8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

internal nevertue Service	
Submission Identification Number (SID)	
Taxpayer's name	Social security number
TARUN PREET SINGH	848-78-3830
Spouse's name	Spouse's social security number
Port I Tay Patrum Information Tay Year Ending December 21 2002 (En	stor year you are outhorizing \
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter whole dollars only on lines 1 through 5.	ter year you are authorizing.)
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	1 126,115.
2 Total tax	
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	_/ -/
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	d keep a copy of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amend	
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation rule business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended)	e U.S. Treasury and its designated Financial indicated in the tax preparation software for tution to debit the entry to this account. This nate the authorization. To revoke (cancel) a requests must be received no later than 2 the processing of the electronic payment of the payment. I further acknowledge that the
Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only	
<u></u>	sto my DIN 8 3 8 3 0
X I authorize GLOBAL TAXES LLC to enter or genera	Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I an if you are entering your own PIN and your return is filed using the Practitioner PIN me below.	
Your signature ▶ Date ▶	·
Spouse's PIN: check one box only	
☐ I authorize to enter or genera	ate my PIN as my
ERO firm name	Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I an if you are entering your own PIN and your return is filed using the Practitioner PIN me below.	
Spouse's signature ▶ Date ▶	•
Practitioner PIN Method Returns Only—continue belo	
Part III Certification and Authentication — Practitioner PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 4 9 6 0 8 2 7 1
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incomauthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am surrequirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers of	ubmitting this return in accordance with the
ERO's signature ▶ Date ▶	•
FRO Must Retain This Form — See Instructions	

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

For the year Jar	n. 1–Dec	. 31, 2023, or other tax year beginning		, 2023, end	ing		, 20	See sep	arate instructions.
Your first name	and mi	ddle initial	Last n	ame				Your so	cial security number
TARUN PI	2EET		SIN	GH					78 3830
		first name and middle initial	Last n					+	social security number
Home address	(numbe	er and street). If you have a P.O. box, see	e instruc	tions.			Apt. no.	Presider	tial Election Campaign
406 S 69	Этн і	PL							ere if you, or your
City, town, or p	oost offi	ce. If you have a foreign address, also co	omplete	spaces below.	Stat	e	ZIP code		f filing jointly, want \$3 this fund. Checking a
RIDGEFI	ELD				WA		98642		w will not change
Foreign countr	y name			Foreign province/state/o	county	y	Foreign postal code	your tax	or refund.
									You Spouse
Filing Status	s 🗵	Single				Head of ho	ousehold (HOH)		
Check only		Married filing jointly (even if only o	ne had	income)					
one box.		Married filing separately (MFS)					surviving spouse		
		ou checked the MFS box, enter the			ı che	cked the HOH	l or QSS box, ent	er the chil	d's name if the
	qu	alifying person is a child but not you	ur aepe	endent:					
Digital	At ar	ny time during 2023, did you: (a) red	eive (as	s a reward, award, or p	paym	nent for prope	rty or services); o	r (b) sell,	
Assets	exch	ange, or otherwise dispose of a dig	jital ass	et (or a financial intere	est in	a digital asse	t)? (See instruction	ns.)	☐ Yes ⊠ No
Standard	Som	eone can claim:	epende	nt	e as a	a dependent			
Deduction		Spouse itemizes on a separate retu	rn or yo	ou were a dual-status a	alien				
Age/Blindnes	s You:	☐ Were born before January 2, 1	1959	Are blind Spo	use:	☐ Was bor	n before January	2, 1959	☐ Is blind
Dependent	s (see	instructions):		(2) Social security		(3) Relationsh	in (4) Check the b	oox if qualif	ies for (see instructions):
If more		rst name Last name		number		to you	Child tax of	redit	Credit for other dependents
than four									
dependents,									
see instruction and check	s 								
here]								
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instructions)				. 1a	124,572.
Attach Form(s)	b	Household employee wages not r	eported	d on Form(s) W-2				. 1b	
W-2 here. Also	С	Tip income not reported on line 1a	•	*	-			. 1c	
attach Forms W-2G and	d	Medicaid waiver payments not rep			nstru	ctions)		. 1d	
1099-R if tax	е	Taxable dependent care benefits						. 1e	
was withheld.	f	Employer-provided adoption bene	efits fro	m Form 8839, line 29				. <u>1f</u>	
If you did not get a Form	g	•						. 1g	
W-2, see	h	Other earned income (see instruct	,					. 1h	0.
instructions.	i	Nontaxable combat pay election (see ins	tructions)		<u>1i</u>			104 570
	<u>z</u>	Add lines 1a through 1h	 		 L T-			. 1z	124,572.
Attach Sch. B if required.	2a 3a	·	2a 3a	1.0		axable interest rdinary divider		. 2b	41.
	<u>sa</u> 4a		4a			axable amount		. 4b	40.
Standard	5a	-	5a			axable amount		. 5b	
Deduction for—	6a	<u> </u>	6a			axable amount		. 6b	
Single or Married filing	C	If you elect to use the lump-sum e						. 05	
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•	`	,		7	22,612.
Married filing	8	Additional income from Schedule						. 8	-21,158.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7						. 9	126,115.
surviving spouse, \$27,700	10	Adjustments to income from Sche						. 10	
Head of household,	11	Subtract line 10 from line 9. This is						. 11	126,115.
\$20,800	12	Standard deduction or itemized	-					. 12	13,850.
If you checked any box under	13	Qualified business income deduct				5-A		. 13	
Standard Deduction,	14	Add lines 12 and 13						. 14	13,850.
see instructions.	15	Subtract line 14 from line 11. If ze	ro or le	ss, enter -0 This is ye	our t a	axable incom	e	. 15	112,265.

