# E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling _			, 20		See se	parate ins	structions.
Your first name	and m	iddle initial	Last n	ame						Your so	cial secur	rity number
AJAY KUM	IAR		AT.T	GETI						206	17 4	4339
		s first name and middle initial	Last n									ecurity number
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				Apt. no.		Preside	ntial Elect	tion Campaign
43329 CE	DARI	WOOD DR								Check	here if you	ı, or your
		ce. If you have a foreign address, also co	mplete	spaces below.	Sta	ate	ZIP	code				intly, want \$3
FREMONT					CZ	A	94	538		-	o this tuna. Iow will no	. Checking a
Foreign country	name			Foreign province/state/	coun	ity	Fore	ign postal c	ode		x or refund	0
											You You	Spouse
Filing Status	X	Single				☐ Head of h	ouse	hold (HOI	 			
Check only		Married filing jointly (even if only or	ne had	income)				·				
one box.		Married filing separately (MFS)				☐ Qualifying	surv	iving spo	use (	QSS)		
	If y	ou checked the MFS box, enter the	name	of your spouse. If you	ı ch						ild's nam	e if the
	qu	alifying person is a child but not you	ır depe	ndent:								
District	Λ+ o:	ny time during 2023, did you: (a) rece	oivo (or									
Digital Assets		ny time during 2023, did you: (a) receivange, or otherwise dispose of a digi			-		-				Yes	⊠ No
		eone can claim: You as a de					<i>)</i> () : (C	occ mana	CLIOII	13.)		
Standard Deduction	_	Spouse itemizes on a separate return	•			•						
Deduction	Ш,	Spouse iterrizes on a separate return	ii oi yo	u were a duar-status	allei	1						
Age/Blindness	You	: Were born before January 2, 1	959	Are blind Spo	ouse	: Was bor	rn be	fore Janu	ary 2	, 1959	Is b	olind
Dependents	s (see	instructions):		(2) Social security	,	(3) Relationsh	nip (	<b>(4)</b> Check t	he bo	x if qual	1	e instructions):
If more	<b>(1)</b> F	irst name Last name		number		to you		Child t	ax cr	edit	Credit for o	other dependents
than four												
dependents, see instructions												
and check	·											
here											<u> </u>	
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instructions) .						1a	1	95,589.
Attach Form(s)	b	Household employee wages not re	eported	d on Form(s) W-2 .						1b	,	
W-2 here. Also	С	Tip income not reported on line 1a	ı (see ir	nstructions)						10	:	
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted o	on Form(s) W-2 (see i	nstrı	uctions)				10	1	
1099-R if tax	е	Taxable dependent care benefits f		•						1e	;	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8839, line 29						1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								10		
W-2, see	h	Other earned income (see instructi	,				i			1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)		<u>li</u>						05 500
	<u>Z</u>	<u> </u>	. i							1z		95,589.
Attach Sch. B	2a	· -	2a	2		axable interest				2b		
if required.	<u>3a</u>		3a	3.		Ordinary divide				3b		6.
Standard	4a		4a			axable amoun				4b		
Deduction for—	5a		5a			axable amoun				5b		
Single or Married filing	6a	,	6a			axable amoun	ıt.		٠ ـ	6b	<u>'</u>	
separately,	_C	If you elect to use the lump-sum e		*	`	,	•			┤ ├_		
\$13,850 Married filing	7	Capital gain or (loss). Attach Sched					•		. L	J 7		12 (55
jointly or Qualifying	8	Additional income from Schedule	-				•			8		13,655.
surviving spouse, \$27,700	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•			•			9		81,940.
Head of	10	Adjustments to income from Sche					•			10		01 040
household, [ \$20,800	11	Subtract line 10 from line 9. This is	•	-			•			11		81,940.
If you checked	12	Standard deduction or itemized		,	,		•			12		13,850.
any box under Standard	13	Qualified business income deducti	ion trof	II FUIIII 6995 OF FORM	095	ю-A	•			13		12 050
Deduction, see instructions.	14 15	Add lines 12 and 13	o or lo			tavahle incom				14	_	13,850.

