# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
AMARESH GANDHI BALASEKAR	719-35-	-6381
Spouse's name	Spouse's soci	ial security number
ASHWINI ASHWATHNARAYANA	967-98-	
Part I Tax Return Information — Tax Year Ending December 31, 2023	Enter year you ar	re authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1 1
1 Adjusted gross income		<b>1</b> 125,896.
<ul> <li>Total tax</li></ul>		2 9,714.
		3 11,151. 4 1.437
4 Amount you want refunded to you		<b>4</b> 1,437.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get a		-
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or ame		· · · · · · · · · · · · · · · · · · ·
return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial insuthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to tempayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellatio business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amende Electronic Funds Withdrawal Consent.	for rejection of the tra the U.S. Treasury ar int indicated in the ta stitution to debit the minate the authoriza in requests must be in the processing of the payment. I furth	ansmission, (b) the reason of its designated Financial ax preparation software for entry to this account. This ation. To revoke (cancel) at received no later than 2 the electronic payment of her acknowledge that the
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or general content or	erate my PIN	6 3 8 1 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Ent	er five digits, but n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.		
Your signature ▶ Date	e▶	
Spouse's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or general control to enter or genera	,	,
<b>ERO</b> firm name signature on the income tax return (original or amended) I am now authorizing.		er five digits, but n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.		
Spouse's signature ▶ Date	e <b>▶</b>	
Practitioner PIN Method Returns Only—continue b	elow	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 0 8 2 7 1 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual inco authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS <i>e-file</i> Provider	submitting this retu	rn in accordance with the
ERO's signature ▶ Date	e <b>▶</b>	
ERO Must Retain This Form — See Instruction		

Don't Submit This Form to the IRS Unless Requested To Do So

# E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jan.	1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling _			, 20	See se	eparate ins	tructions.
Your first name	and m	iddle initial	Last na	ame					Your s	ocial securi	ty number
AMARESH	GAN	DHT	BALZ	ASEKAR					719	35 6	381
		s first name and middle initial	Last na								curity number
ASHWINI			ASHW	VATHNARAYANA					967	98 3	168
	numbe	er and street). If you have a P.O. box, see	_				A	pt. no.			ion Campaign
10800 LA	KEL.	TNE BLVD						301	1	here if you,	
		ce. If you have a foreign address, also co	mplete s	spaces below.	Sta	ate	ZIP c				ntly, want \$3
AUSTIN					TΣ	×	787	17	0	to this fund. elow will not	Checking a
Foreign country	name			Foreign province/state/				n postal cod		ax or refund	0
									1	You	Spouse
Filing Status		Single				☐ Head of he	ouseh	old (HOH)	-		
Check only	_	Married filing jointly (even if only o	ne had	income)				, ,			
one box.		Married filing separately (MFS)		,		☐ Qualifying	surviv	ing spouse	e (QSS)		
	If y	ou checked the MFS box, enter the	name o	of your spouse. If you	ı che	ecked the HOH	or Q	SS box, en	ter the ch	nild's name	if the
	-	alifying person is a child but not you		ndent:							
Dinital	Λ+ o	ny time during 2023, did you: (a) rec	oivo (oo								
Digital Assets		nange, or otherwise dispose of a digital			-		-			,	⊠ No
Standard	-	eone can claim: You as a de					), (O	o mondon	0110.)		
Deduction		Spouse itemizes on a separate retur	•			•					
		· · · · · · · · · · · · · · · · · · ·	•	_	anoi						
Age/Blindness	You	: Were born before January 2, 1	959	Are blind Spo	ouse	: U Was bor		re January			
Dependents				(2) Social security	,	(3) Relationsh	nip (4	•	•	1 '	e instructions):
If more	(1) F	irst name Last name		number		to you		Child tax	credit		ther dependents
than four		SHARA AMARESH		967-98-322		Daughter	:				×
dependents, see instructions	ARY	YAAN AMARESH		762-68-949	0	Son		×			<u> </u>
and check											<u> </u>
here $\square$									-	<u> </u>	<u> </u>
Income	1a	Total amount from Form(s) W-2, b	,	,					. 1		41,501.
Attach Form(s)	b	Household employee wages not re	•	` '					. 1		
W-2 here. Also	С	Tip income not reported on line 1a	•	,					. 1		
attach Forms W-2G and	d	Medicaid waiver payments not rep		, , , ,	nstru	uctions)			. 1		
1099-R if tax	е	Taxable dependent care benefits f		•					. 1		
was withheld.	f	Employer-provided adoption bene							. 1	f	
If you did not get a Form	g	Wages from Form 8919, line 6 .								g	
W-2, see	h	Other earned income (see instruct	,				. i .		. 1	h	0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		<u>li</u>				1	41 501
	<u>z</u>		 . i								41,501.
Attach Sch. B if required.	2a	'	2a			axable interest			. 2		
ii required.	<u>3a</u>		3a			Ordinary divider			. 3		
Standard	4a		4a			axable amount			. 4		
Deduction for—	5a		5a			axable amoun			. 5		
Single or Married filing	6a	,	6a			axable amount	t		. 6	b	
separately,	_C	If you elect to use the lump-sum e		•	•	,					
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche							$\sqcup$	_	1.5
jointly or Qualifying	8	Additional income from Schedule							. 8		15,605.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•	om	e			. 5		25 <b>,</b> 896.
\$27,700 • Head of	10	Adjustments to income from Sche							<del></del>	0	
household, \$20,800	11	Subtract line 10 from line 9. This is	•	-					. 1		25 <b>,</b> 896.
If you checked _	12	Standard deduction or itemized		,	,						27 <b>,</b> 700.
any box under Standard	13	Qualified business income deducti	ion from	n Form 8995 or Form	899	95-A			<del></del>	3	07 700
Deduction, see instructions.	14	Add lines 12 and 13									27,700.
	15	Subtract line 14 from line 11. If zer	o or les	s enter-O-Ihis is v	Our :	taxable incom	16		. 11	5	98.196.

