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SRI KANTH SANAGAPALLI  
5604 BELLISSIMA WAY  
ROUND ROCK TX 78665



**1099 Consolidated Tax Statement  
Tax Year 2023 - ORIGINAL**

**Date Issued**  
February 05, 2024

**Account Number**  
120 888388 209

**Account Mailing Address**

**Account Owner**  
SRI KANTH SANAGAPALLI  
5604 BELLI SSI MA WAY  
ROUND ROCK TX 78665

**Legal Name and Address Reported  
to IRS and State Taxing Authorities**

SRI KANTH SANAGAPALLI  
5604 BELLI SSI MA WAY  
ROUND ROCK TX 78665

**Customer Service: 866-324-6088**

**What's included in this packet:**

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This E\*TRADE from Morgan Stanley 1099 Consolidated Tax Statement for 2023 provides your official tax information for use when preparing your tax return. It is important to note that the income information that was reported on your December account statement will not have included certain adjustments occurring after year-end that are reflected on your 1099 and that are necessary for tax reporting purposes. It is further important to note that if your E\*TRADE account was transferred to Morgan Stanley Smith Barney LLC in 2023 you may receive a separate 1099 consolidated tax statement from E\*TRADE that covers activity in your account prior to the transfer, which is not included in this 1099 Consolidated Tax Statement. You and your tax advisor should consider and review both consolidated tax statements when preparing your 2023 income tax return. Please note there may be a slight timing difference in the availability of the two forms. For more information on what to expect, visit [etrade.com/taxyear2023](http://etrade.com/taxyear2023).

The following tax documents are not included in this statement and are sent individually in separate mailings, if required: Forms 1099-Q, 1042-S, 2439, 5498, 5498-ESA, REMIC Information Statement, Schedule K-1 and Puerto Rico Forms 480.6A, 480.6B, 480.6C and 480.6D.

E\*TRADE from Morgan Stanley is pleased to provide you with the ability to download your tax information into the following individual tax preparation software applications: **TurboTax®** and **H&R Block Tax Software®**. To view gains and losses, simply go to the Gains & Losses page on [etrade.com](http://etrade.com) where you can find historical information for the current year and prior two years.

TurboTax® is a registered trademark of Intuit, Inc. H&R Block Tax Software® is a registered trademark of H&R Block, Inc.



**\*\*\* WARNING - CORRECTED TAX FORMS POSSIBLE \*\*\***

The Forms 1099 included in your E\*TRADE from Morgan Stanley Consolidated Tax Statement were prepared based upon information provided by the issuer of each security. The issuer may change the tax status of a distribution reported to you subsequent to the issuance of this 1099 Consolidated Tax Statement. In that case, we are required to send you one or more corrections.



**1099 Consolidated Tax Statement**  
**Tax Year 2023 Copy B For Recipient**

Morgan Stanley Capital Management, LLC  
Morgan Stanley Smith Barney, LLC  
1 New York Plaza  
7th Floor  
New York, NY 10004  
Identification Number: 11-3658445  
Taxpayer ID Number: XXX-XX-8660  
Account Number: 120 888388 209

Name Reported to the IRS: SRI KANTH SANAGAPALLI  
5604 BELLISSIMA WAY  
ROUND ROCK TX 78665

