## 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| iliterrial nevertue Service  |  |  |
|--|--|--|
| Submission Identification Number (SID)   |  |  |
| Taxpayer's name  | Social securit   | y number   |
| TARUN PREET SINGH  | 848-78-  | -3830  |
| Spouse's name  |  | ial security number  |
|  |  |  |
| Part I Tax Return Information — Tax Year Ending December 31, 2023 (  | Enter year you a   | re authorizing.)   |
| Enter whole dollars only on lines 1 through 5.   |  |  |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |  |  |
| <b>1</b> Adjusted gross income   |  | 1 126,115.   |
| 2 Total tax  |  | 2 20,339.  |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |  | 3 22,840.  |
| 4 Amount you want refunded to you  |  | 4 2,501.   |
| 5 Amount you owe   |  | 5  |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get a  | and keep a cop   | y of your return)  |
| return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial insuthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to ten payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellatio business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amende Electronic Funds Withdrawal Consent. | for rejection of the treath the U.S. Treasury are not indicated in the tastitution to debit the minate the authorization requests must be in the processing of the payment. I furt | ansmission, (b) the reason and its designated Financial ax preparation software for entry to this account. This ation. To revoke (cancel) as received no later than 2 the electronic payment of her acknowledge that the |
| Taxpayer's PIN: check one box only   |  |  |
|  | orata my DINI 8  | 3 8 3 0  |
|  | Ent  | er five digits, but  |
| signature on the income tax return (original or amended) I am now authorizing.   | dor  | n't enter all zeros  |
| I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN and your return is filed using the Practitioner PIN below.  Your signature ▶ Date  | method. The ERC  |  |
| Tour digitation  |  |  |
| Spouse's PIN: check one box only   |  |  |
| I authorize to enter or gene   | erate my PIN   | as my  |
| ERO firm name  |  | er five digits, but<br>n't enter all zeros   |
| signature on the income tax return (original or amended) I am now authorizing.   |  |  |
| I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.  |  |  |
| Spouse's signature ▶ Date  | <b>.</b>   |  |
| Practitioner PIN Method Returns Only—continue b  | elow   |  |
| Part III Certification and Authentication — Practitioner PIN Method Only   |  |  |
|  | _   _   _   _   _  | 6 0 8 2 7 1<br>er all zeros  |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incommunicated to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Provider  | submitting this retu   | rn in accordance with the  |
| ERO's signature ▶ Date   | <b>.</b>   |  |
| ERO Must Retain This Form — See Instruction  |  |  |
| ELIO MUSI LICIALI IIIIS I VIIII — SCC IIISUUCIIVI  | 10   |  |

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

|                              |              |  |                                     |                          |                | 0.000 1000      | 007.1             | 0, 50                  |                             | to or otapio in ano opacor              |
|------------------------------|--------------|--|-------------------------------------|--------------------------|----------------|-----------------|-------------------|------------------------|-----------------------------|---|
| For the year Jar             | n. 1–Dec     | c. 31, 2023, or other tax year beginning   |                                     | , 2023, end              | ding           |                 | , 20              | Se                     | e sepa                      | arate instructions.                     |
| Your first name              | and m        | iddle initial  | Last na                             | ame                      |                |                 |                   | You                    | ur soc                      | ial security number                     |
| TARUN PI                     | REET         |  | SINO                                | SINGH                    |                |                 |                   |                        |                             | 78   3830                               |
| -                            |              | s first name and middle initial  | Last name                           |                          |                |                 |                   |                        |                             | social security number                  |
|                              |              |  |                                     |                          |                |                 |                   |                        |                             |   |
| Home address                 | (numbe       | er and street). If you have a P.O. box, see  | instruct                            | ions.                    |                |                 | Apt. no.          | Pre                    | siden                       | tial Election Campaign                  |
| 406 S 69                     | 9TH :        | PL   |                                     |                          |                |                 |                   |                        |                             | ere if you, or your                     |
| City, town, or p             | oost offi    | ce. If you have a foreign address, also co   | implete spaces below. State ZIP cod |                          |                |                 | ZIP code          | spouse if filing joint |                             |   |
| RIDGEFI                      | ELD          |  |                                     |                          | WA             |                 | 98642             |                        |                             | this fund. Checking a w will not change |
| Foreign countr               | y name       |  |                                     | Foreign province/state/o | county         | У               | Foreign postal co | ode you                | ır tax 🛚                    | or refund.                              |
|                              |              |  |                                     |                          |                |                 |                   |                        |                             | You Spouse                              |
| Filing Status                | $\mathbf{x}$ | Single   |                                     |                          |                | Head of h       | ousehold (HOH     | l)                     |                             |   |
| Check only                   |              | Married filing jointly (even if only or  | ne had                              | income)                  |                |                 |                   |                        |                             |   |
| one box.                     |              | Married filing separately (MFS)  |                                     |                          |                | Qualifying      | surviving spou    | se (QS                 | 3)                          |   |
|                              |              | ou checked the MFS box, enter the  |                                     |                          | u che          | cked the HOH    | l or QSS box, e   | enter the              | e child                     | d's name if the                         |
|                              | qu           | alifying person is a child but not you   | ır depe                             | ndent:                   |                |                 |                   |                        |                             |   |
| Digital                      | At a         | ny time during 2023, did you: (a) rece   | eive (as                            | a reward, award, or      | pavm           | nent for prope  | rtv or services)  | or (b) s               | sell.                       |   |
| Assets                       |              | nange, or otherwise dispose of a digi  | •                                   |                          |                |                 | •                 | . ,                    | ,                           | ☐ Yes 🗵 No                              |
| Standard                     |              | neone can claim: You as a de   |                                     |                          |                | a dependent     | , ,               |                        |                             |   |
| Deduction                    |              | Spouse itemizes on a separate return   | •                                   | •                        |                | •               |                   |                        |                             |   |
| A /D!' I                     | -            |  |                                     |                          |                |                 | 1.6.1             | 0.40                   |                             |   |
|                              |              | : Were born before January 2, 1  | 959 [                               | Are blind Spo            | ouse:          | Was bor         | n before Janua    |                        |                             | ☐ Is blind                              |
| Dependent                    |              |  |                                     | (2) Social security      | <i>'</i>       | (3) Relationsh  | ib I.,            |                        |                             | es for (see instructions):              |
| If more                      | (1) ⊢        | irst name Last name  |                                     | number                   | to you         | Child ta        | ax credit         | -                      | Credit for other dependents |   |
| than four dependents,        |              |  |                                     |                          |                |                 | L                 |                        | $\dashv$                    |   |
| see instruction              | s            |  |                                     |                          |                |                 |                   |                        | +                           |   |
| and check                    | . —          |  |                                     |                          |                |                 |                   |                        | +                           |   |
| here L                       |              | T.I  | 4 /                                 |                          |                |                 |                   |                        |                             | 104 570                                 |
| Income                       | 1a           | Total amount from Form(s) W-2, b   | •                                   | *                        |                |                 |                   |                        | 1a                          | 124,572.                                |
| Attach Form(s)               | b            | Household employee wages not re  |                                     |                          |                |                 |                   |                        | 1b                          |   |
| W-2 here. Also attach Forms  | C C          | Tip income not reported on line 1a   |                                     |                          |                |                 |                   |                        | 1c                          |   |
| W-2G and                     | d            |  |                                     |                          |                |                 |                   | 1d                     |                             |   |
| 1099-R if tax was withheld.  | e<br>f       | Taxable dependent care benefits from Form 2441, line 26                            |                                     |                          |                |                 |                   | 1e<br>1f               |                             |   |
| If you did not               | f            |  |                                     | · ·                      |                |                 |                   |                        | _                           |   |
| get a Form                   | g<br>h       | Wages from Form 8919, line 6.  Other earned income (see instructi                  | · ·                                 |                          |                |                 |                   |                        | 1g<br>1h                    | 0.                                      |
| W-2, see instructions.       | i            | Nontaxable combat pay election (s  | ,                                   |                          |                | 1i              | i                 |                        |                             |   |
| instructions.                | z            | Add lines 1a through 1h  | 300 1113                            |                          |                |                 |                   |                        | 1z                          | 124,572.                                |
| Attach Sch. B                |              |  | 2a                                  |                          | <br>h Ta       | axable interest |                   |                        | 2b                          | 41.                                     |
| if required.                 | 3a           | '  | 3a                                  | 1.0                      |                | rdinary divide  |                   |                        | 3b                          | 48.                                     |
|                              | 4a           | · ·  | 4a                                  |                          |                | axable amoun    |                   |                        | 4b                          |   |
| Standard                     | 5a           |  | 5a                                  |                          |                | axable amoun    |                   |                        | 5b                          |   |
| Deduction for— Single or     | 6a           |  | 6a                                  |                          |                | axable amoun    |                   |                        | 6b                          |   |
| Married filing               | С            | If you elect to use the lump-sum e   |                                     | method, check here       |                |                 |                   | . П                    |                             |   |
| separately,<br>\$13,850      | 7            | Capital gain or (loss). Attach Schedule D if required. If not required, check here |                                     |                          |                |                 |                   |                        | 7                           | 22,612.                                 |
| Married filing jointly or    | 8            | Additional income from Schedule  |                                     |                          |                |                 |                   |                        | 8                           | -21,158.                                |
| Qualifying surviving spouse, | 9            | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,   |                                     |                          |                |                 |                   |                        | 9                           | 126,115.                                |
| \$27,700                     | 10           | Adjustments to income from Sche  |                                     |                          |                |                 |                   |                        | 10                          |   |
| Head of household,           | 11           | Subtract line 10 from line 9. This is  |                                     |                          | me             |                 |                   |                        | 11                          | 126,115.                                |
| \$20,800                     | 12           | Standard deduction or itemized   | -                                   |                          |                |                 |                   |                        | 12                          | 13,850.                                 |
| If you checked any box under | 13           | Qualified business income deducti  |                                     |                          |                | 5-A             |                   |                        | 13                          |   |
| Standard<br>Deduction,       | 14           | Add lines 12 and 13  |                                     |                          |                |                 |                   |                        | 14                          | 13,850.                                 |
| see instructions.            | 15           | Subtract line 14 from line 11. If zer  | o or les                            | ss, enter -0 This is y   | our <b>t</b> a | axable incom    | ie                |                        | 15                          | 112,265.                                |

