8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submi	ssion Identification Number (SID)		-		
Taxpaye	r's name	Social securit	y numbe	er	
SHAS	SHANK THAPLIYAL	337-47-	-8898		
Spouse's	s name	Spouse's soc	ial secur	ity number	
SWAT	TI SHARMA	648-31	-7215		
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you a	re auth	norizing.)	
Enter v	vhole dollars only on lines 1 through 5.				
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1		173.
2	Total tax		2	8,	509.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	15,	728.
4	Amount you want refunded to you		4	7,	219.
5	Amount you owe		5		
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a cop	y of yo	our retur	n)
return (to send for any Agent t paymer authoriz paymer busines taxes to persona	wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transming my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectleday in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. in initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indication my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the I.B. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised as a supplied to the payment (settlement) date. I also authorize the financial institutions involved in the payment cancellation necessary to answer inquiries and resolve issues related to the payment fiction number (PIN) below is my signature for the income tax return (original or amended) I and its Funds Withdrawal Consent.	tter, or electroction of the tr S. Treasury are cated in the tander to debit the the authorizates must be processing of ayment. I furt	enic returnissend its de la preparent to entry to entry to entry to entry to entry to entre element ack	arn originated in the esignated Faration soft or this account or revoke (continued in the continued in the c	or (ERO) e reason Financial ware for unt. This ancel) a rethan 2 rement of that the
	yer's PIN: check one box only				
X	-	ny DINI 7	8 8	9 8	ac my
	ERO firm name	ř Ent		igits, but	as my
	signature on the income tax return (original or amended) I am now authorizing.	dor	i t enter	all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN and your return is filed using the Practitioner PIN method below.				
Your s	gnature ► Date ►				
Spaus	e's PIN: check one box only				
		ny DINI 1	7 2	1 5	00 mv
X	I authorize GLOBAL TAXES LLC to enter or generate r	-		igits, but	as my
	signature on the income tax return (original or amended) I am now authorizing.			all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN and your return is filed using the Practitioner PIN method below.				
Spous	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part l	Certification and Authentication — Practitioner PIN Method Only				
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't ente		8 2 7 os	1
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income taged to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit ments of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of In	tting this retu	rn in ac	cordance	am now with the
ERO's	signature ▶ Date ▶				

