Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID) Taxpayer's name Social security number RANJITH REDDY ABBIDI 586-69-7262 Spouse's name Spouse's social security number 988-99-3930 ALEKYA KANTHALA Tax Return Information — Tax Year Ending December 31, 2023 (Enter year you are authorizing.) Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. 91,625. 2 Total tax 7,231. 3 7,590. 359. 5 5 Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Ú.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only X | I authorize | GLOBAL TAXES | LLC to enter or generate my PIN as my Enter five digits, but ERO firm name don't enter all zeros signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature ► Date ▶ Spouse's PIN: check one box only X | I authorize | GLOBAL TAXES | LLC 3 to enter or generate my PIN as my ERO firm name Enter five digits, but signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's signature ▶ Practitioner PIN Method Returns Only—continue below Certification and Authentication — Practitioner PIN Method Only Part III 2 ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 0 Don't enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning			, 2023, ending					, 20		See separate instructions.		
Your first name and middle initial			Last name						Your social security number			
RANJITH	REDI	DY	ABBIDI							586 69 7262		
		s first name and middle initial	Last n									ecurity number
ALEKYA			KAN'	THALA						988 99 3930		
	numbe	er and street). If you have a P.O. box, see						Apt. no.				tion Campaign
6205 LOV	E DI	RIVE						3236	İ	Check I	here if you	u, or your
		ce. If you have a foreign address, also co	mplete	spaces below.	Sta	ate	ZIP					intly, want \$3
IRVING							750	7 E O O O		-	this fund low will no	d. Checking a
Foreign country	name		<u> </u>							x or refund	0	
											You	Spouse
Filing Status		Single				Head of he	ousel	nold (HOI	H)			
Check only	_	Married filing jointly (even if only or	ne had	income)				`	,			
one box.		Married filing separately (MFS)		,		☐ Qualifying	survi	ving spo	use (QSS)		
0.10 007.1	If y	you checked the MFS box, enter the	name	of your spouse. If you	u che						ild's nam	e if the
	-	ialifying person is a child but not you		ndont								
<u></u>	^+	ti di 0000 did(-)	-: /									
Digital		ny time during 2023, did you: (a) rece nange, or otherwise dispose of a digi					-				X Yes	s □ No
Assets				_			1)! (3	ee iiisiiu	Ction	5.)	<u> </u>	,
Standard Deduction		neone can claim: You as a de	•	·		•						
Deduction	<u> </u>	Spouse itemizes on a separate return	n or yo	u were a dual-status	aller	1						
Age/Blindness	You	: Were born before January 2, 19	959	Are blind Spo	ouse	: Uwas bor	rn bef	ore Janu	ary 2	, 1959	☐ Is b	blind
Dependents	s (see	instructions):		(2) Social security	,	(3) Relationsh	nip (4) Check t	he bo	x if quali	ifies for (se	ee instructions):
If more	(1) F	irst name Last name		number	to you			Child tax credit		ədit	Credit for o	other dependents
than four												
dependents, see instructions												
and check	·											
here \square												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instructions) .						1a	ı	94,616.
Attach Form(s)	b	Household employee wages not re	eported	d on Form(s) W-2 .						1b)	
W-2 here. Also	С	Tip income not reported on line 1a	ı (see ir	nstructions)						1c	;	
attach Forms W-2G and	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								1d	1	
1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26							1e)		
was withheld.	f	Employer-provided adoption benefits from Form 8839, line 29							1f	:		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g	1	
W-2, see	h	Other earned income (see instructi	ions)				ι.			1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)		<u>li</u>						
	Z	Add lines 1a through 1h	· ;							1z	:	94,616.
Attach Sch. B	2a	'	2a			axable interest				2b	,	9.
if required.	3a		3a		b C	Ordinary divider	nds .			3b	,	
Standard	4a		4a			axable amoun				4b		
Deduction for—	5a		5a			axable amoun				5b		
Single or Married filing	6a	,	6a			axable amoun	t		٠ _	6b	,	
separately,	C	If you elect to use the lump-sum el		•	`	,				J		2 6 6 6
\$13,850 Married filing	7	Capital gain or (loss). Attach Sched							. L	J 7		-3,000.
jointly or Qualifying	8	Additional income from Schedule	•							8		0.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•	com	e				9		91,625.
\$27,700 • Head of	10	Adjustments to income from Sche								10		01 605
household, \$20,800	11	Subtract line 10 from line 9. This is	•	- -						11		91,625.
If you checked _	12	Standard deduction or itemized		,	,					12		27,700.
any box under Standard	13	Qualified business income deducti	on fror	11 Form 8995 or Form	899	15-A				13		07 700
Deduction, see instructions.	14	Add lines 12 and 13								14		27 , 700.
	15	Subtract line 14 from line 11. If zer	o or les	ss enter-U- INIS IS V	OH IT	iaxable incom	ıe			15	a 1	n 1 - 4/7