| •                                    | 3)  |  |        | Page 2  |
|--------------------------------------|-----|--|--------|---------|
| Tax and                              | 16  | Tax (see instructions). Check if any from Form(s): 1 🗌 8814 2 🗎 4972 3 🗌                               | 16     | 20,339. |
| Credits                              | 17  | Amount from Schedule 2, line 3   | 17     |         |
|                                      | 18  | Add lines 16 and 17  | 18     | 20,339. |
|                                      | 19  | Child tax credit or credit for other dependents from Schedule 8812                                     | 19     |         |
|                                      | 20  | Amount from Schedule 3, line 8   | 20     |         |
|                                      | 21  | Add lines 19 and 20  | 21     |         |
|                                      | 22  | Subtract line 21 from line 18. If zero or less, enter -0   | 22     | 20,339. |
|                                      | 23  | Other taxes, including self-employment tax, from Schedule 2, line 21                                   | 23     | 0.      |
|                                      | 24  | Add lines 22 and 23. This is your <b>total tax</b>   | 24     | 20,339. |
| Payments                             | 25  | Federal income tax withheld from:  |        |         |
| -                                    | а   | Form(s) W-2  |        |         |
|                                      | b   | Form(s) 1099   |        |         |
|                                      | С   | Other forms (see instructions)   |        |         |
|                                      | d   | Add lines 25a through 25c  | 25d    | 22,840. |
| ou have a                            | 26  | 2023 estimated tax payments and amount applied from 2022 return  | 26     |         |
| ialifying child,<br>tach Sch. EIC. г | 27  | Earned income credit (EIC)   |        |         |
| tach Sch. EIC.                       | 28  | Additional child tax credit from Schedule 8812   |        |         |
|                                      | 29  | American opportunity credit from Form 8863, line 8   |        |         |
|                                      | 30  | Reserved for future use  |        |         |
|                                      | 31  | Amount from Schedule 3, line 15  |        |         |
|                                      | 32  | Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits               | 32     |         |
|                                      | 33  | Add lines 25d, 26, and 32. These are your <b>total payments</b>  | 33     | 22,840. |
| Refund                               | 34  | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b> | 34     | 2,501.  |
|                                      | 35a | Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here               | 35a    | 2,501.  |
| irect deposit?                       | b   | Routing number 3 2 5 0 7 0 7 6 0 c Type: ▼ Checking □ Savings  |        |         |
| see instructions.                    | d   | Account number 3 3 1 2 6 5 7 5 8   |        |         |
|                                      | 36  | Amount of line 34 you want applied to your 2024 estimated tax 36                                       |        |         |
| Amount                               | 37  | Subtract line 33 from line 24. This is the <b>amount you owe</b> .                                     |        |         |
| ou Owe                               |     | For details on how to pay, go to www.irs.gov/Payments or see instructions                              | 37     |         |
|                                      | 38  | Estimated tax penalty (see instructions)   |        |         |
| hird Party<br>Designee               |     | you want to allow another person to discuss this return with the IRS? See structions                   | pelow. | ⊠ No    |
| Josignoc                             |     | signee's Phone Personal identif  |        |         |
|                                      | nar | <b>9</b> • • • • • • • • • • • • • • • • • • •   | ,      |         |

Joint return? See instructions. Keep a copy for your records. Spouse's signature. If a joint return, both must sign.

Date

SOFTWARE ENGINEER

Spouse's occupation

Spouse's occupation

Fit his sent you an identity Protection PIN, enter it here (see inst.)

