

**Employee** Reference Copy Wage and Tax Statement Copy C for employee's record Control number Dept. Employer use only LOSA/VUF 000700

Employer's name, address, and ZIP code

APPFOLIO INC APPFOLIO, INC. 70 CASTILIAN DRIVE **GOLETA CA 93117** 

#### Batch #03082

e/f Employee's name, address, and ZIP code CHAITHANYA REDDY PANDIRLAPALLI 520 BRISA COURT

LIBERTY HILL TX 78642

b	Emplo	yer's FE	D ID numb	er	а	En			ee's SS XX-X				
1	Wage		ther comp		2	Fe			income				ld
	_	1	09764.2	21						20	17	7.6	1
3	Socia	I security	wages		4	Sc	cia	l s	ecurity	tax	wit	hhel	d
		1	13002.1	5						7	00	6.1	3
5	Medic		s and tips		6	Me	dic	ar	e tax w	ithh	eld		
		1	13002.1	5						1	63	8.5	3
7	Social	l security	tips		8	All	loca	ite	d tips				
9					10	De	pen	de	nt care	bei	nefit	s	
11	Nonqu	ualified pl	ans		12	<b>S</b> e	_	stru	ctions fo				
					401		<u>C</u>				<u>54.</u>		
14	Other				12I	_	D.	_			<u>37.</u>		
				_ ⊢	120	_	Ŵ			==		<u>.60</u>	
							۱A		Dat alaa		96		
					13	Sta	it em	ipi	Ret. plan	Bra	part	y SICK	pay
15	State	Employe	er's state l	D no.	16	Sta	ate v	wa	ges, tip	os, e	etc.		
1	ГХ												
17	State	income ta	ax		18	Lo	cal	Wa	ages, ti <sub>l</sub>	os,	etc.		
19	Local	income t	ах		20	Lo	cali	ty	name				

This blue section is your Earnings Summary which provides more detailed information on the generation of your W-2 statement. The reverse side includes instructions and other general information.

1. Your Gross Pay was adjusted as follows to produce your W-2 Statement.

	Wages, Tips, other Compensation Box 1 of W-2	Social Security Wages Box 3 of W-2	Medicare Wages Box 5 of W-2	TX. State Wages, Tips, Etc. Box 16 of W-2
Gross Pay	115,369.31	115,369.31	115,369.31	
Plus GTL (C-Box 12)	54.59	54.59	54.59	
Less 401(k) (D-Box 12)	3,237.94	N/A	N/A	
Less Other Cafe 125	171.75	171.75	171.75	
Less Cafe 125 HSA (W-Box 12)	2,250.00	2,250.00	2,250.00	
Reported W-2 Wages	109,764.21	113,002.15	113,002.15	
-				

2. Employee Name and Address.

CHAITHANYA REDDY PANDIRLAPALLI **520 BRISA COURT** LIBERTY HILL TX 78642

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1 Wages, tips, other comp. 109764.21				2 Federal income tax withheld 20177.61		
3	Socia	l security wag 1130	es 02.15	4 Social	security tax withheld 7006.13	
5	Medic	are wages an	d tips 102.15	6 Medica	are tax withheld 1638.53	
d	Contr	ol number	Dept.	Corp.	Employer use only	
00	5802	LOSA/VUF	000700		Α	
С	Empl	over's name.	address. a	nd ZIP cod	de	

APPFOLIO INC APPFOLIO, INC. 70 CASTILIAN DRIVE **GOLETA CA 93117** 

b	Employer's FED ID number 26-0359894	a Em	iploy (	/ee's SS <b>(XX-X</b> )	A number <b>X-6123</b>
7	Social security tips	8 Alle	ocat	ed tips	
9		10 Dep	end	lent care	benefits
11	Nonqualified plans	12a Se	e in C	structio	ns for box 12 54.59
14	Other	12b	DΪ		3237.94
			W		2538.60
		12d A	Α		5396.62
		13 Stat	emp.	Ret. plan	3rd party sick pay
e/f	Employee's name, address ar	d ZIP	code		

