Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2024**

2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,060.

REV 03/07/24 PRO

1555

034-89-1035 SAIVIVEK GOUD SHERLA

36 WASHINGTON AVE APT 607 CARTERET NJ 07008

Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/17/2024**

2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,060.

REV 03/07/24 PRO

1555

034-89-1035 SAIVIVEK GOUD SHERLA

36 WASHINGTON AVE APT 607 CARTERET NJ 07008

Department of the Treasury Internal Revenue Service

Calendar Year — Due 09/16/2024

2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,060.

REV 03/07/24 PRO

1555

034-89-1035 SAIVIVEK GOUD SHERLA

36 WASHINGTON AVE APT 607 CARTERET NJ 07008

Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/15/2025**

2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,060.

REV 03/07/24 PRO

1555

034-89-1035 SAIVIVEK GOUD SHERLA

36 WASHINGTON AVE APT 607 CARTERET NJ 07008

Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| - Internal | nevertue delvice | | | | |
|---|--|---|--|---|--|
| Subm | ission Identification Number (SID) | | | | |
| Taxpay | er's name | Social secui | ity numb | per | |
| SAI | VIVEK GOUD SHERLA | 034-89 | -103 | 5 | |
| Spouse | 's name | Spouse's so | cial secu | urity number | , |
| | | | | | |
| Par | | year you | are au | thorizing. |) |
| | whole dollars only on lines 1 through 5. | | | | |
| | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | 1. | ١ ٥٠٠ | |
| 1 | Adjusted gross income | | 1 | | ,039. |
| 2 | Total tax | | 2 | | ,437. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 43 | ,541. |
| 4 5 | Amount you want refunded to you | | 5 | | 104. |
| Part | | en a co | | our retu | rn) |
| | penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) | | | | |
| to sen for any Agent payme author payme busine taxes persor | (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit d my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicent of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate and, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests days prior to the payment (settlement) date. I also authorize the financial institutions involved in the patal identification number (PIN) below is my signature for the income tax return (original or amended) I amond the With the With the Institution of the payment of the my signature for the income tax return (original or amended) I amond the With the With the Institution of the payment of the With the With the With the Institution of the payment of the my signature for the income tax return (original or amended) I amond the With the With the With the With the Institution of the payment of the with the | etion of the control | transmis and its of tax preperently for zation. To be received the el of the el | ssion, (b) the designated paration softo this according for revoke (eved no late dectronic packnowledge | ne reason Financial tware for bunt. This cancel) a er than 2 syment of that the |
| | onic Funds Withdrawal Consent. Bayer's PIN: check one box only | Г | | | |
| \ \ \ | | N PIN |) 1 (| 0 3 5 | as my |
| Ž | ERO firm name signature on the income tax return (original or amended) I am now authorizing. | ř Ei | | digits, but er all zeros | asiny |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN metho below. | | | | |
| Your | signature ▶ Date ▶ | | | | |
| Snou | se's PIN: check one box only | _ | | | |
| Ороц | I authorize to enter or generate m | N/ DINI | | | as my |
| | ERO firm name | | nter five | digits, but | asiny |
| | signature on the income tax return (original or amended) I am now authorizing. | | | er all zeros | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN metho below. | | | | |
| Spou | se's signature ▶ Date ▶ | | | | |
| | Practitioner PIN Method Returns Only—continue below | | | | |
| Part | Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO' | s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 4 9 Don't en | 6 0 iter all ze | 8 2 7 eros | 1 |
| author | y that the above numeric entry is my PIN, which is my signature for the electronic individual income tax ized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit ements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Inc | ting this ref | urn in a | accordance | |
| ERO's | s signature ▶ Date ▶ | | | | |
| | ERO Must Retain This Form — See Instructions | | | | |
| | Don't Submit This Form to the IRS Unless Requested To Do | o So | | | |

