

Premiere Select®

NATIONAL FINANCIAL SERVICES LLC
 Agent for Fidelity Management Trust Company
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
180-031321	***-**-0155	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

VENKATA R AKULA
 1355 WOOD DUCK DR
 COPPELL TX 75019-6143

Customer Service: 800-550-1071

Form 5498	2023 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
Account Number	180-031321	
5.Fair market value of account.....	\$797,639.44	
7.IRA Type.....	IRA *	
11.Required Minimum Distribution for 2024.....	<input type="checkbox"/>	
15a.FMV of certain specified assets.....	\$63,893.94	
15b.Code(s).....	A	

** It is an IRS requirement to report Traditional IRAs and Rollover IRAs as IRAs. Please see the IRA Beneficiary Summary Section in this statement to further identify your account.*

FMV of certain specified assets as of December 31, 2023 (not reported to IRS)						
Account Type Security	Account Number	CUSIP	Quantity	Price	Market Value	15b code

ROLLOVER IRA	180-031321					
HITACHI ADR EACH REPR 2 ORD NPV		433578507	74.00000	144.570000	\$10,698.18	A
SIEMENS AG SPON ADR EACH REP 0.5 ORD SHS		826197501	309.00000	93.540000	\$28,903.86	A
VINCI ADR EACH REPR 0.25 ORD EUR2.5		927320101	563.00000	31.540000	\$17,757.02	A
YASKAWA ELEC CORP UNSPONSORD ADR		985087105	79.00000	82.720000	\$6,534.88	A

For a complete list of account positions see your year-end investment report on Fidelity.com

2023 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
180-031321	***-**-0155	2 of 2

Premiere Select®

NATIONAL FINANCIAL SERVICES LLC
 Agent for Fidelity Management Trust Company
 P.O. Box 28019
 Albuquerque, NM 87125-8019

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

VENKATA R AKULA
 1355 WOOD DUCK DR
 COPPELL TX 75019-6143

Customer Service: 800-550-1071

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)					
Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
ROLLOVER IRA 180-031321					
Primary	RATNA SREE	75.00	04/29/****	Spouse	
Primary	ALL MY CHILDREN	25.00		Non-Spouse	
Contingent	RAJ K AKULA	100.00	07/05/****	Non-Spouse	Per Stirpes

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, you will be mailed an updated Form 5498 by May 31, 2024.

Fidelity Brokerage Services LLC, Member NYSE, SIPC