## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social securit	y number	
SIVA K SATHIRAJU	818-50-	-3565	
Spouse's name	Spouse's soci	ial security number	
MOUNIKA MARTINENI	044-75-	-6751	
Part I Tax Return Information — Tax Year Ending December 31, 2023	(Enter year you a	re authorizing.)	
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income		<b>1</b> 234,53	
2 Total tax		2 36,78	38.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 33,44	<u> 14.</u>
4 Amount you want refunded to you		4	
5 Amount you owe		5 3,34	<u> 14.</u>
Part II Taxpayer Declaration and Signature Authorization (Be sure you get	and keep a copy	y of your return)	
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial ir authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terpayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellatic business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amend Electronic Funds Withdrawal Consent.	transmitter, or electro for rejection of the tra- e the U.S. Treasury are unt indicated in the tan institution to debit the minate the authorization on requests must be in the processing of the payment. I furt	onic return originator (I ansmission, (b) the re- and its designated Fina ax preparation softwar entry to this account ation. To revoke (cance received no later that the electronic payme her acknowledge that	ERO) ason incial re for This cel) a an 2 ent of t the
Taxpayer's PIN: check one box only			
▼ I authorize GLOBAL TAXES LLC to enter or gen	erate my PIN		my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	<sup>*</sup> Ent	ter five digits, but n't enter all zeros	iiiy
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.			
Your signature ▶ Dat	re▶		
Spouse's PIN: check one box only			
	Ent	6 7 5 1 as ter five digits, but n't enter all zeros	my
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.			
Spouse's signature ▶ Dat	re ▶		
Practitioner PIN Method Returns Only—continue k	pelow		
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 0 8 2 7 1 er all zeros	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual inc authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Provide	n submitting this retu	irn in accordance with	
ERO's signature ▶ Dat	e <b>►</b>		
ERO Must Retain This Form — See Instruction			

Don't Submit This Form to the IRS Unless Requested To Do So

# E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b>		turn	202	3	OMB No. 1545	-0074	IRS Use Only	–Do not v	vrite or staple in this	s space.
For the year Jar	ı. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ding			, 20	See se	parate instruct	tions.
Your first name	and m	iddle initial	Last n	ame						Your so	cial security nu	ımber
SIVA K			SAT	HIRAJU	J					818	50 356	5
If joint return, s	pouse's	s first name and middle initial	Last n	ame						Spouse	's social security	y numbe
MOUNIKA			MAR	TINENI	[					044	75 675	1
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				Α	pt. no.	Preside	ential Election C	ampaigr
2620 TOI	LEDO	DR									here if you, or y	
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP co	ode		if filing jointly, to this fund. Che	
IRVING						TΣ	ζ	750	62		low will not cha	0
Foreign country	/ name			Foreign p	rovince/state/	coun	ty	Foreig	n postal code	your tax	x or refund.	Spouse
Filing Status	, [	Single					☐ Head of h	ouseh	old (HOH)			
_		Married filing jointly (even if only o	ne had	income)					. ,			
Check only one box.		Married filing separately (MFS)		,			☐ Qualifying	surviv	ing spouse	(QSS)		
	lf y	ou checked the MFS box, enter the	name	of your s	pouse. If yo	u che	ecked the HOF	or QS	SS box, ente	er the ch	ild's name if th	ne
		alifying person is a child but not you		-								
Digital	Δt ar	ny time during 2023, did you: (a) rec	oivo (a	 s a reward								
Digital Assets		ange, or otherwise dispose of a dig									☐ Yes 🏻 🗆	No
Standard		eone can claim: You as a de					a dependent					
Deduction		 Spouse itemizes on a separate retur	•		•							
Age/Blindness	You:	: Were born before January 2, 1	959	Are bl	lind <b>Sp</b> e	ouse	: Was bor	n befo	re January 2	2, 1959	☐ Is blind	
Dependent	s (see	instructions):		(2) 9	Social security	,	(3) Relationsh	ip (4	) Check the b	ox if qual	ifies for (see inst	ructions)
If more	•	irst name Last name			number	<b>'</b>	to you		Child tax c	redit	Credit for other de	ependents
than four												
dependents,												
see instruction	5											
here												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	ctions) .					. 1a	274,	317.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2 .					. 1b	)	
W-2 here. Also	С	Tip income not reported on line 1a	ı (see ii	nstruction	ns)					. 10	:	
attach Forms	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see i	nstru	uctions)			. 10	I	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441,	, line 26					. 1e	•	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	3839, line 29					. <u>1f</u>		
If you did not	g	Wages from Form 8919, line 6 .								. 10	ı	
get a Form W-2, see	h	Other earned income (see instruct	,					· ·		. 1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)			<u>li</u>					
	z	Add lines 1a through 1h			· · ;					. 1z		317.
Attach Sch. B	<b>2</b> a	· -	2a		4.0		axable interest			. 2b		5.
if required.	<u>3a</u>		3a		48.		Ordinary divide					48.
Standard	4a	<del>-</del>	4a				axable amoun					
Deduction for—	5a	<del>-</del>	5a				axable amoun					
<ul> <li>Single or Married filing</li> </ul>	6a	,	6a				axable amoun	t		. 6b	•	
separately,	С	If you elect to use the lump-sum e		-		•	,		[	_		
\$13,850  Married filing	7	Capital gain or (loss). Attach Sche		•			•			<b> </b>		-753.
jointly or Qualifying	8	Additional income from Schedule								. 8		078.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								. 9		539.
\$27,700 • Head of	10	Adjustments to income from Sche								. 10		F 2 2
household, \$20,800	11	Subtract line 10 from line 9. This is	-	-	-					. 11		539.
If you checked	12	Standard deduction or itemized								. 12		,700.
any box under Standard	13	Qualified business income deduct								. 13		700
Deduction, see instructions.	14									. 14		700.
	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-u INIS IS ∫	our 1	taxable incom	ie .		. 15	206,	839.