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| For the year Jar | n. 1–Dec | c. 31, 2023, or other tax year beginning | | , 2023, end | ling | | , 20 | | Se | e sep | arate inst | ructions. |
|----------------------------------|----------|---|---------------|----------------------------|----------------|-----------------------|--------------|------------|--|--------|----------------|-------------------|
| Your first name | and mi | iddle initial | Last na | ame | | | | | You | ur soc | cial securit | y number |
| SAIVIVE | K GOT | UD | SHEF | RLA | | | | | 0. | 34 | 89 10 | 035 |
| If joint return, s | pouse's | s first name and middle initial | Last na | ame | | | | | | | | curity number |
| | | | | | | | | | | | | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instructi | ions. | | | Apt. no |) <u>.</u> | Pre | siden | itial Election | on Campaign |
| 36 WASH | INGT | ON AVE | | | | | 607 | | | | ere if you, | • |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | mplete s | spaces below. | Stat | te | ZIP code | | | | 0, | tly, want \$3 |
| CARTERE | Γ | | | | NJ | - | 07008 | | | | w will not | Checking a change |
| Foreign country | y name | | | Foreign province/state/o | county | y | Foreign pos | al cod | de you | ır tax | or refund. | _ |
| | | | | | | | | | | | You | Spouse |
| Filing Status | ; X | Single | | | | Head of he | ousehold (H | IOH) | | | | |
| Check only | | Married filing jointly (even if only or | ne had | income) | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | Qualifying | surviving s | pous | e (QSS | S) | | |
| | If y | ou checked the MFS box, enter the | name o | of your spouse. If you | u che | cked the HOH | l or QSS bo | x, er | nter the | e chil | d's name | if the |
| | qu | alifying person is a child but not you | ır depei | ndent: | | | | | | | | |
| Digital | At ar | ny time during 2023, did you: (a) rece | eive (as | a reward, award, or | pavn | nent for prope | rtv or servi | es): | or (b) s | sell. | | |
| Assets | | nange, or otherwise dispose of a digi | | | | | - | | | , | ☐ Yes | ⊠ No |
| Standard | Som | eone can claim: You as a de | penden | t Your spouse | e as a | a dependent | | | | | | |
| Deduction | | Spouse itemizes on a separate returi | n or you | u were a dual-status | alien | • | | | | | | |
| Ago/Blindnes | | : Were born before January 2, 19 | 050 F | Are blind Spo | ouse: | □ Was bor | n before Ja | nuar | v 2 10 | 50 | ☐ Is bli | ind |
| | _ | | 939 <u>[</u> | Ī | | | (4) 01- | | | | | instructions): |
| Dependent | | instructions): irst name Last name | | (2) Social security number | ′ | (3) Relationsh to you | iP | | credit | | - | ner dependents |
| If more than four | (1) | Lastrianie | | TIGHTIS G. | | , | | | 1 | | | |
| dependents, | | | | | | | | | 1 | | | ╡── |
| see instruction | s — | | | | | | | |] | | | ╡── |
| and check here | 1 | | | | | | | | <u>. </u> | | | ╡ |
| - | 1a | Total amount from Form(s) W-2, bo | ox 1 (se | e instructions) | | | | | | 1a | T 22 | <u>25,</u> 008. |
| Income | b | Household employee wages not re | ` | , | | | | | | 1b | | , |
| Attach Form(s) W-2 here. Also | c | Tip income not reported on line 1a (see instructions) | | | | | | | | 1c | | |
| attach Forms | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | 1d | | | |
| W-2G and | e | | | | | | | | 1e | | | |
| 1099-R if tax was withheld. | f | | | | | | | | 1f | 1 | | |
| If you did not | g | Wages from Form 8919, line 6. | | | | | | | | 1g | | |
| get a Form | h | Other earned income (see instructi | ions) | | | | | | | 1h | | 0. |
| W-2, see instructions. | i | Nontaxable combat pay election (s | see inst | ructions) | | 1i | | | | | | |
| | z | Add lines 1a through 1h | | | | | | | | 1z | 22 | 25,008. |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | b Ta | axable interest | t | | | 2b | | |
| if required. | 3a | Qualified dividends | 3a | | b O | rdinary divider | nds | | | 3b | | |
| | 4a | IRA distributions | 4a | | b Ta | axable amount | t | | | 4b | | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | b Ta | axable amount | t | | | 5b | | |
| Single or | 6a | Social security benefits | 6a | | b Ta | axable amount | t | | | 6b | | |
| Married filing separately, | С | If you elect to use the lump-sum el | lection | method, check here | (see i | instructions) | | | | | | |
| \$13,850 Married filing | 7 | Capital gain or (loss). Attach Sched | dule D i | f required. If not requ | uired, | check here | | | | 7 | | |
| jointly or | 8 | Additional income from Schedule | 1, line 1 | 0 | | | | | | 8 | | -9,969. |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is your total inc | come | | | | | 9 | 21 | L5 , 039. |
| \$27,700 Head of | 10 | Adjustments to income from Schee | dule 1, | line 26 | | | | | | 10 | | |
| household, | 11 | Subtract line 10 from line 9. This is | your a | djusted gross incon | ne | | | | | 11 | 21 | L5 , 039. |
| \$20,800 If you checked | 12 | Standard deduction or itemized | deduct | tions (from Schedule | A) | | | | | 12 | 1 | L3,850. |
| any box under Standard | 13 | Qualified business income deducti | ion fron | n Form 8995 or Form | 8995 | 5-A | | | | 13 | | |
| Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | | L3,850. |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | o or les | s, enter -0 This is y | our t a | axable incom | ie | | | 15 | 20 | 1,189. |

