Form IT-40

Indiana Full-Year Resident

Due April 15, 2024 2023 **Individual Income Tax Return** State Form 154 (R22 / 9-23) If filing for a fiscal year, enter the dates (see instructions) (MM/DD/YYYY): Place "X" in box from if amending Your Social Spouse's Social 179 91 8785 978 91 4344 Security Number Security Number Place "X" in box if applying for ITIN Place "X" in box if applying for ITIN Your first name Initial Last name Suffix MOHAN BABU ANBUSELVI SHENDHIL V If filing a joint return, spouse's first name Initial Last name Suffix INDHU **GANAPATHY** Present address (number and street or rural route) Place "X" in box if you are 1108 KUDER LN married filing separately. City State ZIP/Postal code 46582 WARSAW ΙN Foreign country 2-character code (see instructions) Enter below the 2-digit county code numbers (found on the back of Schedule CT-40) for the county where you lived and worked on Jan. 1, 2023. County where County where County where County where 43 43 43 43 you lived vou worked spouse lived spouse worked Round all entries 1. Enter your federal adjusted gross income from your federal 87689 . 00 income tax return, Form 1040 or Form 1040-SR, line 11 Federal AGI 2. Enter amount from Schedule 1, line 7, and enclose Schedule 1 Indiana Add-Backs 87689 3. Add line 1 and line 2 4. Enter amount from Schedule 2, line 12, and enclose Schedule 2 Indiana Deductions 4 87689 no Subtract line 4 from line 3 6. Complete Schedule 3. Enter amount from Schedule 3, line 7, 2000 00 Indiana Exemptions 6 and enclose Schedule 3 85689 7. Subtract line 6 from line 5 **Indiana Adjusted Gross Income** 8. State adjusted gross income tax: multiply line 7 by 3.15% (.0315) 2699 (if answer is less than zero, leave blank) 9. County tax. Enter county tax due from Schedule CT-40 857 (if answer is less than zero, leave blank)





