



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666
 Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

eDelivered

VENKATA R AKULA
 1355 WOOD DUCK DR
 COPPELL TX 75019-6143

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	399.49	6 Investment Expenses	0.00
1b Qualified Dividends	19.29	7 Foreign Tax Paid.....	0.33
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	Various
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	26,633.70	27,112.24	0.00	1.26	-478.54	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	8,693.23	8,050.26	0.00	0.00	642.97	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	16.63	42.56	0.00	25.93	-25.93	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	765.99	1,366.27	0.00	0.00	-600.28	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	36,109.55	36,571.33	0.00	27.19	-461.78	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL AAL \$20.5 EXP 08/04/2023, AAL230804, 6604809QK										
Sale	4.000	07/12/23	07/20/23	15.08	110.72			-95.64		
Sale	5.000	07/12/23	07/20/23	18.86	113.40			-94.54		
Sale	1.000	07/12/23	07/20/23	3.77	19.68			-15.91		
Subtotals				37.71	243.80					
CALL AAPL \$190 EXP 08/04/2023, AAPL23080, 6604829EE										
Sale	1.000	07/14/23	07/17/23	644.31	490.68			153.63		
CALL AAPL \$200 EXP 08/04/2023, AAPL23080, 6604819XR										
Expire	1.000	08/01/23	08/04/23	0.00	175.68			-175.68		
Expire	1.000	08/01/23	08/04/23	0.00	170.68			-170.68		
Subtotals					346.36					
CALL AAPL \$200 EXP 08/11/2023, AAPL23081, 6612399FZ										
Sale	1.000	07/27/23	08/01/23	247.32	240.68			6.64		
Sale	1.000	07/31/23	08/04/23	9.47	236.68			-227.21		
Sale	1.000	08/02/23	08/04/23	9.47	150.68			-141.21		
Subtotals				266.26	628.04					
CALL AMD \$115 EXP 08/04/2023, AMD230804, 6604959II										
Sale	1.000	07/31/23	08/01/23	394.32	370.68			23.64		

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FORM 1099-B*

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CALL AMZN \$135 EXP 08/11/2023, AMZN23081, 6612639XZ										
Sale	1.000	08/01/23	08/04/23	699.31	385.68			313.63		
Sale	1.000	08/02/23	08/04/23	714.31	285.68			428.63		
Subtotals				1,413.62	671.36					
CALL GOOG \$121 EXP 08/04/2023, GOOG23080, 6605899MK										
Sale	1.000	07/10/23	07/11/23	285.32	268.68			16.64		
CALL GOOG \$122 EXP 08/04/2023, GOOG23080, 6605889VP										
Sale	1.000	07/12/23	07/14/23	719.31	300.68			418.63		
CALL GOOG \$125 EXP 07/28/2023, GOOG23072, 6576029CU										
Sale	1.000	07/24/23	07/26/23	639.31	220.68			418.63		
CALL GOOG \$127 EXP 08/04/2023, GOOG23080, 6605899QO										
Sale	1.000	07/17/23	07/26/23	499.31	350.68			148.63		
CALL META \$300 EXP 08/04/2023, META23080, 6606439VP										
Sale	1.000	07/26/23	07/27/23	1,474.30	1,425.68			48.62		
CALL MSFT \$347.5 EXP 08/04/2023, MSFT23080, 6637929QO										
Sale	1.000	07/26/23	07/27/23	87.32	300.68			-213.36		
Sale	1.000	07/26/23	07/27/23	87.32	180.68			-93.36		
Subtotals				174.64	481.36					