| Form 1040 (2023 | 3) | | | | | | | | Page Z |
|---|-----|--|-------------------------|-------------------|---------------------|------------------------|------------------------|----------------|---|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | з 🗌 | | 16 | 43,212. |
| Credits | 17 | Amount from Schedule 2, lir | e3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 43,212. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, lin | e8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 43,212. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | 2, line 21 | | | 23 | 225. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 43,437. |
| Payments | 25 | Federal income tax withheld | from: | | | | | | |
| - | а | Form(s) W-2 | | | | 25a 43 | 3,316 | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions | s) | | | 25c | 225 | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 43,541. |
| If you have a | 26 | 2023 estimated tax paymen | s and amount a | pplied from 20 | 22 return | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | n Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | e 15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and refu | ndable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | 33 | 43,541. |
| Refund | 34 | If line 33 is more than line 24 | l, subtract line 2 | 4 from line 33. | This is the amour | nt you overpaid | | 34 | 104. |
| | 35a | Amount of line 34 you want | | | is attached, chec | k here | . 🗆 | 35a | 104. |
| Direct deposit? | b | Routing number 0 4 4 | | | c Type: | Checking | Savings | | |
| See instructions. | d | Account number 3 1 3 | 9 9 7 6 | 1 8 | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | |
| Third Party | Do | you want to allow another | | | | See | | • | |
| Designee [*] | | structions | | | | . Tyes. C | omplete | below. | ⋈ No |
| | | esignee's me | | Phone no. | | | onal iden ber (PIN) | tification | |
| 0: | | ider penalties of perjury, I declare t | aat I hayo oyaminoo | | accompanying school | | , , | the best | of my knowledge and |
| Sign | | lief, they are true, correct, and com | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | l If th | ne IRS se | nt you an Identity |
| | | g | | | | | Pro | tection P | IN, enter it here |
| Joint return? | | SOFTWARE ENGINEER | | | | (se | e inst.) | | |
| See instructions. Keep a copy for your records. | | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupation | on | Ide | | nt your spouse an ection PIN, enter it here |
| | | one no. (513) 488-244 | 6 | Email address | SAIVIVEKSHE | RIAGMATI C | | | |
| | | eparer's name | Preparer's signat | | DILLAT A DIVOLID. | Date | PTIN | | Check if: |
| Paid | | · | | | GAR GUPTA | 04/15/2024 | P0208 | 32703 | Self-employed |
| Preparer | | | | | | | | (678) 965-9522 | |
| Use Only | | | Y CT E BRU | NSWICK N | т 08816 | | | n's EIN | 84-3171965 |
| | . " | 5 224.000 2 10 100111 | | 2.0 OIL IN | | | 1 | 0 =114 | 0- 0-11000 |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

