# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	instructions.
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	curity number
RAJ KUM	AR		DHIM	IAN							689	22	7408
		s first name and middle initial	Last na										security number
PUNAM			DHIM	IAN							949	92	1451
	(numbe	er and street). If you have a P.O. box, see						1	Apt. no.				ection Campaign
11805 DI	JANE	POINT CIR						1	.02		Check h	nere if y	ou, or your
		ce. If you have a foreign address, also co	mplete s	paces belo	DW.	Sta	te	ZIP c			spouse	if filing	jointly, want \$3
LOUISVI	LLE					KY	7	402	4.3		•		nd. Checking a not change
Foreign countr			ı	Foreign pro	ovince/state/				n postal c		your tax		•
-	-											Yo	ou Spouse
Filing Status	s [	Single	-				Head of h	ouseh	old (HOI	<del>-</del>  )			
Check only		Married filing jointly (even if only or	ne had i	ncome)									
one box.		Married filing separately (MFS)					☐ Qualifying	survi	ing spou	use (0	QSS)		
	If y	you checked the MFS box, enter the	name c	of your sp	ouse. If you	ı che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	alifying person is a child but not you	ır deper	ndent:									
Digital	Δt aı	ny time during 2023, did you: (a) rec	eive (as	a reward	award or	navn	ment for prope	rtv or	services	). or (	h) sell		
Assets		nange, or otherwise dispose of a digi										□ Ye	es 🗵 No
Standard		neone can claim: You as a de					a dependent	, .			,		
Deduction		 Spouse itemizes on a separate retur	•		•		•						
A ara /Dlindana								m hafi	ava lanu	am . O	1050		s blind
		: Were born before January 2, 1	939 _	_ Are blin	<u> </u>	ouse		11					(see instructions):
Dependent	S (see instructions):  (1) First name  Last name			ocial security number	'	(3) Relationsh to you	Child tax of					or other dependents	
If more	<u> </u>					0	-		1		Juli	Orodic 10	X
than four dependents,	AAI	RUSH DHIMAN		949-	-92-157	0	Son		l				
see instruction	s —								l	<u> </u>			
and check here [	1 —								l				
-	1a	Total amount from Form(s) W-2, b	ox 1 (se	 	ions)				l		1a		82 <b>,</b> 961.
Income	b	Household employee wages not re	,		,						1b		
Attach Form(s)	c										1c		
W-2 here. Also attach Forms	d	·	come not reported on line 1a (see instructions)						1d				
W-2G and	e	Taxable dependent care benefits f				i ioti u	iotions)				1e		
1099-R if tax was withheld.	f	Employer-provided adoption bene									1f		
If you did not	g g	Wages from Form 8919, line 6 .	,,,,,	11 01111 00	, iii 0 20	•					1g		
get a Form	9 h	Other earned income (see instructi	ions)								1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,					i .					
instructions.	z	Add lines 1a through 1h	500 111511	uotiorio,							1z		82,961.
Attach Sch. B	<u>_</u> 2a	1	2a		· · i	Ь Т	axable interes	 t			2b		
if required.	2a 3a	· —	3a				ordinary divide				3b		
	<u>5a</u> _ 4a		4a				axable amoun				4b		
Standard	-та 5а		<del>та</del> 5а				axable amoun				5b		
Deduction for— Single or	6a	<del>-</del>	6a				axable amoun				6b		
Married filing	C	If you elect to use the lump-sum e	_	method o	heck here					· r	]		
separately, \$13,850	7	Capital gain or (loss). Attach Sche				•	,			. 7	7		
Married filing	8	Additional income from Schedule									8		-18,321.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,									9		64,640.
surviving spouse, \$27,700	10	Adjustments to income from Sche		•							10		
Head of	11	Subtract line 10 from line 9. This is									11		64,640.
household, \$20,800	12	Standard deduction or itemized	•	-							12		27,700.
If you checked any box under	13	Qualified business income deducti									13		
Standard	14						о-A				14		27,700.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer									15		36 940

