

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

# 2023 TAX REPORTING STATEMENT

VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-6180 Paver's Fed ID Number: 04-3523567

eDelivered

### VARUN KUMAR RED PODAMALA **5 COTTRELL CT** OLD BRIDGE NJ 08857-3275

Paver's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form	1099-DIV	*
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#### 2023 Dividends and Distributions

1b Qualified Dividends ......0.00 2c Section 1202 Gain......0.00 

6 Foreign Tax Paid ......0.00 7 Foreign Country or U.S. Possession ..... 

6 Investment Expenses	0.00
7 Foreign Tax Paid	
8 Foreign Country or U.S. Possession	
9 Cash Liquidation Distributions	0.00
10 Non-Cash Liquidation Distributions	0.00
12 Exempt Interest Dividends	0.00
13 Specified Private Activity Bond Interest Dividends	0.00
14 State	
15 State Identification No.	
16 State Tax Withheld	0.00

### Form 1099-INT \*

#### 2023 Interest Income

10 Market Discount	0.00
11 Bond Premium	
12 Bond Premium on U.S. Treasury Obligations	0.00
13 Bond Premium on Tax-Exempt Bond	0.00
14 Tax-Exempt Bond CUSIP no	
15 State	
16 State Identification No	
17 State Tax Withheld	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Copy B for Recipient (OMB No. 1545-0110)

Copy B for Recipient (OMB No. 1545-0112)

VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-6180 Payer's Fed ID Number: 04-3523567

> Copy B for Recipient (OMB No. 1545-0115)

#### Form 1099-MISC \*

#### 2023 Miscellaneous Information

2 Royalties	0.00
3 Other Income	
4 Federal Income Tax Withheld	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00

# 16 State Tax Withheld 0.00 17 State/Payer's State No. 0.00 18 State Income 0.00

#### Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is reported to the IRS	11,385.97	8,733.35	0.00	0.00	2,652.62	0.00
Short-term transactions for which basis is not reported to the IRS	16,606.00	0.00	0.00	0.00	16,606.00	0.00
Long-term transactions for which basis is reported to the IRS	13,242.76	12,114.41	0.00	0.00	1,128.35	0.00
Long-term transactions for which basis is not reported to the IRS	17,131.49	0.00	0.00	0.00	17,131.49	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	58,366.22	20,847.76	0.00	0.00	37,518.46	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable. The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

#### Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00
Total Original Issue Discount on Tax-Exempt Obligations	

Total Original Issue Discount - REMIC ......0.00

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.



VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service: 800-544-6666 Recipient ID No. \*\*\***-**\*\***-6180** Payer's Fed ID Number: 04-3523567

## FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

Action	Quantity /	Ib Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	<b>14</b> State <b>16</b> State Tax Withheld
PROGYNY INC	COM, PGNY, 743	40E103								
Sale	275.000	01/31/23	3 09/15/23	9,634.28	7,236.90(e)			2,397.38		
Sale	50.000	07/31/23	3 09/15/23	1,751.69	1,496.45(e)			255.24		
Subtotals				11,385.97	8,733.35					
TOTALS				11,385.97	8,733.35	0.00	0.00		0.00	
	Box A Short-Term Realized Gain							2,652.62		
	Box A Short-Term Realized Loss							0.00		

(IRS Form 1099-B box numbers are shown below in **bold** type)

VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service: 800-544-6666 Recipient ID No. \*\*\***-**\*\***-6180** Payer's Fed ID Number: 04-3523567

### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

1a Description of	of property, Stock o	or Other Sy	mbol, CUSIP							
Action	Quantity 1 /	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
PROGYNY INC	COM, PGNY, 7434	40E103								
Sale	73.000	10/03/22	09/15/23	2,557.46	0.00(e)			2,557.46		
Sale	73.000	01/03/23	09/15/23	2,557.46	0.00(e)			2,557.46		
Sale	73.000	03/02/23	09/15/23	2,557.46	0.00(e)			2,557.46		
Sale	73.000	04/03/23	09/15/23	2,557.46	0.00(e)			2,557.46		
Sale	18.000	06/02/23	09/15/23	630.61	0.00(e)			630.61		
Sale	73.000	07/03/23	09/15/23	2,557.46	0.00(e)			2,557.46		
Sale	73.000	07/03/23	09/15/23	2,557.46	0.00(e)			2,557.46		
Sale	18.000	09/05/23	09/15/23	630.63	0.00(e)			630.63		
Subtotals				16,606.00	0.00					
TOTALS				16,606.00	0.00	0.00	0.00		0.00	
	Box B Short-Term Realized Gain							16,606.00		
	Box B Short-Term Realized							0.00		

