Internal Revenue Service

IRS e-file Signature Authorization

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpay | ver's name | Social security number | | | | |
|---|--|------------------------|--------|-------------|--|--|
| MAI | LESWARI VADLAMUDI | 346-25 | -5539 | 9 | | |
| Spouse's name Spouse's social security number | | | | | | |
| Par | t I Tax Return Information – Tax Year Ending December 31, 2023 (Ente | r year you a | re aut | thorizing.) | | |
| Enter | whole dollars only on lines 1 through 5. | | | | | |
| Note | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | | |
| 1 | Adjusted gross income | | 1 | 87,931. | | |
| 2 | Total tax | | 2 | 11,604. | | |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 19,028. | | |
| 4 | Amount you want refunded to you | | 4 | 7,424. | | |
| 5 | Amount you owe | | 5 | | | |
| | | | | | | |

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| X | I authorize | GLOBAL | TAXES | LLC | to enter or generate my PIN | Ľ |
|---|-------------|--------|-------|---------------|-----------------------------|---|
| | | | | ERO firm name | | 5 |

| 5 | 5 | 5 | 3 | 9 | |
|------------|-------|---|---|---|--|
| Ent don | as my | | | | |

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signa | ature 🕨 🛛 Da | ate 🕨 | • | | | | | | | |
|---|---|-------|---|--|--|--|-------------|-------|---|---|
| Practitioner PIN Method Returns Only—continue below | | | | | | | | | | |
| Part III Ce | ertification and Authentication – Practitioner PIN Method Only | | | | | | | | | |
| ERO's EFIN/P | IN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 | 2 | | | | 6 all ze | 9 | 8 | 9 |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature > | | Date 🕨 | |
|--|-------|------------------|--------------------------|
| ERO Must Retain This Don't Submit This Form to the | | | |
| For Paperwork Reduction Act Notice, see your tax return instructions | · BAA | REV 02/11/24 PRO | Form 8879 (Rev. 01-2021) |

| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Ta | | turn | 202 | 3 | OMB No. 1545 | -0074 | IRS Use Only | y—Do not v | /rite or sta | aple in this space. |
|--|----------|--|---------|--------------|-----------------|----------------|------------------|--------|---------------|--------------|---------------------|-------------------------------|
| For the year Jan | . 1–Dec | c. 31, 2023, or other tax year beginning | | | , 2023, end | ling | | | , 20 | See se | parate | instructions. |
| Your first name | and m | iddle initial | Last r | name | | | | | | Your so | cial sec | curity number |
| MALLESWA | RI | | VAD | LAMUDI | C | | | | | 346 | 25 | 5539 |
| | | s first name and middle initial | Last r | | - | | | | | | | security number |
| | | | | | | | | | | | | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruc | ctions. | | | | A | pt. no. | Preside | ntial Ele | ection Campaigr |
| <u>1017 YVE</u> | | | | | | | | | | | , | ou, or your jointly, want \$3 |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | mplete | spaces be | low. | Sta | ite | ZIP co | | | | nd. Checking a |
| CAMP HIL | | | | | | PI | - | 170 | | | | not change |
| Foreign country | / name | | | Foreign p | rovince/state/o | count | ty | Foreig | n postal code | your ta | k or refu ער ריי | _ |
| | | Single | | | | | Head of he | auaah | | | | |
| Filing Status | | Married filing jointly (even if only o | no har | t income) | | | | Jusen | οια (ποπ) | | | |
| Check only one box. | | Married filing separately (MFS) | ne nac | i ilicollie) | | | | surviv | ing spouse | (OSS) | | |
| one box. | lf v | you checked the MFS box, enter the | name | of your s | pouse. If voi | ı che | | | • • | . , | ild's na | me if the |
| | | alifying person is a child but not you | | | | | | | | | | |
| <u></u> | A+ | | | | | | | | | | | |
| Digital Assets | | ny time during 2023, did you: (a) rec nange, or otherwise dispose of a dig | | | | | | - | , | . , | | es 🛛 No |
| Standard | | neone can claim: You as a de | | | | | a dependent | | | ,1101.) | | |
| Deduction | _ | Spouse itemizes on a separate retur | • | | • | | • | | | | | |
| Age/Blindness | • You | : Were born before January 2, 1 | 959 | Are b | lind Soc | ouse | : 🗌 Was bor | n befo | ore January | 2 1959 | | s blind |
| Dependents | | | | | Social security | | (3) Relationsh | 14 | , | | | (see instructions): |
| If more | • | irst name Last name | | () | number | | to you | | Child tax of | credit | Credit fo | or other dependents |
| than four | | | | | | | | | | | | |
| dependents, | | | | | | | | | | | | |
| see instructions and check | s — | | | | | | | | | | | |
| here | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (s | see instruc | ctions) | | | | | . 1a | ı | 102,669. |
| Attach Form(s) | b | Household employee wages not re | eporte | d on Form | n(s) W-2. | | | | | . 1b | | |
| W-2 here. Also | С | Tip income not reported on line 1a (see instructions) | | | | | | . 10 | - | | | |
| attach Forms W-2G and | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | . 10 | _ | | |
| 1099-R if tax | е | Taxable dependent care benefits f | | | | | | • • | | . <u>1</u> e | - | |
| was withheld. | f | Employer-provided adoption bene | | | | | | • • | | . 1f | - | |
| lf you did not get a Form | g | Wages from Form 8919, line 6 . | | | | • • | | • • | | . 1g | | 0. |
| W-2, see | h : | Other earned income (see instruct | , | · · · | | • • | | · · | | . <u>1</u> h | 1 | 0. |
| instructions. | i | Nontaxable combat pay election (s Add lines 1a through 1h | see ms | structions) | | • • | 1 i | | | . 1z | | 102,669. |
| Attach Soh R | z 2a | - | 2a | | | ь т | axable interest | • • | | · 12 | | 5. |
| Attach Sch. B if required. | 2a 3a | | 3a | | 14. | | Ordinary divider | | | . 25 | | 14. |
| | 4a | | 4a | | | | axable amount | | | . 4b | - | <u>+ + • •</u> |
| Standard | 5a | | 5a | | | | axable amoun | | | . 5b | | |
| Deduction for – Single or | 6a | | 6a | | | | axable amoun | | | . 6b | | |
| Married filing separately, | c | If you elect to use the lump-sum e | | n method. | | | | | | | | |
| \$13,850 | 7 | Capital gain or (loss). Attach Sche | | | | • | , | | | 7 | | 303. |
| Married filing jointly or | 8 | Additional income from Schedule | | • | | | | | | . 8 | | -15,060. |
| Qualifying spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | , and 8 | 3. This is y | our total inc | ome | e | | | . 9 | | 87,931. |
| \$27,700 | 10 | Adjustments to income from Sche | | | | | | | | . 10 | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | s your | adjusted | gross incor | ne | | | | . 11 | | 87,931. |
| \$20,800 • If you checked г | 12 | Standard deduction or itemized | deduc | ctions (fro | m Schedule | A) | | | | . 12 | 2 | 13,850. |
| any box under | 13 | Qualified business income deduct | ion fro | m Form 8 | 995 or Form | 899 | 5-A | | | . 13 | | |
| Standard Deduction, | 14 | Add lines 12 and 13 | | | | | | | | . 14 | <u> </u> | 13,850. |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | o or le | ess, enter | -0 This is y | ourt | taxable incom | ie . | | . 15 | ; | 74,081. |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

