Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879
► Go to www.irs.gov/Form8879 for the latest information

formation.

#### Submission Identification Number (SID)

. . . .

.

Taxpayer's name	Social security number
SRAVAN KUMAR REDDY NALLABOLU	443-87-1147
Spouse's name	Spouse's social security number
MANASA GURRAM	015-59-1021
Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	r year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 91,068.
<b>2</b> Total tax	<b>2</b> 5,165.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 7,364.
4 Amount you want refunded to you	<b>4</b> 2,199.
5 Amount you owe	

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpaye	er's PIN: che	ck one box only					1
×	I authorize	GLOBAL TAXES	LLC	to enter or genera	te my PIN		as my
			ERO firm name			Enter five digits, but don't enter all zeros	
	signature on	the income tax retur	m (original or amended) I am now a	authorizing.			
		, , ,	re on the income tax return (origin and your return is filed using the	,		0	-
Your sig	nature 🕨	(DV)		Date 🕨	01/29/2	2023	
·		one box only					
X	l authorize	GLOBAL TAXES		to enter or genera	te my PIN	9 1 0 2 1	as my
			ERO firm name			Enter five digits, but don't enter all zeros	
	•		m (original or amended) I am now a	•			
			re on the income tax return (origin and your return is filed using the	,		•	-
Spouse'	s signature Þ	G.Monara.		Date 🕨	01/29	9/2023	
		Pract	titioner PIN Method Returns O	nly—continue belo	w		
Part III	Certific	ation and Authent	tication – Practitioner PIN M	ethod Only			
ERO's E	FIN/PIN. Ent	er your six-digit EFIN	I followed by your five-digit self-se	elected PIN. 2	2 2 4	J 0 0 0 2	7 1
					Don	't enter all zeros	
authorize	d to file for tax	year indicated above	N, which is my signature for the electr for the taxpayer(s) indicated above. I	I confirm that I am su	bmitting this	s return in accordance	

requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨	
	This Form — See Instructions o the IRS Unless Requested To Do So	
		Fame 9970 (Days 01 0001)