SAIVIVEK GOUD SHERLA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 034-89-1035

| Par | t I Additional Income | | | | |
|-----|---|------------|---------|----|---------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | | 1 | |
| 2a | Alimony received | | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | | |
| 3 | Business income or (loss). Attach Schedule C | | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | | | 5 | -9,969. |
| 6 | Farm income or (loss). Attach Schedule F | | | 6 | |
| 7 | Unemployment compensation | | | 7 | |
| 8 | Other income: | | | | |
| а | Net operating loss | 8a (| , |) | |
| b | Gambling | 8b | | | |
| С | Cancellation of debt | 8c | | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (| |) | |
| е | Income from Form 8853 | 8e | | | |
| f | Income from Form 8889 | 8f | | | |
| g | Alaska Permanent Fund dividends | 8g | | | |
| h | Jury duty pay | 8h | | | |
| i | Prizes and awards | 8i | | | |
| j | Activity not engaged in for profit income | 8j | | | |
| k | Stock options | 8k | | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | | |
| | for profit but were not in the business of renting such property | 81 | | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | | |
| | instructions) | 8m | | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | | |
| р | Section 461(I) excess business loss adjustment | 8p | | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | , | , | | |
| | 1040, line 1a or 1d | 8s (| |) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | | |
| | a nongovernmental section 457 plan | 8t | | | |
| u | Wages earned while incarcerated | 8u | | | |
| Z | Other income. List type and amount: | | | | |
| _ | | 8z | | | |
| 9 | Total other income. Add lines 8a through 8z | | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Ente | r here and | on Form | | 0.060 |
| | 1040, 1040-SR, or 1040-NR, line 8 | | | 10 | -9,969. |

Page **2** Schedule 1 (Form 1040) 2023

| Par | Adjustments to Income | | | | |
|----------|---|-------------|------------|-----|-----------------------|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee | e-basis | government | | |
| | officials. Attach Form 2106 | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | Jury duty pay (see instructions) | 24a | | _ | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | rental of personal property engaged in for profit | 24b | | - | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| | and USOC prize money reported on line 8m | 24c | | - | |
| d | Reforestation amortization and expenses | 24d | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | | |
| _ | Act of 1974 | 24e | | - | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | - | |
| g | Contributions by certain chaplains to section 403(b) plans | 24g | | - | |
| h | Attorney fees and court costs for actions involving certain unlawful | 041 | | | |
| _ | discrimination claims (see instructions) | 24h | | - | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect tax law violations | 04: | | | |
| | Housing deduction from Form 2555 | 24i 24j | | - | |
| J | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | 24 j | | - | |
| k | 1041) | 24k | | | |
| _ | | 24K | | - | |
| Z | Other adjustments. List type and amount: | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 25 26 | Add lines 11 through 23 and 25. These are your adjustments to income | | | 23 | |
| _0 | Form 1040, 1040-SR, or 1040-NR, line 10 | . LIIIGI | | 26 | |
| | BAA | | 07/24 PRO | | le 1 (Form 1040) 2023 |
| | BAA | INEV U3/ | ULIZA ENO | uu | |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

| DILL | VIVIN GOOD SHIRKIN | | 55 |
|------|---|--------|--------------|
| Pa | tl Tax | | |
| 1 | Alternative minimum tax. Attach Form 6251 | 1 | |
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | 2 | |
| 3 | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 | 3 | |
| Par | t Other Taxes | | |
| 4 | Self-employment tax. Attach Schedule SE | 4 | |
| 5 | Social security and Medicare tax on unreported tip income. Attach Form 4137 | | |
| 6 | Uncollected social security and Medicare tax on wages. Attach Form 8919 | | |
| 7 | Total additional social security and Medicare tax. Add lines 5 and 6 | 7 | |
| 8 | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. | | |
| | If not required, check here | 8 | |
| 9 | Household employment taxes. Attach Schedule H | 9 | |
| 10 | Repayment of first-time homebuyer credit. Attach Form 5405 if required | 10 | |
| 11 | Additional Medicare Tax. Attach Form 8959 | 11 | 225. |
| 12 | Net investment income tax. Attach Form 8960 | 12 | |
| 13 | Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 | 13 | |
| 14 | Interest on tax due on installment income from the sale of certain residential lots and timeshares | 14 | |
| 15 | Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000 | 15 | |
| 16 | Recapture of low-income housing credit. Attach Form 8611 | 16 | |
| | | ontinu | ed on nage 2 |