Form 1040 (2023	3)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			. 16	10,284.
Credits	17	Amount from Schedule 2, lin	ie 3						. 17	
	18	Add lines 16 and 17							. 18	10,284.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812				. 19	
	20	Amount from Schedule 3, lin	ie 8						. 20	
	21	Add lines 19 and 20							. 21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					. 22	10,284.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21				. 23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>						. 24	10,284.
Payments	25	Federal income tax withheld								
•	а	Form(s) W-2				25a	13	,58	4.	
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c				
	d	Add lines 25a through 25c				<u> </u>			. 25d	13,584.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	22 return				. 26	
qualifying child,	27	Earned income credit (EIC)			No	27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit				29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin	ne 15			31				
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ındable	credits		. 32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments					. 33	13,584.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you	overpaid		. 34	3,300.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	s is attached, chec	ck here		. [	35a	3,300.
Direct deposit?	b	Routing number 1 2 1				Check	ing 🗌	Savin	gs	
See instructions.	d	Account number 3 2 5	0 8 8 5	1 2 5 4	1   1					
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe.						
You Owe		For details on how to pay, g	o to <i>www.irs.go</i> u	//Payments or	see instructions .				. 37	
	38	Estimated tax penalty (see in	nstructions) .			38				
<b>Third Party</b>	Do	you want to allow another	person to disc	cuss this retu	n with the IRS?	See				_
Designee	ins	structions					<b>Yes.</b> C	omple	te below.	⊠ No
		signee's me		Phone no.				onal id ber (PII	entification	
Ciana		der penalties of perjury, I declare the	nat I have examine		accompanying sche	dules an			,	of my knowledge and
Sign		lief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation				f the IRS se	nt you an Identity
										IN, enter it here
Joint return?					SR. TEST E		IEER	<u> </u>	see inst.)	
See instructions. Keep a copy for		ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupati	on				nt your spouse an ection PIN, enter it here
your records.									see inst.)	ection in, enter it here
	———Ph	one no. (510) 458-161	9	Email address	AJAY.ALIGETI	12020	CMATT. CO	 M		
		eparer's name	Preparer's signat	l .	1.0111 .111110111	Date	<u></u>	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	03/3	1/2024	P02	082703	Self-employed
Preparer									(678) 965-9522	
Use Only			Y CT E BRU	NSWICK N	J 08816				irm's EIN	(1.0,000 0022
		2 10 10011		J J 11.					· · · · · · · · · · · · · · · · · · ·	

### **SCHEDULE 1** (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **01** Your social security number

AUAY	KUMAR ALIGETI		206-1	. 1-43	39
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedul	eЕ.	5	-13,655.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s (	)		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here and o	n Form	1 1	

1040, 1040-SR, or 1040-NR, line 8 . .

-13**,**655.

10

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

OMB No. 1545-0074

AJAY	KUMAR ALIGETI						206-1	7-4339	)
Part									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use 🕄	Schedule	<b>C</b> . See	instru	ctions. If you	are an indi	vidual, rep	ort farm
Α Γ	Did you make any payments in 2023 that would require you	to file E	-orm(a) 1	0002 8	oo inc	tructions			os V No
	f "Yes," did you or will you file required Form(s) 1099? .				• •				35   NO
1a	Physical address of each property (street, city, state, ZII	P code)							
Α	H.NO 3-91, KISANNAGAR NIZAMABAD TELANO	GANA :	IN 503	3218					
В									
C									
1b	Type of Property 2 For each rental real estate property				Fa	ir Rental	Persor	nal Use	QJV
	(from list below) above, report the number of fair					Days	Da	ıys	QUV
A	gersonal use days. Check the Quif you meet the requirements to the second secon			Α		365		0	
B	qualified joint venture. See instru			В					
C				С					
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren	ntal	5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (desc	ribe)		
						Propert	ies:		
Incon	ne:			Α		B			С
3	Rents received	3		7	04.				
4	Royalties received	4							
Exper									
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,7	54.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2,3	63.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		3,4					
15	Supplies	15		2,3	63.				
16	Taxes	16							
17	Utilities	17		1,8					
18	Depreciation expense or depletion	18		2,5	97.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		14,3	59.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must			12 (	_				
00	file Form 6198	21		-13 <b>,</b> 6	JJ.				
22	Deductible rental real estate loss after limitation, if any, on Form 9592 (see instructions)			10 65	_ /	(	`	,	
00-	on Form 8582 (see instructions)	22 (		13,65		l	701	(	
23a	Total of all amounts reported on line 3 for all rental proper				23a		704.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
Ç	Total of all amounts reported on line 12 for all properties				23c		2,597.		
d	Total of all amounts reported on line 18 for all properties				23d 23e		4,359.		
e 24	Total of all amounts reported on line 20 for all properties				23e		. 24		
24 25	Income. Add positive amounts shown on line 21. <b>Do not</b> Losses. Add royalty losses from line 21 and rental real estat		-		· ·	tal losses be		<u> </u>	13 655
								1	13,655.
26	Total rental real estate and royalty income or (loss). here. If Parts II, III, and IV, and line 40 on page 2 do no								
	Schedule 1 (Form 10/0) line 5. Otherwise include this at						00		_13 655

