(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submissio	on Identification Number (SID) 2224962024059081hu02			
Taxpayer's na	ame	Social security	y number	
DILEEP	KUMAR POTRU	353-83-	-6312	
Spouse's nar	ne	Spouse's soci	al security numbe	r
SUMA J	AKKAMPUDI	662-25-	-1530	
Part I	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you ai	re authorizing	.)
Enter who	le dollars only on lines 1 through 5.			
Note: Form	m 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
<b>1</b> Adj	justed gross income		<b>1</b> 133	3,632.
	tal tax		2 14	1,602.
3 Fed	deral income tax withheld from Form(s) W-2 and Form(s) 1099		3 20	,543.
	nount you want refunded to you			<u>,941.</u>
	nount you owe		5	
Part II	Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a copy	of your retu	ırn)
return (origi to send my for any dela Agent to ini payment of authorizatio payment, I business da taxes to re- personal ide	dge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above nal or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject yi in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. tiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requays prior to the payment (settlement) date. I also authorize the financial institutions involved in the presentification number (PIN) below is my signature for the income tax return (original or amended) I amount funds withdrawal Consent.	ter, or electro ction of the tra 5. Treasury are ated in the tan to debit the the authorizal ests must be processing of ayment. I furti	nic return origina ansmission, (b) that its designated ix preparation so entry to this according. To revoke received no lat the electronic paper acknowledge	ator (ERO) he reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the
	's PIN: check one box only			
	authorize GLOBAL TAXES LLC to enter or generate n	nv PIN	6 3 1 2	as my
	ignature on the income tax return (original or amended) I am now authorizing.	Ent	er five digits, but i't enter all zeros	,
if	will enter my PIN as my signature on the income tax return (original or amended) I am no you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.  ature   Date			
Spouse's	PIN: check one box only			
-	authorize GLOBAL TAXES LLC to enter or generate n	nv PIN 5	1 5 3 0	as my
<u> </u>	ERO firm name	.,	er five digits, but	aomy
S	ignature on the income tax return (original or amended) I am now authorizing.	dor	't enter all zeros	
if	will enter my PIN as my signature on the income tax return (original or amended) I am no you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholelow.			
Spouse's	signature ► Date ►			
	Practitioner PIN Method Returns Only—continue below			
Part III	Certification and Authentication — Practitioner PIN Method Only			
ERO's EF	IN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2		5 0 8 2 7 er all zeros	7 1
authorized	t the above numeric entry is my PIN, which is my signature for the electronic individual income tax to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submits of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Indiana	tting this retu	rn in accordance	
ERO's sign	nature ▶ Date ▶			
Li to a sigi	ERO Must Retain This Form — See Instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

Form **9325** 

Department of the Treasury - Internal Revenue Service

(January 2017)

# Acknowledgement and General Information for Taxpayers Who File Returns Electronically

hank y	ou for participating in IRS e-file.	
Taxpaye	353-83-6312 r name DILEEP KUMAR POTRU & SUMA JAKKAMPUDI	
	r address (optional)	
	SHMORE LANDING LOOP	
CENTER.	FON, AR 72719	
1. 🛛	Your federal income tax return for2023	was filed electronically with the _Austin
	Submission Processing Center. The electronic filing	services were provided byGLOBAL TAXES LLC
2. 🛚		ing a Personal Identification Number (PIN) as your electronic Return Originator (ERO) to enter or generate a PIN is <a href="mailto:2224962024059081hu02">2224962024059081hu02</a> .
3.	· · · · · · · · · · · · · · · · · · ·	Allow 4 to 6 weeks for the processing of your return. tion on your return may be reduced or disallowed due to a
4.	Your electronic funds withdrawal payment request v	vas accepted for processing.
5. 🗌	Your electronic funds withdrawal payment request vax" section.	vas not accepted for processing. Refer to the "If You Owe
6.	• •	on of Time to File U.S. Individual Income Tax Return, was abmission ID assigned to your extension

# DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS. IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.

#### If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at *www.irs.gov*, or you can call the IRS toll-free at 1-800-829-1040.

#### If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to *www.irs.gov* and click on "Where's My Refund?" to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

BAA REV 02/16/24 PRO Form **9325** (Rev. 1-2017)

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Fiscal Service offsets refunds through the Treasury Offset Program to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. Fiscal Service sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

#### If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. The credit card service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. For information on paying your taxes electronically, including by credit or debit card, go to <a href="https://www.irs.gov/e-pay">www.irs.gov/e-pay</a>.