If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no. (484) 786-0001

Email address

TARUNOFFICIAL001@GMAIL.COM

Paid Preparer Use Only

 SYAM PRIYA RAM SAGAR GUPTA TALLAM
 SYAM PRIYA RAM SAGAR GUPTA TALLAM
 SYAM PRIYA RAM SAGAR GUPTA TALLAM
 02/12/2024
 P0 2082703
 Self-employed

 Firm's name
 GLOBAL TAXES
 LLC
 Phone no. (678) 965-9522

 Firm's address
 245 ROONEY
 CT E BRUNSWICK NJ 08816
 Firm's EIN
 84-3171965

Preparer's signature

Preparer's name

PTIN

Date

Check if:

#### SCHEDULE 1 (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
TARUN PREET SINGH

Your social security number
848-78-3830

| u  | t Additional Income   |                    |          |          |
|----|---|--------------------|----------|----------|
| 1  | Taxable refunds, credits, or offsets of state and local income taxes  |                    | 1        |          |
| 2a | Alimony received  |                    | 2a       |          |
| b  | Date of original divorce or separation agreement (see instructions):  |                    |          |          |
| 3  | Business income or (loss). Attach Schedule C  |                    | 3        |          |
| 4  | Other gains or (losses). Attach Form 4797   |                    | 4        |          |
| 5  | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att                                   |                    | 5        | -21,158. |
| 6  | Farm income or (loss). Attach Schedule F  |                    | 6        |          |
| 7  | Unemployment compensation   |                    | 7        |          |
| 8  | Other income:   |                    |          |          |
| а  | Net operating loss  | 8a (               | )        |          |
| b  | Gambling  | 8b                 |          |          |
| С  | Cancellation of debt  | 8c                 |          |          |
| d  | Foreign earned income exclusion from Form 2555  | 8d (               | )        |          |
| е  | Income from Form 8853   | 8e                 |          |          |
| f  | Income from Form 8889   | 8f                 |          |          |
| g  | Alaska Permanent Fund dividends   | 8g                 |          |          |
| h  | Jury duty pay   | 8h                 |          |          |
| i  | Prizes and awards   | 8i                 |          |          |
| j  | Activity not engaged in for profit income   | 8j                 |          |          |
| k  | Stock options   | 8k                 |          |          |
| ı  | Income from the rental of personal property if you engaged in the rental  |                    |          |          |
|    | for profit but were not in the business of renting such property  | 81                 |          |          |
| m  | Olympic and Paralympic medals and USOC prize money (see   |                    |          |          |
|    | instructions)   | 8m                 | _        |          |
| n  | Section 951(a) inclusion (see instructions)   | 8n                 |          |          |
| 0  | Section 951A(a) inclusion (see instructions)  | 80                 | _        |          |
| р  | Section 461(I) excess business loss adjustment  | 8p                 |          |          |
| q  | Taxable distributions from an ABLE account (see instructions)   | 8q                 |          |          |
| r  | Scholarship and fellowship grants not reported on Form W-2  | 8r                 | _        |          |
| S  | Nontaxable amount of Medicaid waiver payments included on Form  |                    |          |          |
| _  | 1040, line 1a or 1d   | 8s (               | <u> </u> |          |
| t  | Pension or annuity from a nonqualifed deferred compensation plan or   |                    |          |          |
|    | a nongovernmental section 457 plan  | 8t                 | -        |          |
| u  | Wages earned while incarcerated   | 8u                 | _        |          |
| Z  | Other income. List type and amount:   |                    |          |          |
| ^  | Total atheresis and Add lines On the control On   | 8z                 | -        |          |
| 9  | Total other income. Add lines 8a through 8z   |                    | 9        |          |
| 10 | Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente 1040, 1040-SR, or 1040-NR, line 8 | r nere and on Form | 10       | -21,158. |

Schedule 1 (Form 1040) 2023 Page **2** 

| Par | t II Adjustments to Income  |                 |     |   |
|-----|---|-----------------|-----|---|
| 11  | Educator expenses   |                 | 11  | _ |
| 12  | Certain business expenses of reservists, performing artists, and fee-bases      | asis government |     | _ |
|     | officials. Attach Form 2106   |                 | 12  |   |
| 13  | Health savings account deduction. Attach Form 8889                              |                 | 13  |   |
| 14  | Moving expenses for members of the Armed Forces. Attach Form 3903 .             |                 | 14  |   |
| 15  | Deductible part of self-employment tax. Attach Schedule SE                      |                 | 15  |   |
| 16  | Self-employed SEP, SIMPLE, and qualified plans                                  |                 | 16  |   |
| 17  | Self-employed health insurance deduction  |                 | 17  |   |
| 18  | Penalty on early withdrawal of savings  |                 | 18  |   |
| 19a | Alimony paid  |                 | 19a |   |
| b   | Recipient's SSN   |                 |     |   |
| С   | Date of original divorce or separation agreement (see instructions):            |                 |     |   |
| 20  | IRA deduction   |                 | 20  |   |
| 21  | Student loan interest deduction   |                 | 21  | _ |
| 22  | Reserved for future use   |                 | 22  |   |
| 23  | Archer MSA deduction  |                 | 23  |   |
| 24  | Other adjustments:  |                 |     |   |
| а   | Jury duty pay (see instructions)  | 4a              | -   |   |
| b   | Deductible expenses related to income reported on line 8I from the              |                 |     |   |
|     | rental of personal property engaged in for profit                               | 4b              | -   |   |
| С   |   | _               |     |   |
|     | · · · · · · · · · · · · · · · · · · ·   | 1c              | -   |   |
| d   | Reforestation amortization and expenses   | <del>1</del> d  | -   |   |
| е   | Repayment of supplemental unemployment benefits under the Trade Act of 1974     | 4e              |     |   |
| f   | Contributions to section 501(c)(18)(D) pension plans                            | 4f              |     |   |
| g   |   | 4g              |     |   |
| h   | Attorney fees and court costs for actions involving certain unlawful            |                 |     |   |
|     | discrimination claims (see instructions)  | 4h              |     |   |
| i   | Attorney fees and court costs you paid in connection with an award              |                 |     |   |
|     | from the IRS for information you provided that helped the IRS detect            |                 |     |   |
|     | tax law violations  | 4i              |     |   |
| j   |   | 4j              |     |   |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form             |                 |     |   |
|     | 1041)   | 4k              |     |   |
| Z   | Other adjustments. List type and amount:  | _               |     |   |
|     |   | 4z              |     |   |
| 25  | Total other adjustments. Add lines 24a through 24z                              |                 | 25  | _ |
| 26  | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E |                 |     |   |
|     | Form 1040, 1040-SR, or 1040-NR, line 10   |                 | 26  |   |

# SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

2021

2023

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 848-78-3830 TARUN PREET SINGH Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 915,235. 5,042. 933,565. 23,372. Totals for all transactions reported on Form(s) 8949 with Box B checked 4,594. 5,044. -450.. . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 22,922. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 383. 693. -310. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 0. 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

-310.

Schedule D (Form 1040) 2023 Page **2** 

### Part III Summary

| 16 | Combine lines 7 and 15 and enter the result  | 16 | 22,61          | 12. |
|----|--|----|----------------|-----|
|    | • If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.  |    |                |     |
|    | • If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.   |    |                |     |
|    | • If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.   |    |                |     |
| 17 | Are lines 15 and 16 <b>both</b> gains?  ☐ <b>Yes.</b> Go to line 18.  ☑ <b>No.</b> Skip lines 18 through 21, and go to line 22.  |    |                |     |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the  | 40 |                |     |
|    | amount, if any, from line 7 of that worksheet  | 18 |                |     |
| 19 | If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet   | 19 |                |     |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. |    |                |     |
|    | No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.   |    |                |     |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:   |    |                |     |
|    | • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)  | 21 | <u> </u><br> ( | )   |
|    | Note: When figuring which amount is smaller, treat both amounts as positive numbers.   |    |                |     |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?  |    |                |     |
|    | ▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.   |    |                |     |
|    | ☐ <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.  |    |                |     |
|    |  | _  |                | _   |

### 8949

### **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return TARUN PREET SINGH Social security number or taxpayer identification number 848-78-3830

