

# Maryland529

JANUARY 1, 2023 to DECEMBER 31, 2023  
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7116847 NX 7011 -C98-P00000-I

**MARKET VALUE \$7,602.32**

MARYLAND COLLEGE INVESTMENT PLAN  
SWETHA UPPALAPATI  
13722 LAPWING WAY  
CLARKSBURG MD 20871-3420



Did you know that as a Maryland College Investment Plan Account Holder you may be eligible to receive a \$250 or \$500 contribution from the State? It's easy to apply through the **Save4College State Contribution Program**. Visit [Maryland529.com/Save4College](http://Maryland529.com/Save4College) to learn more or simply **log into your Account** to apply with the online application by 11:59 p.m. on May 31.

### ACCOUNT SUMMARY

	Total Units Owned 12/31/23	Unit Price 12/31/23	Beginning Value 01/01/23	Ending Value 12/31/23
Beneficiary ANVI UPPALAPATI Account Number: 9180021243 <i>EQUITY INDEX 500 PORTFOLIO</i>	128.008	\$19.75	\$0.00	\$2,528.16
<b>Totals</b>	<b>128.008</b>		<b>\$0.00</b>	<b>\$2,528.16</b>
Beneficiary ASHMIT UPPALAPATI Account Number: 9180021242 <i>EQUITY INDEX 500 PORTFOLIO</i>	128.008	\$19.75	\$0.00	\$2,528.16
<b>Totals</b>	<b>128.008</b>		<b>\$0.00</b>	<b>\$2,528.16</b>
Beneficiary PRAJITH UPPALAPATI Account Number: 9100051075 <i>PORTFOLIO 2024</i>	69.677	\$36.54	\$0.00	\$2,546.00
<b>Totals</b>	<b>69.677</b>		<b>\$0.00</b>	<b>\$2,546.00</b>
<b>Grand Totals</b>	<b>325.693</b>		<b>\$0.00</b>	<b>\$7,602.32</b>

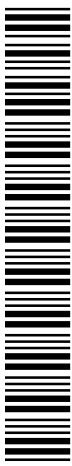
### CONTRIBUTION SUMMARY

	This Period	Year to Date	Since Inception
Beneficiary ANVI UPPALAPATI Account Number: 9180021243 <i>EQUITY INDEX 500 PORTFOLIO</i>	\$2,500.00	\$2,500.00	\$2,500.00
<b>Totals</b>	<b>\$2,500.00</b>	<b>\$2,500.00</b>	<b>\$2,500.00</b>

The time of any transaction(s) listed will be furnished for you upon written request.  
State of Maryland, Administrator and Issuer, Maryland 529  
T. Rowe Price Investment Services, Inc., Distributor, Maryland College Investment Plan  
T. Rowe Price Services, Inc., services units as Agent for the Maryland College Investment Plan

P.O. BOX 17479 / BALTIMORE, MD 21297-1479  
MARYLAND529.COM / 888.4MD.GRAD (463.4723)

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# Maryland529

JANUARY 1, 2023 to DECEMBER 31, 2023

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## CONTRIBUTION SUMMARY (CONTINUED)

	This Period	Year to Date	Since Inception
Beneficiary ASHMIT UPPALAPATI Account Number: 9180021242 <i>EQUITY INDEX 500 PORTFOLIO</i>	\$2,500.00	\$2,500.00	\$2,500.00
<b>Totals</b>	<b>\$2,500.00</b>	<b>\$2,500.00</b>	<b>\$2,500.00</b>
Beneficiary PRAJITH UPPALAPATI Account Number: 9100051075 <i>PORTFOLIO 2024</i>	\$2,500.00	\$2,500.00	\$2,500.00
<b>Totals</b>	<b>\$2,500.00</b>	<b>\$2,500.00</b>	<b>\$2,500.00</b>
<b>Grand Totals</b>	<b>\$7,500.00</b>	<b>\$7,500.00</b>	<b>\$7,500.00</b>