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

						01112 1101 10 10		J, DO	01 111110	or orapio iii tino opaco.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20	See	sepai	rate instructions.
Your first name	and m	iddle initial	Last na	ame				You	r socia	I security number
SHASHANE	ζ		THAI	PLIYAL				33	7 4	47 8898
If joint return, s	pouse's	s first name and middle initial	Last na	ame						ocial security number
SWATI			SHA	RMA				64	8 .	31 7215
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	tions.			Apt. no.	Pres	identi	al Election Campaign
7802 197										e if you, or your
City, town, or p	ost offi	ice. If you have a foreign address, also co	mplete	spaces below.	State	9	ZIP code			iling jointly, want \$3 is fund. Checking a
EVERETT					WA		98203	box	below	will not change
Foreign country	y name			Foreign province/state/o	county	'	Foreign postal co	de your	_	r refund. You Spouse
F''' O' '		Cinale			Г			\		
Filing Status		」Single ☑ Married filing jointly (even if only or	no had	incomo)	L	Head of no	ousehold (HOH)		
Check only		Married filing separately (MFS)	ne nau	income)	Г	Oualifying	surviving spous	220) 42	١	
one box.	If v	you checked the MFS box, enter the	name	of vour spouse. If you	ı ched					s name if the
		alifying person is a child but not you			u 01100	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	i oi qoo box, o	11101 1110	OI III G	o namo ii ano
							,	<i>(</i> ,)		
Digital Assets		ny time during 2023, did you: (a) rece nange, or otherwise dispose of a digi					-		_	Yes ⊠ No
		neone can claim: You as a de					i): (See instruc	110115.)		_ res ro
Standard Deduction	_	Spouse itemizes on a separate return	•	•		dependent				
					ancii					
	-	: Were born before January 2, 1	959	Are blind Spo	ouse:	☐ Was bor	n before Janua	-		Is blind
Dependent				(2) Social security	<i>'</i>	(3) Relationsh	ib I.,	•		s for (see instructions):
If more	(1) F	irst name Last name		number		to you	Child ta			edit for other dependents
than four dependents,					+			<u></u>	+	
see instruction	s							<u></u>	+	
and check here	1							1	_	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	ee instructions)					1a	145,273.
	b	Household employee wages not re	,	*					1b	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	-						1c	
attach Forms	d	Medicaid waiver payments not rep	orted o	on Form(s) W-2 (see in	nstruc	ctions)		. [1d	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441, line 26					1e	
was withheld.	f	Employer-provided adoption bene	fits fror	m Form 8839, line 29				. [1f	
If you did not	g	Wages from Form 8919, line 6 .						.	1g	
get a Form W-2, see	h	Other earned income (see instructi	,						1h	0.
instructions.	i	Nontaxable combat pay election (s	see inst	tructions)		<u>1i</u>				145 070
	<u>z</u>	Add lines 1a through 1h	· ·					• •	1z	145,273.
Attach Sch. B if required.	2a	'	2a			xable interest			2b 3b	2.
	3a 4a		3a 4a			dinary divider xable amoun		•	4b	۷.
Standard	т а 5а		та 5а			xable amoun		•	5b	
Deduction for— Single or	6a		6a			xable amoun			6b	
Married filing separately,	С	If you elect to use the lump-sum e		method, check here						
\$13,850	7	Capital gain or (loss). Attach Schee			•	•			7	-3,000.
Married filing jointly or	8	Additional income from Schedule						.	8	-23,102.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	. This is your total inc	come				9	119,173.
\$27,700	10	Adjustments to income from Sche	dule 1,	line 26					10	
Head of household,	11	Subtract line 10 from line 9. This is	-					. [11	119,173.
\$20,800 If you checked	12	Standard deduction or itemized						.	12	44,598.
any box under Standard	13	Qualified business income deducti	ion fron	n Form 8995 or Form	8995	-A		.	13	
Deduction, see instructions.	14	Add lines 12 and 13						.	14	44,598.
ace manuchons.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our ta	axable incom	ie	.	15	74 , 575.

Form 1040 (2023	<u> </u>						Page
Tax and	16	Tax (see instructions). Check if any from Form	. ,			. 16	8,509.
Credits	17	Amount from Schedule 2, line 3				. 17	
	18	Add lines 16 and 17					8,509.
	19	Child tax credit or credit for other dependent	ts from Schedu	ıle 8812		. 19	
	20	Amount from Schedule 3, line 8				. 20	
	21	Add lines 19 and 20				. 21	
	22	Subtract line 21 from line 18. If zero or less,	enter -0			. 22	8,509.
	23	Other taxes, including self-employment tax,	from Schedule	2, line 21		. 23	0.
	24	Add lines 22 and 23. This is your total tax				. 24	8,509.
Payments	25	Federal income tax withheld from:					
	а	Form(s) W-2		25a	15 , 7	28.	
	b	Form(s) 1099		25b			
	С	Other forms (see instructions)		25 c			
	d	Add lines 25a through 25c				. 25d	15,728.
you have a	26	2023 estimated tax payments and amount a	pplied from 20	22 return		. 26	
ualifying child,	27	Earned income credit (EIC)		No . 27			
tach Sch. EIC.	28	Additional child tax credit from Schedule 8812	2	28			
	29	American opportunity credit from Form 8863	3, line 8	29			
	30	Reserved for future use		30			
	31	Amount from Schedule 3, line 15		31			
	32	Add lines 27, 28, 29, and 31. These are your	total other pa	yments and refundable	redits .	. 32	
	33	Add lines 25d, 26, and 32. These are your to	tal payments			. 33	15,728.
Refund	34	If line 33 is more than line 24, subtract line 2	4 from line 33.	This is the amount you ov	erpaid .	. 34	7,219.
	35a	Amount of line 34 you want refunded to you		is attached, check here		☐ 35a	7,219.
Direct deposit?	b	Routing number 0 2 1 2 0 0 3	3 9	c Type: X Checkin	g 🗌 Savi	ings	
See instructions.	d	Account number 3 8 1 0 4 6 9	4 3 2 0) 6			
	36	Amount of line 34 you want applied to your	2024 estimate	d tax 36			
Amount	37	Subtract line 33 from line 24. This is the amo	ount vou owe.				
You Owe		For details on how to pay, go to www.irs.gov				. 37	
	38	Estimated tax penalty (see instructions) .		38			
Third Party	Do	you want to allow another person to disc	cuss this retur	n with the IRS? See		_	•
Designee		tructions			Yes. Comp	lete below.	⋉ No
-		signee's	Phone			identification	1
	na		no.		number (
Sign		der penalties of perjury, I declare that I have examined lef, they are true, correct, and complete. Declaration of		. , .			, ,
Here					ii ii OffitialiOff Of		, ,
	Yo	ur signature	Date	Your occupation		If the IRS se	ent you an Identity