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check if	any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	7,231.
Credits	17	Amount from Schedule 2, line	17						
	18	Add lines 16 and 17						18	7,231.
	19	Child tax credit or credit for ot	ther dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18. I	If zero or less,	enter -0				22	7,231.
	23	Other taxes, including self-em	ployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is yo	our total tax					24	7,231.
Payments	25	Federal income tax withheld for	rom:						
•	а	Form(s) W-2							
	b	Form(s) 1099				25b			
	С	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c .						25d	7,590.
If you have a	26	2023 estimated tax payments	and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC) .				27			
attach Sch. EIC.	28	Additional child tax credit from	Schedule 8812			28			
	29	American opportunity credit fr	rom Form 8863	8, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line							
	32	Add lines 27, 28, 29, and 31.	32						
	33	Add lines 25d, 26, and 32. The	ese are your to	tal payments				33	7,590.
Refund	34	If line 33 is more than line 24,	34	359.					
	35a	Amount of line 34 you want re	. 🗆	35a	359.				
Direct deposit?	b	Routing number 2 1 1 :							
See instructions.	d	Account number 5 8 3	6 2 0 2						
	36	Amount of line 34 you want ap	oplied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24.							
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions							
	38	Estimated tax penalty (see ins				38			
Third Party		o you want to allow another particular in the structions					amalata	balavi	⊠ No
Designee		signee's		Phone			omplete onal iden		△ NO
		me		no.			ber (PIN)	uncation	
Sign		der penalties of perjury, I declare tha lief, they are true, correct, and compl			, , ,		,		, ,
Here			, , , I				, ,		
	Yo	Your signature		Date Your occupation					nt you an Identity IN, enter it here
Joint return?				SOFTWARE E	,		e inst.)	,	
See instructions.	Sp	ouse's signature. If a joint return, bo	oth must sign.	Date	Spouse's occupati		If th	If the IRS sent your spouse an	
Keep a copy for your records.			HOME MAKER			Identity Protection PIN, enter it here (see inst.)			
	———Ph	one no. (510) 320-7234		Email address	RANJITH.ABB		JM	<u> </u>	
			Preparer's signat		1411,0 1111,1100	Date Date	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA S			GAR GUPTA	04/15/2024	P0208	32703	Self-employed
Preparer									(678) 965-9522
Use Only		m's address 245 ROONEY		NSWICK N	J 08816			n's EIN	84-3171965
<u> </u>		10101	: t ::				1		= 1010 (2222)

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

Department of the Treasury Sequence No. 12 Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number 586-69-7262 RANJITH REDDY ABBIDI & ALEKYA KANTHALA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 3,282. 4,268. 463. -523. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 2,816.) 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -3,339.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 3,892. 961. 1,752. -1,179.Totals for all transactions reported on Form(s) 8949 with **Box E** checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

3,759.)

-4,938.

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -8,277. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

586-69-7262

RANJITH REDDY ABBIDI & ALEKYA KANTHALA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	 □ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS □ (C) Short-term transactions not reported to you on Form 1099-B 											
(a) Description of property (Example: 100 sh. XYZ Co.)	(a)	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)					
	(Mo., day, yr.)	yr.) (Mo., day, yr.) (see instructions) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).							
RO	BINHOOD SECURITIES LLC	01/01/23	12/31/23	3,282.	4,268.	W	463.	-523.				
2	Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), lir	lude on your ne 2 (if Box B	3,282.	4,268.		463.	-523.				

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RANJITH REDDY ABBIDI & ALEKYA KANTHALA

Social security number or taxpayer identification number 586-69-7262

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

 X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (F) Long-term transactions not reported to you on Form 1099-B 								
(a) Description of property	Date acquired C	alsposed of (sales price)		(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	See the sep	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)			(sales price) (see instructions)		(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	

(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	(Mo., day, yr.)	(sales price) (see instructions)	in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	961.	3,892.	W	1 , 752.	-1,179.
2 Totals. Add the amounts in column- negative amounts). Enter each total Schedule D, line 8b (if Box D above	al here and inc	lude on your					
above is checked), or line 10 (if Box			961.	3,892.		1,752.	-1,179.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.