Fidelity INVESTMENTS

NATIONAL FINANCIAL SERVICES LLC
Agent for Fidelity Management Trust Company
P.O. Box 28019
Albuquerque, NM 87125-8019

2023 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
239-841623	***-**-3251	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

RATNA SREE AKULA
1355 WOOD DUCK DR
COPPELL TX 75019-6143

Customer Service: 800-544-6666
Visit Us Online: **Fidelity.com**

Form 5498 — **2023 IRA Contribution Information** — **OMB No.1545-0747**

This information is being furnished to the Internal Revenue Service.

Account Number 239-841623

3.Roth IRA conversion amount	$7,500.00
5.Fair market value of account	$7,981.30
7.IRA Type	ROTH IRA
11.Required Minimum Distribution for 2024	☐

For a complete list of account positions see your year-end investment report on Fidelity.com

† *According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.*

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)

Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
ROTH IRA	**239-841623**				

No beneficiary information on record.

To add or update your beneficiary information, go to Fidelity.com/beneficiary.

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.

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