Form 1099-R

	D (if checked)				Distributions From	
04-6568107	RECIPIENTS TIN	\$334.06	2023		Pensions, Annuities, Retirement or Profit-Sharing Plans,	
FIDELITY INVESTMENTS		2a Taxable amount \$334.06	Form 1099-R		IRAs, Insurance Contracts, etc.	
INSTITUTIONAL OPERATIONS CO.  100 MAGELLAN WAY KW1C COVINGTON, KY 41015-1987 53992 1-800-425-2363 AI-CARES RETIREMENT SAVINGS PLAN		2b Taxable amount not determined	Total X	]	Copy B Report this income	
		3 Capital gain (included in box 2a) \$0.00	4 Federal income tax withheld \$66.81		on your federal tax return. If this form shows federal income	
PRTAX2E2024011004.38.064035330  087985 FIEZ5A03 000000 AT 01  MARK A SAMPLE  2434 N MAC ARTHUR BLVD  APT # 1418  IRVING, TX 75062-5062		5 Employee contrib/desig Roth contrib or Insurance premiums		Net unrealized appreciation tax withheld in employer's securities attach		
		7 Distribution code(s) IRA/SEP/	8 Other	\$0.00	% This information is being furnished to the internal . 0 0 Revenue Service.	
		1 SIMPLE		\$0.00		
		9a Your percentage of total distribution	9b Total employee contributions		10 Amount allocable to IRR within 5 years \$0.00	
		14 State tax withheld	15 State/Payer's state	no.	16 State distribution	
The first of the control of the cont	11 1st year of desig.Roth 12 FATCA filing		TX		\$	
20240106014407414302 C	contrib. requirement	13 Date of payment	Departr	ment of the Tre	easury - Internal Revenue Service	
CORRECTE	D (if checked)				Distributions From	
04-6568107	RECIPIENTS TIN	1 Gross distribution \$334.06	2023		Pensions, Annuities, Retirement or	
PAYER'S name, street address, city, state, an		2a Taxable amount \$334.06			Profit-Sharing Plans, IRAs, Insurance	
	IONS CO.	2b Taxable amount	Total X	Т	Contracts, etc.	
COVINGTON, KY 41015	not determined  3 Capital gain (included in box 2a)	distribution  4 Federal income tax w				
AI-CARES RETIREMENT	\$0.00		66.81			
RECIPIENTS name, street address (including	5 Employee contrib/desig Roth contrib or Insurance premiums	6 Net unrealized appreciation in employer's securities				
MARK A SAMPLE	7 Distribution code(s) IRA/SEP/	8 Other	\$0.00 % This information is being			
2434 N MAC ARTHUR APT # 1418	1 SIMPLE		\$0.00			
IRVING, TX 75062-	9a Your percentage of total distribution	within 5 years		10 Amount allocable to IRR within 5 years \$0.00		
		14 State tax withheld	15 State/Payer's state n	0.	16 State distribution	
Account number (see instructions) 20240106014407414302	11 1st year of desig.Roth 12 FATCA filing requirement	\$0.00	TX		\$	
Form 1099-R	(keep for your		Departm	ent of the Trea	sury - Internal Revenue Service	
PAYER'S TIN	RECIPIENTS TIN	1 Gross distribution	OMB No. 1545-0119		Pensions, Annuities, Retirement or	
04-6568107	xxx-xx-9043	\$334.06	2023		Profit-Sharing Plans,	
FIDELITY INVESTMENTS		2a Taxable amount \$334.06	Form 1099-R		Contracts, etc.	
INSTITUTIONAL OPERATIONS CO.  100 MAGELLAN WAY KW1C COVINGTON, KY 41015-1987 53992 1-800-425-2363 AI-CARES RETIREMENT SAVINGS PLAN		2b Taxable amount not determined	Total X		Copy 2 File this copy	
		3 Capital gain (included in box 2a) \$0.00	4 Federal income tax withheld \$66.81		with your state, city, or local	
	5 Employee contrib/desig Roth			Income tax		
MARK A SAMPLE 2434 N MAC ARTHUR BLVD APT # 1418 IRVING, TX 75062-5062		contrib or insurance premiums	6 Net unrealized appreciation in employer's securities \$0.00		required	
		7 Distribution code(s) IRA/SEP/	8 Other	%		
		1	Oh Total ampleuss san	\$0.00		
		9a Your percentage of total distribution	9b Total employee con	u loutions		
		14 State tax withheld	15 State/Payer's state	no.	16 State distribution	
	11 1st year of desig.Roth 12 FATCA filing	\$0.00	TX			
20240106014407414302	contrib. requirement	13 Date of payment			T .	

Scanned with CamScanner