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b>		urn	202	3	OMB No. 1545	-0074	IRS Use Only	–Do not w	rite or staple	in this space.	
For the year Jan	. 1–Dec	. 31, 2023, or other tax year beginning			, 2023, end	ing	1		, 20	See sep	See separate instructions.		
Your first name	and mi	iddle initial	Last na	 ame								ty number	
SRAVAN KUMAR REDDY NALLABOLU									87   1	-			
		s first name and middle initial	Last na									curity number	
MANASA			GURI								59 1	-	
	(numbe	er and street). If you have a P.O. box, see						A	pt. no.		• •	on Campaign	
	-	STORM AVE									ere if you,		
		ce. If you have a foreign address, also co	mplete	spaces bel	ow.	Sta	te	ZIP c	ode			ntly, want \$3	
TAMPA						FI		336	10	U U	this fund. w will not	Checking a	
Foreign country	name			Foreign pr	ovince/state/	count	ty	Foreig	n postal code		or refund	•	
											You	Spouse	
Filing Status	; [	Single					Head of he	ouseh	old (HOH)				
Check only		Married filing jointly (even if only or	ne had	income)									
one box.		Married filing separately (MFS)							ving spouse	. ,			
		ou checked the MFS box, enter the			pouse. If you	ı che	ecked the HOH	l or Q	SS box, ente	r the chi	d's name	e if the	
	qu	alifying person is a child but not you	ır depe	ndent:									
Digital	At ar	ny time during 2023, did you: (a) rece	eive (as	a reward	l, award, or	payr	nent for prope	rty or	services); or	(b) sell,			
Assets	exch	ange, or otherwise dispose of a digi	ital asso	et (or a fir	nancial intere	əst ir	n a digital asse	t)? (Se	e instruction	ns.)	Ves	🗙 No	
Standard	Som	eone can claim: 🗌 You as a de	pender	nt 🗌	Your spous	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or yo	u were a	dual-status	alien	1						
Age/Blindness	S You:	Were born before January 2, 1	959 [	Are bl	ind Spo	ouse	: 🗌 Was bor	n befo	ore January 2	2, 1959	🗌 ls b	lind	
Dependents	s (see	instructions):		(2) S	Social security		(3) Relationsh	ip <b>(4</b>	-			e instructions):	
If more	<b>(1)</b> Fi	1) First name Last name			number		to you		Child tax c	redit	Credit for ot	her dependents	
than four	ANA	AKHA NALLABOLU		868	-14-271	4	Daughter		<u> </u>				
dependents, see instructions	s ——												
and check													
here		<b>T</b> · · · · · <b>C</b> · · · · · · · · · · · · · · · · · · ·		<u> </u>							1		
Income	1a	Total amount from Form(s) W-2, b			,					. <u>1a</u>		08,804.	
Attach Form(s)	b	Household employee wages not re Tip income not reported on line 1a	•		. ,					. <u>1b</u> . 1c			
W-2 here. Also attach Forms	c d	Medicaid waiver payments not rep	•							. 1d			
W-2G and	e	Taxable dependent care benefits f						• •		. 1e	-		
1099-R if tax was withheld.	f	Employer-provided adoption bene						• •		. 1f			
If you did not	a	Wages from Form 8919, line 6 .								. 1g			
get a Form	h	Other earned income (see instructi								. 1h		0.	
W-2, see instructions.	i												
	z	Add lines 1a through 1h								. 1z	1	08,804.	
Attach Sch. B	2a		2a			bТ	axable interest			. 2b			
if required.	3a	Qualified dividends	3a			<b>b</b> 0	rdinary divider	nds .		. 3b			
	4a	IRA distributions	4a			b T	axable amount	t		. 4b			
Standard Deduction for—	5a	Pensions and annuities	5a			bТ	axable amount	t		. 5b			
<ul> <li>Single or</li> </ul>	6a	Social security benefits	6a			bΤ	axable amount	t		. 6b			
Married filing separately,	с	If you elect to use the lump-sum e	lection	method,	check here	(see	instructions)		[				
\$13,850 Married filing	7	Capital gain or (loss). Attach Schee	dule D	if required	d. If not requ	ired	, check here		[	7			
jointly or	8	Additional income from Schedule	1, line 1	10						. 8		17,736.	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	This is y	our <b>total inc</b>	ome	e			. 9		91,068.	
\$27,700 Head of	10	Adjustments to income from Sche	dule 1,	line 26						. 10			
household,	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted	gross incor	ne				. 11		91,068.	
\$20,800 If you checked <sub>T</sub>	12	Standard deduction or itemized								. 12		27,700.	
any box under Standard	13	Qualified business income deduction	ion fron	n Form 8	995 or Form	899	5-A			. 13			
Deduction,	14	Add lines 12 and 13								. 14		27,700.	
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter ·	-0 This is y	our I	taxable incom	е.		. 15		63,368.	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

Form 1040 (2023	)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	7,165.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	7,165.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	5,165.
	23	Other taxes, including self-e						23	0.
	24	Add lines 22 and 23. This is						24	5,165.
Payments	25	Federal income tax withheld							
,	а	Form(s) W-2				25a	7,364.		
	b	Form(s) 1099				25b		1	
	с	Other forms (see instructions	s)			25c		1	
	d	Add lines 25a through 25c	<i>.</i>					25d	7,364.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28		1	
	29	American opportunity credit				29		1	
	30	Reserved for future use .				30		1	
	31	Amount from Schedule 3, lin				31		1	
	32	Add lines 27, 28, 29, and 31				undable credits		32	
	33	Add lines 25d, 26, and 32. T	,	-				33	7,364.
Refund	34	If line 33 is more than line 24						34	2,199.
lioidiid	35a	Amount of line 34 you want	-			, .	. 🗆	35a	2,199.
Direct deposit?	b	Routing number 0 6 3					Savings		
See instructions.	d	Account number 8 9 8		6 7 9 '		I I Ĭ	0		
	36	Amount of line 34 you want a		2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe	0.	For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38			
Third Party	Do	you want to allow another							
Designee							omplete k	below.	× No
U	De	signee's		Phone			onal identi	ication	
	nai			no.			ber (PIN)		
Sign		der penalties of perjury, I declare the ief, they are true, correct, and com							
Here		· · · ·	ploto. Doolaration o					• •	, ,
	YO	ur signature		Date	Your occupation				nt you an Identity 'IN, enter it here
Joint return?					EMPLOYED			inst.)	,
See instructions.	Sp	ouse's signature. If a joint return, <b>t</b>	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an
Keep a copy for your records.									ection PIN, enter it here
your records.					HOME MAKEI		`	inst.)	
		one no. (925) 329-767		Email address	SHRAVANREDD	Y540GMAIL.CO			
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/24/2024	P0208	2703	Self-employed
Use Only	Fin	m's name GLOBAL TAX					Phor	ie no. (	(678)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	's EIN	84-3171965
Go to www.irs.go	v/Forn	n1040 for instructions and the late	st information.		BAA	REV 01/12/24 PRO			Form <b>1040</b> (2023)