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name 206-17-4339 AJAY KUMAR ALIGETI Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

# **2023 California Resident Income Tax Return**

540

AP

ATTACH FEDERAL RETURN

206-17-4339 ALIG AJAYKUMAR ALIGETI 23

43329 CEDARWOOD DR

FREMONT CA 94538

04-01-1991

		Enter ye	our county at time of filing (see instructions)
ě	$\odot$	ALA	MEDA
enc		If your	address above is the same as your principal/physical residence address at the time of filing, check this box 🏵 🔀
sid		If not,	enter below your principal/physical residence address at the time of filing.
E B		Street a	address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	•		
rinc			
Δ.	•	City	State ZIP code  State   State   ZIP code
		If you	ur California filing status is different from your federal filing status, check the box here
atus	1	×	Single 4 Head of household (with qualifying person). See instructions.
y Sta	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
Filing Status			only one spouse/RDP had income).  See instructions.  See instructions.
_			
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If sor	meone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	<b>F</b> 0	r line 7	, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
દ્વ	7	Perso	whole dollars only ponal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
ţio	_		or 5, enter 2 in the box. If you checked the box on line 6, see instructions. $\bullet$ 7 $1 \times 144 = \bullet$ \$ $144$
Exemptions	8		l: If you (or your spouse/RDP) are visually impaired, enter 1; h are visually impaired, enter 2. See instructions
EX	9		or: If you (or your spouse/RDP) are 65 or older, enter 1;
	•		h are 65 or older, enter 2. See instructions
			REV 03/05/24 PRO

Υοι	ır na	me:	ALI	GE1	l'I		Yo	our SSN o	or ITIN:	206-	17-4339				
	10	Depen	dents: I		ot include Depender	•	f or your s	spouse/RD	P. Depen	dent 2			Dependent 3		
		First	t Name	•					•			•			
SU		Last	Name	•					•			•			
Exemptions			. See ructions.	•					•			•			
Exen		Dep	endent's tionship	•					•						
	Tok	to yo									40	× \$446 = •			
								0 Transfer						14	
	11	Exen	1ption a	ımou	nt: Add I	ne / thro	ugn line 1	u. Iransiei	T this amoi	unt to iin	e 32		1 \$ [		
	12	State Form	wages n(s) W-2	from 2, box	your fec x 16	eral		• 1	2		95589	_00			
	13	Entei	r federal	l adju	isted gro	ss incom	e from fed	eral Form	1040 or 10	040-SR,	line 11	• 13		81940	. 00
	14							he amount			A (540),	• 14			. 00
<u>e</u>	15	Subt	ract line	14 f	rom line	13. If les	s than zero	o, enter the	e result in p	parenthe				81940	. 00
ncon	16	Califo	ornia ad	justn	nents – a	dditions.	Enter the	amount fro	om Schedu	ıle CA (5					. 00
Taxable Income	17													81940	. 00
Tax	18	Enter	(		-						, Part II, line 30;	`			
		large	<					i <b>on</b> shown		-	ng status:	\$5 363			
			l	• Ma	rried/RDP	filing join	ly, Head of	household,	or Qualifyir	ng survivi	ng spouse/RDP.	\$10,726		5363	. 00
	19	Subt	ract line	18 f	rom line	17. This	s your <b>tax</b>	able incor	ne.	·	. See instructions			76577	
		If les	s than z	ero,	enter -0-							• 19		70377	<b>.</b> 00
	31	Tav	Chack tl	ha hr	x if from	. X	Tax Tabl	e [	Tax	Rate Sch	nedule				
	31	ıax.	OHECK II	יום טנ	)X II II 0111	•	FTB 380	00 •	FTB	3803		• 31		3777	. 00
×	32		•					e 11. If yoı 			ore than	• 32		144	<b>.</b> 00
Tax	33	Subt	ract line	32 f	rom line	31. If les	s than zero	o, enter -0-	·			(1) 33		3633	. 00
	34						x if from: (		chedule G-						_ 00
	35													3633	00
		, au		AIIU II											- 00
edits	40	Nonr	efundab	ole Cl	nild and [	Depender	t Care Exp	enses Cre	dit. See in:	struction	S	• 40			<b>.</b> 00
Special Credits	43	Enter	credit ı	name					code ●		and amount.	. • 43			<b>.</b> 00
Spec	44	Ente	r credit i	name	e				code ●		and amount.	. • 44			<b>.</b> 00
													REV 03/05/24 PRO	)	

You	r nan	ne:	ALIGETI	Your SSN or ITIN:	206-17-4339					
S	45	To cl	aim more than two credits, see instr	uctions. Attach Schedule	P (540)	•	45			<b>.</b> 00
Credit	46	Noni	refundable Renter's Credit. See instru	ctions		•	46			. 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			. 00
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		•	48		3633	. 00
xes	61		native Minimum Tax. Attach Schedul	, ,						- 00
Other Taxes	62	Men	tal Health Services Tax. See instruction	ons		•	62			- 00
ᅙ	63	Othe	r taxes and credit recapture. See inst	ructions		•	63			<b>.</b> 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		•	64		3633	<b>.</b> 00
	71	Calif	ornia income tax withheld. See instru	ctions		•	71		5838	<b>.</b> 00
	72	2023	B California estimated tax and other p	ayments. See instruction	S	•	72			<b>.</b> 00
	73	With	holding (Form 592-B and/or Form 59	93). See instructions		•	73			. 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	uctions		•	74			<b>.</b> 00
Payn	75	Earn	ed Income Tax Credit (EITC). See ins	tructions		•	75			. 00
	76	Your	ng Child Tax Credit (YCTC). See instru	uctions		•	76			. 00
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo instructions	ur total payments.					5838	• 00 • 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ionsuse tax is owed.	● 91 You paid your us	e tax ol	bligatio	O _00		
ISR Penaltv	92	See If yo	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi ridual Shared Responsibility (ISR) Pe	verage is qualifying heal ions.	th care coverage		×	]		
an	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	•	93		5838	<b>.</b> 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than Innerts after Individual Shared Respon Tract line 92 from line 93	sibility Penalty. If line 93	is more than line 92,				5838	. 00
erpaid T	96	Indiv	ract line 92 from line 93ridual Shared Responsibility Penalty I ract line 93 from line 92	Balance. If line 92 is mor	e than line 93,	•				_ 00
Ŏ	97		paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	•	97		2205	<b>.</b> 00
		KE/	/ 03/05/24 PRO							

175 3103234

our nan	ne:	ALIGETI	Your SSN or ITIN:	206-17-4339			
<u>ə</u> 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax		98	0	. 00
.英 99 즈	Over	unt of line 97 you want applied to yo paid tax available this year. Subtract due. If line 95 is less than line 64, sul	line 98 from line 97		99	2205	. 00
∑ 100	Tax	due. If line 95 is less than line 64, sul	btract line 95 from line 64		<ul><li>100</li></ul>		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		<b>400</b>		<b>.</b> 00
	Alzhe	eimer's Disease and Related Dementi	a Voluntary Tax Contribut	on Fund	<b>401</b>		- 00
	Rare	and Endangered Species Preservation	on Voluntary Tax Contribu	tion Program	<b>403</b>		. 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund		• 405		<b>.</b> 00
	Califo	ornia Firefighters' Memorial Voluntar	y Tax Contribution Fund .		• 406		<b>.</b> 00
	Emer	gency Food for Families Voluntary Ta	ax Contribution Fund		• 407		<b>.</b> 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contrib	oution Fund	<b>408</b>		<b>.</b> 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		. 00
200	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		<b>.</b> 00
	Scho	ol Supplies for Homeless Children V	oluntary Tax Contribution	Fund	• 422		. 00
8	State	Parks Protection Fund/Parks Pass P	Purchase		• 423		<b>.</b> 00
	Prote	ect Our Coast and Oceans Voluntary <sup>-</sup>	Tax Contribution Fund		• 424		. 00
	Keep	Arts in Schools Voluntary Tax Contr	ibution Fund		<ul><li>425</li></ul>		<b>.</b> 00
	Califo	ornia Senior Citizen Advocacy Volunt	ary Tax Contribution Fund		<ul><li>438</li></ul>		. 00
	Nativ	re California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	<ul><li>439</li></ul>		. 00
	Rape	: Kit Backlog Voluntary Tax Contribut	ion Fund		<ul><li>440</li></ul>		. 00
	Suici	de Prevention Voluntary Tax Contribu	ution Fund		• 444		. 00
		al Health Crisis Prevention Voluntary			<ul><li>445</li></ul>		. 00
110		amounts in code 400 through code 4			<ul><li>110</li></ul>		. 00