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	12,214.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	12,214.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	2,500.
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	2,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	9,714.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	9,714.
<b>Payments</b>	25	Federal income tax withheld	l from:						
_	а	Form(s) W-2				<b>25a</b> 11	.,151.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	11,151.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	)22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	11,151.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	1,437.
	35a	Amount of line 34 you want			3 is attached, chec	k here	. 🗆	35a	1,437.
Direct deposit?	b	Routing number 0 1 1				Checking	Savings		
See instructions.	d	Account number 0 0 4	6 4 3 1	0 4 1	6 5				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See		_	
Designee		structions				. 🗌 Yes. C	omplete	below.	<b>⋈</b> No
		signee's		Phone			onal iden	tification	
<del></del>		me	hat I have evenine	no.			ber (PIN)	the best	of my lenguinder and
Sign		der penalties of perjury, I declare t lief, they are true, correct, and com							
Here	Vo	ur signature		Date	Your occupation		l If th	 ne IRS se	nt you an Identity
	10	ui signature		Date	Tour occupation				IN, enter it here
Joint return?					SOFTWARE E	NGINEER	(see	e inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
your records.					HOME MAKED			ntity Prot e inst.)	ection PIN, enter it here
			7	Casail address	HOME MAKER		,		
		one no. (732) 763-164 eparer's name	Preparer's signat	Email address	AMARESH.BALAS	Date	PTIN		Check if:
Paid		•	'		רווסחות החודאיי	1		2702	Self-employed
Preparer		1 PRIYA RAM SAGAR GUPTA TALLAM		KAM SAGAR	GUPTA TALLAM	02/13/2024	P0208		
Use Only		m's name GLOBAL TA							(678) 965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	η ΠΆΆΤρ		Firr	n's EIN	84-3171965

# SCHEDULE 1 (Form 1040)

## Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AMARESH GANDHI BALASEKAR & ASHWINI ASHWATHNARAYANA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 719-35-6381

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-15,605.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente	r here and on Form	10	-15,605

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	_
12	Certain business expenses of reservists, performing artists, and fee-basis government	nent		_
	officials. Attach Form 2106	🗠	12	
13	Health savings account deduction. Attach Form 8889	🗀	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	 _
16	Self-employed SEP, SIMPLE, and qualified plans		16	 _
17	Self-employed health insurance deduction	🗠	17	 _
18	Penalty on early withdrawal of savings		18	_
19a	Alimony paid		9a	_
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	 _
21	Student loan interest deduction		21	_
22	Reserved for future use		22	
23	Archer MSA deduction	🛂	23	 _
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and			
	Form 1040, 1040-SR, or 1040-NR, line 10	1	26	_

