#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name	Social security number
NAGARJUN REDDY MANDADI	478-69-7175
Spouse's name	Spouse's social security number
ARCHANA GONDI	072-31-0214
Part I Tax Return Information – Tax Year Ending December 31, 2023 (En	ter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 204,824.
<b>2</b> Total tax	<b>2</b> 27,571.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 27,348.
4 Amount you want refunded to you	4
5 Amount you owe	· · · · · <b>5</b> 223.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	d keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

	radinonzo		ERO firm name		Er
X	Lauthoriza	GLOBAL TAXES	T.T.C	to enter or generate my PIN	9

Ent	er fiv n't er	/e di	gits, all ze	but	as my
9	7	1	7	5	

Enter five digits, but don't enter all zeros

4

as mv

1 0 2

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

#### Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date ►
	eturns Only—continue below
Part III Certification and Authentication – Practition	PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-d	igit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >	Date ►
	in This Form — See Instructions In to the IRS Unless Requested To Do So
Experies of Deductive Ast Matter and a state of the	

Date

to enter or generate my PIN

<b>1040</b>		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use Only	–Do not w	rite or sta	aple in this space.
For the year Jan	. 1–Dec	e. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	See se	oarate i	instructions.
Your first name	and mi		Last na	me						Your so	cial sec	urity number
NAGARJUN	IREI	אַסכ	MANE									7175
		s first name and middle initial	Last na									security number
ARCHANA			GONE	т						072	31	0214
	(numbe	er and street). If you have a P.O. box, see						A	Apt. no.			ection Campaign
152, GRE	NACI	HE CT										ou, or your
		ce. If you have a foreign address, also co	mplete s	paces bel	ow.	Sta	te	ZIP c	ode			jointly, want \$3
O'FALLON	[					МС	)	633	03			nd. Checking a not change
Foreign country				Foreign pr	ovince/state/o	-			n postal code	your tax		
											Yo	ou 🗌 Spouse
Filing Status		Single					Head of h	ouseh	old (HOH)			
Check only		Married filing jointly (even if only or	ne had i	income)					, ,			
one box.		Married filing separately (MFS)					Qualifying	surviv	ing spouse	(QSS)		
	lf y	ou checked the MFS box, enter the	name o	of your sp	bouse. If you	ı che	ecked the HOF	l or Q	SS box, ente	er the chi	ld's na	me if the
	qu	alifying person is a child but not you	ır deper	ndent:								
Digital	Δtar	ny time during 2023, did you: (a) rece	aiva (as	a reward	l award or	navn	ment for prope	rtv or	services): or	(h) sell		
Assets		ange, or otherwise dispose of a digi				-		-			ΠYe	es 🛛 No
Standard	_	eone can claim:  You as a de		·			a dependent	/ (		- /		
Deduction	_	Spouse itemizes on a separate return										
Age/Blindness		Were born before January 2, 1		Are bl		use	_	n befo	ore January	2. 1959		s blind
Dependents				(2) 5	ocial security		(3) Relationsh		•		fies for (	see instructions):
If more		irst name Last name		(-)	number		to you	·•	Child tax c	redit	Credit fo	or other dependents
than four	AYANS	AYANSH NANDAN REDDY MANDADI		708	-26-101	4	Son		X			
dependents,												
see instructions and check	5											
here 🗌												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	e instruc	tions)					. 1a		224,563.
Attach Form(s)	b	Household employee wages not re	eported	on Form	(s) W-2					. 1b		
W-2 here. Also	С	Tip income not reported on line 1a	`							. 1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted o	n Form(s	) W-2 (see ir	nstru	ictions)			. 1d		
1099-R if tax	е	Taxable dependent care benefits f	rom Foi	rm 2441,	line 26 .					. 1e		
was withheld.	f	Employer-provided adoption bene	fits fron	n Form 8	839, line 29					. 1f		
If you did not	g	Wages from Form 8919, line 6 .				•				. 1g		
get a Form W-2, see	h	Other earned income (see instructi	,				· · · · ·	· ·		. 1h		0.
instructions.	i	Nontaxable combat pay election (s	see insti	ructions)		•	<b>1</b> i			_		
	<u>z</u>	Add lines 1a through 1h	• ;			•		• •		. 1z		224,563.
Attach Sch. B	2a	· · ·	2a		0.0		axable interest			. 2b	-	19.
if required.	<u>3a</u>		3a				ordinary divider					30.
Standard	4a -		4a -				axable amoun				-	
Deduction for—	5a		5a				axable amoun			. 5b	-	
<ul> <li>Single or Married filing</li> </ul>	6a	,	6a				axable amoun	t	 r	. 6b		
separately, \$13,850	c 7	If you elect to use the lump-sum el						• •	L			5 4 5
<ul> <li>Married filing</li> </ul>	7	Capital gain or (loss). Attach Sched						• •	L			-545.
jointly or Qualifying	8	Additional income from Schedule								. 8		
surviving spouse, \$27,700	9 10	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							· · ·	. 9		204,824.
<ul> <li>Head of</li> </ul>	10 11	Adjustments to income from Sche						• •	· · ·	. 10		201 001
household,	11 12	Subtract line 10 from line 9. This is	-					• •		. <u>11</u> . 12		204,824.
• If you checked any box under	12 13	Standard deduction or itemized Qualified business income deducti						• •		· 12 · 13		27,700.
Standard	13 14	Add lines 12 and 13		1101110		099		• •		. 13 . 14		27,700.
Deduction, see instructions.	14 15	Subtract line 14 from line 11. If zer		 s enter	 .0. This is			 e			-	177,124.
	10			o, onter ·	0.111315 y					. 13		± / / <b>/</b> ± ∠ ± •