3556 no

10. Other taxes. Enter amount from Schedule 4, line 4 (enclose schedule) 10

11. Add lines 8, 9 and 10. Enter total here and on line 15 on the back _____ Indiana Taxes

| 12. | Enter credits from Schedule 5, line 13 (enclose schedule) | 12 4635.00 | | |
|--------------------------|---|--|----------------------|-----------|
| 13. | Enter offset credits from Schedule 6, line 8 (enclose schedule) | 13 | | |
| 14. | Add lines 12 and 13 | Indiana Credits | s 14 | 4635.00 |
| 15. | Enter amount from line 11 | Indiana Taxes | 15 | 3556.00 |
| 16. | If line 14 is equal to or more than line 15, subtract line 15 from | line 14 (if smaller, skip to line 23) | 16 | 1079.00 |
| 17. | Enter donations from Schedule IN-DONATE (enclose schedule |); cannot be greater than line 16 | 17 | .00 |
| 18. | Subtract line 17 from line 16 | Overpaymen | t 18 | 1079.00 |
| 19. | Amount from line 18 to be applied to your 2024 estimated tax a | account (see instructions). | _ | |
| | Enter your county code county tax to be applied _\$ | a .00 | | |
| | Spouse's county code county tax to be applied _\$ | b .00 | | |
| | Indiana adjusted gross income tax to be applied\$ | c .00 | | |
| | Total to be applied to your estimated tax account (a + b + c; car | nnot be more than line 18) | 19d | .00 |
| 20. | Penalty for underpayment of estimated tax from Schedule IT-22 | 210 and IT-2210A | 20 | .00 |
| | a. Enter Code A if annualizing. Enter Code F if Farmer or Fishe | rman a | | |
| | | | | |
| 21. | Refund: Line 18 minus lines 19d and 20. Note: If less than zero, see I | line 23 instructions Your Refund | 1 21 | 1079.00 |
| | Refund: Line 18 minus lines 19d and 20. Note: If less than zero, see I Direct Deposit (see instructions) | ine 23 instructions Your Refund | d 21 | 1079.00 |
| | | ine 23 instructions Your Refund | 1 21 | 1079.00 |
| | Direct Deposit (see instructions) | ine 23 instructions Your Refund | d <u>21</u> | 1079.00 |
| | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 | | d 21 | 1079 . 00 |
| | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 | MC | d 21 | 1079 . 00 |
| 22. | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 c. Type: X Checking Savings Hoosier Works No. Place an "X" in the box if refund will go to an account outside If line 15 is more than line 14, subtract line 14 from line 15. Add | MC le the United States | | |
| 22. 23. | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 c. Type: X Checking Savings Hoosier Works No. Place an "X" in the box if refund will go to an account outside line 15 is more than line 14, subtract line 14 from line 15. Add line 20 (see instructions) | MC le the United States I to this any amount on | 23 | . 00 |
| 22. 23. | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 c. Type: X Checking Savings Hoosier Works No. 10 10 10 10 10 10 10 10 10 10 10 10 10 | MC le the United States I to this any amount on | 23 | .00 |
| 22. 23. | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 c. Type: X Checking Savings Hoosier Works No. Place an "X" in the box if refund will go to an account outside line 15 is more than line 14, subtract line 14 from line 15. Add line 20 (see instructions) | MC le the United States I to this any amount on | 23 | . 00 |
| 22. 23. 24. 25. | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 c. Type: X Checking Savings Hoosier Works Not the deposition of the second | MC le the United States I to this any amount on Amount You Owe | 23 24 25 | .00 |
| 22. 23. 24. 25. | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 c. Type: X Checking Savings Hoosier Works Mark Mark Mark Mark Mark Mark Mark Mark | MC le the United States I to this any amount on Amount You Owe a credit card. | 23 24 25 26 | .00 |
| 22. 23. 24. 25. 26. | Direct Deposit (see instructions) a. Routing Number 2 6 7 0 8 4 1 3 1 b. Account Number 6 7 3 7 7 7 2 1 0 c. Type: X Checking Savings Hoosier Works Mark Mark Mark Mark Mark Mark Mark Mark | MC le the United States I to this any amount on Amount You Owe a credit card. | 23 24 25 26 | .00 |

• Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.





Schedule 3: Exemptions

2023

Enclosure Sequence No. **03**

| Name(s) shown on Form IT-40 | Your Socia | I Security | Number | |
|---|----------------|------------|----------------|--------|
| M ANBUSELVI SHENDHIL V & I GANAPATHY | 179 | 91 | 8785 | |
| Complete and enclose Schedule IN-DEP: Dependent Information and Additional D dependents on lines 2 and/or 3 below. Complete and enclose Schedule IN-DEP-A: claiming dependents on line 6 below. | - | ndent Info | ormation if yo | u are |
| • | | | Round all ent | ries |
| 1. Enter \$2000 if you are married filing jointly; otherwise, enter \$1000 | | _ | 20 | 000.00 |
| Enter the number of dependents listed on Schedule IN-DEP, Box 5 x \$1 You MUST enclose Schedule IN-DEP. | 000 | 2 | | .00 |
| 3. You may claim an additional exemption for each qualifying dependent child: who is a son, stepson, daughter, stepdaughter, foster child and/or child for whelegal guardian; who was under the age of 19 by Dec. 31, 2023; or who is a full-time student who was under the age of 24 by Dec. 31, 2023; and who you are eligible to claim as a dependent on line 2 above. | • | | | |
| Enter the number of additional dependents listed on Schedule IN-DEP, Box 6. x \$1500 | | 3 | | .00 |
| 4. Place "X" in box(es) below if, by Dec. 31, 2023 | | | | |
| You were age 65 or older and/or blind | | | | |
| Spouse was 65 or older and/or blind | | | | |
| Total number of boxes with Xs x \$1000 | | 4 | | .00 |
| 5. If age 65 or older, enter amount from Form IT-40, line 1. If filing as married filing separately and this amount is less than \$20,000, place the "You were age 65 or older" box below. For all other filers age 65 or older, if this amount is less than \$40,000, place appropriate box(es) below. | | | | |
| You were age 65 or older | | | | |
| Spouse was 65 or older | | | | |
| Total number of boxes with Xsx \$500 | | 5 | | .00 |
| 6. Enter the number of additional adopted child exemptions listed on Schedule IN-DEP-A, Box 6 x \$3000 | | 6 | | .00 |
| 7. Add lines 1, 2, 3, 4, 5 and 6. Enter here and on Form IT-40, line 6 To | tal Exemptions | 5 7 | 20 | 000.00 |