credits	16 17 18 19 20	Tax (see instructions). Check if any from Form Amount from Schedule 2, line 3 Add lines 16 and 17	. ,	2 🗌 4972 🕻	3 🗌		16	20,339.
	18 19					_	-	· · · · · · · · · · · · · · · · · · ·
	19	Add lines 16 and 17					17	
							18	20,339.
	20	Child tax credit or credit for other dependen	its from Schedu	lle 8812			19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less,	enter -0				22	20,339.
	23	Other taxes, including self-employment tax,	from Schedule	2, line 21			23	0.
	24	Add lines 22 and 23. This is your total tax					24	20,339.
ayments	25	Federal income tax withheld from:						
•	а	Form(s) W-2			25a 2	2,840.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)		[25c			
	d	Add lines 25a through 25c					25d	22,840.
ou have a	26	2023 estimated tax payments and amount a	applied from 20	22 return			26	
alifying child,	27	Earned income credit (EIC)			27			
ach Sch. EIC.	28	Additional child tax credit from Schedule 8812	2		28			
	29	American opportunity credit from Form 886	3, line 8		29			
	30	Reserved for future use		[30			
	31	Amount from Schedule 3, line 15		[31			
	32	Add lines 27, 28, 29, and 31. These are your	total other pa	yments and refur	ndable credits		32	
	33	Add lines 25d, 26, and 32. These are your to	otal payments				33	22,840.
Refund	34	If line 33 is more than line 24, subtract line 2	24 from line 33.				34	2,501.
	35a	Amount of line 34 you want refunded to yo	u . If Form 8888	is attached, check	chere	\square	35a	2,501.
irect deposit?	b	Routing number 3 2 5 0 7 0 7	6 0	c Type: 🛛 🗘	Checking [Savings		
ee instructions.	d	Account number 3 3 1 2 6 5 7	5 8					
	36	Amount of line 34 you want applied to your	2024 estimate	dtax	36			
Amount You Owe	37	Subtract line 33 from line 24. This is the am For details on how to pay, go to <i>www.irs.go</i>		coo instructions			37	
	38	, , , ,	•	1			31	
		Estimated tax penalty (see instructions) .			38			
hird Party Designee		you want to allow another person to distructions		n with the IRS? S		Complete b	oelow.	⊠ No
	De	signee's	Phone no.			rsonal identif mber (PIN)	fication	
Sign		der penalties of perjury, I declare that I have examine		noomnonvina ook - d		, ,	ho hoot :	of my knowledge ===

Phone no.

Firm's name

Preparer's name

Spouse's signature. If a joint return, both must sign.

(484) 786-0001

GLOBAL TAXES LLC

Joint return?

Paid

Preparer

See instructions.

Keep a copy for your records.

SOFTWARE ENGINEER

TARUNOFFICIAL001@GMAIL.COM

Date

02/12/2024

Spouse's occupation

Date

Preparer's signature

SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM

Email address

Protection PIN, enter it here

If the IRS sent your spouse an Identity Protection PIN, enter it here

Check if:

Phone no. (678) 965-9522

Self-employed

84-<u>317196</u>5

(see inst.)

(see inst.)

P02082703

Firm's EIN

PTIN

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074 Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number

Part I Additional Income 1 Taxable refunds, credits, or offsets of state and local income taxes	Name	s) shown on Form 1040, 1040-SR, or 1040-NR		Your so	cial s	ecurity number
1 Taxable refunds, credits, or offsets of state and local income taxes	TARU	N PREET SINGH		848-7	78-38	30
A limony received b Date of original divorce or separation agreement (see instructions): Business income or (loss). Attach Schedule C Other gains or (losses). Attach Form 4797 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E Farm income or (loss). Attach Schedule F Other income or (loss). Attach Schedule F Other income: Net operating loss Net operating loss Activity nof erom 8853 Income from Form 8853 Activity not engaged in for profit income S Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property Molympic and Paralympic medals and USOC prize money (see instructions) S Section 951(a) inclusion (see instructions) S Section 951(a) inclusion (see instructions) S Section 461(f) excess business loss adjustment T Taxable distributions from an ABLE account (see instructions) Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	Par	t I Additional Income				
A limony received b Date of original divorce or separation agreement (see instructions): Business income or (loss). Attach Schedule C Other gains or (losses). Attach Form 4797 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E Farm income or (loss). Attach Schedule F Other income or (loss). Attach Schedule F Other income: Net operating loss Net operating loss Activity nof erom 8853 Income from Form 8853 Activity not engaged in for profit income S Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property Molympic and Paralympic medals and USOC prize money (see instructions) S Section 951(a) inclusion (see instructions) S Section 951(a) inclusion (see instructions) S Section 461(f) excess business loss adjustment T Taxable distributions from an ABLE account (see instructions) Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	1	Taxable refunds, credits, or offsets of state and local income taxes			1	
b Date of original divorce or separation agreement (see instructions): 3 Business income or (loss). Attach Schedule C	2a	Alimony received			2a	
3 Business income or (loss). Attach Schedule C	b	Date of original divorce or separation agreement (see instructions):				
4 Other gains or (losses). Attach Form 4797 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 6 Farm income or (loss). Attach Schedule F 7 Unemployment compensation 8 Other income: a Net operating loss Net operating loss Net operating loss Be C Cancellation of debt Foreign earned income exclusion from Form 2555 Red Income from Form 8853 Income from Form 8889 Auska Permanent Fund dividends By Jury duty pay Prizes and awards Activity not engaged in for profit income Red Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property m Olympic and Paralympic medals and USOC prize money (see instructions) Section 951(a) inclusion (see instructions) Section 951(a) inclusion (see instructions) Section 461(i) excess business loss adjustment T Taxable distributions from an ABLE account (see instructions) Red Stock options Red St	3	Business income or (loss). Attach Schedule C			3	
Farm income or (loss). Attach Schedule F. Unemployment compensation Net operating loss Net operating lo	4	` ,			4	
6 Farm income or (loss). Attach Schedule F. 7 Unemployment compensation	5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule	Ε.	5	-21,158.
8 Other income: a Net operating loss	6				6	
a Net operating loss	7	Unemployment compensation			7	
b Gambling	8	Other income:				
c Cancellation of debt d Foreign earned income exclusion from Form 2555 e Income from Form 8853 f Income from Form 8889 g Alaska Permanent Fund dividends h Jury duty pay i Prizes and awards j Activity not engaged in for profit income k Stock options l Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property m Olympic and Paralympic medals and USOC prize money (see instructions) n Section 951(a) inclusion (see instructions) p Section 461(l) excess business loss adjustment q Taxable distributions from an ABLE account (see instructions) r Scholarship and fellowship grants not reported on Form W-2 s Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d t Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	а	Net operating loss	8a ()		
d Foreign earned income exclusion from Form 2555	b	Gambling	8b			
e Income from Form 8853	С		8c			
f Income from Form 8889	d	Foreign earned income exclusion from Form 2555	8d ()		
g Alaska Permanent Fund dividends	е	Income from Form 8853	8e			
h Jury duty pay	f		8f			
i Prizes and awards	g	Alaska Permanent Fund dividends	8g			
j Activity not engaged in for profit income	h		8h			
k Stock options	i	Prizes and awards	8i			
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	j		8j			
for profit but were not in the business of renting such property	k	Stock options	8k			
m Olympic and Paralympic medals and USOC prize money (see instructions)	I					
instructions)			81			
n Section 951(a) inclusion (see instructions)	m					
 Section 951A(a) inclusion (see instructions) Section 461(l) excess business loss adjustment Taxable distributions from an ABLE account (see instructions) Scholarship and fellowship grants not reported on Form W-2 Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan 80 8p 8q 8r 8s (2 8t 		,			-	
p Section 461(I) excess business loss adjustment	n	,			-	
 q Taxable distributions from an ABLE account (see instructions) r Scholarship and fellowship grants not reported on Form W-2 s Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	0	, ,				
r Scholarship and fellowship grants not reported on Form W-2 s Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	р					
s Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	q	· · · · · · · · · · · · · · · · · · ·				
t Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	r	· · · · · · · · · · · · · · · · · · ·	8r			
t Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	S		0- /	,		
a nongovernmental section 457 plan 8t			88 (,	-	
	τ		0.			
U Wades earned while incarcerated OU		•				
- Other in course light time and arresents		Other in a constitution and a constitution	ou			
z Other income. List type and amount:	Z	Other income. List type and amount:	0-			
9 Total other income. Add lines 8a through 8z	۵	Total other income, Add lines 8a through 97			0	
10 Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form		Combine lines 1 through 7 and 9. This is your additional income. Ente	r here and or	 Form	3	

-21,158.

10

Schedule 1 (Form 1040) 2023 Page **2**

Par	Adjustments to Income				
11	Educator expenses		 	11	
12	Certain business expenses of reservists, performing artists, and fee-		_		
	officials. Attach Form 2106		 L	12	
13	Health savings account deduction. Attach Form 8889		 [13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		 L	14	
15	Deductible part of self-employment tax. Attach Schedule SE		 L	15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction		 L	17	
18	Penalty on early withdrawal of savings		_	18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction		_	21	
22	Reserved for future use			22	
23	Archer MSA deduction		 	23	
24	Other adjustments:				
а	, , , ,	24a			
b	Deductible expenses related to income reported on line 8l from the				
	, , , , , , , , , , , , , , , , , , , ,	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals	04-			
ال.	· · · · · · · · · · · · · · · · · · ·	24c			
	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	24d	-		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f		24f	_		
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful	2.19			
		24h			
i	Attorney fees and court costs you paid in connection with an award				
•	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income				
	Form 1040, 1040-SR, or 1040-NR, line 10		 	26	

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 848-78-3830 TARUN PREET SINGH Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with 915,235. 5,042. 933,565. 23,372. Totals for all transactions reported on Form(s) 8949 with Box B checked 4,594. 5,044. -450.. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 22,922. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 383. 693. -310. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss)

Page 2 Schedule D (Form 1040) 2023

Part III **Summary**

16	Combine lines 7 and 15 and enter the result	16	22,612	
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 both gains? ☐ Yes. Go to line 18. ☑ No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			
	RΔΔ REV 02/05/24 PRO	Scl	hedule D (Form 1040) 20)23

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return TARUN PREET SINGH Social security number or taxpayer identification number 848-78-3830

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Obert town house attended as Ferry (a) 4000 B about a background and to the IBO (see Note about)

★ (A) Short-term transactions★ (B) Short-term transactions★ (C) Short-term transactions	reported on	Form(s) 1099	9-B showing bas	•		`	?)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds (sales price)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
TD AMERITRADE	01/01/23	12/31/23	910,832.	892,395.	W	5,042.	23,479.
MORGAN STANLEY CAPITAL MANAGEMENT LLC	02/21/23	02/17/23	22,733.	22,840.			-107.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box A)	al here and inc is checked), li i	lude on your ne 2 (if Box B	033 565	015 235		5 042	23 372

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side TARUN PREET SINGH

Social security number or taxpayer identification number 848-78-3830

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B	showing basis was reported to the IRS (s	see Note above)
---	--	------------------------

🗵 (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F)	Long-term	transactions	not re	ported to	you on	Form	1099-B

(F) Long-term transactions	not reported	to you on Fo	orm 1099-B					
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below			(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Example: 100 sh. XYZ Co.) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (isposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
MORGAN STANLEY CAPITAL MANAGEMENT LLC	04/30/21	04/18/23	383.	693.			-310.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and ince is checked), lir	lude on your ne 9 (if Box E	383.	693.			-310.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

> Form **8949** (2023) REV 02/05/24 PRO BAA

Sales and Other Dispositions of Capital Assets

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) sh	ırn	
דאוום גייי	DDFFT	SINCH

Social security number or taxpayer identification number 848-78-3830

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Object to the form the control of the first term (b) 1000 B about the circ

★ (B) Short-term transactions ■ 1. Transactions ■ 2. Transactions ■ 3. Transactions ■ 4. Transactions ■ 4. Transactions ■ 5. Transactions ■ 6. Transactions ■ 7. Transacti	 (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B 										
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). varate instructions.	(h) Gain or (loss) Subtract column (e)				
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).				
MORGAN STANLEY CAPITAL MANAGEMENT LLC	01/31/23	04/18/23	4,594.	5,044.			-450.				
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			4,594.	5,044.			-450.				