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	29,581.
Credits	17	Amount from Schedule 2, lin	e3				[	17	
	18	Add lines 16 and 17					[	18	29,581.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812		[	19	2,000.
	20	Amount from Schedule 3, lin	e8				[	20	10.
	21	Add lines 19 and 20					[	21	2,010.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[	22	27,571.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		[	23	0.
	24	Add lines 22 and 23. This is	your total tax				[	24	27,571.
Payments	25	Federal income tax withheld							
<b>,</b>	а	Form(s) W-2				<b>25a</b> 27	,348.		
	b	Form(s) 1099				25b			1
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c	,					25d	27,348.
If you have a	26	2023 estimated tax payment					[	26	
qualifying child,	27	Earned income credit (EIC)		• •		27			
attach Sch. EIC.	28	Additional child tax credit from				28			1
	29	American opportunity credit				29			1
	30	Reserved for future use .				30			1
	31	Amount from Schedule 3, lin				31			1
	32	Add lines 27, 28, 29, and 31.				-		32	1
	33	Add lines 25d, 26, and 32. T	•	-	-			33	27,348.
Refund	34	If line 33 is more than line 24						34	,
neruna	35a	Amount of line 34 you want				•		35a	
Direct deposit?	b	Routing number $ X   X   X   X   X   X   X   X   X   X$							
See instructions.	ď	Account number $X X X X X X X X X X X X X X X X X X X$							1
	36	Amount of line 34 you want applied to your 2024 estimated tax 36							1
Amount	37	Subtract line 33 from line 24	•••••				_		1
You Owe	57	For details on how to pay, ge						37	223.
	38	Estimated tax penalty (see in				38			
Third Party		you want to allow another	,						
Designee		structions	•				omplete be	low.	× No
	De	signee's		Phone		Perso	onal identific	ation	
	nai	nē		no.		numb	oer (PIN)		
Sign		der penalties of perjury, I declare the ief, they are true, correct, and com							
Here	Dei	ier, mey are true, correct, and com	piete. Declaration		.,,			•	, 0
	Yo	ur signature		Date					nt you an Identity IN, enter it here
Joint return?					SOFTWARE 1	ENGINEER	(see in		N, enter it here
See instructions.	Sp	ouse's signature. If a joint return, <b>k</b>	ooth must sian.	Date	Spouse's occupat		If the IF	RS ser	nt your spouse an
Keep a copy for	-1-	,,,,					Identity	/ Prote	ection PIN, enter it here
your records.					SOFTWARE (	QA ANALYST	(see ins	st.)	
	Ph	one no. (409) 554-181	6	Email address	NAGARJUNRED	DY22@GMAIL.CC	М		
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN	T	Check if:
Preparer	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	03/27/2024	P020827	703	Self-employed
Use Only	Fir	m's name GLOBAL TAX	XES LLC				Phone	no. (	678)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's	EIN	
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form <b>1040</b> (2023)

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 01 Your social security number 478-69-7175

Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Fo
Name(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR

()		,		,	
NAGARJUN	REDDY	MANDADI	&	ARCHANA	GONDI

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Scl	nedule E .	5	-19,243.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss		)	
b	Gambling			
С	Cancellation of debt			
d	Foreign earned income exclusion from Form 2555		)	
е	Income from Form 8853			
f	Income from Form 8889			
g	Alaska Permanent Fund dividends			
h	Jury duty pay			
i	Prizes and awards			
j	Activity not engaged in for profit income		-	
k	Stock options		-	
	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property 81			
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)		-	
	Section 951(a) inclusion (see instructions)		-	
0	Section 951A(a) inclusion (see instructions)		-	
р	Section 461(I) excess business loss adjustment		-	
q			-	
r	Scholarship and fellowship grants not reported on Form W-2 8r Nontaxable amount of Medicaid waiver payments included on Form		-	
S	1040, line 1a or 1d	,		
•	Pension or annuity from a nonqualifed deferred compensation plan or		4	
L	a nongovernmental section 457 plan			
u	Wages earned while incarcerated		-	
z	Other income. List type and amount:		-	
2	0_			
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter here a	and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	-19,243.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedule	e 1 (Form 1040) 2023

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8I from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	_	
d	Reforestation amortization and expenses      24d		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974	_	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans 24g	_	
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	_	
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations	-	
j	Housing deduction from Form 2555	-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)	-	
Z	Other adjustments. List type and amount:		
05	Tatal athen adjustments. Add lines 04a through 04a	05	
25 06	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	06	
		26	
	<b>BAA</b> REV 03/07/24 PRO	Schedule	1 (Form 1040) 2023

# **Additional Credits and Payments**

OMB No. 1545-0074

Attachment Sequence No. 03

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	<b>(s) shown on Form 1040, 1040-SR, or 1040-NR</b> ARJUN REDDY MANDADI & ARCHANA GONDI		<b>ocial se</b> 69-71 <sup>-</sup>	curity number
Par		170	09 /1	<u>15</u>
1	Foreign tax credit. Attach Form 1116 if required		1	10.
2	Credit for child and dependent care expenses from Form 2441, line 11. Form 2441	Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839 6c			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Reserved for future use         6e			
f	Clean vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 6k			
I	Amount on Form 8978, line 14. See instructions 61			
m	Credit for previously owned clean vehicles. Attach Form 8936 . 6m			
z	Other nonrefundable credits. List type and amount:			
	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040	-SR, or		
	1040-NR, line 20		8	10.
		(C0	ontinue	ed on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	)-SR, or 1040-NR,	15	
	BAA REV	03/07/24 PRO	Schedu	ule 3 (Form 1040) 2023

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

20**23** Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

NAGARJUN REDDY MANDADI & ARCHANA GONDI

Your social security number 478-69-7175

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked					
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88		4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y	our Capital Loss	Carryover	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	., .		7	

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	7.	552.			-545.	
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked						
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.						
12	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	11 12					
13 14	Capital gain distributions. See the instructions Long-term capital loss carryover. Enter the amount, if any	13 14					
15	Worksheet in the instructions						
	on the back				15	-545.	

22

• (\$3,000), or if married filing separately, (\$1,500)

for Form 1040, line 16.

Note: When figuring which amount is smaller, treat both amounts as positive numbers.

X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions

Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?

**No.** Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	-545.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains? <b>Yes.</b> Go to line 18. <b>No.</b> Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	• The loss on line 16; or	21	( 545.

REV 03/07/24 PRO BAA

Schedule D (Form 1040) 2023

Form 8949 (20	23)				Attachment Sequence No. 12A	Page <b>2</b>
				 	O stal s south south a star star south a still s	la au

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NAGARJUN REDDY MANDADI & ARCHANA GONDI

Social security number or taxpayer identification number 478-69-7175

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	7.	552.			-545.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D	I here and inclusion in the inclusion in the interval interval in the interval interval in the interval interval in the interval interva interval int	lude on your ne 9 (if Box E	7.	552.			-545.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

	CHEDULE E Supplemental Income and Loss								OMB No. 1545-0074			
(Form	1040)	(Fron	n re	ntal real estate, royalties, partners	hips, S	corporat	tions, es	states,	trusts, REMICs,	etc.)	20	23
	ent of the Treasury Revenue Service			Attach to Form 1040, Go to www.irs.gov/ScheduleE for					formation.		Attachm Sequen	nent ce No. <b>13</b>
Name(s)	shown on return								Yo	our soci	al security	number
_		MANI	DAI	DI & ARCHANA GONDI					4	78-6	9-7175	
Part				From Rental Real Estate an								
	Note: If yo rental inco	ou are ir me or l	n the loss	e business of renting personal proper from <b>Form 4835</b> on page 2, line 40.	rty, use	Schedul	e C. See	e instruc	ctions. If you are	an indiv	vidual, rep	ort farm
Α				ts in 2023 that would require you	to file	Form(s)	1099? 5	See ins	structions		. 🗌 Ye	s 🛛 No
	f "Yes," did you	or will	l yo	u file required Form(s) 1099?								
1a	Physical addr	ess of	fead	ch property (street, city, state, ZI	P code	e)						
A	3-42/1,LI	BRARY	ΥS	TREET ADDAKAL TELANGAN	NA IN	1 50938	82					
B												
C								1	I			
1b		be of Property 2 For each rental real estate property listed Fair Rental Person										QJV
	(from list below	N)		above, report the number of fair personal use days. Check the Q					Days	Da	-	
 	3			if you meet the requirements to f	file as	a	A B		365		0	
<u>С</u>				qualified joint venture. See instru	uctions	6.	C					
	of Property:						U					
	Single Family R	esiden	nce	3 Vacation/Short-Term Ren	Ital	5 Land	b	7	Self-Rental			
	Multi-Family Re			4 Commercial		6 Roya	alties	8	Other (describe	e)		
	-					-			Properties			
Incom							Α		B	•		С
3		4			3			57.	D			•
4					4							
Expen												
5					5							
6				ructions)	6							
7	Cleaning and r	nainte	enan	се	7		3,4	98.				
8	Commissions				8							
9					9							
10				onal fees	10							
11					11		2,9	15.				
12				o banks, etc. (see instructions)	12							
13 14	Other Interest	• •	•		13 14		2 0	42.				
14 15	Supplies				14			42. 71.				
16					16		J, 2	/ 1 •				
17					17		3,0	86.				
18				depletion	18			05.				
19	Other (list)	•		·	19							
20	Total expense			es 5 through 19	20		19,6	17.				
21				e 3 (rents) and/or 4 (royalties). If								
				tructions to find out if you must			10 -					
					21		-18,9	60.				
22				state loss after limitation, if any, uctions)		(	10 04		(	、	/	`
00-					<b>22</b>	(	18,96		(	) 657.	(	)
23a b			-	orted on line 3 for all rental prope orted on line 4 for all royalty prop			·	23a 23b		557.		
c D			-	orted on line 12 for all properties			•	230 23c				
d			-	orted on line 18 for all properties				23d	3,0	05.		
e				orted on line 20 for all properties				23e	19,6			
24				mounts shown on line 21. <b>Do no</b> t			sses	•••		24		
25				es from line 21 and rental real estat				nter to	tal losses here	25	(	18,960.)
26				and royalty income or (loss).								
				IV, and line 40 on page 2 do no								
			,	, line 5. Otherwise, include this a				ne 41		26	-	-18,960.
For Pa	perwork Reduct	ion Act	t No	tice, see the separate instructions		NI	PA		-18,960.	Scl	hedule E (F	orm 1040) 2023

