E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



2 I U4(U.	S. Individual Income Tax	Retu	irn 🍊 🖰	UZ J	OMB No. 1545	5-0074	IRS Use O	nly—Do not	write or	staple in	this space.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 20	23, ending			, 20	See s	eparat	e instr	uctions.
Your first name	e and m	iddle initial	Last nan	ne					Your	social s	ecurity	number
VISHNU :	KUMA	R	PEDD:	Ι					322	69	06	87
If joint return, s	spouse's	s first name and middle initial	Last nan	ne					Spous	e's soc	ial secu	urity number
									109	87	64	157
Home address	(numbe	er and street). If you have a P.O. box, see	instructio	ns.			A	pt. no.	Presid	dential E	Election	n Campaign
457 SET	ON H	ALL COURT								k here it		
City, town, or p	post offi	ice. If you have a foreign address, also co	mplete sp	aces below.	S	tate	ZIP c	ode			0,	ly, want \$3 Checking a
VALLEY	PARK				M	O	630	88	1 -	elow w		•
Foreign countr	y name		F	oreign province	/state/cou	inty	Foreig	n postal cod	de your t	ax or re	afund.	_
											You	Spouse
Filing Status	s \square	Single				☐ Head of h	ouseh	old (HOH)				
Check only		Married filing jointly (even if only or	ne had ir	icome)								
one box.	X	Married filing separately (MFS)				Qualifying	surviv	ing spous	e (QSS)			
	If y	you checked the MFS box, enter the	name of	f your spouse	. If you cl	hecked the HOI	H or Q	SS box, er	nter the c	hild's r	name i	f the
	qu	ualifying person is a child but not you	ır depend	dent: AYEM	EN ALI	MEEN						
Diaitel	۸+ ۵۰	ny time during 2023, did you: (a) rec	aive (co.	reward au	rd or po	vment for prop	arty or	earviaca):	or (b) oct			
Digital Assets		ny time during 2023, did you: (a) rectange, or otherwise dispose of a digi									Yes	⊠ No
		neone can claim: You as a de				s a dependent	31). (01	o mondot	10110.)			
Standard Deduction	_	Spouse itemizes on a separate retur	•			•						
Deduction	ш,	Spouse iternizes on a separate retur	ii oi you	were a dual-s	status alle	2 11						
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind	Spous	e: Was bo	rn befo	re Januar	y 2, 1959		Is blir	nd
Dependent	:s (see	instructions):		(2) Social s	security	(3) Relationsh	nip (4) Check the	box if qu	alifies fo	or (see i	instructions):
If more	(1) F	irst name Last name		numb	er	to you		Child tax	credit	Credit	for othe	er dependents
than four]			
dependents, see instruction]]
and check]]
here]			
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	instructions)					. 1	la	14	7,805.
Attach Form(s)	b	Household employee wages not re	eported o	on Form(s) W-	2				. 1	lb		
W-2 here. Also	_	Tip income not reported on line 1a	(see ins	tructions) .					. 1	lc		
attach Forms	d	Medicaid waiver payments not rep	orted or	Form(s) W-2	(see inst	ructions)			. 1	ld		
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Forr	n 2441, line 2	6 .				. 1	le		
was withheld.	f	Employer-provided adoption bene	fits from	Form 8839, li	ne 29					1f		
If you did not	g	Wages from Form 8919, line 6 .							. 1	lg		
get a Form W-2, see	h	Other earned income (see instruct	ions) .							lh		0.
instructions.	i	Nontaxable combat pay election (s	see instru	uctions)		1	i					
	z	Add lines 1a through 1h							. [-	Iz	14	7,805.
Attach Sch. B	2a	Tax-exempt interest	2a		b	Taxable interes	it .		. 2	2b		
if required.	3a_	Qualified dividends	3a		b	Ordinary divide	nds .		. [3	3b		
	4a	IRA distributions	4a		b	Taxable amoun	nt		. 2	łb		
Standard Deduction for—	5a	Pensions and annuities	5a			Taxable amoun				b		
Single or	6a	Social security benefits	6a			Taxable amoun				3b		
Married filing separately,	С	If you elect to use the lump-sum e	lection m	nethod, check								
\$13,850	7	Capital gain or (loss). Attach Sche	dule D if	required. If no	ot require	d, check here				7		
Married filing jointly or	8	Additional income from Schedule								8	-1	4,312.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,								9	13	3,493.
\$27,700	10	Adjustments to income from Sche		-					. 1	10		
Head of household,	11	Subtract line 10 from line 9. This is			income				. 1	11	13	3,493.
\$20,800	12	Standard deduction or itemized							. 1	12		3,850.
If you checked any box under	13	Qualified business income deducti							. 1	13		
Standard Deduction,	14									14	1	3,850.
see instructions.	15	Subtract line 1/1 from line 11. If zer							_	15		9 6/13

