions                                                                                                                                                                                                                                 | •                                                                      | •                               |                              |
| 16 Self-employed SEP, SIMPLE, and qualified plans16                                                                                                                                                                                                                                                | •                                                                      |                                 |                              |
| 17 Self-employed health insurance deduction. See instructions                                                                                                                                                                                                                                      | •                                                                      | •                               |                              |
| 18 Penalty on early withdrawal of savings 18                                                                                                                                                                                                                                                       | •                                                                      |                                 |                              |
| <b>19</b> a Alimony paid                                                                                                                                                                                                                                                                           | •                                                                      |                                 | •                            |
| <b>b</b> Recipient's: SSN ⊚                                                                                                                                                                                                                                                                        |                                                                        |                                 |                              |
| Last Name                                                                                                                                                                                                                                                                                          |                                                                        |                                 |                              |
| <b>20</b> IRA deduction                                                                                                                                                                                                                                                                            | •                                                                      | •                               | •                            |
| 21 Student loan interest deduction                                                                                                                                                                                                                                                                 | •                                                                      |                                 | •                            |
| 22 Reserved for future use                                                                                                                                                                                                                                                                         |                                                                        |                                 |                              |
| 23 Archer MSA deduction                                                                                                                                                                                                                                                                            | •                                                                      |                                 |                              |

| Section C – Adjustments to Income<br>Continued                                                                                                                   | A | Federal Amounts<br>(taxable amounts from your<br>federal tax return) |   | B Subtractions<br>See instructions | <b>C</b> Addition See instru |   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------------------------------------------------------------------|---|------------------------------------|------------------------------|---|
| 24 Other adjustments: a Jury duty pay                                                                                                                            | • |                                                                      |   |                                    |                              |   |
| <ul> <li>b Deductible expenses related to income reported<br/>on line 8l from the rental of personal property<br/>engaged in for profit</li></ul>                | • |                                                                      | • |                                    | •                            |   |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m                                                       | • |                                                                      | • |                                    |                              |   |
| d Reforestation amortization and expenses24d                                                                                                                     | • |                                                                      |   |                                    |                              |   |
| <b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>                                                          | • |                                                                      |   |                                    |                              |   |
| f Contributions to IRC Section 501(c)(18)(D) pension plans                                                                                                       | • |                                                                      | • |                                    | •                            |   |
| g Contributions by certain chaplains to IRC Section 403(b) plans                                                                                                 | • |                                                                      | • |                                    | •                            |   |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h                                                                 | • |                                                                      |   |                                    |                              |   |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i | • |                                                                      | • |                                    |                              |   |
| j Housing deduction from federal Form 2555 <b>24</b> j                                                                                                           | • |                                                                      | • |                                    |                              |   |
| k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k                                                                       | • |                                                                      |   |                                    |                              |   |
| <b>z</b> Other adjustments. List type and amount.                                                                                                                |   |                                                                      |   |                                    |                              |   |
| <ul><li>●24z</li></ul>                                                                                                                                           | • |                                                                      | • |                                    | •                            |   |
| Total other adjustments. Add line 24a through line 24z                                                                                                           | • |                                                                      | • |                                    | •                            |   |
| Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions                                                                                 | • |                                                                      | • |                                    | •                            |   |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions                                                                                  | • | 283479                                                               | • |                                    | •                            | 1 |

## Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California . . . . . . . . .

| Check the box if you did NOT Itemize for federal but will Itemize                                                                                                                                                                         | A   | Federal Amounts<br>(from federal Schedule A<br>(Form 1040)) |   | B Subtractions<br>See instructions |   | <b>C</b> Additions<br>See instructions |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-------------------------------------------------------------|---|------------------------------------|---|----------------------------------------|
| Medical and Dental Expenses See instructions.                                                                                                                                                                                             |     |                                                             |   |                                    |   |                                        |
| 1 Medical and dental expenses • 1                                                                                                                                                                                                         |     |                                                             |   |                                    |   |                                        |
| 2 Enter amount from federal Form 1040 or 1040-SR, line 11  283479 2                                                                                                                                                                       |     |                                                             |   |                                    |   |                                        |
| 3 Multiply line 2<br>by 7.5% (0.075) • 21261 3                                                                                                                                                                                            |     |                                                             |   |                                    |   |                                        |
| 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter 0                                                                                                                                                                     | •   |                                                             |   |                                    | • |                                        |
| Taxes You Paid  5 a State and local income tax or general sales taxes5a                                                                                                                                                                   |     | 25733                                                       | • | 25733                              |   |                                        |
| <b>b</b> State and local real estate taxes                                                                                                                                                                                                |     | 1577                                                        |   |                                    |   |                                        |
| c State and local personal property taxes                                                                                                                                                                                                 | •   |                                                             |   |                                    |   |                                        |
| <b>d</b> Add line 5a through line 5c                                                                                                                                                                                                      | 1 💿 | 27310                                                       |   |                                    |   |                                        |
| e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C |     | 10000                                                       | • | 25733                              | • | 17310                                  |
| 6 Other taxes. List type  6                                                                                                                                                                                                               | •   |                                                             | • |                                    | • |                                        |
| <b>7</b> Add line 5e and line 6 <b>7</b>                                                                                                                                                                                                  | •   | 10000                                                       | • | 25733                              | • | 17310                                  |
| 8 a Home mortgage interest and points reported to you on federal Form 1098                                                                                                                                                                |     | 12427                                                       |   |                                    | • |                                        |
| b Home mortgage interest not reported to you on federal Form 1098                                                                                                                                                                         | •   |                                                             |   |                                    | • |                                        |
| c Points not reported to you on federal Form 109880                                                                                                                                                                                       |     |                                                             |   |                                    | • |                                        |
| d Reserved for future use80                                                                                                                                                                                                               | i   |                                                             |   |                                    |   |                                        |
| e Add line 8a through line 8c86                                                                                                                                                                                                           |     | 12427                                                       | • |                                    | • |                                        |
| 9 Investment interest                                                                                                                                                                                                                     | •   |                                                             | • |                                    | • |                                        |
| <b>10</b> Add line 8e and line 9 <b>10</b>                                                                                                                                                                                                | •   | 12427                                                       | • |                                    | • |                                        |