REV 01/12/24 PRO

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01** 

Your social security number

443-87-1147

 
 Department of the Treasury Internal Revenue Service
 Go to www.irs.gov/Form1040 for Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRAVAN KUMAR REDDY NALLABOLU & MANASA GURRAM

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-17,736.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
~		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter 1040, 1040, SP, or 1040, NP, line 9.	r here and on Form		17 776
	1040, 1040-SR, or 1040-NR, line 8		10	-17,736.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedu	le 1 (Form 1040) 2023

1	Educator expenses				1	1	
2	Certain business expenses of reservists, performing artists, and fee-						
2	officials. Attach Form 2106	-Dasis	s you	ennie		2	
3	Health savings account deduction. Attach Form 8889	• •	• •	• •	· -	3	
4	Moving expenses for members of the Armed Forces. Attach Form 3903					4	
5	Deductible part of self-employment tax. Attach Schedule SE					5	
6	Self-employed SEP, SIMPLE, and qualified plans					6	
						7	
7	Self-employed health insurance deduction						
8	Penalty on early withdrawal of savings					8	
9a						9a	
b	Recipient's SSN						
С	Date of original divorce or separation agreement (see instructions):						
20	IRA deduction					20	
21	Student loan interest deduction					21	
22	Reserved for future use				. 2	22	
23	Archer MSA deduction				. 2	23	
24	Other adjustments:						
а	Jury duty pay (see instructions)	24a					
b	Deductible expenses related to income reported on line 8I from the						
	rental of personal property engaged in for profit	24b					
с	Nontaxable amount of the value of Olympic and Paralympic medals						
		24c					
d		24d					
e	Repayment of supplemental unemployment benefits under the Trade						
Ŭ		24e					
f		24f					
g		24g					
•	Attorney fees and court costs for actions involving certain unlawful	279					
		24h					
		2411					
I	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect						
		04:					
		24i					
j	0	24j					
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form						
		24k					
z	Other adjustments. List type and amount:						
		24z					
25	Total other adjustments. Add lines 24a through 24z					25	
26	Add lines 11 through 23 and 25. These are your adjustments to income.						
	Form 1040, 1040-SR, or 1040-NR, line 10				. 2	26	