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 13

Department of the Treasury
Internal Revenue Service

Name(s) shown on return Your social security number TARUN PREET SINGH 848-78-3830 **Income or Loss From Rental Real Estate and Royalties** Part I Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions В 1a Physical address of each property (street, city, state, ZIP code) JAWADDI LUDHIANA PUNJAB IN 141013 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Days** personal use days. Check the QJV box only Α Α 335 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** В C Α Income: 850. 3 Rents received . 4 Royalties received . 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 7 1,478. Cleaning and maintenance . . . 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 11 1,369. 12 12 Mortgage interest paid to banks, etc. (see instructions) 13 13 14 4,158. 14 Repairs 15 15 4,358. Supplies 16 16 Taxes 17 Utilities 17 2,988. 18 7,657. 18 Depreciation expense or depletion 19 19 Other (list) 20 20 22,008. Total expenses. Add lines 5 through 19 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must -21,158. file Form 6198 21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 21,158.) 850. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 7,657. Total of all amounts reported on line 18 for all properties 23d e Total of all amounts reported on line 20 for all properties . 23e 22,008. 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 21,158.

26

-21,158.

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result

here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2.

Internal Revenue Service

Gains and Losses From Section 1256 **Contracts and Straddles**

OMB No. 1545-0644

Attach to your tax return. Department of the Treasury Attachment Go to www.irs.gov/Form6781 for the latest information. Sequence No. 82 Name(s) shown on tax return Identifying number 848-78-3830 TARUN PREET SINGH Check all applicable boxes. A ☐ Mixed straddle election **C** Mixed straddle account election See instructions. **D** ☐ Net section 1256 contracts loss election **B** Straddle-by-straddle identification election Part I **Section 1256 Contracts Marked to Market** (a) Identification of account (b) (Loss) (c) Gain Form 1099-B AMERITRADE -75,049. 2 Add the amounts on line 1 in columns (b) and (c) Net gain or (loss). Combine line 2, columns (b) and (c) 3 3 -75,049. Form 1099-B adjustments. See instructions and attach statement See Stmt. 4 4 75,049. 5 Combine lines 3 and 4 5 0. Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions. If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to 6 be carried back. Enter the loss as a positive number. If you didn't check box D, enter -0- 6 7 7 0. Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of 8 8 0. Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of 0. Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components. Part II Section A-Losses From Straddles (f) Loss. (a) Description of property (b) Date (c) Date (d) Gross (e) Cost or (h) Recognized loss. (g) If column (e) is entered into closed out sales price other basis Unrecognized If column (f) is more than (d), or acquired or sold plus expense gain on more than (g), enter difference. offsetting enter difference. of sale Otherwise, Otherwise, enter -0-. positions enter -0-. 10 Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule 11a (Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule 11b (Section B-Gains From Straddles (f) Gain. (a) Description of property (b) Date (c) Date (d) Gross (e) Cost or If column (d) is entered into closed out sales price other basis more than (e), or acquired or sold plus expense enter difference. of sale Otherwise, enter -0-. 12 Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D 13a 13a Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule 13b Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo entry only (see instructions) Part III (e) Unrecognized (a) Description of property (b) Date (c) Fair market (d) Cost or gain. If column (c) value on last other basis acquired is more than (d), business day as adjusted enter difference. of tax year Otherwise, enter -0-. 14

RΔΔ

TARUN PREET SINGH 848-78-3830

Additional Information From 2023 Federal Tax Return

Form 6781: Gains and Losses From Section 1256 Contracts and Straddles

Line 4 Explanation Statement

Form 1099B Adjustments Schedule				
Description	Amount			
Regulated futures part of a hedging transaction	75,049.			
Total Form 1099-B adjustments	75 , 049.			

Oregon Individual Income Tax Return for Part-year Residents

Fage For Fi	USE OFFERCASE letter	S. • U	Se blue of black link. • F	TITIL actual Size (100%)). • Dont s	abitilit priotocopies of us	e stapies.
Fiscal year ending date (MM	M/DD/YYYY)		Extension filed	Spa	ace for 2-D	barcode—do not write in	n box below
			Extension filed				
Amended return.			Form OR-24	1 0 0 3 1 7 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
If amending for an NOL, tax year the	NOL tax year (YYYY)		Form OR-243	W-5000			ATRIADADATA
NOL, tax year trie NOL was generated:			Federal Form 8379				
Calculated with "as if	" federal return		Federal Form 8886	07A (42A-7) (47			
Short-year tax election	on		Disaster relief	MIII MAJONAS MAGAZ	MEAT.MYCOL	IN NEW COLOR OF STREET	AT YOM WATER SCHOOL IN
Employment exception	on		Military				
	From (MM/DD/YYYY)			To (MM/DD/YYYY)			
Oregon resident dates:	01/01/2023	}		10/01/2023	3		
First name			Initia	I Date of birth	(MM/DD/Y	YYY)	
TARUN PREET				05/30/	/1993		
Last name							
SINGH							
Social Security number (SSN)							
848-78-3830			First time using the	s SSN (see instruct	ions)	Applied for ITII	N Deceased
Spouse first name			Initia	I Spouse date	of birth (M	M/DD/YYYY)	
2							
Spouse last name							
Spouse SSN							
			First time using thi	is SSN (see instruct	ions)	Applied for ITII	N Deceased
Current mailing address							
406 S 69TH PL					State	ZIP code	
RIDGEFIELD Country					WA Phone	98642	
						706 0001	
USA					484-	786-0001	

