E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		turn	202	3	OMB No. 1545-	0074	IRS Use Only	—Do not v	write or staple in this space.
For the year Jar	ı. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	See se	parate instructions.
Your first name	and mi	iddle initial	Last na	ame						Your so	ocial security number
SOBHAN S	SAI		VAR	ADA						173	67 8593
If joint return, s	pouse's	s first name and middle initial	Last na	ame						Spouse	's social security numbe
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				A	Apt. no.	Preside	ential Election Campaig
_6471 TRA	NQU	ILO						3	3057		here if you, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	elow.	Sta	te	ZIP co	ode		if filing jointly, want \$3 this fund. Checking a
_IRVING						TX	ζ	750	39		low will not change
Foreign country	/ name			Foreign p	rovince/state/o	count	ty	Foreig	n postal code	your ta	x or refund.
											You Spouse
Filing Status	; X	Single					☐ Head of ho	useh	old (HOH)		
Check only		Married filing jointly (even if only o	ne had	income)			_				
one box.		Married filing separately (MFS)							ing spouse		
		ou checked the MFS box, enter the			pouse. If you	ı che	ecked the HOH	or Q	SS box, ente	r the ch	ild's name if the
	qu	alifying person is a child but not you	ır depe	ndent:							
Digital	At ar	ny time during 2023, did you: (a) rec	eive (as	a reward	d. award. or i	pavr	ment for proper	tv or	services): or	(b) sell.	
Assets		ange, or otherwise dispose of a dig						-			☐ Yes ☐ No
Standard		eone can claim: You as a de					a dependent				
Deduction		Spouse itemizes on a separate retur			•		•				
Age/Blindnes	· Vou	Were born before January 2, 1	050	Are b	lind Sno	use	. Was born	n hefe	ore January 2	1050	☐ Is blind
Dependent		•	333	T	•			14			ifies for (see instructions)
•		instructions): irst name Last name		(2)	Social security number		(3) Relationshi to you	p (Child tax c	-	Credit for other dependents
If more than four	(1)	Last name					,				
dependents,											
see instruction	s										
and check here	1										
	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruc	ctions)					. 1a	281,686.
Income	b	Household employee wages not re								. 1k	
Attach Form(s) W-2 here. Also	c	Tip income not reported on line 1a								. 10	
attach Forms	d	Medicaid waiver payments not rep	•		,					. 10	
W-2G and	e	Taxable dependent care benefits f								. 16	
1099-R if tax was withheld.	f	Employer-provided adoption bene								. 11	
If you did not	g	Wages from Form 8919, line 6.								. 10	
get a Form	h	Other earned income (see instruct							. 1h		
W-2, see instructions.	i	Nontaxable combat pay election (s	,	tructions)		1i				
	z	Add lines 1a through 1h								. 1z	281,686.
Attach Sch. B	2a	Tax-exempt interest	2a			b T	axable interest			. 2t)
if required.	3a	Qualified dividends	3a			b 0	ordinary dividen	ıds .		. 3Ł)
	4a	IRA distributions	4a			b T	axable amount			. 4k)
Standard Deduction for—	5a	Pensions and annuities	5a			b T	axable amount			. 5k)
Single or	6a	Social security benefits	6a			b T	axable amount			. 6b	o
Married filing separately,	С	If you elect to use the lump-sum e	lection	method,	check here ((see	instructions)		[
\$13,850	7	Capital gain or (loss). Attach Sche	dule D	if require	d. If not requ	ired	, check here		[□ <u> </u> 7	
 Married filing jointly or 	8	Additional income from Schedule	1, line 1	10						. 8	-14,805.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8	. This is y	our total inc	ome	e			. 9	266,881.
\$27,700	10	Adjustments to income from Sche	dule 1,	line 26						. 10)
 Head of household, 	11	Subtract line 10 from line 9. This is	your a	ndjusted	gross incon	ne				. 11	266,881.
\$20,800 If you checked	12	Standard deduction or itemized	deduc	tions (fro	m Schedule	A)				. 12	13,850.
any box under Standard	13	Qualified business income deduct	ion fror	n Form 8	995 or Form	899	5-A			. 13	3
Deduction,	14									. 14	,
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter	-0 This is ye	our t	taxable income	е.		. 15	253,031.

Form 1040 (2023	3)								Page 2	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌		16	60,455.	
Credits	17	Amount from Schedule 2, lin	ne 3				[17		
	18	Add lines 16 and 17						18	60,455.	
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	ne 8				[20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	60,455.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	807.	
	24	Add lines 22 and 23. This is	your total tax					24	61,262.	
Payments	25	Federal income tax withheld								
•	а	Form(s) W-2				25a 56	,891.			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c	807.			
	d	Add lines 25a through 25c						25d	57,698.	
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	122 return			26		
qualifying child,	27	Earned income credit (EIC)			No	27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .		•		30				
	31	Amount from Schedule 3. lin	ne 15			31				
	32	Add lines 27, 28, 29, and 31	. These are vour	total other pa	avments and ref			32		
	33	Add lines 25d, 26, and 32. T	•	-	-			33	57,698.	
Refund	34	If line 33 is more than line 24						34	<u> </u>	
riorana	35a	Amount of line 34 you want	-			•	†	35a		
Direct deposit?	b	Routing number X X X					Savings			
See instructions.	d	Account number X X X								
	36	Amount of line 34 you want								
Amount	37	Subtract line 33 from line 24								
You Owe	01	For details on how to pay, g						37	3,564.	
	38	Estimated tax penalty (see in	_	-		38				
Third Party		you want to allow another								
Designee		structions	•				omplete be	elow.	⋉ No	
	De	signee's		Phone		Perso	onal identific	cation		
	naı			no.			per (PIN)			
Sign		der penalties of perjury, I declare the			, , ,		,		, ,	
Here		ief, they are true, correct, and com	ipiete. Deciaration t	· · · ·		aseu on an imormanc			, ,	
	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here	
Joint return?					SOFTWARE	ENGINEER	(see in		iiv, enter it nere	
See instructions.	Sp	ouse's signature. If a joint return, I	both must sian.	Date	Spouse's occupa		If the I	the IRS sent your spouse an		
Keep a copy for	-1-	, ·					Identit	ty Prote	ection PIN, enter it here	
your records.							(see in	ıst.)		
	Ph	one no. (870) 530-167	9	Email address	SOBHAN.VARA	DA115@GMAIL.CO)M			
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:	
	_SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	03/30/2024	P02082	703	Self-employed	
Preparer	Fin	m's name GLOBAL TAX	XES LLC				Phone	no. (678) 965-9522	
Use Only	Fin	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's	EIN		
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form 1040 (2023)	