Date

Preparer's signature

SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM

Email address

Preparer GLOBAL TAXES LLC Firm's name **Use Only** 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's address Go to www.irs.gov/Form1040 for instructions and the latest information.

Phone no.

Preparer's name

Spouse's signature. If a joint return, both must sign.

(973) 641-1330

Joint return?

Paid

See instructions.

Keep a copy for your records.

SOFTWARE ENGINEER

Spouse's occupation

HOME MAKER

Form **1040** (2023)

(see inst.)

(see inst.)

P02082703

Firm's EIN

PTIN

If the IRS sent your spouse an Identity Protection PIN, enter it here

Check if:

Phone no. (678) 965-9522

Self-employed

84-3171965

SHASHANK.THAPLIYAL@GMAIL.COM

Date

02/05/2024

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

lame(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security numbe
SHASHANK THAPLIYAL & SWATI SHARMA	337-47-8898

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attac	ch Schedule E .	5	-23,102.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	<u> </u>	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е		8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	, , , , , _, , , , , , , , , , , , , ,	8h		
i	-	8i		
j	Activity not engaged in for profit income	8j		
k	· • • • • • • • • • • • • • • • • • • •	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	• • • • • • • • • • • • • • • • • • • •	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	<i>'</i>	3m		
n	·	8n		
0	·	8o		
р		8p		
q		8q		
r	· · · · · · · · · · · · · · · · · · ·	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	· · · · · · · · · · · · · · · · · · ·	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	· · · · · · · · · · · · · · · · · · ·	8t		
u		8u		
Z				
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter			00.11
	1040, 1040-SR, or 1040-NR, line 8		10	-23,102.

Page 2 Schedule 1 (Form 1040) 2023

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee	-basis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	24b		
С		24c		
٨	· · · · · · · · · · · · · · · · · · ·	24d	-	
d	Repayment of supplemental unemployment benefits under the Trade	24u	-	
е	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f	-	
_		24g	-	
g	Attorney fees and court costs for actions involving certain unlawful	249	-	
11		24h		
:	Attorney fees and court costs you paid in connection with an award	2711	-	
ı	from the IRS for information you provided that helped the IRS detect			
	tax law violations	24i		
i	Housing deduction from Form 2555	24j	-	
, k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	_ ·,	-	
		24k		
z	Other adjustments. List type and amount:			
_	and an outer	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	ВАА		· · · · ·	1 (Form 1040) 2023

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on	Form	1040 or 1040-SR		You	r so	cial security number
SHASHANK	ТНА	PLIYAL & SWATI SHARMA		337	7 – 4	47-8898
Medical and Dental Expenses	2 3	Caution: Do not include expenses reimbursed or paid by others. Medical and dental expenses (see instructions) Enter amount from Form 1040 or 1040-SR, line 11 2 Multiply line 2 by 7.5% (0.075)	3		4	
Taxes You Paid	k 0 6	State and local taxes. State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	5a 1,40 5b 5,61 5c 5d 7,02 5e 7,02	0.		
	7	Add lines 5e and 6	<u> </u>		7	7,020.
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	6 k	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 37,57 8b 8c 8d 8e 37,57 9	8.	10	37,578.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more, see				
Charity Caution: If you made a gift and got a benefit for it, see instructions.	13	instructions	11 12 13		14	
Casualty and Theft Losses			r than net qualifie 8 of that form. Se	ed ee	15	
Other Itemized Deductions	16	Other—from list in instructions. List type and amount:			16	
Total Itemized Deductions		Add the amounts in the far right column for lines 4 through 16. Also, e Form 1040 or 1040-SR, line 12	standard deductio	on .	17	44,598.
		check this box				