CHAITHANYA REDDY PANDIRLAPALLI 520 BRISA COURT

LIBERTY HILL TX 78642

15 State TX	Employer's state ID no.	16 State wages, tips, etc.
17 State	income tax	18 Local wages, tips, etc.
19 Local	income tax	20 Locality name
	Federal Fili	ng Copy

Wage and Statement Copy B to be filed with employee's Federal Income Tax Return

1	Wage	s, tips, other ( 1097	comp. '64.21	2 Federa	al income tax withheld 20177.61
3	Socia	l security was	ges 02.15	4 Social	security tax withheld 7006.13
5	Medic	are wages an	d tips 02.15	6 Medica	are tax withheld 1638.53
d	Contr	ol number	Dept.	Corp.	Employer use only
00	5802	LOSA/VUF	000700		Α
С	Empl	oyer's name, a	ddross a	nd ZIP cod	le .

APPFOLIO INC APPFOLIO, INC. 70 CASTILIAN DRIVE GOLETA CA 93117

b	Employer's FED ID number 26-0359894	аЕ	mplo	yee's SSA number XXX-XX-6123
7	Social security tips	8 A	lloca	ted tips
9		10 D	eper	dent care benefits
11	Nonqualified plans	<b>12</b> a	С	54.59
14	Other	12b	D	3237.94
		12c	W	2538.60
		12d	AA	5396.62
		<b>13</b> St	at em	p. Ret. plan 3rd party sick pay

e/f Employee's name, address and ZIP code

CHAITHANYA REDDY PANDIRLAPALLI 520 BRISA COURT LIBERTY HILL TX 78642

15 State	Employer's state ID no.	.16 State wages, tips, etc.
17 State	income tax	18 Local wages, tips, etc.
19 Local	income tax	20 Locality name

TX.State Reference

Wage and Tax Statement Copy 2 to be filed with employee's State Income Tax

Copy

17 State Inco	onie tax	10	Local v	rages, tips, et
19 Local inc	ome tax	20	Locality	y name
	TX.State	Filing	Cop	у
W-2	Wage	and	Tax	202

CHAITHANYA REDDY PANDIRLAPALLI 520 BRISA COURT LIBERTY HILL TX 78642

e/f Employee's name, address and ZIP code

Wages, tips, other comp

3 Social security wages 113002.15

d Control number

005802 LOSA/VUF

11 Nonqualified plans

14 Other

Medicare wages and tips 113002.15

APPFOLIO INC

Employer's FED ID number 26-0359894

109764.21

000700 c Employer's name, address, and ZIP code

APPFOLIO, INC. 70 CASTILIAN DRIVE

**GOLETA CA 93117** 

15 State Employer's state ID no. 16 State wages, tips, etc.

12a C

<sup>12b</sup> D

12c W

12d AA

13 Stat emp

Statement

Copy 2 to be filed with employee's State Income Tax Retu

Federal income tax withheld

4 Social security tax withheld 7006.13

Medicare tax withheld

a Employee's SSA number XXX-XX-6123 Allocated tips 10 Dependent care benefits

20177.61

1638.53

54.59

3237.94

2538.60

5396.62

Ret. plan 3rd party sick page

Employer use only

Employee	Refe	erence	Сору
WW = Z	age ar		2023
	Stateme	nt	OMB No. 1545-0008
Copy C for employee's record Control number	Dept.	Corp.	Employer use only
	000700	Corp.	A
: Employer's name, a	ddress, a	nd ZIP cod	le
APPFOLIC	INC		