**Customer Service: 866-324-6088**

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<b>IRS 2023 FORM 1099-DIV - DIVIDENDS AND DISTRIBUTIONS</b>	
<b>BOX OMB NO. 1545-0110</b>	
1a. TOTAL ORDINARY DIVIDENDS	\$0.00
1b. QUALIFIED DIVIDENDS	\$0.00
2a. TOTAL CAPITAL GAIN DISTRIBUTIONS	\$0.00
2b. UNRECAP. SEC. 1250 GAIN	\$0.00
2d. COLLECTIBLES (28%) GAIN	\$0.00
2e. SECTION 897 ORDINARY DIVIDENDS	\$0.00
2f. SECTION 897 CAPITAL GAIN	\$0.00
3. NON-DIVIDEND DISTRIBUTIONS	\$0.00
<b>4. FEDERAL INCOME TAX WITHHELD</b>	<b>\$0.00</b>
5. SECTION 199A DIVIDENDS	\$0.00
6. INVESTMENT EXPENSES	\$0.00
7. FOREIGN TAX PAID	\$0.00
9. CASH LIQUIDATION DISTRIBUTIONS	\$0.00
10. NON-CASH LIQUIDATION DISTRIBUTIONS	\$0.00
12. EXEMPT-INTEREST DIVIDENDS	\$0.00
13. SPECIFIED PRIVATE ACTIVITY BOND INTEREST DIVIDENDS	\$0.00
<b>IRS 2023 FORM 1099-INT - INTEREST INCOME</b>	
<b>BOX OMB NO. 1545-0112</b>	
1. INTEREST INCOME	\$0.00
2. EARLY WITHDRAWAL PENALTY	\$0.00
3. INTEREST ON U.S. SAVINGS BONDS AND TREAS. OBLIGATIONS	\$0.00
<b>4. FEDERAL INCOME TAX WITHHELD</b>	<b>\$0.00</b>
5. INVESTMENT EXPENSES	\$0.00
6. FOREIGN TAX PAID	\$0.00
8. TAX-EXEMPT INTEREST	\$0.00
9. SPECIFIED PRIVATE ACTIVITY BOND INTEREST	\$0.00
10. MARKET DISCOUNT	\$0.00
11. BOND PREMIUM	\$0.00
12. BOND PREMIUM ON TREASURY OBLIGATIONS	\$0.00
13. BOND PREMIUM ON TAX-EXEMPT BOND	\$0.00
14. TAX-EXEMPT AND TAX CREDIT BOND CUSIP NO.	

<b>IRS 2023 FORM 1099-MISC - MISCELLANEOUS INFORMATION</b>	
<b>BOX OMB NO. 1545-0115</b>	
1. RENTS	\$0.00
2. ROYALTIES	\$0.00
3. OTHER INCOME	\$0.00
<b>4. FEDERAL INCOME TAX WITHHELD</b>	<b>\$0.00</b>
8. SUBSTITUTE PAYMENTS IN LIEU OF DIVIDENDS OR INTEREST	\$0.00
<b>IRS 2023 FORM 1099-OID - ORIGINAL ISSUE DISCOUNT</b>	
<b>BOX OMB NO. 1545-0117</b>	
1. ORIGINAL ISSUE DISCOUNT FOR 2023	\$0.00*
2. OTHER PERIODIC INTEREST	\$0.00
<b>4. FEDERAL INCOME TAX WITHHELD</b>	<b>\$0.00</b>
5. MARKET DISCOUNT	\$0.00
6. ACQUISITION PREMIUM	\$0.00
8. OID ON U.S. TREASURY OBLIGATIONS	\$0.00*
9. INVESTMENT EXPENSES	\$0.00
10. BOND PREMIUM	\$0.00
11. TAX-EXEMPT OID	\$0.00
*This may not be the correct figure to report on your income tax return. See instructions on the back.	
<b>IRS 2023 FORM 1099-B - PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS</b>	
<b>BOX OMB NO. 1545-0715</b>	
1d. PROCEEDS	\$3,636.10
COVERED SECURITIES	\$3,636.10
NONCOVERED SECURITIES	\$0.00
1e. COST OR OTHER BASIS OF COVERED SECURITIES	\$3,135.89
1f. ACCRUED MARKET DISCOUNT	\$0.00
1g. WASH SALE LOSS DISALLOWED	\$0.00
<b>4. FEDERAL INCOME TAX WITHHELD</b>	<b>\$0.00</b>

**IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS**





**1099 Consolidated Tax Statement  
Tax Year 2023 Copy B For Recipient**

Morgan Stanley Capital Management, LLC  
Morgan Stanley Smith Barney, LLC  
1 New York Plaza  
7th Floor  
New York, NY 10004  
Identification Number: 11-3658445  
Taxpayer ID Number: XXX-XX-8660  
Account Number: 120 888388 209

