# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	-		!		
Submission Identif	fication Number (SID)				
Taxpayer's name		Social secu	rity numb	er	
SRINIVAS SI	HAVUKULA	625-79	9-5908	8	
Spouse's name		Spouse's so	ocial secu	urity numbe	r
MOUNICA TADO		773-0	8-471	3	
Part I Tax F	Return Information — Tax Year Ending December 31, 202	3 (Enter year you	are aut	thorizing.	.)
	s only on lines 1 through 5.				
	SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1 . 1		
	ross income		1		,282.
			3		811.
	u want refunded to you		4		,296.
5 Amount you	•		5		,485.
	ayer Declaration and Signature Authorization (Be sure you g			our retu	rn)
Under penalties of pormy knowledge and return (original or am to send my return to for any delay in proceed Agent to initiate an Apayment of my feder authorization is to repayment, I must conclude business days prior taxes to receive corpersonal identification Electronic Funds With Taxpayer's PIN: Conclude I will enter if you are below.	erjury, I declare that I have examined a copy of the income tax return (original or belief, it is true, correct, and complete. I further declare that the amounts in Finended) I am now authorizing. I consent to allow my intermediate service provide the IRS and to receive from the IRS (a) an acknowledgement of receipt or reaspessing the return or refund, and (c) the date of any refund. If applicable, I authoracy and the electronic funds withdrawal (direct debit) entry to the financial institution acreal taxes owed on this return and/or a payment of estimated tax, and the financial emain in full force and effect until I notify the U.S. Treasury Financial Agent to the payment (settlement) date. I also authorize the financial institutions involving the payment (settlement) date. I also authorize the financial institutions involving the information necessary to answer inquiries and resolve issues related on number (PIN) below is my signature for the income tax return (original or amount and the context of the payment tax return (original or amount and tax return (original or	amended) I am now an eart I above are the arer, transmitter, or election for rejection of the virze the U.S. Treasury count indicated in the all institution to debit the attended in the processing doubt the payment. I fuended) I am now authorize generate my PIN	uthorizing tronic ret transmis and its c tax prepare entry to be received the electric architecture according accordin	g, and to the rom the incur original sision, (b) the designated barration so to this according recording to the control of the	ne best of come tax ator (ERO) ne reason Financial ftware for bunt. This (cancel) a cer than 2 ayment of e that the cable, my
Your signature ►					
Spouse's PIN: ch	•				
	to enter or Q  ERO firm name			7 1 3	as my
signature	on the income tax return (original or amended) I am now authorizing.			digits, but r all zeros	
☐ I will ente	er my PIN as my signature on the income tax return (original or amende e entering your own PIN <b>and</b> your return is filed using the Practitioner I				
Spouse's signature	e <b>▶</b>	Date ►			
	Practitioner PIN Method Returns Only—continu	e below			
Part III Certi	fication and Authentication — Practitioner PIN Method Only				
ERO's EFIN/PIN.	Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 Don't ea	6 0 nter all ze	8 2 7 eros	1
authorized to file for	ove numeric entry is my PIN, which is my signature for the electronic individual r tax year indicated above for the taxpayer(s) indicated above. I confirm that I Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providence.	am submitting this re	turn in a	accordance	
ERO's signature ▶	<u>-</u>	Date ►			
	ERO Must Retain This Form — See Instruc				
	Don't Submit This Form to the IRS Unless Reques	ted To Do So			

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

IRS Use Only-Do not write or staple in this space.

For the year Jan	. 1-Dec	a. 31, 2023, or other tax year beginning		, 2023, end	ing		, 20		See ser	parate instructions.	
Your first name	and m	iddle initial	Last nar	me					Your so	cial security number	
SRINIVAS	5		SHAV	UKULA					625	79   5908	
		s first name and middle initial	Last nar							s social security number	
MOUNICA	-		TADO	ORT					773	08 4713	
	(numbe	er and street). If you have a P.O. box, see					Apt. no	).		ntial Election Campaign	
3512 CLA	ARA I	R.					237		Check here if you, or your		
		ce. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP code		spouse	if filing jointly, want \$3	
MELISSA					TX	τ	75454		•	this fund. Checking a ow will not change	
Foreign country	/ name		F	Foreign province/state/o			Foreign post	al code		or refund.	
						·				You Spouse	
Filing Status	, [	Single				Head of ho	ousehold (H	IOH)			
Check only		Married filing jointly (even if only or	ne had ii	ncome)							
one box.		Married filing separately (MFS)				☐ Qualifying	surviving s	pouse (	QSS)		
	lf y	ou checked the MFS box, enter the	name o	of your spouse. If you	ı che	ecked the HOH	or QSS bo	x, enter	r the chi	ld's name if the	
	qu	alifying person is a child but not you	ır depen	dent:							
Digital	Δt ar	ny time during 2023, did you: (a) rece	eive (as	a reward award or i	navr	ment for prope	rty or servic	268). UL (	(h) sell		
Assets		ange, or otherwise dispose of a digi								☐ Yes	
Standard	Som	eone can claim: You as a de	pendent	Your spouse	e as	a dependent					
Deduction				•		•					
A are /Dlindness	. Va		050 [	Are blind Con		. D Was bar	n hafara la	nam./ 0	1050		
		Were born before January 2, 19	959 _	<u> </u>	use		n before Ja				
Dependents				(2) Social security number	'	(3) Relationsh to you	ih I, ,	ld tax cre		Credit for other dependents	
If more	<u> </u>	irst name Last name			1	-	Oili		Suit		
tnan tour dependents,	than four VIHAAN SHAVUKULA 823-06-8494 Son										
see instruction	s SRI	NIKA SHAVUKULA		030-37-0980	U	Daughter		×			
and check here	ı —										
-	10	Total amount from Form(s) W-2, bo	ov 1 (co	instructions)					1a	183,162.	
Income	1a b	Household employee wages not re	•	,					1b		
Attach Form(s)		Tip income not reported on line 1a	•						1c		
W-2 here. Also attach Forms	c d	Medicaid waiver payments not rep	•	*					1d		
W-2G and	e	Taxable dependent care benefits fi		, ,	istiu	ictions)			1e		
1099-R if tax was withheld.	f	Employer-provided adoption bene		,	•				1f		
If you did not		Wages from Form 8919, line 6.									
get a Form	g h	Other earned income (see instructi			•				1g 1h		
W-2, see	i	Nontaxable combat pay election (s	,		•		· · ·		- 111	<u> </u>	
instructions.	=	Add lines to through th		uctions)	•				1z	183,162.	
A# 0 D		1	 20		h T	axable interest					
Attach Sch. B if required.	2a 3a		2a 3a			axable interest Irdinary divider			2b 3b		
	<u> </u>		4a			axable amount			4b		
Standard	<del>ч</del> а 5а		<del>т</del> а 5а			axable amount			5b		
Deduction for— Single or	6a		6a			axable amount			6b		
Married filing	C	If you elect to use the lump-sum el						 _	7		
separately, \$13,850	7	Capital gain or (loss). Attach Sched			•	,			7	-3,000.	
Married filing jointly or	8	Additional income from Schedule 1							8	-18,880.	
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	•						9	161,282.	
surviving spouse, \$27,700	10	Adjustments to income from Sche		•					10		
Head of household,	11	Subtract line 10 from line 9. This is							11		
\$20,800	12	Standard deduction or itemized	-	-					12		
If you checked any box under	13	Qualified business income deducti				 5-А			13		
Standard	14	Add lines 12 and 13		. 5 5000 01 1 01111					14		
Deduction, see instructions.	15	Subtract line 14 from line 11. If zero		s. enter -0 This is v	our <b>I</b>	axable incom	e		15		
				,			-				