Schedu	le E (Form	1040) 2023				Attachment	t Sequer	nce No. <b>1</b>	3				Page <b>2</b>	
• • •		n return. Do not enter name an										Your social security number		
		REDDY MANDADI &										59-7175	)	
Part		IRS compares amounts come or Loss From	· ·					s show	n on s	Schedule(s) K-	1.			
rart	N th	ote: If you report a loss, re le box in column (e) on line mount is <b>not</b> at risk, you <b>m</b>	ceive a di 28 and a	stribution, di ttach the rec	spose juired	of stock, basis com	or recei putatio	n. If you	report	a loss from an a	at-risk ad			
27		u reporting any loss not e activity (if that loss wa												
	see ins	tructions before comple	eting this	section									Yes 🛛 No	
28		<b>(a)</b> Name			part	Enter <b>P</b> for nership; <b>S</b> corporation	fore	neck if eign ership		d) Employer fication number	basis c	Check if omputation equired	(f) Check if any amount is not at risk	
	GVS2	1 LLC				P			87.	-3938991		<u> </u>		
B														
		Passive Income	and Lo	SS		Ι		No	onpas	sive Income	and Los	SS S		
		g) Passive loss allowed	(h) F	Passive income				ss allowed	d	(j) Section 179 ex	pense	(k) Nonp	assive income	
	(atta	ich Form 8582 if required)	from	Schedule K-	1	(see	Schedu	,		eduction from For	m 4562	from S	chedule K-1	
 								283	•					
D														
29a	Totals													
b	Totals							283						
30		blumns (h) and (k) of line									30	(		
31 32	Add columns (g), (i), and (j) of line 29b										31	(	<u>283.)</u> -283.	
Part		ncome or Loss From						00 411			02		-203.	
33				(a) N	lame							(b) Emp		
A				(-)								identificatio	on number	
B														
	•			and Loss						Ionpassive In	come a	and Loss		
	(c)	Passive deduction or loss allo (attach Form 8582 if required)			(d) Passive income (e) Deduction or loss from Schedule K-1 from Schedule K-1						(f) Other income from Schedule K-1			
Α			- /											
В														
34a	Totals						_				_			
b	Totals		0.4-								05			
35 36		olumns (d) and (f) of line olumns (c) and (e) of line			• •		• •		• •		35 36	(	)	
37		estate and trust income						· · ·			37		/	
Part		ncome or Loss From									Residu	al Holde	r	
38		<b>(a)</b> Name		(b) identific	Employ ation n		Sched	s inclusio ules Q, lir instruction	ne 2c	(d) Taxable in (net loss) fr Schedules Q,	om		come from <b>les Q</b> , line 3b	
39	Combi	ne columns (d) and (e) c	nly Ento	r the result	horo	and inclu	Ide in t	he tota	l on lir	A1 below	39			
Part		Summary	niy. Liite		nere					ie 41 below .	39			
40		m rental income or (loss	s) from <b>F</b>	orm 4835.	Also,	complete	line 4	2 below	/		40			
41	Total i	ncome or (loss). Combi n 1040), line 5	,							nd on Schedule	e 41		-19,243.	
42	Recon	ciliation of farming a	and fishi	ing incom	e. Er	nter your	gros	s				1	·	
	(Form 1	g and fishing income rep 1065), box 14, code B; S d Schedule K-1 (Form 10	Schedule	K-1 (Form	1120-	·S), box 1	7, cod							
43	Recon profess reporte from al	ciliation for real estate sional (see instructions ad anywhere on Form Il rental real estate activ the passive activity loss	e <b>profess</b> s), enter 1040, Fo vities in v	<b>sionals.</b> If y the net i orm 1040-S	you w ncom SR, or	vere a rea le or (los r Form 10	l estat ss) yo 040-Ni	u 7						

SCHEDULE 8812 (Form 1040)

### Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

20**23** 

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Schedule8812 for instructions and the latest information.				Attachment Sequence No. <b>47</b>			
	) shown on return	-			Your	social s	ecurity number
NAGA	RJUN REDDY	MANDADI & ARCHANA GONDI			478	-69-	7175
Par	t I Child Ta	ax Credit and Credit for Other Dependents					-
1	Enter the amount	nt from line 11 of your Form 1040, 1040-SR, or 1040-NR				1	204,824.
2a		om Puerto Rico that you excluded	2a				
b	Enter the amound	nts from lines 45 and 50 of your Form 2555	2b		0.		
c	Enter the amound	nt from line 15 of your Form 4563	2c				
d	Add lines 2a thi	rough 2c	· .			2d	Ο.
3	Add lines 1 and	2d				3	204,824.
4	Number of qual	ifying children under age 17 with the required social security number	4		1		·
5	Multiply line 4	by \$2,000				5	2,000.
6	Number of othe	er dependents, including any qualifying children who are not under age					
	17 or who do no	ot have the required social security number	6		0		
	Caution: Do no	t include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. n	ationa	l, or U.S. re	sident		
	alien. Also, do r	not include anyone you included on line 4.					
7	Multiply line 6	by \$500				7	
8	Add lines 5 and	7				8	2,000.
9	Enter the amound	nt shown below for your filing status.					
	0	jointly—\$400,000					
	• All other filing	g statuses—\$200,000 $\int$				9	400,000.
10	Subtract line 9 f	from line 3.					
	• If zero or less,	enter -0					
		ero and not a multiple of \$1,000, enter the next multiple of \$1,000. For					
		result is \$425, enter $1,000$ ; if the result is $1,025$ , enter $2,000$ , etc.				10	0.
11	Multiply line 10	) by 5% (0.05) $\ldots$				11	0.
12	Is the amount of	n line 8 more than the amount on line 11?				12	2,000.
		You cannot take the child tax credit, credit for other dependents, or ad-	ditiona	l child tax	credit.		
	*	I-A and II-B. Enter -0- on lines 14 and 27.					
		ct line 11 from line 8. Enter the result.					
13		nt from Credit Limit Worksheet A				13	29,571.
14		er of line 12 or line 13. This is your child tax credit and credit for other	deper	ndents .		14	2,000.
	Enter this amo	unt on Form 1040, 1040-SR, or 1040-NR, line 19.					