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

| 7 | Other additional taxes: | | | |
|----|--|-------------|----|------|
| а | Recapture of other credits. List type, form number, and amount: | | | |
| | | 17a | | |
| b | Recapture of federal mortgage subsidy, if you sold your home | 4.7h | | |
| | see instructions | 17b | - | |
| | Additional tax on HSA distributions. Attach Form 8889 Additional tax on an HSA because you didn't remain an eligible | 17c | - | |
| u | individual. Attach Form 8889 | 17d | | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | |
| h | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A | 17h | - | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17 i | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | |
| k | Golden parachute payments | 17k | | |
| I | Tax on accumulation distribution of trusts | 171 | _ | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 17 0 | | |
| р | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | |
| q | Any interest from Form 8621, line 24 | 17q | | |
| z | Any other taxes. List type and amount: | | | |
| | | 17z | | |
| 8 | Total additional taxes. Add lines 17a through 17z | | 18 | |
| 9 | Reserved for future use | | 19 | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other taxe | | 04 | |
| | on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$. | | 21 | 225. |

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

| s, etc.) | 2023 | | | | | | | | |
|-----------|--------------------------------------|--|--|--|--|--|--|--|--|
| | Attachment Sequence No. 13 | | | | | | | | |
| Your soci | Your social security number | | | | | | | | |

| SAI | VIVEK GOUD SHERLA | | | | | | 034-89 | 9-1035 | |
|-------------|--|------------|------------------|-------------|------------|----------------------------|------------------------|-------------|----------|
| Par | Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40. | | | C. See | instruc | ctions. If you | are an indiv | ridual, rep | ort farm |
| Α | Did you make any payments in 2023 that would require you | to file F | orm(s) 1 | 099? S | ee ins | tructions . | | . 🗌 Ye | s 🛛 No |
| | If "Yes," did you or will you file required Form(s) 1099? . | | | | | | | | |
| 1a | Physical address of each property (street, city, state, ZIF | | | | | | | | |
| A | VIDYA NAGAR, KAMAREDDY KAMAREDDY DIST T | | ד מומבי | N 503 | 2111 | | | | |
| B | VIDIA NAGAN, NAMANEDDI NAMANEDDI DISI I | лин | IMINA I | .11 300 |) <u> </u> | | | | |
| C | | | | | | | | | |
| 1b | Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair in the following state of the fo | rty listed | d nd | | Fa | ir Rental Days | Person Da | | QJV |
| Α | personal use days. Check the Qu | | only | Α | | 365 | | 0 | |
| В | if you meet the requirements to f | | | В | | | | - | |
| С | qualified joint venture. See instru | ctions. | | С | | | | | |
| Туре | of Property: | | | | | | | | |
| | Single Family Residence 3 Vacation/Short-Term Rent Multi-Family Residence 4 Commercial | | 5 Land 6 Roya | | | Self-Rental Other (desc | ribe) | | |
| | | | | | | Propert | | | |
| Incor | me: | | | Α | | В | 103. | | С |
| 3 | Rents received | 3 | | | 50. | | | | |
| 4 | Royalties received | 4 | | , | | | | | |
| | nses: | | | | | | | | |
| 5 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | |
| 7 | Cleaning and maintenance | 7 | | 1,0 | 26. | | | | |
| 8 | Commissions | 8 | | , - | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | |
| 11 | Management fees | 11 | | 1,6 | 87. | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | Other interest | 13 | | | | | | | |
| 14 | Repairs | 14 | | 1,9 | 54. | | | | |
| 15 | Supplies | 15 | | 2,4 | 67. | | | | |
| 16 | Taxes | 16 | | | | | | | |
| 17 | Utilities | 17 | | 3,5 | 85. | | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | | | |
| 19 | Other (list) | 19 | | | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 10,7 | 19. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must | | | | | | | | |
| | file Form 6198 | 21 | | -9,9 | 69. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) | 22 (| | 9,96 | 9.) | (|) | (| , |
| 23 a | Total of all amounts reported on line 3 for all rental prope | | | | 23a | | 750. | | |
| b | Total of all amounts reported on line 4 for all royalty prop | erties | | | 23b | | | | |
| С | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts reported on line 20 for all properties | | | | 23e | 1(| 719. | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | | - | | | | . 24 | , | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate | | | | | | | (| 9,969. |
| 26 | Total rental real estate and royalty income or (loss). | | | | | | | | |
| | here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this ar | | | | | | on 26 | | -9,969. |