	DULE E		Supplementa	al Inc	ome a	nd Lo	SS			OMB No	o. 1545-0074
(Form	(Form 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, et						Cs, etc.)	20	23		
	Department of the Treasury         Attach to Form 1040, 1040-SR, 1040-NR, or 1041.           Internal Revenue Service         Go to www.irs.gov/ScheduleE for instructions and the latest information.								Attachn Sequen	nent ce No. <b>13</b>	
Name(s)	shown on return								Your soci	al security	
		EDDY N.	ALLABOLU & MANASA GURR.	AM					443-8	7-1147	
Part			From Rental Real Estate ar								
	Note: If yo rental inco	ou are in th	e business of renting personal prope s from <b>Form 4835</b> on page 2, line 40.	erty, use	Schedul	l <b>e C</b> . See	e instru	ctions. If you a	are an indi	vidual, rep	ort farm
Α			nts in 2023 that would require you								
			ou file required Form(s) 1099? .								
<b>1</b> a	-		ch property (street, city, state, ZI		,						
A	7-4/A, PL	ON TC	4,CMR INFRA BONGLOOR, 2	ADIBA	ATLA	TELAN	GANA	IN 50151	10		
<u> </u>											
<u>C</u>			<u> </u>						<b>D</b>		
1b	Type of Prope (from list below		For each rental real estate prope above, report the number of fair				Fa	ir Rental Days		nal Use iys	QJV
Α	3		personal use days. Check the Q			Α		365		0	
В			if you meet the requirements to			B					
С			qualified joint venture. See instru	uctions	6.	С					
Туре	of Property:	I				1	1				
1	Single Family R	esidence	3 Vacation/Short-Term Rer	ntal	5 Lan	d	7	Self-Rental			
2	Multi-Family Re	sidence	4 Commercial		6 Roy	alties	8	Other (desc	ribe)		
								Properti	es:		
Incom	ie:					Α		. В			С
3	Rents received	ł		3		6	641.				
4	Royalties recei	ived		4							
Expen	ISES:										
5				5							
6			tructions)	6							
7			nce	7		3,7	85.				
8				8							
9 10			sional fees	9 10							
11	•			11		2 6	521.				
12			to banks, etc. (see instructions)	12		2,0	. 12				
13		-		13							
14				14		3,9	963.				
15	<b>a</b> "			15		3,2	210.				
16	Taxes			16							
17				17			346.				
18		xpense c	r depletion	18		2,4	52.				
19	Other (list)			19		10 0					
20	•		es 5 through 19	20		18,3	5//.				
21			ne 3 (rents) and/or 4 (royalties). If structions to find out if you must								
				21		-17,7	36.				
22			state loss after limitation, if any,			, .	-				
			ructions)	22	(	17,73	36.)	(	)	(	)
23a	Total of all amo	ounts rep	orted on line 3 for all rental prope	erties			23a		641.		,
b	Total of all am	ounts rep	orted on line 4 for all royalty prop	perties			23b				
С			orted on line 12 for all properties				23c				
d			orted on line 18 for all properties				23d		452.		
e			orted on line 20 for all properties				23e	18	3,377.		
24			mounts shown on line 21. Do no					• • • • •	. 24	1	17 700 \
25			es from line 21 and rental real estat							(	17,736.)
26			e and royalty income or (loss). IV, and line 40 on page 2 do no								
			), line 5. Otherwise, include this a						· 26		-17,736.
For Pa			otice, see the separate instructions			PA		-17,736			orm 1040) 2023
a									30		5 10 <del>-</del> 10/ 2023

#### SCHEDULE 8812 (Form 1040)

Department of the Treasury

### **Credits for Qualifying Children** and Other Dependents

OMB No. 1545-0074

Attach to	Form 1040	1040-SR	or 1040-NR.
Allacii lu		, 1040-311,	

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

20 E C Attachment Sequence No. 47

2a       Enter income from Puerto Rico that you excluded       2a       2b       0         b       Enter the amount from lines 45 and 50 of your Form 2555       2c       2d       0         c       Enter the amount from lines 15 of your Form 4563       2c       2d       0         3       Add lines 1 and 2d       3       91,068         4       Add lines 1 and 2d       5       2,000         5       Multiply line 4 by \$2,000       5       2,000         6       Number of qualifying children under age 17 with the required social security number       4       1         5       Multiply line 4 by \$2,000       5       2,000         6       0       0       3       91,068         7       7       8       2,000         6       0       0       0       8       2,000         7       8       Add lines 5 and 7       7       8       2,000         9       Enter the amount shown below for your filing status.       7       8       2,000         9       Add lines 5 and 7       9       400,000       9       400,000         9       Add lines 5 (notro filing status.       9       400,000       10         9 <td< th=""><th>Internal</th><th>Revenue Service Go to www.irs.gov/Schedule8812 for Instructions and the latest information.</th><th></th><th>Se</th><th>equence No. 41</th></td<>	Internal	Revenue Service Go to www.irs.gov/Schedule8812 for Instructions and the latest information.		Se	equence No. 41
Part1       Child Tax Credit and Credit for Other Dependents         1       Enter the anount from line 11 of your Form 1040, 1040-SR, or 1040-NR       1       91, 068         2a       Enter the anounts from lines 45 and 50 of your Form 255       2a       2a         0       Add lines 1 and 20       2c       2d       0         3       Add lines 1 and 20       2c       2d       0         4       1       1       91, 068       3       91, 068         5       C. Enter the amount from line 15 of your Form 4563       2c       2d       0         3       Add lines 1 and 2d       2d       0       3       91, 068         4       1       5       2, 000       5       2, 000         6       0       0       0       Number of qualifying children under age 17 with the required social security number       4       1         7       Multiply line 4 by \$2,000       5       2,000       5       2,000         6       0       0       Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.       7         7       8       4d lines 5 and 7       9       400,000       9 <td< th=""><th>Name(s</th><th>shown on return</th><th>Your</th><th>social s</th><th>ecurity number</th></td<>	Name(s	shown on return	Your	social s	ecurity number
1Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR191,0682aEnter the amount from lines 45 and 50 of your Form 25552b0.bEnter the amount from line 15 of your Form 45632c2d0Add lines 2 athrough 2c2d03Add lines 1 and 2d391,0684Number of qualifying children under age 17 with the required social security number415Multiply line 4 by \$2,00052,0006Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number60O052,0006Number of out include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.77Add lines 5 and 782,0009Enter the amount shown below for your filing status.9400,000•All other filing jointly—\$400,0009400,000•All other filing statuses—\$200,0009400,00010Subtract line 9 from line 3.110110122,00012Is the amount on a multiple of \$1,000, enter the next multiple of \$1,000, For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.10110122,00012Is the amount on line 8 more than the amount on line 11?1213T, 165142,0001	SRAV	AN KUMAR REDDY NALLABOLU & MANASA GURRAM	443	-87-1	1147
2a       Enter income from Puerto Rico that you excluded       2a       2a         b       Enter the amount from lines 45 and 50 of your Form 2555       2b       0         c       Enter the amount from lines 15 of your Form 2563       2c       2d       0         3       Add lines 2 and through 2 c       2d       0       3       91,068         4       Add lines 1 and 2d       3       91,068       4       1       5         5       Multiply line 4 by \$2,000       5       2,000       3       91,068         6       0       0       3       91,068       4         7       7       8       2,000       5       2,000         6       0       0       3       91,068       4         7       7       8       2,000       5       2,000         6       0       0       7       8       2,000       6       0         7       8       Add lines 5 and 7       7       8       2,000       400,000       400,000       9       400,000       9       400,000       10       Subtract line 9 from line 3.       11       0       0       10       0       11       0       12 <t< th=""><th>Par</th><th>t I Child Tax Credit and Credit for Other Dependents</th><th></th><th></th><th></th></t<>	Par	t I Child Tax Credit and Credit for Other Dependents			
b       Enter the amount from lines 45 and 50 of your Form 2555       2b       0.         c       Enter the amount from line 15 of your Form 4563       2c       2d         d       Add lines 1 and 2d       2d       0         3       Add lines 1 and 2d       3       91,068         4       Number of qualifying children under age 17 with the required social security number       4       1         5       Multiply line 4 by \$2,000       5       2,000         6       0       0       6       0         7       Mumber of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       6       0         7       S       Add lines 5 and 7       5       2,000         9       Enter the amount shown below for your filing status.       7       8       8       2,000         9       Enter the amount shown below for your filing status.       9       400,000       9       400,000         • All other filing jointly—\$400,000       • All other filing statuses—\$200,000       •       9       400,000       10       0         10       0       0       11       0       0       12       2,000       12       2,000         11	1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	•	1	91,068.
c       Enter the amount from line 15 of your Form 4563       2c       2d         d       Add lines 2 a through 2c       2d       0         3       Add lines 1 and 2d       3       91,068         4       Number of qualifying children under age 17 with the required social security number       1       5       2,000         6       Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       6       0         7       Caution: Do not include oynerself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include onyone you included on line 4.       7         7       Multiply line 6 by \$500       7         8       Add lines 5 and 7       7         8       Add lines 5 and 7       7         9       Enter the amount shown below for your filing status.       9         9       Autient filing jointy—\$400,000       9         • All other filing statuse—\$200,000       9       9         • If zero or less, enter -0.       10       0         11       0       11       0         12       Is the amount on line 8 more than the amount on line 11?       12       2,000         11       No. STOP. You cannot take the child tax credit, credit for	2a	Enter income from Puerto Rico that you excluded			
d Add lines 2a through 2c       2d       0         3 Add lines 1 and 2d       3       91,068         4 Number of qualifying children under age 17 with the required social security number       4       1         5 Multiply line 4 by \$2,000       5       2,000         6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       6       0         7 Multiply line 6 by \$500       7         8 Add lines 5 and 7       7         8 Add lines 9 from line 3.       8       2,000         • Married filing jointly—\$400,000       9       400,000         • All other filing statuse=\$200,000       9       400,000         • All other 9 from line 3.       91,000, enter the next multiple of \$1,000. For example, if the result is \$1,025, enter \$2,000, etc.       10         11 Multiply line 10 by 5% (0.05)       11       0         12 Is the amount on line 8 more than the amount on line 11?       12       2,000         13 Enter the amount throm Credit Limit Worksheet A       13       7,165         14 Enter the amount on Form 1040, 1040-SR, or 1040-NR, line 19.       13       7,165	b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
3       Add lines 1 and 2d       3       91,068         4       Number of qualifying children under age 17 with the required social security number       4       1         5       Multiply line 4 by \$2,000       5       2,000         6       Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       5       2,000         6       0       0       Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.       7         7       Multiply line 6 by \$500       7         8       Add lines 5 and 7       7         9       Enter the amount shown below for your filing status.       8       2,000         9       Hold prime 3.       9       400,000       9       400,000         10       Subtract line 9 from line 3.       9       400,000. For example, if the result is \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.       10       0         11       Multiply line 10 by 5% (0.05)       11       0       12       2,000         12       Is the amount on line 8 more than the amount on line 11?       12       2,000       11       12       2,00	c	Enter the amount from line 15 of your Form 4563         .         .         .         .         2c			
4       Number of qualifying children under age 17 with the required social security number       4       1         5       Multiply line 4 by \$2,000       5       2,000         6       Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       5       2,000         6       Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       6       0         Caution: Do not include ayourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.       7       8         7       8       Add lines 5 and 7       7       8       2,000         9       Enter the amount shown below for your filing status.       7       8       2,000         • Married filing jointly—\$400,000       • All other filing statuse=\$200,000       9       400,000       9         • If zero or less, enter -0.       • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.       10       0         11       Multiply line 10 by 5% (0.05)       11       0       12       2,000         12       13       To thine 8 more than the amount on line 11?       12	d	Add lines 2a through 2c	•	2d	0.
5       Multiply line 4 by \$2,000       5       2,000         6       Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       6       0         Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.       7         Multiply line 6 by \$500       7         8       Add lines 5 and 7       8         9       Enter the amount shown below for your filing status.       8         • Married filing jointly—\$400,000       400,000         • All other filing statuses—\$200,000       9         • All other filing statuses—\$200,000       9         • Married filing jointly—\$400,000       9         • All other filing statuses—\$200,000       9         • Married filing by from line 3.       9         • If zero or less, enter -0.       9         • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.         10       0         11       0         12       13         13       7,165         14       2,000         15       14       2,000	3	Add lines 1 and 2d	•	3	91,068.
6       Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number       6       0         Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.       7         Multiply line 6 by \$500       7         8       Add lines 5 and 7       8         9       Enter the amount shown below for your filing status.       8         • Married filing jointly—\$400,000       4.11 other filing statuses—\$200,000       9         • All other filing statuses—\$200,000       9       400,000.         • Married filing jointly—\$400,000       9       400,000.         • All other filing statuses—\$200,000       9       400,000.         10       Subtract line 9 from line 3.       9       400,000.         • If zero or less, enter -0       •       10       0         11       0       11       0         12       Is the amount on line 8 more than the amount on line 11?       12       2,000         11       0       11       0       12       2,000         12       Is the amount on line 8 more than the amount on line 11?       12       2,000       11       12       2,000         13	4	Number of qualifying children under age 17 with the required social security number 4	1		