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

SOBHAN SAI VARADA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soc	ial security number
173-67	-8593

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-14,805.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	r here and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	-14,805.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b		-	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c		-	
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
_	Act of 1974	24e		-	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful	041			
_	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
	Housing deduction from Form 2555	24i 24j		-	
J	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	24 j		-	
k	1041)	24k			
_		24K		-	
Z	Other adjustments. List type and amount:	24z			
25	Total other adjustments. Add lines 24a through 24z			25	
25 26	Add lines 11 through 23 and 25. These are your adjustments to income			23	
_0	Form 1040, 1040-SR, or 1040-NR, line 10	. LIIIGI		26	
	BAA		07/24 PRO		le 1 (Form 1040) 2023
	BAA	INEV U3/	ULIZA FINO	uu	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

UUD.	113	,, 000	, ,
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	807.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinue	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	17 I			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		 18		
19	Reserved for future use	,	 19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	l	807.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

SOBF	IAN SAI VARADA						17	3-67-85	93		
Part	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	d Ro ty, use	yalties Schedule	e C. See	instru	ctions. If you a	are ar	ı individual,	report	farm	
	Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions .									⊠ No	
В	f "Yes," did you or will you file required Form(s) 1099? .							🗆	Yes	☐ No	
1a	Physical address of each property (street, city, state, ZIF	cod	e)								
Α	1-4/5A-4 PARDASARADHI ST VIDYADHARAPUR	ZAM 7	VIJAYAV	VADA,	AND	HRA PRADI	ESH	IN 520	012		
В											
С											
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair	rental	and		Fair Rental Days			rsonal Us Days	е	QJV	
Α	personal use days. Check the Q			Α		365		0			
В	if you meet the requirements to f qualified joint venture. See instru	ile as	a	В							
С	quamed joint venture. Occ motiv	Otioni	J.	С							
1	of Property: Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial	tal	5 Land 6 Roya			Self-Rental Other (desc					
_						Properti	ies:				
Incon				Α	10	В			С	;	
3	Rents received	3		6	42.						
4	Royalties received	4									
Exper 5		5									
6	Advertising	6									
7	Cleaning and maintenance	7		2,0	1 1						
8	Commissions	8		2,0							
9	Insurance	9									
10	Legal and other professional fees	10									
11	Management fees	11		2,1	12						
12	Mortgage interest paid to banks, etc. (see instructions)	12			12.						
13	Other interest	13									
14	Repairs	14		3,5	24.						
15	Supplies	15		2,4							
16	Taxes	16									
17	Utilities	17		2,3	63.						
18	Depreciation expense or depletion	18		2,9							
19	Other (list)	19									
20	Total expenses. Add lines 5 through 19	20		15,4	47.						
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21		-14,8	05.						
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22		14,80		()()	
23a	Total of all amounts reported on line 3 for all rental prope	rties			23a		64	2.			
b	Total of all amounts reported on line 4 for all royalty prop				23b						
С	Total of all amounts reported on line 12 for all properties				23c						
d	Total of all amounts reported on line 18 for all properties				23d	2	2,98	6.			
е	Total of all amounts reported on line 20 for all properties				23e	15	,44	7.			
24	Income. Add positive amounts shown on line 21. Do not	t inclu	de any lo	sses			. [24			
25	Losses. Add royalty losses from line 21 and rental real estate	e loss	es from lin	ie 22. Ei	nter to	tal losses her	e [25 (14	,805.)	
26	Total rental real estate and royalty income or (loss).										
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this ar							26	-1	4,805.	

Form **8889**

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

2023 Attachment Sequence No. 52

OMB No. 1545-0074

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SOBHAN SAI VARADA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 173-67-8593

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ■ Self-only
 □ Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 3,850. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 3,850. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 3,850. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 0. 7 8 8 3,850. Employer contributions made to your HSAs for 2023 9 10 3,850. 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

Department of the Treasury Internal Revenue Service Name(s) shown on return

SOBHAN SAI VARADA

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS,

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Your social security number 173-67-8593

Attachment Sequence No. 71

Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 289,706. 2 2 3 3 4 4 289,706. 5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 200,000. 6 6 89,706. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 807. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 807. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form 19 W-2, enter the total of the amounts from box 6 5,008. 20 20 289,706. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 807. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers. 24 807.

BAA

Form **8960**

Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023
Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

SOBHAN SAI VARADA 173-67-8593 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -14,805.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c -14,805.Net gain or loss from disposition of property (see instructions) 5a 5a Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Other modifications to investment income (see instructions) Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 -14,805 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) 13 266,881. 14 200,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 66,881. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** 18a Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BAA