



Employee Reference Copy W-2 Wage and Tax Statement Copy C for employee's records.		2023 OMB No. 1545-0008	
d Control number 934680	Dept. CLI2/MDA	Corp.	Employer use only T 278
c Employer's name, address, and ZIP code MOODYS ANALYTICS INC 7 WTC @ 250 GREENWICH ST NEW YORK NY 10007 Batch #02555			
e/f Employee's name, address, and ZIP code MAHESH REDDY BYREDDY 31371 AMBERVIEW BEND WESLEY CHAPEL FL 33545			
b Employer's FED ID number 13-3851829	a Employee's SSA number XXX-XX-2707		
1 Wages, tips, other comp. 88702.09	2 Federal income tax withheld 14877.23		
3 Social security wages 90355.72	4 Social security tax withheld 5602.05		
5 Medicare wages and tips 90355.72	6 Medicare tax withheld 1310.16		
7 Social security tips	8 Allocated tips		
9	10 Dependent care benefits		
11 Nonqualified plans	12a See instructions for box 12 C 54.00		
14 Other	12b D 1653.63		
	12c		
	12d		
	13 Stat emp. Ret. plan 3rd party sick pay X		
15 State FL	Employer's state ID no.	16 State wages, tips, etc.	
17 State income tax		18 Local wages, tips, etc.	
19 Local income tax		20 Locality name	

This blue section is your Earnings Summary which provides more detailed information on the generation of your W-2 statement. The reverse side includes instructions and other general information.

1. Your Gross Pay was adjusted as follows to produce your W-2 Statement.

	Wages, Tips, other Compensation Box 1 of W-2	Social Security Wages Box 3 of W-2	Medicare Wages Box 5 of W-2	FL. State Wages, Tips, Etc. Box 16 of W-2
Gross Pay	91,619.01	91,619.01	91,619.01	
Plus GTL (C-Box 12)	54.00	54.00	54.00	
Less 401(k) (D-Box 12)	1,653.63	N/A	N/A	
Less Other Cafe 125	1,317.29	1,317.29	1,317.29	
Reported W-2 Wages	88,702.09	90,355.72	90,355.72	

2. Employee Name and Address.

**MAHESH REDDY BYREDDY
31371 AMBERVIEW BEND
WESLEY CHAPEL FL 33545**

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1 Wages, tips, other comp. 88702.09		2 Federal income tax withheld 14877.23	
3 Social security wages 90355.72		4 Social security tax withheld 5602.05	
5 Medicare wages and tips 90355.72		6 Medicare tax withheld 1310.16	
d Control number 934680	Dept. CLI2/MDA	Corp.	Employer use only T 278
c Employer's name, address, and ZIP code MOODYS ANALYTICS INC 7 WTC @ 250 GREENWICH ST NEW YORK NY 10007			
b Employer's FED ID number 13-3851829		a Employee's SSA number XXX-XX-2707	
7 Social security tips		8 Allocated tips	
9		10 Dependent care benefits	
11 Nonqualified plans		12a See instructions for box 12 C 54.00	
14 Other		12b D 1653.63	
		12c	
		12d	
		13 Stat emp. Ret. plan 3rd party sick pay X	
15 State FL		Employer's state ID no.	16 State wages, tips, etc.
17 State income tax		18 Local wages, tips, etc.	
19 Local income tax		20 Locality name	
Federal Filing Copy W-2 Wage and Tax Statement Copy B to be filed with employee's Federal Income Tax Return.			

1 Wages, tips, other comp. 88702.09		2 Federal income tax withheld 14877.23	
3 Social security wages 90355.72		4 Social security tax withheld 5602.05	
5 Medicare wages and tips 90355.72		6 Medicare tax withheld 1310.16	
d Control number 934680	Dept. CLI2/MDA	Corp.	Employer use only T 278
c Employer's name, address, and ZIP code MOODYS ANALYTICS INC 7 WTC @ 250 GREENWICH ST NEW YORK NY 10007			
b Employer's FED ID number 13-3851829		a Employee's SSA number XXX-XX-2707	
7 Social security tips		8 Allocated tips	
9		10 Dependent care benefits	
11 Nonqualified plans		12a See instructions for box 12 C 54.00	
14 Other		12b D 1653.63	
		12c	
		12d	
		13 Stat emp. Ret. plan 3rd party sick pay X	
15 State FL		Employer's state ID no.	16 State wages, tips, etc.
17 State income tax		18 Local wages, tips, etc.	
19 Local income tax		20 Locality name	
FL. State Filing Copy W-2 Wage and Tax Statement Copy 2 to be filed with employee's State Income Tax Return.			

1 Wages, tips, other comp. 88702.09		2 Federal income tax withheld 14877.23	
3 Social security wages 90355.72		4 Social security tax withheld 5602.05	
5 Medicare wages and tips 90355.72		6 Medicare tax withheld 1310.16	
d Control number 934680	Dept. CLI2/MDA	Corp.	Employer use only T 278
c Employer's name, address, and ZIP code MOODYS ANALYTICS INC 7 WTC @ 250 GREENWICH ST NEW YORK NY 10007			
b Employer's FED ID number 13-3851829		a Employee's SSA number XXX-XX-2707	
7 Social security tips		8 Allocated tips	
9		10 Dependent care benefits	
11 Nonqualified plans		12a See instructions for box 12 C 54.00	
14 Other		12b D 1653.63	
		12c	
		12d	
		13 Stat emp. Ret. plan 3rd party sick pay X	
15 State FL		Employer's state ID no.	16 State wages, tips, etc.
17 State income tax		18 Local wages, tips, etc.	
19 Local income tax		20 Locality name	
FL. State Filing Copy W-2 Wage and Tax Statement Copy 2 to be filed with employee's State Income Tax Return.			



FIDELITY BROKERAGE SERVICES LLC
P.O. Box 28019
Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666
Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

eDelivered

MAHESH REDDY BYREDDY
31371 AMBERVIEW BND
WESLEY CHAPEL FL 33545-4519

Payer's Name and Address:
NATIONAL FINANCIAL SERVICES LLC
499 WASHINGTON BLVD
JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	273.65	6 Investment Expenses	0.00
1b Qualified Dividends	250.11	7 Foreign Tax Paid.....	8.79
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	Various
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



2023 TAX REPORTING STATEMENT

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666
Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	1,338.06	1,276.89	0.00	0.00	61.17	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	1,338.06	1,276.89	0.00	0.00	61.17	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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2023 TAX REPORTING STATEMENT

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666
Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
DELTA AIR LINES INC, DAL, 247361702										
Sale	10.000	08/17/20	05/12/23	333.79	289.00			44.79		
DROPOX INC CL A, DBX, 26210C104										
Sale	1.000	01/22/19	05/22/23	22.46	23.40			-0.94		
JPMORGAN CHASE & CO, JPM, 46625H100										
Sale	7.000	01/07/21	05/18/23	967.88	949.83			18.05		
KYNDRYL HLDGS INC COMMON STOCK, KD, 50155Q100										
Sale	1.000	03/30/21	05/12/23	13.93	14.66			-0.73		
TOTALS				1,338.06	1,276.89	0.00	0.00	62.84	0.00	
								Box D Long-Term Realized Gain		
								Box D Long-Term Realized Loss		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

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2023 TAX REPORTING STATEMENT

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666
Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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2023 TAX REPORTING STATEMENT

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666
Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	1.11
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666

Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100									
02/16/23	3.22			3.22					
05/18/23	3.36			3.36					
08/17/23	3.36			3.36					
11/16/23	3.36			3.36					
Subtotals	13.30			13.30					
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/23	5.94	5.94							
02/28/23	5.81	5.81							
03/31/23	6.77	6.77							
04/28/23	1.39	1.39							
05/31/23	0.52	0.52							
06/30/23	0.23	0.23							
07/31/23	0.29	0.29							
08/31/23	0.34	0.34							
09/29/23	0.46	0.46							
10/31/23	0.53	0.53							
11/30/23	0.55	0.55							
12/29/23	0.71	0.71							
Subtotals	23.54	23.54							
GENERAL MTRS CO COM, GM, 37045V100									
03/16/23	1.53			1.53					
06/15/23	1.53			1.53					
09/14/23	1.53			1.53					
12/14/23	1.53			1.53					
Subtotals	6.12			6.12					





2023 SUPPLEMENTAL INFORMATION

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666

Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
INTEL CORP COM USD0.001, INTC, 458140100									
03/01/23	11.59			11.59					
06/01/23	3.97			3.97					
09/01/23	3.97			3.97					
12/01/23	3.97			3.97					
Subtotals	23.50			23.50					
INTERNATIONAL BUS MACH CORP COM USD0.20, IBM, 459200101									
03/10/23	11.55			11.55					
06/10/23	11.62			11.62					
09/09/23	11.62			11.62					
12/09/23	11.62			11.62					
Subtotals	46.41			46.41					
JPMORGAN CHASE & CO, JPM, 46625H100									
01/31/23	7.00			7.00					
04/30/23	7.00			7.00					
Subtotals	14.00			14.00					
MICROSOFT CORP, MSFT, 594918104									
03/09/23	7.48			7.48					
06/08/23	7.48			7.48					
09/14/23	7.48			7.48					
12/14/23	8.25			8.25					
Subtotals	30.69			30.69					
SOFTBANK GROUP CORP UNSP ADR EACH REPR, SFTBY, 83404D109									
07/07/23	1.54			1.54					0.24
12/22/23	1.52			1.52					0.23
Subtotals	3.06			3.06					0.47



2023 SUPPLEMENTAL INFORMATION

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666

Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
SONY GROUP CORPORATION SPON ADS EACH, SONY, 835699307									
06/12/23	2.57			2.57					0.39
12/12/23	2.44			2.44					0.37
Subtotals	5.01			5.01					0.76
SPIRIT AIRLINES INC, SAVE, 848577102									
01/31/23	1.00			1.00					
02/28/23	1.00			1.00					
03/31/23	1.00			1.00					
04/28/23	1.00			1.00					
05/31/23	1.00			1.00					
06/30/23	1.00			1.00					
07/31/23	1.00			1.00					
08/31/23	1.00			1.00					
09/29/23	1.00			1.00					
10/31/23	1.00			1.00					
11/30/23	1.00			1.00					
12/29/23	1.00			1.00					
Subtotals	12.00			12.00					
STARBUCKS CORP COM USD0.001, SBUX, 855244109									
02/24/23	11.93			11.93					
05/26/23	11.93			11.93					
08/25/23	11.93			11.93					
11/24/23	12.83			12.83					
Subtotals	48.62			48.62					
TAIWAN SEMICONDUCTOR MANUFACTURING SPON, TSM, 874039100									
01/12/23	8.95			8.95					1.88
04/13/23	9.02			9.02					1.89
07/13/23	8.78			8.78					1.84





2023 SUPPLEMENTAL INFORMATION

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666

Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
TAIWAN SEMICONDUCTOR MANUFACTURING SPON, TSM, 874039100									
10/12/23	9.30			9.30					1.95
Subtotals	36.05			36.05					7.56
WALMART INC COM, WMT, 931142103									
01/03/23	2.80			2.80					
04/03/23	2.85			2.85					
05/30/23	2.85			2.85					
09/05/23	2.85			2.85					
Subtotals	11.35			11.35					
TOTALS	273.65	23.54	0.00	250.11	0.00	0.00	0.00	0.00	8.79

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).



2023 SUPPLEMENTAL INFORMATION

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666

Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Account Fees

Description	Date	Amount
SOFTBANK GROUP CORP UNSP ADR EACH REPR	07/07/23	0.27
SOFTBANK GROUP CORP UNSP ADR EACH REPR	12/22/23	0.27
SONY GROUP CORPORATION SPON ADS EACH	06/12/23	0.29
SONY GROUP CORPORATION SPON ADS EACH	12/12/23	0.28
TOTAL		1.11





2023 SUPPLEMENTAL INFORMATION

MAHESH REDDY BYREDDY

Account No. **Z20-508546** Customer Service: 800-544-6666

Recipient ID No. *****-**-2707** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

Equities and Bonds

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
JA							
	SOFTBANK GROUP CORP UNSP ADR EACH	83404D109	0.00	3.06	0.00	3.06	0.47
	SONY GROUP CORPORATION SPON ADS EACH	835699307	0.00	5.01	0.00	5.01	0.76
Total JAPAN			0.00	8.07	0.00	8.07	1.23
<hr/>							
TW							
	TAIWAN SEMICONDUCTOR MANUFACTURING	874039100	0.00	36.05	0.00	36.05	7.56
Total TAIWAN			0.00	36.05	0.00	36.05	7.56
<hr/>							
TOTAL Equities and Bonds			0.00	44.12	0.00	44.12	8.79

RICs

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
RIC							
TOTAL RICs			0.00	0.00	0.00	0.00	0.00

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

Instructions for Employee

Box 1. Enter this amount on the wages line of your tax return.

Box 2. Enter this amount on the federal income tax withheld line of your tax return.

Box 5. You may be required to report this amount on Form 8959. See the Form 1040 instructions to determine if you are required to complete Form 8959.

Box 6. This amount includes the 1.45% Medicare tax withheld on all Medicare wages and tips shown in box 5, as well as the 0.9% Additional Medicare Tax on any of those Medicare wages and tips above \$200,000.

Box 8. This amount is not included in box 1, 3, 5, or 7. For information on how to report tips on your tax return, see the Form 1040 instructions.

You must file Form 4137 with your income tax return to report at least the allocated tip amount unless you can prove with adequate records that you received a smaller amount. If you have records that show the actual amount of tips you received, report that amount even if it is more or less than the allocated tips. Use Form 4137 to figure the social security and Medicare tax owed on tips you didn't report to your employer. Enter this amount on the wages line of your tax return. By filing Form 4137, your social security tips will be credited to your social security record (used to figure your benefits).

Box 10. This amount includes the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cafeteria) plan). Any amount over your employer's plan limit is also included in box 1. See Form 2441.

Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nongovernmental section 457(b) plan, or (b) included in box 3 and/or box 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount. This box shouldn't be used if you had a deferral and a distribution in the same calendar year. If you made a deferral and received a distribution in the same calendar year, and you are or will be age 62 by the end of the calendar year, your employer should file Form SSA-131, Employer Report of Special Wage Payments, with the Social Security Administration and give you a copy.

Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA, BB, and EE) under all plans are generally limited to a total of \$22,500 (\$15,500 if you only have SIMPLE plans; \$25,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$22,500. Deferrals under code H are limited to \$7,000.

However, if you were at least age 50 in 2023, your employer may have allowed an additional deferral of up to \$7,500 (\$3,500 for section 401(k) (11) and 408(p) SIMPLE plans). This additional deferral amount is not subject to the overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the overall elective deferral limit must be included in income. See the Form 1040 instructions.

Note: If a year follows code D through H, S, Y, AA, BB, or EE, you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you made excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year.

A—Uncollected social security or RRTA tax on tips. Include this tax on Form 1040 or 1040-SR. See the Form 1040 instructions.

B—Uncollected Medicare tax on tips. Include this tax on Form 1040 or 1040-SR. See the Form 1040 instructions.

C—Taxable cost of group-term life insurance over \$50,000 (included in boxes 1, 3 (up to the social security wage base), and 5)

D—Elective deferrals to a section 401(k) cash or deferred arrangement. Also includes deferrals under a SIMPLE retirement account that is part of a section 401(k) arrangement.

E—Elective deferrals under a section 403(b) salary reduction agreement

F—Elective deferrals under a section 408(k)(6) salary reduction SEP

G—Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan

H—Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan. See the Form 1040 instructions for how to deduct.

J—Nontaxable sick pay (information only, not included in box 1, 3, or 5)

K—20% excise tax on excess golden parachute payments. See the Form 1040 instructions.

L—Substantiated employee business expense reimbursements (nontaxable)

M—Uncollected social security or RRTA tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

N—Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

P—Excludable moving expense reimbursements paid directly to a member of the U.S. Armed Forces (not included in box 1, 3, or 5)

Q—Nontaxable combat pay. See the Form 1040 instructions for details on reporting this amount.

R—Employer contributions to your Archer MSA. Report on Form 8853.

S—Employee salary reduction contributions under a section 408(p) SIMPLE plan (not included in box 1)

T—Adoption benefits (not included in box 1). Complete Form 8839 to figure any taxable and nontaxable amounts.

V—Income from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to the social security wage base), and 5). See Pub. 525 for reporting requirements.

W—Employer contributions (including amounts the employee elected to contribute using a section 125 (cafeteria) plan) to your health savings account. Report on Form 8889.

Y—Deferrals under a section 409A nonqualified deferred compensation plan

Z—Income under a nonqualified deferred compensation plan that fails to satisfy section 409A. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See the Form 1040 instructions.

AA—Designated Roth contributions under a section 401(k) plan

BB—Designated Roth contributions under a section 403(b) plan

DD—Cost of employer-sponsored health coverage. The amount reported with code DD is not taxable.

EE—Designated Roth contributions under a governmental section 457(b) plan. This amount does not apply to contributions under a tax-exempt organization section 457(b) plan.

FF—Permitted benefits under a qualified small employer health reimbursement arrangement

GG—Income from qualified equity grants under section 83(i)

HH—Aggregate deferrals under section 83(i) elections as of the close of the calendar year

Box 13. If the "Retirement plan" box is checked, special limits may apply to the amount of traditional IRA contributions you may deduct. See Pub. 590-A.

Box 14. Employers may use this box to report information such as state disability insurance taxes withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable income, educational assistance payments, or a member of the clergy's parsonage allowance and utilities. Railroad employers use this box to report railroad retirement (RRTA) compensation, Tier 1 tax, Tier 2 tax, Medicare tax, and Additional Medicare Tax. Include tips reported by the employee to the employer in railroad retirement (RRTA) compensation.

Note: Keep Copy C of Form W-2 for at least 3 years after the due date for filing your income tax return. However, to help protect your social security benefits, keep Copy C until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year.

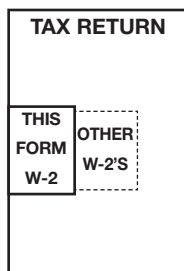
Department of the Treasury - Internal Revenue Service

NOTE: THESE ARE SUBSTITUTE WAGE AND TAX STATEMENTS AND ARE ACCEPTABLE FOR FILING WITH YOUR FEDERAL, STATE AND LOCAL/CITY INCOME TAX RETURNS.

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

IMPORTANT NOTE:

In order to insure efficient processing, attach this W-2 to your tax return like this (following agency instructions):



Notice to Employee

Do you have to file? Refer to the Form 1040 instructions to determine if you are required to file a tax return. Even if you don't have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit.

Earned income credit (EIC). You may be able to take the EIC for 2023 if your adjusted gross income (AGI) is less than a certain amount. The amount of the credit is based on income and family size. Workers without children could qualify for a smaller credit. You and any qualifying children must have valid social security numbers (SSNs). You can't take the EIC if your investment income is more than the specified amount for 2023 or if income is earned for services provided while you were an inmate at a penal institution. For 2023 income limits and more information, visit www.irs.gov/EITC. See also Pub. 596. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return.

Employee's social security number (SSN). For your protection, this form may show only the last four digits of your SSN. However, your employer has reported your complete SSN to the IRS and the Social Security Administration (SSA).

Clergy and religious workers. If you aren't subject to social security and Medicare taxes, see Pub. 517.

Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the SSA to correct any name, SSN, or money amount error reported to the SSA on Form W-2. Be sure to get your copies of Form W-2c from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but aren't the same as shown on your social security card, you should ask for a new card that displays your correct name at any SSA office or by calling 800-772-1213. You may also visit the SSA website at www.SSA.gov.

Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in box 12, using code DD, of the cost of employer-sponsored health coverage is for your information only. The amount reported with code DD is not taxable.

Credit for excess taxes. If you had more than one employer in 2023 and more than \$9,932.40 in social security and/or Tier 1 railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. See the Form 1040 instructions. If you had more than one railroad employer and more than \$5,821.20 in Tier 2 RRTA tax was withheld, you may be able to claim a refund on Form 843. See the Instructions for Form 843.

MAHESH REDDY BYREDDY
31371 AMBERVIEW BEND
WESLEY CHAPEL FL 33545

PAYER'S name:
Citibank, N.A.
PAYER'S TIN:
13-5266470

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STATEMENT OF INTEREST INCOME

RECIPIENT'S TIN: XXX-XX-2707

Summary - Total Amounts Reported to Internal Revenue Service

Total Interest Income	(Line 1):	\$380.97
Total Early Withdrawal Penalty	(Line 2):	\$0.00
Total Interest on U.S. Savings Bonds/Treas. Oblig.	(Line 3):	\$0.00
Total Federal Income Tax Withheld	(Line 4):	\$0.00

FATCA filing requirement

If you have any questions or problems regarding the information above, please call Citiphone Banking at 1-888-248-4226* or international at 210-677-3777. For TTY: We accept 711 or other Relay Service. Representatives are available to assist you 24 hours a day, 7 days a week.

* To ensure quality service, calls may be monitored and recorded.

Please allow until February 10, 2024 to receive tax year 2023 income information on any other Citibank accounts you may have.

COPY B FOR RECIPIENT

THIS IS IMPORTANT TAX INFORMATION AND IS BEING FURNISHED TO THE IRS. IF YOU ARE REQUIRED TO FILE A RETURN, A NEGLIGENCE PENALTY OR OTHER SANCTION MAY BE IMPOSED ON YOU IF THIS INCOME IS TAXABLE AND THE IRS DETERMINES THAT IT HAS NOT BEEN REPORTED.

STATEMENT OF INTEREST INCOME

Continued

Account Title	Account Number Account Type Account Status	Line 1) Line 2) Line 3) Line 4)	Interest Income not included on Line 3 Early Withdrawal Penalty Interest on U.S. Savings Bonds and Treas. Obligations Federal Income Tax Withheld
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MAHESH REDDY BYREDDY

XXXXXX4365
Citi® Accelerate Savings
Open

Line 1)

\$380.97
