



NATIONAL FINANCIAL SERVICES LLC
 Agent for Fidelity Management Trust Company
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 Form 5498 IRA Contribution Information

| Account No. | Participant TIN | Page |
|-------------|-----------------|--------|
| 246-103338 | ***-**-0669 | 1 of 2 |

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

JAY A SHETH
 4002 233RD ST SE
 BOTHELL WA 98021-4029

Customer Service: 800-544-6666
 Visit Us Online: **Fidelity.com**

| Form 5498 | 2023 IRA Contribution Information | OMB No.1545-0747 |
|--|-----------------------------------|------------------|
| This information is being furnished to the Internal Revenue Service. | | |
| Account Number | 246-103338 | |
| 3.Roth IRA conversion amount..... | ..\$6,000.00 | |
| 5.Fair market value of account..... | ..\$7,111.85 | |
| 7.IRA Type..... | ..ROTH IRA | |
| 11.Required Minimum Distribution for 2024..... | <input type="checkbox"/> | |

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

| IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS) | | | | | |
|---|--|------------------|------------------------|--------------|----------------------|
| Account Type Primary or Contingent | Account Number | Share Percent | Date of Birth/Trust | Relationship | Legal Heir Option |
| ROTH IRA | 246-103338 | | | | |
| Primary | AJAY SHETH | 50.00 | 12/27/**** | Non-Spouse | |
| Primary | RIYA SHAH | 50.00 | 12/30/**** | Spouse | |
| Contingent | No contingent beneficiary information on record. | | | | |

To add or update your beneficiary information, go to Fidelity.com/beneficiary.

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.

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