| Form 1040 (2023 | 3) | | | | | | | | Page 2 |
|--------------------------------------|-----------|--|--------------------------|---------------------|-------------------|------------------------|-------------------------------|--------|---|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 🗌 | 1 | 16 | 11,604. |
| Credits | 17 | Amount from Schedule 2, lin | ne3 | | | | 1 | 17 | |
| | 18 | Add lines 16 and 17 | | | | | 1 | 18 | 11,604. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | 1 | 19 | |
| | 20 | Amount from Schedule 3, lir | ne8 | | | | 2 | 20 | |
| | 21 | Add lines 19 and 20 | | | | | 2 | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | 2 | 22 | 11,604. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 . | | 2 | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | 2 | 24 | 11,604. |
| Payments | 25 | Federal income tax withheld | | | | | | | |
| - | а | Form(s) W-2 | | | | 25a 19 | ,028. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | с | Other forms (see instructions | s) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | 2 | 5d | 19,028. |
| If you have a | 26 | 2023 estimated tax payment | ts and amount a | pplied from 20 | 22 return | | 2 | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | | | | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lir | ne 15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and refu | undable credits | 3 | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | | | | | 3 | 33 | 19,028. |
| Refund | 34 | If line 33 is more than line 24 | 1, subtract line 2 | 4 from line 33. | This is the amou | nt you overpaid | 3 | 34 | 7,424. |
| | 35a | Amount of line 34 you want | refunded to you | J. If Form 8888 | is attached, che | ck here | . 🗌 🖪 | 5a | 7,424. |
| Direct deposit? | b | Routing number 1 2 1 | | | | Checking | Savings | | |
| See instructions. | d | Account number 3 2 5 | 0 7 1 7 | 8 4 2 ! | 5 0 0 | | | | |
| | 36 | Amount of line 34 you want a | applied to your | 2024 estimate | edtax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24 | . This is the amo | ount you owe | | | | | |
| You Owe | | For details on how to pay, g | o to <i>www.ir</i> s.gov | //Payments or | see instructions | | 3 | 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | |
| Third Party | Do | you want to allow another | person to disc | cuss this retu | rn with the IRS? | See | | | |
| Designee | ins | structions | | | | | omplete belo | | X No |
| | De nai | signee's | | Phone no. | | | onal identificat per (PIN) | ion | |
| Ciana | | der penalties of perjury, I declare tl | nat I have examined | | accompanying sche | | . , | est of | my knowledge and |
| Sign | | ief, they are true, correct, and com | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | If the IRS | 3 sent | you an Identity |
| | | C | | | | | Protectio | on PIN | , enter it here |
| Joint return? | | | | | | WARE ENGINEE | | | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupat | ion | | | your spouse an tion PIN, enter it here |
| your records. | | | | | | | (see inst. | | tion Fin, enter it here |
| | Ph | one no. (636)259-831 | 5 | Email address | | I42@GMAIL.CC |)M | | |
| | | eparer's name | Preparer's signat | | | Date | PTIN | 0 | Check if: |
| Paid | | ATA SAI PAVAN KUMAR DUDIPALLI | | | AR DUDIPALLI | | P0247083 | | Self-employed |
| Preparer | | n's name GLOBAL TA | | | THE DODIENTI | | | | 78)965-9522 |
| Use Only | | | Y CT E BRU | NSWICK N | J 08816 | | Firm's El | | 88-2145487 |
| Go to www.irs.cr | | 1040 for instructions and the late | | TIONICIC IN | | | | . 4 | Form 1040 (2023) |
| | | in the instructions and the late | scinomation. | | BAA | REV 02/11/24 PRO | | | 10111 1040 (2023) |

| SCHE | DULE | 1 |
|-------|-------|---|
| (Form | 1040) | |

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20 3

| Department of the Treasury Internal Revenue Service | Go to www.irs.gov/Form1040 for instructions and the latest information. | | Attachment Sequence No. 01 |
|--|---|--------|--------------------------------------|
| Name(s) shown on Fo | Your social security number | | |
| MALLESWARI VAD | LAMUDI | 346-25 | -5539 |
| | | | |

| Par | t Additional Income | | | |
|--------|--|------------------|----|----------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5 | -15,060. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | _ | |
| j | Activity not engaged in for profit income | 8j | _ | |
| k | Stock options | 8k | _ | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | _ | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | | 8m | _ | |
| n | Section 951(a) inclusion (see instructions) | 8n | - | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | - | |
| p | Section 461(I) excess business loss adjustment | 8p | - | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | - | |
| r | Scholarship and fellowship grants not reported on Form W-2 Nontaxable amount of Medicaid waiver payments included on Form | 8r | - | |
| S | 1040, line 1a or 1d | 8s (| | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | 4 | |
| Ľ | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | - | |
| z | Other income. List type and amount: | 00 | - | |
| ~ | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter | here and on Form | Ť | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -15,060. |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. | | | e 1 (Form 1040) 2023 |

| Par | Adjustments to Income | | | | |
|----------|---|-------|-----------|------|-----------------------|
| 11 | Educator expenses | | | . 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee- | basis | aovernmer | nt 🗌 | |
| | officials. Attach Form 2106 | | | . 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | . 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | . 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | . 16 | |
| 17 | Self-employed health insurance deduction | | | | |
| 18 | Penalty on early withdrawal of savings | | | | |
| 19a | Alimony paid | | | | 1 |
| b | Recipient's SSN | | | | |
| с | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | | |
| 21 | Student loan interest deduction | | | | |
| 22 | Reserved for future use | | | | |
| 23 | Archer MSA deduction | | | . 23 | |
| 24 | Other adjustments: | | | | |
| a | | 24a | | | |
| | Deductible expenses related to income reported on line 8l from the | | | | |
| | | 24b | | | |
| с | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| - | | 24c | | | |
| d | | 24d | | | |
| e | Repayment of supplemental unemployment benefits under the Trade | | | | |
| • | | 24e | | | |
| f | | 24f | | | |
| g | | 24g | | _ | |
| U | Attorney fees and court costs for actions involving certain unlawful | - 3 | | _ | |
| | | 24h | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | _ | |
| • | from the IRS for information you provided that helped the IRS detect | | | | |
| | | 24i | | | |
| i | | 24i | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | 1041) | 24k | | | |
| 7 | Other adjustments. List type and amount: | | | | |
| - | | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | . 25 | 1 |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . | | | | + |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | | | | |
| | BAA | | 11/24 PRO | | ule 1 (Form 1040) 202 |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Internal Revenue Service Name(s) shown on return