Form 1040 (202	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	22,114.
Credits	17	Amount from Schedule 2, lin						17	
	18	Add lines 16 and 17						18	22,114.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	•					20	
	21	•						21	
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	22,114.
	23	Other taxes, including self-er	mployment tax,	from Schedule	e 2, line 21			23	277.
	24	Add lines 22 and 23. This is			·			24	22,391.
Payments	25	Federal income tax withheld							,
•	а	Form(s) W-2				25a 25	,485.		
	b	Form(s) 1099				25b	•	-	
	С	Other forms (see instructions				25c	0.	-	
	d	Add lines 25a through 25c	•					25d	25 , 485.
If you have a	26	2023 estimated tax payment						26	,
If you have a qualifying child,	27	Earned income credit (EIC)		• •		27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	3. line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin				31		-	
	32	Add lines 27, 28, 29, and 31.				indable credits		32	
	33	Add lines 25d, 26, and 32. Tl						33	25,485.
Refund	34	If line 33 is more than line 24	•					34	3,094.
rioraria	35a	Amount of line 34 you want				•	. 🗆	35a	3,094.
Direct deposit?	b	Routing number 2 1 1					Savings		·
See instructions		Account number 4 1 9					J -		
	36	Amount of line 34 you want a		2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24.	This is the amo	ount vou owe					
You Owe	٠.	For details on how to pay, go						37	
	38	Estimated tax penalty (see in	structions) .			38			
Third Party Designee		you want to allow another structions	person to disc	cuss this retu			mplete k	elow.	⊠ No
3		signee's		Phone			nal identi	ication	
		me		no.			er (PIN)		
Sign Here		der penalties of perjury, I declare the lief, they are true, correct, and complete, they are true, correct, and complete the lief.							
	Yo	ur signature		Date	Your occupation				nt you an Identity
					באורדא באורדא	וביבים	(see		IN, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return, b	oth must sign	Date	DATA ENGIN		`		nt your spouse an
Keep a copy for your records.		ouse's signature. If a joint return, b	our must sign.	Date	ороизе з оссиран	OII		ity Prote	ection PIN, enter it here
	Ph	one no. (314) 874-7482	2	Email address	VISHNUKUMARP	EDDI@GMAIL.CO	M		
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	_SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	03/16/2024	P02082	2703	Self-employed
Preparer	Fin	m's name GLOBAL TAX	KES LLC				Phor	e no. (678) 965-9522
Use Only	Fin	m's address 245 ROONE	CT E BRU	NSWICK N	J 08816		Firm	s EIN	
Go to www irs o	ov/Form	n1040 for instructions and the lates	st information		DAA	DEV 02/07/24 DDO			Form 1040 (2023)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

VISHNU KUMAR PEDDI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **01** Your social security number

322-69-0687

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-14,312.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81	_	
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m	_	
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80	_	
р	Section 461(I) excess business loss adjustment	8p	_	
q	Taxable distributions from an ABLE account (see instructions)	8q	_	
r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	0- (
	· · · · · · · · · · · · · · · · · · ·	8s (4	
t	Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	8t		
			_	
u	Wages earned while incarcerated	8u	_	
Z	Other income. List type and amount:	8z		
9	Total other income. Add lines 8a through 8z		9	
9 10	Combine lines 1 through 7 and 9. This is your additional income . Ente		9	
	1040. 1040-SR. or 1040-NR. line 8		10	-14,312.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

