Internal Revenue Service

## **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Тахрау	yer's name		Social sec	urity numb	per	
KAV	/YA PRATHYUSHA CHEKKA		123-2	27-871	8	
Spouse	e's name	Spouse's social security number				
Par	t I Tax Return Information – Tax Year Ending December 31, 2023	(Enter	vear voi	u are au	thorizing.)	
Enter	whole dollars only on lines 1 through 5.		<b>, ,</b>		5,	
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1	Adjusted gross income			1	152,668.	
2	Total tax			2	26,675.	
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			. 3	29,964.	
4	Amount you want refunded to you			4	3,289.	
5				5		

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only 7 8 8 1 X lauthorize GLOBAL TAXES LLC to enter or generate my PIN as my Enter five digits, but ERO firm name don't enter all zeros signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. 03/28/2024 Your signature Date Spouse's PIN: check one box only I authorize to enter or generate my PIN as mv ERO firm name Enter five digits, but don't enter all zeros signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's signature Data

opodeo o													
Practitioner PIN Method Returns Only—continue below													
Part III	Certification and Authentication – Practitioner PIN Method Only												
ERO's EF	FIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2	2	4	9	6	0	8	2	7	1	
Don't enter all zeros													

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨			
ER Don't Subr			
For Department Peduction Act Nation and you	r tox roturn instructions	REV/ 02/04/24 RRO	Earm 8879 (Pov. 01 2021)

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b>		urn	202	3	OMB No. 1545-	-0074	IRS Use Only	-Do not w	rite or staple in this space.		
For the year Jan	. 1–Dec	e. 31, 2023, or other tax year beginning			, 2023, endi	ing			, 20	See sep	parate instructions.		
Your first name	and mi		Last na	ame				Your so	cial security number				
KAVYA PR	атну	YUSHA	CHEF	KA							27 8718		
		s first name and middle initial	Last na								s social security number		
										72.3	54 4156		
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				A	Apt. no.		ntial Election Campaign		
2801 S I	AKEI	LINE BLVD						1	3202		iere if you, or your		
		ce. If you have a foreign address, also co	mplete s	spaces bel	low.	Sta	te	ZIP c		spouse if filing jointly, want \$3			
CEDAR PA	RK					ТΧ	X	786	13		this fund. Checking a ow will not change		
Foreign country	name			Foreign pr	rovince/state/c	count	ty	Foreig	n postal code		or refund.		
											You Spouse		
Filing Status	;	Single					Head of ho	buseh	old (HOH)				
Check only		Married filing jointly (even if only or	ne had	income)									
one box.	X	Married filing separately (MFS)					Qualifying	surviv	ing spouse	(QSS)			
		ou checked the MFS box, enter the						l or Q	SS box, ente	r the chi	d's name if the		
	qu	alifying person is a child but not you	ır depei	ndent:	SAKETH G	AR	UDA						
Digital	At ar	ny time during 2023, did you: (a) rece	eive (as	a reward	d. award. or i	oavn	nent for prope	tv or	services): or	(b) sell.			
Assets		ange, or otherwise dispose of a digi	•			-		•	,	. ,	🗌 Yes 🛛 No		
Standard	Som	eone can claim: 🗌 You as a de	penden	it 🗌	Your spouse	as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	u were a	dual-status a	alien	•						
Age/Blindness	You:	Were born before January 2, 1	959 [	Are bl	ind <b>Spo</b>	use	: 🗌 Was bor	n befo	ore January 2	2, 1959	Is blind		
Dependents				(2) 5	Social security		(3) Relationsh				ies for (see instructions):		
lf more		irst name Last name		(=) 0	number		to you	·P	Child tax c	redit	Credit for other dependents		
than four													
dependents,													
see instructions and check	5												
here 🗌													
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	e instruc	tions)					. 1a	154,309.		
Attach Form(s)	b	Household employee wages not re	eported	on Form	l(s) W-2					. 1b			
W-2 here. Also	С	Tip income not reported on line 1a	•		,					. 1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ictions)			. 1d			
1099-R if tax	е	Taxable dependent care benefits f								. 1e			
was withheld.	f	Employer-provided adoption bene			-			• •		. <u>1f</u>			
lf you did not get a Form	g	Wages from Form 8919, line 6 .				•		• •		. 1g			
W-2, see	h	Other earned income (see instructi	,			·	· · · ·	· ·		. <u>1h</u>	0.		
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		•	<b>1</b> i			_	154 200		
	<u>z</u>	Add lines 1a through 1h			· · · ·			• •		. 1z	154,309.		
Attach Sch. B if required.	2a	· · -	2a		150		axable interest			. 2b	458.		
	<u>3a</u>		3a 4a				ordinary divider axable amount				430.		
Standard	4a 5a		4a 5a				axable amount			. 40 . 5b			
Deduction for –	5a 6a		6a				axable amount			. 50 . 6b			
<ul> <li>Single or Married filing</li> </ul>	c	If you elect to use the lump-sum e		method				••••	· · · ·				
separately, \$13,850	7	Capital gain or (loss). Attach Sche						• •	· · · [	7	1,410.		
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule			•		,		L	. 8	-7,565.		
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	,							. 9	152,668.		
surviving spouse, \$27,700	10	Adjustments to income from Sche					• · · · ·			. 0 . 10	,		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is								. 11	152,668.		
\$20,800	12	Standard deduction or itemized	-							. 12	13,850.		
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deducti					5-A			. 13	0.		
Standard Deduction,	14	Add lines 12 and 13								. 14			
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s, enter -	-0 This is yo	our <b>t</b>	axable incom	е.		. 15	138,818.		

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	26 <b>,</b> 675.
Credits	17	Amount from Schedule 2, lin	e3				[	17	
	18	Add lines 16 and 17					[	18	26 <b>,</b> 675.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		[	19	
	20	Amount from Schedule 3, lin	e8				[	20	
	21	Add lines 19 and 20					[	21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[	22	26,675.
	23	Other taxes, including self-e					[	23	0.
	24	Add lines 22 and 23. This is					[	24	26,675.
Payments	25	Federal income tax withheld							,
	а	Form(s) W-2				<b>25a</b> 29	,964.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions				25c			
	d	Add lines 25a through 25c	,					25d	29,964.
Here have a	26	2023 estimated tax payment					[	26	,
If you have a l qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit				29			
	30	Reserved for future use .		·		30			
	31	Amount from Schedule 3, lin				31			
	32	Add lines 27, 28, 29, and 31				-		32	
	33	Add lines 25d, 26, and 32. T		-			· · -	33	29,964.
Refund	34	If line 33 is more than line 24						34	3,289.
neiuliu	35a	Amount of line 34 you want				, .	i n f	35a	3,289.
Direct deposit?	b	Routing number 0 4 4					Savings	Jour	
See instructions.	ď	Account number 5 7 6					ouvingo		
	36	Amount of line 34 you want a			d tax	36			
Amount						50			
You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38		57	
Third Party		you want to allow another	· · · · · ·				_		
Designee							omplete be	low.	× No
Designee		signee's		Phone			onal identifica		
	na			no.			oer (PIN)		
Sign		der penalties of perjury, I declare th							
Here	be	ief, they are true, correct, and com	plete. Declaration of	ot preparer (otne		ased on all informatio	on of which p	repare	er has any knowledge.
	Yo	ur signature		Date	Your occupation				nt you an Identity
Is interest over 0		SOFTWARE ENGINE		σΝάτΝέσο	(see ins		IN, enter it here		
Joint return? See instructions.	Sn	Spouse's signature. If a joint return, <b>both</b> mus		Date	Spouse's occupat		) If the IF		nt your spouse an
Keep a copy for	op		our must sign.	Date					ection PIN, enter it here
your records.							(see ins	st.)	
	Ph	one no. (646) 338-166	3	Email address	KAVYAPRATHYU	SHA.C@GMAIL.CO	M		
Daid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAN	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/13/2024	P020827	703	Self-employed
Preparer	Fin	m's name GLOBAL TAX	XES LLC				Phone	no. (	678)965-9522
Use Only	Fin	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's		84-3171965
Go to www.irs.go	ov/Form	n1040 for instructions and the late	st information.		BAA	REV 03/04/24 PRO			Form <b>1040</b> (2023)
					-				