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	3,991.
Credits	17	Amount from Schedule 2, lir					- 	17	
	18	Add lines 16 and 17						18	3,991.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	500.
	20	Amount from Schedule 3, lir	ne 8					20	200.
	21	Add lines 19 and 20						21	700.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0				22	3,291.
	23	Other taxes, including self-e	employment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	3,291.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				<b>25a</b> 1	3 <b>,</b> 550		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	13,550.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit fro	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31				ndable credits		32	
	33	Add lines 25d, 26, and 32. T						33	13,550.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	10,259.
	35a								10,259.
Direct deposit?	b	Routing number 0 5 3				Checking [	Saving	s	
See instructions.	d	Account number 2 3 7	0 2 2 1	2 9 5 (	5   7   1				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	I. This is the <b>amo</b>	ount you owe					
You Owe		For details on how to pay, g						37	
	38	Estimated tax penalty (see i	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	n with the IRS?	See			
Designee	ins	instructions						e below.	<b>⋉</b> No
		signee's me		Phone Personal					
<u>C:</u>		der penalties of perjury, I declare t	hat I have evamine	no.	accompanying sched		nber (PIN		of my knowledge and
Sign		lief, they are true, correct, and com							
Here	Yο	ur signature		Date	Your occupation		l If	he IRS se	ent vou an Identity
		a. o.g.iata.o			Tour occupation				PIN, enter it here
Joint return?					SOFTWARE E	NGINEER	(Se	ee inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
your records.					HOME MAKER			entity Prot ee inst.)	ection PIN, enter it here
		one no. (917) 361-929	Λ	Email address	RAJDHIMAN20		OM   '	,	
		one no. (917) 361-929 eparer's name	Preparer's signat		VAODUTMAN 20	Date	PTIN		Check if:
Paid					מווסשא שאנואש	01/31/2024		22702	Self-employed
Preparer							(678) 965-9522		
Use Only			XES LLC Y CT E BRU	MSMTCK M	т 08816			m's EIN	`
	ΓII	m addiess ZHU ROUNE	T CI LI DRU	TADAATCI/ IA	2 00010		[	III 9 EIIN	84-3171965

# SCHEDULE 1 (Form 1040)

# Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAJ KUMAR & PUNAM DHIMAN

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Attachment Sequence No. <b>01</b>
Your soc	ial security number
689-22	-7408

Additional Income				
Taxable refunds, credits, or offsets of state and local income taxes			1	
Alimony received			2a	
Date of original divorce or separation agreement (see instructions):				
Business income or (loss). Attach Schedule C				
			4	
			5	-18,321
Farm income or (loss). Attach Schedule F			6	
Unemployment compensation			7	
Other income:				
Net operating loss	8a (		)	
Gambling	8b			
Cancellation of debt	8c			
Foreign earned income exclusion from Form 2555	8d (		)	
Income from Form 8853	8e			
Income from Form 8889	8f			
Alaska Permanent Fund dividends	8g			
Jury duty pay	8h			
	8i			
	8j			
Stock options	8k			
Income from the rental of personal property if you engaged in the rental				
for profit but were not in the business of renting such property	81			
	8m			
,	8n			
	80			
	8p			
	8r			
	8s (		)	
	8t			
Other income. List type and amount:				
	8z			
Total other income. Add lines 8a through 8z			9	
	Alimony received Date of original divorce or separation agreement (see instructions): Business income or (loss). Attach Schedule C Other gains or (losses). Attach Form 4797 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att. Farm income or (loss). Attach Schedule F Unemployment compensation Other income: Net operating loss Gambling Cancellation of debt Foreign earned income exclusion from Form 2555 Income from Form 8853 Income from Form 8889 Alaska Permanent Fund dividends Jury duty pay Prizes and awards Activity not engaged in for profit income Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property Olympic and Paralympic medals and USOC prize money (see instructions) Section 951(a) inclusion (see instructions) Section 951A(a) inclusion (see instructions) Section 461(l) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Scholarship and fellowship grants not reported on Form W-2 Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan Wages earned while incarcerated Other income. List type and amount:	Alimony received Date of original divorce or separation agreement (see instructions): Business income or (loss). Attach Schedule C. Other gains or (losses). Attach Form 4797 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Sched Farm income or (loss). Attach Schedule F. Unemployment compensation Other income: Net operating loss Gambling Cancellation of debt Foreign earned income exclusion from Form 2555 Bd (Income from Form 8853 Income from Form 8853 Alaska Permanent Fund dividends Bg Jury duty pay Prizes and awards Activity not engaged in for profit income Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property Olympic and Paralympic medals and USOC prize money (see instructions) Section 951(a) inclusion (see instructions) Section 951(a) inclusion (see instructions) Section 461(l) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Scholarship and fellowship grants not reported on Form W-2 Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan Wages earned while incarcerated Other income. List type and amount:	Date of original divorce or separation agreement (see instructions):  Business income or (loss). Attach Schedule C Other gains or (losses). Attach Form 4797 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E Farm income or (loss). Attach Schedule F Unemployment compensation Other income:  Net operating loss Gambling Gancellation of debt Foreign earned income exclusion from Form 2555 Bd (Income from Form 8853 Income from Form 8889 Alaska Permanent Fund dividends Jury duty pay Prizes and awards Activity not engaged in for profit income Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property Olympic and Paralympic medals and USOC prize money (see instructions) Section 951(a) inclusion (see instructions) Section 951(a) inclusion (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 951(a) inclusion from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions)	Alimony received Date of original divorce or separation agreement (see instructions): Business income or (loss). Attach Schedule C Other gains or (losses). Attach Form 4797 4 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E Farm income or (loss). Attach Schedule F Other income or (loss). Attach Schedule F Other income:  Net operating loss Gambling Cancellation of debt Foreign earned income exclusion from Form 2555 8d ( ) Income from Form 8853 Income from Form 8859 Alaska Permanent Fund dividends Jury duty pay Prizes and awards Activity not engaged in for profit income Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property Olympic and Paralympic medals and USOC prize money (see instructions) Section 951(a) inclusion (see instructions) Section 951(a) inclusion (see instructions) Section 951(a) inclusion (see instructions) Section 461(i) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fellowship grants not reported on Form W-2 Scholarship and fello

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-base	sis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	a		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	d		
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		.	
f	Contributions to section 501(c)(18)(D) pension plans		.	
g	Contributions by certain chaplains to section 403(b) plans 24g	9		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	h	-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		.	
j	Housing deduction from Form 2555	j _	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	K	.	
Z	Other adjustments. List type and amount:			
05			0-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . En	nter here and on		
	Form 1040, 1040-ŠR, or 1040-NR, line 10		26	

## **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03** 

Your social security number

689-22-7408

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAJ KUMAR & PUNAM DHIMAN

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	t I Nonrefundable Credits		
1	Foreign tax credit. Attach Form 1116 if required	1	
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441	2	
3	Education credits from Form 8863, line 19	3	
4	Retirement savings contributions credit. Attach Form 8880	4	200.
5a	Residential clean energy credit from Form 5695, line 15	5a	
b	Energy efficient home improvement credit from Form 5695, line 32	5b	
6	Other nonrefundable credits:		
а	General business credit. Attach Form 3800		
b	Credit for prior year minimum tax. Attach Form 8801 6b		
С	Adoption credit. Attach Form 8839 6c		
d	Credit for the elderly or disabled. Attach Schedule R 6d		
е	Reserved for future use		
f	Clean vehicle credit. Attach Form 8936 6f		
g	Mortgage interest credit. Attach Form 8396 6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h		
i	Qualified electric vehicle credit. Attach Form 8834 6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j		
k	Credit to holders of tax credit bonds. Attach Form 8912 6k		
I	Amount on Form 8978, line 14. See instructions 6I		
m	Credit for previously owned clean vehicles. Attach Form 8936 . 6m		
Z	Other nonrefundable credits. List type and amount:		
	6z		
7	Total other nonrefundable credits. Add lines 6a through 6z	7	 
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20	8	200.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

## **SCHEDULE E** (Form 1040)

## **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

RAJ	KUMAR & PUNAM DHIMAN							689-	-22-7408	
Part	Note: If you are in the business of renting rental income or loss from Form 4835 on	personal propert page 2, line 40.	ty, use	Schedule	<b>C</b> . See	instru	ctions. If you a	re an ir	ndividual, rep	oort farm
A I	Did you make any payments in 2023 that wo	uld require you	to file	Form(s) 1	099? S	ee ins	structions .		🗌 Ye	es 🛛 No
В	f "Yes," did you or will you file required For	m(s) 1099? .							🗌 Ye	es 🗌 No
1a	Physical address of each property (street	, city, state, ZIF	code	e)						
Α	223/23 GAUSHALA BAZAR THANE	SAR KURUKS	HETF	RA HARY	ANA :	IN 1	36118			
В										
С										
1b	(from list below) above, report the	For each rental real estate property I above, report the number of fair rent			Fair Rental Days			Pers	QJV	
Α	g personal use days				Α		365		0	
В	if you meet the requalified joint ven				В					
С			0110110	,.	С					
1	of Property: Single Family Residence 3 Vacation/S Multi-Family Residence 4 Commercia	hort-Term Rent al	tal	5 Land 6 Roya		-	Self-Rental Other (descri			
					_		Propertie	es:		
Incon					Α	0.4	В			С
3	Rents received		3		-/	01.				
4	Royalties received		4							
Exper 5			5							
6	Advertising		6							
7		7		2,5	1 /1					
8	Cleaning and maintenance				۷, ۶	14.				
9	Insurance		8							
10	Legal and other professional fees		10							
11	Management fees		11		2,3	62				
12	Mortgage interest paid to banks, etc. (see		12		2,5	02.				
13	Other interest	,	13							
14	Repairs		14		3.8	57.				
15	Supplies		15		3,5					
16	Taxes		16							
17	Utilities		17		3,6	25.				
18	Depreciation expense or depletion		18		3,1	40.				
19	Other (list)		19							
20	Total expenses. Add lines 5 through 19 .		20		19,0	22.				
21	Subtract line 20 from line 3 (rents) and/or result is a (loss), see instructions to find o file <b>Form 6198</b>	ut if you must	21	-	-18,3	21.				
22	Deductible rental real estate loss after lim on Form 8582 (see instructions)	, , ,	22		18 <b>,</b> 32		(		)(	)
23a	Total of all amounts reported on line 3 for	all rental prope	rties			23a		701		
b	Total of all amounts reported on line 4 for	all royalty prope	erties			23b				
С	Total of all amounts reported on line 12 fo					23c				
d	Total of all amounts reported on line 18 fo					23d		,140		
е	Total of all amounts reported on line 20 fo					23e	19	,022		
24	<b>Income.</b> Add positive amounts shown on			•				. 2		
25	Losses. Add royalty losses from line 21 and							_	5 (	18 <b>,</b> 321.)
26	Total rental real estate and royalty inco									
	here. If Parts II, III, and IV, and line 40 on Schedule 1 (Form 1040), line 5. Otherwise							n . <b>2</b> 0	6	-18 <b>,</b> 321.

# **SCHEDULE 8812** (Form 1040)

# **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. **47** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Your social security number

RAJ		589-22-	7408
Pa	rt I Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	64,640.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	64,640.
4	Number of qualifying children under age 17 with the required social security number  4	0	
5	Multiply line 4 by \$2,000	. 5	
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	1	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. reside	nt	
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500		500.
8	Add lines 5 and 7	. 8	500.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses— $$200,000$ $\int$	. 9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.
11	Multiply line 10 by 5% (0.05)		0.
12	Is the amount on line 8 more than the amount on line 11?		500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax cred	iit.	
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
12	▼ Yes. Subtract line 11 from line 8. Enter the result.  Enter the amount from Credit Limit Worksheet A	12	2 701
13 14	Enter the amount from Credit Limit Worksheet A  Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents		3,791.
14	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.	. 14	500.
		1 .1.21.1.4	
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR	. through l	iine 27
	(also complete Schedule 3, line 11) before completing Part II-A.		

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27 .	
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, <b>stop here</b> ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.	( )	
	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	S Of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
25 26	Enter the <b>larger</b> of line 20 or line 25	26	
20	Next, enter the smaller of line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
41	This is your additional clind tax credit. Enter this amount on Porni 1040, 1040-500, or 1040-700, fille 20.	41	

# **Credit for Qualified Retirement Savings Contributions**

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8880 for the latest information. OMB No. 1545-0074 Attachment Sequence No. 54

Name(s) shown on return

Your social security number

689-22-7408

RAJ KUMAR & PUNAM DHIMAN

You cannot take this credit if either of the following applies.

- The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a student (see instructions).

	•		,	( )	,				
							(a) You	J	(b) Your spous
1			ontributions, and ABI 023. <b>Do not</b> include ro			1			
2			a) or other qualified er						
	contributions,	and 501(c)(18)	)(D) plan contributions for 2023 (see instructions)   2   6,5						
3	Add lines 1 an	d2				3	6,5	546.	
4			ed after 2020 and		,				
			return (see instruction						
	both spouses	' amounts in <b>b</b> e	<b>oth</b> columns. See insti	ructions for an excep	otion	4			
5			zero or less, enter -0-			5	6,5	546.	
6		•	naller of line 5 or \$2,00			6		000.	
7			f zero, <b>stop</b> ; you can't		1	1		7	2,000
8			1040, 1040-SR, or 10		8		64,640.		
9	Enter the appl	icable decimal	amount from the table	e below.					
	If line	If line 8 is— And your filing status is—							
		But not	Married	Head of	Single, Marr	ied filii	ng		
	Over—	over—	filing jointly	household	separate	,			
			Enter on		Qualifying survi		oouse		
		\$21,750	0.5	0.5	0.5				
	\$21,750	\$23,750	0.5	0.5	0.2				ļ
	\$23,750	\$32,625	0.5	0.5	0.1			9	x .1
	\$32,625	\$35,625	0.5	0.2	0.1				
	\$35,625	\$36,500	0.5	0.1	0.1				
	\$36,500	\$43,500	0.5	0.1	0.0				
	\$43,500	\$47,500	0.2	0.1	0.0				
	\$47,500	\$54,750	0.1	0.1	0.0				
	\$54,750	\$73,000	0.1	0.0	0.0				
	\$73,000		0.0	0.0	0.0				
			If line 9 is zero, <b>stop</b> ; y						
10	Multiply line 7	•						10	200
11			ity. Enter the amount f					11	3,991
12			nent savings contribu						
	and on Sched	ule 3 (Form 10	40), line 4					12	200

<sup>\*</sup> See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

RAJ	KUMAR & PUNAM DHIMAN	689-22-740	8		
Prepare	r's name	Preparer tax identifica	ation numb	oer	
SYAI	1 PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	Due Diligence Requirements				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided I or reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own			
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.		X		
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	·			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If "No," go to question 5.)	tent? (If "Yes,"		X	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent int	ormation?			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	ment, you must ', a copy of any o prepare Form provided by the			
	the amount(s) of the credit(s)	-	×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	year?	×		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	a complete and			

orm 8	867 (Rev. 11-2023)			Page 2			
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)				
9a		Yes	No	N/A			
claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)  b Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  c Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (liebreaker rules)?  Part III Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, Act or ODC, go to Part IV.)  10 Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  11 Did you explain to the taxpayer that he/she may not claim the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8327 or similar statement to the return?  12 Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8327 or similar statement to the return?  13 Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualified yes and provided more than half of the cost of keeping up a home for the year for a qualifying person?  14 Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the cost of keeping up a home for the year for a qualifying person?  15 Part VI De Diligence Questions for Claiming HOH (if the return does not claim HOH filing status, go to Part VI Eligibility Certification  16 You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing on the return of the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses on the ret in y							
D							
С	11						
	more than one person (tiebreaker rules)?						
Part		claim C	CTC, A	CTC,			
10			No	N/A			
11	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's	X					
12	F 3.						
	statement to the return?						
Part			Part \	/.)			
Part III Due Diligence Questions for Returns Claiming EIC (if the return does not claim EIC, go to Part III.)  9a Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying orthiden claimed, or is eligible to claim the EIC and does not have a qualifying child (if the taxpayer is claiming the EIC and does not have a qualifying child (if the taxpayer is claiming the EIC and does not have a qualifying child (if the taxpayer is claiming the EIC and does not have a qualifying child (if the control of the child the entire year)  • Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (liabreaker rules)?  • Part IIII Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (if the return does not claim CTC, ACT or CDC, go to Part IV.)  10 Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  11 Did you explain to the taxpayer that he/she may not claim the CTC/ACTC (if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?  12 Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents for parents who live apart), including any requirement to attach a Form 8332 or similar is a statement to the return?  Part IV Due Diligence Questions for Returns Claiming AOTC (if the return does not claim AOTC, go to Part V.)  13 Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualified Ves in a part of the control of th		No					
Part			Part	VI.)			
14		x year	Yes	No			
Part	VI Eligibility Certification						
Part I  9a  b  c  Part I  10  11  12  Part I  13  Part I  Part I	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status			
	in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit	nses on s) and/c	the refor HOH	turn or filing			
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	list for a	ny app	licable			
	C. Submit Form 8867 in the manner required; and						
Part II Due Dilig 9a Have you deter claimed, or is e and does not it b Did you ask the has supported to Did you explain more than one Part III Due Dilig or ODC, it it is a citizen, national a citizen, national the taxpayer for custodial paren a citizen de custodial paren is a citizen and paren is a citizen, national in the taxpayer for custodial paren is a citizen and paren is a citizen, national in the taxpayer for custodial paren is a citizen and paren is a citizen, national in the taxpayer for custodial paren is a citizen, nation		67 instru	uctions	under			
	1. A copy of this Form 8867.						
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.						
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the			
		ble worl	ksheet(	s) was			
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	payer's ınt(s) of	respon the cre	ses, to edit(s).			
	Due Diligence Questions for Returns Claiming EIC (if the return does not claim EIC, go to all have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (if the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)  b Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  c Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?  Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (if the return does not clor ODC, go to Part IV.)  d Have you determined that each qualifying person for the CTC/ACTC/CDC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?  2 bid you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?  2 Did you explain to the taxpayer the rules about claiming AOTC (if the return does not claim AOTC, and the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qual tuition and related expenses for the claimed AOTC?  Due Diligence Questions for Claiming HOH (if the return does not claim HOH filling status. How the such as a form to return of the taxpayer identified above if you:  A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respon in your notes, review adequate information to determine if the taxpayer i						
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t. and	Yes	No			





# KENTUCKY INDIVIDUAL INCOME TAX RETURN Residents Only

2023

Commonwealth of Kentucky Department of Revenue					R	esidents On	ly				
Check if deceased:	se 🔲 Taxpayer	For calen	dar year or othe	r taxabl	e year b	eginning		, aı	nd ending _		
A. Spouse's Social Secur	rity Number	<b>B.</b> Your Social Security N	lumber				<b>/</b>	S IN			
949-92-1451		689-22-7408					嫐	188			
Name—Last, First, Middle Initial (	Joint or combined ret	turn, give both names and initials.)			BREA	tatabatat			Q.		
DHIMAN RAJ KUMA	R DHIMAN	PUNAM		IIII FOY	uVe <b>t</b> /NYv	JAMPHAMI KASIMASIAN	KIN WK	NOT HERE	Ustralia de Conta	ROW, DRIAN BO ALEMA I	·· <b>■</b>
Mailing Address (Number and Str	eet including Apartme	ent Number or P.O. Box)									
11805 DUANE POIN	T CIR	102									
City, Town or Post Office		State	ZIP Code								
LOUISVILLE		KY 4024	3								
FILING STATUS (see instru	uctions)		Check if ap	-		POLITICAL PA					
1 Single 2 Married, filing	separately on t	his combined	Copy of	1040X	nclose ′, if	Designating \$	2 will		ange your r <b>Spouse</b>	efund or tax de	
return. (If bot	h had income.)		applicab	le.)		Democratic			1) 🔲	(4)	
3 X Married, filing	-	ns. Enter spouse's				Republican No Designa			2) 🔲 3) 🗷	(5) (6) <b>&gt;</b>	]
	•	e and full name here.				No Designa	lion	(•	" <u>(</u>	(0)	<u> </u>
				1	Α			1	В.		
					Filing	Spouse (Use if Status 2 is checke	ed.)		l	Yourself (or Joint)	
		or 1040-SR, line 11. (If total ss, you may qualify for the									
		ions.)		5			00	5		64,640.	00
6 Additions from Schedu	le M, line 6			6			00	6			00
7 Add lines 5 and 6				7			00	7		64,640.	00
8 Subtractions from Sche	edule M, line 17			8			00	8			00
9 Subtract line 8 from line	e 7. This is your	Kentucky Adjusted Gross	Income	9			00	9		64,640.	00
10 Itemizers: Enter itemiz	zed deductions t	from Kentucky Schedule A.									
Nonitemizers: Enter \$	<b>2,980</b> in Colum	ns A and/or B		10			00	10		2,980.	00
11 Subtract line 10 from lin	ne 9. This is you	ur <b>Taxable Income</b>		11			00	11		61,660.	00
12 Tax Computation: Mul	tiply line 11 by 4.	5% (.045) or amount from Sche	edule J 🔲	12			00	12		2,775.	00
13 Enter tax from Form 49	972-K 🔲 ; Sch	nedule RC-R 🔲 ;									
Schedule DS-R : A	ngel Investor R	ecapture 🔲		13			00	13			00
14 Add lines 12 and 13 an	nd enter total he	re		14			00	14		2,775.	00
15 Enter amounts from So	chedule ITC, Se	ction A, lines 25E and 25F		15			00	15			00
16 Subtract line 15 from line	ne 14. If line 15	is larger than line 14, enter z	zero	16			00	16		2 <b>,</b> 775.	00
17 Enter personal tax credit	amounts from S	chedule ITC, Section B		17			00	17			00



00

18 Subtract line 17 from line 16. If line 17 is larger than line 16, enter zero......

19 Add tax amount(s) in Columns A and B, line 18 and enter here, continue to page 2 ......

00

18 19



FORM 740 (2023)

Page 2 of 3

20	Check the box that represents your total family size (see instructions before completing lines 20 and 21)	20	1 🔲	2 🔲	3 🗵	4 🔲
21	Multiply line 19 by <b>Family Size Tax Credit</b> decimal amount <u>0</u> . <u>00</u> ( <u>0</u> %) from Schedule ITC	21			0.	00
22	Subtract line 21 from line 19	22		2,	775.	00
23	Enter the Education Tuition Tax Credit from Form 8863-K, line 17	23				00
24	Enter Child and Dependent Care Credit from federal Form 2441, line 11 > x 20% (.20)	24				00
25	RESERVED	25				00
26	Income Tax Liability. Subtract lines 23 through 25 from line 22. If zero or less, enter zero	26		2,	775.	00
27	Enter KENTUCKY USE TAX due on Internet, mail order, or other out-of-state purchases (see instructions)	27				00
28	Add lines 26 and 27. This is your <b>TOTAL TAX LIABILITY</b>	28		2,	775.	00
29	For amended return; overpayment, if any, shown on original return	29				00
30	Add lines 28 and 29, enter here	30		2,	775.	00
31						
	Schedule KW-2					
	b Enter 2023 Kentucky estimated tax/extension payments					
	c Enter 2023 refundable certified rehabilitation credit					
	d Enter 2023 refundable entertainment incentive tax credit					
	e Enter 2023 refundable development area tax credit					
	f Enter 2023 refundable decontamination tax credit					
	g Enter 2023 refundable pass-through entity tax credit from Form PTET-CR, line 9					
	h For amended return; enter amount paid with original return plus additional payment(s) made after it was filed					
32	Add lines 31(a) through 31(h)	32		3,	597.	00
33	If line 30 is larger than line 32, subtract line 32 from line 30, enter ADDITIONAL TAX DUE	33				00
34	a Estimated tax penalty Check if Form 2210-K attached					
	b Interest					
	c Late payment penalty					
	d Late filing penalty					
35	Add lines 34(a) through 34(d). Enter here	35				00
36	If the total of lines 30 and 35 is more than line 32, subtract line 32 from the total of lines 30 and 35.					
	This is the AMOUNT YOU OWE, continue to page 3	36				00
37	If line 32 is more than line 30, subtract lines 30 and 35 from line 32. This is the <b>AMOUNT YOU OVERPAID</b> ,					
	continue to page 3	37			822.	00
	•					

1555 REV 01/21/24 PRO



FORM 740 (2023)

Page 3 of 3

38	FU	ND CONTRIBUTIONS; see instructions.						
	а	Nature and Wildlife Fund	38a		00			
	b	Child Victims' Trust Fund	38b		00			
	С	Veterans' Program Trust Fund	38c		00			
	d	Breast Cancer Research/Education Trust Fund	38d		00			
	е	Farms to Food Banks Trust Fund	38e		00			
	f	Local History Trust Fund	38f		00			
	g	Special Olympics Kentucky	38g		00			
	h	Pediatric Cancer Research Trust Fund	38h		00			
	i	Rape Crisis Center Trust Fund	38i		00			
	j	Court Appointed Special AdvocateTrust Fund	38j		00			
	k	YMCA Youth Association Fund	38k		00			
39	Ad	d lines 38(a) through 38(k)				39		00
40	Am	ount of line 37 to be CREDITED TO YOUR 2024 ESTIMATED TAX		CREDIT FORWAI	RD	40		00
	(Cı	redit forwards not available for amended returns)						
41	Sul	otract lines 39 and 40 from line 37. Amount to be <b>REFUNDED TO YOU</b>		REFUN	ID	41	822.	00

I, the undersigned, declare under penalties of perjury that I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I also understand and agree that our election to file a combined return under the provisions of Regulation 103 KAR 17:020 will result in refunds being made payable to us jointly and in each of us being jointly and severally liable for all taxes accruing under this return.

	3						
	Signature of Taxpayer	Driver's License/State Issued ID No.		Date		Telephone Number (daytime)	
Sign		D19-223-693				(917)361-9290	
Here	Signature of Spouse	Driver's License/State Issued ID No.		Date			
Paid	Signature of Preparer SYAM PRIYA RAM SAGAR GUPTA TALLAM				Date 01/31/2024		
Paid Preparer Use	Name of Preparer or Firm GLOBAL TAXES LLC		ID Number P02082703				
USC	Email Telephone No.				May the DOR discuss this return with this preparer?		
	syam@gtaxfile.com	(678)965-9522			☐ Yes	<b>⊠</b> No	
Enclose	Include a complete copy of federal Form 1040, it received farm, business, or rental income or loss required, check here.	•	Refu or No Payr		0 8 2 7 0 3  DOR discuss this return with this preparer?		
Payment	Check Payable: <b>Kentucky State Treasurer</b> E-Pay Options: <b>www.revenue.ky.gov</b> Include: Your Social Security number and "K	Y Income Tax—2023"	With Payment		Kentucky Department of Revenue Frankfort, KY 40619-0008		

1555 REV 01/21/24 PRO





# KENTUCKY INDIVIDUAL TAX CREDIT SCHEDULE

Enclose with Form 740 or 740-NP

2023

Enter name(s) as shown on tax return.

DHIMAN, RAJ KUMAR & PUNAM

Your Social Security Number

689-22-7408

# SECTION A—BUSINESS INCENTIVES AND OTHER TAX CREDITS

Α	B Preapproval Required	C Credit Name	D Required Attachment	E		F Yourself	
1	No	Nonrefundable Limited Liability Entity	Kentucky Limited Liability Entity Tax Credit Worksheet C/Schedule K-1	Spouse	00	Toursen	00
2	Yes	Kentucky Small Business	Schedule K-1		00		00
3	Yes	Kentucky Selling Farmers	Schedule K-1		00		00
4	Yes	Skills Training Investment	Schedule K-1		00		00
5	Yes	Certified Rehabilitation	Certification Copies		00		00
6	No	Tax Paid to Another State	Copy(ies) of Other State(s) return or Worksheet A		00		00
7	No	Unemployment	Schedule UTC		00		00
8	Yes	Recycling/Composting Equipment	Schedule RC		00		00
9	Yes	Kentucky Investment Fund	KEDFA notification		00		00
10	No	Qualified Research Facility	Schedule QR		00		00
11	No	GED Incentive	Form DAEL-31		00		00
12	Yes	Voluntary Environmental Remediation	Schedule VERB		00		00
13	Yes	Biodiesel	Schedule BIO		00		00
14	Yes	Clean Coal Incentive	Schedule CCI		00		00
15	Yes	Ethanol	Schedule ETH		00		00
16	Yes	Cellulosic Ethanol	Schedule CELL		00		00
17	No	Railroad Maintenance & Improvement	Schedule RR-I		00		00
18	Yes	Endow Kentucky	Schedule ENDOW		00		00
19	Yes	New Markets Development Program	Form 8874(K)-A		00		00
20	No	Distilled Spirits	Schedule DS		00		00
21	Yes	Angel Investor	Certification Letter		00		00
22		RESERVED			00		00
23	No	Inventory	Schedule INV		00		00
24	Yes	Renewable Chemical Production	Schedule CHEM		00		00
25	page 1, lir	ther Tax Credits (add lines 1 through 24). Ent ne 15, Columns A and B, or enter combined to 740-NP, page 1, line 15	otals of Columns E and F		00		00

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07/13/1979

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02/26/1985

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## SECTION B—PERSONAL TAX CREDITS

1 If you were 65 on or before 12/31/2023, enter 40.........

Enter your date of birth (MM/DD/YYYY)

### Taxpayer

### **Spouse**

Enter your date of birth (MM/DD/YYYY)