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 4972	з 🗌		16	20,003.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	20,003.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	4,000.
	20	Amount from Schedule 3, lir	ne 8					20	192.
	21	Add lines 19 and 20						21	4,192.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	15,811.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	15,811.
<b>Payments</b>	25	Federal income tax withheld	from:						
_	а	Form(s) W-2				<b>25a</b> 17	7,296		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	17,296.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	)22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	17,296.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	1,485.
	35a	Amount of line 34 you want	refunded to you	u. If Form 8888	B is attached, chec	k here	🗆	35a	1,485.
Direct deposit?	b	Routing number 0 2 1		<del></del>	<b>c</b> Type: 🛛	Checking	Savings	;	
See instructions.	d	Account number 4 7 3	9 7 6 8	9 7					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See			
Designee		,	•				omplete	below.	<b>⋉</b> No
		esignee's		Phone				itification	
		me		no.	· .		ber (PIN)		
Sign		ider penalties of perjury, I declare the lief, they are true, correct, and com							, ,
Here		our signature	,	Date	Your occupation				nt you an Identity
	10	our signature		Date	Tour occupation				PIN, enter it here
Joint return?					NETWORK EN	GINEER		e inst.)	
See instructions.		ouse's signature. If a joint return, I	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
Keep a copy for your records.					HOME MAKER	<u>.</u>		ntity Prot e inst.)	ection PIN, enter it here
	Ph	one no. (510)366-562	8	Email address	SHAVUKULA9		4		
D-:-I	Pr	eparer's name	Preparer's signat	ture		Date	PTIN		Check if:
Paid	SYAI	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/09/2024	P020	82703	Self-employed
Preparer									(678)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816			m's EIN	84-3171965
	- "		= = ====	<b></b>	<del></del>		1		0 - 0 - 1 - 1 - 1 - 0 - 0

### **SCHEDULE 1** (Form 1040)

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01** 

Your social security number

SRIN	IIVAS SHAVUKULA & MOUNICA TADOORI		625-79	-59	08
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedu	le E .	5	-18,880.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s (	)		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
		8z			
9	Total other income. Add lines oa through 62			9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	r here and o	on Form		
	1040, 1040-SR, or 1040-NR, line 8			10	-18,880.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

# **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SRINIVAS SHAVUKULA & MOUNICA TADOORI

Your social security number 625-79-5908

Par	Nonrelundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441, line 11. At Form 2441	tach	2	192.
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 <b>6b</b>			
С	Adoption credit. Attach Form 8839			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Reserved for future use			
f	Clean vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 6k			
ı	Amount on Form 8978, line 14. See instructions 6I			
m	Credit for previously owned clean vehicles. Attach Form 8936 . 6m			
z	Other nonrefundable credits. List type and amount:			
	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SF	R, or		
	1040-NR, line 20			192.
		(CC	กนิทน	ed on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions) .			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	•	15	

### **SCHEDULE D** (Form 1040)

# **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

Department of the Treasury Sequence No. **12** Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number SHAVUKULA & MOUNICA TADOORI 625-79-5908 SRINIVAS Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	44,921.	63,671.	15,5	555.	-3,195.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	1.	2.			-1.
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y	-	-	6	( 13,295.)
7	<b>Net short-term capital gain or (loss).</b> Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	-16,491.

### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	1.	2.		1.	0.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Sched	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	y, from line 13 of y	our <b>Capital Loss</b>	Carryover	14	( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back	•	, ,		15	0.

Schedule D (Form 1040) 2023 Page 2

## Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -16,491. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

## **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

625-79-5908

SRINIVAS SHAVUKULA & MOUNICA TADOORI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOOD SECURITIES LLC 01/01/23 12/31/23 44,921. 63,671. W 15,555 -3,195.2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

44,921.

-3,195.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

63,671.

Attachment Sequence No. 12A Form 8949 (2023)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SHAVUKULA & MOUNICA TADOORI

Social security number or taxpayer identification number 625-79-5908

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				e)
1  (a)  Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or	Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)		disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.  (f)  Code(s) from instructions		(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	06/06/23	01/27/22	1.	2.	W	1.	0.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1.

2.

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Department of the Treasury
Internal Revenue Service
Name(s) shown on return

SHAVUKULA & MOUNICA TADOORI

Social security number or taxpayer identification number

625-79-5908

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(R) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). varate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	09/15/23	1.	2.			-1.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), <b>li</b> i	lude on your ne 2 (if Box B	1.	2.			-1.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

### **SCHEDULE E** (Form 1040)

## **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

SENTIVAS SHAVIKULA & MOUNICA TADODRI  Part   Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from From 4836 or gape 2, line 40.  A Did you make amy payments in 2003 that would require you to file Form(s) 10997 See instructions.   Yes   No  1a Physical address of each property (street, city, state, ZIP code)  A II NO 344 GUDLANARVA VILLAG NAGARKURNOOL TELANGANA IN 509215  B C  Ib Type of Property (from list below)  A 3 3	Name(s)	shown on return					Y	our socia	al security	number
Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm income or loss from Form 4385 or page 2, line 40; so the form form form form form form form form	SRIN	IVAS SHAVUKULA & MOUNICA TADOORI					6	625-7	9-5908	3
A Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions	Part	Note: If you are in the business of renting personal proper			<b>C</b> . See	instru	ctions. If you are	an indiv	/idual, rep	oort farm
1a	Α		to file	Form(s) 1	1099? 5	See ins	structions		. 🔲 Y	es 🛛 No
1a										
A										
B					T	F 0 0	215			
Total of Property (from list below)		H.NO 344 GUDLANARVA VILLAG NAGARKURNOO	JL IE	LLANGAN	NA IN	509	215			
Type of Property (mon list below)										
A   3		Time of Duemoute.					in Dental	D	-111	Т
A   3	ID					Fa				QJV
S		namanal was days. Charly the O			Λ.			Da		+
C							305			+
Type of Property: 1 Single Family Residence		qualified joint venture. See instru	uctions	S.						+
1 Single Family Residence 3 Vacation/Short-Term Rental 6 Royalties 8 Other (describe)    Nulti-Family Residence 4 Commercial 6 Royalties 8 Other (describe)		of Proporty:			C					
Multi-Family Residence			tal	5 Lanc	ı	7	Solf Dontal			
Name			ııaı		-			) )		
Rents received		Widiti-1 artilly Nesiderice 4 Continuercial		O HOya	111163					
3   520							Properties	s:		
## Royalties received	Incom	ne:			Α		В			С
Expenses:         5         Advertising         5           6         Auto and travel (see instructions)         6           7         Cleaning and maintenance         7         1,936.           8         Commissions         8           9         Insurance         9           10         Legal and other professional fees         10           11         Management fees         10           12         Mortgage interest paid to banks, etc. (see instructions)           13         Other interest         13           14         Repairs         14         3,985.           15         Supplies         15         3,548.           16         Taxes         16         17         3,478.           18         Depreciation expense or depletion         18         4,364.         19           19         Other (list)         19         19,400.         19,400.           21         Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198         21         -18,880.           22         Deductible rental real estate loss after limitation, if any, on Form 3582 (see instructions)         21         -18,880.           23a         Total of a	3		3		5	20.				
5       Advertising       5       4uto and travel (see instructions)       6         7       Cleaning and maintenance       7       1,936.         8       Commissions       8         9       Insurance       9         10       Legal and other professional fees       10         11       Management fees       10         12       Mortgage interest paid to banks, etc. (see instructions)         13       Other interest       13         14       Repairs       14         15       Supplies       15         16       Taxes       16         17       Utilities       17         18       4,364       19         20       19,400       19         21       Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198       21       -18,880         22       18,880       21       -18,880         22       18,880       21       -18,880         23       520       23         b       Total of all amounts reported on line 4 for all royalty properties       23b       22         c       Total of all amounts reported on line 12 for all properties			4							
6 Auto and travel (see instructions) 6 Cleaning and maintenance 7 1,936.  8 Commissions 8 9 Insurance 9 10 Legal and other professional fees 10 11 Management fees 11 2,089. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 Other interest 13 14 Repairs 14 3,985. 15 Supplies 15 3,548. 16 Taxes 16 17 Utilities 17 3,478. 18 Depreciation expense or depletion 18 4,364. 19 Other (list) 19 20 Total expenses. Add lines 5 through 19 20 19,400. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Forn 6198 21 -18,880. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 ( 18,880.) ( ) ( ) ( ) 23a Total of all amounts reported on line 3 for all rental properties 23b	Expen	ises:								
7	5	3	5							
Section   Sect	6		_							
9	7		7		1,9	36.				
10   Legal and other professional fees	8	Commissions	8							
Management fees	9	Insurance	9							
12       Mortgage interest paid to banks, etc. (see instructions)         13       Other interest         14       Repairs         15       Supplies         16       Taxes         17       Utilities         18       Depreciation expense or depletion         19       Other (list)         10       Total expenses. Add lines 5 through 19         11       Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198         12       Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)       21         10       Total of all amounts reported on line 3 for all rental properties       23a         10       Total of all amounts reported on line 4 for all royalty properties       23b         10       Total of all amounts reported on line 12 for all properties       23d         10       Total of all amounts reported on line 20 for all properties       23d         10       Total of all amounts reported on line 20 for all properties       23d         10       Total of all amounts reported on line 20 for all properties       23d         10       Total of all amounts reported on line 20 for all properties       23d         10       Total of all amounts reported on line 21 for all proper	10									
13       Other interest       13         14       Repairs       14       3,985.         15       Supplies       15       3,548.         16       Taxes       16         17       Utilities       17       3,478.         18       Depreciation expense or depletion       18       4,364.         19       Other (list)       19         20       Total expenses. Add lines 5 through 19       20       19,400.         21       Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198       21       -18,880.         22       Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)       21       -18,880.         23       Total of all amounts reported on line 3 for all rental properties       23a       520.         23       Total of all amounts reported on line 4 for all royalty properties       23b       23b         c       Total of all amounts reported on line 12 for all properties       23d       4,364.         e       Total of all amounts reported on line 20 for all properties       23d       19,400.         24       Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here       25 ( 18,880.)	11		11		2,0	89.				
14       Repairs       14       3,985.         15       Supplies       15       3,548.         16       Taxes       16         17       Utilities       17       3,478.         18       Depreciation expense or depletion       18       4,364.         19       Other (list)       19         20       Total expenses. Add lines 5 through 19       20       19,400.         21       Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198       21       -18,880.         22       Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)       21       -18,880.         23       Total of all amounts reported on line 3 for all rental properties       23a       520.         23       Total of all amounts reported on line 4 for all royalty properties       23b       23b         c       Total of all amounts reported on line 12 for all properties       23c       23d       4,364.         e       Total of all amounts reported on line 20 for all properties       23d       4,364.         e       Total of all amounts reported on line 20 for all properties       23e       19,400.         e       Total of all amounts reported on line 21 not not include any losses </td <td></td>										
15		Other interest								
Taxes										
17 Utilities					3,5	48.				
Depreciation expense or depletion										
19 Other (list)		Utilities	_							
Total expenses. Add lines 5 through 19		·			4,3	64.				
Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198		` '	_							
result is a (loss), see instructions to find out if you must file Form 6198			20		19,4	00.				
file Form 6198	21									
Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)		•			10 0	0.0				
on Form 8582 (see instructions)	00		21		-18,8	80.				
Total of all amounts reported on line 3 for all rental properties	22		00	,	10 00	, ,	(	\	,	1
b Total of all amounts reported on line 4 for all royalty properties	00-	· · · · · · · · · · · · · · · · · · ·		Į(	<b>τα,</b> ββ		·	F 2 0	(	)
c Total of all amounts reported on line 12 for all properties					•	_		5∠0.		
d Total of all amounts reported on line 18 for all properties					•	-				
Total of all amounts reported on line 20 for all properties							1	261		
<ul> <li>Income. Add positive amounts shown on line 21. Do not include any losses</li> <li>Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here</li> <li>Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result</li> </ul>						-				
<ul> <li>Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here</li> <li>Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result</li> </ul>							19,			
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result		·					tol locace		/	10 000 \
		• •						-	(	18,88U.)
DECENDADE IN A ADDITY ADDITION OF BUILDING Z OD HOL ADDITY TO VOID AISO REHEL HIS AMOUNT ON T	26									
Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .   26   -18,880.										-18,880.