APPFÓLIÓ, INC. 70 CASTILIAN DRIVE GOLETA CA 93117

### Batch #03082

e/f Employee's name, address, and ZIP code CHAITHANYA REDDY PANDIRLAPALLI

520 BRISA COURT

LIBERTY HILL TX 78642

b	Employer's FED ID number 26-0359894	а	Empl		ee's SSA	A number (-6123
1	Wages, tips, other comp.	2	Fede	ral	income	tax withheld
3	Social security wages	4	Socia	al s	security	tax withheld
5	Medicare wages and tips	6	Medio	cai	re tax wi	thheld
7	Social security tips	8	Alloc	ate	ed tips	
9		10	Depe	nd	lent care	benefits
11	Nonqualified plans		DD		uctions fo	r box 12 <b>3473.00</b>
14	Other	121	~	<u> </u>		
٠.	•	120		L		
		120				
		13	Stat er	np	Ret. plan	3rd party sick pa
	TX Employer's state ID no	16	State	W	ages, tip	s, etc.
17	State income tax	18	Local	w	ages, tip	s, etc.
19	Local income tax	20	Local	lity	/ name	
		-		_		

### ADDITIONAL W-2 FOR BOX 12 OR BOX 14 OVERFLOW

## CHAITHANYA REDDY PANDIRLAPALLI 520 BRISA COURT LIBERTY HILL TX 78642

4 Social security tax withheld

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1 Wages, tips, other comp. 3 Social security wages

ı	Wages, tips, other of	omp.	2 Federa	I income tax withheld
3	Social security wag	es	4 Social	security tax withheld
5	Medicare wages and	d tips	6 Medica	re tax withheld
d	Control number	Dept.	Corp.	Employer use only
00	5802 LOSA/VUF	000700		Α
		O INC O. INC	_	
	APPFOLIO 70 CASTI GOLETA	O, INC LIAN	DRIVE 1117	
b	APPFOLIC 70 CASTI	D, INC LIAN   CA 93	DRIVE 117	yee's SSA number XXX-XX-6123
b 7	APPFOLIC 70 CASTI GOLETA	D, INC LIAN   CA 93	DRIVE 117	XXX-XX-6123

b	Employer's FED ID number 26-0359894	a Employee's SSA number XXX-XX-6123
7	Social security tips	8 Allocated tips
9		10 Dependent care benefits
11	Nonqualified plans	12a See instructions for box 12 DD 3473.00
14	Other	12b
		12c
		12d
		13 Stat emp. Ret. plan 3rd party sick pay
e/f	Employee's name, address ar	nd ZIP code
CI	HAITHANYA REDDY	PANDIRLAPALLI

520 BRISA COURT LIBERTY HILL TX 78642

15 State TX	Employer's state ID no.	16 State wages, tips, etc.
17 State	income tax	18 Local wages, tips, etc.
19 Local	income tax	20 Locality name
	Federal Fili	na Conv

Wage and Statement Copy B to be filed with employee's Federal Income

5 Medicare wages and tips			6 Medicare tax withheld				
d	Control number	Dept.	Corp.	Emplo	yer use only		
005	5802 LOSA/VUF	000700		Α			
APPFOLIO INC APPFOLIO, INC. 70 CASTILIAN DRIVE GOLETA CA 93117							
b	Employer's FED ID 26-035989			yee's SS	A number K-6123		
7	Social security tips		8 Allocated tips				
9		10 Dependent care benefits					
11	Nonqualified plans		12a DD		3473.00		
14	Other		12b				
			12c				
		12d					
			13 Stat emp	Ret. plan	3rd party sick pa		
- 10	Employee's name,						

CHAITHANYA	REDDY	PANDIRLAPALLI
520 BRISA C	OURT	
LIBERTY HILL	TX 786	642

15 <b>T</b>	State X	Employer's state ID no	. 16 State wages, tips, etc.
17	State	income tax	18 Local wages, tips, etc.
19	Local	income tax	20 Locality name
		TX.State Re	ference Copy

Wage and Tax Statement

1	1 Wages, tips, other comp.		2 Federal income tax withheld			
3 Social security wages		4 Social security tax withheld				
5	5 Medicare wages and tips			6 Medicare tax withheld		
d	d Control number Dept.		Dept.	Corp.	Employer use only	
00	005802 LOSA/VUF 000700			Α		
С	c Employer's name, address, and ZIP code					
	APPFOLIO INC APPFOLIO. INC.					

