E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040		artment of the Treasury—Internal Revenue Serv S. Individual Income Tax		turn	202	3	OMB No. 1545-	0074	IRS Use Only	–Do not v	vrite or staple in t	this space.
For the year Ja	c. 31, 2023, or other tax year beginning		, 2023, ending , 20				See separate instructions.					
Your first name	e and m	iddle initial	Last na	ame						Your so	ocial security	number
SARALA	KUMA	RI	SUR	APALLY	ζ					416	81 97	56
If joint return, s	spouse'	s first name and middle initial	Last na	ame						Spouse	's social secu	rity numbe
Home address	(numb	er and street). If you have a P.O. box, see	instruct	tions.				A	pt. no.	Preside	ential Election	Campaigr
		POND DR								1	here if you, or	,
City, town, or p	oost off	ice. If you have a foreign address, also co	mplete:	spaces be	elow.	Sta	ite	ZIP co	ode		if filing jointly this fund. Ch	
FRISCO						T		750		box be	low will not ch	•
Foreign countr	y name			Foreign p	rovince/state/o	coun	ty	Foreig	n postal code	your ta	x or refund.	Spouse
Filing Status	s [Single					X Head of ho	useh	old (HOH)			
Check only		Married filing jointly (even if only o	ne had	income)								
one box.		Married filing separately (MFS)					☐ Qualifying s	surviv	ing spouse	(QSS)		
	lf y	you checked the MFS box, enter the	name	of your s	pouse. If you	ı che	ecked the HOH	or Q	SS box, ente	er the ch	ild's name if	the
	qι	ualifying person is a child but not you	ır depe	ndent:								
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	d, award, or	payr	ment for proper	y or	services); or	(b) sell,		
Assets	excl	nange, or otherwise dispose of a dig	ital ass	et (or a fi	nancial intere	est ir	n a digital asset	? (Se	e instruction	ns.)	☐ Yes	⊠ No
Standard	Son	neone can claim: You as a de	pender	nt 🗌	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or yo	u were a	dual-status a	alien	1					
Age/Blindnes	s You	: Were born before January 2, 1	959	Are b	lind Spo	use	: Was born	befo	ore January 2	2, 1959	☐ Is blind	d
Dependent	nts (see instructions):		(2) Social security			(3) Relationship		(4) Check the box if qua		ifies for (see in	structions)	
If more	(1) F	(1) First name Last name			number		to you		Child tax credit		Credit for other	dependents
than four	VII	RAJ BODDULA		008-06-0041		1	Son		×			ı
dependents, see instruction	ıs ——											1
and check	, —											1
here L												
Income	1a	Total amount from Form(s) W-2, b	,		,							5 , 038.
Attach Form(s)		Household employee wages not re	•		` '							
W-2 here. Also attach Forms	C	Tip income not reported on line 1a (see instructions)						. 10				
W-2G and	d									. 10		
1099-R if tax	e	Taxable dependent care benefits t			-					. 16		
was withheld. If you did not	I	Employer-provided adoption bene			•					. 11		
get a Form	g					•				. 10	^	0.
W-2, see instructions.	h i	Other earned income (see instruct Nontaxable combat pay election (,			•		 I		. 1h	·	
mstructions.	z	Add lines 1a through 1h	300 11131	ii uciioi is)	,	•	11			. 1z	126	5,038.
Attach Sch. B	<u>_</u> 2a		2a		· · · i	Ь Т	axable interest			. 12		,
if required.	2 <i>a</i> 3a	•	3a				axable interest Ordinary dividen	ds .				
	4a		4a				axable amount			. 4k		
Standard	5a	_	5a				axable amount			. 5k		
Deduction for— Single or	6a	_	6a				axable amount			. 6k		
Married filing	C	,	n election method, check here (see instructions)									
separately, \$13,850	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here										
 Married filing jointly or 	8	Additional income from Schedule 1, line 10										
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income							. 9	_	5,038.	
surviving spouse, \$27,700	10	Adjustments to income from Schedule 1, line 26										
 Head of household, 	11	Subtract line 10 from line 9. This is								. 11		5,038.
\$20,800	12	Standard deduction or itemized	-							. 12),800.
 If you checked any box under 	13	Qualified business income deduct		`		,	95-A			. 13		<u>,</u>
Standard Deduction,	14									. 14		,800.
see instructions.	15	Subtract line 1/1 from line 11. If zer				our t	tavabla incom			15		238