Department of the Treasury

Internal Revenue Service

# **Child and Dependent Care Expenses**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form2441 for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. **21** 

Name(s	s) shown on return	ו									Your so	cial se	curity number	r
SRIN	NIVAS SHA	AVUKT	JLA & MC	UNICA TA	DOORI						625-	79-5	908	
	u can't claim a ements listed													the
B If y	ou or your sp	ouse v	was a stude	nt or was di	sabled du	ring 2023 ar	nd you're ent	ering c	leemed inco	me o	\$250	or \$50	00 a month	on
Form 2	2441 based or	n the ir	ncome rules	listed in the	instruction	s under If Y	ou or Your S <sub>l</sub>	oouse l	Nas a Stude	ent or l	Disable	d, che	ck this box	
Par	Perso	ns or	Organiza	ations Who	Provide	d the Car	re-You mu	ust co	mplete thi	s par				
							instruction							
									(d) Was the	e care p	rovider y	our/		
1 (	a) Care provider' name	s	(number, s	(b) Ad treet, apt. no., o		d ZIP code)	(c) Identifying (SSN or E		household For example, nannies but	employ this ger	ee in 202 erally ind care cen	23? cludes	(e) Amount (see instruct	
			1215 W	White St	ree.									
Anna	Kids Acad	demv	ANNA TX				30-1201	1960	Yes		X No	)	2. (	961.
		1								-				
							-		∐ Yes		∐ No	)		
							-		Yes		□ No	5		
			Did you re		}	- No	Co	omplete	e only Part	II belo	w.			
		depe	endent car	e benefits?		- Yes	Co	mplete	e Part III on	page	2 next			
O4:	16 41				<b>.</b> Ial amamila					مامات	!	41-	- 1	f
Sched	on: If the caldule H (Form ded in 2024, d	1040).	If you incu	rred care ex	penses in	2023 but c	didn't pay the	em unt	il 2024, or i	f you				
Part	Cre	dit fo	r Child ar	nd Depend	ent Care	Expense	s							
2							n three qualify	ying pe	rsons, see t	ne inst	ruction	s and	check this b	оох 🗍
	_		Qualifying per	rson's name			(b) Qualifying social security		age 12 and	erson w I was di	as over sabled.	you in 2	Qualified expe incurred and 023 for the pe	paid erson
~	First				Last		000 00	0000	(see in	structio	ns)	lis	ted in column	• •
SRIN	IIKA		5	HAVUKULA	7		030-37-	0980		<u> </u>				961.
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3	Add the amo									erson	2			0.61
4	Enter your e					neteu Fart II	II, enter the a	mount	IIOIII IIIIE 3 I	•	3		106,	961.
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8							to the amou	nt on li						
	If line 7 is:			If line 7 is		• •	If line 7 is:							
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	\$0—15, 15,000—17,		.35 .34	\$25,000— 27,000—		.29 .28	\$37,000—3 39,000—4	-	.23 .22					
	17,000—17,		.33	29,000-	•	.26 .27	41,000-4	-	.22 .21		8		X	.20
	17,000—19, 19,000—21,		.32	31,000	•	.26	43,000-1							
	21,000 23,		.31	33,000-	,	.25	40,000	10 1111111	.20					
	23,000 - 25,		.30	35,000	•	.24								
9a	Multiply line										9a			192.
b	If you paid 2	•						ions. E	nter the an	nount				
	from line 13										9b			0.
С	Add lines 9a										9с			192.
10	Tax liability lin	nit. Ent	er the amour	nt from the Cr	edit Limit W	orksheet in t	the instruction	s   10	20,	003.				· · ·

11

Credit for child and dependent care expenses. Enter the smaller of line 9c or line 10 here and

11

192.