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/24 PRO Schedule 8812 (Form 1040) 2023

Schedu	le 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27	🔲
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0
b 17 18a b 19	Number of qualifying children under 17 with the required social security number:       x \$1,600.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the on line 27       .         TIP: The number of children you use for this line is the same as the number of children you used for line 4.         Enter the smaller of line 16a or line 16b       .         Earned income (see instructions)       .         Nontaxable combat pay (see instructions).       18b         Is the amount on line 18a more than \$2,500?       .         No.       Leave line 19 blank and enter -0- on line 20.	16b 17	
20	<ul> <li>❑ Yes. Subtract \$2,500 from the amount on line 18a. Enter the result</li></ul>	20	
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of I	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions.21		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24 25	1040 and         1040-SR filers:       Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.         1040-NR filers:       Enter the amount from Schedule 3 (Form 1040), line 11.         Subtract line 24 from line 23. If zero or less, enter -0-       .	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	BAA REV 03/07/24 PRO Sch	edule 8	812 (Form 1040) 2023

Form **88889** Department of the Treasury Internal Revenue Service

## Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

ation. Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

Name(s) shown on Form 10	Social security number of HSA beneficia If both spouses have HSAs, see instruct							
NAGARJUN REDDY	478-69-	,						
Before you begin:	Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.							
Part I HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.								

	and both you and your spouse each have separate HSAs, complete a separate Part I for	each	spouse.
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	🗌 Se	If-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023    9    7,750.		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	7,750.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	0.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
_	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	<b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	irate l	-ISAs, complete

14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	6,433.
itu		ITU	0,400.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
	contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	6,433.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	6,433.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20%		
	Tax (see instructions), check here         .          .         .		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that		
	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17c	17b	

Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before
	completing this part. If you are filing jointly and both you and your spouse each have separate HSAs,
	complete a separate Part III for each spouse.
10	Last month rule 19

For Pa	aperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/24 PRO		Form <b>8889</b> (2023)
	1040), Part II, line 17d	. 21	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Fo	rm	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f	. 20	
19	Qualified HSA funding distribution	. 19	)
18		. 18	

Form	<b>B867</b>	Paid Preparer's Due Diligence Checkli			No. 1545			
		Earned Income Credit (EIC), American Opportunity Tax Credit (AO Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACT	TC), 'C) and	For tax year 20 23				
	Rev. November 2023) Department of the Treasury Internal Revenue Service Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status Go to www.irs.gov/Form8867 for instructions and the latest information.							
					hment ence No.	70		
Taxpaye	er name(s) shown on	return	Taxpayer identificatio	n number				
NAG	ARJUN REDDY	MANDADI & ARCHANA GONDI	478-69-717	5				
Prepare	r's name		Preparer tax identifica	ation num	ber			
		I SAGAR GUPTA	P02082703					
Part		gence Requirements						
	e benefit(s) claim	ropriate box for the credit(s) and/or HOH filing status claimed on the ret red (check all that apply).	TC/ODC	e the rel AOTC		НОН		
1		ete the return based on information for the applicable tax year provided	by the taxpayer	Yes	No	N/A		
	•	obtained by you?		×				
2	worksheets for 1040) instruction	claimed on the return, did you complete the applicable EIC and/or 0 und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scheo ons, and/or the AOTC worksheet found in the Form 8863 instruction hat provides the same information, and all related forms and schedules	dule 8812 (Form is, or your own	X				
3		the knowledge requirement? To meet the knowledge requirement, you	· · · · · ·					
3	the following.	The knowledge requirement? To meet the knowledge requirement, you						
	Interview the	taxpayer, ask questions, and contemporaneously document the taxpaye at the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	r's responses to					
		mation to determine that the taxpayer is eligible to claim the credit(s) ar o figure the amount(s) of any credit(s)	•	X				
4	information rea	nation provided by the taxpayer or a third party for use in preparing asonably known to you, appear to be incorrect, incomplete, or inconsis ons 4a and 4b. If " <b>No</b> ," go to question 5.)	stent? (If "Yes,"		X			
а	Did you make	reasonable inquiries to determine the correct, complete, and consistent in	formation? .					
b	you asked, wh	mporaneously document your inquiries? (Documentation should includ om you asked, when you asked, the information that was provided, and d on your preparation of the return.)	the impact the					
5	keep a copy o applicable wor 8867 and any taxpayer that	v the record retention requirement? To meet the record retention require f your documentation referenced in question 4b, a copy of this Form 886 ksheet(s), a record of how, when, and from whom the information used to applicable worksheet(s) was obtained, and a copy of any document(s) you relied on to determine eligibility for the credit(s) and/or HOH filing st	7, a copy of any to prepare Form provided by the atus or to figure					
	. ,	of the credit(s)		×				
	List those doci	uments provided by the taxpayer, if any, that you relied on:						
6	credit(s) and/o	e taxpayer whether he/she could provide documentation to substantiate r HOH filing status and the amount(s) of any credit(s) claimed on the						
_				×				
7	•	e taxpayer if any of these credits were disallowed or reduced in a previous	s year?	×				
~	-	e disallowed or reduced, go to question 7a; if not, go to question 8.)						
a		ete the required recertification Form 8862?						

8 If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

Form 88	367 (Rev. 11-2023)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	III Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part	IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC		Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?		Yes	No
Part		s, go to	o Part	VI.)
14 Part	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? Eligibility Certification	k year	Yes	No
r art	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	/or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	turn or filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instru	uctions	under

- 1. A copy of this Form 8867.
- 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

<b>858</b>	R2	Pa	assive Activ	ity Loss Lin	nitations		OWB	No. 1545-1008
See separate					rate instructions. 1040, 1040-SR, or 1041. instructions and the latest information.			
						Sequence No. 858		
AGARJUN	I REDDY	MANDADI & ARCHA	ANA GONDI			478	8-69-71	175
Part I		Passive Activity Lose						
	Cautio	n: Complete Parts IV ar	nd V before compl	eting Part I.				
		Activities With Active Partice Real Estate Activities			tive participation, se	e <b>Special</b>		
1a Activ	ities with	net income (enter the a	mount from Part IV	V, column (a)) .	<b>  1a  </b>			
<b>b</b> Activ	ities with	net loss (enter the amo	unt from Part IV, c	olumn (b))	<b>1b</b> (	)		
c Prior	years' un	allowed losses (enter th	ne amount from Pa	art IV, column (c))	<b>1c</b> (	)		
d Com	bine lines	1a, 1b, and 1c					1d	
Other Pa	assive Ac	tivities						
2a Activ	ities with	net income (enter the a	mount from Part V	, column (a))	2a	0.		
		net loss (enter the amo			<b>2b</b> (	0.)		
c Prior	years' un	allowed losses (enter th	ne amount from Pa	art V, column (c))	<b>2c</b> (	-652.)		
d Com	bine lines	2a, 2b, and 2c					2d	-652
zero	or more,	and 2d and subtra stop here and include llowed losses entered of	this form with you	ur return; all losse	es are allowed, incl	uding any		
-	ally used						3	-652
norm	-						· · · ·	
If line <b>ution:</b> If y rt II. Inste	your filing ad, go to	status is married filing line 10.	oss (and line 1d is separately and yo	ou lived with your		e during the	e year, <b>do</b>	o not comp
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Form 8582 (202	23)									Page <b>2</b>	
Part V	Complete This Part E	efore P	art I, Lines 2	a, 2b,	and 2c. S	ee instruc	ctions.				
			Currer	nt year		Prior years		Overall c		gain or loss	
	Name of activity	(a	i) Net income (line 2a)		Net loss ne 2b)	(c) Unall loss (lin		(d) Gain		(e) Loss	
GVS21 LI	C		0.		0.		652.			652.	
Total Entor	an Dart L lines On Oh and	0.0	0		0		CEO				
Part VI	on Part I, lines 2a, 2b, and Use This Part if an Ar		0. Shown on F	Part II.	0. Line 9. S	ee instruc	652.				
			rm or schedule	<u>ur t 11</u> ,						( <b>n o</b> ) ,	
	Name of activity	ar to	be reported on be instructions)	(a	) Loss	<b>(b)</b> Ra	atio	<b>(c)</b> Special allowance		(d) Subtract column (c) from column (a).	
Total .						1.0	0				
Part VII	Allocation of Unallow	ed Los	<b>ses.</b> See instr	uction	s.		1				
	Name of activity		Form or sche and line nur to be reporte (see instruct	nber ed on	(a) L	_OSS		<b>b)</b> Ratio	(c	) Unallowed loss	
GVS21 LI	LC		E Ln 28	3A		652.	1.0	0000000		652.	
Total .						652.		1.00		652.	
Part VIII	Allowed Losses. See	instructi	ions.		1						
	Name of activity		Form or sche and line nur to be reporte (see instruct	nber ed on	(a) L	_OSS	<b>(b)</b> Ur	nallowed loss	(	<b>c)</b> Allowed loss	
GVS21 LI	C		E Ln 28	A		652.		652.		0.	
Total .						652.		652.		0.	

REV 03/07/24 PRO

Form **8582** (2023)

	Form MO-1040 For Calendar Year January 1 - December 31, 2023	
Print	t in BLACK ink only and DO NOT STAPLE.	
	Amended Return Composite Return (For use by S corporations or Partnerships)	
	Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 48	368).
	Department of Social Services Application of Eligibility form attached. X Federal return attached.	
	Ing a fiscal year return enter the beginning and ending dates here.       Vendor Code       Department Use Only         al Year Beginning (MM/DD/YY)       Fiscal Year Ending (MM/DD/YY)       1555	
Filing Status	Single       Claimed as a Married Filing Combined       Married Filing Marrie	)
You	urself Spouse Vourself Vo	use
Name	Social Security Number     in 2023     Spouse's Social Security Number     in       478     69     7175     072     31     0214       First Name     M.I.     Last Name       NAGARJUN REDDY     MANDADI	eceased in 2023 Suffix Suffix
i	Present Address (Include Apartment Number or Rural Route)	
SS	152, GRENACHE CT       City, Town, or Post Office       State       ZIP Code	
Address	O'FALLON MO 63303 -	
4	County of Residence	]
	STCH	
_		

You may contribute to any one or all of the trust funds on Line 51. See pages 11-12 of the instructions for more trust fund information.



REV 02/08/24 PRO IN



				Yourself (Y)		Sp	ouse (S)		
Те	1.	Federal adjusted gross income from federal return (see worksheet on page 7 of the instructions)	1Y	114546	00	15	90278	00	
	2.	Total additions (from <u>Form MO-A</u> , Part 1, Line 7)	2Y		. 00	28		00	
	3.	Total income - Add Lines 1 and 2	3Y	114546	. 00	3S	90278	00	
Income	4.	Total subtractions (from Form MO-A, Part 1, Line 18)	4Y		. 00	4S		00	
	5.	Missouri adjusted gross income - Subtract Line 4 from Line 3	5Y	114546	00	55	90278	00	
					•		···		
	6.	Total Missouri adjusted gross income - Add columns 5Y and 5S 6 204824.00							
	7.	Income percentages - Divide columns 5Y and 5S by total on Line 6. (Must equal 100%)	7Y	56	%	7S	44	%	
	8.	Pension, Social Security and Social Security Disability exempti Section D)			3, 	8		00	
	9.	Tax from federal return		9 2757	1	00			
				10	.0 0				
	10.	Other tax from federal return.							
	11.	Total tax from federal return. Do not enter federal income tax with	held.	11 2758	<u>.</u> .(	00			
	12.	Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 6. Use the chart below to find your percentage		12 0.00	C	%			
Deductions		Missouri Adjusted Gross Income Range, Line 6:       Federal Ta         \$25,000 or less       34         \$25,001 to \$50,000       24         \$50,001 to \$100,000       15         \$100,001 to \$125,000       55         \$125,001 or more       0	5% 5% 5% 5%			<b>                                     </b>	I III IIII III III III II		
	13.	Federal income tax deduction – Multiply Line 11 by the percent amount not to exceed \$5,000 for an individual or \$10,000 for co	-			13	0	00	
Exemptions and	14.	Missouri standard deduction or itemized deductions. (If itemizin	ig, Se	e Form MO-A, Part 2					
empt		Single or Married Filing Separate-\$13,850     Head of Household-\$20,800     Married Filing Combined or Qualifying Widow(er)-\$27,700				14	27700	00	
	15.	Additional Exemption for Head of Household and Qualifying Wi	dow(e	er)		15		00	
		Long-term care insurance deduction				16		00	
	17.	Health care sharing ministry deduction				17		00	
	18.	Active Duty Military income deduction				18		00	
	19.	Inactive Duty Military income deduction				19		00	
	20.	Bring jobs home deduction				20		00	
	21.	Farmland sold, rented, leased, or crop-shared to a beginning fa				21		00	
		of Lines 21A, 21B, and 21C on Line 21					] .	00	
	21	A. Sold \$ 21B. Rented/ Leased \$.	00	21C. Crop- Share \$		. 00			

				[]			
Deductions Continued	22.	First time home buyers deduction. A.	В.		22		00
	23.	Long term dignity savings account deduction			23		00
	24.	Foster parent tax deduction			24		00
	25.	Total deductions - Add Lines 8 and 13 through 24			25	27700.	00
	26.	Subtotal - Subtract Line 25 from Line 6			26	177124.	00
	27.	Multiply Line 26 by appropriate percentages (%) on Lines 7Y and 7S	27Y	99189.00	275	77935	00
	28.	Enterprise zone or rural empowerment zone income modification	28Y	. 00	28S		00
	29.	Taxable income - Subtract Line 28 from Line 27	29Y	99189.00	29S	77935.	00
	30.	Tax (see tax chart on page 26 of the instructions)	30Y	4726 .00	30S	3674	00
	31.	Resident credit - Attach <u>Form MO-CR</u> and other states' income tax return(s)	31Y	. 00	31S		00
	32.	Missouri income percentage - Enter 100% if not completing <u>Form MO-NRI</u> . Attach Form MO-NRI and federal return if app	olicable.	32Y 100	6 <u>32</u> S	100	%
Тах	33.	Balance - Subtract Line 31 from Line 30; OR multiply Line 30 by percentage on Line 32	33Y	4726	33S	3674	00
	34.	Other taxes - Select box and attach federal form indicated.					
	34.	Other taxes - Select box and attach federal form indicated.			031555		
	34.		34Y				00
		Lump sum distribution (Form 4972)	34Y 35Y	23322	031555		
		Lump sum distribution (Form 4972)         Recapture of low income housing credit (Form 8611)         Subtotal - Add Lines 33 and 34	35Y	23322 .00 4726.00	031555 34S		00
	35. 36.	Lump sum distribution (Form 4972)         Recapture of low income housing credit (Form 8611)         Subtotal - Add Lines 33 and 34         Total Tax - Add Lines 35Y and 35S	35Y	23322 00 4726.00	031555 34S 35S 36	<u> </u>	00
	35. 36. 37.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S. MISSOURI tax withheld - Attach Forms W-2 and 1099	35Y	23322 00 4726.00	031555       34S       35S       36       37		00
	35. 36. 37.	Lump sum distribution (Form 4972)     Recapture of low income housing credit (Form 8611)     Subtotal - Add Lines 33 and 34	35Y	23322 .00 .00 .00 .00 .00	031555       34S       35S       36       37	<u> </u>	00
redits	35. 36. 37.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S. MISSOURI tax withheld - Attach Forms W-2 and 1099	35Y 	23322 .00 .4726.00 	031555 34S 35S 36 37 38	<u> </u>	00
and Credits	35. 36. 37. 38.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	35Y 	23322 .00 .00 .00 .00 .00 .00 .00 .00 .00	031555       34S       35S       36       37       38       39	<u> </u>	00 00 00 00 00
ments and Credits	35. 36. 37. 38. 39.	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	35Y 35Y om 2022 on share	23322 00 4726.00 2 applied to 2023 eholders - Attach Forms	031555       34S       35S       36       37       38       39       40	<u> </u>	00 00 00 00 00
Payments and Credits	<ol> <li>35.</li> <li>36.</li> <li>37.</li> <li>38.</li> <li>39.</li> <li>40.</li> <li>41.</li> </ol>	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	35Y 35Y om 2022 on share	23322 00 4726.00 2 applied to 2023 eholders - Attach Forms	031555 34S 35S 36 37 38 39 40 41	<u> </u>	00 00 00 00 00 00
Payments and Credits	<ol> <li>35.</li> <li>36.</li> <li>37.</li> <li>38.</li> <li>39.</li> <li>40.</li> <li>41.</li> <li>42.</li> </ol>	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	35Y 35Y  om 2022 on share  orm MC <u>-60</u> )	23322 00 4726.00 2 applied to 2023 eholders - Attach Forms <b>D-2ENT</b>	031555 34S 35S 36 37 38 39 40 41 42	<u> </u>	00 00 00 00 00 00 00
Payments and Credits	<ol> <li>35.</li> <li>36.</li> <li>37.</li> <li>38.</li> <li>39.</li> <li>40.</li> <li>41.</li> <li>42.</li> <li>43.</li> </ol>	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34	35Y 35Y om 2022 on share <u>orm MC</u> <u>-60</u> )	23322 00 4726.00 2 applied to 2023 eholders - Attach Forms 0-2ENT	031555         34S         35S         36         37         38         39         40         41         42         43	<u> </u>	00 00 00 00 00 00 00
Payments and Credits	<ol> <li>35.</li> <li>36.</li> <li>37.</li> <li>38.</li> <li>39.</li> <li>40.</li> <li>41.</li> <li>42.</li> <li>43.</li> <li>44.</li> </ol>	Lump sum distribution (Form 4972) Recapture of low income housing credit (Form 8611) Subtotal - Add Lines 33 and 34 Total Tax - Add Lines 35Y and 35S MISSOURI tax withheld - Attach Forms W-2 and 1099 2023 Missouri estimated tax payments - Include overpayment from Missouri tax payments for nonresident partners or S corporation MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form MO-2NR and MO-NRP Missouri tax payments for nonresident entertainers - Attach Form MO-2NR and MO-NRP Miscellaneous tax credits (from Form MO-TC, Line 13) - Attace Property tax credit - Attach Form MO-PTS	35Y 35Y om 2022 on share orm MC -60) ch Form	23322 00 4726.00 2 applied to 2023 eholders - Attach Forms 0-2ENT MO-TC eral return)	031555         34S         35S         36         37         38         39         40         41         42         43         44	<u> </u>	00 00 00 00 00 00 00 00 00 00

	Sk	ip Lines 46 through 48 if you are not filing an amended return.							
	46.	Amount paid on original return							
	47.	Overpayment as shown (or adjusted) on original return							
	Indicate Reason for Amending								
E		Enter date of IRS report (MM/DD/YY)							
Amended Return		A. Federal audit							
		B. Net Operating Loss carryback							
		C. Investment tax credit carryback Enter date of federal amended return, if filed. (MM/DD/YY)							
		D. Correction other than A, B, or C							
	48.	Amended return total payments and credits - Add Lines 45 and 46; subtract Line 47.         Enter on Line 48.							
	49.	If Line 45, or if amended return, Line 48, is larger than Line 36, enter the difference.       49       962       00							
	50.	Amount of Line 49 to be applied to your 2024 estimated tax							
	51.	Enter the amount of your donation in the trust fund boxes below. See instructions for additional trust fund codes.							
Refund	51;	Children's . 00 51b. Trust Fund . 00 51c. Trust Fun							
	51	Workers' e. Memorial Fund . 00 S1f. Testing Fund . 00 S1g. Relief Fund Soldiers							
	51i	Organ Donor       .00       51j.       Foundation Fund       .00       51k.       St. Louis Fund       .00       51l.       Honor Fund       .00							
Re	51	Additional Fund Additional Fund Additional Fund Amount . 00 S1n. Code Additional Fund Amount . 00							
		Total Donation - Add amounts from Boxes 51a through 51n and enter here							
	52.	Amount of Line 49 to be deposited into a Missouri 529 Education Plan (MOST) 52 52							
	53.	REFUND - Subtract Lines 50, 51, and 52 from Line 49 and enter here         53         962         00							



	54.	If Line 36 is larger than Line 45 or Lin Amount of UNDERPAYMENT		nce.		54			. 00	
Amount Due	55.	Underpayment of estimated tax penal	ty - Attach <u>Form MO</u>	<b>-2210</b> . Enter pena	lty amount he	re 55			. 00	
		Select this box if you are a farm	mer exempt from the	underpayment of e	estimated tax	penalty.				
1	56.	AMOUNT DUE - Add Lines 54 and 55								
		If you pay by check, you authorize the								
		electronically. Any returned check ma	y be presented again	electronically		56			. 00	
	of r the bas imp una alie	der penalties of perjury, I declare that I h ny knowledge and belief it is true, correct Department of Revenue with my signatu ed on all information of which he or sl osed on any individual who files a uthorized aliens as defined under feder ns. I am aware of any applicable report Mo.	, and complete. By sign ire as required under S ne has knowledge. As frivolous return. I al ral law and that I am n	ning or entering my section 143.561, R s provided in <u>Cha</u> so declare under ot eligible for any t	name in the "S <u>SMo.</u> Declarat pter 143, RSI penalties of ax exemption,	Signature" fie tion of prepar <u>Mo.</u> , a penal perjury tha credit, or ab	ld(s) below, l rer (other tha lty of up to \$ it I employ patement if I	l am prov in taxpaye \$500 sha no illega l employ s	viding ver) is all be al or such	
		nature				Date (MM/DD	)/YY)			
								]		
	Sn	use's Signature (If filing combined, BOTH m	uust sian)			Date (MM/DD				
			luot sign/					]		
						Daytime Tele				
Signature	E-mail Address						-			
Signa						409554				
	Pre	parer's Signature				Date (MM/DE	)/YY)	1		
	SYAM PRIYA RAM SAGAR GUPTA					03	27	24		
	Preparer's FEIN, SSN, or PTIN					Preparer's Telephone				
	P02082703					678965	9522			
	Pre	parer's Address				State	ZIP Code			
	24	5 ROONEY CT E BRUNSWI	ICK			NJ	08816			
	I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm									
_			233220	051555						
			Departmen	t Use Only				1		
	A	<b>FA E10</b>	DE	F						
Mai	il to:	Balance Due: Missouri Department of Revenue P.O. Box 3370 Jefferson City, MO 65105-3370 Phone: (573) 751-7200	<b>Refund or No Am</b> Missouri Departme P.O. Box 3222 Jefferson City, MO <b>Phone:</b> (573) 751	ent of Revenue 65105-3222	Submissio Email: <u>inc</u>	522-1762 ometaxproc n of Individ ome@dor.n d correspon	ual Income no.gov	or.mo.go	<u>ov</u>	
Ever served on active duty in the United States Armed Forces? If yes, visit <u>dor.mo.gov/military/</u> to see the services and benefits we offer to all eligible military individuals. A list of all state agency resources and benefits can be found at <u>veteranbenefits.mo.gov/state-benefits/</u> .							IN REV 02/08/24	PRO		

5 Visit <u>dor.mo.gov/taxation/individual/tax-types/income/</u> for additional information.

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