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CALL MSFT \$360 EXP 08/04/2023, MSFT23080, 6606509LF										
Sale	1.000	07/19/23	07/19/23	894.31	1,100.68			-206.37		
CALL NVDA \$455 EXP 08/25/2023, NVDA23082, 6623209FD										
Sale	1.000	08/15/23	08/15/23	2,375.30	2,065.68			309.62		
CALL NVDA \$460 EXP 08/25/2023, NVDA23082, 6623209LL										
Sale	1.000	08/15/23	08/17/23	1,539.30	1,927.68			-388.38		
CALL NVDA \$500 EXP 12/08/2023, NVDA23120, 6823189XV										
Sale	1.000	11/17/23	11/27/23	559.32	2,240.67			-1,681.35		
DIREXION DAILY S&P BIOTECH BEAR 3X SHARE, LABD, 25460G716										
Sale	25.000	02/01/23	02/07/23	343.74	330.00			13.74		
Sale	10.000	02/03/23	02/07/23	137.49	125.00			12.49		
Sale	10.000	05/15/23	05/17/23	134.20	122.20			12.00		
Sale	10.000	05/15/23	05/17/23	134.19	122.20			11.99		
Subtotals				749.62	699.40					
DIREXION DAILY SEMICONDUCTOR BULL 3X SHA, SOXL, 25459W458										
Sale	20.000	04/01/22	02/01/23	337.49	739.78			-402.29		
Sale	20.000	04/01/22	02/01/23	337.49	722.80			-385.31		
Sale	10.000	04/05/22	02/01/23	168.75	332.60			-163.85		
Sale	50.000	04/26/22	02/01/23	843.73	1,069.00			-225.27		
Sale	10.000	06/29/22	02/01/23	168.75	133.00			35.75		
Sale	10.000	06/29/22	02/01/23	168.75	133.00			35.75		

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FORM 1099-B*

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Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
DIREXION DAILY SEMICONDUCTOR BULL 3X SHA, SOXL, 25459W458										
Sale	10.000	07/01/22	02/01/23	168.75	112.77			55.98		
Sale	20.000	07/11/22	02/01/23	337.49	262.38			75.11		
Sale	25.000	07/11/22	02/01/23	421.87	321.63			100.24		
Sale	10.000	08/22/22	02/01/23	168.75	171.40			-2.65		
Sale	15.000	08/31/22	02/01/23	253.10	210.60			42.50		
Sale	10.000	08/31/22	02/01/23	168.90	137.00			31.90		
Sale	15.000	09/02/22	02/01/23	253.34	193.35			59.99		
Sale	25.000	09/13/22	02/01/23	422.24	316.75			105.49		
Sale	25.000	09/20/22	02/01/23	422.24	293.75			128.49		
Sale	25.000	09/21/22	02/01/23	422.24	280.50			141.74		
Sale	25.000	09/23/22	02/02/23	434.24	246.25			187.99		
Sale	25.000	10/07/22	02/02/23	434.24	246.91			187.33		
Sale	25.000	10/07/22	02/02/23	441.23	225.30			215.93		
Sale	25.000	10/14/22	02/03/23	436.24	171.75			264.49		
Sale	20.000	04/25/23	05/05/23	292.99	268.91			24.08		
Sale	10.000	05/09/23	05/15/23	148.80	139.35			9.45		
Sale	15.000	05/11/23	05/15/23	223.19	207.19			16.00		
Sale	20.000	08/02/23	08/16/23	420.00	512.80			-92.80		
Subtotals				7,894.81	7,448.77					

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DIREXION DAILY TECHNOLOGY BULL 3X SHARES, TECL, 25459W102										
Sale	20.000	12/16/22	01/11/23	481.99	474.20			7.79		
Sale	10.000	12/20/22	01/11/23	240.99	229.75			11.24		
Subtotals				722.98	703.95					
DIREXION SHS ETF TR DAILY DJ BEAR, WEBS, 25460G666										
Sale	20.000	02/01/23	02/17/23	459.99	449.00			10.99		
Sale	25.000	02/01/23	02/17/23	574.99	551.13			23.86		
Sale	5.000	02/03/23	02/17/23	115.00	93.50			21.50		
Sale	5.000	02/13/23	02/17/23	115.00	109.35			5.65		
Sale	5.000	02/13/23	02/17/23	115.00	109.00			6.00		
Sale	15.000	02/13/23	02/17/23	344.98	327.38			17.60		
Subtotals				1,724.96	1,639.36					
DIREXION SHS ETF TR DAILY DJ BULL, WEBL, 25460E364										
Sale	25.000	12/15/22	01/11/23	164.50	160.25			4.25		
Sale	25.000	12/15/22	01/11/23	164.50	159.63			4.87		
Sale	25.000	12/15/22	01/11/23	164.50	158.17			6.33		
Sale	25.000	12/15/22	01/11/23	164.50	154.13			10.37		
Sale	25.000	12/16/22	01/11/23	164.50	150.42			14.08		
Sale	25.000	12/20/22	01/11/23	164.47	143.63			20.84		
Subtotals				986.97	926.23					

