Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submissio | on Identification Number (SID) | | | |
|---|--|---|---|--|
| Taxpayer's n | ame | Social securit | y number | |
| SRIRAM | IA RANAPRATA SAGIRAJU | 635-39- | -6503 | |
| Spouse's nar | | Spouse's soc | ial security numbe | er |
| SINDHU | URA KALLEPALLI | 778-86 | -6116 | |
| Part I | Tax Return Information — Tax Year Ending December 31, 2023 (Enter | year you a | re authorizing | j.) |
| Enter who | le dollars only on lines 1 through 5. | - | | |
| Note: For | m 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | |
| 1 Ad | justed gross income | | 1 100 | 0,772. |
| | tal tax | | 2 | 829. |
| 3 Fee | deral income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 14 | 4,420. |
| | nount you want refunded to you | | 4 13 | 3,591. |
| 5 Am | nount you owe | | 5 | |
| Part II | Taxpayer Declaration and Signature Authorization (Be sure you get and k | eep a cop | y of your retu | ırn) |
| return (origito send my for any dela Agent to in payment of authorizatio payment, I business ditaxes to repersonal id | dge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above in all or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit or return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejective in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. it an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indictive in my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution in is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requivers any prior to the payment (settlement) date. I also authorize the financial institutions involved in the proceive confidential information necessary to answer inquiries and resolve issues related to the payment (PIN) below is my signature for the income tax return (original or amended) I an Funds Withdrawal Consent. | ter, or electro- ction of the tr S. Treasury are acted in the tan to debit the the authoriza- ests must be processing of ayment. I furt | anic return original ansmission, (b) that its designated by preparation so entry to this accuration. To revoke a received no late the electronic per acknowledge. | ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 ayment of e that the |
| | 's PIN: check one box only | | | 1 |
| | | 9 | 6 5 0 3 | 00 001 |
| | authorize GLOBAL TAXES LLC to enter or generate n ERO firm name ignature on the income tax return (original or amended) I am now authorizing. | Ent | er five digits, but n't enter all zeros | as my |
| ☐ I | will enter my PIN as my signature on the income tax return (original or amended) I am not go are entering your own PIN and your return is filed using the Practitioner PIN methodelow. | | | |
| Your signa | ature ▶ Date ▶ | | | |
| 0 | DIM shoots are how sub- | | | |
| • | PIN: check one box only | 5111 | | 1 |
| XI | authorize GLOBAL TAXES LLC to enter or generate n | - | 6 1 1 6 er five digits, but | as my |
| S | ignature on the income tax return (original or amended) I am now authorizing. | | i't enter all zeros | |
| ☐ I | will enter my PIN as my signature on the income tax return (original or amended) I am not good are entering your own PIN and your return is filed using the Practitioner PIN methodelow. | | | |
| Spouse's | signature ▶ Date ▶ | | | |
| | Practitioner PIN Method Returns Only—continue below | | | |
| Part III | Certification and Authentication — Practitioner PIN Method Only | | | |
| ERO's EF | IN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 | | 6 0 8 2 rer all zeros | 7 1 |
| authorized | at the above numeric entry is my PIN, which is my signature for the electronic individual income tax to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submits of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indianal Pub. 1345, Handbook for Indian | tting this retu | rn in accordanc | |
| ERO's sig | nature ▶ Date ▶ | | | |
| 3 3 3 9 | ERO Must Retain This Form — See Instructions | | | |
| | | | | |

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023 OMB No. 1545-0074 RS Use Only—Do not write or staple in this space.

