JANUARY 1, 2023 to DECEMBER 31, 2023

Page 1 of 2

7116332 NX

7011

-C98-P00000-I

MARKET VALUE \$8,237.34

MARYLAND COLLEGE INVESTMENT PLAN VIDYA SAGAR BABU UPPALAPATI 13722 LAPWING WAY CLARKSBURG MD 20871-3420



Did you know that as a Maryland College Investment Plan Account Holder you may be eligible to receive a \$250 or \$500 contribution from the State? It's easy to apply through the **Save4College State Contribution Program.** Visit **Maryland529.com/Save4College** to learn more or simply **log into your Account** to apply with the online application by 11:59 p.m. on May 31.

ACCOUNT SUMMARY

	AGGGGITT GOIMMANT				
	Total Units Owned 12/31/23	Unit Price 12/31/23	Beginning Value 01/01/23	Ending Value 12/31/23	
Beneficiary ANVI UPPALAPATI Account Number: 9140047352 PORTFOLIO 2030	73.790	\$35.17	\$0.00	\$2,595.19	
Totals	73.790		\$0.00	\$2,595.19	
Beneficiary ASHMIT UPPALAPATI Account Number: 9140047351 PORTFOLIO 2030	73.790	\$35.17	\$0.00	\$2,595.19	
Totals	73.790		\$0.00	\$2,595.19	
Beneficiary PRAJITH UPPALAPATI Account Number: 9030081209 PORTFOLIO FOR EDUCATION TODAY	134.168	\$22.71	\$0.00	\$3,046.96	
Totals	134.168		\$0.00	\$3,046.96	
Grand Totals	281.748		\$0.00	\$8,237.34	

CONTRI	BUTION SUMMARY		
	This Period	Year to Date	Since Inception
Beneficiary ANVI UPPALAPATI Account Number: 9140047352 PORTFOLIO 2030	\$2,500.00	\$2,500.00	\$2,500.00
Totals	\$2,500.00	\$2,500.00	\$2,500.00



JANUARY 1, 2023 to DECEMBER 31, 2023 Page 2 of 2

			- 9 -	
CONTRIBUTION SUMMARY (CONTINUED)				
	This Period	Year to Date	Since Inception	
Beneficiary ASHMIT UPPALAPATI Account Number: 9140047351 PORTFOLIO 2030	\$2,500.00	\$2,500.00	\$2,500.00	
Totals	\$2,500.00	\$2,500.00	\$2,500.00	
Beneficiary PRAJITH UPPALAPATI Account Number: 9030081209 PORTFOLIO FOR EDUCATION TODAY	\$3,000.00	\$3,000.00	\$3,000.00	
Totals	\$3,000.00	\$3,000.00	\$3,000.00	
Grand Totals	\$8,000.00	\$8,000.00	\$8,000.00	

TRANSACTION SUMMARY					
Trade/Settlen	nent Description	Dollar Amount	Unit Price	Units	Total Units Owned
Beneficiary ANV Account Numbe PORTFOLIO 20	r: 9140047352				
12/01/23	2023 CONTRIBUTION -ACH	\$2,500.00	\$33.88	73.790	73.790
Beneficiary ASH Account Numbe PORTFOLIO 20					
12/01/23	2023 CONTRIBUTION -ACH	\$2,500.00	\$33.88	73.790	73.790
Account Numbe	IJITH UPPALAPATI r: 9030081209 DR EDUCATION TODAY				
12/01/23	2023 CONTRIBUTION -ACH	\$3,000.00	\$22.36	134.168	134.168



Maryland529

MARYLAND COLLEGE INVESTMENT PLAN VIDYA SAGAR BABU UPPALAPATI FBO ANVI UPPALAPATI 13722 LAPWING WAY CLARKSBURG MD 20871-3420

Contribution By Mail

Note: Minimum contribution is \$25 per account. To take advantage of a Maryland income deduction for a particular tax year, your contribution must be postmarked by December 31 of that year.

Account Number

Portfolio Name

9140047352

PORTFOLIO 2030

Contribution	Amount
Ś	

Please make your check payable to: **Maryland College Investment Plan.**You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479.

0 00000000 091400473521 0000914 532

Maryland529

MARYLAND COLLEGE INVESTMENT PLAN VIDYA SAGAR BABU UPPALAPATI FBO ASHMIT UPPALAPATI 13722 LAPWING WAY CLARKSBURG MD 20871-3420

Contribution By Mail

Note: Minimum contribution is \$25 per account. To take advantage of a Maryland income deduction for a particular tax year, your contribution must be postmarked by December 31 of that year.

\$

Contribution Amount

Account Number

0

9140047351

Portfolio Name

PORTFOLIO 2030

Please make your check payable to: **Maryland College Investment Plan.** You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479.

00000000 091400473518 0000914 532

Maryland529

MARYLAND COLLEGE INVESTMENT PLAN VIDYA SAGAR BABU UPPALAPATI FBO PRAJITH UPPALAPATI 13722 LAPWING WAY CLARKSBURG MD 20871-3420

Contribution By Mail

Note: Minimum contribution is \$25 per account. To take advantage of a Maryland income deduction for a particular tax year, your contribution must be postmarked by December 31 of that year.