| ljustments to Federal Itemized Deductions<br>ontinued                                                                         | A Federal Amounts<br>(from federal Schedule A<br>(Form 1040))                           | B Subtractions<br>See instructions                                                                                      | С           | Additions<br>See instructions                   |
|-------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-------------|-------------------------------------------------|
| ity                                                                                                                           |                                                                                         |                                                                                                                         |             |                                                 |
| cash or check                                                                                                                 | •                                                                                       | •                                                                                                                       | •           |                                                 |
| an by cash or check                                                                                                           | •                                                                                       | •                                                                                                                       | •           |                                                 |
| er from prior year                                                                                                            | •                                                                                       | •                                                                                                                       | •           |                                                 |
| 11 through line 13                                                                                                            | •                                                                                       | •                                                                                                                       | •           |                                                 |
| <b>Theft Losses</b> or theft loss(es) (other than net qualified disaster Attach federal Form 4684. See instructions <b>15</b> | •                                                                                       | •                                                                                                                       | •           |                                                 |
| ed Deductions                                                                                                                 |                                                                                         |                                                                                                                         |             |                                                 |
| rom list in federal instructions <b>16</b>                                                                                    | •                                                                                       | •                                                                                                                       | •           |                                                 |
| s 4, 7, 10, 14, 15, and 16 in<br>A, B, and C                                                                                  | <ul><li>22427</li></ul>                                                                 | 7                                                                                                                       | 33 💿        | 17310                                           |
| ombine line 17 column A less column B plus co                                                                                 | olumn C                                                                                 |                                                                                                                         | . • 18      | 14004                                           |
| s and Certain Miscellaneous Deductions                                                                                        |                                                                                         |                                                                                                                         |             |                                                 |
| ursed employee expenses: job travel, union duderal Form 2106 if required. See instructions aration fees                       |                                                                                         | <ul><li>19</li><li>20</li></ul>                                                                                         | _           |                                                 |
| List type •                                                                                                                   |                                                                                         | <b>②</b> 21                                                                                                             | 0           |                                                 |
| 19 through line 21                                                                                                            |                                                                                         | <b>②</b> 22                                                                                                             | 0           |                                                 |
| ount from federal Form 1040<br>SR, line 11                                                                                    | 283479                                                                                  |                                                                                                                         |             |                                                 |
| line 23 by 2% (0.02). If less than zero, enter $0$ .                                                                          |                                                                                         | <b>② 24</b> 567                                                                                                         | 70          |                                                 |
| line 24 from line 22. If line 24 is more than line                                                                            | e 22, enter 0                                                                           |                                                                                                                         | . • 25      | 0                                               |
| mized Deductions. Add line 18 and line 25                                                                                     |                                                                                         |                                                                                                                         | . • 26      | 14004                                           |
| justments. See instructions. Specify.                                                                                         |                                                                                         |                                                                                                                         | <b>② 27</b> |                                                 |
| line 26 and line 27                                                                                                           |                                                                                         |                                                                                                                         | . • 28      | 14004                                           |
| ederal AGI (Form 540, line 13) more than the ngle or married/RDP filing separately                                            | -<br>                                                                                   | \$229,908<br>\$344,867                                                                                                  |             |                                                 |
| mplete the Itemized Deductions Worksheet in th                                                                                | ne instructions for Schedule (                                                          | CA (540), line 29                                                                                                       | . • 29      | 14004                                           |
| ngle or married/RDP filing separately. See instru                                                                             | uctions                                                                                 | \$5,202                                                                                                                 |             |                                                 |
|                                                                                                                               |                                                                                         |                                                                                                                         | . • 30      | 14004                                           |
| ngle or<br>arried/F                                                                                                           | married/RDP filing separately. See instr<br>RDP filing jointly, head of household, or q | married/RDP filing separately. See instructionsRDP filing jointly, head of household, or qualifying surviving spouse/RD |             | married/RDP filing separately. See instructions |

Schedule CA

# California Wage, IRA and Pension Adjustments

2022

1600

| Attach to return (after all other FTB forms)                                                                                                                                                             |                 |                                 |                  |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------------------------|------------------|--|--|--|
| Name as Shown on Return B KODALI & V VELLANKI                                                                                                                                                            |                 | Social Security No. 163-63-0354 |                  |  |  |  |
| ine 1 – Wages, Salaries, Tips, Etc.                                                                                                                                                                      |                 |                                 |                  |  |  |  |
|                                                                                                                                                                                                          | (B)<br>Subtract | ions                            | (C)<br>Additions |  |  |  |
| 1 Excess reimbursements from Form 2106 included in wage income                                                                                                                                           |                 |                                 |                  |  |  |  |
| <ul> <li>Active duty military pay</li></ul>                                                                                                                                                              |                 |                                 |                  |  |  |  |
| 4 Income exempted by U.S. tax treaties (unless specifically exempt for state purposes also)                                                                                                              |                 |                                 |                  |  |  |  |
| 5 Exclusion for compensation from exercising a California Qualified Stock Option (CQSO)                                                                                                                  |                 |                                 |                  |  |  |  |
| <ul> <li>Ridesharing fringe benefit differences</li></ul>                                                                                                                                                |                 |                                 | 1600             |  |  |  |
| <ul> <li>Employer-provided adoption benefits income exclusions</li> <li>In-Home Supportive Services (IHSS) supplementary payment</li> <li>Native American income (Form 3504)</li> </ul>                  |                 |                                 |                  |  |  |  |
| <ul> <li>Clergy housing exclusion. This is the amount entered on W-2s</li> <li>a as smallest of amount spent or fair rental value</li> <li>b Enter the amount spent on qual. housing expenses</li> </ul> |                 |                                 |                  |  |  |  |
| <ul><li>3 Excess moving reimbursements</li></ul>                                                                                                                                                         |                 | _                               |                  |  |  |  |
| <ul><li>Employer-provided dependent care assistance exclusion</li><li>Other (itemize):</li></ul>                                                                                                         |                 |                                 |                  |  |  |  |
| b<br>c                                                                                                                                                                                                   |                 |                                 |                  |  |  |  |

## Line 4 - IRA. Pensions, and Annuities

Total adjustments to wages, salaries, tips, etc. Enter here and 

| RA's                                                        | <b>(B)</b><br>Subtractions | <b>(C)</b><br>Additions |
|-------------------------------------------------------------|----------------------------|-------------------------|
| 1 Other (itemize):                                          |                            |                         |
| a                                                           |                            |                         |
| b                                                           |                            |                         |
| C                                                           |                            |                         |
| d                                                           |                            |                         |
| Total adjustments to IRA distributions. Enter here and on   |                            |                         |
| Schedule CA (540/540NR), line 4                             |                            |                         |
|                                                             | (B)                        | (C)                     |
| Pensions and Annuities                                      | Subtractions               | Additions               |
| 1 Form 1099-R, Railroad Retirement Benefits                 |                            |                         |
| Check here to confirm the Tier 2 RRB above is correct       |                            |                         |
| 2 Other (itemize):                                          |                            |                         |
| a                                                           |                            |                         |
| b                                                           |                            |                         |
| <u> </u>                                                    |                            |                         |
| d                                                           |                            |                         |
|                                                             |                            |                         |
| Total adjustments to pensions and annuities. Enter here and |                            |                         |

#### **SCHEDULE A** (Form 1040)

**Itemized Deductions** 

Go to www.irs.gov/ScheduleA for instructions and the latest information. Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040 or 1040-SR Your social security number B KODALI & V VELLANKI 163-63-0354 Caution: Do not include expenses reimbursed or paid by others. Medical and **1** Medical and dental expenses (see instructions) . . . . . . 1 **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 | 2 | **Expenses 3** Multiply line 2 by 7.5% (0.075) . . . . . . . . . . . . . . . . 21261 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. 4 **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If vou elect to include general sales taxes instead of income taxes, 5a 25733 **b** State and local real estate taxes (see instructions) . . . . . . . . 5b 1577 **c** State and local personal property taxes . . . . . . . . . 5c 5d 27310 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10000 6 Other taxes. List type and amount: 6 10000 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your instructions and check this box . . . . . . . . . . . . . . . mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited. See See instructions if limited . . . . . . . . . . . . . . . . . 8a 12427 instructions. b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., 8b c Points not reported to you on Form 1098. See instructions for special 8c d Reserved for future use . . . . . . . . . . . . . . . . . . 8d 8e 12427 9 Investment interest. Attach Form 4952 if required. See instructions . 9 10 12427 Gifts to 11 Gifts by cash or check. If you made any gift of \$250 or more, see Charity 11 Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 **Theft Losses** disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount: Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 Itemized 22427 Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction,