E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Ta		turn	202	3	OMB No. 1545	-0074	IRS Use Only	—Do not w	vrite or staple in this space.
For the year Jan. 1-Dec. 31, 2023, or other tax year beginning, 2023, ending, 20 See separate									parate instructions.		
Your first name	and mi	iddle initial	Last na	ame						Your so	cial security number
ABHINANDAN REDDY RAMINI 7								781	86 1907		
		s first name and middle initial	Last n								's social security numbe
VINEESHA	A REI	YOC	KANI	DALA						987	91 8501
		er and street). If you have a P.O. box, see						A	pt. no.		ntial Election Campaign
9513 VAT	JEY	RANCH PKWY E									here if you, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	te	ZIP o	ode		if filing jointly, want \$3
IRVING						T	ζ	750	63		this fund. Checking a low will not change
Foreign country	/ name			Foreign p	rovince/state/				n postal code		x or refund.
											You Spouse
Filing Status		Single					Head of ho	ouseh	old (HOH)		
_		Married filing jointly (even if only or	ne had	income)					, ,		
Check only one box.		Married filing separately (MFS)		,			☐ Qualifying	surviv	ing spouse	(QSS)	
one box.	If v	ou checked the MFS box, enter the	name	of your si	pouse. If you	u che					ild's name if the
		alifying person is a child but not you			,				,		
			. ,						. ,		
Digital		ny time during 2023, did you: (a) rece						-			□v ▼N.
Assets		ange, or otherwise dispose of a digi						t) ? (Se	e instruction	18.)	☐ Yes ☒ No
Standard		eone can claim: You as a de			•		a dependent				
Deduction		Spouse itemizes on a separate retur	n or yo	u were a	dual-status	alien	1				
Age/Blindness	s You:	Were born before January 2, 1	959	Are bl	ind Spo	ouse	: Was bor	n befo	ore January 2	2, 1959	☐ Is blind
Dependents	s (see	instructions):		(2) 9	Social security	,	(3) Relationsh	ip (4) Check the b	ox if qual	ifies for (see instructions)
If more		irst name Last name		number			to you		Child tax credit		Credit for other dependents
than four											
dependents,											
see instructions and check	s										
here											
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	ee instruc	ctions) .					. 1a	74,892.
	b	Household employee wages not re	portec	on Form	n(s) W-2 .					. 1b)
Attach Form(s) W-2 here, Also	С	Tip income not reported on line 1a								. 10	;
attach Forms	d	Medicaid waiver payments not rep	orted o	on Form(s	s) W-2 (see i	nstru	ıctions)			. 1d	I
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	rm 2441,	line 26					. 1e	•
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29					. 1f	:
If you did not	g	Wages from Form 8919, line 6 .								. 1g	J
get a Form W-2, see	h	Other earned income (see instructi	ons)							. 1h	
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)			1i				
	z	Add lines 1a through 1h								. 1z	74,892.
Attach Sch. B	2a	Tax-exempt interest	2a			b T	axable interest			. 2b)
if required.	3a	Qualified dividends	3a			b C	ordinary divider	nds .		. 3b)
	4a	IRA distributions	4a			b T	axable amoun	t		. 4b)
Standard Deduction for—	5a	Pensions and annuities	5a			b T	axable amoun	t		. 5b)
• Single or	6a	Social security benefits	6a			b T	axable amoun	t		. 6b)
Married filing separately,	С	If you elect to use the lump-sum e	lection	method,	check here	(see	instructions)		[
\$13,850	7	Capital gain or (loss). Attach Schee	dule D	if require	d. If not requ	uired	, check here		[_ _ 7	
 Married filing jointly or 	8	Additional income from Schedule	1, line 1	10						. 8	-13,130.
Qualifying surviving spouse, 9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income							61,762.				
\$27,700	10	Adjustments to income from Sche	dule 1,	line 26						. 10)
 Head of household, 	11	Subtract line 10 from line 9. This is	your a	djusted	gross incor	ne				. 11	61,762.
\$20,800 • If you checked	12	Standard deduction or itemized	-							. 12	
any box under	13	Qualified business income deducti					5-A			. 13	
Standard Deduction,	14	Add lines 12 and 13								. 14	27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter	-0 This is y	our t	taxable incom	е.	<u></u> .	. 15	