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DIREXION SHS ETF TR DAILY S&P BIOTCH, LABU, 25460G120										
Cash In Lieu	0.006	02/21/23	12/04/23	0.52	0.81		0.29	-0.29		
Cash In Lieu	0.006	02/21/23	12/04/23	0.52	0.80		0.28	-0.28		
Cash In Lieu	0.012	03/10/23	12/04/23	1.04	1.17		0.13	-0.13		
Cash In Lieu	0.006	03/22/23	12/04/23	0.52	0.58		0.06	-0.06		
Cash In Lieu	0.012	03/22/23	12/04/23	1.04	1.09		0.05	-0.05		
Cash In Lieu	0.020	06/26/23	12/04/23	0.98	1.43		0.45	-0.45		
Subtotals				4.62	5.88		1.26			
DIREXION SHS ETF TR DLY SEMICNDTR BR, SOXS, 25460G336										
Sale	20.000	02/01/23	02/07/23	416.99	404.00			12.99		
Sale	10.000	02/01/23	02/07/23	208.49	196.00			12.49		
Sale	5.000	02/03/23	02/07/23	104.25	94.95			9.30		
Sale	10.000	02/07/23	02/08/23	199.09	195.00			4.09		
Sale	10.000	02/07/23	02/08/23	199.09	193.80			5.29		
Sale	10.000	02/07/23	02/08/23	199.10	191.10			8.00		
Sale	25.000	03/08/23	04/25/23	543.49	508.75			34.74		
Sale	20.000	03/16/23	04/25/23	434.80	379.60			55.20		
Sale	10.000	05/15/23	07/12/23	96.00	191.86			-95.86		
Sale	5.000	08/14/23	09/20/23	57.95	51.05			6.90		
Sale	5.000	08/14/23	09/20/23	57.95	50.55			7.40		
Sale	10.000	08/14/23	09/20/23	115.90	98.60			17.30		
Subtotals				2,633.10	2,555.26					

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BANK MONTREAL QUE MICROSECTORS FANG+ 0.0, FNGD, 06367V204										
Sale	20.000	02/01/23	02/17/23	564.99	581.00			-16.01		
Sale	5.000	02/03/23	02/17/23	141.25	114.70			26.55		
Sale	5.000	02/13/23	02/17/23	141.25	128.75			12.50		
Sale	10.000	02/13/23	02/17/23	282.48	258.80			23.68		
Sale	5.000	08/14/23	11/20/23	33.60	46.00			-12.40		
Sale	5.000	08/14/23	11/20/23	33.60	44.85			-11.25		
Subtotals				1,197.17	1,174.10					
BANK OF MONTREAL MICROSECTORS FANG TM 0., FNGU, 063679534										
Sale	2.500	05/05/22	01/27/23	180.62	427.05			-246.43		
Sale	1.000	05/17/22	01/27/23	72.24	153.15			-80.91		
Sale	0.500	06/13/22	01/27/23	36.12	35.40			0.72		
Sale	2.500	09/06/22	01/27/23	180.62	195.00			-14.38		
Sale	2.500	09/13/22	01/27/23	180.62	200.00			-19.38		
Sale	2.500	09/13/22	01/27/23	180.62	198.25			-17.63		
Sale	1.000	09/13/22	01/27/23	72.25	79.30			-7.05		
Sale	2.500	09/14/22	01/27/23	180.62	191.25			-10.63		
Sale	2.500	09/16/22	01/27/23	180.62	181.25			-0.63		
Sale	2.500	09/20/22	01/27/23	180.62	191.25			-10.63		
Sale	5.000	09/21/22	01/27/23	361.24	347.98			13.26		
Sale	5.000	09/21/22	01/27/23	361.24	345.50			15.74		
Sale	2.500	09/23/22	01/27/23	180.62	155.88			24.74		
Sale	2.500	10/07/22	01/27/23	180.62	139.75			40.87		

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2023 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666
 Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
BANK OF MONTREAL MICROSECTORS FANG TM 0., FNGU, 063679534										
Sale	2.500	10/14/22	01/27/23	180.62	116.75			63.87		
Sale	2.500	10/14/22	01/27/23	180.62	116.50			64.12		
Sale	10.000	11/02/22	01/27/23	722.48	401.00			321.48		
Sale	5.000	12/16/22	01/27/23	361.24	249.75			111.49		
Sale	10.000	12/20/22	01/27/23	722.51	465.15			257.36		
Sale	5.000	08/02/23	08/04/23	974.89	917.75			57.14		
Sale	5.000	08/08/23	08/08/23	918.49	905.00			13.49		
Sale	5.000	08/10/23	08/30/23	906.54	863.25			43.29		
Subtotals				7,496.06	6,876.16					
TOTALS				8,693.23	8,050.26	0.00	0.00		0.00	
								1,090.30		
								-447.33		

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2023 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666
Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
DIREXION SHS ETF TR DAILY S&P BIOTCH, LABU, 25460G120										
Cash In Lieu	0.002	01/05/22	12/04/23	0.21	1.48		1.27	-1.27		
Cash In Lieu	0.002	01/05/22	12/04/23	0.21	1.47		1.26	-1.26		
Cash In Lieu	0.002	01/05/22	12/04/23	0.21	1.45		1.24	-1.24		
Cash In Lieu	0.002	01/05/22	12/04/23	0.21	1.44		1.23	-1.23		
Cash In Lieu	0.002	01/05/22	12/04/23	0.21	1.43		1.22	-1.22		
Cash In Lieu	0.002	01/05/22	12/04/23	0.21	1.44		1.23	-1.23		
Cash In Lieu	0.002	01/05/22	12/04/23	0.21	1.44		1.23	-1.23		
Cash In Lieu	0.001	01/06/22	12/04/23	0.10	0.72		0.62	-0.62		
Cash In Lieu	0.006	01/07/22	12/04/23	0.52	3.40		2.88	-2.88		
Cash In Lieu	0.002	03/08/22	12/04/23	0.21	0.61		0.40	-0.40		
Cash In Lieu	0.005	03/15/22	12/04/23	0.41	1.17		0.76	-0.76		
Cash In Lieu	0.005	03/15/22	12/04/23	0.41	1.16		0.75	-0.75		
Cash In Lieu	0.002	03/25/22	12/04/23	0.21	0.76		0.55	-0.55		
Cash In Lieu	0.012	04/26/22	12/04/23	1.04	2.20		1.16	-1.16		
Cash In Lieu	0.022	04/26/22	12/04/23	1.87	3.96		2.09	-2.09		
Cash In Lieu	0.012	06/13/22	12/04/23	1.04	1.09		0.05	-0.05		
Cash In Lieu	0.006	07/11/22	12/04/23	0.52	1.03		0.51	-0.51		
Cash In Lieu	0.018	07/22/22	12/04/23	1.55	3.05		1.50	-1.50		
Cash In Lieu	0.006	07/22/22	12/04/23	0.52	1.01		0.49	-0.49		
Cash In Lieu	0.006	07/29/22	12/04/23	0.52	1.00		0.48	-0.48		
Cash In Lieu	0.006	07/29/22	12/04/23	0.52	0.98		0.46	-0.46		
Cash In Lieu	0.001	08/01/22	12/04/23	0.10	0.20		0.10	-0.10		
Cash In Lieu	0.002	08/01/22	12/04/23	0.21	0.38		0.17	-0.17		