Form 2441 (2023) Page **2** 

Part	III Dependent Care Benefits		
12	Enter the total amount of <b>dependent care benefits</b> you received in 2023. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. <b>Don't</b> include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership	12	2,000.
13	Enter the amount, if any, you carried over from 2022 and used in 2023 during the grace period. See instructions	13	
14	If you forfeited or carried over to 2024 any of the amounts reported on line 12 or 13, enter the amount. See instructions	14	( )
15	Combine lines 12 through 14. See instructions	15	2,000.
16	Enter the total amount of <b>qualified expenses</b> incurred in 2023 for		,
	the care of the qualifying person(s)		
17	Enter the <b>smaller</b> of line 15 or 16		
18	Enter your <b>earned income</b> . See instructions		
19	Enter the amount shown below that applies to you.		
	If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5).      19      76,546.		
	<ul><li>If married filing separately, see instructions.</li><li>All others, enter the amount from line 18.</li></ul>		
20	Enter the <b>smallest</b> of line 17, 18, or 19		
21	Enter \$5,000 (\$2,500 if married filing separately <b>and</b> you were required to enter your spouse's earned income on line 19). However, don't enter more than the maximum amount allowed under your dependent care plan. See instructions		
22	Is any amount on line 12 or 13 from your sole proprietorship or partnership?  No. Enter -0	00	
00	Yes. Enter the amount here	22	0.
23	Subtract line 22 from line 15	-	
24	<b>Deductible benefits.</b> Enter the <b>smallest</b> of line 20, 21, or 22. Also, include this amount on the appropriate line(s) of your return. See instructions	24	0.
25	<b>Excluded benefits.</b> If you checked "No" on line 22, enter the smaller of line 20 or line 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0	25	2,000.
26	<b>Taxable benefits.</b> Subtract line 25 from line 23. If zero or less, enter -0 Also, enter this amount on Form 1040, 1040-SR, or 1040-NR, line 1e	26	0.
	To claim the child and dependent care credit, complete lines 27 through 31 below.		
27	Enter \$3,000 (\$6,000 if two or more qualifying persons)	27	3,000.
28	Add lines 24 and 25	28	2,000.
29	Subtract line 28 from line 27. If zero or less, <b>stop</b> . You can't take the credit. <b>Exception</b> . If you paid 2022 expenses in 2023, see the instructions for line 9b	29	1,000.
30	Complete line 2 on page 1 of this form. <b>Don't</b> include in column (d) any benefits shown on line 28 above. Then, add the amounts in column (d) and enter the total here	30	961.
31	Enter the <b>smaller</b> of line 29 or 30. Also, enter this amount on line 3 on page 1 of this form and complete lines 4 through 11	31	961.
			0444

### **SCHEDULE 8812** (Form 1040)

## **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number 625-79-5908 SHAVUKULA & MOUNICA TADOORI Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR 1 161,282. Enter income from Puerto Rico that you excluded . . . . . 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0 c Enter the amount from line 15 of your Form 4563 . . . . Add lines 2a through 2c . . . . . . . . . . . . . . . . 2d0. 3 3 161,282. 2 4 Number of qualifying children under age 17 with the required social security number 5 5 4,000. Number of other dependents, including any qualifying children who are not under age 6 17 or who do not have the required social security number . . . . . . . . . . . . Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 8 8 4,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. Is the amount on line 8 more than the amount on line 11? . . . 12 4,000. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **X** Yes. Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 19,811. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 4,000. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27

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Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by $15\%$ (0.15) and enter the result	20	
	<b>Next.</b> On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
-0	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	
	, , , , , , , , , , , , , , , , , , , ,		

# Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRINIVAS SHAVUKULA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 625-79-5908

beior	e you begin: Complete Form 6653, Archer MSAs and Long-Term Care insurance Contracts, in	requ	irea.
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	☐ Se	lf-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	4,000.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	4,000.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	4,000.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	0.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part		rate l	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
10	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	

BAA

Department of the Treasury

Internal Revenue Service

## **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

MOUNICA TADOORI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 773-08-4713

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions . . . . . . . . . . . . . . . 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 7,750. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 3,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 7 8 8 3,750. 9 Employer contributions made to your HSAs for 2023 . . . . . . . . . 10 2,199. 11 11 12 12 1,551. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) . . . . . . . . . . . . 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21 

**BAA** REV 02/05/24 PRO

21

For Paperwork Reduction Act Notice, see your tax return instructions.

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

SRI	NIVAS SHAVUKULA & MOUNICA TADOORI	625-79-5908	3		
repare	's name	Preparer tax identifica	tion numb	per	
	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part					
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply).		the rela		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided to	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		X		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	's responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processed to the control of the control	, a copy of any prepare Form provided by the tus or to figure			
	the amount(s) of the credit(s)		×		
	List those documents provided by the taxpayer, if any, that you relied on.				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	vear?	×	$\dashv$	
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	you:			
a	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?				

orm 8	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a		Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
_	has supported the child the entire year?			
C	more than one person (tiebreaker rules)?			
Part		claim C	TC, A	CTC.
	or ODC, go to Part IV.)		•	,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	×		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	No
	tuition and related expenses for the claimed AOTC?			П
Part	Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	D Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	<ul> <li>A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);</li> </ul>	nses on s) and/c	the ref or HOH	turn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	"s eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble worl	ksheet(	s) was
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	payer's ınt(s) of	respon the cre	ses, to
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t. and	Yes	No
	complete?		×	