Form 1040 (202)	3)						_		Page Z		
Tax and	16	Tax (see instructions). Check it	f any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	3,649.		
Credits	17	Amount from Schedule 2, line	e3					17			
	18	Add lines 16 and 17						18	3,649.		
	19	Child tax credit or credit for c	other dependen	ts from Sched	ule 8812			19			
	20	Amount from Schedule 3, line	98					20			
	21	Add lines 19 and 20						21			
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	3,649.		
	23	Other taxes, including self-en	nployment tax,	from Schedule	e 2, line 21			23	0.		
	24	Add lines 22 and 23. This is y	our total tax					24	3,649.		
Payments	25	Federal income tax withheld	from:								
-	а	Form(s) W-2				25a 10	,823	•			
	b	Form(s) 1099				25b					
	С	Other forms (see instructions))			25c					
	d	Add lines 25a through 25c .						25d	10,823.		
If you have a	26	2023 estimated tax payments	s and amount a	pplied from 20)22 return			26			
qualifying child,	27	Earned income credit (EIC) .				27					
attach Sch. EIC.	28	Additional child tax credit from	Schedule 8812			28					
	29	American opportunity credit f	from Form 8863	8, line 8		29					
	30	Reserved for future use				30					
	31	Amount from Schedule 3, line									
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits							2,558.		
	33	Add lines 25d, 26, and 32. Th	nese are your to	tal payments				33	13,381.		
Refund	34	If line 33 is more than line 24,	, subtract line 2	4 from line 33.	. This is the amour	nt you overpaid		34	9,732.		
	35a	Amount of line 34 you want re	efunded to you	ı. If Form 8888	3 is attached, chec	k here	🗆	35a	9,732.		
Direct deposit?	b	Routing number 1 1 1				Checking	Savings	5			
See instructions.	d	Account number 4 8 8 1 2 2 4 0 1 4 3 9									
	36	Amount of line 34 you want a	pplied to your	2024 estimate	ed tax	36					
Amount	37	Subtract line 33 from line 24.									
You Owe		For details on how to pay, go	to www.irs.gov	//Payments or	see instructions .			37			
	38	Estimated tax penalty (see in:	structions) .			38					
Third Party		you want to allow another	•								
Designee		structions					•	e below.	⊠ No		
		esignee's me		Phone no.		sonal idei ber (PIN)	ntification				
Sign	Un	der penalties of perjury, I declare that	at I have examined	d this return and	accompanying sche	dules and statemer	its, and to	the best	of my knowledge and		
Here	be	belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which							er has any knowledge.		
Here	Yo	ur signature		Date Your occupation					nt you an Identity		
						_	- 1	otection P ee inst.)	IN, enter it here		
Joint return? See instructions.				D .	IT EMPLOYE						
Keep a copy for	Sp	ouse's signature. If a joint return, be	oth must sign.	Date	Spouse's occupati	on			nt your spouse an ection PIN, enter it here		
your records.					HOUSE WIFE		ee inst.)	,			
	Ph	one no. (669) 292-7177	7	Email address	RAMINIKRISH		MC				
D-!-l	Pr		Preparer's signat	ure		Date	PTIN		Check if:		
Paid	SYA	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/18/2024	P020	82703	Self-employed		
Preparer									Phone no. (678) 965-9522		
Use Only		m's address 245 ROONEY		NSWICK N	J 08816			m's EIN	84-3171965		
<u> </u>	/_	10101							- 1010		

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ABHINANDAN REDDY RAMINI & VINEESHA REDDY KANDALA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soc	ial security number
781-86	-1907

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received	2a		
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-13,130.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or	_		
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	_		
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter 1040, 1040-SR, or 1040-NR, line 8		10	-13,130.

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		-	
е	Repayment of supplemental unemployment benefits under the Trade	04-			
	Act of 1974	24e		-	
f	Contributions to section 501(c)(18)(D) pension plans	24f 24g		-	
g	Contributions by certain chaplains to section 403(b) plans Attorney fees and court costs for actions involving certain unlawful	249			
h	discrimination claims (see instructions)	24h			
	,	2411		-	
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
i	Housing deduction from Form 2555	24j			
, k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	,			
•	1041)	24k			
z	Other adjustments. List type and amount:				
_		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income				
	Form 1040, 1040-SR, or 1040-NR, line 10			26	
	ВАА	REV 01/0	08/24 PRO	Schedu	le 1 (Form 1040) 2023

SCHEDULE 3 (Form 1040)

Additional Credits and Payments Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ABHINANDAN REDDY RAMINI & VINEESHA REDDY KANDALA

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Attachment Sequence No. 03
Your soc	ial security number
781-86	5-1907