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Your social security number

Name(s)	) shown on return								Your soc	ial security	number
AMAR	RESH GANDHI BA	ALASER	KAR & ASHWINI ASHWATH	NARAY	ZANA				719-3	85-6381	L
Part	Note: If you a	re in the I	rom Rental Real Estate ar business of renting personal proper from Form 4835 on page 2, line 40.	rty, use		<b>c</b> . See	instru	ctions. If you a	re an ind	ividual, rep	oort farm
Α [	Did you make any p	ayments	in 2023 that would require you	to file	Form(s)	1099? S	See ins	structions .		. <b>Y</b>	es 🗵 No
B i	f "Yes," did you or	will you	file required Form(s) 1099? .							. 🗌 Y	es 🗌 No
1a	Physical address	of each	property (street, city, state, ZI	P code	5)						
					<u> </u>	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	א דיווד.	NICANIA TNI	50007	0	
_ <u>A</u>	H NO:12/2,SF	AGAR F	OUSING BN REDDY, LB NA	AGAR	HIDERA	ABAD,	тъта.	NGANA IN	50007	9	
B C											
1b	Type of Property	<b>2</b> F	or each rental real estate prope	erty list	ed		Fa	ir Rental	Perso	nal Use	QJV
	(from list below)		bove, report the number of fair					Days	Da	ays	QUV
A	3		ersonal use days. Check the Q			Α		340		0	
В		] [	you meet the requirements to ualified joint venture. See instru	ine as	a	В					
C		4	damed joint venture. Gee mone	JOLIONIS		С					
Туре	of Property:										
	Single Family Resident Multi-Family Resident		<ul><li>3 Vacation/Short-Term Rer</li><li>4 Commercial</li></ul>	ntal	5 Land 6 Roya			Self-Rental Other (descr	ibe)		
								Propertie	es:		
Incom	ne:					Α		В			С
3				3		7	80.				
4	Royalties received	d		4							
Exper	nses:										
5	Advertising			5							
6	Auto and travel (se	ee instru	ıctions)	6							
7	Cleaning and main	ntenanc	e	7		1,0	59.				
8	Commissions .			8							
9	Insurance			9							
10	Legal and other p	rofessio	nal fees	10							
11	Management fees			11		2,1	55.				
12	Mortgage interest	paid to	banks, etc. (see instructions)	12							
13	Other interest .			13							
14	Repairs			14		3,1	52.				
15	Supplies			15		4,6	55.				
16	Taxes			16							
17	Utilities			17		2,2	51.				
18	Depreciation expe	ense or o	depletion	18		3,1	13.				
19	Other (list)			19							
20	Total expenses. A	dd lines	5 through 19	20		16,3	85.				
21			3 (rents) and/or 4 (royalties). If uctions to find out if you must								
				21		-15 <b>,</b> 6	0.5				
22	Deductible rental	real esta	ate loss after limitation, if any,					,	,		
00	-		ctions)	22	(	15,60		(	700	)(	)
23a		-	ted on line 3 for all rental prope				23a		780.		
b		-	ted on line 4 for all royalty prop			•	23b				
С			ted on line 12 for all properties				23c	2	110		
d			ted on line 18 for all properties				23d		,113.		
е			ted on line 20 for all properties				23e	16	,385.		
24	•		ounts shown on line 21. Do no		•				. 24		45 605 1
25	•	•	from line 21 and rental real estat							(	15,605.)
26			and royalty income or (loss).								
			/, and line 40 on page 2 do no ine 5. Otherwise, include this a								-15,605.

#### SCHEDULE 8812 (Form 1040)

# Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **47** 

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number AMARESH GANDHI BALASEKAR & ASHWINI ASHWATHNARAYANA 719-35-6381 **Child Tax Credit and Credit for Other Dependents** 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 125,896 Enter income from Puerto Rico that you excluded . . . . . . 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0. c Enter the amount from line 15 of your Form 4563 . . . . 2c Add lines 2a through 2c . . . . . . . . . . . . . . . . . 2d3 3 125,896. 4 Number of qualifying children under age 17 with the required social security number 5 5 2,000. Number of other dependents, including any qualifying children who are not under age 6 Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 500. 8 Add lines 5 and 7 . . . . . . . . . . . . . 8 2,500. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. 10 Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. Is the amount on line 8 more than the amount on line 11? . . . 12 2,500. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 12,214. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 2,500. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27

(also complete Schedule 3, line 11) before completing Part II-A.

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27 .	
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, <b>stop here</b> ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.	( )	
	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	S Of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
25 26	Enter the <b>larger</b> of line 20 or line 25	26	
20	Next, enter the smaller of line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
41	This is your additional clind tax credit. Enter this amount on Portin 1040, 1040-500, or 1040-700, fille 20.	41	

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AMARESH GANDHI BALASEKAR

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 719-35-6381

**Before you begin:** Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 7,750. 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 7 8 8 7,750. Employer contributions made to your HSAs for 2023 . . . . . . . . . 9 10 11 11 1,106. 12 12 6,644. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

AMAF	RESH GANDHI BALASEKAR & ASHWINI ASHWATHNARAYANA	719-35-6383	L		
Preparer	's name	Preparer tax identifica	tion numb	oer	
	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	·				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply).		the rela		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided by	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		X		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of			
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	's responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	tent? (If "Yes,"		X	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	formation? .		Ħ	
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing state the amount(s) of the credit(s)	ment, you must y, a copy of any p prepare Form provided by the tus or to figure	X		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	0 ,	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	year?	×		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	•			
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a	a complete and			
	correct Schedule C (Form 1040)?				

orm 88	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part		claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified	Yes	No
Part			Part '	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	l filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respoint your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	urn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 880 Document Retention.	37 instru	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applical obtained.</li></ol>	ble work	ksheet(	s) was
	5. A record of any additional information you relied upon, including questions you asked and the taxle determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxles of the credit o	cayer's int(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?		Yes	No



# Form M-8453 Individual Income Tax Declaration for Electronic Filing

2023
Massachusetts
Department of
Revenue

Please print or type. Privacy Act Notice available upon re	•		<u> </u>	
Your first name and initial	Last	name	Your Social Security number	
AMARESH GANDHI BALASEKAR			719356381	
If a joint return, spouse's first name and initial	Last	name	Spouse's Social Security nu	mber
ASHWINI ASHWATHNARAYANA			967983168	
Present street address (and apartment number)				
10800 LAKELINE BLVD APT NO 4301				
City/Town/Post Office	State	Zip	Filing status: O Single	Married filing jointly
AUSTIN	TX	78717	<ul> <li>Married filing separately</li> </ul>	O Head of household
<ul> <li>4 Massachusetts income tax withheld (from Form 1, line 3</li> <li>5 Refund amount (from Form 1, line 53, or Form 1-NR/PY, line 58</li> <li>6 Tax due (from Form 1, line 54, or Form 1-NR/PY, line 58</li> </ul>	, line 57)			456 456
Part 2. Declaration and Signature of Tax Under pains and penalties of perjury, I declare that I have rev Return Originator and that the amounts above agree with the this information is true, correct and complete. I consent that n sent to the Massachusetts Department of Revenue by my Ele the transmitter when my electronic return has been accepted the return can be corrected and re-transmitted. If I have filed a my tax liability, I will remain liable for the tax liability and all ap	riewed the ir amounts s ny return, in ectronic Ret . In the ever a balance d	hown on my 2023 cluding this declar urn Originator. I au at that it is rejected ue return, I unders	Massachusetts return. To the best of my k ration and accompanying schedules, forms athorize DOR to inform my Electronic Retu I, I authorize DOR to identify the reasons for the stand that if DOR does not receive full and	nowledge and belief s and statements be rn Originator and/or or rejection so that
Your signature		Date	Spouse's signa	ture Date

#### Part 3. Declaration and Signature of Electronic Return Originator (ERO)

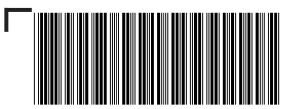
I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

ERO's signature and SSN or PTIN		Date	EIN		O Fill in if	
		02132024	843171	1965	self-employed	
Firm name (or yours, if self-employe	d) and address	City/Town	State	Zip	O Fill in if also	
GLOBAL TAXES LLC	245 ROONEY CT	E BRUNSWICK	NJ	08816	paid preparer	

#### Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN	Date	EIN		O Fill in if
P02082703	02132024	8431719	65	self-employed
Firm name (or yours, if self-employed) and address	City/Town	State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 245 ROONEY CT	E BRUNSWICK	NJ	08816	





#### 2023 Form 1-NR/PY

MA23006011555

Massachusetts Nonresident/Part-Year Resident Income Tax Return

For the year January 1-December 31, 2023 or other taxable Year beginning

AMARESH GANDHI BALASEKAR 719356381 ASHWINI ASHWATHNARAYANA 967983168

10800 LAKELINE BLVD AUSTIN TX 78717

4301

Fill in if: Amended return Other jurisdiction change 

Enter date of change Federal amendment Amended return due to IRS BBA Partnership Audit

State Election Campaign Fund: \$1 You \$1 Spouse TOTAL

Fill in if veteran of Operations Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula You Spouse You Spouse Taxpayer deceased You Fill in if under age 18 Spouse You Fill in if name change Spouse

Check one: X Nonresident Filing as both nonresident and part-year resident

Part-year resident Nonresident composite Fill in if noncustodial parent a. Total federal income Fill in if filing Schedule TDS 125896 b. Federal adjusted gross income 125896 Fill in if filing Schedule FCI

1. Filing status (select one only): Sinale Fill in if reporting crypto currency

X Married filing jointly

3. Total days as Massachusetts resident

Married filing separate return NRA

Head of household You are a custodial parent who has released claim to exemption for child(ren)

2. Part-year residents. Enter dates as Massachusetts resident: From

 $\div 365 = .$ 

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Your signature Date Spouse's signature