Form 1040 (2023	3)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌 _			16	36,437.
Credits	17	Amount from Schedule 2, lin	ie 3						17	
	18	Add lines 16 and 17							18	36,437.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812				19	
	20	Amount from Schedule 3, lin	ie 8						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	36,437.
	23	Other taxes, including self-e							23	351.
	24	Add lines 22 and 23. This is							24	36,788.
Payments	25	Federal income tax withheld								
•	а	Form(s) W-2				25a	33	,444.		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c		0.		
	d	Add lines 25a through 25c	•						25d	33,444.
If you have a	26	2023 estimated tax payment							26	
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin				31				
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ındable	credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments					33	33,444.
Refund	34	If line 33 is more than line 24	I, subtract line 2	4 from line 33.	This is the amour	nt you <b>o</b> v	erpaid		34	
	35a									
Direct deposit?	b									
See instructions.	d	Account number X X X	X X X X	X X X Z	X X X X	XX				
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.						
You Owe		For details on how to pay, g	o to <i>www.irs.go</i> u	v/Payments or	see instructions .				37	3,344.
-	38	Estimated tax penalty (see in	nstructions) .			38				
<b>Third Party</b>		you want to allow another	•				1			
Designee							Yes. Co	•		<b>⊠</b> No
		signee's me		Phone no.				nal identi er (PIN)	fication	
Sign		der penalties of perjury, I declare the	nat I have examined		accompanying sche	dules and			he best	of mv knowledge and
_		lief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If the	RS se	nt you an Identity
										PIN, enter it here
Joint return?					SOFTWARE E		ER	`	inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupati	on				nt your spouse an ection PIN, enter it here
your records.				SOFTWARE E	ENGINE	ER		inst.)	oonon ny onton nanon	
	——Ph	one no. (201)985-470	 1	Email address	SHIVAKALYA			M M		
D-1-1		eparer's name	Preparer's signat	ure		Date		PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	04/01	/2024	P0208	2703	Self-employed
Preparer										(678)965-9522
Use Only		Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm								· · · · · · · · · · · · · · · · · · ·

# SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SIVA K SATHIRAJU & MOUNIKA MARTINENI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 818-50-3565

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-39,078.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ( )		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente	r here and on Form	10	_39 078

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SIVA K SATHIRAJU & MOUNIKA MARTINENI

Your social security number 818-50-3565

Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	351.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cc	ntini	ied on page 2

Schedule 2 (Form 1040) 2023 Page **2** 

### Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home				
	see instructions	17b	-		
	Additional tax on HSA distributions. Attach Form 8889	17c	-		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	<b>17</b> j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		18		
9	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>	es. Enter here and	0.1		_
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	353	1.