70 CASTILIAN DRIVE **GOLETA CA 93117** 

D	26-0359894	а Етпри			K-6123
7	Social security tips	8 Alloc	ate	d tips	
9		10 Depe	nd	ent care	benefits
11	Nonqualified plans	12a DD	1		3473.00
14	Other	12b			
		12c	i		
		12d			
		13 Stat er	np.	Ret. plan	3rd party sick pay
		<del></del>	_		

e/f Employee's name, address and ZIP code

CHAITHANYA REDDY PANDIRLAPALLI 520 BRISA COURT LIBERTY HILL TX 78642

15	State	Employer's state ID no.	16	State wages, tips, etc.
	X			
17	State	income tax	18	Local wages, tips, etc.
19	Local	income tax	20	Locality name
				-

Filing Сору TX.State Wage and

Statement

## Instructions for Employee

Box 1. Enter this amount on the wages line of your tax return.

Box 2. Enter this amount on the federal income tax withheld line of your tax return.

Box 5. You may be required to report this amount on Form 8959. See the Form 1040 instructions to determine if you are required to complete Form 8959

Box 6. This amount includes the 1.45% Medicare tax withheld on all Medicare wages and tips shown in box 5, as well as the 0.9% Additional Medicare Tax on any of those Medicare wages and tips above \$200,000.

Box 8. This amount is not included in box 1, 3, 5, or 7. For information on how to report tips on your tax return, see the Form 1040 instructions.

You must file Form 4137 with your income tax return to report at least the allocated tip amount unless you can prove with adequate records that you received a smaller amount. If you have records that show the actual amount of tips you received, report that amount even if it is more or less than the allocated tips. Use Form 4137 to figure the social security and Medicare tax owed on tips you didn't report to your employer. Enter this amount on the wages line of your tax return. By filing Form 4137, your social security tips will be credited to your social security record (used to figure your benefits).

Box 10. This amount includes the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cafeteria) plan). Any amount over your employer's plan limit is also included in box 1. See Form 2441.

Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nongovernmental section 457(b) plan, or (b) included in box 3 and/or box 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount. This box shouldn't be used if you had a deferral and a distribution in the same calendar year. If you made a deferral and received a distribution in the same calendar year, your employer should file Form SSA-131, Employer Report of Special Wage Payments, with the Social Security Administration and give you a copy.

Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA, BB, and EE) under all plans are generally limited to a total of \$22,500 (\$15,500 if you only have SIMPLE plans; \$25,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$22,500. Deferrals under code H are limited to \$7,000.

However, if you were at least age 50 in 2023, your employer may have allowed an additional deferral of up to \$7,500 (\$3,500 for section 401(k) (11) and 408(p) SIMPLE plans). This additional deferral amount is not subject to the overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the overall elective deferral limit must be included in income. See the Form 1040 instructions.

Note: If a year follows code D through H, S, Y, AA, BB, or EE, you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you made excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year.

A—Uncollected social security or RRTA tax on tips. Include this tax on Form 1040 or 1040-SR. See the Form 1040 instructions.

B- Uncollected Medicare tax on tips. Include this tax on Form 1040 or 1040-SR. See the Form 1040 instructions.

C—Taxable cost of group-term life insurance over \$50,000 (included in boxes 1, 3 (up to the social security wage base), and 5)

D—Elective deferrals to a section 401(k) cash or deferred arrangement. Also includes deferrals under a SIMPLE retirement account that is part of a section 401(k) arrangement.

E-Elective deferrals under a section 403(b) salary reduction agreement

F—Elective deferrals under a section 408(k)(6) salary reduction SEP

G—Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan

H—Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan. See the Form 1040 instructions for how to deduct.

J—Nontaxable sick pay (information only, not included in box 1, 3, or 5)

 $K{=}20\%$  excise tax on excess golden parachute payments. See the Form 1040 instructions.

L—Substantiated employee business expense reimbursements (nontaxable)

M—Uncollected social security or RRTA tax on taxable cost of groupterm life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

N—Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

P—Excludable moving expense reimbursements paid directly to a member of the U.S. Armed Forces (not included in box 1, 3, or 5)

Q—Nontaxable combat pay. See the Form 1040 instructions for details on reporting this amount.

R—Employer contributions to your Archer MSA. Report on Form 8853.

S—Employee salary reduction contributions under a section 408(p) SIMPLE plan (not included in box 1)

T—Adoption benefits (not included in box 1). Complete Form 8839 to figure any taxable and nontaxable amounts.

V—Income from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to the social security wage base), and 5). See Pub. 525 for reporting requirements.

W—Employer contributions (including amounts the employee elected to contribute using a section 125 (cafeteria) plan) to your health savings account. Report on Form 8889.

Y—Deferrals under a section 409A nonqualified deferred compensation plan

Z—Income under a nonqualified deferred compensation plan that fails to satisfy section 409A. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See the Form 1040 instructions.

AA—Designated Roth contributions under a section 401(k) plan

BB—Designated Roth contributions under a section 403(b) plan

DD—Cost of employer-sponsored health coverage. The amount reported with code DD is not taxable.

EE—Designated Roth contributions under a governmental section 457(b) plan. This amount does not apply to contributions under a tax-exempt organization section 457(b) plan.

FF—Permitted benefits under a qualified small employer health reimbursement arrangement

GG—Income from qualified equity grants under section 83(i)

Box 13. If the "Retirement plan" box is checked, special limits may apply to the amount of traditional IRA contributions you may deduct. See Pub. 590-A.

Box 14. Employers may use this box to report information such as state disability insurance taxes withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable income, educational assistance payments, or a member of the clergy's parsonage allowance and utilities. Railroad employers use this box to report railroad retirement (RRTA) compensation, Tier 1 tax, Tier 2 tax, Medicare tax, and Additional Medicare Tax. Include tips reported by the employee to the employer in railroad retirement (RRTA) compensation.

Note: Keep Copy C of Form W-2 for at least 3 years after the due date for filing your income tax return. However, to help protect your social security benefits, keep Copy C until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year.

Department of the Treasury - Internal Revenue Service

# NOTE: THESE ARE SUBSTITUTE WAGE AND TAX STATEMENTS AND ARE ACCEPTABLE FOR FILING WITH YOUR FEDERAL, STATE AND LOCAL/CITY INCOME TAX RETURNS.

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

#### IMPORTANT NOTE:

In order to insure efficient processing, attach this W-2 to your tax return like this (following agency instructions):



# Notice to Employee

**Do you have to file?** Refer to the Form 1040 instructions to determine if you are required to file a tax return. Even if you don't have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit.

Earned income credit (EIC). You may be able to take the EIC for 2023 if your adjusted gross income (AGI) is less than a certain amount. The amount of the credit is based on income and family size. Workers without children could qualify for a smaller credit. You and any qualifying children must have valid social security numbers (SSNs). You can't take the EIC if your investment income is more than the specified amount for 2023 or if income is earned for services provided while you were an inmate at a penal institution.

For 2023 income limits and more information, visit www.irs.gov/EITC. See also Pub. 596. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return.

Employee's social security number (SSN). For your protection, this form may show only the last four digits of your SSN. However, your employer has reported your complete SSN to the IRS and the Social Security Administration (SSA).

Clergy and religious workers. If you aren't subject to social security and Medicare taxes, see Pub. 517.

Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the SSA to correct any name, SSN, or money amount error reported to the SSA on Form W-2. Be sure to get your copies of Form W-2c from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but aren't the same as shown on your social security card, you should ask for a new card that displays your correct name at any SSA office or by calling 800-772-1213. You may also visit the SSA website at www.SSA.gov.

Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in box 12, using code DD, of the cost of employer-sponsored health coverage is for your information only. The amount reported with code DD is not taxable.

Credit for excess taxes. If you had more than one employer in 2023 and more than \$9,932.40 in social security and/or Tier 1 railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. See the Form 1040 instructions. If you had more than one railroad employer and more than \$5,821.20 in Tier 2 RRTA tax was withheld, you may be able to claim a refund on Form 843. See the Instructions for Form 843.

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Department of the Treasury - Internal Revenue Service

Department of the Treasury - Internal Revenue Service