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| ☐ (B) Short-term transactions☐ (C) Short-term transactions☐   | •   | ` '                            | •                                   | sis <b>wasn't</b> report                               | ed to the IF                          | 7                                     |   |
|---|---|--------------------------------|-------------------------------------|--|---------------------------------------|---------------------------------------|---|
| 1 (a) Description of property   | (b) Date acquired                             | (c) Date sold or               | (d)<br>Proceeds                     | (e) Cost or other basis See the <b>Note</b> below      | See the separate instructions.   Subt |                                       | (h)<br>Gain or (loss)<br>Subtract column (e)                  |
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                               | disposed of (Mo., day, yr.)    | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions   | <b>(g)</b><br>Amount of<br>adjustment | from column (d) and<br>combine the result<br>with column (g). |
| TD AMERITRADE   | 01/01/23                                      | 12/31/23                       | 910,832.                            | 892,395.   | W                                     | 5,042.                                | 23,479.   |
| MORGAN STANLEY CAPITAL MANAGEMENT LLC   | 02/21/23                                      | 02/17/23                       | 22,733.                             | 22,840.  |                                       |                                       | -107.   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
|   |   |                                |                                     |  |                                       |                                       |   |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6). | al here and inc<br>e is checked), <b>li</b> i | lude on your<br>ne 2 (if Box B | 933,565.                            | 915,235.   |                                       | 5,042.                                | 23,372.   |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A

Social security number or taxpayer identification number Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side TARUN PREET SINGH 848-78-3830

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see <b>Note</b> above) |
|---|
|---|

🗵 (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

|  | 1 ( | F) | Long-term | transactions | not re | eported t | o you | on Form | 1099-B |
|--|-----|----|-----------|--------------|--------|-----------|-------|---------|--------|
|--|-----|----|-----------|--------------|--------|-----------|-------|---------|--------|

| (F) Long-term transactions   | not reported                                | to you on Fo                   | rm 1099-B                           |  |                                     |                                       |  |  |
|--|---|--------------------------------|-------------------------------------|--|-------------------------------------|---------------------------------------|--|--|
| (a) Description of property  | (b) Date acquired                           | (c) Date sold or disposed of   | (d)<br>Proceeds                     | (e) Cost or other basis See the <b>Note</b> below      |                                     |                                       | (h) Gain or (loss) Subtract column (e) from column (d) and |  |
| (Example: 100 sh. XYZ Ćo.)   | (Mo., day, yr.) disposed of (Mo., day, yr.) |                                | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment | combine the result with column (g).                        |  |
| MORGAN STANLEY CAPITAL MANAGEMENT LLC  | 04/30/21                                    | 04/18/23                       | 383.                                | 693.   |                                     |                                       | -310.  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
|  |   |                                |                                     |  |                                     |                                       |  |  |
| 2 Totals. Add the amounts in columns<br>negative amounts). Enter each tota<br>Schedule D, line 8b (if Box D above<br>above is checked), or line 10 (if Box | al here and ince is checked), <b>lir</b>    | lude on your<br>ne 9 (if Box E | 383.                                | 693.   |                                     |                                       | -310.  |  |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

> Form **8949** (2023) REV 02/05/24 PRO BAA

### **Sales and Other Dispositions of Capital Assets**

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return TARUN PREET SINGH Social security number or taxpayer identification number 848-78-3830

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| <ul><li>☐ (A) Short-term transactions</li><li>☒ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>                                 | reported on                                | Form(s) 1099                   | 9-B showing bas                     | •  |   | •                                     | <del>)</del>  |
|---|--|--------------------------------|-------------------------------------|--|---|---------------------------------------|---|
| (a) Description of property   | (b) Date acquired                          | (c) Date sold or               | <b>(d)</b><br>Proceeds              | (e) Cost or other basis See the <b>Note</b> below      | enter a code in column (f).  See the separate instructions. |                                       | (h)<br>Gain or (loss)<br>Subtract column (e)                  |
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                            | disposed of (Mo., day, yr.)    | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions                         | <b>(g)</b><br>Amount of<br>adjustment | from column (d) and<br>combine the result<br>with column (g). |
| MORGAN STANLEY CAPITAL MANAGEMENT LLC   | 01/31/23                                   | 04/18/23                       | 4,594.                              | 5,044.   |   |                                       | -450.   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
|   |  |                                |                                     |  |   |                                       |   |
| 2 Totals. Add the amounts in columns<br>negative amounts). Enter each tota<br>Schedule D, line 1b (if Box A above<br>above is checked), or line 3 (if Box C | al here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 2 (if Box B | 4,594.                              | 5,044.   |   |                                       | -450.   |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

**Supplemental Income and Loss** 

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

| TARU     | JN PREET SINGH   |                              |                   |          |              | 848-78-3830   |              |             |          |
|----------|--|------------------------------|-------------------|----------|--------------|---------------|--------------|-------------|----------|
| Par      | Income or Loss From Rental Real Estat<br>Note: If you are in the business of renting personal prental income or loss from Form 4835 on page 2, lin | property, use                | alties<br>Schedul | e C. See | instruc      | tions. If you | are an indiv | vidual, rep | ort farm |
|          | Did you make any payments in 2023 that would require If "Yes," did you or will you file required Form(s) 1099                                      |                              |                   |          |              |               |              |             |          |
|          | Physical address of each property (street, city, stat  |                              |                   |          |              |               |              |             |          |
| A        | JAWADDI LUDHIANA PUNJAB IN 141013  |                              | <u>'</u>          |          |              |               |              |             |          |
| B        |  |                              |                   |          |              |               |              |             |          |
|          |  |                              |                   |          |              |               |              |             |          |
| 1b       | Type of Property (from list below)  2 For each rental real estate parts above, report the number of  | f fair rental a              | l and Days        |          |              |               |              |             |          |
| Α        | g personal use days. Check t if you meet the requirement   | he QJV box                   | only              | Α        |              | 335           |              | 0           |          |
| В        | qualified joint venture. See   | is to the as a instructions. | l                 | В        |              |               |              |             |          |
| C        | , , ,  |                              |                   | С        |              |               |              |             |          |
| 1        | of Property: Single Family Residence 3 Vacation/Short-Term Multi-Family Residence 4 Commercial   | n Rental                     | 5 Land<br>6 Roya  |          |              |               |              |             |          |
|          |  | -                            |                   |          |              | Propert       | ies:         |             |          |
| Incon    |  |                              |                   | Α        | 50.          | В             |              |             | С        |
| 3<br>4   | Rents received   |                              |                   | 0.       | 50.          |               |              |             |          |
| Expe     | Royalties received   | . 4                          |                   |          |              |               |              |             |          |
| 5        | Advertising  | . 5                          |                   |          |              |               |              |             |          |
| 6        | Auto and travel (see instructions)   |                              |                   |          |              |               |              |             |          |
| 7        | Cleaning and maintenance   |                              |                   | 1,4      | 78.          |               |              |             |          |
| 8        | Commissions  |                              |                   |          | , , ,        |               |              |             |          |
| 9        | Insurance  |                              |                   |          |              |               |              |             |          |
| 10       | Legal and other professional fees  |                              |                   |          |              |               |              |             |          |
| 11       | Management fees  |                              |                   | 1,3      | 69           |               |              |             |          |
| 12       | Mortgage interest paid to banks, etc. (see instructio  |                              |                   | 1,5      | 03.          |               |              |             |          |
| 13       | Other interest   | , <del> </del>               |                   |          |              |               |              |             |          |
| 14       | Repairs  |                              |                   | 4,1      | 58.          |               |              |             |          |
| 15       | Supplies   |                              |                   | 4,3      | _            |               |              |             |          |
| 16       | Taxes  | . 16                         |                   |          |              |               |              |             |          |
| 17       | Utilities  |                              |                   | 2,9      | 88.          |               |              |             |          |
| 18       | Depreciation expense or depletion  |                              |                   | 7,6      |              |               |              |             |          |
| 19       | Other (list)   | 19                           |                   |          |              |               |              |             |          |
| 20       | Total expenses. Add lines 5 through 19   | . 20                         |                   | 22,0     | 08.          |               |              |             |          |
| 21       | Subtract line 20 from line 3 (rents) and/or 4 (royalties result is a (loss), see instructions to find out if you n file <b>Form 6198</b>           | nust                         |                   | -21,1    | 58.          |               |              |             |          |
| 22       | Deductible rental real estate loss after limitation, if a  |                              |                   | -,-      |              |               |              |             |          |
|          | on Form 8582 (see instructions)  | . 22 (                       |                   | 21,15    | - 1          |               | )            | (           | )        |
| 23a      | Total of all amounts reported on line 3 for all rental p   | •                            |                   |          | 23a          |               | 850.         |             |          |
| b        | Total of all amounts reported on line 4 for all royalty  |                              |                   |          | 23b          |               |              |             |          |
| G<br>C   | Total of all amounts reported on line 12 for all proper  |                              |                   |          | 23c          | -             | 7,657.       |             |          |
| d        | Total of all amounts reported on line 18 for all proper  |                              |                   |          | 23d          |               |              |             |          |
| e<br>24  | Total of all amounts reported on line 20 for all proper  |                              |                   |          | 23e          |               | 2,008.       |             |          |
| 24<br>25 | <b>Income.</b> Add positive amounts shown on line 21. <b>D Losses.</b> Add royalty losses from line 21 and rental real                             |                              | -                 |          | <br>nter tot |               |              | (           | 21,158.) |
| 26       | Total rental real estate and royalty income or (lo   |                              |                   |          |              |               |              | (           | <u> </u> |
| 20       | here. If Parts II, III, and IV, and line 40 on page 2 of   |                              |                   |          |              |               |              |             |          |
|          | Schedule 1 (Form 1040), line 5. Otherwise, include t   |                              |                   |          |              |               | . 26         |             | -21,158. |