### 2023 MICHIGAN Individual Income Tax Return MI-1040 **Amended Return** (Include Schedule AMD) Return is due April 15, 2024. Type or print in blue or black ink. 1. Filer's First Name M.I. Last Name 2. Filer's Full Social Security No. (Example: 123-45-6789) SRINIVAS SHAVUKULA 625 <del>-</del> 79 **—** 5908 If a Joint Return, Spouse's First Name МΙ Last Name 3. Spouse's Full Social Security No. (Example: 123-45-6789) TADOORI MOUNICA Home Address (Number, Street, or P.O. Box) 773 <del>—</del> 08 APT. 3512 CLARA DR, 237 State ZIP Code 4. School District Code (5 digits) City or Town 75454 MELISSA 63100 6. FARMERS, FISHERMEN, OR SEAFARERS 5. STATE CAMPAIGN FUND Check if you (and/or your spouse, if Filer filing a joint return) want \$3 of your taxes Check this box if 2/3 of your income is from farming, to go to this fund. This will not increase fishing, or seafaring. Spouse your tax or reduce your refund. 2023 FILING STATUS. Check one. 2023 RESIDENCY STATUS. Check all that apply. Single Resident \* If you check box "c." complete \* If you check box "b" or line 3 and enter spouse's full name "c," you must complete helow: Married filing jointly Nonresident \* b. and include Schedule NR. Married filing separately\* Part-Year Resident \* 9. **EXEMPTIONS. NOTE:** If someone else can claim you as a dependent, check box 9e, enter 0 on line 9a and enter \$1,500 on line 9e (see instr.) 21600 00 a. Number of exemptions (see instructions)..... \$5,400 9a b. Number of individuals who qualify for one of the following special exemptions: deaf, blind, hemiplegic, paraplegic, quadriplegic, or totally and permanently disabled 00 \$3,100 9b. 00 c. Number of qualified disabled veterans ..... \$400 9c d. Number of Certificates of Stillbirth from MDHHS (see instructions) ...... 00 \$5,400 9d Claimed as dependent, see line 9 NOTE above ..... 00 9e Add lines 9a, 9b, 9c, 9d and 9e. Enter here and on line 15 ..... 9f. 21600 00 <u> 161</u>282 00 10. Adjusted Gross Income from your U.S. Form 1040 (see instructions) ...... 10. Additions from Schedule 1, line 9. Include Schedule 1 00 11. Total. Add lines 10 and 11 12. 161282 00 125448 00 Subtractions from Schedule 1, line 31. Include Schedule 1 13. 35834 loo Income subject to tax. Subtract line 13 from line 12. If line 13 is greater than line 12, enter "0"........... 14.

Exemption allowance. Enter amount from line 9f or Schedule NR, line 19.....

Taxable income. Subtract line 15 from line 14. If line 15 is greater than line 14, enter "0" ......

17. **Tax.** Multiply line 16 by 4.05% (0.0405) ......

15.

16.

17.

4800 00

31034 00

1257 00

NON-	REFUNDABLE CREDITS	AMOUNT	_	CREDIT
18.	Income Tax Imposed by government units outside Michigan. Include a copy of the return (see instructions)	00	18b.	00
19.	Michigan Historic Preservation Tax Credit (see instructions). 19a.	00	19b.	00
20.	Income Tax. Subtract the sum of lines 18b and 19b from line 17.  If the sum of lines 18b and 19b is greater than line 17, enter "0"		20.	1257 00
21.	Voluntary Contributions from Form 4642, line 6. Include Form 4642		21.	00
22.	Penalty for nonqualified withdrawal from Form 5792, <i>Michigan First-Tim Program</i> , line 5		22.	00
23.	USE TAX. Use tax due on Internet, mail order or other out-of-state purc Worksheet 1 (see instructions)		23.	0 00
24.	Total Tax Liability. Add lines 20 through 23	24.		1257 00
REFU	UNDABLE CREDITS AND PAYMENTS		_	
25.	Property Tax Credit. Include MI-1040CR or MI-1040CR-2		25.	00
26.	Farmland Preservation Tax Credit. Include MI-1040CR-5		26.	00
		FEDERAL		MICHIGAN
27.	Earned Income Tax Credit. Multiply line 27a by 30% (0.30) and enter result on line 27b	00	27b.	00
28.	Michigan Historic Preservation Tax Credit (refundable). Include Form 3	3581	28.	00
29.	Credit for allocated share of tax paid by an electing flow-through entity (	(see instructions)	29.	00
30.	Michigan tax withheld from Schedule W, line 6. Include Schedule W (d	do not submit W-2s)	30.	1515 00
31.	Estimated tax, extension payments and 2022 credit forward		31.	00
32.	<b>2023 AMENDED RETURNS ONLY.</b> Taxpayers completing an original 20 Amended returns must <b>include Schedule AMD (see instructions)</b> .	023 return should skip to line 33.		
	32a. If you had a refund and/or credit forward on the original return, check negative number on line 32c.	ck box 32a and enter this amount as a		
	32b. If you paid with the original return, check box 32b and enter the amount any additional tax paid after filing, as a positive number on line 32c.		32c.	00
33.	Total refundable credits and payments. Add lines 25, 26, 27b, 28, 29, 30	0, 31 and 32c 33.		1515 00

2023 MI-1040, F	Page 3 of 3
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**REFUND OR TAX DUE** 34. If line 33 is less than line 24, subtract line 33 from line 24. If applicable, see instructions. ..... YOU OWE 00 00 00 Include interest and penalty 34 258 00 35. Overpayment. If line 33 is greater than line 24, subtract line 24 from line 33 ...... Credit Forward. Amount of line 35 to be credited to your 2024 estimated tax for your 2024 tax return. 36 00 258 DIRECT DEPOSIT a. Routing Transit Number b. Account Number c. Type of Account Deposit your refund directly to your financial institution! See instructions and complete a, b 1. X Checking 2. Savings 021202337 473976897 Preparer Certification. I declare under penalty of perjury that Deceased Taxpayer. If Filer and/or Spouse died after December 31, 2022, enter dates below. ENTER DATE OF DEATH ONLY. Example: 04-15-2023 (MM-DD-YYYY) this return is based on all information of which I have any knowledge. Preparer's PTIN, FEIN or SSN Filer Spouse P02082703 Preparer's Name (print or type) Taxpayer Certification. I declare under penalty of perjury that the information in this return and attachments is true and complete to the best of my knowledge. SYAM PRIYA RAM SAGAR GUPTA TA Filer's Signature Date Preparer's Signature <u>SYAM PRIYA RAM SAGAR GUPTA</u> Spouse's Signature Preparer's Business Name, Address and Telephone Number Date GLOBAL TAXES LLC 245 ROONEY CT

Filer's Full Social Security Number

Refund, credit, or zero returns. Mail your return to:

By checking this box, I authorize Treasury to discuss my return with my preparer.