#### SCHEDULE D (Form 1040)

Department of the Treasury

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Name(s) shown on return

SIVA K SATHIRAJU & MOUNIKA MARTINENI

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 0. 546. -546. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . -546. 7 Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the

lines below.		(d)	(e)	Adjustmen		Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, I line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	0.	207.			-207.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			, ,	11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	14	( )			
15	Net long-term capital gain or (loss). Combine lines 8a on the back	J	ι,,		15	-207.

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -753.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 753.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

818-50-3565

SIVA K SATHIRAJU & MOUNIKA MARTINENI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	I to you on F	orm 1099-B					
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	See the separate instructions.		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	0.	546.			-546.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	0	546			-546	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SIVA K SATHIRAJU & MOUNIKA MARTINENI

Social security number or taxpayer identification number 818-50-3565

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>☒ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li></ul>	•		-	•	,		)	
(F) Long-term transactions	not reported	to you on Fo	orm 1099-B					
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	0.	207.			-207.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D above is checked).	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	0.	207.			-207.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

207.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

	A K SATHIRAJU & MOUNIKA MARTINENI					8	18-5	0-3565	ı	
Par										
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	C. See	instru	ctions. If you are	an indi	vidual, rep	ort farm	
<b>A</b> I	Did you make any payments in 2023 that would require you	to file	Form(c) 1	0002 S	Soo inc	structions			S	No.
						· · · · ·				NO No
					• •		• •		,3 <u> </u>	10
1a	Physical address of each property (street, city, state, ZIF									
Α_	203 SILPA AVENUE HYDERNAGAR TELANGANA									
В	HOME GREEN RESIDE KHAIRATABAD TELANGAN	IA IN	50000	4						
С					ı				1	
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair rental real estate properabove.				Fa	ir Rental F Days	Person Da	al Use	QJ	V
Λ.	above, report the number of fair to personal use days. Check the Qu			Λ.		-	Da			1
A B	if you meet the requirements to f			A B		365		0		]
C	qualified joint venture. See instru	ictions		С		365		U		]
	of Property:			<u> </u>						
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land		7	Self-Rental				
	Multi-Family Residence 4 Commercial	lai	6 Roya				o)			
	Width-Family nesidence 4 Commercial		о поуа	illes	0	Other (describe				
						Properties	:			
Incon				Α		В			С	
3	Rents received	3		6	21.		546.			
4	Royalties received	4								
Expe										
5	Advertising	5								
6	Auto and travel (see instructions)	6					1.50			
7	Cleaning and maintenance	7		2,4	03.	2,4	160.			
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10		1 0	0.5		7.5.6			
11	Management fees	11		1,8	25.	1, ·	756.			
12	Mortgage interest paid to banks, etc. (see instructions)	12 13								
13 14	Other interest	14		2 6	51.	2 -	745.			
15	Repairs	15		3,8			968.			
16	Supplies	16		3,0	72.	٠, ١	,00.			
17	Utilities	17		3,6	43	3 4	144.			
18	Depreciation expense or depletion	18		4,9			575.			
19	Other (list)	19		-17	33.	1,	373.			
20	Total expenses. Add lines 5 through 19	20		20,2	97.	20,0	148.			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If					207	, 10 .			
	result is a (loss), see instructions to find out if you must									
	file <b>Form 6198</b>	21	-	-19,6	76.	-19,4	102.			
22	Deductible rental real estate loss after limitation, if any,									
	on Form 8582 (see instructions)	22	(	19,67	6.)	( 19,4	02.)	(		)
23a	Total of all amounts reported on line 3 for all rental prope	rties			23a		267.			
b	Total of all amounts reported on line 4 for all royalty properties				23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d	9,6	508.			
е	Total of all amounts reported on line 20 for all properties				23e	40,3				
24	Income. Add positive amounts shown on line 21. Do not		-				24			
25	Losses. Add royalty losses from line 21 and rental real estate	e losse	s from lin	e 22. Eı	nter to	tal losses here	25	(	39,07	8.)
26	Total rental real estate and royalty income or (loss).									
	here. If Parts II, III, and IV, and line 40 on page 2 do no									
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar	mount	in the tot	aı on li	ne 41	on page 2 .	26		-39,0	78.