Form **8959**

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return
SAIVIVEK GOUD SHERLA

Vour social security number
034-89-1035

| Part | Additional Medicare Tax on Medicare Wages | | | | |
|------|---|----------|-----------------|----|---------|
| 1 | Medicare wages and tips from Form W-2, box 5. If you have more than one | | | | |
| | Form W-2, enter the total of the amounts from box 5 | 1 | 225,008. | | |
| 2 | Unreported tips from Form 4137, line 6 | 2 | | | |
| 3 | Wages from Form 8919, line 6 | 3 | | | |
| 4 | Add lines 1 through 3 | 4 | 225,008. | | |
| 5 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Married filing separately \$125,000 | | | | |
| | Single, Head of household, or Qualifying surviving spouse \$200,000 | 5 | 200,000. | | |
| 6 | Subtract line 5 from line 4. If zero or less, enter -0 | | | 6 | 25,008. |
| 7 | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Part II | | | 7 | 225. |
| Part | Additional Medicare Tax on Self-Employment Income | | | | |
| 8 | Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you | | | | |
| | had a loss, enter -0 | 8 | | | |
| 9 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Married filing separately \$125,000 | | | | |
| | Single, Head of household, or Qualifying surviving spouse \$200,000 | 9 | | | |
| 10 | Enter the amount from line 4 | 10 | | | |
| 11 | Subtract line 10 from line 9. If zero or less, enter -0 | 11 | | | |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | | | 12 | |
| 13 | Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0 | | | | |
| | go to Part III | <u></u> | <u> </u> | 13 | |
| Part | | Con | npensation | | |
| 14 | Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 | | | | |
| 4- | (see instructions) | 14 | | | |
| 15 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Single, Head of household, or Qualifying surviving spouse \$200,000 | 15 | | | |
| 16 | Subtract line 15 from line 14. If zero or less, enter -0 | | | 16 | |
| 17 | Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line | | | 10 | |
| 17 | Enter here and go to Part IV | | | 17 | |
| Part | V Total Additional Medicare Tax | <u> </u> | | ., | |
| 18 | Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lir | ne 11 | (Form 1040-SS | | |
| | filers, see instructions), and go to Part V | | | 18 | 225. |
| Part | Withholding Reconciliation | | | | |
| 19 | Medicare tax withheld from Form W-2, box 6. If you have more than one Form | | | | |
| | W-2, enter the total of the amounts from box 6 | 19 | 3,488. | | |
| 20 | Enter the amount from line 1 | 20 | 225,008. | | |
| 21 | Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax | | | | |
| | withholding on Medicare wages | 21 | 3,263. | | |
| 22 | Subtract line 21 from line 19. If zero or less, enter -0 This is your Addi | | | | |
| | withholding on Medicare wages | | | 22 | 225. |
| 23 | Additional Medicare Tax withholding on railroad retirement (RRTA) compensation | | | | |
| | 14 (see instructions) | | | 23 | |
| 24 | Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include | | | | |
| | federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (| Form | 1040-SS filers, | | |
| | see instructions) | | | 24 | 225 |

Net Investment Income Tax— **Individuals, Estates, and Trusts**

Attach to your tax return.