## TRANSACTION SUMMARY

Trade/Settlement Date	Description	Dollar Amount	Unit Price	Units	Total Units Owned
Beneficiary ANVI UPPALAPATI Account Number: 9180021243 <i>EQUITY INDEX 500 PORTFOLIO</i>					
12/14/23	2023 CONTRIBUTION -ACH	\$2,500.00	\$19.53	128.008	128.008
Beneficiary ASHMIT UPPALAPATI Account Number: 9180021242 <i>EQUITY INDEX 500 PORTFOLIO</i>					
12/14/23	2023 CONTRIBUTION -ACH	\$2,500.00	\$19.53	128.008	128.008
Beneficiary PRAJITH UPPALAPATI Account Number: 9100051075 <i>PORTFOLIO 2024</i>					
12/12/23	2023 CONTRIBUTION -ACH	\$2,500.00	\$35.88	69.677	69.677

The time of any transaction(s) listed will be furnished for you upon written request.

State of Maryland, Administrator and Issuer, Maryland 529

T. Rowe Price Investment Services, Inc., Distributor, Maryland College Investment Plan  
T. Rowe Price Services, Inc., services units as Agent for the Maryland College Investment Plan

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# Maryland529

MARYLAND COLLEGE INVESTMENT PLAN  
SWETHA UPPALAPATI  
FBO ANVI UPPALAPATI  
13722 LAPWING WAY  
CLARKSBURG MD 20871-3420

### Contribution By Mail

Note: Minimum contribution is \$25 per account. To take advantage of a Maryland income deduction for a particular tax year, your contribution must be postmarked by December 31 of that year.

Account Number	Portfolio Name	Contribution Amount
9180021243	EQUITY INDEX 500 PORTFOLIO	\$ _____

Please make your check payable to:  
**Maryland College Investment Plan.**  
You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479.

0 0000000 091800212434 0000918 532

# Maryland529

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SWETHA UPPALAPATI  
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Account Number	Portfolio Name	Contribution Amount
9180021242	EQUITY INDEX 500 PORTFOLIO	\$ _____

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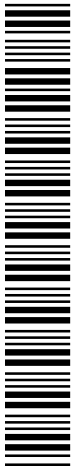
Account Number	Portfolio Name	Contribution Amount
9100051075	PORTFOLIO 2024	\$ _____

Please make your check payable to:  
**Maryland College Investment Plan.**  
You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479.

0 0000000 091000510758 0000910 532

Important Note: If any of your contribution is a rollover from a Coverdell Education Savings Account, a qualified U.S. Savings Bond (which includes Series EE bonds), or a distribution made within the last 60 days from another qualified tuition program (529 plan), you must complete the information on the back of the slip.

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# Reading Your Statement

## ADDRESS

The name is that of the Account Holder. The address shown is the address of the Account Holder.

## ACCOUNT SUMMARY

- **Beneficiary**  
The name of the Beneficiary on the Account.
- **Account Number and Portfolio Name**  
The first line is the Account number. The second line is the name of the investment portfolio.
- **Total Units Owned**  
The number of portfolio units owned as of the end of the period.
- **Unit Price**  
The price or value of a portfolio unit as of the end of the period.
- **Beginning Value**  
The Account value as of the end of the prior statement period.
- **Ending Value**  
The Account value as of the end of the current statement period. It is determined by multiplying the total units owned by the unit price.

## TRANSACTION SUMMARY

This section includes all financial activity in the Account(s) during the period. There are several items displayed for each transaction.

- **Trade/Settlement Date**  
The effective date of the transaction.
- **Description**  
An explanation of the activity in the Account(s) (e.g., contributions).
- **Dollar Amount**  
The amount of the transaction.