Michigan Department of Treasury, Lansing, MI 48956

E BRUNSWICK NJ 08816

678-965-9522

625 -

79

- 5908

Pay amount on line 34 (see instructions). Mail your check and return to: Michigan Department of Treasury, Lansing, MI 48929

# 2023 MICHIGAN Schedule 1 Additions and Subtractions

Inclu	ide with Form MI-1040. Type or	print	in blue or black ink.			Att	achment 0	11
Filer	's First Name	M.I.	Last Name	Filer's Full Soc	ial Security	No. (Example: 123-	-45-6789)	
SR	INIVAS		SHAVUKULA	625	<u> </u>	9 — 59	08	_
Add	litions to Income (all entries	s mus	t be positive numbers)					
	Gross interest and dividends fr		·					_
			al subdivisions		1.		0	0
2.	Deduction for taxes on or meas	ured l	by income, including self-employment tax	k, taken on your				
	federal return, and allocated sha	are of	tax paid by an electing flow-through entit	ty (see instructions)	2.		<u> 0</u>	0
3.	Gains from Michigan column o	of MI-1	1040D and MI-4797		3.		0	0
4.	Losses attributable to other sta	ates (s	see instructions)		4.		o	0
		-	r Michigan MI-1040D or MI-4797		5.		0	0
6.			neral expense. Enter amount from line 20 Inferrous Metallic Minerals Extraction - Inc		6.		0	0
7.	Federal Net Operating Loss de	educti	on included in AGI		7		0	0
8	Other (see instructions) Descr	ibe.			8.		0	n
0.	Caror (coo mondono). Becon				ŭ. <u>                                    </u>			Ľ
9.	Total additions. Add lines 1 t	hrou	gh 8. Enter here and on MI-1040, line	11	9		0 0	0
Sub	tractions from Income (all	entrie	es must be positive numbers)					
10.	Income from U.S. government	bond	s and other U.S. obligations included in	MI-1040, line 10.				
			000		10.		0	0
11.			, from military retirement benefits due to onal Guard, or taxable railroad retiremer		11.		0	n
	o.e. / willow i croos or whoringar		onal Gaara, or laxable raillead religioner	nt porionto	···			<u>~</u>
12.	Gains from federal column of N	Michig	gan MI-1040D and MI-4797		12.		0	0
13.	Income attributable to another	state	. Explain type and source: <u>SCHEDUL</u> I	E NR	13	12	25448 0	0
								_
14.	Taxable Social Security benefit	ts or r	military pay (not retirement) included on	MI-1040, line 10	14.		0	<u>U</u>
15.	Income earned while a residen	nt of a	Renaissance Zone (see instructions)		15.		lo	0
			refunds received in 2023 and included on					
			und received from an electing flow-throu	-	16.		0	0
17.	•	_	m, MI 529 Advisor Plan, and Michigan A	•	17			^
	Life Experience Program			•••••	17.		<u> 0</u>	<u>U</u>
18.	Michigan Education Trust				18.		lo	0
19.	Oil, gas, and nonferrous metal	lic mi	nerals income. Enter amount from line 7	of Form 5889,				
	= :		nferrous Metallic Minerals Extraction - Inc		19.		0	0
20.			empted under a State/Tribal tax agreeme  Bulletin 1988-47		20.		o	Λ
21	•		ogram. Enter amount from line 3 of Form		20.			<u> </u>
<u>-</u> 1.			ogram. Include Form 5792		21.		o	0
00	NADTNAA /www.ib		a4: a.u					^
<b>ZZ</b> .	ıvırx ı ıvızvınıarınuana expense s	นมเเล	ction		22.		0	<u>U</u>
23	Miscellaneous subtractions (se	e inst	tructions) Describe:		23.		lo	0

# 2023 MICHIGAN Schedule 1 Additions and Subtractions

Filer's First Name	M.I.	Last Name	Filer's Full Social Security No. (Example: 123-45-6789)
SRINIVAS		SHAVUKULA	625 — 79 — 5908

### **Deduction Based on Year of Birth**

Complete 24A through 24H if claiming the Michigan Standard Deduction, the retirement benefits deduction or the senior investment income deduction on lines 25, 26, 27, or 28. Check box(es) 24C and/or 24G **only** if you or your spouse received retirement benefits from employment with a governmental agency not covered by the federal Social Security Act (SSA exempt employment). **See instructions before continuing**.

Deio	Te continuing.											
24.		FI	LER		SPOUSE							
	A.	В.	C.	D.		E.	F.		G.	H.		
	Year of Birth (19xx)	Age as of 12-31-2023	Check if filer received benefits from SSA exempt employment	Check if filer retired as of 01-01-2013 and born after 1952		Year of Birth (19xx)	Age as of 12-31-2023	3	Check if spouse received benefits from SSA exempt employment	Check if spo retired as 01-01-2013 born after 1	of and	
	1985	38				1991	32					
25.	(if married) wa	s born during the	duction. Complete e period January 1 lete lines 26, 27	l, 1946 through	De	cember 31, 19	52, and	25.			00	
26.	(if married) wa	s born during the	duction. Complet e period January 1 31, 2023. <b>Do not</b>	, 1953 through	Jai	nuary 1, 1957,	and reached				00	
27.			nount from line 16				•	27.			00	
28.	limited to \$13,0 deduction for r	712 on a single retirement benefit box if you are the	deduction for taxp return or \$27,424 of ts (see instruction unremarried survivir born before 1946 w	on a joint return s) ng spouse claiming	, ar  g a	nd must be red	uced by any	28.			00	
29.	Ü		ı 28					29.		125448	00	
	2023 Michigan	n NOL Deduction	on. Enter amount f lude Form 5674 .	rom line 11 or 1	2 c	of Form 5674, <i>I</i>	Michigan Net				00	
31.	Total Subtrac	tions. Add lines	29 and 30. Enter	here and on MI-	·10	40, line 13		31.		125448	00	