Par	Nonrefundable Credits	·		
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441		2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	6I		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, or		
	1040-NR, line 20		8	
		(Co	ontin	ued on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962	9	2,558.		
10	Amount paid with request for extension to file (see instructions)		10		
11	Excess social security and tier 1 RRTA tax withheld	11			
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	•	15	2 , 558.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Name(s)) shown on return					,	Your social	security I	number
ABHI	NANDAN REDDY RAMINI & VINEESHA REDDY K	[ANDA]	LA				781-86	-1907	
Part	Income or Loss From Rental Real Estate at Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ertv. use		c . See	instruc	tions. If you are	e an individ	dual, rep	ort farm
Α [Did you make any payments in 2023 that would require you	ı to file	Form(s)	1099? S	See inst	ructions		☐ Ye	s 🛛 No
B I	f "Yes," did you or will you file required Form(s) 1099?							☐ Ye	s 🗌 No
1a	Physical address of each property (street, city, state, Z	IP code	e)						
	9-1/80, SIMHADRINAGAR 1 EDHULAPURAM, K		<u> </u>	\ NT	7 T NT	E07162			
A B	9-1/60, SIMHADRINAGAR I EDHULAPURAM, K	.ПАММА	AM IETE	ANGAN	A IN	30/163			
1b	Type of Property (from list below) 2 For each rental real estate propabove, report the number of fair					r Rental Days	Persona Day	I	QJV
A	personal use days. Check the C			Α	'	365	Day	0	
B	if you meet the requirements to	file as	a	В		303		0	
C	qualified joint venture. See instr	uctions	3.	C					
	of Property:								
1	Single Family Residence 3 Vacation/Short-Term Rei Multi-Family Residence 4 Commercial	ntal	5 Land 6 Roya			Self-Rental Other (descril	be)		
						Propertie			
Incom	20.			Α		В	3.		С
3	Rents received	3			51.	В			
4	Royalties received	4			<u> </u>				
Exper		+-			+				
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1 5	60.				
8	Commissions	8		1,5	00.				
9		9			-				
10	Insurance	10			-				
11	Management fees	11		1 7	80.				
12	Mortgage interest paid to banks, etc. (see instructions)	12		/	00.				
13	Other interest	13			-				
14		14		2 6	90.				
15	Repairs	15			30.				
16	Taxes	16			30.				
17	Utilities	17		1,8	5.0				
18	Depreciation expense or depletion	18		4,1					
19	Other (list)	19		4,1	02.				
20	Total expenses. Add lines 5 through 19	20		13,7	0.1				
				13,7	01.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198			-13,1	30				
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	_		13,13)(
23a	Total of all amounts reported on line 3 for all rental prop				23a		651.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
C	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d	4,	162.		
e	Total of all amounts reported on line 20 for all properties				23e		781.		
24	Income. Add positive amounts shown on line 21. Do no			sses			24		
25	Losses. Add royalty losses from line 21 and rental real esta		•		nter tot	al losses here			13,130.
26	Total rental real estate and royalty income or (loss).								, = 0 0 0
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this a	ot appl	ly to you,	also e	nter th	s amount on	ı 📗		-13,130.
	Ochedale i (i Offi 1040), inte 3. Otherwise, include this a	arriourit		iai UII II	110 41 (лı μαye∠ .	26	-	-⊥J, ⊥JU.

8962

Premium Tax Credit (PTC)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information. Attachment Sequence No. 73

