



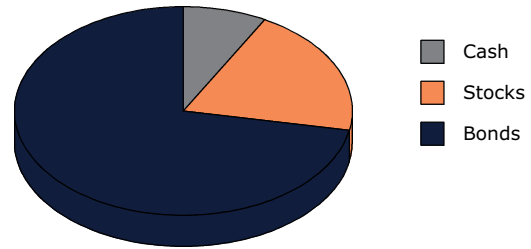
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**Venkata H Goli**  
 3413 Prescher Pt  
 Bloomington IL 61704-6371

## Asset Allocation



### Account Summary at a Glance

|   |                   |
|---|-------------------|
| <b>Beginning Balance</b> (October 01, 2022) | <b>\$6,241.35</b> |
| + Additions this Period                     | \$0.00            |
| - Withdrawals this Period                   | (\$0.00)          |
| + / - Change in Value                       | \$201.15          |
| <b>Ending Balance</b> (December 31, 2022)   | <b>\$6,442.50</b> |

### Update Your Account Information

Now is a great time to confirm your address and contact information for your Bright Start account. A current address is critical to ensuring you receive important account information without delay including Tax Form 1099-Q, which will be mailed in late January 2023 to report any withdrawals from your account in 2022.

Log in at [BrightStart.com](https://BrightStart.com) and select the "Account Profile" link to review your address, phone number and email address and make any necessary changes.

### Account Information

**Account Owner:** Venkata H Goli  
**Beneficiary:** Sriram Sai V Goli

### Contributions

Year-to-Date  
**\$2,650.00**

### Withdrawals

Year-to-Date  
**\$0.00**

### Asset Holdings (December 31, 2022)

|                                     | Total Shares   | Share Price    | Market Value      |
|-------------------------------------|----------------|----------------|-------------------|
| <b>Conservative Age Based 15-16</b> | <b>558.760</b> | <b>\$11.53</b> | <b>\$6,442.50</b> |
|                                     |                |                | <b>\$6,442.50</b> |

### Transactions This Period

#### Conservative Age Based 15-16

| Date              | Description           | Amount            | Share Price    | Shares Transacted | Total Shares   |
|-------------------|-----------------------|-------------------|----------------|-------------------|----------------|
| 10/01/2022        | Beginning Balance     | \$6,241.35        | \$11.17        |                   | 558.760        |
| <b>12/31/2022</b> | <b>Ending Balance</b> | <b>\$6,442.50</b> | <b>\$11.53</b> |                   | <b>558.760</b> |