### 6781 **678**1

Department of the Treasury Internal Revenue Service

# Gains and Losses From Section 1256 Contracts and Straddles

Attach to your tax return.

Go to www.irs.gov/Form6781 for the latest information.

OMB No. 1545-0644

2023
Attachment
Sequence No. 82

Name(s) shown on tax return Identifying number 848-78-3830 TARUN PREET SINGH Check all applicable boxes. A ☐ Mixed straddle election **C** Mixed straddle account election See instructions. **D** ☐ Net section 1256 contracts loss election **B** Straddle-by-straddle identification election Part I **Section 1256 Contracts Marked to Market** (a) Identification of account (b) (Loss) (c) Gain Form 1099-B AMERITRADE -75,049. 2 Add the amounts on line 1 in columns (b) and (c) . . . . . . Net gain or (loss). Combine line 2, columns (b) and (c) . . . . . . . 3 3 -75,049. Form 1099-B adjustments. See instructions and attach statement See Stmt. 4 4 75,049. 5 Combine lines 3 and 4 5 0. Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions. If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to 6 be carried back. Enter the loss as a positive number. If you didn't check box D, enter -0- . . . . 6 7 7 0. Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of 8 8 0. Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of 0. Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components. Part II Section A-Losses From Straddles (f) Loss. (a) Description of property (b) Date (c) Date (d) Gross (e) Cost or (h) Recognized loss. (g) If column (e) is entered into closed out sales price other basis Unrecognized If column (f) is more than (d), or acquired or sold plus expense gain on more than (g), enter difference. offsetting enter difference. of sale Otherwise, Otherwise, enter -0-. positions enter -0-. 10 Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule 11a ( Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule 11b ( Section B-Gains From Straddles (f) Gain. (a) Description of property (b) Date (c) Date (d) Gross (e) Cost or If column (d) is entered into closed out sales price other basis more than (e), or acquired or sold plus expense enter difference. of sale Otherwise, enter -0-. 12 Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D 13a 13a Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule 13b Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo entry only (see instructions) Part III (e) Unrecognized (a) Description of property (b) Date (c) Fair market (d) Cost or gain. If column (c) value on last other basis acquired is more than (d), business day as adjusted enter difference. of tax year Otherwise, enter -0-. 14

TARUN PREET SINGH 848-78-3830

### **Additional Information From 2023 Federal Tax Return**

### Form 6781: Gains and Losses From Section 1256 Contracts and Straddles

Line 4 Explanation Statement

| Form 1099B Adjustments Schedule                 |         |  |  |  |
|---|---------|--|--|--|
| Description                                     | Amount  |  |  |  |
| Regulated futures part of a hedging transaction | 75,049. |  |  |  |
| Total Form 1099-B adjustments                   | 75,049. |  |  |  |

### Oregon Individual Income Tax Return for Part-year Residents

| rage For F                           | USE OFFERCASE letter | S. • U | Se blue of black link. • F | TITIL actual Size (100%)   | j. • Don ts   | subitili prioto                   | copies or use s       | tapies.       |              |
|--------------------------------------|----------------------|--------|----------------------------|--|---------------|-----------------------------------|-----------------------|---------------|--------------|
| Fiscal year ending date (MM          | M/DD/YYYY)           |        | Extension filed            | Spa  | ace for 2-D   | barcode-d                         | o not write in bo     | ox below      | log kot. ■HH |
|                                      |                      |        | Extension filed            |  |               |                                   | ver iven.<br>Striften |               |              |
| Amended return.                      |                      |        | Form OR-24                 | 10022200   |               | . 7,682 <b>9</b> 791<br>1945, 444 |                       |               |              |
| If amending for an NOL, tax year the | NOL tax year (YYYY)  |        | Form OR-243                | 70 4 6 4 6 4 6 4 6 4 6 4 6 4 6 4 6 4 6 4                         |               |                                   |                       |               |              |
| NOL was generated:                   |                      |        | Federal Form 8379          |  |               |                                   |                       |               |              |
| Calculated with "as if               | " federal return     |        | Federal Form 8886          | 073 (92850) 12<br>32 (179 (93 (93 (93 (93 (93 (93 (93 (93 (93 (9 |               |                                   |                       |               |              |
| Short-year tax election              | on                   |        | Disaster relief            | MIII MOLONYS MYGDAZ  | REAT BY (CIE. | HAMEN TROPING                     | KARATAN-YALDATI       | COM PAYABUTER | JACH IVELIII |
| Employment exception                 | on                   |        | Military                   |  |               |                                   |                       |               |              |
|                                      | From (MM/DD/YYYY)    |        |                            | To (MM/DD/YYYY)  |               |                                   |                       |               |              |
| Oregon resident dates:               | 01/01/2023           | }      |                            | 10/01/2023   | 3             |                                   |                       |               |              |
| First name                           |                      |        | Initia                     | I Date of birth  | (MM/DD/Y      | YYY)                              |                       |               |              |
|                                      |                      |        | ii iiid                    | 05/30/   |               | ,                                 |                       |               |              |
| TARUN PREET<br>Last name             |                      |        |                            | 03/30/   | /1993         |                                   |                       |               |              |
| SINGH                                |                      |        |                            |  |               |                                   |                       |               |              |
| Social Security number (SSN)         |                      |        |                            |  |               |                                   |                       |               |              |
| 848-78-3830                          |                      |        | First time using thi       | s SSN (see instruct  | tions)        | App                               | lied for ITIN         |               | Deceased     |
| Spouse first name                    |                      |        | Initia                     | I Spouse date  | of birth (M   | IM/DD/YYYY                        | )                     |               |              |
|                                      |                      |        |                            |  |               |                                   |                       |               |              |
| Spouse last name                     |                      |        |                            |  |               |                                   |                       |               |              |
| Spouse SSN                           |                      |        |                            |  |               |                                   |                       |               |              |
| Spouse Corv                          |                      |        | ]                          |  |               |                                   |                       |               |              |
|                                      |                      |        | First time using the       | is SSN (see instruct   | tions)        | App                               | lied for ITIN         |               | Deceased     |
| Current mailing address              |                      |        |                            |  |               |                                   |                       |               |              |
| 406 S 69TH PL                        |                      |        |                            |  | State         | ZIP co                            | ode                   |               |              |
| RIDGEFIELD                           |                      |        |                            |  | WA            | 986                               | 542                   |               |              |
| Country                              |                      |        |                            |  | Phone         |                                   |                       |               |              |
| USA                                  |                      |        |                            |  | 484-          | 786-00                            | 01                    |               |              |
|                                      |                      |        |                            |  |               |                                   |                       |               |              |