Schedule 5: Credits

2023

Enclosure Sequence No. **04**

Name(s) shown on Form IT-40

Your Social Security Number

| M ANBUSELVI SHENDHIL V & I GANAPATHY | | 179 | 91 | 8785 |
|---|---------------|--------------|----------|-------------------|
| | | | 1 | Round all entries |
| Indiana state tax withheld: See instructions | | | 1 | 3249.00 |
| Indiana county tax withheld: See instructions | | | 2 | 1386.00 |
| 3. Pass Through Entity Tax Credit | | | 3 | .00 |
| 4. Estimated tax paid for 2023: include any extension payment made with Fo | 4 | .00 | | |
| 5. Unified tax credit for the elderly | | | 5 | .00 |
| 6. Earned income credit: enclose Schedule IN-EIC and enter amount from lin | ne A-3 | | 6 | . 00 |
| 7. Lake County residential income tax credit | | | 7 | .00 |
| Economic development for a growing economy credit. Enter amount from line 19 (enclose schedule) | | | 8 | .00 |
| 9. Economic development for a growing economy retention credit. Enter amount Schedule IN-EDGE-R, line 19 (enclose schedule) | | | 9 | .00 |
| 10. Headquarters relocation credit (refundable portion - see instructions) | | | 10 | .00 |
| 11. Adoption Credit | | | 11 | .00 |
| 12. Reserved for future use | | | 12 | . 00 |
| 13. Add lines 1 through 12. Enter total here and on Form IT-40, line 12 | т | otal Credits | 13 | 4635.00 |
| Schedule IN-DON. Important: The amount on line 2 cannot exceed the | — | Form IT-40, | line 16. | |
| 1. Donations: List fund name, 3-digit code and amount to be donated (see in | nstructions) | | | |
| a. Enter fund name | code no. | | 1a | . 00 |
| b. Enter fund name | code no. | | 1b | .00 |
| c. Enter fund name | code no. | | 1c | .00 |
| 2. Add lines 1a through 1c. Enter total here and on Form IT-40, line 17 | Total Don | ations | 2 | .00 |



Schedule 7: Additional Required Information

2023

Enclosure Sequence No. **06**

| Name(s) shown on Fo | orm IT-40 | | Your So | cial Security Number | |
|--|---|---|--|--|--|
| M ANBUSELVI S | HENDHIL V & I GA | NAPATHY | 179 | 91 878 | 5 |
| 1. Federal filing inforn Are you filing a federal i | nation income tax return for 2023? F | Place "X" in appropriate | e box. Yes X No | | |
| income from Illinois, Kei | e: Complete if you and/or you ntucky, Michigan, Ohio, Penns l/or your spouse worked. | | | | |
| State where you worked | d Your income | Stat | e where spouse worked | Spouse's ir | ncome |
| | \$ | 0 0 | | \$ | .00 |
| 3. Extension of time to | | | 4000 | | |
| a. Place "X" in box if | you have filed a federal exten | ision of time to file, Fo | rm 4868, or made an on | line extension payment | . 📖 👝 |
| b. Place "X" in box if | you have filed an Indiana exte | ension of time to file, F | Form IT-9, or made an In | diana extension payme | nt online. |
| | ne ast two-thirds of your gross in an "X" in the box, you MUST | | | | |
| | ers. If you are eligible to file for PA, enclose Schedule IN-40F | | quest for Innocent Spous | se Relief, and are comp | leting |
| 6. Date of death If any individual listed a Taxpayer's date | at the top of the IT-40 died du | uring 2023, enter date | | 2023 | |
| Under penalty of perjury plete and correct. I under taxes due under this reference (DOR) to furn ensure my refund is prosocial Security number | orm IT-40 after reading the factorial sy, I have examined this return erstand that if this is a joint return. Also, my request for direction is my financial institution with operly deposited. I grant perminal systems on this return is corrected. | and all attachments a sturn, any refund will be ect deposit of my refun h my routing number, ission to DOR to conta ect. | e made payable to us joi d includes my authorizat account number, accour | ntly and each of us is li ion to the Indiana Depa it type and Social Secul | able for all artment of rity number to |
| 7. Your daytime telephone number | 3219615848 | Your email address | MOIIAND | | ON I |
| I authorize the Depart personal representati | ment to discuss my return ve. | with my Pa | aid Preparer: Firm's Na | | |
| Yes No If y | es, complete the information | on below. | <u>LOBAL TAXES LI</u> ¬ | <u>_C</u> | |
| Personal Representat | ive's Name (please print) | | IN-OPT on file with pa | id preparer if not filing ε | electronically |
| | | P1 | rın P020 | 082703 | |
| Telephone number | | Ad | ddress 245 ROONE | Y CT | |
| Address | | Ci | ty E BRUNS | SWICK | |
| City | | | tate NJ | ZIP Code 088 | 16 |
| State | ZIP Code | | reparer's gnature <u>SYAM_PR</u> | IYA RAM SAGAR | GUPTA |