V 1 D	322 (7 0 0 0	<i>,</i> ,
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	277.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinue	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	_		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i	-		
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		18		
9	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	es. Enter here and	21		077
	OH FORM 1040 OF 1040-SH, IIII0 23, OF FORM 1040-NA, IIII0 230		21	<u> </u>	277.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

	INU KUMAR PEDDI						322-6	9-0687	
Part									
-	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use	Schedule	C . See	instru	ctions. If you a	are an indiv	idual, rep	ort farm
		+- t: -	Гажа(a) 1	0000	\ !				- V N-
	Did you make any payments in 2023 that would require you								
<u>B</u>	f "Yes," did you or will you file required Form(s) 1099? .				• •			те	S NO
1a	Physical address of each property (street, city, state, ZII	P code	e)						
Α	4-4-54, SHASTRI ROAD KARIMNAGAR TELANGA	ANA]	IN 5050	01					
В									
С									
1b	Type of Property 2 For each rental real estate property	erty list	ted		Fa	ir Rental	Person	al Use	QJV
	(from list below) above, report the number of fair					Days	Da	ys	QJV
Α	personal use days. Check the Q			Α		365		0	
В	if you meet the requirements to find qualified joint venture. See instru			В					
С	quaimed joint venture. See institu	CHOILE	J.	С					
Туре	of Property:								
1	Single Family Residence 3 Vacation/Short-Term Ren	ıtal	5 Land		7	Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (desc	ribe)		
						Properti			
Incon	201			Α		В	165.		С
3	Rents received	3			74.	В			
4	Royalties received	4		0	/4.				
Exper		7							
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,7	8.4				
8	Commissions	8		2, 1	01.				
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2,1	3.0				
12	Mortgage interest paid to banks, etc. (see instructions)	12		2, I	50.				
13	Other interest	13							
14	Repairs	14		2,9	61				
15	Supplies	15		2,3					
16	Taxes	16		2,0					
17	Utilities	17		2,1	56.				
18	Depreciation expense or depletion	18		2,6					
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		14,9	86.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must								
	file Form 6198	21	-	-14,3	12.				
22	Deductible rental real estate loss after limitation, if any,			•					
_	on Form 8582 (see instructions)	22	(14,31	2.)	()	()
23a	Total of all amounts reported on line 3 for all rental prope				23a		674.	·	,
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d	2	2,640.		
е	Total of all amounts reported on line 20 for all properties				23e		,986.		
24	Income. Add positive amounts shown on line 21. Do not		de any los	sses	·		. 24		
25	Losses. Add royalty losses from line 21 and rental real estat		•		nter to	tal losses her		(14,312.)
26	Total rental real estate and royalty income or (loss).								
-	here. If Parts II, III, and IV, and line 40 on page 2 do no								
	Schedule 1 (Form 10/0) line 5. Otherwise include this a	mount	in the tot	al on li	na /11	on nage 2	00		_1/1 312

Form **8959**

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

VISHNU KUMAR PEDDI

322-69-0687

VISI	ANU KUMAR PEDDI	322-69	9-0687	
Part	Additional Medicare Tax on Medicare Wages			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
	Form W-2, enter the total of the amounts from box 5	,826.		
2	Unreported tips from Form 4137, line 6			
3	Wages from Form 8919, line 6			
4	Add lines 1 through 3	,826.		
5	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately \$125,000			
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 125	5,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0		6	30,826.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and	d go to		
			7	277.
Part	Part II		'	
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you			
	had a loss, enter -0			
9	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000 9			
10	Enter the amount from line 4			
11	Subtract line 10 from line 9. If zero or less, enter -0			
12	Subtract line 11 from line 8. If zero or less, enter -0		12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter he	-		
			13	
Part	go to Part III . Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensat	ion		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14			
	(see instructions)			
15	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000 15			
16	Subtract line 15 from line 14. If zero or less, enter -0		16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (-		
	Enter here and go to Part IV		17	
Part	V Total Additional Medicare Tax		'	
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040)	040-SS		
	filers, see instructions), and go to Part V		18	277.
Part	V Withholding Reconciliation	<u> </u>	•	
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form			
	W-2, enter the total of the amounts from box 6	2,259.		
20	Enter the amount from line 1	,826.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax			
		2,259.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medical			
	withholding on Medicare wages		22	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-			
	14 (see instructions)		23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount			
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS			
	see instructions)		24	Λ

BAA

Form **8960**

Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

VISHNU KUMAR PEDDI 322-69-0687 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -14,312. Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b -14,312. 4c Net gain or loss from disposition of property (see instructions) 5a 5a Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Other modifications to investment income (see instructions) Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 -14,312 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) 13 133,493. 14 125,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 8,493. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 include on your tax return (see instructions) 21

BAA



For Calendar Year January 1 - December 31, 2023

Print in BLACK ink only and DO NOT STAPLE.