# 2023 MICHIGAN Nonresident and Part-Year Resident Schedule

Issued under authority of Public Act 281 of 1967, as amended.

	de with Form MI-1040. Read al				mpleting	this for	m. T	ype or pri				ttachmen	
1. File	er's First Name	M.I.	Last Na	me					2. Filer's Full Soci	al Sec	urity No. (Example	123-45-6789	9)
SR	INIVAS		SHA	VUKUL	A				625 <b>—</b>	- '	79 <del>—</del>	5908	
If a Jo	oint Return, Spouse's First Name	M.I.	Last Na	me					3. Spouse's Full S	ocial S	Security No. (Exam	ple: 123-45-6	789)
МО	UNICA		TAD	OORI					773 <b>—</b>	- (	08 —	4713	
4.	2023 RESIDENCY STATUS:			*Dates	of Michia	ı <b>an</b> resid	encv	in 2023 i	Enter dates as M	1M-DI	D-YYYY Exampl	e <sup>.</sup> 04-15-20	23)
	Check all that apply.			Batos	or imioning	un resid	Cricy	FILER		IIVI DI	SPOUS		20)
	a. Nonresident				FROM:	01	_	- 01	2023	0	1 — 01	<del></del>	23
	b. X Part-Year Resident of M Enter dates of Michigan	Michiga n resid	an. ency in	2023*	TO:	0.5	_	- 31	2023	0	5 — 31	202	23
Inco	me Allocation			Α.	Total Inc	come		B. M	ichigan Incom	e	C. Other Sta	te(s) Inco	me
5.	Wages, salaries, other payments	(tips, e	etc.)		183	3162	00		35834	00	1	47328	00
6.	Interest and dividends		·				00			00			00
7.	Business and farm income (include	de											
8.	U.S. Schedules C and F)						00			00			00
	U.S. Schedule D, and/or MI-4797 or U.S. Form 4797				-3	3000	00		0	00		-3000	00
9.	Income reported on U.S. Schedul U.S. Schedule E and supporting				-18	3880	00		0	00	_	18880	00
10.	Pensions, IRA distributions, annu and Social Security (see Form 48	ities					00			00			00
11.	Other (see instructions)						00			00			00
12.	Total income. Add lines 5 through	11			161	L282	00		35834	00	1	25448	00
13.	Enter the total adjustments from losscribe:	J.S. 10	040			0	00		0	00		0	00
14.	Subtract line 13 from line 12. The a column A should equal MI-1040, lir												
	amount in column C on Schedule a negative amount, enter as a posi				16	L282	00		35834		1	.25448	00
_	Schedule 1, line 4.									100		23110	100
Exen	nption Allowance (If one spou	ise is	a full-y	ear resid	ent, and t	he othe	ris	not, see i	nstructions.)	Γ			
15.	Enter amount from MI-1040, line	9f				Г				15		21600	00
16.	Enter Michigan source income from	m line	14, col	umn B	1	6.		3	35834 00				
17.	Enter total income from line 14, c	olumn	Α		1	7		16	1282 00	_			
18.	Divide line 16 by line 17 (if line 16	is gre	ater tha	n line 17,	enter 1009	%)				18.		22.22	%
19.	If both spouses are part-year or n here and on MI-1040, line 15. If of												
	here and on MI-1040, line 15									19. 🔼		4800	00

# 2023 MICHIGAN Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

### **Attachment 13**

**INSTRUCTIONS:** If you had Michigan income tax withheld in 2023, you must complete a *Withholding Tax Schedule* (Schedule W) to claim the withholding on your *Individual Income Tax Return* (MI-1040, line 30). Report military pay in Table 1 and military retirement benefits and taxable railroad retirement benefits (both Tier 1 and Tier 2) in Table 2 even if no Michigan tax was withheld. Include your completed Schedule W with Form MI-1040. See complete instructions on page 2 of this form. If you need additional space, include another Schedule W.

1. Filer's First Name		Last Name	2. Filer's Full Social Security No. (Example: 123-45-6789)			
SRINIVAS		SHAVUKULA	625 — 79 — 5908			
If a Joint Return, Spouse's First Name	M.I.	Last Name	3. Spouse's Full Social Security No. (Example: 123-45-6789)			
MOUNICA		TADOORI	773 — 08 — 4713			

### TABLE 1: MICHIGAN TAX WITHHELD OR MILITARY PAY REPORTED ON W-2, W-2G or CORRECTED W-2 FORMS

	A B C D E										
^		В	C	J D		=					
Enter "X" for:		Employer's identification number		Box 1 — Wages, tips,		Box 17 — Michigan					
Filer or Spouse		(Example: 38-1234567)	Box c — Employer's name	other compensation		income tax withheld					
							П				
Х		38-3380735	ADIENT US LLC	106616	00	1515	00				
					00		00				
					00		00				
					00		00				
					00		00				
Enter	Enter Table 1 Subtotal from additional Schedule W forms (if applicable)										
4.	SUB	TOTAL. Enter total of Table 1, c	4.	1515	00						

# TABLE 2: MICHIGAN TAX WITHHELD OR MILITARY RETIREMENT BENEFITS AND RAILROAD RETIREMENT BENEFITS (BOTH TIER 1 AND TIER 2) REPORTED ON 1099 FORMS

Α	В	С	D	Е		
Enter "X" for: Filer or Spouse	Payer's federal identification number (Example: 38-1234567)	Payer's name	Taxable pension distribution, misc. income, etc. (see inst.)	Michigan income tax withheld		
			00			
			00	00		
			00	00		
			00	00		
			00	00		
Enter Table	e 2 Subtotal from additional Sche	dule W forms (if applicable)		00		
5. SUBTOTAL. Enter total of Table 2, column E						
6. <b>TOT</b>	AL. Add lines 4 and 5. Enter her	e and carry to MI-1040, line 30	) 6	1515 00		

REV 02/06/24 PRO