Page 2 of 11 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or u	se staples.
Last name SSN	
SINGH 848-78-3830	
Note: Reprint page 1 if you make changes to this page.	
Filing Status (check only one box)	
 X Single Married filing jointly Married filing separately (enter spouse information Head of household (with qualifying dependent) Qualifying surviving spouse 	n on page 1)
Exemptions 6a. Credits for yourself	6a. 1
Check boxes that apply: X Regular Severely disabled Someone else can claim you as	s a dependent
6b. Credits for your spouse	6b.
Check boxes that apply: Regular Severely disabled Someone else can claim you as	s a dependent
Dependents List your dependents in order from youngest to oldest. If you have more than three dependents, complete and include Sch Dependent 1: First name Dependent 1: Last name	nedule OR-ADD-DEP.
	nt 1: Check if child ifying disability
Dependent 2: First name Initial Dependent 2: Last name	
	nt 2: Check if child ifying disability
Dependent 3: First name Initial Dependent 3: Last name	
	nt 3: Check if child ifying disability
*Dependent relationship code (see instructions).	
6c. Total number of dependents	6c.
6d. Total number of dependent children with a qualifying disability (see instructions)	6d.



Last	name		SSN			
SI	NGH		848-78-3	830		
Note	e: Reprint page 1 if you make o	hanges to this page.				
6e.	Total exemptions. Add lines 6a	through 6d		Total 6e. 1		
Inc 7.		Federal column (F) of for work from federal Form 1040 or 1040-S	R, line 1z. Include all Forms	Oregon column (S) s W-2.		
	7F.	124,572.00	7S.	95,044.00		
8.	Interest income from Form 104	0 or 1040-SR, line 2b.				
	8F.	41.00	8S.	0.00		
9.	Dividend income from Form 10	040 or 1040-SR, line 3b.				
	9F.	48.00	9S.	0.00		
10.	State and local income tax refu	unds from federal Schedule 1, line 1.				
	10F.		10S.			
11.	Alimony received from federal	Schedule 1, line 2a.				
	11F.		11S.			
12.	Business income or loss from	federal Schedule 1, line 3.				
	12F.		128.			
13.	Capital gain or loss from Form	1040 or 1040-SR, line 7.				
	13F.	22,612.00	13S.	0.00		
14.	Other gains or losses from fed	eral Schedule 1, line 4.				
	14F.		14S.			

	Page 4 of 11 • Use UPPERCASE letters.	 Use blue or black ink. Print ac 	tual size (100%). • Don't su	bmit photocopies or use staples.
Last r	name		SSN	
SII	NGH		848-78	-3830
Note	: Reprint page 1 if you make changes to thi	s page.		
15.	Federal c IRA distributions from Form 1040 or 1040-Si			Oregon column (S)
	15F.		15S.	
16.	Pensions and annuities from Form 1040 or 1	040-SR, line 5b.		
	16F.		16S.	
17.	Schedule E income or loss from federal Sche	edule 1, line 5.		
	17F.	-21,158.00	17S.	0.00
18.	Farm income or loss from federal Schedule	1, line 6.		
	18F.		18S.	
19.	Social Security benefits from Form 1040 or 1	040-SR, line 6b; and unemple	pyment and other income	e from federal Schedule 1, lines 7 and 9.
	19F.		19S.	
20.	Total income. Add lines 7 through 19.			
	20F.	126,115.00	20S.	95,044.00
-	IST OF SEP and SIMPLE contributions, from	federal Schedule 1, lines 16 a	nd 20.	
	21F.		21S.	
22.	Education deductions from federal Schedule	e 1, lines 11 and 21.		
	22F.		22\$.	



l act	Page 5 of 11 • Use UPPER	CASE letters. • Use blue or black ink. • Print ac	tual size (100%). • Don't s SSN	ubmit photocopies or use staples.			
SI	NGH		848-78	3-3830			
Not	e: Reprint page 1 if you make ch	anges to this page.					
-	ustments (continued)	Federal column (F)		Oregon column (S)			
23.	Moving expenses from federal S	Schedule 1, line 14.					
	23F.		23S.				
24.	Deduction for self-employment	tax from federal Schedule 1, line 15.					
	24F.		24S.				
25.	Self-employed health insurance	deduction from federal Schedule 1, line 17					
	25F.		25S.				
26.	Alimony paid from federal Sche	dule 1, line 19a.					
	26F.		26S.				
27.	Total adjustments from Schedul	e OR-ASC-NP, line A7 for the federal colum	nn and line A8 for the O	regon column.			
	27F.		27S.				
28.	Total adjustments. Add lines 21	through 27.					
	28F.		28S.				
29.	Income after adjustments. Line	20 minus line 28.					
	29F.	126,115.00	29S.	95,044.00			
Add	litions						
30.	Total additions from Schedule C	R-ASC-NP, line B7 for the federal column a	and line B8 for the Oreg	on column.			
	30F.		30S.				



Last na	me					SSN			
SIN	GH					848-78-3830			
Note:	Reprint page 1 if	f you make chang	ges to this page.						
Add	itions (continue		ederal column (F)			Oreg	jon column	(S)	
	31F.		126,1	15.00	31S.		ğ	95,044.00	
Sub	tractions								
32.	Social Security a	and tier 1 Railroad	Retirement Board ben	efits included on line 1	9F.				
	32F.								
33.	Total subtraction	s from Schedule (DR-ASC-NP, line C7 fc	r the federal column a	nd line	C8 for the Oregon colum	n.		
	33F.				33S.				
34.	Income after sub	otractions. Line 31	minus lines 32 and 33).					
	34F.		126,1	15.00	34S.		Ç	95,044.00	
35.	Oregon percent	age (see instruction	ons; not more than 100).0%)			35.	75.4	%
	uctions and mo				26		1.2	26,115.00	
30.	Amount from line	34F			36.		12	.0,110.00	
37.	-		er your Oregon itemiz not itemizing your ded	ed deductions from uctions, enter 0	37.			0.00	
38.	Standard deduc	etion. Enter your s	andard deduction		38.			2,605.00	
	You were:	38a. 65	or older 38b.	Blind Your spouse	was:	38c. 65 or ol	der 38d.	Blind	
	Standard deductions if	Single \$2,605	Married filing jointly \$5,210	Married filing separate \$2,605 or \$0 an claim you as a depend		tualifying surviving spouse \$5,210	Head of hou \$4,19		
		you are married filing		an olami you do a dopond	one.				
39.	Enter the larger of	of line 37 or 38			39.			2,605.00	



150-101-055 (Rev. 08-23-23, ver. 01)

	Page 7 of 11 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100	%). • Don't submit photocopies or use	staples.
_ast r	ame	SSN	
SII	IGH	848-78-3830	
Note	: Reprint page 1 if you make changes to this page.		
	uctions and modifications (continued) Total modifications from Schedule OR-ASC-NP, line D741.		
42.	Add lines 39, 40, and 41		8,855.00
43.	Taxable income. Line 36 minus line 42. If line 42 is more than line 36, enter 0 43.		117,260.00
Ore	gon tax		
44.	Tax. Check the appropriate box if you're using an alternative method to calculate your tax (see instructions)		9,975.00
	44a. Schedule OR-FIA-40-P 44b. Worksheet FCG 44c.	Schedule OR-PTE-PY	
45.	Oregon income tax. Line 44 multiplied by the Oregon percentage from line 35 (see instructions)		7,521.00
46.	Interest on certain installment sales		
47.	Total tax recaptures from Schedule OR-ASC-NP, line E5		
48.	Total additions to tax. Line 46 plus line 4748.		
49.	Total tax before credits. Add lines 45 and 48		7,521.00
C+or	dard and carryforward credits		
	Exemption credit (see instructions)		
51.	Total standard credits from Schedule OR-ASC-NP, line F16		
52.	Total standard credits. Add lines 50 and 51		
53.	Tax minus standard credits. Line 49 minus line 52. If line 52 is more than line 49, enter 0		7,521.00



Page 8 of 11 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Last name SSN

848-78-3830 SINGH

Note: Reprint page 1 if you make changes to this page.

Standard and carryforward credits (continued)

54. Total carryforward credits used this year (Schedule OR-ASC-NP, line G9). Line 54 can't be more than line 53 (Schedule OR-ASC and OR-ASC-NP Instructions) 54.	
55. Tax after standard and carryforward credits. Line 53 minus line 54	7,521.00
Payments and refundable credits 56. Oregon income tax withheld. Include a copy of your Forms W-2 and 1099 56.	7,142.00

57.	Amount applied from	vour prior	year's tax refund 5	57.

58.	Estimated tax payments for 2023. Include all estimated payments you made by
	April 15, 2024, including any extension payment or tax withheld from real estate
	transactions. Do not include the amount you already reported on line 57 58.