SCHEDULE	1
(Form 1040)	

Department of the Treasury

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number KAVYA PRATHYUSHA CHEKKA 123-27-8718

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach S	chedule E .	5	-7,565.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	,	)	
b	Gambling			
С	Cancellation of debt			
d	Foreign earned income exclusion from Form 2555 8d		)	
е	Income from Form 8853			
f	Income from Form 8889			
g	Alaska Permanent Fund dividends			
h	Jury duty pay			
i	Prizes and awards			
j	Activity not engaged in for profit income			
k	Stock options			
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property 81			
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)			
n	Section 951(a) inclusion (see instructions)			
0	Section 951A(a) inclusion (see instructions)         80		_	
р	Section 461(I) excess business loss adjustment		_	
q	Taxable distributions from an ABLE account (see instructions)       8q		_	
r	Scholarship and fellowship grants not reported on Form W-2 8r		-	
S	Nontaxable amount of Medicaid waiver payments included on Form	,		
	1040, line 1a or 1d		<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan		-	
u	Wages earned while incarcerated   8u		-	
Z	Other income. List type and amount:			
•	Tatal athen in some Add lines On through On			
9	Total other income. Add lines 8a through 8z.		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter here 1040, 1040-SR, or 1040-NR, line 8	and on Form	10	-7,565.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	<u> </u>	-	e 1 (Form 1040) 2023

1	Educator expenses		 	11	
2	Certain business expenses of reservists, performing artists, and fee		nment		
-	officials. Attach Form 2106		 	12	
3	Health savings account deduction. Attach Form 8889		 	13	
4	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
5	Deductible part of self-employment tax. Attach Schedule SE			15	
6	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
8	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN			Tou	
c	Date of original divorce or separation agreement (see instructions):	•			
20				20	
21	Student loan interest deduction			20	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:	· · ·	 • •	23	
<u>а</u>		24a			
a b	Deductible expenses related to income reported on line 81 from the	24a		-	
D		24b			
•	Nontaxable amount of the value of Olympic and Paralympic medals	240		-	
С	and USOC prize money reported on line 8m	24c			
А	Reforestation amortization and expenses	240 24d		-	
d	Repayment of supplemental unemployment benefits under the Trade	24u		-	
е		24e			
	Act of 1974	24e 24f		-	
f	Contributions to section 501(c)(18)(D) pension plans			-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
_	discrimination claims (see instructions)	24h		_	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
-	tax law violations	24i		_	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income				
	Form 1040, 1040-SR, or 1040-NR, line 10	<u> </u>	 	26	

SCHEDULE	В
(Form 1040)	

Department of the Treasury

## **Interest and Ordinary Dividends**

OMB No. 1545-0074 20

Attach to Form 1040 or 1040-SR.

Department of the Treasury       Attach to Form 1040 or 1040-SR.         Internal Revenue Service       Go to www.irs.gov/ScheduleB for instructions and the latest information.				Attachmen Sequence	nt No. <b>08</b>	3
Name(s) shown on re	eturn		Your	social securi		
KAVYA PRAT	HYUSF	IA CHEKKA	123	3-27-871	8	
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amo	ount	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:				
(See instructions and the		ROBINHOOD SECURITIES LLC			4,02	
Instructions for		FIDELITY BROKERAGE SERVICES LLC				29.
Form 1040, line 2b.)						
Note: If you						
received a						
Form 1099-INT, Form 1099-OID,			1			
or substitute statement from						
a brokerage firm,						
list the firm's name as the						
payer and enter						
the total interest shown on that						
form.						
	2	Add the amounts on line 1	2		4,0	56.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.				
	4	Attach Form 8815	3 4		4,0	56
		If line 4 is over \$1,500, you must complete Part III.	-	Amo		50.
Part II	5	List name of payer: ROBINHOOD SECURITIES LLC			2	72.
-		FIDELITY BROKERAGE SERVICES LLC			18	86.
Ordinary Dividends						
(See instructions and the						
Instructions for Form 1040,						
line 3b.)			5			
Note: If you						
received a Form 1099-DIV						
or substitute statement from						
a brokerage firm,						
list the firm's name as the						
payer and enter						
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		4	58.
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III		nust complete this part if you ( <b>a</b> ) had over \$1,500 of taxable interest or ordinary d			d a fo	reign
Foreign	accou	nt; or ( <b>c</b> ) received a distribution from, or were a grantor of, or a transferor to, a foreigr	trust			
Accounts					Yes	No
and Trusts	7a	At any time during 2023, did you have a financial interest in or signature authority of	over a	financial		
Caution: If		account (such as a bank account, securities account, or brokerage account) locat				
required, failure to file FinCEN Form	)	country? See instructions				×
114 may result in		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank				
substantial penalties.		Accounts (FBAR), to report that financial interest or signature authority? See Fin0 and its instructions for filing requirements and exceptions to those requirements.	EN F	orm 114		
Additionally, you may be required	b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-	ies) v	vhere the		
to file Form 8938, Statement of	5	financial account(s) is (are) located:	-			

Specified Foreign Financial Assets. 8 During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions . . . . . .

REV 03/04/24 PRO

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

See instructions.

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#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. **12** 

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

KAVYA PRATHYUSHA CHEKKA

Your social security number 123-27-8718

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

## Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines	nstructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	<b>(e)</b> Cost	<b>(g)</b> Adjustments to gain or loss from	(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, Part I line 2, column (g)	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	14,423.	13,013.		1,410.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked				
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked				
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324 <b>4</b>	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	usts from <b>5</b>			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	-	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		1,410.		

### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	1,541.	1,541.			0.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
	in or (loss)	11				
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions	. ,	12 13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	14	()			
15	15	0.				

Part	III Summary	· · · ·
16	Combine lines 7 and 15 and enter the result	<b>16</b> 1,410.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21 ( )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	<b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.	
		Schedule D (Form 1040) 2023

REV 03/04/24 PRO BAA

Schedule D (Form 1040) 2023

Form **8949** 

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return

Social security number or taxpayer identification number

			 –	() (222 2	1	
KAVYA	PRATHYUSHA	CHEKKA			123-27-8718	
( )						

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) (c) Date acquired		<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	1,314.	1,310.			4.	
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	13,109.	11,703.			1,406.	
<b>2</b> Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			14,423.	13,013.			1,410.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023)	Attachment Sequence No. <b>12A</b> Pag	

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KAVYA PRATHYUSHA CHEKKA

Social security number or taxpayer identification number 123-27-8718

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an amount in column ( enter a code in column (f). See the separate instructions.		t or other basis enter a code in column (t). Gai the Note below See the separate instructions. Subtra		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.) disposed of (Mo., day, yr.)		(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).			
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	1,541.	1,541.			0.			
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			1,541.	1,541.			0.			

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E Supplementa							OMB No. 1545-0074					
(Form	Form 1040) (From rental real estate, royalties, partners						hips, S corporations, estates, trusts, REMICs, etc.)					
	ent of the Treasury Revenue Service		Go	Attach to Form 1040 to www.irs.gov/ScheduleE for					nformation.		Attachn Sequen	nent ce No. <b>13</b>
Name(s)	shown on return									Your soci	al security	number
KAVY	A PRATHYUS	HA CHE	KKA							123-2	7-8718	
Part				m Rental Real Estate ar								
	Note: If yo	ou are in tl	ne bus	iness of renting personal prope	erty, use	Schedule	e <b>C</b> . See	e instru	ictions. If you a	are an indi	vidual, rep	ort farm
				Form 4835 on page 2, line 40. 2023 that would require you			10000					
						. ,						
				,				• •			. <u> </u>	
1a	Physical addr	ess of ea	ach pi	roperty (street, city, state, ZI	IP code	e)						
Α	FLAT NO:2	01,KAL	YAN	NAGAR- HYDERABAD	HYDEI	RABAD	IN 5	0001	8			
В												
С												
1b	Type of Prope (from list below			each rental real estate prope ve, report the number of fair				Fa	air Rental Days	Persor Da		QJV
Α	3	/	pers	onal use days. Check the Q	JV bo	x only	Α		365		0	
B				u meet the requirements to			B				0	
			qual	ified joint venture. See instru	uctions	S.	C					
	of Property:	1					-					
	Single Family R	esidence	Э	3 Vacation/Short-Term Rer	ntal	5 Land	ł	7	Self-Rental			
	Multi-Family Re			4 Commercial		6 Roya	alties	8	Other (desc	ribe)		
	,					1						
							•		Propert	les:		С
Incom 3		J			3		<u>A</u>	50.	В			C
3 4					4		<u> </u>	50.				
		iveu			4							
Expen 5					5							
5 6	0				6							
7				ons)	7			950.				
8					8		د	50.				
9					9							
10				fees	10							
11					11		1 2	255.				
12	-			nks, etc. (see instructions)	12		±/2					
13					13							
14	Repairs				14		1.5	65.				
15					15			80.				
16					16		, -					
17					17		2,4	65.				
18				bletion	18							
19	Other (list)		-		19							
20	Total expense	s. Add lir	nes 5	through 19	20		8,2	215.				
21	Subtract line 2	0 from li	ne 3 (i	rents) and/or 4 (royalties). If								
	result is a (loss	s), see in	struct	ions to find out if you must								
					21		-7,5	65.				
22				loss after limitation, if any,								
	on Form 8582 (see instructions)					(						
23a							650.					
b		-		on line 4 for all royalty prop				23b				
С				on line 12 for all properties				23c				
d				on line 18 for all properties				23d				
e				on line 20 for all properties				23e	8	3,215.		
24				nts shown on line 21. <b>Do no</b>		-				. 24	1	8 6 6 6
25				m line 21 and rental real esta							(	7,565.
26	Total rental re	eal estat	te and	d royalty income or (loss).	Comb	one lines	24 and	125. E	nter the resi	ult		

here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 For Paperwork Reduction Act Notice, see the separate instructions.

26

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-7,565.

888 Form Department of the Treasury

# Health Savings Accounts (HSAs)

OMB No. 1545-0074

23

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information

Attachment Sequence No. <b>52</b>
ber of HSA beneficiary. e HSAs, see instructions.

20

Internal I	Revenue Service		S	Sequence No. 52
Name(s)	If both sp	pouses hav	ve HS	of HSA beneficiary. As, see instructions.
		23-27-		
Befor	<b>e you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contra	icts, if r	requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this pa and both you and your spouse each have separate HSAs, complete a separate Par			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2	:023.		
	See instructions		Se Se	lf-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions through a cafeteria plan, or rollovers. See instructions	ions,	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,75) family coverage). <b>All others</b> , see the instructions for the amount to enter	0 for	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8 lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, include any amount contributed to your spouse's Archer MSAs	also	4	
5	Subtract line 4 from line 3. If zero or less, enter -0	[	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had fa coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	amily	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family cove under an HDHP at any time during 2023, enter your additional contribution amount. See instructio		7	0.
8	Add lines 6 and 7	[	8	3,850.
9	Employer contributions made to your HSAs for 2023	130.		
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	L	11	1,130.
12	Subtract line 11 from line 8. If zero or less, enter -0	L	12	2,720.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, lin	ie 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.			
Part	a separate Part II for each spouse.		ate I	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)		14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any ex contributions (and the earnings on those excess contributions) included on line 14a that withdrawn by the due date of your return. See instructions	were	14b	
с	Subtract line 14b from line 14a	-	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	-	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include amount in the total on Schedule 1 (Form 1040), Part I, line 8f	e this	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here	6		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (F 1040), Part II, line 17c	that Form	17b	
Part		structio		
18	Last-month rule		18	
19	Qualified HSA funding distribution		19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f		20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (F 1040), Part II, line 17d		21	

For Paperwork Reduction Act Notice, see your tax return instructions.

## **Qualified Business Income Deduction Simplified Computation**

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Got	to www.irs.aov	/Form8995	for instructions	and the lates	st information.

OMB No. 1545-2294 2023 Attachment Sequence No. 55

Name(s) shown on return

KAVYA PRATHYUSHA CHEKKA

Your taxpayer identification number

123-27-8718

Note. You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name (b) Taxpayer identification number			(c) Qualified business income or (loss)		
i						
ii						
iii						
iv						
v 2	Total qualified business income or (loss). Combine lines 1i through 1v,					
2		2				
3	Qualified business net (loss) carryforward from the prior year	3 ( )				
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4				
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5			
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)					
	(see instructions)	<b>6</b> 1.				
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 ( )				
8	Total gualified REIT dividends and PTP income. Combine lines 6 and 7. If zero	,				
	or less, enter -0	<b>8</b> 1.				
9	REIT and PTP component. Multiply line 8 by 20% (0.20)         .          .         .		9	0.		
10	Qualified business income deduction before the income limitation. Add lines 5 and	1	10	0.		
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 138,818.				
12	Enter your net capital gain, if any, increased by any qualified dividends	10 450				
13	(see instructions)	<b>12</b> 458. <b>13</b> 138,360.				
14	Income limitation. Multiply line 13 by 20% (0.20)		14	27,672.		
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also					
	the applicable line of your return (see instructions)		15	0.		
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	( 0.)		
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a					
	zero, enter -0		17	( 0.)		
For Priv	vacy Act and Paperwork Reduction Act Notice, see instructions. REV 03/	04/24 PRO		Form 8995 (2023)		

Form 8960

Department of the Treasury

# Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227 20

3

Attach to your tax return.

	Attach to your tax return. Revenue Service Go to www.irs.gov/Form8960 for instructions and the late	st information.		A	ttachment equence No. 72
Name(s)	shown on your tax return		Your soc	-	curity number or EIN
• • •	YA PRATHYUSHA CHEKKA		123-2		-
Part	<b>Investment Income</b> Section 6013(g) election (see instructions)		1		
	Section 6013(h) election (see instructions)				
	Regulations section 1.1411-10(g) election (see ir	structions)			
1	Taxable interest (see instructions)			1	4,056.
2	Ordinary dividends (see instructions)		[	2	458.
3	Annuities (see instructions)			3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)		,565.		
b	Adjustment for net income or loss derived in the ordinary course of a non- section 1411 trade or business (see instructions)	4b			
с	Combine lines 4a and 4b		_	4c	-7,565.
5a	Net gain or loss from disposition of property (see instructions)	5 <b>a</b> 1,	410.		
b	Net gain or loss from disposition of property that is not subject to net		/ 110.		
	investment income tax (see instructions)	5b			
С	Adjustment from disposition of partnership interest or S corporation stock (see				
		5c			1 110
d	Combine lines 5a through 5c		-	5d	1,410.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)		-	6 7	
7	Other modifications to investment income (see instructions)			-	1 ( 1 1
8 Part	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			8	-1,641.
9a		9a 9b			
b	State, local, and foreign income tax (see instructions)	90 9c			
C d	Miscellaneous investment expenses (see instructions)			5	
d 10	Add lines 9a, 9b, and 9c		-	9d	
10	Additional modifications (see instructions)			10 11	
11 Part	Total deductions and modifications. Add lines 9d and 10       .       .       .       .         III       Tax Computation			11	
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,	annalata linaa 1	0.17		
12	Estates and trusts, complete lines 18a–21. If zero or less, enter -0			12	0.
	Individuals:			12	0.
13	Modified adjusted gross income (see instructions)	13 152	,668.		
14	Threshold based on filing status (see instructions)		,000.		
15	Cubturent line 14 from line 10. If more on long, onton, 0		,668.		
16	Enter the smaller of line 12 or line 15		,000.	16	0.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En		clude	10	
.,	on your tax return (see instructions)			17	0.
	Estates and Trusts:				
18a	Net investment income (line 12 above)	18a			
b	Deductions for distributions of net investment income and charitable				
	deductions (see instructions)	18b			
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-	18c			
19a	Adjusted gross income (see instructions)	19a			
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b			
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c			
20	Enter the smaller of line 18c or line 19c			20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.				
	include on your tax return (see instructions)			21	
For Pa	perwork Reduction Act Notice, see your tax return instructions.	REV 03/04/24 PRC	)		Form <b>8960</b> (2023)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA