8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Suhm	ission Identification Number (SID)							
	er's name	Social socurit	v numl					
		Social security number						
	RAM ADITYA MENDA 's name	824-57-4503 Spouse's social security number						
Par	Tax Return Information — Tax Year Ending December 31, 2023 (Ente	r year you a	re au	thorizina)				
	whole dollars only on lines 1 through 5.	i you you a	i C dd	uionzing.j				
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
1	Adjusted gross income		1	142,039.				
2	Total tax		2	24,165.				
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	24,823.				
4	Amount you want refunded to you		4	658.				
5	Amount you owe		5					
Part		keep a cop	y of y	our return)				
return to sen for any Agent payme author payme busine taxes persor	owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I abo (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transhind my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejut delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Loto initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account income of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the Industry of the payment (settlement) date. I also authorize the financial institutions involved in the to receive confidential information necessary to answer inquiries and resolve issues related to the load identification number (PIN) below is my signature for the income tax return (original or amended) I applied to the load of t	nitter, or electron of the transport of transport of the transport of the transport of transp	onic refansmind its of ax prepartition. The receive of the element	turn originator (ERO) ssion, (b) the reason designated Financial paration software for to this account. This To revoke (cancel) a ved no later than 2 ectronic payment of the knowledge that the				
-	ayer's PIN: check one box only	7 DIN 7	4 5	5 0 3				
>	I authorize GLOBAL TAXES LLC to enter or generate FRO firm name	ř Ent		digits, but er all zeros				
	I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN and your return is filed using the Practitioner PIN metholow.							
Your	signature ▶ Date ▶							
Snou	se's PIN: check one box only							
Spou	_	my DIN		00 my				
L	I authorize to enter or generate	_	er five	digits, but				
	signature on the income tax return (original or amended) I am now authorizing.			er all zeros				
	I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.							
Spou	se's signature ▶ Date ▶							
	Practitioner PIN Method Returns Only—continue below	I						
Part	III Certification and Authentication — Practitioner PIN Method Only							
ERO'	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	2 4 9 Don't ent	6 0 er all ze	8 2 7 1 Pros				
author	y that the above numeric entry is my PIN, which is my signature for the electronic individual income to ized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subsements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of I	nitting this retu	ırn in a	accordance with the				
ERO's	s signature ▶ Date ▶							
	ERO Must Retain This Form — See Instructions							
	Don't Submit This Form to the IRS Unless Requested To	Do So						

1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Ret				urn	202	3	OMB No. 1545-0	0074	IRS Use	Only—	-Do not w	rite or sta	aple in this	s space.	
For the year Jan. 1–Dec. 31, 2023, or other tax year beginning					, 2023, ending , 20						See separate instructions.				
Your first name	iddle initial	ame	ne						Your social security number						
VIKRAM ADITYA MEND				DΑ							824	57	4503	3	
		s first name and middle initial	Last na											y number	
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				Ар	t. no.		Preside	intial Ele	ction C	ampaign	
8025 OHI	י. וח חו	R.							1				ou, or y	. •	
		ce. If you have a foreign address, also co	omplete s	spaces be										want \$3	
PLANO					TX 75024 to go t							nd. Che not chai			
Foreign country	y name			Foreign p	Foreign province/state/county Foreign				postal co		your tax			rige	
											-	Yo	ıu 🗌	Spouse	
Filing Status	, X	Single					☐ Head of ho	usehol	d (HOH	l)					
Check only		Married filing jointly (even if only o	ne had	income)					,	•					
one box.		☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (
	lf y	ou checked the MFS box, enter the	name o	of your s	spouse. If you	ı che	ecked the HOH	or QSS	S box, e	enter	the chi	ld's na	me if th	ne	
	qu	alifying person is a child but not you	ur depei	ndent:											
Digital	Δtar	ny time during 2023, did you: (a) rec	oiva (ac	a rewar	d award or i	navr	ment for propert	v or se	nvices)	or (h) sall				
Digital Assets		nange, or otherwise dispose of a dig				-		-				ΠYe	es X	No	
Standard	-	neone can claim: You as a de					a dependent	(,				
Deduction	_	Spouse itemizes on a separate retur	•		-		-								
				_							1050				
		: Were born before January 2, 1	959	l Are b	olind Spo	use	: U Was born						s blind		
Dependent				(2)	Social security number		(3) Relationship to you	(4)	oneck th Child ta					ructions): ependents	
If more	(1) F	(1) First name Last name			Tiuribei to you				Offilia tax cre			Credit id		ependents	
than four dependents,									L				ㅡ		
see instructions	s							-	L	<u></u>			屵		
and check here	1 —							+	L	_ _			믐		
	12	Total amount from Form(s) W-2, b	ov 1 (sc	o inetru	ctions)				L		1a		1/15	039.	
Income	1a b	Household employee wages not re	•		,	•					1b		110,	037.	
Attach Form(s)	C		-			•					1c				
W-2 here. Also attach Forms	d	Tip income not reported on line 1a (see instructions)									1d				
W-2G and	u _	Taxable dependent care benefits to	,	,		,				1e					
1099-R if tax was withheld.	f	Employer-provided adoption bene									1f				
If you did not	g g	Wages from Form 8919, line 6.									1g				
get a Form	h	Other earned income (see instruct								•	1h			0.	
W-2, see instructions.	i	Nontaxable combat pay election (s													
	z	Add lines 1a through 1h									1z		145,	039.	
Attach Sch. B	2a	_	2a		1	b T	axable interest				2b			2	
if required.	3a	. –	3a			b 0	Ordinary dividend	ds .			3b				
	4a		4a				axable amount				4b				
Standard Deduction for—	5a	Pensions and annuities	5a			b T	axable amount				5b				
Single or	6a	_	6a			b T	axable amount				6b				
Married filing separately,	С	If you elect to use the lump-sum e	election	method,	check here ((see	instructions)			. \square					
\$13,850	7	Capital gain or (loss). Attach Sche	dule D i	f require	ed. If not requ	ired	, check here			. \square	7		-3,	000.	
Married filing jointly or	8	Additional income from Schedule	1, line 1	0							8				
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income									9		142,	039.	
\$27,700	10	Adjustments to income from Schedule 1, line 26									10				
Head of household,	11	Subtract line 10 from line 9. This is	s your a	djusted	gross incon	ne					11		142,	039.	
\$20,800 If you checked	12	Standard deduction or itemized	deduct	tions (fro	om Schedule	A)					12		13,	850.	
any box under	13	Qualified business income deduct	ion fron	n Form 8	3995 or Form	899	5-A				13				
Standard Deduction,	14										14		13,	850.	
see instructions.	15	Subtract line 14 from line 11. If zer	ro or les	s, enter	-0 This is ye	our t	taxable income				15		128,	189.	

Tax and								
	16	Tax (see instructions). Check if any from Form	(s): 1 \square 8814	2 🗌 4972	з 🗌		. 16	24,165.
Credits	17	Amount from Schedule 2, line 3					. 17	,
	18	Add lines 16 and 17					. 18	24,165.
	19	Child tax credit or credit for other dependent	ts from Schedu	le 8812			. 19)
	20	Amount from Schedule 3, line 8					. 20)
	21	Add lines 19 and 20					. 21	
	22	Subtract line 21 from line 18. If zero or less, e	enter -0				. 22	24,165.
	23	Other taxes, including self-employment tax,	from Schedule	2, line 21			. 23	0.
	24	Add lines 22 and 23. This is your total tax					. 24	24,165.
Payments	25	Federal income tax withheld from:						
•	а	Form(s) W-2			25a	24,8	23.	
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c			
	d	Add lines 25a through 25c					. 25	d 24,823.
you have a	26	2023 estimated tax payments and amount ap	pplied from 202	22 return			. 26	6
ialifying child,	27	Earned income credit (EIC)		No .	27			
tach Sch. EIC.	28	Additional child tax credit from Schedule 8812	!		28			
	29	American opportunity credit from Form 8863	3, line 8		29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3, line 15			31			
	32	Add lines 27, 28, 29, and 31. These are your	total other pa	yments and refu	ndable cr	edits .	. 32	2
	33	Add lines 25d, 26, and 32. These are your to	tal payments				. 33	24,823.
Refund	34	If line 33 is more than line 24, subtract line 24	4 from line 33.				. 34	658.
	35a	Amount of line 34 you want refunded to you	J. If Form 8888	is attached, chec	k here .		35	a 658.
irect deposit?	b	Routing number 0 4 1 2 1 5 6	6 3	c Type:	Checking	☐ Savi	ngs	
see instructions.	d	Account number 2 0 7 5 2 2 2	4 3 1 8	3 5				
	36	Amount of line 34 you want applied to your	2024 estimate	d tax	36			
Amount You Owe	37	Subtract line 33 from line 24. This is the amo For details on how to pay, go to <i>www.irs.gov</i>		ana inatruationa			0.7	
rou Owe	20	, , ,	•		1 1		. 37	,
	38	Estimated tax penalty (see instructions) .			38			
Third Party Designee		you want to allow another person to disc structions		n with the IRS?		es. Comp	lete belov	v. 🔀 No
	De nai	signee's	Phone			Personal number (I	identificatio	n
Sign		ne der penalties of perjury, I declare that I have examined	no.		المسممانية			ak af man leman da da

Date

Email address

Preparer's signature **Paid** SYAM PRIYA RAM SAGAR GUPTA SYAM PRIYA RAM SAGAR GUPTA **Preparer** GLOBAL TAXES LLC Firm's name **Use Only** 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's address

Go to www.irs.gov/Form1040 for instructions and the latest information.

Phone no.

Preparer's name

Spouse's signature. If a joint return, both must sign.

(646) 267-2073

Joint return?

See instructions.

Keep a copy for your records.

> BAA REV 03/07/24 PRO

GETVIKRAMADITYA@GMAIL.COM

Date

04/09/2024

SOFTWARE ENGINEER

Spouse's occupation

Form **1040** (2023)

Protection PIN, enter it here

If the IRS sent your spouse an Identity Protection PIN, enter it here

Check if:

Phone no. (678) 965-9522

Self-employed

84-<u>317196</u>5

(see inst.)

(see inst.)

P02082703

Firm's EIN

PTIN

SCHEDULE D (Form 1040)

Capital Gains and Losses

900

2023

OMB No. 1545-0074

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 824-57-4503 VIKRAM ADITYA MENDA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 43,741.) 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -43,741. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for

Page 2 Schedule D (Form 1040) 2023

Part III **Summary**

16	Combine lines 7 and 15 and enter the result	16		-43 , 746.	
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.				
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.				
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.				
17	Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.				
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18			
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19			
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.				
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.				
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:				
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(3,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.				
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?				
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.				
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.				
					-