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name shown on your return

Your social security number

ABHINANDAN REDDY RAMINI & VINEESHA REDDY 781-86-1907 A. You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception. See instructions. If you qualify, check the box **Annual and Monthly Contribution Amount** Part I Tax family size. Enter your tax family size. See instructions 2 2a Modified AGI. Enter your modified AGI. See instructions . . . 2a 61,762 b Enter the total of your dependents' modified AGI. See instructions 2b 3 Household income. Add the amounts on lines 2a and 2b. See instructions . 3 61,762. Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the 4 appropriate box for the federal poverty table used. a \square Alaska b \square Hawaii c \boxtimes Other 48 states and DC 18,310. 4 337 % 5 Household income as a percentage of federal poverty line (see instructions) 5 6 7 Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions 7 0.0693 Annual contribution amount. Multiply line 3 by **b** Monthly contribution amount. Divide line 8a 4,280. 357. line 7. Round to nearest whole dollar amount by 12. Round to nearest whole dollar amount Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Credit Part II Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of marriage? See instructions. Yes. Skip to Part IV, Allocation of Policy Amounts, or Part V, Alternative Calculation for Year of Marriage. No. Continue to line 10. 10 See the instructions to determine if you can use line 11 or must complete lines 12 through 23. Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12-23 No. Continue to lines 12–23. Compute and continue to line 24. your monthly PTC and continue to line 24. (b) Annual applicable (d) Annual maximum (a) Annual enrollment (c) Annual (e) Annual premium tax (f) Annual advance Annual SLCSP premium premium assistance premiums (Form(s) contribution amount credit allowed payment of PTC (Form(s) (Form(s) 1095-A, (subtract (c) from (b); if Calculation 1095-A, line 33C) 1095-A, line 33A) (line 8a) (smaller of (a) or (d)) zero or less, enter -0-) line 33B) 11 Annual Totals (c) Monthly (b) Monthly applicable (a) Monthly enrollment (d) Monthly maximum (f) Monthly advance contribution amount (e) Monthly premium tax SLCSP premium payment of PTC (Form(s) premiums (Form(s) premium assistance Monthly (amount from line 8b credit allowed Calculation 1095-A, lines 21-32, (Form(s) 1095-A, lines (subtract (c) from (b): if 1095-A, lines 21-32, or alternative marriage (smaller of (a) or (d)) 21-32, column B) column A) zero or less. enter -0-) column C) monthly calculation) 12 735. 747. 357. 390. 390. 177. January 13 February 735. 747. 357. 390. 390. 177. 735. 747. 357. 390. 390. 177. 14 March 735. 747. 390. 177. 15 April 357. 390. 177. 735. 747. 357. 390. 390. 16 May 17 June 735. 747. 357. 390. 390. 177. 177. 735. 747. 357. 390. 18 390. July 19 August 735. 747. 357. 390. 390. 177. 20 September 735. 747. 357. 390. 390. 177. 21 October 735. 747. 357. 390. 390. 177. 22 November 743. 764. 357. 407. 407. 193. 23 December 743. 764. 357. 407. 193. 24 Total premium tax credit. Enter the amount from line 11(e) or add lines 12(e) through 23(e) and enter the total here 4,714. Advance payment of PTC. Enter the amount from line 11(f) or add lines 12(f) through 23(f) and enter the total here 2,156. 25 25 26 Net premium tax credit. If line 24 is greater than line 25, subtract line 25 from line 24. Enter the difference here and on Schedule 3 (Form 1040), line 9. If line 24 equals line 25, enter -0-. Stop here. If line 25 is greater than line 24, 26 2,558. Repayment of Excess Advance Payment of the Premium Tax Credit Part III Excess advance payment of PTC. If line 25 is greater than line 24, subtract line 24 from line 25. Enter the difference here 27 27 28 Repayment limitation (see instructions) 28 Excess advance premium tax credit repayment. Enter the smaller of line 27 or line 28 here and on Schedule 2 (Form 1040), line 2

29

Form 8962 (2023) Page **2**

Part	W Allocation of	f Policy Amoun	te						. ago <u> </u>		
	lete the following inform	ation for up to four p	oolicy an	nount allocations	s. See instruc	tion	s for allocation details				
	ation 1	<u> </u>									
30 (a) Policy Number (Form		orm 1095-A, line 2)	1095-A, line 2) (b) SSN of other taxpa				(c) Allocation start m	nonth	(d) Allocation stop month		
	Allocation percentag applied to monthly amounts	(e) Pre	(e) Premium Percentage			(f) SLCSP Percentage			(g) Advance Payment of the PTC Percentage		
ΔΙΙος	ation 2										
31	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) S	SN of other taxpa	ayer		(c) Allocation start n	nonth	(d) Allocation stop month		
	Allocation percentag applied to monthly amounts	(e) Pre	mium Pe	ercentage	(f) S	LCS	P Percentage	(g) A	dvance Payment of the PTC Percentage		
ΔΙΙος	ation 3										
32	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SS	SN of other taxpa	ayer		(c) Allocation start m	nonth	(d) Allocation stop month		
Allocation percentage applied to monthly amounts		(e) Pre	(e) Premium Percentage		(f) SLCSP Percentage			(g) Advance Payment of the PTC Percentage			
Alloc	ation 4										
33	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SS	SN of other taxpa	ayer		(c) Allocation start n	nonth	(d) Allocation stop month		
Allocation percentage applied to monthly amounts		(e) Pre	(e) Premium Percentage		(f) SLCSP Percentage			(g) Advance Payment of the PTC Percentage			
34	Have you completed a	all policy amount allo	cations	?							
0.1	Yes. Multiply the	amounts on Form 1 nts from Forms 109	095-A b 5-A, if ar	by the allocation by, to compute a	combined to	otal f	or each month. Enter	the cor	ated policy amounts and non- nbined total for each month on 24.		
	No. See the instru	ctions to report add	itional p	olicy amount allo	cations.						
Part	V Alternative (Calculation for `	Year o	f Marriage							
	lete line(s) 35 and/or 36 mplete line(s) 35 and/or 3							election	, see the instructions for line 9.		
35	Alternative entries for your SSN	(a) Alternative fan	nily size	(b) Alternative contribution an		(c)	Alternative start mon	th	(d) Alternative stop month		
36	Alternative entries for your spouse's	(a) Alternative fan	nily size	(b) Alternative contribution am		(c)	Alternative start mon	th	(d) Alternative stop month		

BA REV 01/08/24 PR Form **8962** (2023)