Attachment Sequence No. **72**

Your social security number or EIN

OMB No. 1545-2227

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Go to www.irs.gov/Form8960 for instructions and the latest information.

| SAIV | VIVEK GOUD SHERLA | | | 034- | 89-10 | 35 |
|-----------|--|---------|---------|-----------|-------|---------|
| Part | Investment Income ☐ Section 6013(g) election (see instructions) | | | | | |
| | ☐ Section 6013(h) election (see instructions) | | | | | |
| | ☐ Regulations section 1.1411-10(g) election (see in | nstruct | ions) | | | |
| 1 | Taxable interest (see instructions) | | | | 1 | |
| 2 | Ordinary dividends (see instructions) | | | | 2 | |
| 3 | Annuities (see instructions) | | | | 3 | |
| 4a | Rental real estate, royalties, partnerships, S corporations, trusts, trades or | | | | | |
| | businesses, etc. (see instructions) | 4a | -9, | 969. | | |
| b | Adjustment for net income or loss derived in the ordinary course of a non- | | | | | |
| | section 1411 trade or business (see instructions) | 4b | | | | |
| С | Combine lines 4a and 4b | | | | 4c | -9,969. |
| 5a | Net gain or loss from disposition of property (see instructions) | 5a | | | | |
| b | Net gain or loss from disposition of property that is not subject to net | | | | | |
| | investment income tax (see instructions) | 5b | | | | |
| С | Adjustment from disposition of partnership interest or S corporation stock (see | | | | | |
| | instructions) | 5c | | | | |
| d | Combine lines 5a through 5c | | | | 5d | |
| 6 | Adjustments to investment income for certain CFCs and PFICs (see instructions) | | | | 6 | |
| 7 | Other modifications to investment income (see instructions) | | | | 7 | |
| 8 | Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 | | | | 8 | -9,969. |
| Part | • | | ns | | | |
| 9a | Investment interest expenses (see instructions) | 9a | | | | |
| b | State, local, and foreign income tax (see instructions) | 9b | | | | |
| C | Miscellaneous investment expenses (see instructions) | 9c | | | | |
| d | Add lines 9a, 9b, and 9c | | | | 9d | |
| 10 | Additional modifications (see instructions) | | | | 10 | |
| 11 Dow | Total deductions and modifications. Add lines 9d and 10 | | | | 11 | |
| | Tax Computation | 1 | -4- U 4 | 0.47 | | |
| 12 | Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, Estates and trusts, complete lines 18a–21. If zero or less, enter -0 | | | | 12 | 0 |
| | Individuals: | | | | 12 | 0. |
| 13 | Modified adjusted gross income (see instructions) | 13 | 215 | 039. | | |
| 14 | Threshold based on filing status (see instructions) | 14 | | 000. | | |
| 15 | Subtract line 14 from line 13. If zero or less, enter -0- | 15 | | 039. | | |
| 16 | Enter the smaller of line 12 or line 15 | | | 037. | 16 | 0. |
| 17 | Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En | | | clude | | · · |
| " | on your tax return (see instructions) | | | | 17 | 0. |
| | Estates and Trusts: | | | | | |
| 18a | Net investment income (line 12 above) | 18a | | | | |
| b | Deductions for distributions of net investment income and charitable | | | | | |
| | deductions (see instructions) | 18b | | | | |
| С | Undistributed net investment income. Subtract line 18b from line 18a (see | | | | | |
| | instructions). If zero or less, enter -0- | 18c | | | | |
| 19a | Adjusted gross income (see instructions) | 19a | | | | |
| b | Highest tax bracket for estates and trusts for the year (see instructions) | 19b | | | | |
| С | Subtract line 19b from line 19a. If zero or less, enter -0 | 19c | | | | |
| 20 | Enter the smaller of line 18c or line 19c | | | | 20 | |
| 21 | Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0. | | | | | |
| | include on your tax return (see instructions) | | | | 21 | |

REV 03/07/24 PRO