17 or who do not have the required social security number       6       0         Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.       7         Multiply line 6 by \$500       7         Add lines 5 and 7       8         2,000       8         9       Enter the amount shown below for your filing status.         • Married filing jointly—\$400,000       9         • All other filing statuses—\$200,000       9         • All other filing statuses—\$200,000       9         • If zero or less, enter -0.       9         • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.       10         11       0       11         12       10       0         13       11       0         14       14       2,000         15       Enter the amount from Credit Limit Worksheet A       13         14       Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents       14         14       2,000	5	Multiply line 4 by \$2,000	•	5	2,000.
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.       7         Multiply line 6 by \$500       7         Add lines 5 and 7       8         • Married filing jointly—\$400,000       8         • All other filing statuses—\$200,000       9         4 00,000       9         • Married filing jointly—\$400,000       9         • All other filing statuses—\$200,000       9         • If zero or less, enter -0.       9         • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.       10         11       0       11         12       10       0         13       11       0         14       2,000       13         7       7       13         7       13       7,165         14       2,000       14       2,000	6	Number of other dependents, including any qualifying children who are not under age			
alien. Also, do not include anyone you included on line 4.         7       Multiply line 6 by \$500					
7       Multiply line 6 by \$500       7         8       Add lines 5 and 7       8       2,000         9       Enter the amount shown below for your filing status.       8       2,000         9       Enter the amount shown below for your filing status.       9       400,000         • All other filing jointly—\$400,000       • All other filing statuses—\$200,000       9       400,000         • All other filing statuses—\$200,000       • If zero or less, enter -0       • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.       10       0         11       Multiply line 10 by 5% (0.05)       11       0       11       0         12       Is the amount on line 8 more than the amount on line 11?       12       2,000       12       2,000         13       Enter the amount from Credit Limit Worksheet A       13       7,165       14       2,000         14       Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.       14       2,000       14       2,000			dent		
8       Add lines 5 and 7.       8       2,000         9       Enter the amount shown below for your filing status.       9       400,000         • Married filing jointly—\$400,000       • All other filing statuses—\$200,000       9       400,000         • All other filing statuses—\$200,000       •					
<ul> <li>9 Enter the amount shown below for your filing status.</li> <li>Married filing jointly—\$400,000</li> <li>All other filing statuses—\$200,000 }</li></ul>	7			7	
<ul> <li>Married filing jointly—\$400,000</li> <li>All other filing statuses—\$200,000 }</li></ul>	8		•	8	2,000.
<ul> <li>All other filing statuses—\$200,000 }</li></ul>	9				
10       Subtract line 9 from line 3.         • If zero or less, enter -0       • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.       10       0         11       Multiply line 10 by 5% (0.05)       11       0       11       0         12       Is the amount on line 8 more than the amount on line 11?       12       2,000       12       2,000         13       Enter the amount from Credit Limit Worksheet A       13       7,165       14       2,000         14       Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents       13       7,165         14       Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.       14       2,000					
<ul> <li>If zero or less, enter -0</li> <li>If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.</li> <li>Multiply line 10 by 5% (0.05)</li></ul>			•	9	400,000.
<ul> <li>If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.</li> <li>Multiply line 10 by 5% (0.05)</li></ul>	10				
<ul> <li>example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.</li> <li>Multiply line 10 by 5% (0.05)</li></ul>					
11       Multiply line 10 by 5% (0.05)       11       0         12       Is the amount on line 8 more than the amount on line 11?       12       2,000         □       No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.       12       2,000         □       Yes. Subtract line 11 from line 8. Enter the result.       13       7,165         14       Enter the amount on Form 1040, 1040-SR, or 1040-NR, line 19.       14       2,000					
12       Is the amount on line 8 more than the amount on line 11?       112       2,000         □       No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.       12       2,000         ☑       Yes. Subtract line 11 from line 8. Enter the result.       13       7,165         14       Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents       13       7,165         14       Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.       14       2,000			•		0.
<ul> <li>No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.</li> <li>Yes. Subtract line 11 from line 8. Enter the result.</li> <li>Enter the amount from Credit Limit Worksheet A</li></ul>					0.
Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.         Yes. Subtract line 11 from line 8. Enter the result.         Enter the amount from Credit Limit Worksheet A         Henter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents         Inter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.	12			12	2,000.
X       Yes. Subtract line 11 from line 8. Enter the result.         13       Enter the amount from Credit Limit Worksheet A         14       Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents         14       Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			edit.		
13       Enter the amount from Credit Limit Worksheet A       13       7,165         14       Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents       13       7,165         14       Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents       14       2,000         Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.       14       2,000		-			
14       Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents       14       2,000         Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.       14       2,000		—			
Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.					7,165.
	14	•	•	14	2,000
		Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			3*4