### **Investment Interest Expense Deduction**

Identifying number

OMB No. 1545-0191

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to your tax return. Go to www.irs.gov/Form4952 for the latest information. Attachment Sequence No. **51** 

SIVA	K SATHIRAJU & MOUNIKA MARTINENI 83	18-50-	-3565
Part	Total Investment Interest Expense		
1	Investment interest expense paid or accrued in 2023 (see instructions)	1	
2	Disallowed investment interest expense from 2022 Form 4952, line 7	2	59.
3	Total investment interest expense. Add lines 1 and 2	3	59.
Part	Net Investment Income		
4a	Gross income from property held for investment (excluding any net gain from		
	the disposition of property held for investment)		
b	Qualified dividends included on line 4a		
С	Subtract line 4b from line 4a	4c	5.
d	Net gain from the disposition of property held for investment		
е	Enter the <b>smaller</b> of line 4d or your net capital gain from the disposition		
	of property held for investment. See instructions		
f	Subtract line 4e from line 4d	4f	0.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions	4g	
h	Investment income. Add lines 4c, 4f, and 4g	4h	5.
5	Investment expenses (see instructions)	5	
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0	6	5.
Part l	Investment Interest Expense Deduction		
7	Disallowed investment interest expense to be carried forward to 2024. Subtract line 6 from line		
	3. If zero or less, enter -0	7	54.
8	<b>Investment interest expense deduction.</b> Enter the <b>smaller</b> of line 3 or line 6. See instructions	8	5.
For Pa	perwork Reduction Act Notice, see page 4. BAA REV 03/07/24 PRO		Form <b>4952</b> (2023)

## Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SIVA K SATHIRAJU

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 818-50-3565

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions . . . . . . . . . . . . . . . 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 7,750. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 7 7,750. 8 8 9 Employer contributions made to your HSAs for 2023 . . . . . . . . . 10 4,042. 11 11 12 12 3,708. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) . . . . . . . . . . . . 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

**BAA** REV 03/07/24 PRO

**Additional Medicare Tax** 

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Your social security number

Attachment Sequence No. **71** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8959 for instructions and the latest information.

SIVA	K SATHIRAJU & MOUNIKA MARTINENI		818-5	0-35	565
Part	Additional Medicare Tax on Medicare Wages		,		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one				
	Form W-2, enter the total of the amounts from box 5	1	288,976.		
2	Unreported tips from Form 4137, line 6	2		_	
3	Wages from Form 8919, line 6	3		_	
4	Add lines 1 through 3	4	288,976.	-	
5	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
•	Single, Head of household, or Qualifying surviving spouse \$200,000	5	250,000.		20 006
6	Subtract line 5 from line 4. If zero or less, enter -0			6	38,976.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).			,	251
Part	Part	• •		7	351.
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0	8			
9	Enter the following amount for your filing status:	0		-	
9	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	9			
10	Enter the amount from line 4	10			
11	Subtract line 10 from line 9. If zero or less, enter -0	11		1	
12	Subtract line 11 from line 8. If zero or less, enter -0			12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0				
	go to Part III			13	
Part					
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14				
	(see instructions)	14			
15	Enter the following amount for your filing status:				
	Married filing jointly \$250,000				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	15			
16	Subtract line 15 from line 14. If zero or less, enter -0			16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply lin				
Dowl	Enter here and go to Part IV			17	
Part			/F 4040.00		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lifilers, see instructions), and go to Part V			18	2.51
Part	Withholding Reconciliation			10	351.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form				
19	W-2, enter the total of the amounts from box 6	19	4,190.		
20	Enter the amount from line 1	20	288,976.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		200,570.		
	withholding on Medicare wages	21	4,190.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Add			-	
	withholding on Medicare wages			22	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation				- ·
-	14 (see instructions)			23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu				
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c				
	see instructions)			24	0