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 337-47-8898 SHASHANK THAPLIYAL & SWATI SHARMA

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box B checked 2,308. 1,945. -15. 348. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 37,000.) 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -36,652. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

Schedule D (Form 1040) 2023 Page **2**

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	-3	6,652.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	■ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	<u>(</u> 3	,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	➤ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			
				

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return SHASHANK THAPLIYAL & SWATI SHARMA Social security number or taxpayer identification number

337-47-8898

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (A) Short-term transactions☒ (B) Short-term transactions☐ (C) Short-term transactions	reported on	Form(s) 1099	9-B showing bas	•		•	e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	instructions. Code		(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY BROKERAGE SERVICES LLC	06/12/23	01/17/23	2,308.	1,945.	E	-15.	348.
2 Totals. Add the amounts in column negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), lir	lude on your ne 2 (if Box B	2,308.	1,945.		-15.	348.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

SHA	SHANK THAPLIYAL & SWATI SHARMA						337-4	17-8898		
Par	Income or Loss From Rental Real Esta Note: If you are in the business of renting personal rental income or loss from Form 4835 on page 2, line	property, use		e C. See	instru	ctions. If you	are an indi	vidual, rep	oort farm	
	Did you make any payments in 2023 that would require If "Yes," did you or will you file required Form(s) 1099									
1a					• •				,3 <u> </u> 110	
			<u>, </u>	~	- 00	1.01.0				
A	FORESTE BGH-A SITE-C SURAJPUR, NOIL	DA U'I'I'AR	PRADE	SH II	N 20:	1010				
<u>B</u>										
	Time of Discussion Q Four cook wanted week contact	muna and i lia	A a al		Fa	ir Rental	Davis			
1b		2 For each rental real estate property list above, report the number of fair rental						nal Use ays	QJV	
A	personal use days. Check	the QJV bo	x only	Α		Days 365		0	П	
В	if you meet the requiremen			В						
С	qualified joint venture. See	Instruction	S.	С						
Туре	of Property:						'		-	
1	Single Family Residence 3 Vacation/Short-Terr	m Rental	5 Land	b	7	Self-Rental				
2	Multi-Family Residence 4 Commercial		6 Roy	alties	8	Other (desc	ribe)			
						Propert				
Incor	me:			Α		В			С	
3	Rents received	. 3			55.					
4	Royalties received									
Expe	enses:									
5	Advertising	. 5								
6	Auto and travel (see instructions)	. 6								
7	Cleaning and maintenance	. 7		1,4						
8	Commissions		1,2	58.						
9	Insurance									
10	Legal and other professional fees									
11	Management fees			1,3	69.					
12	Mortgage interest paid to banks, etc. (see instruction									
13	Other interest	-		1 1	<u> </u>					
14	Repairs			3,8	25.					
15 16	Supplies			٥,0	90.					
17	Taxes			2 9	78.					
18	Depreciation expense or depletion			8,9						
19		40		0/3	12.					
20	Other (list) Total expenses. Add lines 5 through 19			24,0	57.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royaltie									
	result is a (loss), see instructions to find out if you									
	file Form 6198	. 21		-23 , 1	02.					
22	Deductible rental real estate loss after limitation, if on Form 8582 (see instructions)		(23,10	2.)	())()	
23a	Total of all amounts reported on line 3 for all rental	properties			23a		955.			
b	Total of all amounts reported on line 4 for all royalty				23b					
С					23c					
d	Total of all amounts reported on line 18 for all prop				23d		B , 942.			
е	Total of all amounts reported on line 20 for all prop				23e	24	4,057.			
24	Income. Add positive amounts shown on line 21.		-				. 24			
25	Losses. Add royalty losses from line 21 and rental rea							(23,102.)	
26	Total rental real estate and royalty income or (Inhere. If Parts II, III, and IV, and line 40 on page 2	•					I			

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

-23,102.

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SHASHANK THAPLIYAL

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

337-47-8898

	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	irea.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	□ Se	elf-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	7,750.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	0.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	ırate I	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	2,000.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	2,000.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	2,000.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

BAA