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. Schedule 8812 (Form 1040) 2023 REV 01/12/24 PRO BAA

Schedu	le 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27	🔲
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0
b 17 18a b 19	Number of qualifying children under 17 with the required social security number:       x \$1,600.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the on line 27       .         TIP: The number of children you use for this line is the same as the number of children you used for line 4.         Enter the smaller of line 16a or line 16b       .         Earned income (see instructions)       .         Nontaxable combat pay (see instructions).       18b         Is the amount on line 18a more than \$2,500?       .         No.       Leave line 19 blank and enter -0- on line 20.	16b 17	
20	<ul> <li>❑ Yes. Subtract \$2,500 from the amount on line 18a. Enter the result</li></ul>	20	
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of I	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions.21		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24 25	1040 and         1040-SR filers:       Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.         1040-NR filers:       Enter the amount from Schedule 3 (Form 1040), line 11.         Subtract line 24 from line 23. If zero or less, enter -0-       .	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	BAA REV 01/12/24 PRO Sch	edule 8	812 (Form 1040) 2023

	2267	Paid Preparer's Due Diligence Chec	klist	OMB	No. 1545	5-0074					
Form	8867	Earned Income Credit (EIC), American Opportunity Tax Credit Child Tax Credit (CTC) (including the Additional Child Tax Credit (		For tax year							
(Rev. No	ovember 2023)	Child Tax Credit (CTC) (including the Additional Child Tax Credit ( Credit for Other Dependents (ODC)), and Head of Household (HOH)	ACTC) and Filing Status	20 _23_							
	nent of the Treasury Revenue Service	To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, Go to www.irs.gov/Form8867 for instructions and the latest in	1040-PR, or 1040-SS.	Attachment Sequence No. <b>70</b>							
Taxpay	er name(s) shown or	return	Taxpayer identification	on number							
SRA	VAN KUMAR F	EDDY NALLABOLU & MANASA GURRAM	443-87-114	7							
Prepare	r's name		Preparer tax identific	ation num	ber						
-		1 SAGAR GUPTA TALLAM	P02082703								
Part		gence Requirements									
		propriate box for the credit(s) and/or HOH filing status claimed on the med (check all that apply).		e the rel AOTC		arts I–V HOH					
1	Did you comp	lete the return based on information for the applicable tax year provid	led by the taxpayer	Yes	No	N/A					
	or reasonably	obtained by you?		×							
2	worksheets fo 1040) instruct	claimed on the return, did you complete the applicable EIC and/o und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sc ions, and/or the AOTC worksheet found in the Form 8863 instruc hat provides the same information, and all related forms and schedu	hedule 8812 (Form tions, or your own	X							
3	<ul><li>the following.</li><li>Interview the</li></ul>	the knowledge requirement? To meet the knowledge requirement, y taxpayer, ask questions, and contemporaneously document the taxp at the taxpayer is eligible to claim the credit(s) and/or HOH filing status	ayer's responses to								
	<ul> <li>Review infor</li> </ul>	mation to determine that the taxpayer is eligible to claim the credit(s) and/or norming states of figure the amount(s) of any credit(s)	) and/or HOH filing	X							
4	information re-	nation provided by the taxpayer or a third party for use in prepa asonably known to you, appear to be incorrect, incomplete, or inco ons 4a and 4b. If " <b>No</b> ," go to question 5.)	nsistent? (If "Yes,"		X						
а	Did you make	reasonable inquiries to determine the correct, complete, and consister	t information? .								
b	Did you conte you asked, wh	mporaneously document your inquiries? (Documentation should income you asked, when you asked, the information that was provided, d on your preparation of the return.)	lude the questions and the impact the								
5	keep a copy o applicable wor 8867 and any	/ the record retention requirement? To meet the record retention req f your documentation referenced in question 4b, a copy of this Form 8 ksheet(s), a record of how, when, and from whom the information us applicable worksheet(s) was obtained, and a copy of any document you relied on to determine eligibility for the credit(s) and/or HOH filing of the credit(s)	8867, a copy of any ed to prepare Form (s) provided by the	X							
	( )	uments provided by the taxpayer, if any, that you relied on:									

6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)

a Did you complete the required recertification Form 8862? . . . . . . 8

	the taxpayer is report	ng sen-er	прі	Oyi	ner	τι	ICC	nie	e, c	lia	you	as	SK (	que	Stic	ons	το	pro	epa	are	a	con	npi	ete	and	L
со	rrect Schedule C (For	m 1040)?							•		•															

For Paperwork Reduction Act Notice, see separate instructions.

REV 01/12/24 PRO

Form 8867 (Rev. 11-2023)

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X

Form 88	67 (Rev. 11-2023)			Page <b>2</b>
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part			Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?		Yes	No
Part		s, go to	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	year	Yes	No
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsion your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) status and to figure the amount(s) of the credit(s);	nses or s) and/c	the ret or HOH	turn or filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 886 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			

- 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 01/12/24 PRO

Form 8867 (Rev. 11-2023)