County Tax Schedule for Full-Year Indiana Residents

2023

Enclosure Sequence No. **07**

Name(s) shown on Form IT-40

Your Social Security Number

| M | ANBUSELVI SHENDHIL V & I GANAPATHY | 179 | 91 | 8785 | |
|----|---|------------------------|------------|----------------|-------|
| 1. | Enter the amount from IT-40, line 7. Note: If both you and your spouse lived in the same county on January 1, enter the entire amount from Form IT-40, line 7 on line 1A (do not complete Column B). See instructions | - Yourself 85689.00 | C c | olumn B - Spou | se's |
| 2. | Enter the county tax rate from the chart on the back of this schedule for the county where you lived on Jan. 1, 2023 2A 01000 | 00 | 2B . | | |
| 3. | Multiply line 1 by the rate on line 2 (leave blank if less than zero) 3A | 857.00 | 3B | | 00 |
| 4. | Add lines 3A and 3B. Enter the total here. Perry County residents: If you live in County and worked in the Kentucky counties of Breckinridge, Hancock or Me complete lines 5 and 6. Otherwise, enter the total here and on line 7 below (see in | eade, you must | 4 | 8 | 57.00 |
| 5. | Enter the amount of income that was taxed by certain Kentucky localities (see instr | ructions) | 5 | | |
| 6. | Multiply line 5 by the rate for Perry County. See County Rate Chart and enter total | here | 6 | | 00 |
| 7. | Enter total of line 4 minus line 6. Enter this amount on line 9 of Form IT-40 | | 7 | 8 | 57.00 |

Form IT-8879 State Form 53399 (R19 / 9-23)