732-763-1647

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST





MA23006021555
Massachusetts Nonresident/
Part-Year Resident Income Tax Return
719356381

4 Everntions

4.	Exemptions:							
	a. Personal exemptions						4a	8800
	b. Number of dependents. (Do not	include your	self or your spouse.)	Enter number	r 2	×\$1,0	000 = 4b	2000
	c. Age 65 or over before 2024	You +	Spouse =			× \$7	'00 = <b>4c</b>	
	d. Blindness	You +	Spouse =			× \$2,2	100 = 4d	
	e. Medical/dental						4e	
	f. Adoption						4f	
	g. Total exemptions. Add items 4a	through 4f. E	inter here and on line	22a			4g	10800
5.	Wages, salaries, tips						5	10613
6.	Taxable pensions and annuities						6	
7.	Mass. bank interest: a.		<ul><li>b. exemp</li></ul>	tion			= 7	
8.	Business/profession income/loss a	a.		+ b. Farmin	g income/loss			
							= 8	
9.	Rental, royalty and REMIC, partne	rship, S corp.	., trust income/loss				9	-15605
10a.	Unemployment						10a	
10b.	Mass. lottery winnings						10b	
11.	Other income						11	
12.	TOTAL 5.0% INCOME						12	-4992
13.	NONRESIDENT APPORTIONMENT	NT WORKSH	<b>IEET.</b> You cannot app	ortion Mass.	wages as show	wn on Form W-2.	Do not use this v	worksheet if you know the
	exact amount of your Mass. source	income. On	ly use when income f	rom employm	ent/business i	s earned both ins	ide and outside	Mass. and the exact
	Mass. amount is not known. Basis:		working days	miles	sales	other:		
	Working days (or other basis) outs	ide Massach	usetts				13a	
	Working days (or other basis) insid	e Massachus	setts				13b	
	Total working days						13c	
	Nonworking days (holidays, weeke	nds, etc.)					13d	
	Massachusetts ratio						13e	
	Total income being apportioned. You	ou cannot ap	portion Massachuset	ts wages as s	hown on Form	W-2	13f	
	Massachusetts income						13g	

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1

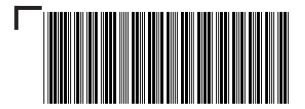




MA23006031555
Massachusetts Nonresident/
Part-Year Resident Income Tax Return

AN	MARESH GANDHI	BALASEKAR	719356381		
14.	NONRESIDENT DEDUCTION AN	ND EXEMPTION RATIO			
	a. Total 5.0% income			14a	
	b. Interest income			14b	
	c. Total capital gain income			14c	
	d. Total income this return			14d	
	e. Non-Massachusetts source inc	ome. Not less than "0"		14e	130888
	f. Total income			14f	130888
	g. Deduction and exemption ratio			14g	
15a.	Amount paid to Soc. Sec. Medicar			15a	2000
15b.	Amount your spouse paid to Soc.	Sec., Medicare, R.R., U.S. or Mass	. Retirement	15b	
16.	Reserved for future use			16	
17.	Reserved for future use			17	
18.	Rental deduction. a.  Nonresidents, fill in if during 2023 intend to return in the future	you did not have a family home or a	any dwelling outside Massachusetts to v	÷ 2 = <b>18</b> which you generally or co	ustomarily returned or
	Nonresidents, fill in if during 2023 intend to return in the future		any dwelling outside Massachusetts to v		ustomarily returned or
	Nonresidents, fill in if during 2023	Y, line 19	any dwelling outside Massachusetts to v	which you generally or co	ustomarily returned or 2000
19.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule \text{\text{Total deductions}}. Add lines 15 th	Y, line 19		which you generally or co	·
19. 20.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule \text{\text{Total deductions}}. Add lines 15 th	r, line 19 Irough 19		which you generally or co	·
19. 20. 21.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule Y Total deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCTION Exemption amount. a.	Y, line 19 Irough 19 ONS. Subtract line 20 from line 12.	Not less than "0"	which you generally or co	·
19. 20. 21. 22.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule Y Total deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCTION Exemption amount. a.	r, line 19 strough 19  ONS. Subtract line 20 from line 12.  10800  ONS. Subtract line 22 from line 21.	Not less than "0"	which you generally or co	·
19. 20. 21. 22. 23.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule Notal deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCT! Exemption amount. a. 5.0% INCOME AFTER EXEMPTICINTEREST AND DIVIDEND INCOME	y, line 19 strough 19 ONS. Subtract line 20 from line 12. 10800 ONS. Subtract line 22 from line 21.	Not less than "0"	which you generally or co	·
19. 20. 21. 22. 23. 24.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule \( \) Total deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCTIVE Exemption amount. a. 5.0% INCOME AFTER EXEMPTIVE INTEREST AND DIVIDEND INCOME TAX ON 5.0% INCOME. Note: If of the content of	Y, line 19 Arough 19 ONS. Subtract line 20 from line 12. 10800 ONS. Subtract line 22 from line 21.  DME  Add lines 23 and 24 Choosing the optional 5.85% tax rat	Not less than "0"	which you generally or co	·
19. 20. 21. 22. 23. 24. 25.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule Notal deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCTI Exemption amount. a. 5.0% INCOME AFTER EXEMPTIC INTEREST AND DIVIDEND INCOME TAX ON 5.0% INCOME. Note: If amount in Schedule D, line 21 by	Y, line 19 Arough 19 ONS. Subtract line 20 from line 12. 10800 ONS. Subtract line 22 from line 21. OME Add lines 23 and 24 choosing the optional 5.85% tax ratio.0585	Not less than "0" Not less than "0"	which you generally or co	·
19. 20. 21. 22. 23. 24. 25.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule Notal deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCTIVE Exemption amount. a. 5.0% INCOME AFTER EXEMPTIVENTEREST AND DIVIDEND INCOMENTAX ON 5.0% INCOME. Note: If amount in Schedule D, line 21 by INCOME FROM SCHEDULE B. N	Y, line 19 Arough 19 ONS. Subtract line 20 from line 12. 10800 ONS. Subtract line 22 from line 21. DME Add lines 23 and 24 Choosing the optional 5.85% tax rat0585 Not less than "0."	Not less than "0" Not less than "0"	which you generally or co 19 20 21 22 23 24 25	·
19. 20. 21. 22. 23. 24. 25. 26.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule Notal deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCT! Exemption amount. a. 5.0% INCOME AFTER EXEMPTION INCOME. Note: If a mount in Schedule D, line 21 by INCOME FROM SCHEDULE B. No.	of, line 19 ons. Subtract line 20 from line 12. $10800$ ONS. Subtract line 22 from line 21.  DME  Add lines 23 and 24 choosing the optional 5.85% tax rate 1.0585 Not less than "0." $\times .085 = 27a$	Not less than "0" Not less than "0"	which you generally or co 19 20 21 22 23 24 25	·
19. 20. 21. 22. 23. 24. 25. 26.	Nonresidents, fill in if during 2023 intend to return in the future Other deductions from Schedule Notal deductions. Add lines 15 th 5.0% INCOME AFTER DEDUCTIVE Exemption amount. a. 5.0% INCOME AFTER EXEMPTIVENTEREST AND DIVIDEND INCOME TAX ON 5.0% INCOME. Note: If amount in Schedule D, line 21 by INCOME FROM SCHEDULE B. No. b.	Y, line 19 Arough 19 ONS. Subtract line 20 from line 12. 10800 ONS. Subtract line 22 from line 21. DME Add lines 23 and 24 Choosing the optional 5.85% tax rat0585 Not less than "0."	Not less than "0"  Not less than "0"  e, fill in and multiply line 25 and the	which you generally or co 19 20 21 22 23 24 25	·

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





MA23006041555 Massachusetts Nonresident/ Part-Year Resident Income Tax Return 719356381

28.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing S	chedule D-IS	28	
	Fill in if any excess exemptions were used in calculating lines 24, 27 or 28			
29.	Credit recapture amount (from Credit Recapture Schedule)		29	
30.	Additional tax on installment sale		30	
31.	If you qualify for No Tax Status, fill in and enter "0" on line 32			
32.	TOTAL INCOME TAX.			
	a. Income tax. Add lines 26 through 30	32a		
	b. 4% Surtax. (from Schedule 4% Surtax, line 7)	32b		
	c. If line 32b is greater than 0, enter the amount of Massachusetts			
	income tax paid on your behalf on a Form MA NRCR, Nonresident			
	Composite Return. Otherwise, enter 0	32c		
	Total tax. Subtract line 32c from the total of lines 32a and 32b		32	
33.	Limited Income Credit		33	
34.	Income tax due to another state or jurisdiction		34	
35.	Other credits (from Credit Manager Schedule)		35	
36.	INCOME TAX AFTER CREDITS. Subtract the total of lines 33 through 35 fr	om line 32. Not less t	than "0" 36	
37.				
	a. Endangered Wildlife Conservation		37a	
	b. Organ Transplant Fund		37b	
	c. Massachusetts Public Health HIV and Hepatitis Fund		37c	
	d. Massachusetts U.S. Olympic Fund		37d	
	e. Massachusetts Military Family Relief Fund		37e	
	f. Homeless Animal Prevention and Care		37f	
	Total. Add lines 37a through 37f		37	
38.	Use tax due on Internet, mail order and other out-of-state purchases		38	
39.	Health care penalty a. You + b. Spouse		39	
40.	Amended return only. Overpayment from original return		40	
41.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX.	Add lines 36 through	40 <b>41</b>	
42.	a. Massachusetts income tax withheld from Form(s) W-2	42a	456	
	b. Massachusetts income tax withheld from Form(s) 1099	42b		
	c. Massachusetts income tax withheld from other forms	42c		
	Total. Add lines 42a through 42c		42	456