| For the year Jan | . 1–Dec | . 31, 2023, or other tax year beginning | | , 2023, end | ling | | | , 20 | S | See sep | arate instructions. | _ |
|--|-----------|---|---------------|----------------------------|------------|-----------------------|--------|-------------|---------------|----------|--|--|
| Your first name | and mi | ddle initial | Last na | ıme | | | | | Y | our soc | cial security number | _ |
| SRIRAMA | RANA | APRATA | SAGI | RAJU | | | | | | 635 | 39 6503 | |
| If joint return, s | pouse's | s first name and middle initial | Last na | ıme | | | | | s | pouse's | social security numb | oer |
| SINDHURA | A | | KALI | LEPALLI | | | | | | 778 | 86 6116 | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instructi | ons. | | | A | pt. no. | | | tial Election Campaig | gn |
| 26 BRAE | LOCE | H DR | | | | | | | | | ere if you, or your | |
| City, town, or p | ost offic | ce. If you have a foreign address, also co | mplete s | spaces below. | Sta | ite | ZIP c | ode | | | f filing jointly, want \$ this fund. Checking a | |
| BOONTON | | | | | NJ | J | 070 | 05 | | • | w will not change | а |
| Foreign country | / name | | | Foreign province/state/o | count | ty | Foreig | n postal co | de y | our tax | or refund. | |
| | | | | | | | | | | | You Spou | se |
| Filing Status | , 🗆 | Single | | | | ☐ Head of ho | ouseh | old (HOH) | 1 | | | |
| Check only | X | Married filing jointly (even if only or | ne had i | income) | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | ☐ Qualifying | surviv | ing spous | se (Q | SS) | | |
| | If y | ou checked the MFS box, enter the | name o | of your spouse. If you | ı che | ecked the HOH | or Q | SS box, e | nter t | he chile | d's name if the | |
| | qu | alifying person is a child but not you | r deper | ndent: | | | | | | | | _ |
| Digital | At ar | ny time during 2023, did you: (a) rece | eive (as | a reward, award, or i | navr | ment for prope | rtv or | services): | or (b |) sell. | | _ |
| Assets | | ange, or otherwise dispose of a digi | | | | | | | | | ☐ Yes ☒ No | |
| Standard | Som | eone can claim: You as a de | penden | t Your spouse | e as | a dependent | | | | | | _ |
| Deduction | | Spouse itemizes on a separate returi | | | | | | | | | | |
| Ago/Plindnoo | . Va | Were been before lengers 2.11 |)50 F | Are blind Spo | | . D Was bor | n hofe | ro lonuor | a, o . | 1050 | ☐ Is blind | _ |
| | | Were born before January 2, 19 | 939 <u></u> | - | | | 1. | re Januar | • | | es for (see instructions | |
| Dependents | • | instructions): irst name Last name | | (2) Social security number | | (3) Relationsh to you | ip | Child ta | | | Credit for other depender | • |
| If more | (1)11 | Lastrianie | | nambor | | to you | | | 7 | | | |
| than four dependents, | | | | | | | | | <u></u> 7 | | | — |
| see instruction | s — | | | | | | | | <u>-</u> 1 | | | — |
| and check here | | | | | | | | | 1 | | | — |
| - | 1a | Total amount from Form(s) W-2, bo | ny 1 (se | instructions) | | | | | | 1a | 100,697 | — |
| Income | b | Household employee wages not re | • | , | | | | | • | 1b | 100,037 | ÷ |
| Attach Form(s) | c | Tip income not reported on line 1a | | , , | | | | | • | 1c | | — |
| W-2 here. Also attach Forms | d | Medicaid waiver payments not rep | • | • | | | | | • | 1d | | _ |
| W-2G and | e | Taxable dependent care benefits for | | , , , , | | | | | · | 1e | | _ |
| 1099-R if tax was withheld. | f | Employer-provided adoption bene | | • | | | | | · | 1f | | _ |
| If you did not | g | Wages from Form 8919, line 6. | | • | | | | | | 1g | | _ |
| get a Form | h | Other earned income (see instructi | | | | | | | | 1h | 0. | - |
| W-2, see instructions. | i | Nontaxable combat pay election (s | , | | | l 1i | | | | | | _ |
| | z | Add lines to through th | | | | | | | | 1z | 100,697 | |
| Attach Sch. B | 2a | | 2a | | b T | axable interest | t. | | | 2b | | _ |
| if required. | 3a | Qualified dividends | За | 8. | b 0 | ordinary divider | nds . | | | 3b | 71 | - |
| | 4a | IRA distributions | la l | | | axable amount | | | | 4b | | _ |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | b T | axable amount | t | | | 5b | | _ |
| • Single or | 6a | Social security benefits | ба | | b T | axable amount | t | | | 6b | | |
| Married filing separately, | С | If you elect to use the lump-sum el | ection i | method, check here (| (see | instructions) | | | | | | |
| \$13,850 | 7 | Capital gain or (loss). Attach Sched | dule D i | f required. If not requ | iired | , check here | | | | 7 | 4. | |
| Married filing jointly or | 8 | Additional income from Schedule 1 | I, line 1 | 0 | | | | | | 8 | 0 . | <u>. </u> |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is your total inc | ome | e | | | | 9 | 100,772 | |
| \$27,700 | 10 | Adjustments to income from Sched | dule 1, | line 26 | | | | | | 10 | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | your a | djusted gross incon | ne | | | | | 11 | 100,772 | |
| \$20,800 • If you checked ₁ | 12 | Standard deduction or itemized | deduct | ions (from Schedule | A) | | | | | 12 | 27,700 | |
| any box under Standard | 13 | Qualified business income deducti | on from | n Form 8995 or Form | 899 | 5-A | | | | 13 | | |
| Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | 27,700 | |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | o or les | s, enter -0 This is ye | our t | taxable incom | ne . | | | 15 | 73,072 | |

| Form 1040 (202) | 3) | | | | | | | | Page 2 |
|------------------------------------|-----------|--|------------------------|-------------------|---------------------------------------|------------------------|-------------------------|-----------------------|---|
| Tax and | 16 | Tax (see instructions). Check in | any from Form | (s): 1 881 | 4 2 🗌 4972 | з 🗌 | | 16 | 8,329. |
| Credits | 17 | Amount from Schedule 2, line | 3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 8,329. |
| | 19 | Child tax credit or credit for o | ther dependent | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, line | 8 | | | | | 20 | 7,500. |
| | 21 | Add lines 19 and 20 | | | | | | 21 | 7,500. |
| | 22 | Subtract line 21 from line 18. | If zero or less, | enter -0 | | | | 22 | 829. |
| | 23 | Other taxes, including self-en | nployment tax, | from Schedule | e 2, line 21 | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is y | our total tax | | | | | 24 | 829. |
| Payments | 25 | Federal income tax withheld t | rom: | | | | | | |
| • | а | Form(s) W-2 | | | | 25a 1 | 4,420. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions) | | | | 25c | | | |
| | d | Add lines 25a through 25c . | | | | | | 25d | 14,420. |
| If you have a | 26 | 2023 estimated tax payments | and amount a | pplied from 20 |)22 return | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) . | | | No . | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit f | rom Form 8863 | 8, line 8 | | 29 | | | |
| | 30 | Reserved for future use | | | | 30 | | | |
| | 31 | Amount from Schedule 3, line | 15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. | These are your | total other pa | ayments and refu | ndable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. Th | ese are your to | tal payments | | | | 33 | 14,420. |
| Refund | 34 | If line 33 is more than line 24, | subtract line 24 | 4 from line 33. | This is the amour | nt you overpaid | | 34 | 13,591. |
| | 35a | Amount of line 34 you want re | efunded to you | ı. If Form 8888 | is attached, chec | k here | 🗌 | 35a | 13,591. |
| Direct deposit? | b | Routing number 1 2 1 | 0 0 0 3 | 5 8 | c Type: 🛛 | Checking | Savings | | |
| See instructions. | d | Account number 3 2 5 | 0 4 6 7 | 8 0 3 4 | 4 4 | | | | |
| | 36 | Amount of line 34 you want a | pplied to your | 2024 estimate | ed tax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24. | This is the amo | ount you owe | | | | | |
| You Owe | | For details on how to pay, go | to www.irs.gov | //Payments or | see instructions . | | | 37 | |
| | 38 | Estimated tax penalty (see ins | structions) . | | | 38 | | | |
| Third Party | | you want to allow another | • | | | _ | | | |
| Designee | | structions | | | | | • | | ⊠ No |
| | | signee's me | | Phone no. | | | sonal iden ber (PIN) | tification | |
| Sign | Un | der penalties of perjury, I declare that | at I have examined | d this return and | accompanying sched | dules and statemer | nts, and to | the best | of my knowledge and |
| Here | be | lief, they are true, correct, and comp | lete. Declaration of | of preparer (othe | r than taxpayer) is ba | sed on all informat | ion of whic | ch prepar | er has any knowledge. |
| пеге | Yo | ur signature | | Date | Your occupation | | | | nt you an Identity |
| | | | | | | | | tection P e inst.) | IN, enter it here |
| Joint return? See instructions. | | | | 5. | SOFTWARE E | | ` | | |
| Keep a copy for | | ouse's signature. If a joint return, be | oth must sign. | Date | Spouse's occupation | on | | | nt your spouse an ection PIN, enter it here |
| your records. | HOME MAKE | | | | | (000 | | | |
| | Ph | one no. (814)332-4689 | | Email address | SRIRAMA.SAGI | | OM | | |
| Daid | Pre | | Preparer's signat | ure | · · · · · · · · · · · · · · · · · · · | Date | PTIN | | Check if: |
| Paid | SYAM | M PRIYA RAM SAGAR GUPTA TALLAM | SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 02/21/2024 | P0208 | 32703 | Self-employed |
| Preparer | Fir | m's name GLOBAL TAX | ES LLC | | | | | | 678)965-9522 |
| Use Only | | m's address 245 ROONEY | | NSWICK N | J 08816 | | | n's EIN | 84-3171965 |
| _ · · | | 10101 : 1 : 1 : 1 : 1 : 1 | | | | | | | - 1040 (|

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRIRAMA RANAPRATA SAGIRAJU & SINDHURA KALLEPALLI

Your social security number 635-39-6503

| Par | t I Nonrefundable Credits | | | | | |
|-----|--|--------|----------|-------|----|---------------|
| 1 | Foreign tax credit. Attach Form 1116 if required | | | | 1 | |
| 2 | Credit for child and dependent care expenses from Form 2441 Form 2441 | , line | e 11. At | tach | 2 | |
| 3 | Education credits from Form 8863, line 19 | | | | 3 | |
| 4 | Retirement savings contributions credit. Attach Form 8880 | | | | 4 | |
| 5a | Residential clean energy credit from Form 5695, line 15 | | | | 5a | |
| b | Energy efficient home improvement credit from Form 5695, line 32 | • | | | 5b | |
| 6 | Other nonrefundable credits: | | | | | |
| а | General business credit. Attach Form 3800 | 6a | | | | |
| b | Credit for prior year minimum tax. Attach Form 8801 | 6b | | | | |
| С | Adoption credit. Attach Form 8839 | 6с | | | | |
| d | Credit for the elderly or disabled. Attach Schedule R | 6d | | | | |
| е | Reserved for future use | 6e | | | | |
| f | Clean vehicle credit. Attach Form 8936 | 6f | 7, | 500. | | |
| g | Mortgage interest credit. Attach Form 8396 | 6g | | | | |
| h | District of Columbia first-time homebuyer credit. Attach Form 8859 | 6h | | | | |
| i | Qualified electric vehicle credit. Attach Form 8834 | 6i | | | | |
| j | Alternative fuel vehicle refueling property credit. Attach Form 8911 | 6j | | | | |
| k | Credit to holders of tax credit bonds. Attach Form 8912 | 6k | | | | |
| I | Amount on Form 8978, line 14. See instructions | 6I | | | | |
| m | Credit for previously owned clean vehicles. Attach Form 8936. | 6m | | | | |
| Z | Other nonrefundable credits. List type and amount: | | | | | |
| | | 6z | | | | |
| 7 | Total other nonrefundable credits. Add lines 6a through 6z | | | | 7 | 7,500. |
| 8 | Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20 | 040, | 1040-SI | R, or | 8 | 7,500. |
| | | - • | | (cc | | ed on page 2) |

Schedule 3 (Form 1040) 2023 Page **2**

| Par | Other Payments and Refundable Credits | | | | |
|-----|---|-----|---|----|--|
| 9 | Net premium tax credit. Attach Form 8962 | | | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) . | | | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | | | 11 | |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | | | 12 | |
| 13 | Other payments or refundable credits: | | | | |
| а | Form 2439 | 13a | | | |
| b | Credit for repayment of amounts included in income from earlier years | 13b | | | |
| С | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c | | | |
| d | Deferred amount of net 965 tax liability (see instructions) | 13d | | | |
| Z | Other payments or refundable credits. List type and amount: | 13z | | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 13z | | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 | - | • | 15 | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

| | tment of the Treasury al Revenue Service Use Form 8949 to list your translated the service Use Form 8949 to list your translated the your translated the service Use Form 8949 to list your translated the you | | | | | Attachment Sequence No. 12 |
|--------------|--|----------------------------|---------------------------------|--|----------|---|
| | (s) shown on return IRAMA RANAPRATA SAGIRAJU & SINDHURA KAL | I.E.PAT.T.T | | | | ecurity number |
| | you dispose of any investment(s) in a qualified opportunity | | x year? | | | |
| If "Y | es," attach Form 8949 and see its instructions for additiona | al requirements fo | r reporting your g | ain or loss. | | |
| Pa | rt I Short-Term Capital Gains and Losses—Ge | nerally Assets I | Held One Year | or Less (s | ee ins | structions) |
| lines | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustme to gain or los Form(s) 8949. | s from | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result |
| | e dollars. | (Juics price) | (or other busis) | line 2, colun | | with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 54. | 50. | | | 4. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | 51. | 30. | | | 1. |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (le | • | | | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | | | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | y, from line 8 of y | - | - | 6 | |
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | through 6 in colu | ımn (h). If you hav | | 7 | 4. |
| Pai | t II Long-Term Capital Gains and Losses—Ger | nerally Assets H | leld More Than | One Year | (see | instructions) |
| See lines | instructions for how to figure the amounts to enter on the below. | (d) | (e) | (g) Adjustme | | (h) Gain or (loss) Subtract column (e) |
| | form may be easier to complete if you round off cents to e dollars. | Proceeds (sales price) | Cost (or other basis) | to gain or los Form(s) 8949, line 2, colun | Part II, | from column (d) and combine the result with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with | | | | | |
| 11 | Box F checked | 2439 and 6252: | and long-term a | in or (loss) | | |
| | from Forms 4684, 6781, and 8824 | | | | 11 | |
| | Net long-term gain or (loss) from partnerships, S corporat | | trusts from Schee | dule(s) K-1 | 12 | |
| | | | | | 13 | |
| 14 | Long-term capital loss carryover. Enter the amount, if any | , irom line 13 of y | our Capital Loss | Carryover | 14 | |

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 4. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

635-39-6503

SRIRAMA RANAPRATA SAGIRAJU & SINDHURA KALLEPALLI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

| (C) Short-term transactions | not reported | I to you on F | orm 1099-B | | | | |
|--|--|--------------------------------|-------------------------------------|--|-------------------------------------|--|---|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | If you enter an enter a c | if any, to gain or loss amount in column (g), ode in column (f). parate instructions. | (h) Gain or (loss) Subtract column (e) |
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| ROBINHOOD SECURITIES LLC | 01/01/23 | 12/31/23 | 54. | 50. | | | 4. |
| | | | | | | | |
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| | | | | | | | |
| 2 Totals. Add the amounts in column negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A) | al here and inc is checked), lir | lude on your ne 2 (if Box B | 5.4 | 5.0 | | | 4 |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8936**

Clean Vehicle Credits

OMB No. 1545-2137

Attach to your tax return. Department of the Treasury Internal Revenue Service Attachment Sequence No. **69** Go to www.irs.gov/Form8936 for instructions and the latest information. Name(s) shown on return Identifying number SRIRAMA RANAPRATA SAGIRAJU & SINDHURA KALLEPALLI 635-39-6503

| Notes | Complete a separate Schedule A (Form 8936) for each clean vehicle placed in | service during the tax | year. | |
|-------|---|---------------------------|----------|---------------------|
| | • Individuals completing Parts II, III, or IV, must also complete Part I. See "Note | " text below. | | |
| Part | Modified Adjusted Gross Income Amount | | | |
| 1a | Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR | 1a 100,772. | | |
| b | Enter any income from Puerto Rico you excluded | 1b | | |
| С | Enter any amount from Form 2555, line 45 | 1c | | |
| d | Enter any amount from Form 2555, line 50 | 1d | | |
| е | Enter any amount from Form 4563, line 15 | 1e | | |
| 2 | Add lines 1a through 1e | | 2 | 100,772. |
| 3a | Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR | 3a 105,396. | | |
| b | Enter any income from Puerto Rico you excluded | 3b | | |
| С | Enter any amount from Form 2555, line 45 | 3c | | |
| d | Enter any amount from Form 2555, line 50 | 3d | | |
| е | Enter any amount from Form 4563, line 15 | 3e | | |
| 4 | Add lines 3a through 3e | | 4 | 105,396. |
| 5 | Enter the smaller of line 2 or line 4 | | 5 | 100,772. |
| Part | | | | |
| | Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than qualifying surviving spouse; \$225,000 if head of household). | \$150,000 (\$300,000 if r | narried | filing jointly or a |
| 6 | Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936) | | 6 | 0. |
| 7 | New clean vehicle credit from partnerships and S corporations (see instructions) | | 7 | |
| 8 | Business/investment use part of credit. Add lines 6 and 7. Partnerships and S c | | | |
| | and report this amount on Schedule K. All others, report this amount on Form 3800 | | 8 | 0. |
| Part | | | | |
| | Note: You can't claim the Part III credit if Part I, line 5, is more than \$1 qualifying surviving spouse; \$225,000 if head of household). | 50,000 (\$300,000 if m | arried | filing jointly or a |
| 9 | Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) | | 9 | 7,500. |
| 10 | Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 | | 10 | 8,329. |
| 11 | Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) | | 11 | |
| 12 | Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't c | laim the personal use | | |
| | part of the credit | | 12 | 8,329. |
| 13 | Personal use part of credit. Enter the smaller of line 9 or line 12 here and | | | |
| | 1040), line 6f. If line 12 is smaller than line 9, see instructions | | 13 | 7,500. |
| Part | | | | |
| | Note: You can't claim the Part IV credit if Part I, line 5, is more than \$ qualifying surviving spouse; \$112,500 if head of household). | 75,000 (\$150,000 if m | arried 1 | filing jointly or a |
| 14 | Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936) | | 14 | |
| 15 | Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 | | 15 | |
| 16 | Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) | | 16 | |
| 17 | Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't cl | | 17 | |
| 18 | Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), | | | |
| | smaller than line 14, see instructions | | 18 | |
| Part | | | | |
| 19 | Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936) | | 19 | |
| 20 | Qualified commercial clean vehicle credit from partnerships and S corporations (s | | 20 | |
| 21 | Add lines 19 and 20. Partnerships and S corporations, stop here and report this | | | |
| | K. All others, report this amount on Form 3800, Part III, line 1aa | | 21 | |

SCHEDULE A (Form 8936)

Clean Vehicle Credit Amount

OMB No. 1545-2137

Attachment Sequence No. **69A**

Department of the Treasury Internal Revenue Service

Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information.

| Name(s |) shown on return | lo | dentifying | numb | er | | | | |
|-----------|--|-------|------------|----------|--------|--------|----------|--|--|
| | RAMA RANAPRATA SAGIRAJU & SINDHURA KALLEPALLI | (| 635-3 | 9-65 | 03 | | | | |
| Part | Vehicle Details | | | | | | | | |
| 1a | Year | | | 2023 | | | | | |
| b | Make | TESLA | | | | | | | |
| С | c Model | | | | | | | | |
| 2 | Vehicle identification number (VIN) (see instructions) 7 S A Y G D E E | 7 | P F | 8 0 | 1 | 6 (| 0 1 | | |
| 3 | Enter date vehicle was placed in service (MM/DD/YYYY) | | | | | | | | |
| 4 | Was the vehicle used primarily outside the United States? Answer "No" if it was but an exception applies. See instructions. ☐ Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the United States. ☒ No. | | | | | | | | |
| 5 | Does the VIN entered on line 2 belong to a new clean vehicle placed in service during the tax definitions. ✓ Yes. Go to Part II. ✓ No. Go to line 6. | yea | ar? See | e instru | uction | s for | | | |
| 6 | Does the VIN entered on line 2 belong to a previously owned clean vehicle acquired after 202 the tax year? See instructions for definitions. Yes. Go to Part IV. No. Go to line 7. | 22 | and pla | iced ir | n serv | ice du | ıring | | |
| 7 Part | Does the VIN entered on line 2 belong to a qualified commercial clean vehicle acquired after during the tax year? See instructions for definitions. Yes. Go to Part V. No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not described. Credit Amount for Business/Investment Use Part of New Clean Vehicle | | | | | | 9 | | |
| 8 | Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person. ☑ Yes. ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or t resale. | | | | | | | | |
| 9 | Tentative credit amount (see instructions) | - | 9 | | 7 | 7,50 | 0 | | |
| 10 | Business/investment use percentage (see instructions) | 1 | 10 | | | | % | | |
| 11 | Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below | 1 | 11 | | | | 0. | | |
| Part | Credit Amount for Personal Use Part of New Clean Vehicle | _ | | | | | | | |
| 12 | Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936 | 1 | 12 | | | 7,50 | 0 | | |
| | DEV. COLUMN | | | | | | | | |

| Schedu | e A (Form 8936) 2023 | | Page 2 |
|--------|---|---------|-------------------|
| Part | | | |
| 13a | Is the sales price of the vehicle more than \$25,000? | | |
| | Yes. Stop here. The vehicle doesn't qualify for the Part IV credit. | | |
| | ∐ No. | | |
| b | Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehic | le fror | n another person. |
| | ☐ Yes. | | |
| | No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a | cquire | ed for resale. |
| С | Can you be claimed as a dependent on another person's tax return, such as your parent's return | rn? | |
| | ☐ Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent. | | |
| | □ No. | | |
| d | Is the vehicle a qualified fuel cell motor vehicle? See instructions. | | |
| | ☐ Yes. | | |
| | ☐ No. | | |
| | | [| |
| 14 | Enter the sales price of the vehicle | 14 | |
| | | | |
| 15 | Multiply line 14 by 30% (0.30) | 15 | |
| 16 | Maximum vehicle credit amount | 16 | 4,000. |
| 10 | Waximum vehicle credit amount | 10 | 4,000. |
| 17 | Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line | | |
| | 14 in Part IV of Form 8936 | 17 | |
| Part | V Credit Amount for Qualified Commercial Clean Vehicle | | |
| 18a | Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exceentities discussed in the instructions applies. Yes. No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception | | |
| b | Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person. Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale. | | _ |
| С | Is the vehicle also powered by gas or diesel? See instructions. Yes. No. | ı | |
| 19 | Enter the cost or other basis of the vehicle. See instructions | 19 | |
| 20 | Section 179 expense deduction (see instructions) | 20 | |
| 21 | Subtract line 20 from line 19 | 21 | |
| | M III I II OA I 450((0.45) [000((0.00) [0] II | | |
| 22 | Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"] | 22 | |
| 23 | Enter the incremental cost of the vehicle. See instructions | 23 | |
| 24 | Enter the smaller of line 22 or line 23 | 24 | |
| 25 | Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more) | 25 | |
| 00 | , , | | |
| 26 | Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V | | |



2023 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

1555

NJ-1040 2023 Page 1

040MP01230

 $\begin{array}{l} {\rm Your\ Social\ Security\ Number\ (required)} \\ {\rm 635396503} \end{array}$

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.)

SAGIRAJU SRIRAMA RANAPRATA & KALLEPALLI SINDH

Spouse's/CU Partner's SSN (if filing jointly)

778866116

 $\begin{array}{l} {\rm County/Municipality\ Code\ (See\ Table\ page\ 50)} \\ {\rm 1415} \end{array}$

Home Address (Number and Street, including apartment number)

26 BRAE LOCH DR

 $\begin{array}{ccc} \text{City, Town, Post Office} & \text{State} & \text{ZIP Code} \\ \text{BOONTON} & \text{NJ} & \text{O}\,\text{7}\,\text{0}\,\text{0}\,\text{5} \\ \end{array}$

Driver's License Number (Voluntary) (See instructions)

S01437200003931

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Gubernatorial Elections Fund Note: This does not reduce your refund or increase your balance due.

Do you want to designate \$1 to the Gubernatorial Elections Fund? You Yes No If joint return, does your spouse want to designate \$1? Spouse/CU Partner Yes No

Direct Deposit Information

| dd1. | Direct deposit indicator (1 for direct deposit, 4 for no direct deposit) | dd1. | 1 | |
|------|---|------|---|--------------|
| dd2. | Account type (C for checking, S for savings) | dd2. | C | |
| dd3. | Fill in the checkbox if the direct deposit is going to an account outside the United States | dd3. | | |
| dd4. | Routing number | dd4. | | 121000358 |
| dd5. | Account number | dd5. | | 325046780344 |



NJ-1040

Name(s) as shown on Form NJ-1040

SAGIRAJU SRIRAMA RANAPRATA & KALLEPALLI

Your Social Security Number

635396503

1555

| 149-104 | • |
|---------|---|
| 2023 | |
| Page 2 | |

040MP02230

| Part-year residents, provide months/days you were a New Jersey resident during 2023: | | | | | | | Fiscal year | | | | |
|--|---|-----------|-----------------------------------|---|--|------|--------------------------|------------|---|---|--------------------|
| Fron | To: | | | | | | Enter mor | nth of you | r year end | 2 | 024 |
| | g Status only one. | | | | | | | | | | |
| | Single Married/CU Couple, filing jo Married/CU Partner, filing so Head of Household Qualifying Widow(er)/Survi Indicate the year of your spo inptions | eparate i | return J Partner U partner' | | 2021 | 2022 | Enter spouse's/CU partne | er's SSN | | | |
| Fill in 6. 7. 8. 9. 10. 11. 12. 13. | Regular Senior 65+ (Born in 1958 or earlier) Blind/Disabled Veteran Qualified Dependent Children Other Dependents Dependents Attending Colleges (See Total Exemption Amount (Add totals | × | Self Self Self Self | × | Spouse/CU Partner Spouse/CU Partner Spouse/CU Partner Spouse/CU Partner | | Domestic Partner | 2 | x \$1,000 = x \$1,000 = x \$1,000 = x \$6,000 = x \$1,500 = x \$1,500 = x \$1,300 = | | |
| 14.a.b.c.d. | Dependent Information. Provide the Last Name, First Name, Middle Initi | al | | | · | | Social Security Number | | Birth Year | N | o Health Insurance |

NJ-1040 2023

Page 3



Name(s) as shown on Form NJ-1040

SAGIRAJU SRIRAMA RANAPRATA & KALLEPALLI S

Your Social Security Number

635396503

| 15. | Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions) | 15. | 111552 | |
|--------------|--|------|--------|---|
| 16a. | Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions) | 16a. | 111332 | • |
| 16b. | Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a | 16b. | | • |
| 17. | Dividends | 17. | 71 | |
| 18. | Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C) | 18. | , _ | • |
| 19. | Net gains or income from disposition of property (Schedule NJ-DOP, line 4) | 19. | 4 | • |
| 20a. | Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions) | 20a. | - | • |
| 20a. 20b. | Excludable pension, annuity, and IRA distributions/withdrawals | 20b. | | • |
| 21. | Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1) | 21. | | • |
| 22. | Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1) | 22. | | • |
| | • | | | • |
| 23. | Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4) | 23. | | • |
| 24. | Net gambling winnings (See instructions) | 24. | | • |
| 25. | Alimony and separate maintenance payments received | 25. | | • |
| 26. | Other (Enclose documents) (See instructions) | 26. | 111607 | • |
| 27. | Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26) | 27. | 111627 | • |
| 28a. | Pension/Retirement Exclusion (See instructions) | 28a. | | • |
| 28b. | Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20) | 28b. | | • |
| 28c. | Total Exclusion Amount (Add lines 28a and 28b) | 28c. | 111607 | • |
| 29. | New Jersey Gross Income (Subtract line 28c from line 27) (See instructions) | 29. | 111627 | • |
| 30. | Exemption Amount (Enter amount from line 13. Part-year residents see instr.) | 30. | 2000 | • |
| 31. | Medical Expenses (See Worksheet F and instructions) | 31. | | • |
| 32. | Alimony and separate maintenance payments (See instructions) | 32. | | • |
| 33. | Qualified Conservation Contribution | 33. | | • |
| 34. | Health Enterprise Zone Deduction | 34. | _ | • |
| 35. | Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11) | 35. | 0 | • |
| 36. | Organ/Bone Marrow Donation Deduction (See instructions) | 36. | | • |
| 37a. | NJBEST Deduction | 37a. | | • |
| 37b. | NJCLASS Deduction | 37b. | | • |
| 37c. | NJ Higher Ed. Tuition Deduction | 37c. | | |
| 38. | Total Exemptions and Deductions (Add lines 30 through 37c) | 38. | 2000 | |
| 39. | Taxable Income (Subtract line 38 from line 29) | 39. | 109627 | • |
| 40a. | Total Property Taxes (18% of Rent) Paid (See instructions page 25) | 40a. | | |
| 40b. | Indicate your residency status during 2023 (fill in only one) Homeowner Tenant | Both | | |
| 41. | Property Tax Deduction (From Worksheet H) (See instructions) | 41. | | |
| 42. | New Jersey Taxable Income (Subtract line 41 from line 39) | 42. | 109627 | |
| 43. | Tax on amount on line 42 (Tax Table page 52) | 43. | 3282 | |
| 44. | Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions) | 44. | | |
| | Enter Code | | | |
| 45. | Balance of Tax (Subtract line 44 from line 43) | 45. | 3282 | |
| 46. | Sheltered Workshop Tax Credit | 46. | | |
| 47. | Gold Star Family Counseling Credit (See instructions) | 47. | | |
| 48. | Credit for Employer of Organ/Bone Marrow Donor (See instructions) | 48. | | |
| 49. | Total Credits (Add lines 46 through 48) | 49. | | |
| 50. | Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry | 50. | 3282 | |
| 51. | Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0 | 51. | 0 | |
| 52. | Interest on Underpayment of Estimated Tax | 52. | - | |
| | Fill in if Form NJ-2210 is enclosed | | | |
| 53a. | Fill in if anyone in your tax household does not currently have health insurance. (Enclose NJ-EZ Enroll form) (See instructions) | 53a. | | |
| | | | | |

NJ-1040 2023

Page 4



Name(s) as shown on Form NJ-1040

SAGIRAJU SRIRAMA RANAPRATA & KALLEPALLI S

Your Social Security Number

635396503

1555

Tax Due Address
Enclose payment along with the NJ-1040-V payment woucher and tax return. Use the labels provided with the