59.	Tax payments from a pass-through entity	59.
-----	---	-----

60.	Earned income credit	(see instructions))	60.
-----	----------------------	--------------------	---	-----

61.	Oregon Kids Credit	(see instructions)61.
-----	--------------------	-------------------	------

62. Kicker (Oregon surplus credit). Enter your kicker credit amount (see instructions).	
To donate your kicker to the State School Fund, enter 0 and see line 78 62.	3,817.00

63.	Total refundable cre	edits from Schedi	Ile OR-ASC-NP, line I	1 7 63.

64	Total payments and refundable credits. Add lines 56 through 63	64	10,959.00

Tax to pay or refund

65.	Overpayment of tax. If line 55 is less than line 64, you overpaid.			
	Line 64 minus line 55 65.	3,438.00		

66. **Net tax.** If line 55 is **more** than line 64, you have tax to pay.



150-101-055 (Rev. 08-23-23, ver. 01)

Page 9 of 11 • Use UF	PPERCASE letters. • Use blue or black ink. • Print	actual size (100%). • Don't submit photo	copies or use staples.
Last name		SSN	
SINGH 848-78-)
Note: Reprint page 1 if you mak	e changes to this page.		
Tax to pay or refund (continu		68.	
Exception number from For	rm OR-10, line 1: 68a. Check bo	ox if you annualized: 68b.	
69. Total penalty and interest du	ue. Add lines 67 and 68	69.	
70. Net tax including penalty a	and interestThis is the amount	you owe. 70.	
71. Overpayment less penalty Line 65 minus line 69	and interestThis is you	ır refund. 71.	3,438.00
	rtion of line 71 you want applied to your oper		
73. Charitable checkoff donatio	ns from Schedule OR-DONATE, line 30	73.	
74. Oregon 529 college savings	plan deposits from Schedule OR-529, line 5	74.	
•	74. The total can't be more than your refund	75.	
76. Net refund. Line 71 minus I	ine 75 This is your ne	et refund. 76.	3,438.00
Direct deposit			
=	fund, see instructions. Check the box if the	final deposit destination is outside th	e United States:
Type of account:			
X Checking or	Account information: Routing number	Account number	
Savings	325070760	331265758	
Kicker donation 78. If you elect to donate your k	cicker to the State School Fund, check this b	ox 78a.	
•	neet in the instructions and enter theThis election is irre	vocable. 78b.	



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Last name SSN

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Note: Reprint page 1 if you make changes to this page.

Sign here. Under penalty of false swearing, I declare that the information in this return and any attachments is true, correct, and complete.

Your signature

Χ

Date (MM/DD/YYYY)

Spouse signature

Χ

Date (MM/DD/YYYY)

Signature of preparer other than taxpayer

XSYAM PRIYA RAM SAGAR GUPTA TALLAM

Date (MM/DD/YYYY) Preparer phone Preparer license number

02/12/2024 678-965-9522

Preparer first name Initial Preparer last name

SYAM P RAM SAGAR GUPTA TALLAM

Preparer address

245 ROONEY CT

City State ZIP code

E BRUNSWICK NJ 08816

Signing this return does not grant your preparer the right to represent you or make decisions on your behalf. For more information, see the instructions for the *Tax Information Authorization and Power of Attorney for Representation* form on our website.

Important: Include a copy of your federal Form 1040, 1040-SR, 1040-X, or 1040-NR. We may adjust your return without it.

Pay the amount due (shown on line 69)

- Online: www.oregon.gov/dor.
- By mail: Payable to the Oregon Department of Revenue. Write "2023 Oregon Form OR-40-P" and the last four digits of your SSN or ITIN on your check or money order. If you include a payment with your return, don't include Form OR-40-V payment voucher.

Mail your return

- Non-2-D barcode. If the large 2-D barcode box on the first page of this form is blank:
 - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14555, Salem OR 97309-0940.
 - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14700, Salem OR 97309-0930.
- 2-D barcode. If the large 2-D barcode box on the first page of this form is filled in:
 - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14720, Salem OR 97309-0463.
 - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14710, Salem OR 97309-0460.



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Last name SSI

SINGH 848-78-3830

Note: Reprint page 1 if you make changes to this page.

Amended statement. Complete this section only if you're amending your 2023 return or filing with a new SSN.

If filing an amended return, use this space to explain what you're changing. Include the return line numbers and the reason for each change. If your filing status has changed, explain why. Include all supporting forms and schedules when you file your amended return, even if you haven't changed anything on them.

If filing with a new SSN, enter your former identification number.

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