Amended Return Composite Return (For use by S corporations or Partnerships)									
	Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).								
	Department of Social Services Application of Eligibility form attached.								
	ng a fiscal year return enter the beginning and ending dates here. al Year Beginning (MM/DD/YY) Fiscal Year Ending (MM/DD/YY) 1555 Department Use Only								
Filing Status	Single Claimed as a Married Filing Married Filing Head of Dependent Combined Separately Household Widow(er)								
,	Age 62 through 64 Age 65 or Older Blind 100% Disabled Non-Obligated Spo	ouse							
You	urself Spouse Yourself Spouse Yourself Spouse Yourself Spouse Yourself Spouse Spouse								
Name	Social Security Number in 2023 Spouse's Social Security Number in 2 322 69 0687	eased 2023 Iffix							
Address	Present Address (Include Apartment Number or Rural Route) 457 SETON HALL COURT City, Town, or Post Office State ZIP Code VALLEY PARK MO 63088 - County of Residence STCO								
You	may contribute to any one or all of the trust funds on Line 51. See pages 11-12 of the instructions for more trust fund information.	tion							



IN























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				Yourse	elf (Y)		Spouse (S)				
	1.	Federal adjusted gross income from federal return (see worksheet on page 7 of the instructions)	1Y	13	3493 0	15			00			
	2.	Total additions (from Form MO-A, Part 1, Line 7)	2Y			28			00			
Income	3.	Total income - Add Lines 1 and 2	3Y	1 13	3493 . 0				00			
luc	4.	Total subtractions (from Form MO-A, Part 1, Line 18)	4Y		. 0) 4S			00			
	5.	Missouri adjusted gross income - Subtract Line 4 from Line 3	5Y	13	3493 . 0				00			
	6.	Total Missouri adjusted gross income - Add columns 5Y and 5S	3		6	L3349	93]. 00					
	7.	Income percentages - Divide columns 5Y and 5S by total on Line 6. (Must equal 100%)	7Y		100	% 7s			%			
	8.	Pension, Social Security and Social Security Disability exemption Section D)				8			00			
	9.	Tax from federal return 9 22114. 00										
	10.	Other tax from federal return		10		. 00						
	11.	Total tax from federal return. Do not enter federal income tax with	neld.	11	22114	. 00						
	12.	Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 6. Use the chart below to find your percentage		12 0.00)	%						
Deductions		Missouri Adjusted Gross Income Range, Line 6: Federal Ta \$25,000 or less 35 \$25,001 to \$50,000 25 \$50,001 to \$100,000 15 \$100,001 to \$125,000 5 \$125,001 or more 0	5% 5% 5% %	 		233220						
	13.	Federal income tax deduction – Multiply Line 11 by the percenta amount not to exceed \$5,000 for an individual or \$10,000 for co				13	3	0.	00			
Exemptions and	14.	Missouri standard deduction or itemized deductions. (If itemizing • Single or Married Filing Separate-\$13,850 • Head of House	sehol	d-\$20,800	,		120	250				
Exen		Married Filing Combined or Qualifying Widow(er)-\$27,700				. 14	138	<u>550</u> .	00			
	15.	Additional Exemption for Head of Household and Qualifying Wid	dow(er)		[15	5		00			
	16.	Long-term care insurance deduction				16	3		00			
	17.	Health care sharing ministry deduction				17	7		00			
	18.	Active Duty Military income deduction				18	3		00			
	19.	Inactive Duty Military income deduction				19	9		00			
	20.	Bring jobs home deduction				20	ס		00			
	21.	Farmland sold, rented, leased, or crop-shared to a beginning fa of Lines 21A, 21B, and 21C on Line 21					1		00			
	21	A. Sold 21B. Rented/		21C. Crop-			7					
		\$. 00 Leased \$	00	Share	\$	00)	IN REV 02/08/2	4 PR∩			

