

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

eDelivered

ANIL CHELLADURAI 15101 FAIRFIELD RANCH RD UNIT 14202 CHINO HILLS CA 91709-8891

Form 1099-DIV *	2023 Dividends and	Distributions	Copy B for Recipier (OMB No. 1545-0110
1a Total Ordinary Dividends	977.30 	6 Investment Expenses	
2f Section 897 Capital Gain Nondividend Distributions Federal Income Tax Withheld	0.00	14 State	

Form 1099-INT *	2023 Interest	Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obliga	ations0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld		13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest		17 State Tax Withheld	
9 Specified Private Activity Bond Interest			

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 1 of 40



NII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Form 1099-MISC *	2023 Miscellaneou	s Information	Copy B for Recipient (OMB No. 1545-0115)
2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No	
4 Federal Income Tax Withheld	0.00		
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Procee 1099-B Section	Total Proceeds	Total Cost Basis	Total Market	Total Wash	Realized Gain/Loss	Federal Income Tax
			Discount	Sales		Withheld
Short-term transactions for which basis is reported to the IRS	3,720.99	2,500.27	0.00	0.00	1,220.72	0.00
Short-term transactions for which basis is not reported to the IRS	233.45	233.88	0.00	0.00	-0.43	0.00
Long-term transactions for which basis is reported to the IRS	26,035.21	19,488.95	0.00	0.00	6,546.26	0.00
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	29,989.65	22,223.10	0.00	0.00	7,766.55	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable. The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount									
Total Original Issue Discount	Total Original Issue Discount - REMIC								
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.								





ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	of property, Stock of	or Other Syn	nbol, CUSIP							
Action	Quantity 1		1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
ENERGY TRAN	SFER L P COM U	T LTD PTN,	ET, 29273V100							
Sale	7.107	08/22/22	06/29/23	90.77	83.32			7.45		
Sale	7.977	11/22/22	06/29/23	101.88	97.88			4.00		
Subtotals				192.65	181.20					
FIDELITY ZERO	INTERNATIONA	L INDEX, FZ	ZILX, 31635T609							
Sale	0.560	06/09/23	06/30/23	6.05	6.00			0.05		
FIDELITY ZERO	TOTAL MARKET	INDEX, FZ	ROX, 31635T708							
Sale	0.667	06/09/23	06/30/23	10.36	10.00			0.36		
FIRSTENERGY	CORP COMUSDO).10, FE, 33	7932107							
Sale	0.806	09/02/22	06/29/23	30.99	32.17			-1.18		
Sale	0.798	12/02/22	06/29/23	30.70	32.80			-2.10		
Sale	0.861	03/02/23	06/29/23	33.09	33.11			-0.02		
Sale	0.899	06/02/23	06/29/23	34.56	33.44			1.12		
Subtotals				129.34	131.52					
MATCH GROUP	INC NEW COM,	MTCH, 5766	67L107							
Sale	13.000	03/14/23	06/29/23	541.18	478.99			62.19		
Sale	0.570	03/14/23	06/29/23	23.76	21.01			2.75		
Subtotals				564.94	500.00					
OPENDOOR TE	CHNOLOGIES IN	С СОМ, ОР	PEN, 683712103							
Sale	347.222	12/06/22	06/29/23	1,404.50	500.00			904.50		
Sale	101.949	12/27/22	06/29/23	412.38	99.91			312.47		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 3 of 40



NIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

ia Description of p	roperty, Stock C	or Other Symb	ool, CUSIP							
Action	Quantity 1		c Date Sold r Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
OPENDOOR TECH	INOLOGIES IN	С СОМ, ОРЕ	N, 683712103							
Sale	0.093	12/27/22	06/29/23	0.38	0.09			0.29		
Subtotals				1,817.26	600.00					
SEMPRA COM, SR	E, 816851109									
Sale	0.276	07/18/22	06/29/23	40.09	41.71			-1.62		
Sale	0.091	08/02/22	06/29/23	13.19	15.00			-1.81		
Sale	0.091	08/03/22	06/29/23	13.22	15.00			-1.78		
Sale	0.092	08/04/22	06/29/23	13.41	15.00			-1.59		
Sale	0.094	08/05/22	06/29/23	13.72	15.00			-1.28		
Sale	0.094	08/08/22	06/29/23	13.59	15.00			-1.41		
Sale	0.092	08/09/22	06/29/23	13.38	15.00			-1.62		
Sale	0.092	08/10/22	06/29/23	13.37	15.00			-1.63		
Sale	0.091	08/11/22	06/29/23	13.24	15.00			-1.76		
Sale	0.091	08/12/22	06/29/23	13.18	15.00			-1.82		
Sale	0.090	08/15/22	06/29/23	13.04	15.00			-1.96		
Sale	0.089	08/16/22	06/29/23	12.92	15.00			-2.08		
Sale	0.088	08/17/22	06/29/23	12.85	15.00			-2.15		
Sale	0.088	08/18/22	06/29/23	12.80	15.00			-2.20		
Sale	0.088	08/19/22	06/29/23	12.77	15.00			-2.23		
Sale	0.089	08/22/22	06/29/23	12.96	15.00			-2.04		
Sale	0.089	08/23/22	06/29/23	12.92	15.00			-2.08		
Sale	0.089	08/24/22	06/29/23	12.98	15.00			-2.02		
Sale	0.089	08/25/22	06/29/23	12.98	15.00			-2.02		





ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1		1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
SEMPRA COM,	SRE, 816851109									
Sale	0.089	08/26/22	06/29/23	12.99	15.00			-2.01		
Sale	0.089	08/29/22	06/29/23	12.92	15.00			-2.08		
Sale	0.090	08/30/22	06/29/23	13.04	15.00			-1.96		
Sale	0.090	08/31/22	06/29/23	13.05	15.00			-1.95		
Sale	0.090	09/01/22	06/29/23	13.04	15.00			-1.96		
Sale	0.090	09/02/22	06/29/23	13.01	15.00			-1.99		
Sale	0.089	09/06/22	06/29/23	12.98	15.00			-2.02		
Sale	0.087	09/07/22	06/29/23	12.63	15.00			-2.37		
Sale	0.087	09/08/22	06/29/23	12.57	15.00			-2.43		
Sale	0.086	09/09/22	06/29/23	12.51	15.00			-2.49		
Sale	0.086	09/12/22	06/29/23	12.45	15.00			-2.55		
Sale	0.086	09/13/22	06/29/23	12.54	15.00			-2.46		
Sale	0.086	09/14/22	06/29/23	12.51	15.00			-2.49		
Sale	0.087	09/15/22	06/29/23	12.69	15.00			-2.31		
Sale	0.088	09/19/22	06/29/23	12.74	15.00			-2.26		
Sale	0.089	09/20/22	06/29/23	12.95	15.00			-2.05		
Sale	0.088	09/21/22	06/29/23	12.79	15.00			-2.21		
Sale	0.093	09/23/22	06/29/23	13.57	15.00			-1.43		
Sale	0.311	10/18/22	06/29/23	45.18	45.61			-0.43		
Sale	0.286	01/18/23	06/29/23	41.55	46.07			-4.52		
Sale	0.310	04/18/23	06/29/23	45.05	48.22			-3.17		
Subtotals				639.37	721.61					

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 5 of 40



NII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
VANGUARD INC	DEX FUNDSS&P 500 ETF U	ISD, VOO, 922908363							
Sale	0.887 06/05/2	3 06/30/23	361.02	349.94			11.08		
TOTALS			3,720.99	2,500.27	0.00	0.00		0.00	
	Box A	Short-Term Realize	d Gain				1,306.26		
	Box A	Short-Term Realize	d Loss				-85.54		





ANII CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1b Date Acquired		1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
ENERGY TRANS	SFER L P COM UT LTD F	PTN, ET, 29273V100							
Sale	9.019 02/22	/23 06/29/23	115.18	115.08			0.10		
Sale	9.260 05/23	/23 06/29/23	118.27	118.80			-0.53		
Subtotals			233.45	233.88					
TOTALS			233.45	233.88	0.00	0.00		0.00	
	Box B	Short-Term Realize	d Gain				0.10		
	Box E	Short-Term Realize	d Loss				-0.53		