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





MA23006051555
Massachusetts Nonresident/
Part-Year Resident Income Tax Return
719356381

44. 2023 Massachusetts estimated tax payments 45. Payments made with extension 46. Amended return only. Payments made with original return. Not less than "0" 46. Earned Income Credit. a. Number of qualifying children 47. Part-year residents, multiply line 47c by line 3  Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in if you qualify for this exception 48. Senior Circuit Breaker Credit 48. Reserved for future use 49. Child and Family Tax Credit 48. Part-year residents multiply line 50b by line 3  49. Part-year residents multiply line 50b by line 3  40. Part-year residents multiply line 50b by line 3	
<ul> <li>46. Amended return only. Payments made with original return. Not less than "0"</li> <li>46. Earned Income Credit. a. Number of qualifying children b. Amount from U.S. return x .40 = c. Part-year residents, multiply line 47c by line 3 Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in if you qualify for this exception</li> <li>48. Senior Circuit Breaker Credit</li> <li>48. Reserved for future use</li> <li>49. Child and Family Tax Credit</li> </ul>	
<ul> <li>47. Earned Income Credit. a. Number of qualifying children b. Amount from U.S. return x.40 = c. Part-year residents, multiply line 47c by line 3 47</li> <li>Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in if you qualify for this exception</li> <li>48. Senior Circuit Breaker Credit 48</li> <li>49. Reserved for future use 49</li> <li>50. Child and Family Tax Credit</li> </ul>	
Part-year residents, multiply line 47c by line 3  Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in if you qualify for this exception  48. Senior Circuit Breaker Credit  48. Peserved for future use  49. Child and Family Tax Credit	
Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in if you qualify for this exception  48. Senior Circuit Breaker Credit  48. Reserved for future use  49. Child and Family Tax Credit	
for an exception (see instructions). Fill in if you qualify for this exception  48. Senior Circuit Breaker Credit  49. Reserved for future use  49. Child and Family Tax Credit	
48. Senior Circuit Breaker Credit 49. Reserved for future use 49. Child and Family Tax Credit 48.	
<ul><li>49. Reserved for future use</li><li>50. Child and Family Tax Credit</li></ul>	
50. Child and Family Tax Credit	
Dout year registents multiply line 50b by line 2 50	
a. × \$310 = b. Part-vear residents multiply line 50b by line 3 = <b>50</b>	
51. Other Refundable Credits 51	
<b>52. Total Refundable Credits.</b> Add lines 47 through 51 <b>52</b>	
53. Excess Paid Family Leave Withholding 53	
, ·	56
	56
56. Amount of overpayment you want applied to your 2024 estimated tax 56	
	56
Direct deposit of refund. Type of account X checking	
savings	
RTN# 011000138 account# 004643104165	
111N# 011000130 account# 004043104103	
58. Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box 7003, Boston, MA 02204 58	
Interest Penalty M-2210 amt. EX enclose	
Form M-2210	
May the Department of Revenue discuss this return with the preparer shown here?  Yes	
I do not want preparer to file my return electronically (this may delay your refund) Paid preparer's	
Print paid preparer's name  Date  Check if self-employed SSN/PTIN	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 02132024 P02082703	
Paid preparer's signature Paid preparer's phone Paid preparer's EIN	N
678-965-9522 84-3171965	5

SYAM PRIYA RAM SAGAR BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





# 2023 Schedule DI MA23SDI011555

AMARESH GANDHI

BALASEKAR

719356381

#### Schedule DI. Dependent Information

AKSHARA DAUGHTER

ARYAAN SON AMARESH 967983221

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

AMARESH 762689490

Is dependent a qualifying child for earned income credit?

06232021

09232014

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

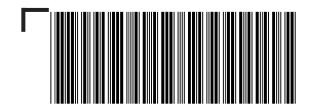
Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?

Is dependent a qualifying child for earned income credit?

Is dependent disabled?