(IRS Form 1099-B box numbers are shown below in **bold** type)



VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service: 800-544-6666 Recipient ID No. \*\*\***-**\*\***-6180** Payer's Fed ID Number: 04-3523567

### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	<b>1f</b> Accrued Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
PROGYNY INC	COM, PGNY, 743	40E103								
Sale	272.000	01/31/22	09/15/23	9,529.18	9,363.60(e)			165.58		
Sale	106.000	07/29/22	09/15/23	3,713.58	2,750.81(e)			962.77		
Subtotals				13,242.76	12,114.41					
TOTALS				13,242.76	12,114.41	0.00	0.00		0.00	
-	Box D Long-Term Realized Gain							1,128.35		
	Box D Long-Term Realized Loss							0.00		

(IRS Form 1099-B box numbers are shown below in **bold** type)

VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-**6180** Payer's Fed ID Number: 04-3523567

### FORM 1099-B\*

### 2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

Action	Quantity 1 /	Ib Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
PROGYNY INC	COM, PGNY, 7434	40E103								
Sale	343.000	01/03/22	09/15/23	12,016.57	0.00(e)			12,016.57		
Sale	73.000	04/01/22	09/15/23	2,557.46	0.00(e)			2,557.46		
Sale	73.000	07/01/22	09/15/23	2,557.46	0.00(e)			2,557.46		
Subtotals				17,131.49	0.00					
TOTALS				17,131.49	0.00	0.00	0.00		0.00	
	Box E Long-Term Realized Gain							17,131.49		
Box E Long-Term Realized Loss				Loss				0.00		

(IRS Form 1099-B box numbers are shown below in **bold** type)

For any transaction listed on Form 1099-B in a section indicating that "basis is reported to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis is not reported to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 14, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (e) Your 1099-B reflects shares disposed of that were acquired through your employers stock plan. Cost basis associated with these shares may not have been adjusted for any compensation income that was associated with those shares in the year of acquisition or disposal. Please consult a tax advisor for the rules specific to your grant and plan. Refer to the Supplemental Stock Plan Service Lot Detail section of this form for additional detail. If there is no adjustment to basis, no Supplemental Stock Plan section will be included.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.



VARUN KUMAR RED PODAMALA

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#### Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00
Tax Exempt Investment Expense	0.00
Accrued Interest Paid on Purchases	
Proceeds Investment Expenses	
Severance Tax	0.00
Administrative Expenses	0.00
Non-deductible Generic Expenses	0.00
Deductible Generic Expenses	0.00

Currency Realized Gain/Loss (USD)	0.00
Actual Payment Shortfall	
Addition to Basis	
Account Fees	0.00
Short Dividends	0.00
Money Market Realized Gain/Loss	0.00
Short/Long Term Realized Gain/Loss	0.00
Mortgage Pool Statement (MBS)	0.00

# **2023 SUPPLEMENTAL INFORMATION** 800-544-6666

VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service:

Recipient ID No. \*\*\*-\*\*-6180 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## **Details of 1099-INT Transactions**

### Interest Income Details, Taxable Obligations

Date	1 Interest Income	<b>6</b> Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
CASH, FCASH,	315994103					
09/29/23	4.30					
10/31/23	0.01					
11/30/23	0.01					
12/29/23	0.01					
Subtotals	4.33					
TOTALS	4.33	0.00	0.00	0.00	0.00	0.00