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2023 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666
 Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
DIREXION SHS ETF TR DAILY S&P BIOTCH, LABU, 25460G120										
Cash In Lieu	0.002	08/22/22	12/04/23	0.21	0.47		0.26	-0.26		
Cash In Lieu	0.006	08/30/22	12/04/23	0.52	1.02		0.50	-0.50		
Cash In Lieu	0.006	09/06/22	12/04/23	0.52	0.98		0.46	-0.46		
Cash In Lieu	0.006	09/13/22	12/04/23	0.52	1.06		0.54	-0.54		
Cash In Lieu	0.006	09/13/22	12/04/23	0.52	1.06		0.54	-0.54		
Cash In Lieu	0.006	09/16/22	12/04/23	0.52	0.99		0.47	-0.47		
Cash In Lieu	0.012	09/21/22	12/04/23	1.04	1.72		0.68	-0.68		
Cash In Lieu	0.006	09/23/22	12/04/23	0.52	0.77		0.25	-0.25		
Cash In Lieu	0.006	10/07/22	12/04/23	0.52	0.83		0.31	-0.31		
Cash In Lieu	0.006	10/14/22	12/04/23	0.52	0.79		0.27	-0.27		
Subtotals				16.63	42.56		25.93			
TOTALS				16.63	42.56	0.00	25.93		0.00	
								0.00		
								-25.93		

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2023 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666
Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
BANK OF MONTREAL MICROSECTORS US BIG 0.0, BNKU, 063679823										
Sale	10.000	04/04/22	08/08/23	191.50	404.85			-213.35		
Sale	10.000	04/07/22	08/08/23	191.50	366.00			-174.50		
Sale	10.000	04/07/22	08/08/23	191.50	351.02			-159.52		
Sale	10.000	06/10/22	08/08/23	191.49	244.40			-52.91		
Subtotals				765.99	1,366.27					
TOTALS				765.99	1,366.27	0.00	0.00		0.00	0.00
					Box E Long-Term Realized Gain			0.00		
					Box E Long-Term Realized Loss			-600.28		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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2023 TAX REPORTING STATEMENT

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666
Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666

Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
DIREXION SHS ETF TR DAILY S&P BIOTCH, LABU, 25460G120									
12/29/23	10.69	2.09		8.60					
DIREXION SHS ETF TR DLY SEMICNDTR BR, SOXS, 25460G336									
03/28/23	8.46	8.46							
06/28/23	1.19	1.19							
09/26/23	3.19	3.19							
Subtotals	12.84	12.84							
DIREXION SHS ETF TR SP BIOTCH BL NEW 1, 25490K323									
06/28/23	8.46	1.65		6.81					
09/26/23	2.07	0.41		1.66					
Subtotals	10.53	2.06		8.47					
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/23	5.31	5.31							
02/28/23	36.02	36.02							
03/31/23	46.65	46.65							
04/28/23	41.77	41.77							
05/31/23	41.31	41.31							
06/30/23	40.71	40.71							
07/31/23	41.27	41.27							
08/31/23	40.56	40.56							
09/29/23	28.97	28.97							
10/31/23	12.21	12.21							
11/30/23	7.58	7.58							
12/29/23	20.85	20.85							
Subtotals	363.21	363.21							





2023 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666

Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
VALE S.A. SPONS ADS REPR 1 COM NPV, VALE, 91912E105									
03/29/23	2.22			2.22					0.33
TOTALS	399.49	380.20	0.00	19.29	0.00	0.00	0.00	0.00	0.33

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).



2023 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

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Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

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2023 SUPPLEMENTAL INFORMATION

VENKATA R AKULA

Account No. **X62-721140** Customer Service: 800-544-6666

Recipient ID No. *****-**-0155** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

Equities and Bonds

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
BR							
	VALE S.A. SPONS ADS REPR 1 COM NPV	91912E105	0.00	2.22	0.00	2.22	0.33
Total BRAZIL			0.00	2.22	0.00	2.22	0.33
TOTAL Equities and Bonds			0.00	2.22	0.00	2.22	0.33

RICs

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
RIC							
TOTAL RICs			0.00	0.00	0.00	0.00	0.00

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

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