PO Box 555 Trenton, NJ 08647-0555

| 53b. | If you indicated at line 53a that someone in your tax household does not | t have health insurance, fill in to allow | | 53b. | | |
|------|--|---|-----------|------|------|--|
| | Get Covered New Jersey to assist with obtaining coverage (See instruction | ions) | | | | |
| 53c. | Shared Responsibility Payment (See instructions) | REQUIRED Enclose Schedule NJ-HCC and | d fill in | 53c. | 0 | |
| 54. | Total Tax Due (Add lines 50 through 53c) | | | 54. | 3282 | |
| 55. | Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part-ye | ear residents, see instructions) | | 55. | 5489 | |
| 56. | Property Tax Credit (See instructions page 24) | | | 56. | | |
| 57. | New Jersey Estimated Tax Payments/Credit from 2022 tax return | | | 57. | | |
| 58. | New Jersey Earned Income Tax Credit (See instructions) | | | 58. | | |
| | Fill in if you had the IRS calculate your federal earned income credit | | | | | |
| | Fill in if you are a CU couple claiming the NJ Earned Income Tax Cred | it | | | | |
| 59. | Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (Se | ee instructions) | | 59. | | |
| 60. | Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-24 | (See instructions) | | 60. | | |
| 61. | Excess New Jersey Family Leave Insurance Withheld (Enclose Form N | J-2450) (See instructions) | | 61. | | |
| 62. | Wounded Warrior Caregivers Credit (See instructions) | | | 62. | | |
| 63. | Pass-Through Business Alternative Income Tax Credit (See instructions | s) | | 63. | | |
| 64. | Child and Dependent Care Credit (See instructions) | | | 64. | | |
| | Fill in if you are a CU couple claiming the Child and Dependent Care C | Credit | | | | |
| 65. | New Jersey Child Tax Credit (See instructions) | | | 65. | | |
| | Number of dependents age 5 or younger on 12/31/2023 | | | | | |
| 66. | Total Withholdings, Credits, and Payments (Add lines 55 through 65) | | | 66. | 5489 | |
| 67. | If line 66 is less than line 54, you have tax due. Subtract line 66 from lin | ne 54 and enter the amount you owe | | 67. | | |
| | If you owe tax, you can still make a donation on lines 70 through 77. | | | | | |
| 68. | If the total on line 66 is more than line 54, you have an overpayment. Su | abtract line 54 from line 66 and enter the overpa | yment | 68. | 2207 | |
| 69. | Amount from line 68 you want to credit to your 2024 tax | | | 69. | | |
| 70. | Contribution to N.J. Endangered Wildlife Fund | | | 70. | | |
| 71. | Contribution to N.J. Children's Trust Fund to Prevent Child Abuse | | | 71. | | |
| 72. | Contribution to N.J. Vietnam Veterans' Memorial Fund | | | 72. | | |
| 73. | Contribution to N.J. Breast Cancer Research Fund | | | 73. | | |
| 74. | Contribution to U.S.S. New Jersey Educational Museum Fund | | | 74. | | |
| 75. | Other Designated Contribution (See instructions) | Enter C | Code | 75. | | |
| 76. | Other Designated Contribution (See instructions) | Enter C | Code | 76. | | |
| 77. | Other Designated Contribution (See instructions) | Enter (| Code | 77. | | |
| 78. | Total Adjustments to Tax Due/Overpayment amount (Add lines 69 thro | ugh 77) | | 78. | | |
| 79. | Balance due (If line 67 is more than zero, add line 67 and line 78) | | | 79. | | |
| 80. | Refund amount (If line 68 is more than zero, subtract line 78 from line 6 | 58) | | 80. | 2207 | |
| | | | | | | |

envelope and mail to: State of New Jersey Division of Taxation Revenue Processing Center - Payments PO Box 111 Spouse's/CU Partner's Signature (required if filing jointly) Your Signature Date Trenton, NJ 08645-0111
Include Social Security number and make check or Federal Identification Number Paid Preparer's Signature money order payable to: State of New Jersey – TGI You can also make a payment on our website: SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703 nj.gov/taxation Refund or No Tax Due Address

Jse the labels provided with the envelope and mail to: Firm's Federal Employer Identification Number Firm's Name New Jersey Division of Taxation Revenue Processing Center - Refunds

Under penalties of perjury, I declare that I have examined this Income Tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than the taxpayer, this declaration is

based on all information of which the preparer has any knowledge.

84-3171965

GLOBAL TAXES LLC

| Name(s) as shown on Form NJ-1040 | Social Security Number |
|--|------------------------|
| SAGIRAJU SRIRAMA RANAPRATA & KALLEPALLI SINDHURA | 635-39-6503 |

Schedule NJ-DOP

Net Gains or Income From Disposition of Property

2023

| | he net gains or income, less net los onal whether tangible or intangible | • | • | • | isposition of property ir | icluding real or | |
|----|---|----------------------------------|---------------------------|----------------------|---|-------------------------------|--|
| | (a) | (b) | (c) | (d) | (e) | (f) | |
| 1. | Kind of property and description | Date acquired (mm/dd/yyyy) | Date sold (mm/dd/yyyy) | Gross sales price | Cost or other basis as adjusted (see instructions) and expense of sale | Gain or (loss) (d minus e) | |
| | ROBINHOOD SECURITIES LLC | 01/01/2023 | 12/31/2023 | 54. | 50. | 4. | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2. | Capital Gains Distributions | | | | | | |
| 3. | Other Net Gains | | | | | | |
| 4. | Net Gains (Add lines 1, 2, and 3.) entry on line 19.) | | | | | 4. | |

Schedule NJ-WWC

Wounded Warrior Caregivers Credit

| | Did you provide care for a relative who was a qualifying armed services member (see instructions)? | > Ye | s O No | |
|----|---|--------|----------------|----|
| | If "Yes," enter the name and Social Security number of the qualifying service member. | er. | | |
| | Last Name, First Name, Initial Social Security number | | | |
| | Enter your relationship to the qualifying service member. | | | |
| | | | | |
| | If "No," you are not eligible for a Wounded Warrior Caregivers Credit. Make no entry | on lin | e 62, NJ-1040. | |
| 1. | Enter the federal disability compensation of the armed services member | 1. | | |
| 2. | Maximum credit allowed | 2. | 675 | 00 |
| 3. | Enter the lesser of line 1 or line 2 | 3. | | |
| 4. | Were you the only caregiver for this service member during the tax year? | | | |
| | Yes No | | | |
| | If "No," enter your share (percentage) of the total care expenses for the year. | 4. | | % |
| 5. | If you answered " Yes " at line 4, enter the amount from line 3 here and on line 62, NJ-1040. | | | |
| | If you answered " No " at line 4, multiply the amount on line 3 by the percentage on line 4. Enter the result here and on line 62, NJ-1040 | 5. | | |