| Page 2 of 11 • Use UPPERCA  | SE letters. • Use blue or bl | lack ink. • Print actual s                   | size (100%). • Don't sub                     | omit photocopies or use staples.                        |
|---|------------------------------|--|--|---|
| Last name   |                              |  | SSN  |   |
| SINGH   |                              |  | 848-78                                       | -3830   |
| Note: Reprint page 1 if you make chan   | ges to this page.            |  |  |   |
| Filing Status (check only one box)  |                              |  |  |   |
| <ol> <li>X Single</li> <li>2. Ma</li> <li>Head of household (with quantum)</li> </ol> | arried filing jointly        |  | filing separately (entering surviving spouse | r spouse information <b>on page 1</b> )                 |
| Exemptions 6a. Credits for yourself   |                              |  |  | 6a  |
| Check boxes that apply:   | Regular S                    | everely disabled                             | Someone els                                  | se can claim you as a dependent                         |
| 6b. Credits for your spouse   |                              |  |  | 6b.   |
| Check boxes that apply:   | Regular S                    | everely disabled                             | Someone els                                  | se can claim you as a dependent                         |
| Dependent 1: First name   | Initial                      | nave more than three<br>Dependent 1: Last na | ame  | ete and include Schedule OR-ADD-DEP.                    |
| Dependent 1: Date of birth (MM/DD/YYYY)   | Dependent 1: SSN             |  | Code *                                       | Dependent 1: Check if child has a qualifying disability |
| Dependent 2: First name   | Initial                      | Dependent 2: Last na                         | ame  |   |
| Dependent 2: Date of birth (MM/DD/YYYY)   | Dependent 2: SSN             |  | Code*  | Dependent 2: Check if child has a qualifying disability |
| Dependent 3: First name   | Initial                      | Dependent 3: Last na                         | ame  |   |
| Dependent 3: Date of birth (MM/DD/YYYY)   | Dependent 3: SSN             |  | Code*  | Dependent 3: Check if child has a qualifying disability |
| *Dependent relationship code (see instruc   | ctions).                     |  |  |   |
| 6c. Total number of dependents  |                              |  |  | 6c.   |
| 6d. Total number of dependent children  | n with a qualifying disab    | oility (see instructions                     | s)   | 6d.   |



| Last | name                           |   | SSN                                   |                             |  |  |  |
|------|--------------------------------|---|---------------------------------------|-----------------------------|--|--|--|
| SII  | NGH                            |   | 848-78-3830                           |                             |  |  |  |
| Note | e: Reprint page 1 if you make  | changes to this page.   |                                       |                             |  |  |  |
|      |                                |   |                                       | 4                           |  |  |  |
| 6e.  | Total exemptions. Add lines 6  | a through 6d  |                                       | <b>Total</b> 6e. 1          |  |  |  |
| 7.   |                                | Federal column (F)  y for work from federal Form 1040 or 1040-S | SR, line 1z. <b>Include all Forms</b> | Oregon column (S)<br>s W-2. |  |  |  |
|      | 7F.                            | 124,572.00  | 7S.                                   | 95,044.00                   |  |  |  |
| 8.   | Interest income from Form 10   | 140 or 1040-SR, line 2b.  |                                       |                             |  |  |  |
|      | 8F.                            | 41.00   | 8S.                                   | 0.00                        |  |  |  |
| 9.   | Dividend income from Form 1    | 040 or 1040-SR, line 3b.  |                                       |                             |  |  |  |
|      | 9F.                            | 48.00   | 9S.                                   | 0.00                        |  |  |  |
| 10.  | State and local income tax re  | funds from federal Schedule 1, line 1.                          |                                       |                             |  |  |  |
|      | 10F.                           |   | 10S.                                  |                             |  |  |  |
| 11.  | Alimony received from federa   | I Schedule 1, line 2a.  |                                       |                             |  |  |  |
|      | 11F.                           |   | 11S.                                  |                             |  |  |  |
| 12.  | Business income or loss from   | federal Schedule 1, line 3.                                     |                                       |                             |  |  |  |
|      | 12F.                           |   | 128.                                  |                             |  |  |  |
| 13.  | Capital gain or loss from Form | n 1040 or 1040-SR, line 7.                                      |                                       |                             |  |  |  |
|      | 13F.                           | 22,612.00   | 13S.                                  | 0.00                        |  |  |  |
| 14.  | Other gains or losses from fee | deral Schedule 1, line 4.                                       |                                       |                             |  |  |  |
|      | 14F.                           |   | 14S.                                  |                             |  |  |  |



