Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpay	ver's name	Social s	ecurity nur	nber
SRA	VANTHI GOGADI	442-	-69-18	33
Spouse	o's name	Spouse'	s social se	curity number
Par	t I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	r year ye	ou are a	uthorizing.)
Enter	whole dollars only on lines 1 through 5.			
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1	Adjusted gross income		. 1	164,995.
2	Total tax		. 2	29,675.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		. 3	33,844.
4	Amount you want refunded to you		. 4	5,686.
5	Amount you owe			

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X	I authorize	GLOBAL TAXES	LLC	to enter or generate my PIN

	er fiv i't er		as my		
9	1	8	3	3	

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

Spouse's PIN: check one box only

I authorize

to	enter	or	generate	my	PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Date ►
Practitioner PIN Metho	d Returns Only—continue below
Part III Certification and Authentication – Practit	ioner PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your fi	ve-digit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨	Date 🕨	
	ust Retain This Form — See Instructions his Form to the IRS Unless Requested To Do So	
For Denominant's Deduction Act Nation and vous to		Earm 8879 (Payr 01 2021)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/04/24 PRO

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Ta >		turn	202	3	OMB No. 1545	-0074	IRS Use Only	y—Do not v	vrite or st	aple in this space.
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	See se	parate	instructions.
Your first name	and m	iddle initial	Last r	name						Your so	cial sec	curity number
SRAVANTHI GOG				ADT								1833
		s first name and middle initial	Last r								-	security numbe
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				A	pt. no.	Preside	ntial El	ection Campaigr
12001 ME	TRI	C BLVD						4	.09	Check	here if y	ou, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	te	ZIP co				jointly, want \$3
AUSTIN						ТΣ	c l	787	58	· · ·		nd. Checking a not change
Foreign country	name			Foreign p	rovince/state/o	count	ty	Foreig	n postal code			0
											Y	ou 🗌 Spouse
Filing Status	; 🛛	Single					Head of he	ouseh	old (HOH)			
Check only] Married filing jointly (even if only o	ne hac	d income)			_					
one box.] Married filing separately (MFS)							ring spouse	. ,		
		you checked the MFS box, enter the			pouse. If you	ı che	ecked the HOH	l or QS	SS box, ent	er the ch	ild's na	me if the
	qu	alifying person is a child but not you	ır depe	endent:								
Digital	At ar	ny time during 2023, did you: (a) reco	eive (a	s a reward	d, award, or	payr	ment for prope	rty or :	services); oi	r (b) sell,		
Assets		hange, or otherwise dispose of a digi										es 🛛 No
Standard	Som	neone can claim: 🗌 You as a de	pende	ent 🗌	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or yo	ou were a	dual-status	alien	I					
Age/Blindness	S You	: Were born before January 2, 1	959	Are b	lind Spo	ouse	: 🗌 Was bor	n befc	ore January	2. 1959		s blind
Dependents				<u> </u>	Social security		(3) Relationsh	14				(see instructions):
If more	•	(1) First name Last name			number		to you	Child tax cre		redit	Credit fo	or other dependents
than four												
dependents,												
see instructions and check	s —											
here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	see instruc	ctions)					. 1a	1	176,466.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2					. 1b)	
W-2 here. Also	С	Tip income not reported on line 1a	a (see i	nstructior	ıs)					. 10	;	
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ictions)			. 10	1	
1099-R if tax	е	Taxable dependent care benefits f			,					. 1e	•	
was withheld.	f	Employer-provided adoption bene			,					. <u>1</u> f	•	
lf you did not get a Form	g	Wages from Form 8919, line 6 .				• •				. 1g	ı 📃	
W-2, see	h	Other earned income (see instruction	,			• •	· · · ·	·		. <u>1</u> h	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions))	• •	1 i			-		176 466
		Add lines 1a through 1h	· ·		· · · ·					. 1z	_	176,466.
Attach Sch. B if required.	2a	· -	2a				axable interest			. 2b	_	
	<u>3a</u>		3a				ordinary divider			. 3b	-	
Standard	4a		4a				axable amount			. 4b	_	
Deduction for-	5a 60		5a 6a				axable amount axable amount			. 5b	-	
 Single or Married filing 	6a	Social security benefits		mothod							,	
separately, \$13,850	с 7	Capital gain or (loss). Attach Sche				•	,	• •	· · · [7		
 Married filing 	8	Additional income from Schedule		•	•			• •		. 8	_	-11,471.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,					а. Э.			. 9	_	164,995.
surviving spouse, \$27,700	10	Adjustments to income from Sche					- · · · ·			. 10		_01,000.
 Head of household, 	11	Subtract line 10 from line 9. This is								. 11		164,995.
\$20,800	12	Standard deduction or itemized								. 12	_	13,850.
 If you checked any box under 	13	Qualified business income deducti				'	5-A			. 13		,
Standard Deduction,	14	Add lines 12 and 13								. 14		13,850.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ess, enter	-0 This is y	our 1	taxable incom	е.		. 15		151,145.
					,						· · · ·	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)							Page 2
Tax and	16	Tax (see instructions). Check if any from Forr	m(s): 1 🗌 881	4 2 4972	3 🗌		16	29,675.
Credits	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	29,675.
	19	Child tax credit or credit for other depender	nts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less,	, enter -0				22	29,675.
	23	Other taxes, including self-employment tax	, from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is your total tax					24	29,675.
Payments	25	Federal income tax withheld from:						
-	а	Form(s) W-2			25a 33	,844.		
	b	Form(s) 1099			25b			
	с	Other forms (see instructions)			25c			
	d	Add lines 25a through 25c					25d	33,844.
If you have a	26	2023 estimated tax payments and amount	applied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)		No .	27			
attach Sch. EIC.	28	Additional child tax credit from Schedule 881	2		28			
	29	American opportunity credit from Form 886	3, line 8		29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3, line 15			31 1	,517.		
	32	Add lines 27, 28, 29, and 31. These are you	r total other p	ayments and ref	undable credits		32	1,517.
	33	Add lines 25d, 26, and 32. These are your t	otal payments				33	35,361.
Refund	34	If line 33 is more than line 24, subtract line 2	24 from line 33.	This is the amou	int you overpaid		34	5,686.
	35a	Amount of line 34 you want refunded to yo	u. If Form 8888	3 is attached, che	ck here	. 🗆	35a	5,686.
Direct deposit?	b	Routing number 0 8 1 0 0 0 0	3 2	c Type: 🛛 🗙	Checking	Savings		
See instructions.	d	Account number 3 5 5 0 0 4 5	1 8 6	б 7				
	36	Amount of line 34 you want applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24. This is the am	ount you owe					
You Owe		For details on how to pay, go to www.irs.go	ov/Payments or	see instructions			37	
	38	Estimated tax penalty (see instructions) .			38			
Third Party	Do	you want to allow another person to dis	cuss this retu	rn with the IRS?	? See			
Designee	ins	tructions			🗌 Yes. Co	omplete b	elow.	🗙 No
		signee's	Phone			onal identifi	cation	
<u>.</u>	na	der penalties of perjury, I declare that I have examine	no.			per (PIN)	o hoot i	of my knowlodgo and
Sign			er has any knowledge.					
Here	Yo	ur signature	Date	Your occupation		If the	IRS ser	nt you an Identity
	10	a signature	Date					N, enter it here
Joint return?				DATA SCIENTIST			nst.)	
See instructions.	Sp	ouse's signature. If a joint return, both must sign.	Date	Spouse's occupat	tion			nt your spouse an
Keep a copy for your records.						Identi (see ir		ection PIN, enter it here
			Energi e delucion			`		
		one no. (816)204-1880 eparer's name Preparer's signa	Email address	SRAVANTHIGO	GADI@GMAIL.CC	PTIN		Check if:
Paid		,					702	_
Preparer		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	KAM SAGAR	GUPTA TALLAM	1 03/09/2024	P02082		Self-employed
Use Only		m's name GLOBAL TAXES LLC		T 0001C		Phone		678)965-9522
		m's address 245 ROONEY CT E BRI	UNSWICK N			Firm's	EIN	84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the latest information.		BAA	REV 03/04/24 PRO			Form 1040 (2023)

SCHEDULE	1
(Form 1040)	

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20 3

Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest information.		Attachment Sequence No. 01
Name(s) shown on Fo	Your social security number		
SRAVANTHI GOGA	DI	442-69	-1833

Par	Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	. 1	
2a	Alimony received	. 2a	
b	Date of original divorce or separation agreement (see instructions):		
3	Business income or (loss). Attach Schedule C	. 3	
4	Other gains or (losses). Attach Form 4797	. 4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	. 5	-11,471.
6	Farm income or (loss). Attach Schedule F.	. 6	
7	Unemployment compensation	. 7	
8	Other income:		
а	Net operating loss)	
b	Gambling		
С	Cancellation of debt		
d	Foreign earned income exclusion from Form 2555)	
е	Income from Form 8853		
f	Income from Form 8889		
g	Alaska Permanent Fund dividends		
h	Jury duty pay		
i	Prizes and awards		
j	Activity not engaged in for profit income		
k	Stock options		
	Income from the rental of personal property if you engaged in the rental		
	for profit but were not in the business of renting such property 81		
m	Olympic and Paralympic medals and USOC prize money (see		
	instructions)		
n	Section 951(a) inclusion (see instructions)		
0	Section 951A(a) inclusion (see instructions)	_	
р	Section 461(I) excess business loss adjustment		
q	Taxable distributions from an ABLE account (see instructions) 8q Scholarship and fallowship suprate pattern actions 2r		
r	Scholarship and fellowship grants not reported on Form W-2 8r Nontaxable amount of Medicaid waiver payments included on Form		
S	1040, line 1a or 1d		
	Pension or annuity from a nonqualifed deferred compensation plan or		
t	a nongovernmental section 457 plan		
	Wages earned while incarcerated		
u z	Other income. List type and amount:		
2			
9	Total other income. Add lines 8a through 8z	. 9	
9 10	Combine lines 1 through 7 and 9. This is your additional income . Enter here and on Fo		
10	1040, 1040-SR, or 1040-NR, line 8	. 10	-11,471.
or Pa	perwork Beduction Act Notice, see your tax return instructions.		ule 1 (Form 1040) 2023

F ice, see your ta ipe etu

Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis	government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a			19a	
b	Recipient's SSN			
c	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:		20	
<u>-</u>	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
D	rental of personal property engaged in for profit			
-	Nontaxable amount of the value of Olympic and Paralympic medals			
С	and USOC prize money reported on line 8m.			
h			-	
d			-	
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		-	
f	Contributions to section 501(c)(18)(D) pension plans		-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
_	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	BAA REV 03	3/04/24 PRO	Schedule 1 (F	orm 1040) 202

Additional Credits and Payments

OMB No. 1545-0074 2

3

Attach to Form 1040, 1040-SR, or 1040-NR.

	Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information.				Attachment Sequence No. 03		
Name	ocial security number						
SRA	59-1	.833					
Pai	t Nonrefundable Credits				1		
1				1			
2	Credit for child and dependent care expenses from Form 24 Form 2441		2				
3	Education credits from Form 8863, line 19		[3			
4	Retirement savings contributions credit. Attach Form 8880			4			
5a	Residential clean energy credit from Form 5695, line 15			5a			
b	Energy efficient home improvement credit from Form 5695, line	32		5b			
6	Other nonrefundable credits:						
а	General business credit. Attach Form 3800	6a					
b	Credit for prior year minimum tax. Attach Form 8801						
С	Adoption credit. Attach Form 8839	6c					
d	Credit for the elderly or disabled. Attach Schedule R	6d					
е	Reserved for future use						
f	Clean vehicle credit. Attach Form 8936						
g	Mortgage interest credit. Attach Form 8396						
h	District of Columbia first-time homebuyer credit. Attach Form 885						
i	Qualified electric vehicle credit. Attach Form 8834	6i					
j	Alternative fuel vehicle refueling property credit. Attach Form 891						
k	Credit to holders of tax credit bonds. Attach Form 8912	6k					
I	Amount on Form 8978, line 14. See instructions	61					
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m					
z	Other nonrefundable credits. List type and amount:	_					
7	Total other nonrefundable credits. Add lines 6a through 6z		7				
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040-NR, line 20		SR, or 	8			

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Schedule 3 (Form 1040) 2023

Part II Other Payments and Refundable Credits							
9	9 Net premium tax credit. Attach Form 8962						
10	Amount paid with request for extension to file (see instructions) .		10				
11	Excess social security and tier 1 RRTA tax withheld		11	1,517.			
12	Credit for federal tax on fuels. Attach Form 4136	12					
13	Other payments or refundable credits:						
а	Form 2439	13a					
b	Credit for repayment of amounts included in income from earlier years	13b					
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c					
d	Deferred amount of net 965 tax liability (see instructions)	13d					
z	Other payments or refundable credits. List type and amount:						
		13z					
14	Total other payments or refundable credits. Add lines 13a through	13z	14				
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	1,517.			
	BAA REV	03/04/24 PRO	Schedul	e 3 (Form 1040) 2023			

SCHEDULE	Ε
(Form 1040)	

Supplemental Income and Loss

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.

.)	2023
	Attachment Sequence No. 13

Name(s) shown on return					Your social security number							
SRAVANTHI GOGADI						442-69-1833						
Par	Income or	Los	s From Rental Real Estate a	nd Ro	yalties							
	rental income	or los	he business of renting personal prope is from Form 4835 on page 2, line 40	erty, use	Schedu	le C. See	e instru	ctions. If you	are an indiv	vidual, rep	ort far	n
Α	Did you make any p	ayme	ents in 2023 that would require you	u to file	Form(s)	1099?	See ins	structions .		. 🗌 Ye	s X	No
B	f "Yes," did you or	will y	ou file required Form(s) 1099?							. 🗌 Ye	s	No
1a	Physical address	s of ea	ach property (street, city, state, Z	IP cod	e)							
Α	BYPASS ROAD	KHA	MMAM TELANGANA IN 5070	02								
В												
С							-					
1b	Type of Property								JV			
	(from list below)		above, report the number of fair personal use days. Check the C					Days	Days			
<u>A</u>	3	-	if you meet the requirements to			A		365		0	[
B		-	qualified joint venture. See instr									
	of Property:										l	
	Single Family Resid	donce	e 3 Vacation/Short-Term Re	ntal	5 Lar	d	7	Self-Rental				
	Multi-Family Reside			mai	6 Roy			Other (desc	rihe)			
L						antioo	0					
								Propert	ies:			
Incon						A	- 0 0	В			С	
3 4				3		6	500.					
4 Exper		J		4								
5				5								
6	-		structions)	6								
7	•			7		1,8	325.					
8	•			8		-/-						
9				9								
10			sional fees	10								
11	Management fees	s		11		1,4	100.					
12	Mortgage interest	paid	to banks, etc. (see instructions)	12								
13	Other interest .			13								
14	Repairs			14			321.					
15				15		2,7	747.					
16				16								
17				17		3,2	278.					
18		ense o	or depletion	18 19								
19 20	Other (list)	dd lir	nes 5 through 19	20		12,0	171					
20			ne 3 (rents) and/or 4 (royalties). If			12,0	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
21			structions to find out if you must									
				21		-11,4	171.					
22	Deductible rental	real e	estate loss after limitation, if any,	-								
	on Form 8582 (se	e inst	tructions)	22	(11,4	71.)	()	()
23 a			ported on line 3 for all rental prop				23a		600.			
b			ported on line 4 for all royalty pro	-			23b					
С			ported on line 12 for all properties				23c					
d			ported on line 18 for all properties		• •		23d					
e 24			ported on line 20 for all properties		 do opvil		23e	12	2,071.			
24 25			amounts shown on line 21. Do no ses from line 21 and rental real esta		-		 Intor to	tal losses ho	. 24 re 25	(-	11,4	71 \
25 26		-	te and royalty income or (loss).								· · , 4	/⊥.)
20	i star rentar real	Jordi		COULD			- 20. L					

here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 NPA For Paperwork Reduction Act Notice, see the separate instructions.

8 Form Department of the Treasury Internal Revenue Service

Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

	Attachment Sequence No. 52
	ber of HSA beneficiary. HSAs, see instructions
10 60	1022

2

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Social security nu	umber o	f HSA beneficiary.
SRAVANTHI GOGADI If both spouses 442-69				As, see instructions. 3
Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance (Contracts, if	requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing and both you and your spouse each have separate HSAs, complete a separate			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) d See instructions		🗙 Se	lf-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those munextended due date of your tax return that were for 2023. Do not include employer co contributions through a cafeteria plan, or rollovers. See instructions	ntributions,	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during were, or were considered, an eligible individual with the same coverage, enter \$3,850 family coverage). All others , see the instructions for the amount to enter	(\$7,750 for	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during include any amount contributed to your spouse's Archer MSAs	2023, also	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0		5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and coverage under an HDHP at any time during 2023, see the instructions for the amount to en		6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had famil under an HDHP at any time during 2023, enter your additional contribution amount. See ins		7	0.
8	Add lines 6 and 7		8	3,850.
9	Employer contributions made to your HSAs for 2023 9	271.		
10	Qualified HSA funding distributions			
11	Add lines 9 and 10		11	271.
12	Subtract line 11 from line 8. If zero or less, enter -0		12	3,579.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Pa		13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instruction	ons.		
Part	II HSA Distributions. If you are filing jointly and both you and your spouse each a separate Part II for each spouse.	h have sepa	rate I	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)		14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include a contributions (and the earnings on those excess contributions) included on line 14a withdrawn by the due date of your return. See instructions	that were	14b	
с	Subtract line 14b from line 14a		14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)		15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, amount in the total on Schedule 1 (Form 1040), Part I, line 8f	include this	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Addition Tax (see instructions), check here	nal 20%		
	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on are subject to the additional 20% tax. Also, include this amount in the total on Schedu 1040), Part II, line 17c	line 16 that ule 2 (Form	17b	
Part	III Income and Additional Tax for Failure To Maintain HDHP Coverage. See completing this part. If you are filing jointly and both you and your spouse eac complete a separate Part III for each spouse.	the instructi ch have sep		
18	Last-month rule		18	
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I,		20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schede	ule 2 (Form		
	1040). Part II. line 17d		21	

For Paperwork Reduction Act Notice, see your tax return instructions.