Indiana Individual Income Tax DECLARATION OF ELECTRONIC FILING

Do Not Mail This Form To DOR

Income Tax for the Tax Year January 1 - December 31, 2023

| | Submissio | n ID | | | | _ | | | | | | _ | | | | | |
|--|--------------|----------|-----------|-------|---------|-------|------------------------------|------|--------------|--------|------------------------|---------|--------|--------|---------|----------|--|
| First Name and Middle Initial Last Name | | | | | | | | | | Your | Soc | ial Sec | urity | Number | | | |
| MOHAN BABU | | ANBU | SELV | I SH | ENDH | IL ' | V | | | | 179 |) | 91 | 878 | 5 | | |
| | | | | | | | use's Social Security Number | | | | mber | | | | | | |
| INDHU | | | | | | | | | 91 | 4344 | | | | | | | |
| Street Address | City | | | | | Sta | ate | | ZIP (| Code | Daytime Telephone Numb | | | | | | |
| 1108 KUDER LN | WARS | SAW | | | | I. | N | | 46582 321 96 | | | | | | 5848 | | |
| Part I. | Tax Retu | ırn Inf | ormat | ion (| See ir | nstru | ction | s on | nex | t pag | ge) | | | | | | |
| 1. Federal Adjusted Gross Income | | | | | | | | 1. | | | | | | | 87 | 7689. | |
| 2. Indiana Adjusted Gross Income | | | | | | | | 2. | | | | | | | 85 | 689. | |
| 3. Total Indiana Tax | | | | | | | | 3. | | | | | | | 3 | 3556. | |
| 4. Total State Tax Withheld | | | | | | | | 4. | | | | | | | 3 | 3249. | |
| 5. Total County Tax Withheld | | | | | | | | 5. | | | | | | | 1 | 386. | |
| 6. Total Indiana Tax Credits | | | | | | | | 6. | | | | | | | 4 | 1635. | |
| 7. Refund | | | | | | | | 7. | | | | | | | 1 | 079. | |
| 8. Amount You Owe | | | | | | | | | | | | | | | | | |
| | ı | Part II. | Esti | imate | ed Pa | yme | nts | | • | | | | | | | | |
| 9. Estimated Payments: | Payme | nt 1: | | Amo | unt | | | | | Date | e of V | Vith | drawal | | | | |
| | Payme | nt 2: | | Amo | unt | | | | | Date | e of V | Vith | drawa | | | | |
| | Payme | nt 3: | | Amo | unt | | | | | Date | e of V | Vith | drawal | | | | |
| | Payme | nt 4: | | Amo | unt | | | | | Date | e of V | Vith | drawal | | | | |
| | Р | art III. | Elec | ctron | ic Se | ttlen | nent | | | | | | | | | | |
| 10. Type of settlement: 🗵 Direct Dep | osit of Refu | und | | | _ | | | | ٦ | | | | | | | | |
| ☐ Direct Deb | it of Amour | nt Owe | d | Amo | unt | | | | | Date | e of V | Vith | drawa | | | | |
| 11. Routing number: 2 6 7 0 8 | 3 4 1 3 | 3 1 | ı | Note: | The fir | st tw | o digit | s of | the ro | outing | g num | ber | must L | e 01 | - 12 or | 21 - 32. | |
| 12. Account number: 6 7 3 7 7 | 7 7 2 1 | LO | | | | | | | | | | | | D | o Not | Mail | |
| 13. Type of account: 🛛 Checking | Savings | □но | osier V | Vorks | МС | | | | | | | | | | his F | orm | |
| 14. Place an "X" in the box if refund will | go to an a | ccount | outside | the l | Jnited | State | es. 🗆 |] | | | | | | | ים טו | OK | |

My request for direct deposit of my refund, direct debit of the amount I owe, or direct debit for estimated payments of the amount I owe, includes my authorization for the Indiana Department of Revenue to furnish my financial institution with my routing number, account number, account type, and social security number to ensure my refund or payment is properly processed.

Part IV. Declaration

Under penalties of perjury, I declare that the information I have given my ERO and the amounts in Part I above agree with the amounts on the corresponding lines of the electronic portion of my income tax return. To the best of my knowledge and belief, my 2023 return is true, correct and complete. I consent to my ERO sending my return, this declaration, and accompanying schedules and statements to the DOR. In addition, by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure to the DOR of all information pertaining to my use of the system and software and to the transmission of my return electronically. I also consent to the DOR sending my ERO and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not my return is accepted, and, if rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize the DOR to disclose to my ERO and/or transmitter the reason(s) for the delay of when the refund was sent. Your PIN: Check one box only ☑ I authorize GLOBAL TAXES LLC to enter my PIN as my signature on my tax year 2023 electronically 8 7 filed income tax return. ☐ I will enter my PIN as my signature on my tax year 2023 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete part IV below. Your signature ▶ Date Spouse's PIN: Check one box only ☑ I authorize GLOBAL TAXES LLC to enter my PIN as my signature on my tax year 2023 electronically 3 4 filed income tax return. ☐ I will enter my PIN as my signature on my tax year 2023 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete part IV below. Part V. Practitioner Certification and Authentication - Practitioner PIN Method ONLY ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the tax year 2023 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method.

Date

1030 REV 12/11/23 PRO

ERO's signature ▶