	22.	First time home buyers deduction. A.	B.			22		. 00
		Long term dignity savings account deduction				23		00
panu		Foster parent tax deduction				24		00
Deductions Continued		Total deductions - Add Lines 8 and 13 through 24				25	13850	00
ctions						26	119643	00
Deduc		Subtotal - Subtract Line 25 from Line 6				[20]	113010	. [00]
	27.	Multiply Line 26 by appropriate percentages (%) on Lines 7Y and 7S	27Y	119643	00	278		. 00
	28.	Enterprise zone or rural empowerment zone income modification	28Y		. 00	28S		. 00
	29.	Taxable income - Subtract Line 28 from Line 27	29Y	119643	. 00	298		. 00
	30.	Tax (see tax chart on page 26 of the instructions)	30Y	5738	. 00	308		. 00
	31.	Resident credit - Attach Form MO-CR and other states' income tax return(s)	31Y		. 00	318		. 00
	32.	Missouri income percentage - Enter 100% if not completing Form MO-NRI and federal return if app	licable.	32Y 10	00	% 32S		%
Тах	33.	Balance - Subtract Line 31 from Line 30; OR	33Y	F720		338		00
		multiply Line 30 by percentage on Line 32		5738		000		. [00]
	34.						 	.[00]
	34.							. [00]
	34.	Other taxes - Select box and attach federal form indicated.	34Y					. 00
		Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611)			. 00	031555		
	35.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611)	34Y 35Y	5738	. 00	348	5738	. 00
	35. 36.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	34Y 35Y	5738	. 00	34S 35S 36		. 00
	35. 36.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099	34Y 35Y	5738	00	34S 34S 35S 36	5738	. 00
	35. 36.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	34Y 35Y 	5738 applied to 2023	23322	34S 34S 35S 36		. 00
edits	35. 36.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099	34Y 35Y	5738 applied to 2023	. 00 . 00 	34S 34S 35S 36		. 00
ind Credits	35. 36. 37.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation.	34Y 35Yom 2022 on share	5738 applied to 2023 holders - Attach Fo	. 00 . 00 	34S 34S 35S 36 37 38		. 00
lents and Credits	35. 36. 37. 38. 39.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34. Total Tax - Add Lines 35Y and 35S. MISSOURI tax withheld - Attach Forms W-2 and 1099. 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP.	34Y 35Y om 2022 on share	5738 5738 applied to 2023	. 00 . 00 	34S 34S 35S 36 37 38		. 00
Payments and Credits	35. 36. 37. 38. 39.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form Amount paid with Missouri extension of time to file (Form MO-4)	34Y 35Y om 2022 on share 	5738 5738 applied to 2023 holders - Attach Fo	23322 . 00 . 00 	34S 34S 35S 36 37 38 40		. 00
Payments and Credits	35. 36. 37. 38. 39. 40. 41.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form Amount paid with Missouri extension of time to file (Form MO-4)	34Y 35Y 35Y om 2022 on share 	applied to 2023	23322 . 00 . 00 	34S 34S 35S 36 37 38 40 41		. 00
Payments and Credits	35. 36. 37. 38. 39. 40. 41.	Other taxes - Select box and attach federal form indicated. Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form Mo-2NR and with Missouri extension of time to file (Form MO-4NG). Miscellaneous tax credits (from Form MO-TC, Line 13) - Attach Property tax credit - Attach Form MO-PTS	34Y 35Y om 2022 on share orm MO-	applied to 2023 holders - Attach Fo	23322 . 00 . 00 	34S 34S 35S 36 37 38 40 41 42 43		. 00