Account Number

Portfolio Name

Contribution Amount

9030081209

PORTFOLIO FOR EDUCATION TODAY

Ś

Please make your check payable to: **Maryland College Investment Plan.** You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479.

0 00000000 090300812092 0000903 532

Important Note: If any of your contribution is a rollover from a Coverdell Education Savings Account, a qualified U.S. Savings Bond (which includes Series EE bonds), or a distribution made within the last 60 days from another qualified tuition program (529 plan), you must complete the information on the back of the slip.

Reading Your Statement

ADDRESS -

The name is that of the Account Holder. The address shown is the address of the Account Holder.

ACCOUNT SUMMARY -

· Beneficiary

The name of the Beneficiary on the Account.

• Account Number and Portfolio Name

The first line is the Account number. The second line is the name of the investment portfolio.

• Total Units Owned

The number of portfolio units owned as of the end of the period.

• Unit Price

The price or value of a portfolio unit as of the end of the period.

• Beginning Value

The Account value as of the end of the prior statement period.

• Ending Value

The Account value as of the end of the current statement period. It is determined by multiplying the total units owned by the unit price.

TRANSACTION SUMMARY -

This section includes all financial activity in the Account(s) during the period. There are several items displayed for each transaction.

• Trade/Settlement Date The effective date of the

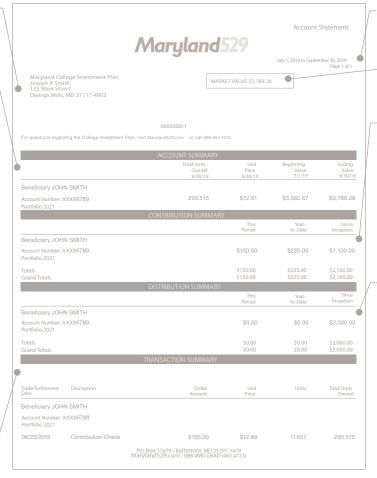
transaction.

• Description

An explanation of the activity in the Account(s) (e.g., contributions).

• Dollar Amount

The amount of the transaction.



• Unit Price

The price to purchase a single portfolio unit as of the date of the transaction.

• Total Units Owned

The number of portfolio units owned as of the Trade/

• Units

The number of units involved

in the transaction. The transaction amount divided by the portfolio unit price as of the date of the transaction.

DATE

This statement includes activity for the period shown.

MARKET VALUE

The value of the Account(s) as of the last day of the statement period.

- CONTRIBUTION SUMMARY

• This Period

Total contributions to your Account(s) this period.

• Year-to-Date

Total contributions to your Account(s) since January 1.

· Since Inception

Total contributions to your Account(s) since inception.

DISTRIBUTION SUMMARY

• This Period

Total distributions to your Account(s) this period.

• Year-to-Date

Total distributions to your Account(s) since January 1.

• Since Inception

Total distributions to your Account(s) since inception.

Please check the appropriate box indi	cating the source of your rollover contri	ibution:
\square A Coverdell Education Savings	Account	
A qualified U.S. Savings Bo	nd (which includes series EE bonds)	
\square A distribution made with	in the last 60 days from another qualifie	ed tuition program (529 plan)
	plicable to the distribution or the entire des an account statement or Form 1099	amount of the rollover will be treated as earnings.
Amount of rollover	= Basis (or principal)	+ Earnings
Please check the appropriate box indi	cating the source of your rollover contri	bution:
\square A Coverdell Education Savings	Account	
A qualified U.S. Savings Bo	nd (which includes series EE bonds)	
\square A distribution made with	in the last 60 days from another qualifie	ed tuition program (529 plan)
	plicable to the distribution or the entire des an account statement or Form 1099	amount of the rollover will be treated as earningsINT.
Amount of rollover	= Basis (or principal)	+ Earnings
Please check the appropriate box indi	cating the source of your rollover contri	ibution:
\square A Coverdell Education Savings	Account	
A qualified U.S. Savings Bo	nd (which includes series EE bonds)	
\square A distribution made with	in the last 60 days from another qualifie	ed tuition program (529 plan)
	plicable to the distribution or the entire des an account statement or Form 1099	amount of the rollover will be treated as earnings.
Amount of rollover	= Basis (or principal)	+ Earnings

The Maryland Senator Edward J. Kasemeyer College Investment Plan Disclosure Statement provides investment objectives, risks, expenses and costs, fees, and other information you should consider carefully before investing. If you or your Beneficiary live outside of Maryland, you should compare Maryland 529 to any college savings program offered by your home State or your Beneficiary's home State, which may offer State tax or other State benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such State's 529 plan. Tax benefits may be conditioned on meeting certain requirements, such as residency, purpose for or timing of distributions, or other factors, as applicable. Visit Maryland529.com or call 1-888-4MD-GRAD to obtain a copy of the Maryland Senator Edward K. Kasemeyer College Investment Plan Disclosure Statement.