Name Reported to the IRS: SRI KANTH SANAGAPALLI  
5604 BELLISSIMA WAY  
ROUND ROCK TX 78665

**Customer Service: 866-324-6088**

**FORM 1099-B TOTALS SUMMARY**

**REALIZED GAIN/LOSS SUMMARY**

Refer to Proceeds from Broker and Barter Exchange Transactions for detailed information regarding these summary values. The amounts shown below are for informational purposes only.

<b>SHORT -TERM GAIN OR (LOSSES) - REPORT ON FORM 8949, PART I</b>	<b>PROCEEDS</b>	<b>COST BASIS</b>	<b>MARKET DISCOUNT</b>	<b>WASH SALE LOSS DISALLOWED</b>	<b>REALIZED GAIN OR (LOSS)</b>
Box A (basis reported to the IRS)	\$3,636.10	\$3,135.89	\$0.00	\$0.00	\$500.21
Box A - Ordinary - (basis reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B - Ordinary - (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Short - Term</b>	<b>\$3,636.10</b>	<b>\$3,135.89</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$500.21</b>

<b>LONG -TERM GAIN OR (LOSSES) - REPORT ON FORM 8949, PART II</b>	<b>PROCEEDS</b>	<b>COST BASIS</b>	<b>MARKET DISCOUNT</b>	<b>WASH SALE LOSS DISALLOWED</b>	<b>REALIZED GAIN OR (LOSS)</b>
Box D (basis reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box D - Ordinary - (basis reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box E (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box E - Ordinary - (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Long - Term</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

<b>UNKNOWN TERM - CODE (X) REPORT ON FORM 8949, PART I OR PART II</b>	<b>PROCEEDS</b>	<b>COST BASIS</b>	<b>MARKET DISCOUNT</b>	<b>WASH SALE LOSS DISALLOWED</b>	<b>REALIZED GAIN OR (LOSS)</b>
Box B or Box E (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B or Box E - Ordinary - (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Unknown Term</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

<b>REGULATED FUTURES CONTRACTS</b>	<b>AMOUNT</b>
Profit or (loss) realized in 2023 - closed contracts	\$0.00
Unrealized Profit or (loss) on open contracts 12/31/2022	\$0.00
Unrealized Profit or (loss) on open contracts 12/31/2023	\$0.00
<b>Aggregate profit or (loss) on contracts</b>	<b>\$0.00</b>





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Morgan Stanley Capital Management, LLC  
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1 New York Plaza  
7th Floor  
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**1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS**

**OMB NO. 1545-0715**

**Gross Proceeds less commissions and option premiums on stocks, bonds, etc.** Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7 (Loss is not allowed based on amount in 1d) as not being checked for any transactions.

**Short Term - Covered Securities** (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
NEVRO CORP									
		CUSIP: 64157F103							
		Symbol: NVRO							
	216.000	11/15/23	11/20/23	\$3,636.10	\$3,135.89	\$0.00	\$0.00	\$500.21	\$0.00
<b>Total Short Term Covered Securities</b>				<b>\$3,636.10</b>	<b>\$3,135.89</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$500.21</b>	<b>\$0.00</b>
<b>Total Covered and Noncovered Securities</b>				<b>\$3,636.10</b>	<b>\$3,135.89</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$500.21</b>	<b>\$0.00</b>

**Form 1099-B Total Reportable Amounts** - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.

<b>Total IRS Reportable Proceeds (Box 1d)</b>	<b>\$3,636.10</b>
<b>Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)</b>	<b>\$3,135.89</b>
<b>Total IRS Reportable Accrued Market Discount (Box 1f)</b>	<b>\$0.00</b>
<b>Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)</b>	<b>\$0.00</b>
<b>Total Fed Tax Withheld (Box 4)</b>	<b>\$0.00</b>

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