

Premiere Select®

NATIONAL FINANCIAL SERVICES LLC
 Agent for Fidelity Management Trust Company
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
227-691249	***-**-3251	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

RATNA SREE AKULA
 1355 WOOD DUCK DR
 COPPELL TX 75019-6143

Customer Service: 800-550-1071

Form 5498	2023 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
Account Number	227-691249	
2.Rollover contributions.....		\$952.33
5.Fair market value of account.....		\$167,097.66
7.IRA Type.....		ROTH IRA
11.Required Minimum Distribution for 2024.....		<input type="checkbox"/>

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)					
Account Type	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
ROTH IRA	227-691249				

No beneficiary information on record.

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, you will be mailed an updated Form 5498 by May 31, 2024.

Fidelity Brokerage Services LLC, Member NYSE, SIPC

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