Schedule NJ-BUS-2 (Form NJ-1040)

New Jersey Gross Income Tax Alternative Business Calculation Adjustment

2023

| | | | Column A | | Column B | | | | | |
|----------------------|--|-----|---------------------------------------|------|---------------------------------------|----------|---|--|--|--|
| Part I Income (Loss) | | | Reportable Regular Business Income | | Alternative Business Income (Loss) | | | | | |
| 1. | Net Profits From Business | 1a. | 0. | | 1b. | 0. | | | | |
| 2. | Distributive Share of Partnership Income | 2a. | 0. | | 2b. | 0. | | | | |
| 3. | Net Pro Rata Share of S Corporation Income | 3a. | 0. | | 3b. | 0. | | | | |
| 4. | Net Gain or Income From Rents, Royalties, Patents, and Copyrights | 4a. | 0. | | 4b. | 0. | | | | |
| 5. | Loss Carryforward From Tax Year 2022 | | | | 5b. | (7,940. |) | | | |
| 6. | Totals | 6a. | 0. | | 6b. | -7,940. | | | | |
| Part | II Adjustment Calculation | , | | | | | | | | |
| 7. | Total Regular Business Income | 7. | 0. | | | | | | | |
| 8. | Total Alternative Business Income/(Loss) (If loss, enter zero) | 8. | 0. | | | | | | | |
| 9. | Business Increment (Subtract line 8 from line 7) | 9. | 0. | | | | | | | |
| 10. | Adjustment Percentage | 10. | (| 0.50 | | | | | | |
| 11. | Alternative Business Calculation Adjustment (Line 9 x 0.50) | 11. | 0. | | | | | | | |
| Part | III Loss Carryforward to Tax Year 2024 | | | | | | | | | |
| 12. | Loss Carryforward to Tax Year 2024 | | | | 12. | (7,940. |) | | | |

Instructions

| 040. |
|------|
| |

- Line 1b. Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 2a. Enter the amount from line 21, Form NJ-1040.
- Line 2b. Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 3a. Enter the amount from line 22, Form NJ-1040.
- Line 3b. Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 4a. Enter the amount from line 23, Form NJ-1040.
- Line 4b. Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 5b. Enter the amount from line 12 of your 2022 Schedule NJ-BUS-2 (Form NJ-1040).
- Line 6a. Enter the total of lines 1a through 4a.
- Line 6b. Enter the total of lines 1b through 5b, netting gains with losses.
- Line 7. Enter the amount from line 6a of this schedule.
- Line 8. Enter the amount from line 6b of this schedule. If loss, enter zero here.
- Line 9. Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and continue with line 12.
- Line 10. The adjustment percentage for Tax Year 2023 is 50% (0.50).
- Line 11. Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040.
- Line 12. If the amount on line 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

REQUIRED

Name

Name

Exemption number:

Exemption number:

If your income on line 29 is above the filing threshold, you **must** submit this schedule with your return.

| Name(s) as shown on Form NJ-1040 | | | | | | | | | | Social S | ecurity N | Number |
|---|---------|--------|----------|-----------|-----------|---------|--------|---------|----------|-------------|-----------|--------|
| SAGIRAJU SRIRAMA RANAPRATA & KALLEPALLI | | | 635- | 39-6 | 503 | | | | | | | |
| Schedule NJ-HCC If your income on line 29 is at or below the f | | | re Co | | | no) d | o not | oomni | loto th | 20 2 | | |
| Part I | iiiig u | 116211 | olu (se | e ilisi | Tuctio | 115), u | O HOL | comp | lete tri | 15 5011 | edule | • |
| Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in 2023? (See instructions for line 53c, NJ-1040.) Part-year residents include only months as a New Jersey resident. Yes. You do not owe a shared responsibility payment. Fill in the oval at line 53c, NJ-1040, and enclose this schedule with your return. No. Continue to Part II. | | | | | | | | | | | | |
| If you or any member of your tax household does not currently have minimum essential health coverage, also complete the NJ-EZ Enroll form. (See instructions for lines 53a and 53b, NJ-1040.) | | | | | | | | | | | | |
| Enter the name and Social Security number for each member of your tax household. Check the box for every month each person had minimum essential health coverage or qualified for an exemption (part-year residents include only months as a New Jersey resident). If an individual qualified for an exemption, enter the exemption number. (See instructions for line 53c, NJ-1040.) If an individual has more than one exemption number, check the box. If you need more space, enclose a statement listing any additional individuals. | | | | | | | | | | | | |
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | | | | | | | | | |
| Exemption number: | | | Check bo | ox if thi | s individ | dual ha | s more | than or | ne exen | nption r | number | |
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | | | | | | | | | |
| Exemption number: | | | Check be | ox if thi | s individ | dual ha | s more | than or | ne exen | nption r | number | |
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Name Social Security Number | | | | | | | | | | | | |
| Exemption number: | | | Check be | ox if thi | s individ | dual ha | s more | than or | ne exen | nption r | number | |

| Check | box if th | is individ | dual has | s more | than or | ne exen | nption r | number | |
|-------|-----------|------------|----------|--------|---------|---------|----------|--------|--|

REV 01/29/24 PRO

Oct

Nov

Dec

1555

Sep

Aug

Aug Sep Oct Nov Dec

Feb

Mar

Jan

Social Security Number

Social Security Number

Jan | Feb | Mar | Apr | May | Jun | Jul

Apr

Check box if this individual has more than one exemption number

Jul

Jun

May |