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|        | Page 4 of 11 • Use UPPERCASE letters.                 | <ul> <li>Use blue or black ink.</li> <li>Print ac</li> </ul>    | tual size (100%). • Don't su | bmit photocopies or use staples.          |
|--------|---|---|------------------------------|---|
| Last r | name  |   | SSN                          |   |
| SII    | NGH   |   | 848-78                       | -3830                                     |
| Note   | : Reprint page 1 if you make changes to thi           | s page.   |                              |   |
| 15.    | Federal c IRA distributions from Form 1040 or 1040-Si | Federal column (F) ibutions from Form 1040 or 1040-SR, line 4b. |                              | Oregon column (S)                         |
|        | 15F.  |   | 15S.                         |   |
| 16.    | Pensions and annuities from Form 1040 or 1            | 040-SR, line 5b.  |                              |   |
|        | 16F.  |   | 16S.                         |   |
| 17.    | Schedule E income or loss from federal Sche           | edule 1, line 5.  |                              |   |
|        | 17F.  | -21,158.00  | 17S.                         | 0.00                                      |
| 18.    | Farm income or loss from federal Schedule             | 1, line 6.  |                              |   |
|        | 18F.  |   | 18S.                         |   |
| 19.    | Social Security benefits from Form 1040 or 1          | 040-SR, line 6b; and unemple                                    | pyment and other income      | e from federal Schedule 1, lines 7 and 9. |
|        | 19F.  |   | 19S.                         |   |
| 20.    | Total income. Add lines 7 through 19.                 |   |                              |   |
|        | 20F.  | 126,115.00  | 20S.                         | 95,044.00                                 |
| -      | IST OF SEP and SIMPLE contributions, from             | federal Schedule 1, lines 16 a                                  | nd 20.                       |   |
|        | 21F.  |   | 21S.                         |   |
| 22.    | Education deductions from federal Schedule            | e 1, lines 11 and 21.   |                              |   |
|        | 22F.  |   | 22\$.                        |   |
|        |   |   |                              |   |



| l act | Page 5 of 11 • Use UPPER         | CASE letters. • Use blue or black ink. • Print ac | tual size (100%). • Don't s<br>SSN | ubmit photocopies or use staples. |
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|       |                                  |   |                                    |                                   |
| SI    | NGH                              |   | 848-78                             | 3-3830                            |
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| -     | ustments (continued)             | Federal column (F)                                |                                    | Oregon column (S)                 |
| 23.   | Moving expenses from federal S   | Schedule 1, line 14.                              |                                    |                                   |
|       | 23F.                             |   | 23S.                               |                                   |
| 24.   | Deduction for self-employment    | tax from federal Schedule 1, line 15.             |                                    |                                   |
|       | 24F.                             |   | 24S.                               |                                   |
| 25.   | Self-employed health insurance   | deduction from federal Schedule 1, line 17        |                                    |                                   |
|       | 25F.                             |   | 25S.                               |                                   |
| 26.   | Alimony paid from federal Sche   | dule 1, line 19a.                                 |                                    |                                   |
|       | 26F.                             |   | 26S.                               |                                   |
| 27.   | Total adjustments from Schedul   | e OR-ASC-NP, line A7 for the federal colum        | nn and line A8 for the O           | regon column.                     |
|       | 27F.                             |   | 27S.                               |                                   |
| 28.   | Total adjustments. Add lines 21  | through 27.                                       |                                    |                                   |
|       | 28F.                             |   | 28S.                               |                                   |
| 29.   | Income after adjustments. Line   | 20 minus line 28.                                 |                                    |                                   |
|       | 29F.                             | 126,115.00  | 29S.                               | 95,044.00                         |
| Add   | litions                          |   |                                    |                                   |
| 30.   | Total additions from Schedule C  | R-ASC-NP, line B7 for the federal column a        | and line B8 for the Oreg           | on column.                        |
|       | 30F.                             |   | 30S.                               |                                   |
|       |                                  |   |                                    |                                   |
|       |                                  |   |                                    |                                   |



| Last na | ıme                                     |                            |  |   |         | SSN                                 |                        |                    |   |
|---------|---|----------------------------|--|---|---------|-------------------------------------|------------------------|--------------------|---|
| SIN     | GH                                      |                            |  |   |         | 848-78-3830                         |                        |                    |   |
| Note:   | Reprint page 1 if                       | f you make chang           | es to this page.                                 |   |         |                                     |                        |                    |   |
| Add     | itions (continue                        |                            | ederal column (F)                                |   |         | Oreg                                | on column (            | (S)                |   |
|         | 31F.                                    |                            | 126,1  | 15.00   | 31S.    |                                     | ğ                      | 95 <b>,</b> 044.00 |   |
| Sub     | tractions                               |                            |  |   |         |                                     |                        |                    |   |
| 32.     | Social Security a                       | and tier 1 Railroad        | Retirement Board ben                             | efits included on line 1  | 9F.     |                                     |                        |                    |   |
|         | 32F.                                    |                            |  |   |         |                                     |                        |                    |   |
| 33.     | Total subtraction                       | ns from Schedule (         | DR-ASC-NP, line C7 fc                            | r the federal column a  | nd line | : C8 for the Oregon colum           | n.                     |                    |   |
|         | 33F.                                    |                            |  |   | 33S.    |                                     |                        |                    |   |
| 34.     | Income after sub                        | otractions. Line 31        | minus lines 32 and 33                            | <b>3.</b>   |         |                                     |                        |                    |   |
|         | 34F.                                    |                            | 126,1  | 115.00  | 34S.    |                                     | g                      | 95 <b>,</b> 044.00 |   |
| 35.     | Oregon percent                          | age (see instruction       | ons; not more than 100                           | 0.0%)   |         |                                     | 35.                    | 75.4               | % |
|         | uctions and mo                          |                            |  |   |         |                                     | 1.0                    | 26,115.00          |   |
| 36.     | Amount from line                        | 9 34F                      |  |   | 36.     |                                     | 12                     | 20,113.00          |   |
| 37.     | _                                       |                            | er your Oregon itemize<br>not itemizing your ded | ed deductions from uctions, enter 0                                   | 37.     |                                     |                        | 0.00               |   |
| 38.     | Standard deduc                          | <b>ction.</b> Enter your s | andard deduction                                 |   | 38.     |                                     |                        | 2,605.00           |   |
|         | You were:                               | 38a. 65                    | or older 38b.                                    | Blind Your spouse   | was:    | 38c. 65 or ol                       | der 38d.               | Blind              |   |
|         | Standard deductions See instructions if | Single<br>\$2,605          | Married filing jointly<br>\$5,210                | Married filing separate<br>\$2,605 or \$0<br>an claim you as a depend |         | Qualifying surviving spouse \$5,210 | Head of hou<br>\$4,195 |                    |   |
|         |   | you are married filing     |  | an siami you ao a aopona  |         |                                     |                        |                    |   |
| 39.     | Enter the larger of                     | of line 37 or 38           |  |   | 39.     |                                     |                        | 2,605.00           |   |
|         |   |                            |  |   |         |                                     |                        |                    |   |



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|        | Page 7 of 11 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100                       | %). • Don't submit photocopies or use | staples.   |
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| _ast r | ame   | SSN                                   |            |
| SII    | IGH   | 848-78-3830                           |            |
| Note   | : Reprint page 1 if you make changes to this page.  |                                       |            |
|        | uctions and modifications (continued)  Total modifications from Schedule OR-ASC-NP, line D741.                |                                       |            |
| 42.    | Add lines 39, 40, and 41  |                                       | 8,855.00   |
| 43.    | Taxable income. Line 36 minus line 42. If line 42 is more than line 36, enter 0 43.                           |                                       | 117,260.00 |
| Ore    | gon tax   |                                       |            |
| 44.    | Tax. Check the appropriate box if you're using an alternative method to calculate your tax (see instructions) | 1                                     | 9,975.00   |
|        | 44a. Schedule OR-FIA-40-P 44b. Worksheet FCG 44c.   | Schedule OR-PTE-PY                    |            |
| 45.    | Oregon income tax. Line 44 multiplied by the <b>Oregon percentage</b> from line 35 (see instructions)         |                                       | 7,521.00   |
| 46.    | Interest on certain installment sales   |                                       |            |
| 47.    | Total tax recaptures from Schedule OR-ASC-NP, line E5   |                                       |            |
| 48.    | Total additions to tax. Line 46 plus line 4748.   |                                       |            |
| 49.    | Total tax before credits. Add lines 45 and 48   |                                       | 7,521.00   |
| C+     | doud and accompany and are dita   |                                       |            |
|        | dard and carryforward credits  Exemption credit (see instructions)  |                                       |            |
| 51.    | Total standard credits from Schedule OR-ASC-NP, line F16  |                                       |            |
| 52.    | Total standard credits. Add lines 50 and 51   |                                       |            |
| 53.    | Tax minus standard credits. Line 49 minus line 52. If line 52 is more than line 49, enter 0                   |                                       | 7,521.00   |