Department of the Treasury

MALLESWARI VADLAMUDI

Your social security number 346-25-5539

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? **Yes X No**

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss f Form(s) 8949, P line 2, column | rom art I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---------------|---|---|--|---|---------------|---|
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 1,205. | 902. | | | 303. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (I | oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | | usts from | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | - | 6 | () | | |
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | | | | 7 | 303. |

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustmen to gain or loss Form(s) 8949, l line 2, colum | from Part II, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---------------|--|---|--|---|------------------|---|
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked. | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | |
| 12 13 | Net long-term gain or (loss) from partnerships, S corporat | | 12 13 | | | |
| | Capital gain distributions. See the instructions Long-term capital loss carryover. Enter the amount, if any | 13 | | | | |
| | Worksheet in the instructions | 14 | () | | | |
| 15 | Net long-term capital gain or (loss). Combine lines 8a on the back . | • | ., | | 15 | |

| Part | III Summary | |
|------|--|----------------|
| 16 | Combine lines 7 and 15 and enter the result | 16 303. |
| | • If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | |
| 17 | Are lines 15 and 16 both gains? | |
| | No. Skip lines 18 through 21, and go to line 22. | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. | |
| | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | |
| | The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) | 21 () |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | |
| | Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. | |
| | □ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | |

BAA REV 02/11/24 PRO

Schedule D (Form 1040) 2023

Form **8949**

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Sequence No. 12A

Go to www.irs.gov/Form8949 for instructions and the latest information.

| Name(s) shown on return | Social security number or taxpayer identification number |
|-------------------------|--|
| MALLESWARI VADLAMUDI | 346-25-5539 |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (d) Cost or other basis Proceeds See the Note below If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | enter a code in column (f). See the separate instructions. | |
|---|---|--------------------------------|-------------------------------------|---|-------------------------------------|---|---|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see <i>Column</i> (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| ROBINHOOD SECURITIES LLC | 01/01/23 | 12/31/23 | 1,180. | 881. | | | 299. |
| ROBINHOOD SECURITIES LLC | 01/01/23 | 12/31/23 | 25. | 21. | | | 4. |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box | al here and inc e is checked), li | lude on your ne 2 (if Box B | 1,205. | 902. | | | 303. |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| (Form | 1040) | (From r | ental real estat | e, royalties, partners | hips, S | 6 corporat | ions, es | states, | trusts, REMI | Cs, etc.) | ゆ | 93 |
|------------|--|---------------------------|---|---|-----------|------------|-----------|------------|---------------|--------------|-----------------------|------------------|
| | ent of the Treasury | | | Attach to Form 1040, | | | | | | | Attachm | nent 10 |
| | Revenue Service | | Go to www. | irs.gov/ScheduleE fo | rinstru | uctions an | id the la | atest ir | formation. | Veur | | ce No. 13 |
| ., | shown on return | ד א אדדד ד | - | | | | | | | | al security 5-5539 | number |
| Part | | | | al Real Estate an | d Ro | valties | | | | 540-2 | 5-5559 | |
| | Note: If yo rental inco | ou are in t ome or los | he business of re ss from Form 48 | enting personal proper 35 on page 2, line 40. | rty, use | Schedule | | | | | | |
| | | | | at would require you | | | | | | | | s 🛛 No |
| B I | f "Yes," did you | ı or will y | ou file required | d Form(s) 1099? . | | | | | | | . 🗌 Ye | s 🗌 No |
| 1 a | Physical add | ress of e | ach property (s | street, city, state, ZI | P code | e) | | | | | | |
| Α | MAQTHA MA | HBOOBF | PET(V) SER | ILINGAMPALLY 1 | TELAI | NGANA I | EN 50 | 0049 | | | | |
| В | | | | | | | | | | | | |
| С | | | | | | | | | | | | |
| 1b | Type of Prope | | | tal real estate prope | | | | Fa | ir Rental | Person | nal Use | QJV |
| | (from list below | w) | | t the number of fair | | | | | Days | Da | iys | |
| A | 3 | | | e days. Check the Qahe requirements to t | | | Α | | 365 | | 0 | |
| | | | | t venture. See instru | | | B | | | | | |
| C | | | | | | | С | | | | | |
| | of Property: Single Family R | locidono | | ion/Short-Term Ren | tal | 5 Lanc | 4 | 7 | Self-Rental | | | |
| | Multi-Family Re | | | | itai | 6 Roya | | | Other (desc | ribe) | | |
| | | 5100100 | 4 001111 | | | | | 0 | | | | |
| | | | | | | | | | Propert | ies: | | |
| Incom | | .1 | | | • | | A | 2.0 | В | | | C |
| 3 4 | | | | | 3 | | | 20. | | | | |
| Expen | | iveu | | | 4 | | | | | | | |
| 5 | | | | | 5 | | | | | | | |
| 6 | 0 | | | | 6 | | | | | | | |
| 7 | | | | | 7 | | 1,3 | 50. | | | | |
| 8 | | | | | 8 | | | | | | | |
| 9 | Insurance . | | | | 9 | | | | | | | |
| 10 | | | | | 10 | | | | | | | |
| 11 | | | | | 11 | | 1,0 | 50. | | | | |
| 12 | | | | (see instructions) | 12 | | | | | | | |
| 13 | | | | | 13 | | | | | | | |
| 14 | | | | | 14 | | | 80. | | | | |
| 15 16 | | | | | 15 16 | | 4,2 | 20. | | | | |
| 17 | | | | | 17 | | 4 5 | 80. | | | | |
| 18 | | | | | 18 | | | | | | | |
| 19 | | | • | | 19 | | | | | | | |
| 20 | · · · | | | 19 | 20 | | 15,5 | 80. | | | | |
| 21 | Subtract line 2 | 20 from li | ne 3 (rents) an | d/or 4 (royalties). If | | | | | | | | |
| | | | | ind out if you must | | | | | | | | |
| | | | | | 21 | | -15,0 | 60. | | | | |
| 22 | | | | er limitation, if any, | | / | 1 - 0 | | 1 | | / | ` |
| 00- | | - | - | | 22 | | 15,00 | | (|) 520. | (|) |
| 23a | | | | 3 for all rental prope 4 for all royalty prop | | | • | 23a 23b | | 520. | | |
| b c | | | | 12 for all properties | | | | 23D 23C | | | | |
| d | | | | 18 for all properties | | | | 23d | | | | |
| e | | | | 20 for all properties | | | | 23e | 1! | 5,580. | | |
| 24 | | - | | n on line 21. Do no t | | | | | | . 24 | | |
| 25 | | | | and rental real estat | | | | inter to | tal losses he | re 25 | (| 15,060.) |
| 26 | Total rental re | eal estat | te and royalty | income or (loss). | Comb | ine lines | 24 and | l 25. E | inter the res | ult | | |

Supplemental Income and Loss

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 For Paperwork Reduction Act Notice, see the separate instructions.

here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on

SCHEDULE E

-15,060.

26

.

OMB No. 1545-0074

| Form 8582 Passive Activity Loss Limitations | | | | | | | | OMB No. 1545-1008 | |
|---|----------------------|---|-----------------------------|---------------------------|---------------------------------|-------------------|----------|-------------------------|--|
| Form | | | See sep | arate instructions. | | | 2023 | | |
| | nent of the Treasury | | | 1040, 1040-SR, or | | | A | Attachment | |
| Internal Revenue Service Go to www.irs.gov/Form8582 for instructions and the latest information. Name(s) shown on return Ident | | | | | | | | Sequence No. 858 | |
| | LESWARI VAD | | | | | | | iumber -5539 | |
| Pa | | Passive Activity Los | 6 | | | 540 | 5-25- | - 5559 | |
| га | | n: Complete Parts IV ar | | eting Part I. | | | | | |
| | | ctivities With Active Partice Real Estate Activities | • • | | ive participation, s | ee Special | | | |
| 1a | Activities with | net income (enter the a | mount from Part I | V, column (a)) . | 1a | 0. | | | |
| b | | net loss (enter the amo | | | | 15,060.) | | | |
| С | Prior years' un | allowed losses (enter th | ne amount from Pa | art IV, column (c)) | 1c (|) | | | |
| d | Combine lines | 1a, 1b, and 1c | | | | | 1d | -15,060. | |
| All Ot | her Passive Ac | tivities | | | | | | | |
| 2a | Activities with | net income (enter the a | mount from Part \ | /, column (a)) . | 2a | | | | |
| b | | net loss (enter the amo | | | |) | | | |
| с | | allowed losses (enter th | | ()) | |) | | | |
| d | - | 2a, 2b, and 2c | | | | | 2d | | |
| 3 | zero or more, | to and 2d and subtra stop here and include llowed losses entered of | this form with yo | ur return; all losse | es are allowed, inc | luding any | | | |
| | normally used | | | | | | 3 | -15,060. | |
| | If line 3 is a los | ss and: • Line 1d is a l | - | 、 | | | | | |
| . | | | | s zero or more), sk | · - | | | | |
| | It your filing | status is married filing | separately and ye | ou lived with your | spouse at any tim | ie during the | e year, | do not complete | |
| _ | | al Allowance for Rer | ntal Real Estate | Activities With | Active Particip | ation | | | |
| | | Enter all numbers in Par | | | | | | | |
| 4 | | ller of the loss on line 1 | - | | | | 4 | 15,060. | |
| 5 | Enter \$150,00 | 0. If married filing separ | ately, see instruct | ions | 5 1 | 50,000. | | | |
| 6 | Enter modified | adjusted gross income | e, but not less thar | n zero. See instruc | tions 6 1 | .02,991. | | | |
| | Note: If line 6 | is greater than or equal | to line 5, skip line | es 7 and 8 and ent | er -0- | | | | |
| | on line 9. Othe | erwise, go to line 7. | | | | | | | |
| 7 | Subtract line 6 | | | | 7 | 47,009. | | | |
| 8 | | by 50% (0.50). Do not e | | | | | 8 | 23,505. | |
| 9 | | ller of line 4 or line 8. If | line 3 includes an | y CRD, see instruc | ctions | <u></u> | 9 | 15,060. | |
| Par | | Losses Allowed | d 2a and ontor the | total | | | 10 | 0. | |
| 10 Add the income, if any, on lines 1a and 2a and enter the total | | | | | | | 0. | | |
| 11 Total losses allowed from all passive activities for 2023. Add lines 9 and 10. See instructions to find out how to report the losses on your tax return | | | | | | 11 | 15,060. | | |
| Par | | lete This Part Before | | a. 1b. and 1c. S | ee instructions. | | | 13,000. | |
| | - | | | nt year | Prior years | Ove | erall ga | in or loss | |
| | Name o | of activity | (a) Net income (line 1a) | (b) Net loss (line 1b) | (c) Unallowed loss (line 1c) | (d) Gair | ٦ | (e) Loss | |
| MAQ | ГНА МАНВООЕ | BPET(V) | 0. | 15,060. | | | | 15,060. | |
| | | | | | | | | | |
| | | | | | | | | | |

15,060.

0.

Total. Enter on Part I, lines 1a, 1b, and 1c

For Paperwork Reduction Act Notice, see instructions.

Form **8582** (2023)

Part V Complete This Part Before Part I, Lines 2a, 2b, and 2c. See instructions.

| Nome of activity | Curre | nt year | | Prior years | | Overall gain or loss | | | |
|---|--|---------------|--------------------|-----------------------|---------------|---------------------------------|------------------|--------------------------------------|--|
| Name of activity | (a) Net income (line 2a) | (b) | Net loss ne 2b) | (c) Unal loss (lin | lowed | ed (d) Gain | | (e) Loss | |
| | | | 10 20) | 1000 (111 | 10 20) | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total. Enter on Part I, lines 2a, 2b, and 2 | c | | | | | | | | |
| Part VI Use This Part if an Am | | Part II, | Line 9. S | ee instruc | ctions. | | | | |
| Name of activity | Form or schedule and line number to be reported on (see instructions) | (a |) Loss | (b) Ra | atio | (c) Special allowance | colur | Subtract nn (c) from lumn (a). | |
| MAQTHA MAHBOOBPET(V) | E Ln 22 | | 15,060. | 1.00000000 | | 15,06 | 0. | 0. | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | | | 15,060. | 1.0 | 0 | 15,06 | 0. | 0. | |
| Part VII Allocation of Unallowe | ed Losses. See inst | ruction | s. | • | | | | | |
| Name of activity | Form or sch and line nu to be report (see instruct | mber ed on | (a) I | Loss | (| (b) Ratio | (c) Unall | owed loss | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total Allowed Losses. See i | <u></u> | | | | | 1.00 | | | |
| Allowed Losses. See I | | | | | | | | | |
| Name of activity | Form or sch and line nu to be report (see instruc | mber ed on | (a) I | Loss | (b) Ur | nallowed loss | (c) Allo | wed loss | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | | | | | | | | | |

REV 02/11/24 PRO

Form **8582** (2023)

MAKE CHECK PAYABLE TO: PENNSYLVANIA DEPARTMENT OF REVENUE MAIL TO: PENNSYLVANIA DEPARTMENT OF REVENUE PAYMENT ENCLOSED 1 REVENUE PLACE HARRISBURG, PA 17129-0001 NOTE: WRITE THE LAST FOUR DIGITS OF YOUR SSN (AND SPOUSE'S SSN IF FILING JOINT), '2023 PA-40 V' AND DAYTIME PHONE NUMBER ON YOUR CHECK.

| | 2023 F | PA-40 V | ΡΑ | PAYMEN | r vouche | 15 | 55 V 02/01/24 PRO |
|--|--------|---------|-------|----------|----------|------------------|---|
| 346-25-5 | 539 | VA | | | | 230091. PAYME | 7792 NT AMOUNT |
| VADLAMUDI MALLESWARI | | | L | 36-259-8 | 8315 | ¢ | 10.00 |
| LOL7 YVERDON CAMP HILL PA L7011 | DR | DEPAR | RTMEN | T USE | 0 N L Y | payable to | k or money order the Pennsylvania It of Revenue |

PA-40 - 2023 Pennsylvania Income Tax Return ENTER ONE LETTER OR NUMBER IN EACH BOX (04-23)

| | | | | | Ν | Extension. | Ν | Amended Return. |
|---|---|---|--|--------------------------------|------|-----------------------------------|-----------------|-------------------------|
| 346255539 | | | | | | Residency Statu | 16 | |
| VADLAMUDI | | | | | R | | | Part-Year Resident |
| | | | | | _ | from | | to |
| MALLESWARI | | Occupatio | on SENIOR | SOF | Ζ | Single, Married Married/Filing | | |
| | | Occupatio | on | | | - | 1 0 | |
| | | | | | Ν | Deceased | | |
| | | | | | Ν | Taxpayer Date | of Death | |
| | | | | | Ν | Spouse Date of | Death | |
| LOL7 YVERD | DN DR | | | | | Farmers. | | |
| CAMP HILL | | PA | 12011 | | Ν | School District | Name C A | MP HILL |
| 1 71 | -259-8315 | | 57700 | | | | | |
| 636 | | | | | | | | |
| | sation. Do not include ement benefits. See the | ~ | | at zone pay and | d | la | | 114914 |
| | Employee Business Ex tion. Subtract Line 1b f | | la. | | | lp Jc | | 0 114914 |
| 3 Dividend and C | e. Complete PA Schedu Capital Gains Distribution Loss from the Operation | ons Income | . Complete PA Sche | - | red. | 2 3 4 | | 5 134 0 |
| Net Income or Estate or Trust Gambling and Total PA Taxa | ss from the Sale, Exchanges Loss from Rents, Roya Income. Complete and Lottery Winnings. Con ble Income. Add only and 8. DO NOT ADD | lties, Pater submit PA pplete and the positiv | nts or Copyrights. A Schedule J. submit PA Schedule re income amounts | e T . from Lines 1c, | | 5 6 7 8 9 | | 77253P 0 0 303 |
| | ions. Enter the appropr | | for the type of deduc | ction. | Ν | 10 | | 0 |
| | ctions for additional inf F axable Income. Subtra | | from Line 9. | | | 77 | | 115236 |
| 1555 REV 02/01/24 PR | 0 | | | | | | | |





Page 1 of 2

PA-40 - 2023

Social Security Number

346255539 Name(s) MALLESWARI VADLAMUDI

| 12 13 | PA Tax Liability. Multiply Line 11 by 3.07 percent (0.0307). Total PA Tax Withheld. See the instructions. | 73 75 | 3538 3528 |
|----------------------------------|---|----------------------------------|-----------------------------|
| 14 15 16 17 18 | 2023 Estimated Installment Payments. REV-459B included. | 14 15 16 17 18 | 0 0 0 0 |
| 19a | a Forgiveness Credit. Submit PA Schedule SP. b Filing Status: 01 Unmarried or Separated 02 Married 03 Deceased b Dependents, Section II, Line 2, PA Schedule SP Total Eligibility Income from Section III, Line 11, PA Schedule SP. Tax Forgiveness Credit from Section IV, Line 16, PA Schedule SP. | 19a 19b 20 21 | 00 00 0 |
| 22 23 24 25 26 27 | Resident Credit. Submit your PA Schedule(s) G-L and/or RK-1. Total Other Credits. Submit your PA Schedule OC and/or PA Schedule DC . TOTAL PAYMENTS and CREDITS. Add Lines 13, 18, 21, 22 and 23. USE TAX. Due on internet, mail order or out-of-state purchases. See instructions. TAX DUE. If the total of Line 12 and Line 25 is more than line 24, enter the difference here. Penalties and Interest. See the instructions. Enter Code: If including form REV-1630/REV-1630A, mark the box. N | 22 23 24 25 26 27 | 0 3528 10 10 |
| 28 29 | TOTAL PAYMENT DUE. See the instructions. OVERPAYMENT. If Line 24 is more than the total of Line 12, Line 25 and Line 27, enter the difference here. | 28 29 | 0 70 |
| 30 31 | The total of Lines 30 through 36 must equal Line 29.Refund – Amount of Line 29 you want as a check mailed to you.REFUNDCredit – Amount of Line 29 you want as a credit to your 2024 estimated account.REFUND | 31 30 | 0 0 |
| 33 | Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. | 32 33 34 35 36 | |
| 0 | Lature(s). Under penalties of perjury, I (we) declare that I (we) have examined this return, including all npanying schedules and statements, and to the best of my (our) belief, they are true, correct, and complete. | | |
| | r Signature Spouse's Signature, if filing jointly | L | |
| VE | NKATA SAI PAVAN KUMAR DUDIPALLI <u>D21524</u> B9659522 Firm F | Opt Out EIN er's PTIN | N 882145487 P02470833 |
| | 1555 REV 02/01/24 PRO Page 2 of 2 | | |



2300212338

| PA SCHEDULE A |
|----------------------|
| Interest Income |

PA-40 A (EX) 03-23 (I) PA Department of Revenue

Name (if filing jointly, use name shown first on the PA-40)

Social Security Number (shown first) 346-25-5539

OFFICIAL USE ONLY

MALLESWARI VADLAMUDI

CAUTION: Federal and PA rules for taxable interest income are different. Read the instructions.

2023

If your total PA-taxable interest income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and you have no amounts for Lines 2 through 15 (not including subtotal Lines 4 and 10) of PA Schedule A, you must report your income on Line 2 of the PA-40, but you do not have to submit PA Schedule A. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 15 (not including subtotal Lines 4 and 10) of the schedule, you must complete and submit PA Schedule A with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 15 (not including subtotal Lines 4 and 10) of Schedule A. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule A is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE A - PA-Taxable Interest Income (See the instructions.)

| Taxpayer 🝙 Spouse 🔵 Joint 🔵 | | |
|---|-----|------|
| 1. Interest income reported on your federal return. See instructions. | 1. | \$ 5 |
| 2. Tax-exempt interest income included in Line 2a of your federal return. | 2. | \$ |
| 3. Other addition adjustments. See instructions. Description: | 3. | \$ |
| 4. Add Lines 1, 2 and 3. | 4. | \$ 5 |
| 5. Interest income from federal Schedule(s) K-1. See instructions. | 5. | \$ |
| 6. Interest income from direct obligations of the Commonwealth of Pennsylvania and/or its municipalities. | 6. | \$ |
| 7. Interest income from direct obligations of the U.S. government. | 7. | \$ 0 |
| Other reduction adjustments. See instructions. Description: | 8. | \$ |
| Description: | 0. | · |
| 9. Add Lines 5, 6, 7 and 8. | 9. | \$0 |
| 10. Subtract Line 9 from Line 4. | 10. | \$ 5 |
| 11. Distributions from Life Insurance, Annuity or Endowment Contracts included in federal taxable income. | 11. | \$ |
| 12. Distributions from Charitable Gift Annuities included in federal taxable income. | 12. | \$ |
| Distributions from IRC Section 529 Qualified Tuition Programs for non-educational purposes. | 13. | \$ |
| Distributions from Health/Medical Savings Accounts included in federal taxable income. | 14. | \$ |
| Interest income from PA S corporations and partnership(s), reported on your PA Schedule(s) RK-1 or federal Schedule(s) K-1. | 15. | \$ |
| 16. Total PA-Taxable Interest Income. Add Lines 10 through 15. Enter on Line 2 of your PA-40. | 16. | \$ 5 |

1555 REV 02/01/24 PRO



5307570053

| PA SCHEDULE B | 5307270056 |
|-------------------|------------|
| Dividend Income | |
| | |

| PA-40 B (EX) 09-23 (I) 2023 PA Department of Revenue 2023 | OFFICIAL USE ONLY |
|---|--------------------------------------|
| Name (if filing jointly, use name shown first on the PA-40) | Social Security Number (shown first) |
| MALLESWARI VADLAMUDI | 346-25-5539 |

CAUTION: Federal and PA rules for dividend income are different. Read the instructions.

If your total PA-taxable dividend and capital gains distributions income (taxpayer, spouse, and/or joint) is equal to the amount reported on your federal return and does not include any amounts for Lines 2 through 11 (not including subtotal Line 6) of PA Schedule B, you must report your income on Line 3 of the PA-40, but you do not have to submit PA Schedule B. If there are any amounts (taxpayer, spouse, and/or joint) for any of the Lines 2 through 11 (not including subtotal Line 6), you must complete and submit PA Schedule B with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 11 (not including subtotal Line 6) of Schedule B. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse, or joint. If a separate PA Schedule B is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE B - PA-Taxable Dividend and Capital Gains Distributions Income (See the instructions.)

| Taxpayer 👝 Spouse 🦲 Joint 🦲 | | | | |
|--|-----|-------|--|--|
| 1. Dividend income from Line 3b of your federal return. See instructions. | 1. | \$ 14 | | |
| 2. Dividend income from federal Schedule K-1(s). See instructions. | 2. | \$ | | |
| 3. Pennsylvania exempt-interest dividend income. See instructions. | 3. | \$ | | |
| 4. Other reduction adjustments. See instructions. Description: | 4. | \$ | | |
| 5. Add the amounts on Lines 2, 3, and 4. | 5. | \$ | | |
| 6. Subtract Line 5 from Line 1. | 6. | \$ 14 | | |
| 7. Total exempt-interest dividends. See instructions. | 7. | \$ | | |
| 8. Other addition adjustments. See instructions. Description: | 8. | \$ | | |
| 9. Repatriation of foreign income. See instructions. a. Total earnings and profits included on Line 1 of IRC Section 965 Transition Tax Statement. b. Total payments of earnings and profits included in Line 9a received in prior years. 9b | | | | |
| c. Payments of earnings and profits included in Line 9a received in current year. | 9c. | \$ | | |
| 10. Capital Gains Distributions - See instructions. | 10. | \$ | | |
| Dividend income from PA S corporation(s) and partnerships, reported on your PA Schedule(s) RK-1 or federal Schedule(s) K-1. | 11. | \$ | | |
| 12. Total PA-Taxable Dividend Income. Add Lines 6, 7, 8, 9c, 10, and 11. Enter on Line 3 of your PA-40. | 12. | \$ 14 | | |

1555 REV 02/01/24 PRO



PA SCHEDULE D

5307370057

Sale, Exchange or Disposition of Property

PA-40 D (EX) 03-23 (I) PA Department of Revenue

2023

| If you need more space, you may photocopy | ру. |
|--|--|
| Name of the taxpayer filing this schedule MALLESWARI VADLAMUDI | Social Security Number (shown first) $346 - 25 - 5539$ |
| Taxpayer (Spouse J | Joint |

Important: A taxpayer and spouse must complete separate schedules to report their gains or losses or if any amounts are reported on Lines 3 through 10 of PA Schedule D. However, if all the gains and losses were realized on a joint basis, one schedule may be completed. Complete the oval to indicate whether the gains and losses included on the schedule are from the taxpayer, spouse or joint. One spouse may not use a loss to reduce the other spouse's gains. When reporting the sale of jointly owned property that is not reported on a joint PA Schedule D, each must show their share of the sale on their separate PA Schedule D. **Read the instructions.** Enter all sales, exchanges or other dispositions of real or personal tangible and intangible property, including inherited property. Amounts from Federal Schedule D may not be correct for PA income tax purposes. Nonresidents should read carefully the instructions concerning intangible property. If the result is a loss, fill in the oval next to the line.

| | | . , | | | | 10 | |
|--|-----------------------------|-----------------------|-------------------|------------------------------------|-------------------------|---------------------------------------|--|
| (a Describe th | a) | (b) Date acquired: | (c) Date sold: | (d) | (e) Cost or adjusted | (f) Gain or loss: | |
| 100 shares of | XYZ stock or | Month/day/year | Month/day/year | Gross sales price less expenses | basis of the | (d) minus (e) | |
| 10 acres in Da | | wonthadyrycar | wonth/day/year | of sale | property sold | (If a loss, fill in the oval). | |
| | , | 01/01/02 | 10/21/02 | | 113 | · · · · · · · · · · · · · · · · · · · | |
| 1.ROBINHOOD | SECURITIES | | 12/31/23 | 1,180. | 881. | <u> </u> | |
| ROBINHOOD | SECURITIES | 01/01/23 | 12/31/23 | 25. | 21. | $\overset{\text{LOSS}}{\frown}$ 4. | |
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| 2. Net gain (loss) from a | bove sales. | | | | ^{LOSS} 2. | 303. | |
| 3. Gain from installment sales from PA Schedule D-1 | | | | | | | |
| 4. Taxable distributions from C corporationsEnter total distribution | | | | | | | |
| | - Minus adjusted basis = 4. | | | | | | |
| | | | | | | | |
| , | | | | | | | |
| 6. Net PA S corporation and partnership gain (loss) from your PA Schedule(s) RK-1 or NRK-1 | | | | | | | |

Taxable gain from selling a principal residence. Complete and submit PA Schedule 19. Complete Columns (a) through (e) and enter your total gain on Line 7.

| (a) Address of | (b) Date acquired: | (c) Date sold: | (d) Gross sales price | (e) Cost or adjusted basis of | (f) Gain or loss: | |
|---|-----------------------|-------------------|--------------------------|----------------------------------|----------------------|--|
| residence | Month/day/year | Month/day/year | less expenses of sale | the property sold | (d) minus (e) | |
| | | | | | | |
| 7. Taxable gain from the sale of your principal residence. If you realized a loss on the sale of your principal residence, enter a zero. If you realized a gain/loss on the sale of the nonresidential portion of your principal residence, enter the information on Line 1 7. | | | | | | |
| 8. Taxable distributions from partnerships from REV-999. | | | | | | |
| 9. Taxable distributions from PA S corporations from REV-998 | | | | | | |
| 10. Taxable gain from exchange of insurance contracts | | | | | | |
| 11. Total PA Taxable Gain (Loss). Add Lines 2 through 10. | 303. | | | | | |

1555



OFFICIAL USE ONLY

PA SCHEDULE E

Rents and Royalty Income (Loss)

2301410029

PA-40 E (EX) 03-23 (I)

| PA Department of Revenue | OFFICIAL USE ONLY |
|---|--|
| Name of the taxpayer filing this schedule | Social Security Number (shown first) or EIN |
| MALLESWARI VADLAMUDI | 346-25-5539 |
| Sales Tax License Number (if applicable). See the instructions. | Are rental payments made by lessees through a third party broker? Yes No |

See the instructions. Report the income and expenses for the use of your personal property by others. Also, report the income you received for the extraction of oil, gas and other minerals from your property, and the use of your patents and copyrights. Note: If you are in the business of renting your property,

extracting minerals from your property or producing products from your patents and copyrights - use PA Schedule C.

SECTION I PROPERTY DESCRIPTION

Enter the type and complete address of each rental real estate property, and/or each source of royalty income. If more than three properties, submit additional schedules as needed.

| | Туре | Description of Property | For Profit Pro | roperty Co | mplete Address | (street, city, state and | ZIP code) | |
|------|---|------------------------------|----------------|------------|----------------|--------------------------|-----------|-------|
| A | | | YES 👝 | 🗆 MAQTHA | MAHBOOB | PET(V) | | |
| ^ | 3 | FLAT-503, FLOOR-5 NIVRITI BL | LOCK NO (| ▶ SERILING | SAMPALLY, | TELANGANA, | 500049, | India |
| в | | | YES 🖂 | \supset | | | | |
| | | | NO 🗆 | \supset | | | | |
| С | | | YES 🗆 | \supset | | | | |
| Ũ | | | NO 🗆 | \supset | | | | |
| Drop | Premerty temper 1. Single femily residence 2. Vector/short term restal 5. Land 7. Self restal | | | | | | | |

 Property type:
 1. Single family residence
 3. Vacation/short-term rental
 5. Land
 7. Self-rental

 2. Multi-family residence
 4. Commercial
 6. Royalties
 8. Other, describe:

INCOME & EXPENSES SECTION II Property A Property B Property C Line a: Identify the property from Section I and indicate ownership (T/S/J) Т s — J т ⊂ s J Т s J Line b: Is the property rental location in PA? YES) NO YES NO YES NO Line c: Is the property rented for any period less than 30 days? 🔳 NO YES YES NO YES NO 520 1. Rent received Income: 1 2. Royalties received . 2 Expenses: 3. Advertising 3 4. Automobile and travel ... 4 1,350 5. Cleaning and maintenance 5. 6. Commissions 6 7. Insurance 7 8. Legal and professional fees 8 1,050 9. Management fees 9 10. Mortgage interest 10. 11. Other interest 11. 4,380 12. Repairs ... 12 4,220 13. Supplies 13 14. Taxes - not based on net income 14 4,580 15. Utilities 15 15,580 18. Total Expenses - Add Lines 3 through 17 Income or Loss: 20. Loss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) ... 20. 0 0 22. Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the instructions. (fill in the oval, if a net loss) 22. 23. Rent or royalty income (loss) from PA S corporation(s) and partnerships from your PA Schedule(s) RK-1 or NRK-1.(fill in the oval, if a net loss) 23. 24. Net Rent and Royalty Income (Loss). Add Lines 22 and 23. If submitting more than one schedule, .(fill in the oval, if a net loss) 24. 0 total all Line 22 and 23 amounts and include on Line 6 of your PA-40. REV 02/01/24 PRO



2301410029

1555



PA-8879 (EX) 03-23 (I)

Declaration Control Number/Submission ID

| Primary Taxpayer's Name | Social Security Number |
|---------------------------|------------------------|
| MALLESWARI VADLAMUDI | 346-25-5539 |
| Secondary Taxpayer's Name | Social Security Number |

| SECTION I | TAX RETURN INFORMATION - TAX YEAR ENDING DEC. 31, 2023 (whole dollars only) | | | | |
|---------------------------|---|-------|--|--|--|
| 1. Adjusted PA taxable | 1. Adjusted PA taxable income (Form PA-40, Line 11) | | | | |
| 2. PA tax liability (Form | PA-40, Line 12) | 3,538 | | | |
| 3. Total PA tax withheld | (Form PA-40, Line 13) | 3,528 | | | |
| 4. Amount to be refund | ed (Form PA-40, Line 30) | | | | |
| 5. Total payment (tax d | ue) (Form PA-40, Line 28) | 10 | | | |

| | SECTION II | DECLARATION AND SIGNATURE AUTHORIZATION OF TAXPAYER |
|--|------------|---|
|--|------------|---|

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements of my 2023 PA Tax Return (Form PA-40), and to the best of my knowledge and belief, it is true, correct and complete. In addition, by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure of all information pertaining to my use of the system and software and to the transmission of my tax return electronically to the PA Department of Revenue. I further declare that the amounts in Section I above are the amounts shown on the copy of my electronic income tax return. If applicable, I authorize the PA Department of Revenue and its designated financial agents to initiate an electronic funds withdrawal (direct debit) entry to my designated account for Pennsylvania taxes owed. I also authorize my financial institution to debit the entry to my account and the financial institutions involved in the processing of my electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to payment. I certify the funds for this withdraw are originating from an account within the United States or one of its territories. I have selected a personal identification number as my signature for my electronic income tax return and, if applicable, my electronic funds withdrawal consent.

PRIMARY TAXPAYER'S PERSONAL IDENTIFICATION NUMBER (PIN) Mark one oval only.

| CX) | I authorize GLOBAL TAXES LLC | _ to enter my PIN | |
|-----|---|-------------------|--|
| | electronically filed income tax return. | | |

I will enter my PIN as my signature on my tax year 2023 electronically filed income tax return.

Signature

SECONDARY TAXPAYER'S PIN Mark one oval only.

I authorize ________ to enter my PIN ______ as my signature on my tax year 2023 electronically filed income tax return.

I will enter my PIN as my signature on my tax year 2023 electronically filed income tax return.

Signature

Date

222496 , 61989

Date

SECTION III CERTIFICATION AND AUTHENTICATION – PRACTITIONER PIN PROGRAM PARTICIPANTS ONLY

| ERO'S | EFIN/PIN | Enter vou | r six-digit EFIN | l followed b | ov vour fiv | ve-diait self | f-selected | PIN |
|-------|----------|-----------|-------------------|--------------|-----------------|---------------|------------|-----|
| | | Enter you | i bix digit El li | 1 IONOU CU L | <i>y</i> your m | ve argit ben | Jereolea | |

As a participant in the Practitioner PIN Program, I certify the above numeric entry is my PIN, which is my signature on the tax year 2023 electronically filed income tax return for the taxpayer(s) indicated above. I confirm I am participating in the Practitioner PIN Program in accordance with the requirements established for this program.

ERO's Signature

Date

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO. Name MALLESWARI VADLAMUDI Social Security Number 346-25-5539

| | | | | Federal Form | s W-2 | | |
|---------------|---------------|----|-----|--|---|--|----------|
| # of W2 | * NT / TX B L | TS | NRH | Employer Name Employer identification number from box B | Federal wages from box 1 Medicare wages from box 5 | Pennsylvania (state) compensation from box 16 (See Tax Help) Pennsylvania (state) income tax tax withheld from box 17 | ST ID |
| | | | | EPAM SYSTEMS INC 22-3536104 | <u>102,669.</u> <u>114,684.</u> | <u>114,914.</u> 3,528. | |

| Pennsylvania W-2 | Taxpayer | Spouse |
|---|-----------------|--------|
| Pennsylvania W-2 to Schedule NRH, line 9 | | |
| Federal Form 4137, Unreported Tips, line 6 | | |
| Noncash tips | | |
| Non-Pennsylvania W-2 to Schedule SP, line 6 | | |
| Withholding | 3,528. | |

Federal Forms W-2: Local Tax

| # of W2 | * | ΤS | Employer identification number from box B | Locality name | Local wages, tips, etc. (local) from box 18 | Local income tax (local) from box 19 | ST ID |
|----------------------|---|----|--|---------------|--|---|-----------|
| | | T | <u>22-3536104</u> | PA EIT 21 | 114,511. | 1,660. | <u>PA</u> |

| Pennsylvania Local W-2 | Taxpayer 114,511. | Spouse |
|--|-----------------------------|--------|
| Federal Form 4137, Unreported Tips, line 6 | | |
| Noncash tips | | |
| Withholding | 1,660. | |

Excess Reimbursements

| * | Description | Employer's EIN | T/S | Amount |
|---|-------------|----------------|-----|--------|
| | | | | |
| | | | | |

| | Taxpayer | Spouse |
|-----------------------|----------|--------|
| Excess Reimbursements | | |

| * | Payer Name | | | Pay | /er EIN | T/S | Code | PA Taxable Comp. | PA Tax Withheld | Fed. Income |
|--|---|--|---|---|---|---|---|---|--|--|
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| Ex Ju Dii Ex Ho Co Da | Avania Payment type: tecutor fee ry duty pay rector's fee port witness fee porarium ovenant not to compete amages or settlement fo st wages, other than rsonal injury | or | I J K L M N O | Descril Employ Distribu Distribu Distribu Distribu Descril Fiducia | ver spons ution from ution from ution from ution from De: ary fees fr ncome no | ored re 1RA (⁻ 1 Life Ir 1 Charit 1 Emplo 0 m a ti | etiremer Fraditior surance able Gi byee Sto | nt/pension/de nal or Roth) | erred comper Endowment C p Plan. | · |
| | ellaneous Compensatio | | n Fo | orm 109 | 99MISC/1 | | | | ayer | Spouse |
| vvitni | olding | | •• | | | | | · · | | |
| | | Со | mpe | ensatio | on from | Feder | al For | ms 1099R | | |
| * | Payer's EIN Payer's Name | T S | Fed # | РА Туре | Gro Distrib | | E | Basis | PA Taxable | PA Tax Withheld |
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| Dist Con | ribution from Life Insura ineligible retirement pla ribution from Charitable npensation from Form 7 holding | ans (e Gift 099 | see ⁻ Ann R (eli | Tax He uities igible ro | lp FAQ's | for mo plans) | re info) · · · · · · · · · | | ayer | |
| | | | | Total | Gross | Comp | ensati | on | | |
| | | | | | | | | | | |

346-25-5539

114,914.

* Enter an 'X' if this income is **Not** subject to Pennsylvania tax.