Form 1040 (202	3)									Page 2	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			16	17,051.	
Credits	17	Amount from Schedule 2, lin	ie 3						17		
	18	Add lines 16 and 17							18	17,051.	
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812				19	2,000.	
	20	Amount from Schedule 3, lin	ie 8						20		
	21	Add lines 19 and 20							21	2,000.	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	15,051.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21				23	0.	
	24	Add lines 22 and 23. This is	your total tax						24	15,051.	
Payments	25	Federal income tax withheld	from:								
-	а	Form(s) W-2				25a	20	,180.			
	b	Form(s) 1099				25b					
	С	Other forms (see instructions	s)			25c					
	d	Add lines 25a through 25c							25d	20,180.	
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	22 return				26		
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27					
attach Sch. ElC.	28	Additional child tax credit from	m Schedule 8812			28					
	29	American opportunity credit	from Form 8863	8, line 8		29					
	30	Reserved for future use .				30					
	31	Amount from Schedule 3, lin	ne 15			31					
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable	credits		32		
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments					33	20,180.	
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amoun	nt you ov	erpaid		34	5,129.	
	35a	Amount of line 34 you want			is attached, ched	ck here			35a	5,129.	
Direct deposit?	b	Routing number 1 1 1			c Type:	Checkin	g 🗌 🤄	Savings			
See instructions.	d	Account number 5 9 6	0 1 1 6	0 8							
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36					
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g		•					37		
rou owe	38		=	-		38			31		
Third Dorth		Estimated tax penalty (see in									
Third Party Designee		you want to allow another					Yes. Co	mplete	below.	X No	
Doolgiloo	De	Designee's Phone Personal identifit									
		name no. number (PIN)									
Sign		der penalties of perjury, I declare the ief, they are true, correct, and com			, , ,					, ,	
Here	Yo	ur signature	Date Your occupation			If th	If the IRS sent you an Identity				
			Tour occupation				Protection PIN, enter it here				
Joint return?				SOFTWARE ENGINEER			`	(see inst.)			
See instructions. Keep a copy for your records.		Spouse's signature. If a joint return, both must sign.			se Spouse's occupation				f the IRS sent your spouse an dentity Protection PIN, enter it here see inst.)		
	Ph	Phone no. (219) 707-2890 Email address ANILKUMARBODDULA7@GMAIL.COM									
Doid	Pre	eparer's name	Preparer's signat					PTIN	Check if:		
Paid	SYA	M PRIYA RAM SAGAR GUPTA	A RAM SAGAR GUPTA 03/23/2024 PC				P0208	2703	Self-employed		
Preparer	Fin	m's name GLOBAL TAX	XES LLC				<u> </u>	Pho	none no. (678) 965-9522		
Use Only	Fin	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm							i's EIN		

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **47**

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

416-81-9756 SARALA KUMARI SURAPALLY Child Tax Credit and Credit for Other Dependents Part I 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 126,038. Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0. c Enter the amount from line 15 of your Form 4563 2c Add lines 2a through 2c 2d3 3 126,038. 4 Number of qualifying children under age 17 with the required social security number 5 5 2,000. Number of other dependents, including any qualifying children who are not under age 6 Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 8 Add lines 5 and 7 8 2,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 200,000. 10 Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. Is the amount on line 8 more than the amount on line 11? . . . 12 2,000. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 17,051. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 2,000. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27

(also complete Schedule 3, line 11) before completing Part II-A.

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	☐ Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
_	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
2.5	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
Dowl	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit	25	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

SARA	ALA KUMARI SURAPALLY	416-81-975	6				
Preparer tax ident				cation number			
SYA	M PRIYA RAM SAGAR GUPTA	P02082703					
Part	Due Diligence Requirements						
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I-V HOH		
1	Did you complete the return based on information for the applicable tax year provided by the taxpayer				N/A		
	or reasonably obtained by you?		×				
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X				
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of					
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. 	's responses to					
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X				
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If " Yes ,"		×			
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	formation? .					
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the					
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing state the amount(s) of the credit(s)	r, a copy of any or prepare Form provided by the tus or to figure	X				
	List those documents provided by the taxpayer, if any, that you relied on:						
	List those decuments provided by the taxpayer, if any, that you relied on.						
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X				
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	year?	×				
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)						
а	Did you complete the required recertification Form 8862?						
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?			П			

orm 88	367 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			│	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quitition and related expenses for the claimed AOTC?	alified	Yes	No
Part			∟ <u> </u>	VI)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part				
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/o	the retor HOH	urn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	list for a	ıny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	"s eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble worl	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	:h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No
	1	Form 88		11-2023