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Last name SSN

848-78-3830 SINGH

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Standard and carryforward credits (continued)

| 54. Total carryforward credits used this year (Schedule OR-ASC-NP, line G9). Line 54 can't be more than line 53 (Schedule OR-ASC and OR-ASC-NP Instructions) 54. |          |
|--|----------|
| 55. Tax after standard and carryforward credits. Line 53 minus line 54   | 7,521.00 |
| Payments and refundable credits  56. Oregon income tax withheld. Include a copy of your Forms W-2 and 1099 56.   | 7,142.00 |

| 57. | Amount applied from | vour prior | year's tax refund 5 | 57. |
|-----|---------------------|------------|---------------------|-----|

| 58. | Estimated tax payments for 2023. <b>Include all estimated payments you made by</b> |
|-----|--|
|     | April 15, 2024, including any extension payment or tax withheld from real estate   |
|     | transactions. Do not include the amount you already reported on line 57 58.        |

| 59. | Tax payments from a pass-through entity | 59. |
|-----|---|-----|
|-----|---|-----|

| 60. | Earned income credit | (see | instructions) |  | 60. |
|-----|----------------------|------|---------------|--|-----|
|-----|----------------------|------|---------------|--|-----|

| 61. | Oregon Kids Credit | (see instructions | )61. |
|-----|--------------------|-------------------|------|
|-----|--------------------|-------------------|------|

| 62. Kicker (Oregon surplus credit). Enter your kicker credit amount (see instructions). |          |
|---|----------|
| To donate your kicker to the State School Fund, enter 0 and see line 78 62.             | 3,817.00 |

| 63. | Total refundable cred | dits from Schedul | e OR-ASC-NP. line H | 7 63. |
|-----|-----------------------|-------------------|---------------------|-------|

| 64 | Total payments and refundable credits. Add lines 56 through 63 | 64 | 10,959.00 |
|----|--|----|-----------|
|    |  |    |           |

#### Tax to pay or refund

| 65. | Overpayment of tax. If line 55 is less than line 64, you overpaid. |          |  |  |  |
|-----|--|----------|--|--|--|
|     | Line 64 minus line 55 65.  | 3,438.00 |  |  |  |
|     |  |          |  |  |  |

#### 66. **Net tax.** If line 55 is **more** than line 64, you have tax to pay.



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|        | Page 9 of 11 • Use                               | UPPERCASE letters. • Use blue or black in | nk. • Print actual size (100%). • Don't submit photo | ocopies or use staples. |
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| Last ı | name   |   | SSN  |                         |
| SINGH  |  |   | 848-78-3830  | )                       |
| Note   | e: Reprint page 1 if you m                       | ake changes to this page.                 |  |                         |
| Tax    | to pay or refund (conti                          |   | <b>10</b> 68.  |                         |
|        | Exception number from F                          | form OR-10, line 1: 68a.                  | Check box if you annualized: 68b.                    |                         |
| 69.    | Total penalty and interest                       | due. Add lines 67 and 68                  | 69.  |                         |
| 70.    | Net tax including penalt<br>Line 66 plus line 69 | y and interestThis is the                 | amount you owe. 70.                                  |                         |
| 71.    | Overpayment less pena<br>Line 65 minus line 69   | ity and interest.                         | nis is your refund. 71.                              | 3,438.00                |
| 72.    |  | portion of line 71 you want applied to y  |  |                         |
| 73.    | Charitable checkoff dona                         | tions from Schedule OR-DONATE, line       | 3073.  |                         |
| 74.    | Oregon 529 college savin                         | gs plan deposits from Schedule OR-5       | 29, line 574.  |                         |
| 75.    |  | h 74. The total can't be more than you    |  |                         |
| 76.    | Net refund. Line 71 minu                         | s line 75 <b>This i</b> s                 | s your net refund. 76.                               | 3,438.00                |
| Dire   | ect deposit                                      |   |  |                         |
|        | =  | refund, see instructions. Check the be    | ox if the final deposit destination is outside the   | e United States:        |
|        | Type of account:                                 |   |  |                         |
|        | X Checking <b>or</b>                             | Account information: Routing number       | Account number                                       |                         |
|        | oncoking of                                      | -   |  |                         |
|        | Savings  | 325070                                    | 760 331265758  |                         |
|        | <b>cer donation</b> If you elect to donate you   | r kicker to the State School Fund, che    | ck this box 78a.                                     |                         |
|        | ·  | sheet in the instructions and enter the   |  |                         |



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Last name SSN

SINGH 848-78-3830

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Sign here. Under penalty of false swearing, I declare that the information in this return and any attachments is true, correct, and complete.

Your signature

Χ

Date (MM/DD/YYYY)

Spouse signature

Χ

Date (MM/DD/YYYY)

Signature of preparer other than taxpayer

XSYAM PRIYA RAM SAGAR GUPTA TALLAM

Date (MM/DD/YYYY) Preparer phone Preparer license number

02/12/2024 678-965-9522

Preparer first name Initial Preparer last name

SYAM P RAM SAGAR GUPTA TALLAM

Preparer address

245 ROONEY CT

City State ZIP code

E BRUNSWICK NJ 08816

Signing this return does not grant your preparer the right to represent you or make decisions on your behalf. For more information, see the instructions for the *Tax Information Authorization and Power of Attorney for Representation* form on our website.

Important: Include a copy of your federal Form 1040, 1040-SR, 1040-X, or 1040-NR. We may adjust your return without it.

#### Pay the amount due (shown on line 69)

- Online: www.oregon.gov/dor.
- By mail: Payable to the Oregon Department of Revenue. Write "2023 Oregon Form OR-40-P" and the last four digits of your SSN or ITIN on your check or money order. If you include a payment with your return, don't include Form OR-40-V payment voucher.

#### Mail your return

- Non-2-D barcode. If the large 2-D barcode box on the first page of this form is blank:
  - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14555, Salem OR 97309-0940.
  - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14700, Salem OR 97309-0930.
- 2-D barcode. If the large 2-D barcode box on the first page of this form is filled in:
  - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14720, Salem OR 97309-0463.
  - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14710, Salem OR 97309-0460.



150-101-055 (Rev. 08-23-23, ver. 01)

Page 11 of 11 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Last name SS

SINGH 848-78-3830

Note: Reprint page 1 if you make changes to this page.

Amended statement. Complete this section only if you're amending your 2023 return or filing with a new SSN.

If filing an amended return, use this space to explain what you're changing. Include the return line numbers and the reason for each change. If your filing status has changed, explain why. Include all supporting forms and schedules when you file your amended return, even if you haven't changed anything on them.

If filing with a new SSN, enter your former identification number.

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