5 If you were 65 on or before 12/31/2023, enter 40......

Complete only if filing joint or married, filing separately on a combined return

2	If you were legally blind on 12/31/2023, enter 40	2		6	If you were legally blind on 12/31/2023, enter	er 40	6	
3	If you were a member of the Kentucky National			7	If you were a member of the Kentucky Natio	nal		
	Guard on 12/31/2023, enter 20	3			Guard on 12/31/2023, enter 20		7	
4	Allowable Taxpayer Credit—Add lines 1 through 3	4		8	Allowable Spouse Credit—Add lines 5 throu	gh 7	8	
As	signment of Personal Tax Credits							
9	For filing status Single or Married, filing separate ret	t from line 4 here and in Column B						
	of Form 740, line 17 or Form 740-NP, line 17 (Not to exceed 100)							
10	For filing status Married, filing separately on this cor	mbir	<b>ned return</b> , ent	ter th	ne amount from line 4			
	here and in column B of Form 740, line 17 (Not to excee	d 10	0)			10		
11	For filing status Married, filing separately on this cor	mbir	<b>ned return</b> , ent	ter th	ne amount from line 8			
	here and in column A of Form 740, line 17. (Not to exceed 100)							
12	For filing status Married, filing jointly, add line 4 and I	ine 8	3 and enter her	re ar	nd in Column B of Form 740,			
	line 17 or Form 740-NP, line 17. (Not to exceed 200)							

## SECTION C—FAMILY SIZE TAX CREDIT

Enter dependents qualifying for family size credit. See instructions to determine family size and your qualifying dependents. Your family size will be used to determine your family size tax credit percentage.

First and Last Name	Dependent's Social Security number	Dependent's relationship to you	Check if qualifying child for family size tax credit
AARUSH DHIMAN	949-92-1578	Son	×

Use this **Family Size Tax Credit Table** to determine the percentage of family size credit. You will need to know your family size and your modified gross income (a worksheet is located within the instructions). You will enter the percentage for the family size tax credit on Form 740 or 740-NP, line 21.

Family Size	One			Two	Т	hree	Four	or More	Credit	
If MGI	is over	is not over	Percentage is							
<b>C</b>	\$	\$ 14,580	\$	\$19,720	\$	\$24,860	\$	\$30,000	100	
	14,580	15,163	19,720	20,509	24,860	25,854	30,000	31,200	90	
02	15,163	15,746	20,509	21,298	25,854	26,849	31,200	32,400	80	
2	15,746	16,330	21,298	22,086	26,849	27,843	32,400	33,600	70	
_	16,330	16,913	22,086	22,875	27,843	28,838	33,600	34,800	60	
Ø	16,913	17,496	22,875	23,664	28,838	29,832	34,800	36,000	50	
O	17,496	18,079	23,664	24,453	29,832	30,826	36,000	37,200	40	
<b>&gt;</b>	18,079	18,517	24,453	25,044	30,826	31,572	37,200	38,100	30	
×	18,517	18,954	25,044	25,636	31,572	32,318	38,100	39,000	20	
, C	18,954	19,391	25,636	26,228	32,318	33,064	39,000	39,900	10	
	19,391		26,228		33,064		39,900		0	

Multiply tax from Form 740 or 740-NP, line 19, by the applicable family size tax credit percentage and enter on Form 740 or 740-NP line 21. This is your **Family Size Tax Credit**.







# KENTUCKY INCOME TAX WITHHELD

➤ Enclose with Form 740, 740-NP or 740-NP-R

2023

Complete this Schedule KW-2 to determine the total Kentucky income tax withholding to be entered on Kentucky Form 740, 740-NP, or 740-NP-R. This schedule must be fully completed in order to receive proper credit for Kentucky income tax withheld. Include multiple Schedule KW-2(s) as needed to report all Kentucky income tax withholdings. Do not send in your W-2, 1099, or W2-G forms; keep them with your tax records.

NAME(S) AS SHOWN ON THE TAX RETURN

SPOUSE'S SOCIAL SECURITY NUMBER

YOUR SOCIAL SECURITY NUMBER

DHIMAN, RAJ KUMAR & PUNAM	949-92-1451	689-22-7408

Part I—Form W-2 Enter all W-2s with Kentucky income tax withheld (round to the nearest whole dollar). Do not include other state withholding or local income tax.

	A  Employee's Social Security Number	B Employer's Identification Number (EIN)	C State	D Employer's State I.D. Number	E KY State Wages (Box 16 of	F KY Income Tax Withheld (Box 17 of
				(Box 15 of Form W-2)	Form W-2)	Form W-2)
1	689-22-7408	77-0205035	KY	187982	82,961.00	3,597.00
2					00	00
3					00	00
4					00	00
5					00	00
6					00	00
7					00	00
8					00	00
9					00	00
10					00	00
11	TOTAL FROM ALL W-2s				82,961.00	3,597.00

Part II-Form 1099 and W-2G Enter all 1099s and W-2Gs with Kentucky income tax withheld (round to the nearest whole dollar).

	A Recipient's Social Security Number	B C D Payer's Identification Number (EIN) State I.D. Number		E KY Income Amount	F KY Income Tax Withheld		
12					00	(	00
13					00		00
14					00	(	00
15					00		00
16					00		00
17	TOTAL FROM ALL 1099s AND W2-Gs				00		00

Part III—Totals Enter total Kentucky income tax withheld (round to the nearest whole dollar) from line 18, Column F on your Kentucky income tax return (Form 740 and 740-NP, line 31(a) or 740-NP-R, line 1).		Total Kentucky Income Tax Withheld		
8	Enter combined totals from Column F, lines 11 and 17.		3 <b>,</b> 597.	00

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