Account Statement  
July 1, 2019 to September 30, 2019  
Page 1 of 1

**Maryland529**

Maryland College Investment Plan  
Joseph P. Smith  
123 Main Street  
Owings Mills, MD 21117-4903

000000011  
For questions regarding the College Investment Plan, visit Maryland529.com or call 888.463.4723 .

MARKET VALUE \$3,789.28

ACCOUNT SUMMARY					
	Total Units Owned	Unit Price	Beginning Value	Ending Value	
	9/30/19	9/30/19	7/1/19	9/30/19	
Beneficiary JOHN SMITH					
Account Number: XXXX6789	293.515	\$12.91	\$3,582.67	\$3,789.28	
Portfolio 2021					
CONTRIBUTION SUMMARY					
	This Period	Year-to-Date	Since Inception		
Beneficiary JOHN SMITH					
Account Number: XXXX6789	\$150.00	\$225.00	\$1,100.00		
Portfolio 2021					
Totals	\$150.00	\$225.00	\$2,100.00		
Grand Totals	\$150.00	\$225.00	\$2,100.00		
DISTRIBUTION SUMMARY					
	This Period	Year-to-Date	Since Inception		
Beneficiary JOHN SMITH					
Account Number: XXXX6789	\$0.00	\$0.00	\$2,000.00		
Portfolio 2021					
Totals	\$0.00	\$0.00	\$3,000.00		
Grand Totals	\$0.00	\$0.00	\$3,000.00		
TRANSACTION SUMMARY					
Trade/Settlement Date	Description	Dollar Amount	Unit Price	Units	Total Units Owned
Beneficiary JOHN SMITH					
Account Number: XXXX6789					
Portfolio 2021					
08/23/2019	Contribution-Check	\$150.00	\$12.89	11.637	293.515

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## DATE

This statement includes activity for the period shown.

## MARKET VALUE

The value of the Account(s) as of the last day of the statement period.

## CONTRIBUTION SUMMARY

- **This Period**  
Total contributions to your Account(s) this period.
- **Year-to-Date**  
Total contributions to your Account(s) since January 1.
- **Since Inception**  
Total contributions to your Account(s) since inception.

## DISTRIBUTION SUMMARY

- **This Period**  
Total distributions to your Account(s) this period.
- **Year-to-Date**  
Total distributions to your Account(s) since January 1.
- **Since Inception**  
Total distributions to your Account(s) since inception.

- **Unit Price**  
The price to purchase a single portfolio unit as of the date of the transaction.
- **Total Units Owned**  
The number of portfolio units owned as of the Trade/Settlement Date.
- **Units**  
The number of units involved

in the transaction. The transaction amount divided by the portfolio unit price as of the date of the transaction.

Please check the appropriate box indicating the source of your rollover contribution:

- A Coverdell Education Savings Account
- A qualified U.S. Savings Bond (which includes series EE bonds)
- A distribution made within the last 60 days from another qualified tuition program (529 plan)

You must provide the earnings applicable to the distribution or the entire amount of the rollover will be treated as earnings. Appropriate documentation includes an account statement or Form 1099-INT.

Amount of rollover  = Basis (or principal)  + Earnings

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- A Coverdell Education Savings Account
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- A Coverdell Education Savings Account
- A qualified U.S. Savings Bond (which includes series EE bonds)
- A distribution made within the last 60 days from another qualified tuition program (529 plan)

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Amount of rollover  = Basis (or principal)  + Earnings

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*The Maryland Senator Edward J. Kasemeyer College Investment Plan Disclosure Statement provides investment objectives, risks, expenses and costs, fees, and other information you should consider carefully before investing. If you or your Beneficiary live outside of Maryland, you should compare Maryland 529 to any college savings program offered by your home State or your Beneficiary's home State, which may offer State tax or other State benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such State's 529 plan. Tax benefits may be conditioned on meeting certain requirements, such as residency, purpose for or timing of distributions, or other factors, as applicable. Visit [Maryland529.com](http://Maryland529.com) or call 1-888-4MD-GRAD to obtain a copy of the Maryland Senator Edward K. Kasemeyer College Investment Plan Disclosure Statement.*