# **2023 Schedule INC** MA23INC011555

AMARESH GANDHI BALASEKAR 719356381

#### Form W-2 and 1099 Information

A. FEDERAL ID NUMBER	B. STATE TAX WITHHELD	C. STATE WAGES/INCOME	D. TAXPAYER SS WITHHELD	E. SPOUSE SS WITHHELD	F. SOURCE OF WITHHOLDING
270324650	456	10613	11280		W2

TOTALS 456 10613 11280





#### 2023 Schedule NTS-L-NRPY

MA23021011555 No Tax Status and Limited Income Credit 719356381

#### Schedule NTS-L-NRPY. No Tax Status and Limited Income Credit

1.	Total 5.0% income	1	
2.	Adjustments to income	2	
3.	Adjusted 5.0% income. Subtract line 2 from line 1. Do not enter if less than "0"	3	
4.	Interest exemption used	4	
5.	Adjusted gross interest, dividends and certain capital gains	5	
6.	Long-term capital gain	6	
7.	Additional income/loss while a nonresident/part-year resident	7	130888
8.	Total income. Combine lines 3 through 7	8	130888
9.	Additional adjustments to income while a nonresident/part-year resident	9	
10.	Massachusetts Adjusted Gross Income (AGI)	10	130888
	If you are single and the total in line 10 is \$8,000 or less, you qualify for No Tax Status		
11.	If married and filing a joint return, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,000 and		
	add \$16,400 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4b)		
	by \$1,000 and add \$14,400 to that amount	11	18400
12.	If you do not qualify for No Tax Status and you are married and filing a joint return, multiply the number of dependent	s (from Form 1-N	R/PY, line 4b)
	by \$1,750 and add \$28,700 to that amount. If head of household, multiply the number of dependents (from Form 1-N	IR/PY, line 4b) by	\$1,750
	and add \$25,200 to that amount	12	32200
13.	No Tax Status threshold	13	
14.	Income for Limited Income Credit	14	
15.	Tax before adjustments	15	
16.	Tax for Limited Income Credit	16	
17.	Limited Income Credit	17	





**2023 Schedule E** MA23013041555

AMARESH GANDHI BALASEKAR 719356381

#### **Income or Loss from Real Estate and Royalties**

# Income

1.	Rents received	1	780
_ 2.		2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1059
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	2155
10.	Mortgage interest paid to banks, etc.	10	
11.	Other interest	11	
12.	Repairs	12	3152
13.	Supplies	13	4655
14.	Taxes	14	
15.	Utilities	15	2251
16.	Other expenses	16	
17.	Add lines 3 through 16	17	13272
18.	Depreciation expense or depletion	18	3113
19.	Total expenses. Add lines 17 and 18	19	16385
20.	Income or loss from rental real estate or royalty properties	20	-15605
21.	Deductible rental real estate loss	21	-15605
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-15605
24.	Rental real estate and royalty income or loss	24	-15605





## 2023 Schedule E, pg. 2

MA23013051555

719356381

Inco	ome or Loss from Partnerships and S Corporations	
25.	•	25
26.	Passive income	26
27.	Non-passive loss	27
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	31
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	33
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	35
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
_	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.	Interest and dividends if included in line 45	46
47.	· • · · · · · · · · · · · · · · · · · ·	47
	Subtotal. Combine lines 46 and 47	48
	Income or loss from grantor type and non-Mass estates and trusts	49
inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53.	Combine lines 51 and 52	53





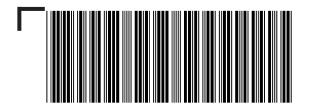
## 2023 Schedule E, pg. 3

MA23013061555

719356381

#### **Farm Income**

54. Net farm rental income or loss	54	
Summary		
<b>55.</b> Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-15605
56. Massachusetts differences Enclose statements	56	
57. Abandoned building renovation deduction	57	
58. Total income or loss. Combine lines 55 through 57	58	-15605





# **2023 Schedule E-1** MA23013011555

AMARESH GANDHI BALASEKAR 719356381

H NO:12/2, SAGAR HOUSING

H NO: 12/2, SAGAR HOUSING BN REDDY, LB NAGAR Check one: X Real estate Royalty X Rental property used for short-term rentals

#### **Income or Loss from Real Estate and Royalties**

#### Income

			П О О
1.	Rents received	1	780
2.	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1059
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	2155
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	3152
13.	Supplies	13	4655
14.	Taxes	14	
15.	Utilities	15	2251
16.	Other expenses	16	
17.	Add lines 3 through 16	17	13272
18.	Depreciation expense or depletion	18	3113
19.	Total expenses. Add lines 17 and 18	19	16385
20.	Income or loss from rental real estate or royalty properties	20	-15605
21.	Deductible rental real estate loss	21	-15605
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-15605
24.	Rental real estate and royalty income or loss	24	-15605
25.	Check if this rental property was used by you or your family for more than 14 days or more than		
	10 percent of the total number of days that the property was rented at fair market value		