	Sk	ip Lines 46 through 48 if you are not filing an am	nended return.	
	46.	Amount paid on original return		46 . 00
	47.	Overpayment as shown (or adjusted) on original re	turn	47 . 00
		Indicate Reason for Amending		
Ξ		1	Enter date of IRS report (MM/DD/YY)	
Amended Return		A. Federal audit		
nded			Enter year of loss (YY)	
Ame		B. Net Operating Loss carryback	Enter year of credit (YY)	
			Enter year or credit (117)	
		C. Investment tax credit carryback	 Enter date of federal amended return, if filed. (MM/DD/YY)
		D. Correction other than A, B, or C		,
	48.	Amended return total payments and credits - Add L Enter on Line 48		48 . 00
	49.	If Line 45, or if amended return, Line 48, is larger that		697 00
		Amount of OVERPAYMENT		
	50.	Amount of Line 49 to be applied to your 2024 estimate	nated tax	50
	51.	Enter the amount of your donation in the trust fund	boxes below. See instructions for additional tr	ust fund codes.
		Children's Velence	Elderly Home	Missouri National Guard
	51	a. Trust Fund 00 51b. Trust Fund	. 00 51c. Trust Fund . 00 51	d. Trust Fund
	E1.	Workers' Childhood Lead 9. Memorial Fund 51f. Testing Fund	Missouri Military Family 51g. Relief Fund . 00 51	General h. Revenue Fund
	510	Kansas City		n. Revenue Fund
D D	51i	Organ Donor Program Fund Organ Fund Regional Law Enforcement Memorial Stj. Foundation Fund	. 00 Military Museum in . 00 51k. St. Louis Fund	MIssouri Medal of I. Honor Fund
Refund			Additional Additional	
	51		Fund Fund	
		Total Donation - Add amounts from Boxes 51a thro	ugh 51n and enter here	51 . 00
	52.	Amount of Line 49 to be deposited into a Missouri 5	529 Education Plan (MOST)	
		account. Enter the total deposit amount from Form	, ,	52 . 00
	53.	REFUND - Subtract Lines 50, 51, and 52 from Line	49 and enter here	53 697 00



	54.	If Line 36 is larger than Line 45 or Line Amount of UNDERPAYMENT			54			00	
one	55.	Underpayment of estimated tax penalt	y - Attach Form MO-2210 . Enter pena	alty amount he	ere 55			00	
Amount Due		Select this box if you are a farmer exempt from the underpayment of estimated tax penalty.							
Ā	56.	AMOUNT DUE - Add Lines 54 and 55 If you pay by check, you authorize the electronically. Any returned check may	Department of Revenue to process the		56			00	
	Lla	, ,					14-46-1	la a a 4	
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under Section 143.561, RSMo. Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in Chapter 143, RSMo. , a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens. I am aware of any applicable reporting requirements of Section 135.805, RSMo , and the penalty provisions of Section 135.810 , RSMo .								
Signature	Sig	Signature				YY)			
	Spe	Spouse's Signature (If filing combined, BOTH must sign)			Date (MM/DD/YY)				
	E-mail Address				Daytime Telephone				
					3148747482				
	Preparer's Signature				Date (MM/DD/YY)				
	SYAM PRIYA RAM SAGAR GUPTA				03	16	24		
	Preparer's FEIN, SSN, or PTIN				Preparer's Telephone				
	P	P02082703				6789659522			
		Preparer's Address				State ZIP Code			
	2	245 ROONEY CT E BRUNSWICK				NJ 08816			
	243 ROUNET CT & BRONSWICK				110	00010			
		I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm							
	an	l you pay a tax return preparer to comple Internal Revenue Service preparer tax i eparer's name, address, and phone num	dentification number? If you marked y	es, please inse	ert the	Yes		No	
		1111	23322051555						
			Department Use Only						
	Α	☐ FA ☐ E10	☐ DE ☐ F						
						Form MO-1040 (R	evised 12-	-2023)	
Mail to:		Balance Due: Missouri Department of Revenue P.O. Box 3370 Jefferson City, MO 65105-3370 Phone: (573) 751-7200	Missouri Department of Revenue P.O. Box 3222 Jefferson City, MO 65105-3222 Email: ir		3) 522-1762 ncometaxprocessing@dor.mo.gov ion of Individual Income Tax Returns ncome@dor.mo.gov nd correspondence				
Ever served on active duty in the United States Armed Forces? If yes, visit dor.mo.gov/military/ to see the services and benefits we offer to all eligible military individuals. A list of all state agency resources and benefits can be found at					IN SET SOFT			200	

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veteranbenefits.mo.gov/state-benefits/