# **2023 SUPPLEMENTAL INFORMATION**

VARUN KUMAR RED PODAMALA

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#### **Detail Information**

# Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

### **Short-Term Transactions**

		ol, Cusip						
Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
PROGYNY INC CO	M, PGNY, 74340E103							
RSU	73.000	10/03/22	09/15/23	2,557.46	2,705.38	2,705.38	0.00	-147.92
RSU	73.000	01/03/23	09/15/23	2,557.46	2,273.95	2,273.95	0.00	283.51
QSP	275.000	01/31/23	09/15/23	9,634.28	2,220.35	9,457.25	0.00	177.03
RSU	73.000	03/02/23	09/15/23	2,557.46	2,790.79	2,790.79	0.00	-233.33
RSU	73.000	04/03/23	09/15/23	2,557.46	2,344.76	2,344.76	0.00	212.70
RSU	18.000	06/02/23	09/15/23	630.61	681.48	681.48	0.00	-50.87
RSU	73.000	07/03/23	09/15/23	2,557.46	2,871.82	2,871.82	0.00	-314.36
RSU	73.000	07/03/23	09/15/23	2,557.46	2,871.82	2,871.82	0.00	-314.36
QSP	50.000	07/31/23	09/15/23	1,751.69	591.55	2,088.00	0.00	-336.31
RSU	18.000	09/05/23	09/15/23	630.63	672.66	672.66	0.00	-42.03
	Totals       27,991.97       28,757.91         Short-Term Adjusted Realized Gain       Short-Term Adjusted Realized Loss         Wash Sale Loss Disallowed       State Loss Disallowed						0.00	673.24 -1,439.18

#### **Detail Information**

### **Supplemental Stock Plan Lot Detail**

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

### **Long-Term Transactions**

Description of Property, Stock or Other Symbol, Cusip								
Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
PROGYNY INC CC	DM, PGNY, 74340E103							
RSU	343.000	01/03/22	09/15/23	12,016.57	17,270.05	17,270.05	1,393.78	-5,253.48
QSP	272.000	01/31/22	09/15/23	9,529.18	167.28	9,530.88	0.00	-1.70

# **2023 SUPPLEMENTAL INFORMATION**

VARUN KUMAR RED PODAMALA

Account No. **Z19-551099** Customer Service:

800-544-6666 Recipient ID No. \*\*\*-\*\*-6180 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

### **Detail Information**

### **Supplemental Stock Plan Lot Detail**

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

### **Long-Term Transactions**

Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
PROGYNY INC CO	DM, PGNY, 74340E103							
RSU	73.000	04/01/22	09/15/23	2,557.46	3,752.20	3,752.20	0.00	-1,194.74
RSU	73.000	07/01/22	09/15/23	2,557.46	2,120.65	2,120.65	0.00	436.81
QSP	106.000	07/29/22	09/15/23	3,713.58	485.37	3,236.18	0.00	477.40
		Totals		30,374.25 Long-Term Adjusted	Realized Gain	35,909.96		914.21
				Long-Term Adjusted	Realized Loss			-6,449.92
				Wash Sale Loss Disa	allowed		1,393.78	

(w) Grant Type describes the equity award source of the lot you sold this tax year. Please see the Grant Type table for additional description.

Grant Type	Equity Award Type	Acquisition date represents:
DO	Deposit Only Shares	Deposit Date
NQSOP	Non Qualified Stock Option Shares	Exercise Date
NQSP	Non Qualified ESPP Shares	Purchase Date
NSR	Non-Incentive SAR (NSR)	Exercise Date
QSOP	Qualified Stock Option Shares	Exercise Date
QSP	Qualified ESPP Shares	Purchase Date
RSA	Restricted Awards	Vesting Date
RSU	Restricted Units	Distribution Date
RSU	Performance Units	Distribution Date
RSU	Total Shareholder Return Units	Distribution Date
SAR	Stock Appreciation Rights	Exercise Date

Date of Acquisition is the date that shares were acquired from your Equity Plan and deposited into your brokerage account. (x)





# **2023 SUPPLEMENTAL INFORMATION**

VARUN KUMAR RED PODAMALA

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

#### **Detail Information**

### Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

- (y) Fidelity-calculated ordinary income that was reported on the W2 from the year you acquired the shares. Fidelity-calculated ordinary income does not include any adjustments that your company has made. Fidelity is not responsible for any adjustments that your company may have made to this number.
- (z) Adjusted cost or other basis provided may include the following adjustments: ordinary income reported, dividend reinvestment, return of capital/principal and wash sale loss disallowed. In the case of publicly traded partnerships, the adjusted cost or other basis may not include distributions in excess of taxable income. Please consult your tax advisor and the information on your K-1 to determine if any adjustment to the cost basis is necessary.

Important Tax Return Document Enclosed.

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