If you are not paying electronically you may use Form 1040-V, Payment Voucher, which you can obtain from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to <a href="https://www.irs.gov">www.irs.gov</a>. You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

#### If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537 to inquire about the status of your electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount, and the bank account number. Cancellation requests must be received no later than 11:59 p.m. E.T. two business days prior to the scheduled payment date.

#### **Tax Refund Related Financial Products**

Financial institutions offer a variety of financial products to taxpayers based on their refunds. Contracts for financial products are between you and the financial institution. The IRS is not associated with the contract. If you have questions about tax refund related products, contact your Electronic Return Originator or the lender.

Catalog Number 12901K BAA www.irs.gov REV 02/16/24 PRO Form **9325** (Rev. 1-2017)

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

<b>£1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b> x		ırn 202	23	OMB No. 1545-	-0074	IRS Use O	nly—Do no	t write or	r staple in	n this space.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023,	ending			20	See	separa	te instr	uctions.
Your first name	e and m	iddle initial	Last nan	ne					Your	social s	security	number
DILEEP :	KUMA:	R	POTRI	IJ					35	3   83	3   63	312
		s first name and middle initial	Last nan						Spou			urity numbe
SUMA			JAKK	AMPUDI					66	2   25	5   15	30
Home address	(numbe	er and street). If you have a P.O. box, see					A	ot. no.	Presi	•	•	n Campaig
1031 AS	HMOR:	E LANDING LOOP									if you, o	•
City, town, or	oost offi	ice. If you have a foreign address, also co	mplete sp	aces below.	Sta	ite	ZIP co	de			· ·	ly, want \$3 Checking a
CENTERT	ON				AF	3	727	19	"		vill not c	•
Foreign countr	y name		F	oreign province/sta	ate/coun	ty	Foreigr	n postal cod	le your	tax or r	efund. <b>You</b>	Spous
Filing Statu	s	Single				Head of ho	ouseho	ld (HOH)				
-	_	Married filing jointly (even if only o	ne had ir	ncome)				,				
Check only one box.		Married filing separately (MFS)		,		☐ Qualifying	survivi	ng spous	e (QSS)			
00 20	lf y	you checked the MFS box, enter the	name of	f your spouse. If	you che			• .	, ,	child's	name if	f the
		ialifying person is a child but not you		•								
District	Λ+ o	ny time during 2023, did you: (a) rec	oivo (oo o	roward award	or nov	mont for propo	rtv. or o	or iooo):	or (b) 00	11		
Digital Assets		nange, or otherwise dispose of a dig	•				-		. ,		Yes	X No
		neone can claim: You as a de		<u> </u>		a dependent	1). (00	o motraot	10110.)			
Standard Deduction		Spouse itemizes on a separate retur	•	•		•						
Deddollon	<u> </u>			-	us and	<u>'</u>				_		
Age/Blindnes	s You	: Were born before January 2, 1	959 _	Are blind	Spouse	: U Was bor		re Januar	<u> </u>		ls blin	
Dependent	•	•		(2) Social secu	urity	(3) Relationsh	ip (4)			1	•	nstructions)
If more	(1) F	First name Last name		number		to you		Child tax	credit	Cred	t for othe	er dependent
than four									]		<u></u> -	
dependents, see instruction	ıs								]		<u></u> -	
and check _	, —								]		<u></u> -	
here L									]	_   _		
Income	1a	Total amount from Form(s) W-2, b	•	,						1a	14.	2,144.
Attach Form(s)		Household employee wages not re	•	, ,						1b		
W-2 here. Also	С.	Tip income not reported on line 1a	•	•						1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep		. ,		·				1d		
1099-R if tax	e	Taxable dependent care benefits f								1e		
was withheld.	f	Employer-provided adoption bene	tits from	Form 8839, line	29 .				_	1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g		
W-2, see	h :	Other earned income (see instruct	,				i .			1h		0.
instructions.	i	Nontaxable combat pay election (s	see instri	uctions)		<u>li</u>				4_	1 /	2 1//
Au / 0 : =	<u>z</u>	Add lines 1a through 1h		· · · · i	 L <del>.</del>					1z		2,144.
Attach Sch. B if required.	2a	· —	2a	52.		axable interest Ordinary divider			_	2b		66.
	<u>3a_</u>		3a	24.		,			_	3b 4b		
Standard	4a		4a 5a			axable amount axable amount				46 5b		
Deduction for—	5a		оа 6а			axable amount				6b		
Single or Married filing	6a c	If you elect to use the lump-sum e		nethod chock ha					<u> </u>	OD		
separately, \$13,850	7	Capital gain or (loss). Attach Sche		*	•	,			H	7		1,048.
Married filing	8	Additional income from Schedule		•	•	•			<b>□</b>	8		$\frac{1,048.}{7,187.}$
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							. ⊢	9		3,975.
surviving spouse, \$27,700	10	Add lines 12, 20, 30, 40, 50, 60, 7, Adjustments to income from Sche				e 			.  -	10		343.
Head of	11	Subtract line 10 from line 9. This is							<b>—</b>	11	1 2	3,632.
household, \$20,800	12	Standard deduction or itemized	•	-						12		3,03 <u>2.</u> 7,700.
If you checked any box under	13	Qualified business income deduct		,						13		3.
Standard	14									14		7,703.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer							_	15		5 929

Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	13,916.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	13,916.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	13,916.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21			23	686.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	14,602.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				<b>25a</b> 20	),543.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	20,543.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	yments and refu	ındable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	20,543.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	5,941.
	35a	Amount of line 34 you want			is attached, ched	ck here	🗆	35a	5,941.
Direct deposit?	b	Routing number 0 2 1				Checking	Savings		
See instructions.	d	Account number 3 8 1	0 5 0 6	7 5 5 2	2 8				
	36	Amount of line 34 you want	applied to your	2024 estimate	d tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	•	•				37	
	38	Estimated tax penalty (see in	nstructions) .			38			
<b>Third Party</b>		you want to allow another	•			_			
Designee		structions	omplete I		⊠ No				
	De nai	signee's ne		Phone no.			sonal identi iber (PIN)	fication	
Sign		der penalties of perjury, I declare t	hat I have examined		accompanying sche		, ,	he best	of my knowledge and
•		ief, they are true, correct, and com							
Here	Yo	ur signature	7	Date	Your occupation				nt you an Identity
		ur signature							IN, enter it here
Joint return?		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			SOFTWARE E		`	inst.)	
See instructions. Keep a copy for	Sp	Spouse's signature. If a joint feturn, both must sign.		Date	Date Spouse's occupation				nt your spouse an ection PIN, enter it here
your records.					SOFTWARE E	I	inst.)		
	Ph	one no. (603)417-054	3	Email address	DILEEP9P@G				
Daid		eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/29/2024	P0208	2703	Self-employed
Preparer									(678)965-9522
Use Only	Fir		Y CT E BRU	NSWICK N	J 08816		Firm	's EIN	84-3171965

#### **SCHEDULE 1** (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01** 

Your social security number

DILE	EP KUMAR POTRU & SUMA JAKKAMPUDI			353-8	3-63	12
Par	Additional Income					
1	Taxable refunds, credits, or offsets of state and local income taxes				1	
2a	Alimony received				2a	
b	Date of original divorce or separation agreement (see instructions):					
3	Business income or (loss). Attach Schedule C				3	4,857.
4	Other gains or (losses). Attach Form 4797				4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach S	chedule E	E .	5	-12,046.
6	Farm income or (loss). Attach Schedule F				6	
7	Unemployment compensation				7	
8	Other income:					
а	Net operating loss	8a	(	)		
b	Gambling	8b	•			
С	Cancellation of debt	8c				
d	Foreign earned income exclusion from Form 2555	8d	(	)		
е	Income from Form 8853	8e				
f	Income from Form 8889	8f				
g	Alaska Permanent Fund dividends	8g				
h	Jury duty pay	8h				
i	Prizes and awards	8i				
i	Activity not engaged in for profit income	8j				
k	Stock options	8k				
- 1	Income from the rental of personal property if you engaged in the rental					
	for profit but were not in the business of renting such property	81				
m	Olympic and Paralympic medals and USOC prize money (see					
	instructions)	8m				
n	Section 951(a) inclusion (see instructions)	8n				
0	Section 951A(a) inclusion (see instructions)	80				
р	Section 461(I) excess business loss adjustment	8p				
a a	Taxable distributions from an ABLE account (see instructions)	8q				
r	Scholarship and fellowship grants not reported on Form W-2	8r				
s	Nontaxable amount of Medicaid waiver payments included on Form					
	1040, line 1a or 1d	8s	(	)		
t	Pension or annuity from a nonqualifed deferred compensation plan or					
	a nongovernmental section 457 plan	8t				
u	Wages earned while incarcerated	8u				
		8z		2.		
9	Total other income. Add lines 8a through 8z				9	2.
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here	and on I	Form		
	1040, 1040-SR, or 1040-NR, line 8				10	-7,187.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	343.
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade		
_	Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans	-	
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	-	
ı	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect tax law violations		
	Housing deduction from Form 2555		
J		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)		
_			
Z	Other adjustments. List type and amount:		
25	Total other adjustments. Add lines 24a through 24z	25	
25 26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on	25	
20	Form 1040, 1040-SR, or 1040-NR, line 10	26	343.

#### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

	SEL KOMAK TOTKO & BOMA GAKKAM ODI	,, ,,,,,,	
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	686.
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinuea	on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

# Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b		
	Additional tax on HSA distributions. Attach Form 8889	17c	_	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
ı	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>	es. Enter here and	04	
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	686.

#### **SCHEDULE C** (Form 1040)

# Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Sequence No. 09

Name	of proprietor						security number (SSN)
	A JAKKAMPUDI					662-	-25-1530
Α	Principal business or profession	on, incl	uding product or service (se	e instru	uctions)		er code from instructions
	SOFTWARE SERVICES					5	1 9 2 0 0
С	Business name. If no separate	busine	ess name, leave blank.			D Emp	loyer ID number (EIN) (see instr.)
	SOFTWARE SERVICES						
Е	Business address (including si						
	City, town or post office, state						
F	Accounting method: (1)		n <b>(2)</b> Accrual <b>(3</b> )	) [ (	Other (specify)		
G	• • • • • •		e operation of this business	during	2023? If "No," see instructions for li	mit on lo	osses . X Yes . No
Н			_				
I					(s) 1099? See instructions		
J	If "Yes," did you or will you file	e requir	red Form(s) 1099?		<u> </u>		
Par	Income						
1					this income was reported to you on		4 055
					ı	1	4,857.
2							4 055
3							4,857.
4	•	,					4 055
5							4,857.
6			•		refund (see instructions)		4 055
7 Dort						7	4,857.
Part			s for business use of yo			40	
8	Advertising	8		18 19	Office expense (see instructions) .		
9	Car and truck expenses			20	Pension and profit-sharing plans .	19	
10	(see instructions)	9 10			Rent or lease (see instructions): Vehicles, machinery, and equipment	20a	
10 11	Contract labor (see instructions)	11		a b	Other business property		
12	Depletion	12		21	Repairs and maintenance		
13	Depreciation and section 179	12		22	Supplies (not included in Part III)		
	expense deduction (not			23	Taxes and licenses		
	included in Part III) (see instructions)	13		24	Travel and meals:	20	
4.4	,	-10		a	Travel	24a	
14	Employee benefit programs (other than on line 19) .	14		b	Deductible meals (see instructions)		
15	Insurance (other than health)	15		25	Utilities		
16	Interest (see instructions):			26	Wages (less employment credits)	26	
а	Mortgage (paid to banks, etc.)	16a		27a	Other expenses (from line 48)		
b	Other	16b		b	Energy efficient commercial bldgs		
17	Legal and professional services	17		D	deduction (attach Form 7205)	1	
28		ses for	business use of home. Add	lines 8	3 through 27b		
29	Tentative profit or (loss). Subti	act line	e 28 from line 7			29	4,857.
30	Expenses for business use of	f your	home. Do not report these	expe	nses elsewhere. Attach Form 8829		
	unless using the simplified me	thod. S	See instructions.	·			
	Simplified method filers only	: Enter	the total square footage of	(a) you	r home:		
	and (b) the part of your home	used fo	or business:		. Use the Simplified		
	Method Worksheet in the instr	ruction	s to figure the amount to ent	er on l	ine 30	30	
31	Net profit or (loss). Subtract	line 30	from line 29.		,		
	• If a profit, enter on both <b>Sch</b> checked the box on line 1, see		• • • • • • • • • • • • • • • • • • • •		, ,	31	4,857.
	• If a loss, you must go to line				J		
32	If you have a loss, check the b	ox tha	t describes your investment	in this	activity. See instructions.		
	• If you checked 32a, enter th	e loss o	on both Schedule 1 (Form 1	040), I	ine 3, and on Schedule		
	SE, line 2. (If you checked the	box on	line 1, see the line 31 instruc	tions.)	Estates and trusts, enter on	32a	
	Form 1041, line 3.					32b	Some investment is not at risk.
	<ul> <li>If you checked 32b, you mu</li> </ul>	<b>st</b> attad	on <b>Form 6198.</b> Your loss ma	y be lir	mitea.		at Hon.

BAA

Schedule C (Form 1040) 2023 Page **2** 

Part	Cost of Goods Sold (see instructions)			
33	Method(s) used to			
	value closing inventory: a $\square$ Cost b $\square$ Lower of cost or market c $\square$ Other (atta		planation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing invento If "Yes," attach explanation		. Yes	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Part	Information on Your Vehicle. Complete this part only if you are claiming car or are not required to file Form 4562 for this business. See the instructions for line 1 Form 4562.			
43	When did you place your vehicle in service for business purposes? (month/day/year)			
44	Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle during 2023, enter the number of miles you were your vehicle during 2023, enter the number of miles you were your vehicle during 2023, enter the number of miles you were your vehicle during 2023, enter the number of miles you	/ehicle	e for:	
а	Business b Commuting (see instructions) c C	Other		
45	Was your vehicle available for personal use during off-duty hours?		🗌 Yes	☐ No
46	Do you (or your spouse) have another vehicle available for personal use?		Yes	☐ No
47a	Do you have evidence to support your deduction?			☐ No
b	If "Yes," is the evidence written?		Yes	☐ No
Part	Other Expenses. List below business expenses not included on lines 8–26, line	27b,	or line 30.	
48	Total other expenses. Enter here and on line 27a	48		

#### **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return DILEEP KUMAR POTRU & SUMA JAKKAMPUDI

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

Your social security number 353-83-6312

☐ Yes

Pa	rt I Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	6,229.	7,250.	4	08.	-613.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	372.	362.			10.
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if ar <b>Worksheet</b> in the instructions	y, from line 8 of y	our <b>Capital Loss</b>	Carryover	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis	through 6 in colu	ımn (h). If you have	e any long-	7	-603.
Pa	t II Long-Term Capital Gains and Losses—Ge	nerally Assets H	leld More Than	One Year	(see i	nstructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	<b>(d)</b> Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, column	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	114.	780.	2	83.	-383.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	34.	96.			-62.
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-445.

11

12

13

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -1,048.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 1,048.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## **Sales and Other Dispositions of Capital Assets**

Social security number or taxpayer identification number

Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

OMB No. 1545-0074

DILEEP KUMAR POTRU & ST	UMA JAKKA	MPUDI		353-83	-6312		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form						
Part I Short-Term. Transinstructions). For lo Note: You may agg	ng-term tra	nsactions, s	see page 2.	•	_	-	·
reported to the IRS Schedule D, line 1a	and for wh	ich no adjus	stments or cod	les are required	d. Enter th	e totals directly	y on
You must check Box A, B, or C I complete a separate Form 8949, p for one or more of the boxes, com	page 1, for ea	ach applicab	e box. If you have	ve more short-te	rm transact	hort-term transa tions than will fit	on this page
<ul><li>☒ (A) Short-term transactions</li><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•			<del>)</del>
(a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). varate instructions.	(h) Gain or (loss) Subtract column (e)
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/23	12/31/23	6,229.	7,250.	W	408.	-613.
_							
2 Totals Add the amounts in columns	s (d) (e) (a) and	1 (h) (subtract					

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

6,229.

-613.

408.

negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

7,250.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side DILEEP KUMAR POTRU & SUMA JAKKAMPUDI

Social security number or taxpayer identification number 353-83-6312

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	)-B showing bas	•		•	·)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/22	12/31/23	114.	780.	W	283.	-383.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

283.

780.

114.

# 8949

### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12A

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

353-83-6312

DILEEP KUMAR POTRU & SUMA JAKKAMPUDI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(R) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B							
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below			(e) If you enter an amount in a enter a code in colur enter a code in colur See the separate instru	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)			(sales price) and see Column (e) in the separate instructions.		(f) (g) Code(s) from Amount of		de(s) from Amount of wi	
Robinhood Crypto LLC	01/01/23	12/31/23	372.	362.			10.			
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), <b>li</b> i	lude on your ne 2 (if Box B	372.	362.			10.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side DILEEP KUMAR POTRU & SUMA JAKKAMPUDI

Social security number or taxpayer identification number 353-83-6312

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D)	Long-ter	m tra	nsactions	reported on	Form(s)	1099-	-B s	showing	basis	was r	eported	to	the	IRS	(see Not	e abo	ve)
 <b>/-</b> \					- /\	4000	_								<b>5</b> 0		

▼ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form
--

(F) Long-term transactions	not reported	to you on Fc	JIII 1099-D						
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(e) If you enter an amount enter a code in co enter Note below See the separate in:		(h) Gain or (loss) Subtract column (e) from column (d) and
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	combine the result with column (g).		
Robinhood Crypto LLC	01/01/22	12/31/23	34.	96.			-62.		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	34.	96.			-62.		

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

DILE	EP KUMAR POTRU & SUMA JAKKAMPUDI						353-83	3-6312	i
Part									
	Note: If you are in the business of renting personal proper	ty, use	Schedule	<b>C</b> . See	instru	ctions. If you ar	e an indiv	idual, rep	ort farm
	rental income or loss from <b>Form 4835</b> on page 2, line 40.		<b>-</b> () (	2000					57.11
	Did you make any payments in 2023 that would require you								
В	f "Yes," did you or will you file required Form(s) 1099? .							<u>. Ц Үе</u>	es U No
1a	Physical address of each property (street, city, state, ZIF	code	e)						
Α	SATYA NAGAR COLONY BHIMAVARAM ANDHRA P	RADE	ESH IN	5342	01				
В									
С									
1b	Type of Property 2 For each rental real estate proper	rty list	ted		Fa	ir Rental	Person	al Use	QJV
	(from list below) above, report the number of fair i					Days	Day	ys	QJV
Α	personal use days. Check the Qu			Α		365		0	
В	if you meet the requirements to fi qualified joint venture. See instru			В					
С	qualified joint venture. See institu	Otionic	,	С					
Type	of Property:								
	Single Family Residence 3 Vacation/Short-Term Rent	tal	5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (descril	be)		
						Propertie			
Incon	ne:			Α		В	<u>.                                    </u>		С
3	Rents received	3			00.				
4	Royalties received	4							
Exper									
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,9	77.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,5	05.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		1,4	85.				
15	Supplies	15		1,7	62.				
16	Taxes	16							
17	Utilities	17			35.				
18	Depreciation expense or depletion	18		3,6	82.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		12,6	46.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must	١		10 0	,_				
	file Form 6198	21	-	-12,0	46.				
22	Deductible rental real estate loss after limitation, if any,		,	100/		,		,	,
00-	on Form 8582 (see instructions)	22		12,04		(	(600		)
23a	Total of all amounts reported on line 3 for all rental proper				23a		600.		
b	Total of all amounts reported on line 4 for all proportion				23b				
C	Total of all amounts reported on line 12 for all properties				23c	າ	682.		
d	Total of all amounts reported on line 18 for all properties				23d		646.		
e 24	Total of all amounts reported on line 20 for all properties		 de any los		23e		$\overline{}$		
24 25	Income. Add positive amounts shown on line 21. <b>Do not</b> Losses. Add royalty losses from line 21 and rental real estate		-		 ntorto	tal locace have	24 25		12 046
25									12,046.)
26	Total rental real estate and royalty income or (loss). (here. If Parts II, III, and IV, and line 40 on page 2 do no								
	Schedule 1 (Form 10/0) line 5. Otherwise include this ar						'   oc		_12 046

#### **SCHEDULE SE** (Form 1040)

**Self-Employment Tax** 

Attach to Form 1040, 1040-SR, 1040-SS, or 1040-NR.

Go to www.irs.gov/ScheduleSE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. **17** 

Department of the Treasury Internal Revenue Service

Part I

SUMA JAKKAMPUDI

**Self-Employment Tax** 

Name of person with self-employment income (as shown on Form 1040, 1040-SR, 1040-SS, or 1040-NR) Social security number of person

662-25-1530

with self-employment income

Note:	If your only income subject to self-employment tax is <b>church employee income</b> , see instructions for how	N to re	enort vour income
	ne definition of church employee income.		
A	If you are a minister, member of a religious order, or Christian Science practitioner <b>and</b> you filed Form \$400 or more of <b>other</b> net earnings from self-employment, check here and continue with Part I		
Skip li	nes 1a and 1b if you use the farm optional method in Part II. See instructions.		
1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AQ	1b	( )
Skip li	ne 2 if you use the nonfarm optional method in Part II. See instructions.		
2	Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order	2	4,857.
3	Combine lines 1a, 1b, and 2	3	4,857.
4a	If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3 .	4a	4,485.
	Note: If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.		
b	If you elect one or both of the optional methods, enter the total of lines 15 and 17 here	4b	
С	Combine lines 4a and 4b. If less than \$400, <b>stop</b> ; you don't owe self-employment tax. <b>Exception:</b> If less than \$400 and you had <b>church employee income</b> , enter -0- and continue	4c	4,485.
5a	Enter your <b>church employee income</b> from Form W-2. See instructions for definition of church employee income		
b	Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0	5b	0.
6	Add lines 4c and 5b	6	4,485.
7	Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2023	7	160,200
8a	Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$160,200 or more, skip lines 8b through 10, and go to line 11		
b	' ' '		
G C	Wages subject to social security tax from Form 8919, line 10	04	44 706
d 9	Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11	8d 9	44,706. 115,494.
10	Multiply the <b>smaller</b> of line 6 or line 9 by 12.4% (0.124)	10	556.
11	Multiply line 6 by 2.9% (0.029)	11	130.
12	Self-employment tax. Add lines 10 and 11. Enter here and on Schedule 2 (Form 1040), line 4, or		130.
12	Form 1040-SS, Part I, line 3	12	686.
13	Deduction for one-half of self-employment tax.	12	000.
. •	Multiply line 12 by 50% (0.50). Enter here and on <b>Schedule 1 (Form 1040),</b>		
	line 15		

Schedule SE (Form 1040) 2023 Page 2

Part	Optional Methods To Figure Net Earnings (see instructions)			•
	<b>Optional Method.</b> You may use this method <b>only</b> if <b>(a)</b> your gross farm in 0, <b>or (b)</b> your net farm profits² were less than \$7,103.	ncome¹ wasn't more than		
14	Maximum income for optional methods	[	14	6,560
15	Enter the <b>smaller</b> of: two-thirds (2/3) of gross farm income <sup>1</sup> (not less than zero this amount on line 4b above		15	
and al	arm Optional Method. You may use this method only if (a) your net nonfarm proleso less than 72.189% of your gross nonfarm income, and (b) you had net earn east \$400 in 2 of the prior 3 years. Caution: You may use this method no more t	nings from self-employment		
16	Subtract line 15 from line 14	[	16	
17	Enter the <b>smaller</b> of: two-thirds (2/3) of gross nonfarm income4 (not less that line 16. Also, include this amount on line 4b above	,	17	
<sup>1</sup> From	Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.	C, line 31; and Sch. K-1 (Form 106	65), box	( 14, code A.
<sup>2</sup> From you w	Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A—minus the amount \	C, line 7; and Sch. K-1 (Form 1065	b), box	14, code C.

BAA

# Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

DILEEP KUMAR POTRU

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 353-83-6312

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	ired.
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	☐ Se	lf-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	760.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	6,990.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
David	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		10.4
Part	a separate Part II for each spouse.		HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	4.415	
•	Subtract line 14b from line 14a	14b 14c	
C 15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
15		15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	ons b	
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

# Form **8995**

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 154<u>5-2294</u>

2023

Attachment Sequence No. **55** 

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

DILEEP KUMAR POTRU & SUMA JAKKAMPUDI

Your taxpayer identification number 353-83-6312

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	. ,	Qualified business income or (loss)
i				
ii				
iii				
iv				
v				
3	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	3 (		
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	<b>6</b> 14.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 14.		
9	· · · · · · · · · · · · · · · · · · ·		9	3.
10	Qualified business income deduction before the income limitation. Add lines 5 an	1	10	3.
11 12	Taxable income before qualified business income deduction (see instructions)  Enter your net capital gain, if any, increased by any qualified dividends	11 105,932.		
12	(see instructions)	<b>12</b> 52.		
13	Subtract line 12 from line 11. If zero or less, enter -0	13 105,880.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	21,176.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also			_
16	the applicable line of your return (see instructions)		15 16	3.
17	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater thar Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a		10	( 0.)
	zero, enter -0		17	( 0.)