02/04/2024 9006000000 Pages 7 of 40

^{*} This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
AMC ENTMT HLD	OGS INC CL A NI	EW, AMC,	00165C302							
Cash In Lieu	0.281	06/07/21	08/24/23	3.94	102.95			-99.01		
Cash In Lieu	0.619	06/08/21	08/24/23	8.68	226.91			-218.23		
Cash In Lieu	0.281	06/07/21	08/29/23	3.07	63.09			-60.02		
Cash In Lieu	0.619	06/08/21	08/29/23	6.77	139.08			-132.31		
Subtotals				22.46	532.03					
ENERGY TRANS	FER L P COM U	T LTD PTN	I, ET, 29273V100							
Sale	243.315	06/05/20	06/29/23	3,107.46	2,270.13			837.33		
Sale	0.733	02/12/21	06/29/23	9.37	5.00			4.37		
Sale	0.716	02/16/21	06/29/23	9.15	5.00			4.15		
Sale	0.724	02/17/21	06/29/23	9.24	5.00			4.24		
Sale	10.846	02/22/21	06/29/23	138.52	76.25			62.27		
Sale	0.596	03/12/21	06/29/23	7.62	5.00			2.62		
Sale	0.597	03/15/21	06/29/23	7.63	5.00			2.63		
Sale	0.617	03/16/21	06/29/23	7.88	5.00			2.88		
Sale	0.617	03/17/21	06/29/23	7.88	5.00			2.88		
Sale	0.629	03/18/21	06/29/23	8.03	5.00			3.03		
Sale	0.620	03/19/21	06/29/23	7.92	5.00			2.92		
Sale	0.620	03/22/21	06/29/23	7.92	5.00			2.92		
Sale	0.638	03/23/21	06/29/23	8.15	5.00			3.15		
Sale	0.634	03/24/21	06/29/23	8.10	5.00			3.10		
Sale	0.649	03/25/21	06/29/23	8.29	5.00			3.29		
Sale	0.644	03/26/21	06/29/23	8.22	5.00			3.22		





ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

				,		,,	,			
1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
ENERGY TRAN	ISFER L P COM U	IT LTD PTI	N, ET, 29273V100							
Sale	0.644	03/29/2	1 06/29/23	8.22	5.00			3.22		
Sale	0.650	03/30/2	1 06/29/23	8.31	5.00			3.31		
Sale	0.651	03/31/21	1 06/29/23	8.31	5.00			3.31		
Sale	0.647	04/01/21	1 06/29/23	8.27	5.00			3.27		
Sale	0.649	04/05/2	1 06/29/23	8.28	5.00			3.28		
Sale	0.645	04/06/21	1 06/29/23	8.24	5.00			3.24		
Sale	0.646	04/07/2	1 06/29/23	8.24	5.00			3.24		
Sale	0.651	04/08/2	1 06/29/23	8.31	5.00			3.31		
Sale	0.630	04/21/21	1 06/29/23	8.05	5.00			3.05		
Sale	0.612	04/22/21	1 06/29/23	7.82	5.00			2.82		
Sale	0.619	04/23/21	1 06/29/23	7.90	5.00			2.90		
Sale	0.609	04/26/2	1 06/29/23	7.77	5.00			2.77		
Sale	0.603	04/27/2	1 06/29/23	7.70	5.00			2.70		
Sale	0.580	04/28/2	1 06/29/23	7.40	5.00			2.40		
Sale	0.572	04/29/2	1 06/29/23	7.31	5.00			2.31		
Sale	0.570	04/30/21	1 06/29/23	7.28	5.00			2.28		
Sale	0.582	05/03/2	1 06/29/23	7.43	5.00			2.43		
Sale	0.564	05/04/21	1 06/29/23	7.20	5.00			2.20		
Sale	0.557	05/05/2	1 06/29/23	7.11	5.00			2.11		
Sale	0.480	05/17/2	1 06/29/23	6.13	5.00			1.13		
Sale	0.490	05/18/2	1 06/29/23	6.26	5.00			1.26		
Sale	0.494	05/19/2	1 06/29/23	6.30	5.00			1.30		
Sale	8.072	05/20/21	1 06/29/23	103.08	81.06			22.02		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 9 of 40



ANII CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
ENERGY TRA	NSFER L P COM U	IT LTD PTI	N, ET, 29273V100							
Sale	0.486	05/24/2	1 06/29/23	6.20	5.00			1.20		
Sale	0.501	05/25/2	1 06/29/23	6.39	5.00			1.39		
Sale	0.503	05/26/2	1 06/29/23	6.42	5.00			1.42		
Sale	0.501	05/27/2	1 06/29/23	6.40	5.00			1.40		
Sale	0.487	06/01/2	1 06/29/23	6.21	5.00			1.21		
Sale	0.478	06/02/2	1 06/29/23	6.10	5.00			1.10		
Sale	0.477	06/03/2	1 06/29/23	6.09	5.00			1.09		
Sale	0.466	06/04/2	1 06/29/23	5.95	5.00			0.95		
Sale	0.463	06/25/2	1 06/29/23	5.91	5.00			0.91		
Sale	0.477	06/28/2	1 06/29/23	6.09	5.00			1.09		
Sale	0.470	06/29/2	1 06/29/23	6.00	5.00			1.00		
Sale	0.467	06/30/2	1 06/29/23	5.96	5.00			0.96		
Sale	0.468	07/01/2	1 06/29/23	5.98	5.00			0.98		
Sale	0.469	07/02/2	1 06/29/23	5.99	5.00			0.99		
Sale	0.519	08/13/2	1 06/29/23	6.63	5.00			1.63		
Sale	0.527	08/16/2	1 06/29/23	6.72	5.00			1.72		
Sale	0.538	08/17/2	1 06/29/23	6.87	5.00			1.87		
Sale	0.543	08/18/2	1 06/29/23	6.94	5.00			1.94		
Sale	9.334	08/20/2	1 06/29/23	119.21	83.54			35.67		
Sale	0.541	09/22/2	1 06/29/23	6.91	5.00			1.91		
Sale	0.527	09/23/2	1 06/29/23	6.73	5.00			1.73		
Sale	0.536	09/24/2	1 06/29/23	6.84	5.00			1.84		
Sale	0.517	09/27/2	1 06/29/23	6.60	5.00			1.60		





ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity ,	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
ENERGY TRA	NSFER L P COM U	T LTD PTI	N, ET, 29273V100							
Sale	0.526	09/29/2	1 06/29/23	6.72	5.00			1.72		
Sale	0.526	09/30/2	1 06/29/23	6.72	5.00			1.72		
Sale	0.515	10/01/2	1 06/29/23	6.57	5.00			1.57		
Sale	0.499	10/04/21	1 06/29/23	6.37	5.00			1.37		
Sale	0.494	10/20/2	1 06/29/23	6.31	5.00			1.31		
Sale	0.504	10/21/21	1 06/29/23	6.44	5.00			1.44		
Sale	0.505	10/22/21	1 06/29/23	6.45	5.00			1.45		
Sale	0.506	10/25/21	1 06/29/23	6.46	5.00			1.46		
Sale	0.505	10/26/2	1 06/29/23	6.45	5.00			1.45		
Sale	0.516	10/27/2	1 06/29/23	6.58	5.00			1.58		
Sale	0.517	10/28/2	1 06/29/23	6.60	5.00			1.60		
Sale	0.530	10/29/2	1 06/29/23	6.77	5.00			1.77		
Sale	0.561	11/18/2	1 06/29/23	7.16	5.00			2.16		
Sale	0.574	11/19/2	1 06/29/23	7.33	5.00			2.33		
Sale	9.893	11/22/21	1 06/29/23	126.35	86.55			39.80		
Sale	0.565	11/22/2	1 06/29/23	7.21	5.00			2.21		
Sale	0.562	11/23/21	1 06/29/23	7.17	5.00			2.17		
Sale	0.578	11/29/2	1 06/29/23	7.38	5.00			2.38		
Sale	0.597	11/30/2	1 06/29/23	7.62	5.00			2.62		
Sale	0.599	12/01/2	1 06/29/23	7.65	5.00			2.65		
Sale	0.611	12/02/2	1 06/29/23	7.81	5.00			2.81		
Sale	0.596	12/06/21	1 06/29/23	7.61	5.00			2.61		
Sale	0.602	12/07/2	1 06/29/23	7.69	5.00			2.69		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 11 of 40



ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
ENERGY TRA	NSFER L P COM U	T LTD PTI	N, ET, 29273V100							
Sale	0.584	12/08/2	1 06/29/23	7.46	5.00			2.46		
Sale	0.580	12/09/2	1 06/29/23	7.41	5.00			2.41		
Sale	0.540	01/11/22	2 06/29/23	6.89	5.00			1.89		
Sale	0.507	02/02/22	2 06/29/23	6.47	5.00			1.47		
Sale	0.496	02/03/22	2 06/29/23	6.34	5.00			1.34		
Sale	0.490	02/04/22	2 06/29/23	6.25	5.00			1.25		
Sale	0.504	02/07/22	2 06/29/23	6.43	5.00			1.43		
Sale	0.501	02/08/22	2 06/29/23	6.40	5.00			1.40		
Sale	0.497	02/09/22	2 06/29/23	6.35	5.00			1.35		
Sale	0.497	02/10/22	2 06/29/23	6.35	5.00			1.35		
Sale	0.487	02/11/22	2 06/29/23	6.22	5.00			1.22		
Sale	0.492	02/14/22	2 06/29/23	6.28	5.00			1.28		
Sale	0.491	02/15/22	2 06/29/23	6.27	5.00			1.27		
Sale	0.491	02/16/22	2 06/29/23	6.27	5.00			1.27		
Sale	0.488	02/17/22	2 06/29/23	6.23	5.00			1.23		
Sale	0.497	02/18/22	2 06/29/23	6.34	5.00			1.34		
Sale	10.082	02/22/22	2 06/29/23	128.75	102.63			26.12		
Sale	0.513	02/22/22	2 06/29/23	6.55	5.00			1.55		
Sale	0.511	02/23/22	2 06/29/23	6.52	5.00			1.52		
Sale	0.519	02/24/22	2 06/29/23	6.63	5.00			1.63		
Sale	0.512	02/25/22	2 06/29/23	6.54	5.00			1.54		
Sale	0.483	03/10/22	2 06/29/23	6.17	5.00			1.17		
Sale	0.477	03/25/22	2 06/29/23	6.10	5.00			1.10		





NIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1	b Date	1c Date Sold	1d Proceeds	1e Cost or	1f Accrued	1g Wash Sale	Gain/Loss (-)	4 Federal	14 State
	,	Acquired	or Disposed		Other Basis (b)	Market Discount	Loss Disallowed	.,	Income Tax Withheld	16 State Tax Withheld
ENERGY TRANS	SFER L P COM U	T LTD PTN	, ET, 29273V100							
Sale	0.462	03/28/22	06/29/23	5.90	5.00			0.90		
Sale	0.455	03/29/22	06/29/23	5.81	5.00			0.81		
Sale	0.439	03/30/22	06/29/23	5.61	5.00			0.61		
Sale	0.436	03/31/22	06/29/23	5.57	5.00			0.57		
Sale	0.435	04/01/22	06/29/23	5.56	5.00			0.56		
Sale	0.440	04/04/22	06/29/23	5.62	5.00			0.62		
Sale	0.442	04/05/22	06/29/23	5.64	5.00			0.64		
Sale	10.712	05/20/22	06/29/23	136.80	121.52			15.28		
Subtotals				4,618.59	3,366.68					
FIRSTENERGY (CORP COMUSDO	.10, FE, 33	7932107							
Sale	60.348	07/23/20	06/29/23	2,320.37	1,424.11			896.26		
Sale	0.807	03/02/21	06/29/23	31.03	24.73			6.30		
Sale	0.715	06/02/21	06/29/23	27.49	25.54			1.95		
Sale	0.696	09/02/21	06/29/23	26.77	26.15			0.62		
Sale	0.731	12/02/21	06/29/23	28.11	26.62			1.49		
Sale	0.676	03/02/22	06/29/23	25.98	27.28			-1.30		
Sale	0.663	06/02/22	06/29/23	25.48	27.80			-2.32		
Sale	10.000	06/21/22	06/29/23	384.50	351.95			32.55		
Subtotals				2,869.73	1,934.18					

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 13 of 40



ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MATCH GROU	JP INC NEW COM,	MTCH, 57	667L107							
Sale	0.023	03/03/2	1 06/29/23	0.97	3.46			-2.49		
Sale	0.035	03/04/21	1 06/29/23	1.47	5.00			-3.53		
Sale	0.034	03/05/2	1 06/29/23	1.42	5.00			-3.58		
Sale	0.034	03/08/2	1 06/29/23	1.42	5.00			-3.58		
Sale	0.033	03/09/2	1 06/29/23	1.36	5.00			-3.64		
Sale	0.034	03/10/2	1 06/29/23	1.41	5.00			-3.59		
Sale	0.032	03/11/2	1 06/29/23	1.33	5.00			-3.67		
Sale	0.033	03/12/2	1 06/29/23	1.36	5.00			-3.64		
Sale	0.032	03/15/2	1 06/29/23	1.35	5.00			-3.65		
Sale	0.032	03/16/2	1 06/29/23	1.34	5.00			-3.66		
Sale	0.033	03/17/2	1 06/29/23	1.38	5.00			-3.62		
Sale	0.033	03/18/2	1 06/29/23	1.38	5.00			-3.62		
Sale	0.033	03/19/2	1 06/29/23	1.37	5.00			-3.63		
Sale	0.032	03/22/2	1 06/29/23	1.35	5.00			-3.65		
Sale	0.033	03/23/2	1 06/29/23	1.39	5.00			-3.61		
Sale	0.035	03/24/21	1 06/29/23	1.47	5.00			-3.53		
Sale	0.037	03/25/2	1 06/29/23	1.54	5.00			-3.46		
Sale	0.038	03/26/2	1 06/29/23	1.56	5.00			-3.44		
Sale	0.038	03/29/2	1 06/29/23	1.57	5.00			-3.43		
Sale	0.038	03/30/2	1 06/29/23	1.59	5.00			-3.41		
Sale	0.036	03/31/2	1 06/29/23	1.49	5.00			-3.51		
Sale	0.035	04/01/2	1 06/29/23	1.47	5.00			-3.53		
Sale	0.035	04/05/2	1 06/29/23	1.44	5.00			-3.56		





ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1	lb Date	1c Date Sold	1d Proceeds	1e Cost or	1f Accrued	1g Wash Sale	Gain/Loss (-)	4 Federal	14 State
	, A	Acquired	or Disposed		Other Basis (b)	Market Discount	Loss Disallowed	.,	Income Tax Withheld	16 State Tax Withheld
MATCH GROUP	INC NEW COM,	MTCH, 576	667L107							
Sale	0.035	04/06/21	06/29/23	1.45	5.00			-3.55		
Sale	0.035	04/07/21	06/29/23	1.47	5.00			-3.53		
Sale	0.035	04/08/21	06/29/23	1.46	5.00			-3.54		
Sale	0.036	04/21/21	06/29/23	1.48	5.00			-3.52		
Sale	0.035	04/22/21	06/29/23	1.44	5.00			-3.56		
Sale	0.034	04/23/21	06/29/23	1.40	5.00			-3.60		
Sale	0.033	04/26/21	06/29/23	1.37	5.00			-3.63		
Sale	0.032	04/27/21	06/29/23	1.32	5.00			-3.68		
Sale	0.031	04/28/21	06/29/23	1.31	5.00			-3.69		
Sale	0.032	04/29/21	06/29/23	1.34	5.00			-3.66		
Sale	0.032	04/30/21	06/29/23	1.33	5.00			-3.67		
Sale	0.033	05/03/21	06/29/23	1.39	5.00			-3.61		
Sale	0.037	05/04/21	06/29/23	1.52	5.00			-3.48		
Sale	0.035	05/05/21	06/29/23	1.44	5.00			-3.56		
Sale	0.036	05/17/21	06/29/23	1.49	5.00			-3.51		
Sale	0.036	05/18/21	06/29/23	1.49	5.00			-3.51		
Sale	0.037	05/19/21	06/29/23	1.52	5.00			-3.48		
Sale	0.034	05/24/21	06/29/23	1.41	5.00			-3.59		
Sale	0.035	05/25/21	06/29/23	1.44	5.00			-3.56		
Subtotals				59.50	208.46					

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 15 of 40



NIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT C	CORP, MSFT, 5949	18104								
Sale	5.898	01/27/20	12/19/23	2,191.71	950.29			1,241.42		
Sale	0.532	02/10/20	12/19/23	197.56	100.00			97.56		
Sale	0.580	02/24/20	12/19/23	215.58	100.00			115.58		
Sale	0.653	03/09/20	12/19/23	242.75	100.00			142.75		
Sale	0.745	03/23/20	12/19/23	276.97	100.00			176.97		
Sale	0.614	04/06/20	12/19/23	227.99	100.00			127.99		
Sale	0.567	04/20/20	12/19/23	210.82	100.00			110.82		
Sale	0.560	05/04/20	12/19/23	208.07	100.00			108.07		
Sale	0.539	05/18/20	12/19/23	200.12	100.00			100.12		
Sale	0.549	06/01/20	12/19/23	204.06	100.00			104.06		
Sale	2.198	06/02/20	12/19/23	816.95	400.00			416.95		
Sale	0.016	06/12/20	12/19/23	5.98	3.06			2.92		
Sale	0.793	06/15/20	12/19/23	294.77	150.00			144.77		
Sale	0.758	06/29/20	12/19/23	281.62	150.00			131.62		
Sale	0.723	07/13/20	12/19/23	268.65	150.00			118.65		
Sale	0.736	07/27/20	12/19/23	273.55	150.00			123.55		
Sale	0.704	08/24/20	12/19/23	261.51	150.00			111.51		
Sale	0.015	09/11/20	12/19/23	5.50	3.07			2.43		
Sale	0.723	09/22/20	12/19/23	268.80	150.00			118.80		
Sale	0.697	10/20/20	12/19/23	258.91	150.00			108.91		
Sale	0.709	11/20/20	12/19/23	263.48	150.00			113.48		
Sale	0.016	12/11/20	12/19/23	5.98	3.38			2.60		
Sale	0.690	01/05/21	12/19/23	256.42	150.00			106.42		





ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT (CORP, MSFT, 5949	18104								
Sale	0.015	03/12/21	12/19/23	5.39	3.39			2.00		
Sale	0.034	03/15/21	12/19/23	12.78	8.00			4.78		
Sale	0.034	03/16/21	12/19/23	12.45	8.00			4.45		
Sale	0.034	03/17/21	12/19/23	12.67	8.00			4.67		
Sale	0.034	03/18/21	12/19/23	12.78	8.00			4.78		
Sale	0.035	03/19/21	12/19/23	12.82	8.00			4.82		
Sale	0.034	03/22/21	12/19/23	12.56	8.00			4.56		
Sale	0.033	03/23/21	12/19/23	12.38	8.00			4.38		
Sale	0.034	03/24/21	12/19/23	12.56	8.00			4.56		
Sale	0.034	03/25/21	12/19/23	12.78	8.00			4.78		
Sale	0.034	03/26/21	12/19/23	12.64	8.00			4.64		
Sale	0.034	03/29/21	12/19/23	12.64	8.00			4.64		
Sale	0.034	03/30/21	12/19/23	12.78	8.00			4.78		
Sale	0.034	03/31/21	12/19/23	12.56	8.00			4.56		
Sale	0.033	04/01/21	12/19/23	12.34	8.00			4.34		
Sale	0.032	04/05/21	12/19/23	11.93	8.00			3.93		
Sale	0.032	04/06/21	12/19/23	11.97	8.00			3.97		
Sale	0.032	04/07/21	12/19/23	11.89	8.00			3.89		
Sale	0.032	04/08/21	12/19/23	11.74	8.00			3.74		
Sale	0.031	04/21/21	12/19/23	11.45	8.00			3.45		
Sale	0.031	04/22/21	12/19/23	11.52	8.00			3.52		
Sale	0.031	04/23/21	12/19/23	11.41	8.00			3.41		
Sale	0.031	04/26/21	12/19/23	11.37	8.00			3.37		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 17 of 40



ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity ,	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT (CORP, MSFT, 5949	18104								
Sale	0.031	04/27/21	12/19/23	11.37	8.00			3.37		
Sale	0.032	04/28/21	12/19/23	11.71	8.00			3.71		
Sale	0.032	04/29/21	12/19/23	11.82	8.00			3.82		
Sale	0.032	04/30/21	12/19/23	11.82	8.00			3.82		
Sale	0.032	05/03/21	12/19/23	11.82	8.00			3.82		
Sale	0.032	05/04/21	12/19/23	12.04	8.00			4.04		
Sale	0.032	05/05/21	12/19/23	12.00	8.00			4.00		
Sale	0.033	05/17/21	12/19/23	12.19	8.00			4.19		
Sale	0.033	05/18/21	12/19/23	12.12	8.00			4.12		
Sale	0.033	05/19/21	12/19/23	12.30	8.00			4.30		
Sale	0.032	05/24/21	12/19/23	11.85	8.00			3.85		
Sale	0.032	05/25/21	12/19/23	11.82	8.00			3.82		
Sale	0.032	05/26/21	12/19/23	11.85	8.00			3.85		
Sale	0.032	05/27/21	12/19/23	11.85	8.00			3.85		
Sale	0.032	06/01/21	12/19/23	12.00	8.00			4.00		
Sale	0.033	06/02/21	12/19/23	12.08	8.00			4.08		
Sale	0.033	06/03/21	12/19/23	12.12	8.00			4.12		
Sale	0.032	06/04/21	12/19/23	11.85	8.00			3.85		
Sale	0.015	06/11/21	12/19/23	5.72	3.96			1.76		
Sale	0.030	06/25/21	12/19/23	11.22	8.00			3.22		
Sale	0.560	06/28/21	12/19/23	208.00	150.00			58.00		
Sale	0.030	06/28/21	12/19/23	11.11	8.00			3.11		
Sale	0.030	06/29/21	12/19/23	10.96	8.00			2.96		





ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT (CORP, MSFT, 5949	18104								
Sale	0.030	06/30/21	12/19/23	11.00	8.00			3.00		
Sale	0.030	07/01/21	12/19/23	11.00	8.00			3.00		
Sale	0.029	07/02/21	12/19/23	10.74	8.00			2.74		
Sale	0.541	07/09/21	12/19/23	201.05	150.00			51.05		
Sale	0.513	08/13/21	12/19/23	190.64	150.00			40.64		
Sale	0.027	08/13/21	12/19/23	10.18	8.00			2.18		
Sale	0.027	08/16/21	12/19/23	10.15	8.00			2.15		
Sale	0.027	08/17/21	12/19/23	10.15	8.00			2.15		
Sale	0.027	08/18/21	12/19/23	10.15	8.00			2.15		
Sale	0.014	09/10/21	12/19/23	5.31	4.28			1.03		
Sale	0.506	09/13/21	12/19/23	188.08	150.00			38.08		
Sale	0.027	09/22/21	12/19/23	9.96	8.00			1.96		
Sale	0.027	09/23/21	12/19/23	9.89	8.00			1.89		
Sale	0.027	09/24/21	12/19/23	9.96	8.00			1.96		
Sale	0.027	09/27/21	12/19/23	10.11	8.00			2.11		
Sale	0.245	09/28/21	12/19/23	91.01	70.00			21.01		
Sale	0.028	09/29/21	12/19/23	10.48	8.00			2.48		
Sale	0.028	09/30/21	12/19/23	10.52	8.00			2.52		
Sale	0.028	10/01/21	12/19/23	10.37	8.00			2.37		
Sale	0.494	10/15/21	12/19/23	183.58	150.00			33.58		
Sale	0.026	10/20/21	12/19/23	9.70	8.00			1.70		
Sale	0.026	10/21/21	12/19/23	9.59	8.00			1.59		
Sale	0.026	10/22/21	12/19/23	9.63	8.00			1.63		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 19 of 40



ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT (CORP, MSFT, 5949	18104								
Sale	0.026	10/25/21	12/19/23	9.63	8.00			1.63		
Sale	0.026	10/26/21	12/19/23	9.59	8.00			1.59		
Sale	0.025	10/27/21	12/19/23	9.10	8.00			1.10		
Sale	0.025	10/28/21	12/19/23	9.18	8.00			1.18		
Sale	0.024	10/29/21	12/19/23	9.03	8.00			1.03		
Sale	0.024	11/18/21	12/19/23	8.73	8.00			0.73		
Sale	0.023	11/19/21	12/19/23	8.66	8.00			0.66		
Sale	0.023	11/22/21	12/19/23	8.70	8.00			0.70		
Sale	0.024	11/23/21	12/19/23	8.88	8.00			0.88		
Sale	0.024	11/29/21	12/19/23	8.81	8.00			0.81		
Sale	0.024	11/30/21	12/19/23	8.99	8.00			0.99		
Sale	0.024	12/01/21	12/19/23	8.84	8.00			0.84		
Sale	0.024	12/02/21	12/19/23	8.99	8.00			0.99		
Sale	0.025	12/06/21	12/19/23	9.14	8.00			1.14		
Sale	0.024	12/07/21	12/19/23	8.88	8.00			0.88		
Sale	0.024	12/08/21	12/19/23	8.96	8.00			0.96		
Sale	0.032	12/09/21	12/19/23	11.89	10.69			1.20		
Sale	0.015	12/10/21	12/19/23	5.54	5.01			0.53		
Sale	0.026	02/02/22	12/19/23	9.55	8.00			1.55		
Sale	0.026	02/03/22	2 12/19/23	9.70	8.00			1.70		
Sale	0.026	02/04/22	2 12/19/23	9.70	8.00			1.70		
Sale	0.026	02/07/22	12/19/23	9.81	8.00			1.81		
Sale	0.026	02/08/22	12/19/23	9.77	8.00			1.77		





ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT (CORP, MSFT, 5949	18104								
Sale	0.026	02/09/22	12/19/23	9.63	8.00			1.63		
Sale	0.026	02/10/22	2 12/19/23	9.81	8.00			1.81		
Sale	0.027	02/11/22	2 12/19/23	10.00	8.00			2.00		
Sale	0.027	02/14/22	2 12/19/23	10.07	8.00			2.07		
Sale	0.027	02/15/22	2 12/19/23	9.96	8.00			1.96		
Sale	0.027	02/16/22	2 12/19/23	10.03	8.00			2.03		
Sale	0.027	02/17/22	2 12/19/23	10.11	8.00			2.11		
Sale	0.028	02/18/22	2 12/19/23	10.37	8.00			2.37		
Sale	0.028	02/22/22	2 12/19/23	10.37	8.00			2.37		
Sale	0.028	02/23/22	2 12/19/23	10.44	8.00			2.44		
Sale	0.028	02/24/22	2 12/19/23	10.48	8.00			2.48		
Sale	0.027	02/25/22	2 12/19/23	10.03	8.00			2.03		
Sale	0.055	03/11/22	2 12/19/23	20.48	15.88			4.60		
Sale	0.027	03/25/22	2 12/19/23	9.85	8.00			1.85		
Sale	0.026	03/28/22	2 12/19/23	9.66	8.00			1.66		
Sale	0.026	03/29/22	2 12/19/23	9.51	8.00			1.51		
Sale	0.025	03/30/22	2 12/19/23	9.44	8.00			1.44		
Sale	0.026	03/31/22	2 12/19/23	9.55	8.00			1.55		
Sale	0.026	04/01/22	2 12/19/23	9.70	8.00			1.70		
Sale	0.026	04/04/22	2 12/19/23	9.48	8.00			1.48		
Sale	0.062	06/10/22	2 12/19/23	23.12	16.15			6.97		
Sale	0.805	06/15/22	2 12/19/23	299.27	200.00			99.27		
Sale	0.058	07/18/22	2 12/19/23	21.63	15.00			6.63		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 21 of 40



NII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT (CORP, MSFT, 5949	18104								
Sale	0.054	08/01/22	2 12/19/23	20.14	15.00			5.14		
Sale	0.055	08/02/22	2 12/19/23	20.29	15.00			5.29		
Sale	0.053	08/03/22	2 12/19/23	19.70	15.00			4.70		
Sale	0.053	08/04/22	2 12/19/23	19.70	15.00			4.70		
Sale	0.053	08/05/22	2 12/19/23	19.73	15.00			4.73		
Sale	0.054	08/08/22	2 12/19/23	19.88	15.00			4.88		
Sale	0.053	08/09/22	2 12/19/23	19.81	15.00			4.81		
Sale	0.052	08/10/22	2 12/19/23	19.32	15.00			4.32		
Sale	0.052	08/11/22	2 12/19/23	19.32	15.00			4.32		
Sale	0.052	08/12/22	2 12/19/23	19.25	15.00			4.25		
Sale	0.051	08/15/22	2 12/19/23	19.03	15.00			4.03		
Sale	0.051	08/16/22	2 12/19/23	19.03	15.00			4.03		
Sale	0.051	08/17/22	2 12/19/23	19.10	15.00			4.10		
Sale	0.052	08/18/22	2 12/19/23	19.14	15.00			4.14		
Sale	0.053	08/19/22	2 12/19/23	19.51	15.00			4.51		
Sale	0.054	08/22/22	2 12/19/23	20.03	15.00			5.03		
Sale	0.054	08/23/22	2 12/19/23	20.11	15.00			5.11		
Sale	0.054	08/24/22	2 12/19/23	20.22	15.00			5.22		
Sale	0.054	08/25/22	2 12/19/23	20.14	15.00			5.14		
Sale	0.055	08/26/22	2 12/19/23	20.44	15.00			5.44		
Sale	0.056	08/29/22	2 12/19/23	20.96	15.00			5.96		
Sale	0.057	08/30/22	12/19/23	21.33	15.00			6.33		
Sale	0.057	08/31/22	2 12/19/23	21.18	15.00			6.18		





ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	of property, Stock of	or Other Sym	nbol, CUSIP							
Action	Quantity 1		1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
MICROSOFT CO	ORP, MSFT, 5949	18104								
Sale	0.058	09/01/22	12/19/23	21.67	15.00			6.67		
Sale	0.058	09/02/22	12/19/23	21.67	15.00			6.67		
Sale	0.059	09/06/22	12/19/23	22.04	15.00			7.04		
Sale	0.059	09/07/22	12/19/23	21.78	15.00			6.78		
Sale	0.058	09/08/22	12/19/23	21.67	15.00			6.67		
Sale	0.065	09/09/22	12/19/23	24.23	17.12			7.11		
Sale	0.057	09/09/22	12/19/23	21.07	15.00			6.07		
Sale	0.056	09/12/22	12/19/23	20.89	15.00			5.89		
Sale	0.059	09/13/22	12/19/23	21.74	15.00			6.74		
Sale	0.060	09/14/22	12/19/23	22.11	15.00			7.11		
Sale	0.061	09/15/22	12/19/23	22.52	15.00			7.52		
Sale	0.062	09/19/22	12/19/23	23.00	15.00			8.00		
Sale	0.062	09/20/22	12/19/23	23.15	15.00			8.15		
Sale	0.061	09/21/22	12/19/23	22.74	15.00			7.74		
Sale	5.103	09/22/22	12/19/23	1,896.58	1,224.13			672.45		
Sale	0.981	09/22/22	12/19/23	364.54	235.31			129.23		
Subtotals				12,999.85	7,520.72					
OPENDOOR TE	ECHNOLOGIES IN	С СОМ, ОРІ	EN, 683712103							
Sale	0.074	02/19/21	06/29/23	0.30	2.33			-2.03		
Sale	0.099	02/22/21	06/29/23	0.40	3.00			-2.60		
Sale	0.110	02/23/21	06/29/23	0.44	3.00			-2.56		
Sale	0.100	02/24/21	06/29/23	0.40	3.00			-2.60		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 23 of 40



ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
OPENDOOR T	ECHNOLOGIES IN	IC COM, O	PEN, 683712103							
Sale	0.106	02/25/21	06/29/23	0.43	3.00			-2.57		
Sale	0.108	02/26/21	06/29/23	0.44	3.00			-2.56		
Sale	0.100	03/01/21	06/29/23	0.40	3.00			-2.60		
Sale	0.094	03/02/21	06/29/23	0.38	3.00			-2.62		
Sale	0.101	03/03/21	06/29/23	0.41	3.00			-2.59		
Sale	0.122	03/04/21	06/29/23	0.49	3.00			-2.51		
Sale	5.000	03/05/21	06/29/23	20.22	108.38			-88.16		
Sale	4.941	03/05/21	06/29/23	19.99	107.47			-87.48		
Sale	2.488	03/05/21	06/29/23	10.06	58.67			-48.61		
Sale	0.192	03/05/21	06/29/23	0.78	4.15			-3.37		
Sale	0.142	03/05/21	06/29/23	0.57	3.00			-2.43		
Sale	0.056	03/05/21	06/29/23	0.23	1.33			-1.10		
Sale	0.144	03/08/21	06/29/23	0.58	3.00			-2.42		
Sale	14.347	03/09/21	06/29/23	58.03	299.14			-241.11		
Sale	0.135	03/09/21	06/29/23	0.55	3.00			-2.45		
Sale	0.041	03/09/21	06/29/23	0.17	0.86			-0.69		
Sale	0.128	03/10/21	06/29/23	0.52	3.00			-2.48		
Sale	19.951	03/11/21	06/29/23	80.70	495.80			-415.10		
Sale	0.169	03/11/21	06/29/23	0.69	4.20			-3.51		
Sale	0.114	03/11/21	06/29/23	0.46	3.00			-2.54		
Sale	0.112	03/12/21	06/29/23	0.45	3.00			-2.55		
Sale	0.104	03/15/21	06/29/23	0.42	3.00			-2.58		
Sale	0.104	03/16/21	06/29/23	0.42	3.00			-2.58		





ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
OPENDOOR 1	TECHNOLOGIES IN	IC COM, O	PEN, 683712103							
Sale	0.112	03/17/2	1 06/29/23	0.45	3.00			-2.55		
Sale	0.110	03/18/2	1 06/29/23	0.44	3.00			-2.56		
Sale	0.106	03/19/2	1 06/29/23	0.43	3.00			-2.57		
Sale	0.109	03/22/2	1 06/29/23	0.44	3.00			-2.56		
Sale	0.116	03/23/2	1 06/29/23	0.47	3.00			-2.53		
Sale	0.130	03/24/21	1 06/29/23	0.53	3.00			-2.47		
Sale	0.137	03/25/21	1 06/29/23	0.55	3.00			-2.45		
Sale	0.138	03/26/21	1 06/29/23	0.56	3.00			-2.44		
Sale	0.142	03/29/2	1 06/29/23	0.57	3.00			-2.43		
Sale	0.149	03/30/2	1 06/29/23	0.60	3.00			-2.40		
Sale	0.142	03/31/2	1 06/29/23	0.58	3.00			-2.42		
Sale	0.139	04/01/2	1 06/29/23	0.56	3.00			-2.44		
Sale	0.143	04/05/2	1 06/29/23	0.58	3.00			-2.42		
Sale	0.138	04/06/21	1 06/29/23	0.56	3.00			-2.44		
Sale	0.144	04/07/2	1 06/29/23	0.58	3.00			-2.42		
Sale	0.149	04/08/2	1 06/29/23	0.60	3.00			-2.40		
Sale	0.146	04/09/2	1 06/29/23	0.59	3.00			-2.41		
Sale	0.165	04/21/21	1 06/29/23	0.67	3.00			-2.33		
Sale	0.159	04/22/2	1 06/29/23	0.64	3.00			-2.36		
Sale	0.154	04/23/2	1 06/29/23	0.62	3.00			-2.38		
Sale	0.144	04/26/2	1 06/29/23	0.58	3.00			-2.42		
Sale	0.134	04/27/2	1 06/29/23	0.54	3.00			-2.46		
Sale	0.137	04/28/2	1 06/29/23	0.56	3.00			-2.44		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 25 of 40



ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action						mbol, CUSIP	ther Syr	or Oth	perty, Stock	1a Description of
Sale 0.146 04/29/21 06/29/23 0.59 3.00 -2.41 Sale 0.146 04/30/21 06/29/23 0.59 3.00 -2.41 Sale 0.154 05/03/21 06/29/23 0.62 3.00 -2.38 Sale 0.159 05/04/21 06/29/23 0.63 3.00 -2.36 Sale 0.155 05/05/21 06/29/23 0.63 3.00 -2.37 Sale 0.165 05/05/21 06/29/23 0.67 3.00 -2.33 Sale 0.199 05/17/21 06/29/23 0.67 3.00 -2.19 Sale 0.199 05/18/21 06/29/23 0.81 3.00 -2.19 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.80 3.00 -2.21 Sale 0.190 05/27/21 06/29/23 0.81 3.00 -2.21 Sale	in/Loss	Loss	Market		Proceeds				,	Action
Sale 0.146 04/30/21 06/29/23 0.59 3.00 -2.41 Sale 0.154 05/03/21 06/29/23 0.62 3.00 -2.38 Sale 0.159 05/04/21 06/29/23 0.64 3.00 -2.36 Sale 0.155 05/05/21 06/29/23 0.63 3.00 -2.37 Sale 0.165 05/06/21 06/29/23 0.67 3.00 -2.33 Sale 0.199 05/17/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/18/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/18/21 06/29/23 0.83 3.00 -2.17 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.21 Sale 0.190 05/26/21 06/29/23 0.81 3.00 -2.21 Sale						PEN, 683712103	OM, OF	NC CC	OLOGIES IN	OPENDOOR TEC
Sale 0.154 05/03/21 06/29/23 0.62 3.00 -2.38 Sale 0.159 05/04/21 06/29/23 0.64 3.00 -2.36 Sale 0.156 05/05/21 06/29/23 0.63 3.00 -2.37 Sale 0.165 05/06/21 06/29/23 0.67 3.00 -2.33 Sale 0.199 05/17/21 06/29/23 0.81 3.00 -2.19 Sale 0.199 05/17/21 06/29/23 0.81 3.00 -2.17 Sale 0.189 05/14/21 06/29/23 0.83 3.00 -2.17 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.83 3.00 -2.21 Sale 0.198 05/24/21 06/29/23 0.81 3.00 -2.24 Sale 0.199 05/26/21 06/29/23 0.76 3.00 -2.23 Sale	-2			3.00	0.59	06/29/23	4/29/21	04	0.146	Sale
Sale 0.159 05/04/21 06/29/23 0.64 3.00 -2.36 Sale 0.156 05/05/21 06/29/23 0.63 3.00 -2.37 Sale 0.165 05/06/21 06/29/23 0.67 3.00 -2.33 Sale 0.199 05/17/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/18/21 06/29/23 0.76 3.00 -2.24 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/25/21 06/29/23 0.80 3.00 -2.20 Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.23 Sale 0.190 05/28/21 06/29/23 0.77 3.00 -2.23 Sale	-2			3.00	0.59	06/29/23	4/30/21	04	0.146	Sale
Sale 0.156 05/05/21 06/29/23 0.63 3.00 -2.37 Sale 0.165 05/06/21 06/29/23 0.67 3.00 -2.33 Sale 0.199 05/17/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/18/21 06/29/23 0.76 3.00 -2.24 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.80 3.00 -2.21 Sale 0.198 05/26/21 06/29/23 0.76 3.00 -2.23 Sale 0.199 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.25 Sale	-2			3.00	0.62	06/29/23	5/03/21	05/	0.154	Sale
Sale 0.165 05/06/21 06/29/23 0.67 3.00 -2.33 Sale 0.199 05/17/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/18/21 06/29/23 0.76 3.00 -2.24 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.80 3.00 -2.20 Sale 0.201 05/25/21 06/29/23 0.81 3.00 -2.24 Sale 0.189 05/26/21 06/29/23 0.77 3.00 -2.23 Sale 0.190 05/28/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale	-2			3.00	0.64	06/29/23	5/04/21	05/	0.159	Sale
Sale 0.199 05/17/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/18/21 06/29/23 0.76 3.00 -2.24 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.80 3.00 -2.17 Sale 0.201 05/25/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.19 Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/03/21 06/29/23 0.73 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.25 Sale	-2			3.00	0.63	06/29/23	5/05/21	05/	0.156	Sale
Sale 0.189 05/18/21 06/29/23 0.76 3.00 -2.24 Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.80 3.00 -2.20 Sale 0.201 05/25/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.24 Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.75 3.00 -2.27 Sale 0.180 06/07/21 06/29/23 0.75 3.00 -2.25 <t< td=""><td>-2</td><td></td><td></td><td>3.00</td><td>0.67</td><td>06/29/23</td><td>5/06/21</td><td>05/</td><td>0.165</td><td>Sale</td></t<>	-2			3.00	0.67	06/29/23	5/06/21	05/	0.165	Sale
Sale 0.204 05/19/21 06/29/23 0.83 3.00 -2.17 Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.80 3.00 -2.20 Sale 0.201 05/25/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.24 Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.180 06/03/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.75 3.00 -2.25 <t< td=""><td>-2</td><td></td><td></td><td>3.00</td><td>0.81</td><td>06/29/23</td><td>5/17/21</td><td>05/</td><td>0.199</td><td>Sale</td></t<>	-2			3.00	0.81	06/29/23	5/17/21	05/	0.199	Sale
Sale 0.205 05/20/21 06/29/23 0.83 3.00 -2.17 Sale 0.198 05/24/21 06/29/23 0.80 3.00 -2.20 Sale 0.201 05/25/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.24 Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.25 <t< td=""><td>-2</td><td></td><td></td><td>3.00</td><td>0.76</td><td>06/29/23</td><td>5/18/21</td><td>05/</td><td>0.189</td><td>Sale</td></t<>	-2			3.00	0.76	06/29/23	5/18/21	05/	0.189	Sale
Sale 0.198 05/24/21 06/29/23 0.80 3.00 -2.20 Sale 0.201 05/25/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.24 Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 <t< td=""><td>-2</td><td></td><td></td><td>3.00</td><td>0.83</td><td>06/29/23</td><td>5/19/21</td><td>05/</td><td>0.204</td><td>Sale</td></t<>	-2			3.00	0.83	06/29/23	5/19/21	05/	0.204	Sale
Sale 0.201 05/25/21 06/29/23 0.81 3.00 -2.19 Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.24 Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28 <td>-2</td> <td></td> <td></td> <td>3.00</td> <td>0.83</td> <td>06/29/23</td> <td>5/20/21</td> <td>05/</td> <td>0.205</td> <td>Sale</td>	-2			3.00	0.83	06/29/23	5/20/21	05/	0.205	Sale
Sale 0.189 05/26/21 06/29/23 0.76 3.00 -2.24 Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.80	06/29/23	5/24/21	05/	0.198	Sale
Sale 0.190 05/27/21 06/29/23 0.77 3.00 -2.23 Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.81	06/29/23	5/25/21	05/	0.201	Sale
Sale 0.191 05/28/21 06/29/23 0.77 3.00 -2.23 Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.76	06/29/23	5/26/21	05/	0.189	Sale
Sale 0.196 06/01/21 06/29/23 0.79 3.00 -2.21 Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.77	06/29/23	5/27/21	05/	0.190	Sale
Sale 0.186 06/02/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.77	06/29/23	5/28/21	05/	0.191	Sale
Sale 0.180 06/03/21 06/29/23 0.73 3.00 -2.27 Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.79	06/29/23	6/01/21	06	0.196	Sale
Sale 0.185 06/04/21 06/29/23 0.75 3.00 -2.25 Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.75	06/29/23	6/02/21	06	0.186	Sale
Sale 0.180 06/07/21 06/29/23 0.73 3.00 -2.27 Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.73	06/29/23	6/03/21	06	0.180	Sale
Sale 0.178 06/25/21 06/29/23 0.72 3.00 -2.28	-2			3.00	0.75	06/29/23	6/04/21	06	0.185	Sale
	-2			3.00	0.73	06/29/23	6/07/21	06	0.180	Sale
Sala 0.170 06/28/21 06/29/23 0.60 3.00 2.21	-2			3.00	0.72	06/29/23	6/25/21	06	0.178	Sale
Gaie 0.170 00/20/21 00/23/23 0.09 3.00 -2.31	-2			3.00	0.69	06/29/23	6/28/21	06	0.170	Sale
Sale 0.172 06/29/21 06/29/23 0.69 3.00 -2.31	-2			3.00	0.69	06/29/23	6/29/21	06	0.172	Sale





ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
OPENDOOR T	rechnologies in	IC COM, O	PEN, 683712103							
Sale	0.170	06/30/2	1 06/29/23	0.69	3.00			-2.31		
Sale	0.174	07/01/2	1 06/29/23	0.70	3.00			-2.30		
Sale	0.177	07/02/2	1 06/29/23	0.72	3.00			-2.28		
Sale	0.207	08/11/2	1 06/29/23	0.84	3.00			-2.16		
Sale	0.167	08/13/2	1 06/29/23	0.68	3.00			-2.32		
Sale	0.180	08/16/2	1 06/29/23	0.73	3.00			-2.27		
Sale	0.198	08/17/2	1 06/29/23	0.80	3.00			-2.20		
Sale	0.203	08/18/2	1 06/29/23	0.82	3.00			-2.18		
Sale	0.204	08/19/2	1 06/29/23	0.82	3.00			-2.18		
Sale	0.153	09/22/21	1 06/29/23	0.62	3.00			-2.38		
Sale	0.151	09/23/2	1 06/29/23	0.61	3.00			-2.39		
Sale	0.149	09/24/21	1 06/29/23	0.60	3.00			-2.40		
Sale	0.145	09/27/2	1 06/29/23	0.59	3.00			-2.41		
Sale	0.149	09/28/2	1 06/29/23	0.60	3.00			-2.40		
Sale	0.150	09/29/2	1 06/29/23	0.60	3.00			-2.40		
Sale	0.149	09/30/2	1 06/29/23	0.60	3.00			-2.40		
Sale	0.148	10/01/2	1 06/29/23	0.60	3.00			-2.40		
Sale	0.156	10/04/21	1 06/29/23	0.63	3.00			-2.37		
Sale	0.148	10/07/2	1 06/29/23	0.60	3.00			-2.40		
Sale	0.128	10/20/2	1 06/29/23	0.52	3.00			-2.48		
Sale	0.125	10/21/21	1 06/29/23	0.51	3.00			-2.49		
Sale	0.130	10/22/2	1 06/29/23	0.52	3.00			-2.48		
Sale	0.125	10/25/21	1 06/29/23	0.51	3.00			-2.49		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 27 of 40



ANIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 7	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
OPENDOOR T	ECHNOLOGIES IN	C COM, O	PEN, 683712103							
Sale	0.127	10/26/21	06/29/23	0.51	3.00			-2.49		
Sale	0.125	10/27/21	06/29/23	0.51	3.00			-2.49		
Sale	0.124	10/28/21	06/29/23	0.50	3.00			-2.50		
Sale	0.128	10/29/21	06/29/23	0.52	3.00			-2.48		
Sale	0.123	11/01/21	06/29/23	0.50	3.00			-2.50		
Sale	0.142	11/02/21	06/29/23	0.57	3.00			-2.43		
Sale	0.145	11/18/21	06/29/23	0.58	3.00			-2.42		
Sale	0.149	11/19/21	06/29/23	0.60	3.00			-2.40		
Sale	0.159	11/22/21	06/29/23	0.64	3.00			-2.36		
Sale	0.183	11/23/21	06/29/23	0.74	3.00			-2.26		
Sale	0.184	11/29/21	06/29/23	0.74	3.00			-2.26		
Sale	0.192	11/30/21	06/29/23	0.78	3.00			-2.22		
Sale	0.200	12/01/21	06/29/23	0.81	3.00			-2.19		
Sale	0.210	12/02/21	06/29/23	0.85	3.00			-2.15		
Sale	0.217	12/03/21	06/29/23	0.88	3.00			-2.12		
Sale	0.199	12/06/21	06/29/23	0.81	3.00			-2.19		
Sale	0.194	12/07/21	06/29/23	0.79	3.00			-2.21		
Sale	0.191	12/08/21	06/29/23	0.77	3.00			-2.23		
Sale	0.195	12/09/21	06/29/23	0.79	3.00			-2.21		
Sale	0.203	12/10/21	06/29/23	0.82	3.00			-2.18		
Sale	0.253	01/11/22	2 06/29/23	1.02	3.00			-1.98		
Sale	0.285	02/02/22	2 06/29/23	1.15	3.00			-1.85		
Sale	0.303	02/03/22	2 06/29/23	1.23	3.00			-1.77		





ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description	of property, Stock of	or Other Syml	bol, CUSIP							
Action	Quantity 1		c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
OPENDOOR 1	TECHNOLOGIES IN	C COM, OPE	EN, 683712103							
Sale	0.318	02/04/22	06/29/23	1.29	3.00			-1.71		
Sale	0.306	02/07/22	06/29/23	1.24	3.00			-1.76		
Sale	0.308	02/08/22	06/29/23	1.24	3.00			-1.76		
Sale	0.288	02/09/22	06/29/23	1.16	3.00			-1.84		
Sale	0.282	02/10/22	06/29/23	1.14	3.00			-1.86		
Sale	0.287	02/11/22	06/29/23	1.16	3.00			-1.84		
Sale	0.294	02/14/22	06/29/23	1.19	3.00			-1.81		
Sale	0.267	02/15/22	06/29/23	1.08	3.00			-1.92		
Sale	0.273	02/16/22	06/29/23	1.10	3.00			-1.90		
Sale	0.280	02/17/22	06/29/23	1.13	3.00			-1.87		
Sale	0.286	02/18/22	06/29/23	1.16	3.00			-1.84		
Sale	0.290	02/22/22	06/29/23	1.17	3.00			-1.83		
Sale	0.321	02/23/22	06/29/23	1.30	3.00			-1.70		
Sale	0.293	02/24/22	06/29/23	1.19	3.00			-1.81		
Sale	0.385	02/25/22	06/29/23	1.56	3.00			-1.44		
Sale	0.359	02/28/22	06/29/23	1.45	3.00			-1.55		
Sale	0.359	03/01/22	06/29/23	1.45	3.00			-1.55		
Sale	0.417	03/10/22	06/29/23	1.69	3.00			-1.31		
Sale	0.427	03/11/22	06/29/23	1.73	3.00			-1.27		
Sale	0.353	03/25/22	06/29/23	1.43	3.00			-1.57		
Sale	0.343	03/28/22	06/29/23	1.39	3.00			-1.61		
Sale	0.307	03/29/22	06/29/23	1.24	3.00			-1.76		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 29 of 40



NII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description o	f property, Stock of	or Other Symb	bol, CUSIP							
Action	Quantity 7		c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
OPENDOOR TE	CHNOLOGIES IN	C COM, OPE	EN, 683712103							
Sale	0.321	03/30/22	06/29/23	1.30	3.00			-1.70		
Subtotals				290.17	1,478.33					
SEMPRA COM,	SRE, 816851109									
Sale	3.005	06/02/20	06/29/23	436.65	389.30			47.35		
Sale	0.400	06/15/20	06/29/23	58.11	50.00			8.11		
Sale	0.426	06/29/20	06/29/23	61.89	50.00			11.89		
Sale	0.417	07/13/20	06/29/23	60.60	50.00			10.60		
Sale	16.732	07/16/20	06/29/23	2,431.45	2,052.03			379.42		
Sale	0.406	07/27/20	06/29/23	59.00	50.00			9.00		
Sale	0.394	08/24/20	06/29/23	57.18	50.00			7.18		
Sale	0.420	09/22/20	06/29/23	60.99	50.00			10.99		
Sale	0.268	10/16/20	06/29/23	38.93	34.49			4.44		
Sale	0.385	10/20/20	06/29/23	55.87	50.00			5.87		
Sale	0.383	11/20/20	06/29/23	55.63	50.00			5.63		
Sale	0.406	01/05/21	06/29/23	59.04	50.00			9.04		
Sale	3.999	01/13/21	06/29/23	581.13	485.44			95.69		
Sale	0.120	01/13/21	06/29/23	17.44	14.56			2.88		
Sale	0.145	01/19/21	06/29/23	21.10	17.77			3.33		
Sale	1.696	02/26/21	06/29/23	246.39	200.00			46.39		
Sale	0.679	03/01/21	06/29/23	98.66	80.00			18.66		
Sale	0.859	03/03/21	06/29/23	124.87	100.00			24.87		
Sale	0.847	03/05/21	06/29/23	123.04	100.00			23.04		





NIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	Ib Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
SEMPRA COM, S	SRE, 816851109									
Sale	0.202	04/16/21	06/29/23	29.34	27.88			1.46		
Sale	0.365	06/28/21	06/29/23	53.04	50.00			3.04		
Sale	0.377	07/09/21	06/29/23	54.80	50.00			4.80		
Sale	0.212	07/16/21	06/29/23	30.73	28.10			2.63		
Sale	0.374	08/13/21	06/29/23	54.41	50.00			4.41		
Sale	0.372	09/13/21	06/29/23	54.06	50.00			4.06		
Sale	0.482	09/28/21	06/29/23	70.07	60.00			10.07		
Sale	0.389	10/15/21	06/29/23	56.56	50.00			6.56		
Sale	0.083	10/15/21	06/29/23	12.12	10.76			1.36		
Sale	0.221	10/18/21	06/29/23	32.14	28.33			3.81		
Sale	0.086	01/18/22	06/29/23	12.56	11.81			0.75		
Sale	0.210	01/19/22	06/29/23	30.49	28.58			1.91		
Sale	0.241	04/19/22	06/29/23	35.08	41.44			-6.36		
Subtotals				5,173.37	4,410.49					
SPRUCE POWER	R HOLDINGCOR	P COM NE	W, SPRU, 9837FR20	9						
Cash In Lieu	0.069	01/28/21	10/09/23	0.28	10.50			-10.22		
Cash In Lieu	0.024	02/18/21	10/09/23	0.10	3.49			-3.39		
Cash In Lieu	0.191	03/05/21	10/09/23	0.79	16.97			-16.18		
Cash In Lieu	0.005	03/05/21	10/09/23	0.02	0.47			-0.45		
Cash In Lieu	0.003	03/15/21	10/09/23	0.03	0.33			-0.30		
Cash In Lieu	0.003	03/16/21	10/09/23	0.01	0.35			-0.34		
Cash In Lieu	0.004	03/17/21	10/09/23	0.01	0.35			-0.34		

^{*} This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 31 of 40



NIL CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1	Ib Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
SPRUCE POWER	HOLDINGCOR	P COM NE	W, SPRU, 9837FR209	1						
Cash In Lieu	0.004	03/18/21	10/09/23	0.01	0.35			-0.34		
Cash In Lieu	0.004	03/19/21	10/09/23	0.01	0.35			-0.34		
Cash In Lieu	0.004	03/22/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.004	03/23/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.004	03/24/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	03/25/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	03/26/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	03/29/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	03/30/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	03/31/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	04/01/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.006	04/05/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	04/06/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	04/07/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.005	04/08/21	10/09/23	0.02	0.35			-0.33		
Cash In Lieu	0.006	04/09/21	10/09/23	0.02	0.35			-0.33		
Subtotals				1.54	38.06					
TOTALS				26,035.21	19,488.95	0.00	0.00		0.00	
			ong-Term Realized ong-Term Realized					8,439.45 -1,893.19		





ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is not reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/04/2024 9006000000 Pages 33 of 40



ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS										
Margin Interest Paid	4.61	Currency Realized Gain/Loss (USD)	0.00							
Tax Exempt Investment Expense		Actual Payment Shortfall								
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00							
Proceeds Investment Expenses	0.00	Account Fees	3.03							
Severance Tax	0.00	Short Dividends								
Administrative Expenses	0.00	Money Market Realized Gain/Loss								
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss	0.00							
Deductible Generic Expenses		Mortgage Pool Statement (MBS)								





ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description	, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends C	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreig Tax Pai
APPLE INC	C, AAPL, 037833100								
08/17/23	11.52			11.52					
11/16/23	11.52			11.52					
Subtotals	23.04			23.04					
FIDELITY (GOVERNMENT MONEY M	ARKET, SPAXX, 3	31617H102						
01/31/23	0.38	0.38							
03/31/23	1.85	1.85							
04/28/23	0.38	0.38							
05/31/23	0.52	0.52							
06/30/23	0.75	0.75							
07/31/23	167.87	167.87							
08/31/23	178.08	178.08							
09/29/23	163.53	163.53							
10/31/23	178.96	178.96							
11/30/23	43.49	43.49							
12/29/23	4.38	4.38							
Subtotals	740.19	740.19							
FIDELITY	TOTAL INTL INDEX FUND	, FTIHX, 31635V6							
12/15/23	198.68	51.23		147.45					16.86
FIDELITY	TOTAL MARKET INDEX F	UND, FSKAX, 315	911693						
12/15/23	46.89	0.11		42.92		3.86			
12/27/23	0.88			0.80		0.08			
Subtotals	47.77	0.11		43.72		3.94			

02/04/2024 9006000000 Pages 35 of 40



ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description	, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends C	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreig Tax Pai
FIDELITY 5	500 INDEX FUND, FXAIX,	315911750							
07/07/23	4.46			4.20		0.26			
10/06/23	41.13			38.75		2.38			
12/15/23	87.17			82.13		5.04			
Subtotals	132.76			125.08		7.68			
INVESCO E	EXCHANGE TRADED FD	TR WILDERHIL, P	BW, 46137V134						
06/23/23	2.33	2.16		0.17					
09/22/23	1.73	1.60		0.13					
12/22/23	1.72	1.59		0.13					
Subtotals	5.78	5.35		0.43					
INVESCO	QQQ TR UNIT SER 1, QQ	Q, 46090E103							
07/31/23	8.57			8.57					
10/31/23	9.10			9.10					
12/29/23	13.74			13.74					
01/15/24	3.67			3.67					
Subtotals	35.08			35.08					
KRANESH	ARES TR CSI CHINA INTE	ERNET ETF, KWEI	3, 500767306						
12/20/23	4.61	4.61							
12/29/23	0.46	0.46							
Subtotals	5.07	5.07							
MICROSO	FT CORP, MSFT, 5949181	104							
09/14/23	40.12			40.12					
12/14/23	44.25			44.25					
Subtotals	84.37			84.37					



ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description,	, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends C	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreig Tax Pai
SCHWAB L	JS DIVIDEND EQUITY ET	F, SCHD, 8085247	'97						
03/27/23	35.89			35.89					
06/26/23	98.67			98.67					
09/25/23	97.16			97.16					
12/11/23	110.19			110.19					
Subtotals	341.91			341.91					
SCHWAB L	JS LARGE-CAP GROWTH	ETF, SCHG, 808	524300						
06/26/23	0.80			0.80					
09/25/23	0.75			0.75					
12/11/23	0.93			0.93					
01/03/24	0.22			0.22					
Subtotals	2.70			2.70					
VANGUARI	D INDEX FDS VANGUARI	O TOTAL STK, VT	, 922908769						
03/28/23	19.10			18.08		1.02			
06/28/23	51.22			48.49		2.73			
09/26/23	49.48			46.84		2.64			
12/27/23	62.08			58.77		3.31			
Subtotals	181.88			172.18		9.70			
VANGUARI	D INDEX FUNDS S&P 500	ETF USD, VOO,	922908363						
07/05/23	1.40			1.34		0.06			
TOTALS	1,800.63	801.95	0.00	977.30	0.00	21.38	0.00	0.00	16.86

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the 2023 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit Fidelity.com/fundtaxinfo.

02/04/2024 9006000000 Pages 37 of 40



ANIL CHELLADURAI

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Account Fees		
Description	Date	Amount
JUMIA TECHNOLOGIES AG SPON ADS EACH REP	10/10/23	0.63
ORCHARD THERAPEUTICS PLC SPON ADS EACH	10/10/23	2.40
TOTAL		3.03
Margin Interest Paid		
Description	Date	Amount
MARGIN INTEREST @ 13.575% AVG	12/20/23	4.61
TOTAL		4.61



ANII CHELLADURAL

Account No. **Z27-200576** Customer Service: 800-544-6666 Recipient ID No. ***-**-6030 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

RICs

Country	Security description	CUSIP		Dividends		Total Foreign	Foreign Tax
			Nonqualified	Qualified	Interest	Income	Paid
RIC							
FIDELITY	TOTAL INTL INDEX FUND	31635V638	46.23	145.51	0.00	191.74	16.86
TOTAL RICS	5		46.23	145.51	0.00	191.74	16.86

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

02/04/2024 9006000000 Pages 39 of 40

** This Page Intentionally Left Blank **