	r nan	me: ALIGETI Your SSN or ITIN: 206-17-4339	
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not sen  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Pay Online – Go to ftb.ca.gov/pay for more information.	nd cash.
Interest and Penalties	112 113	Interest, late return penalties, and late payment penalties	.00
Intere	114	Check the box:   FTB 5805 attached   FTB 5805F attached   113  Total amount due. See instructions. Enclose, but do not staple, any payment	<b>.</b> 00
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.	
		Mail to: <b>Franchise Tax Board</b> , <b>Po Box 942840</b> , <b>Sacramento ca 94240-0001</b> ● <b>115</b>	2205 .00
ct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:	osit slip.
Refund and Direct Deposit		Routing number    Type	2205 .00
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:	
		Routing number Checking Account number  Savings	mount 00
Voter Info.		For voter registration information, check the box and go to <b>sos.ca.gov/elections</b> . See instructions	
Health Care Coverage Info.	)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions	es No

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Volir	name.	

ALIGETI		

Your SSN or ITIN:

206-17-4339

IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.						
	can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy policy statement, or go EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form						
Under penalties ( is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to t Indicomplete.	ne best of m	ny knowledge and belief, it				
Your signature	Date Spouse's/RDP's signature (if a	a joint tax re	eturn, both must sign)				
	Your email address. Enter only one email address.	Prefe	erred phone number				
Sign		5104	1581619				
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)						
It is unlawful to forge a spouse's/ RDP's signature.  Joint tax return? See instructions.	SYAM PRIYA RAM SAGAR GUPTA						
	Firm's name (or yours, if self-employed)		● PTIN				
	GLOBAL TAXES LLC		P02082703				
	Firm's address		Firm's FEIN				
	245 ROONEY CT E BRUNSWICK NJ 08816						
	Do you want to allow another person to discuss this tax return with us? See instructions ●	Yes	× No				
	Print Third Party Designee's Name	Telephor	ne Number				

# **2023 California Adjustments — Residents**

**CA (540)** 

	portant: Attach this schedule behind Form 540,	Side 6 as a supporting Cal	ifornia schedule.	CON ITIN		
	lame(s) as shown on tax return  AJAY KUMAR ALIGETI 206174339					
Pa Se	art I Income Adjustment Schedule oction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions		
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	<ul><li>95589</li></ul>	•	•		
	b Household employee wages not reported on federal Form(s) W-2	•	•	•		
	$\boldsymbol{c}$ Tip income not reported on line 1a $\boldsymbol{1c}$	•	•	•		
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•	•	•		
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•		
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•		
	g Wages from federal Form 8919, line 6 1g	•	•	•		
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	<ul><li>0</li></ul>	•	•		
	i Nontaxable combat pay election. See instructions1i			•		
	z Add line 1a through line 1i1z	95589	•	•		
	Taxable interest. a • 2b	•	•	•		
		<ul><li>6</li></ul>	•	•		
4	IRA distributions. See instructions. a   4b	•	•	•		
5	Pensions and annuities. See instructions. a • 5b	•	•	•		
6	Social security benefits. a • 6b	•	•			
	Capital gain or (loss). See instructions		•	•		
	ction B – Additional Income from federal Schedule 1	(Form 1040)	I			
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•			
2	a Alimony received. See instructions 2a	•		•		
3	Business income or (loss). See instructions $\bf 3$	•	•	•		
	Other gains or (losses)	•	•	•		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	<ul><li>● -13655</li></ul>	•	•		
6	Farm income or (loss)6	•	•	•		
7	Unemployment compensation	•	•			

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	<ul><li>( )</li></ul>		•
b Gambling8b	•	•	
c Cancellation of debt 8c	•	•	•
d Foreign earned income exclusion from federal Form 2555	<ul><li>( )</li></ul>		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 8889	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
${f j}$ Activity not engaged in for profit income ${f 8j}$	•		
k Stock options8k	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money8m	_		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	<ul><li>( )</li></ul>		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
<b>z</b> Other income. List type and amount.			
<ul><li>● 8z</li></ul>	•	•	•

Section B – Additional Income	A Federal Amounts (taxable amounts from your	B Subtractions	C Additions
Continued	(taxable amounts from your federal tax return)	See instructions	See instructions
<b>9 a</b> Total other income. Add lines 8a through 8z <b>9a</b>	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>		•	
<b>b2</b> NOL deduction from form FTB 3805V 9b2		•	
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	81940	•	•
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)			
<b>11</b> Educator expenses			
12 Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•	•	•
13 Health savings account deduction	•	•	
<b>14</b> Moving expenses. Attach form FTB 3913. See instructions	•		•
<b>15</b> Deductible part of self-employment tax. See instructions	•	•	
16 Self-employed SEP, SIMPLE, and qualified plans16	•		
17 Self-employed health insurance deduction. See instructions	•	•	
18 Penalty on early withdrawal of savings	•		
<b>19</b> a Alimony paid	•		•
<b>b</b> Recipient's: SSN ⊚			
Last Name			
<b>20</b> IRA deduction	•	•	•
21 Student loan interest deduction	•		•
22 Reserved for future use			
<b>23</b> Archer MSA deduction	lacksquare		

Section C – Adjustments to Income Continued		A Federal Amounts (taxable amounts from your federal tax return)		Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	•				
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•				
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•				
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
<ul><li>●24z</li></ul>	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	81940	•		•

#### Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California . . . . . . . . . . . . . Federal Amounts (from federal Schedule A (Form 1040)) **Subtractions** See instructions Additions See instructions Medical and Dental Expenses See instructions. 1 Medical and dental expenses . . . . • 2 Enter amount from federal Form 1040 81940 **2** or 1040-SR, line 11.. 3 Multiply line 2 6146 **3** by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 6697 6697 • **5** a State and local income tax or general sales taxes. .**5a** 6697 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 6697 6697 0 (**•**) (**•**) 6 Other taxes. List type 

6 6697 6697  $\Omega$ (**•**) (**•**) Interest You Paid a Home mortgage interest and points reported to  $\odot$ **b** Home mortgage interest not reported to you  $\odot$ c Points not reported to you on federal Form 1098..8c  $\odot$  $\odot$  $\odot$ (**•**) (**•**) 9 Investment interest......9 

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**10** Add line 8e and line 9......**10** 

 $\odot$ 

	rt II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C Additions See instructions
	ts to Charity			
11	Gifts by cash or check	•	•	•
12	Other than by cash or check	•	•	•
13	Carryover from prior year	•	•	•
14	Add line 11 through line 1314	•	•	•
	cualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•
0th	er Itemized Deductions			
16	Other—from list in federal instructions16	•	•	•
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<ul><li>6697</li></ul>	<ul><li>6697</li></ul>	· • C
18	<b>Total.</b> Combine line 17 column A less column B plus co	lumn C		<b>● 18</b> 0
Jok	Expenses and Certain Miscellaneous Deductions			
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees		<b>20</b>	
	box, etc. List type		<b>21</b>	<u> </u>
22	Add line 19 through line 21		<b>22</b>	<u> </u>
23	Enter amount from federal Form 1040 or 1040-SR, line 11	81940		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .		<b>24</b> 1639	<u>'                                      </u>
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0	(	<b>② 25</b>
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25		<b>● 26</b> 0	
27	Other adjustments. See instructions. Specify.		<b>②</b> 27	
28	Combine line 26 and line 27		<b>② 28</b>	
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately	spouse/RDP	\$237,035 \$355,558 \$474,075	<b>● 29</b>
	Van Complete the Itemized Deductions Markebest in the		a main line /V	.=/ /4
	Yes. Complete the Itemized Deductions Worksheet in th			
30	Yes. Complete the Itemized Deductions Worksheet in the Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instrument Married/RDP filing jointly, head of household, or qu	dard deduction shown below: actionsalifying surviving spouse/RDF	: \$5,363 <sup>.</sup> \$10,726	