(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)				
Taxpayer's name	Social securi	ty number		_
VENUMADHAV KALAGARA	639-29	-7986		
Spouse's name	Spouse's soc	ial security r	number	
SRAVANI ANNAPANENI	042-57			
	023 (Enter year you a	re author	izing.)	
Enter whole dollars only on lines 1 through 5.				
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1.1	006.00	_
1 Adjusted gross income		1	306,039	
<ul> <li>Total tax</li></ul>		3	50,45	
4 Amount you want refunded to you		4	54,72° 7,26°	
5 Amount you owe		5	/,204	±.
Part II Taxpayer Declaration and Signature Authorization (Be sure you	u get and keep a cop		return)	—
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original my knowledge and belief, it is true, correct, and complete. I further declare that the amounts return (original or amended) I am now authorizing. I consent to allow my intermediate service protosend my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or a for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I at Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution payment of my federal taxes owed on this return and/or a payment of estimated tax, and the final authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment car business days prior to the payment (settlement) date. I also authorize the financial institutions in taxes to receive confidential information necessary to answer inquiries and resolve issues relipersonal identification number (PIN) below is my signature for the income tax return (original or Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only  I authorize GLOBAL TAXES LLC to enter the income tax return.	I or amended) I am now autin Part I above are the amovider, transmitter, or electroreason for rejection of the transmitter are account indicated in the transial institution to debit the transial institution requests must be toolved in the processing of ated to the payment. I fur amended) I am now author	thorizing, an ounts from onic return or ransmission and its desig ax preparation. To reer e received if the electrother acknowizing and, if	the to the best the income originator (Ela, (b) the readynated Finantion software is account. The voke (cancerno later that onic paymen wledge that fapplicable,	tax (RO) (son (cial e for This el) a (n 2 (nt of the my
ERO firm name	En do	ter five digits n't enter all z		,
signature on the income tax return (original or amended) I am now authorizing  I will enter my PIN as my signature on the income tax return (original or amer if you are entering your own PIN and your return is filed using the Practition below.	nded) I am now authorizi			
Your signature ►	Date ▶			
Spouse's PIN: check one box only				
	or generate my PIN 7	1 2 8	s 5 asr	mv
ERO firm name	En	ter five digits	s, but	,
signature on the income tax return (original or amended) I am now authorizing	J. do	n't enter all z	zeros	
I will enter my PIN as my signature on the income tax return (original or amer if you are entering your own PIN <b>and</b> your return is filed using the Practition below.				
Spouse's signature ▶	Date ►			
Practitioner PIN Method Returns Only—cont	inue below			
Part III Certification and Authentication — Practitioner PIN Method Or	nly			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN		6 6 1 er all zeros	9 8 9	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individ authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm th requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> I	at I am submitting this retu	urn in accor	rdance with	
ERO's signature ▶	Date ►			
ERO Must Retain This Form — See Instr				_
Don't Submit This Form to the IRS Unless Requ	ested To Do So			

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan	ı. 1–De	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20	S	Gee sep	arate instructions.
Your first name	and m	niddle initial	Last na	ıme				Y	our soc	cial security number
VENUMADI	TAT/		   KAT.Z	AGARA					639	29 7986
		s first name and middle initial	Last na					_		social security number
SRAVANI			ANNA	APANENI					042	57 1285
	(numb	er and street). If you have a P.O. box, see					Apt. no.			itial Election Campaig
4983 STO	DRNO	WAY DR						c	Check h	ere if you, or your
City, town, or p	ost off	ice. If you have a foreign address, also co	mplete s	spaces below.	Sta	ate	ZIP code			f filing jointly, want \$3
FLOWER N	/IOUN	D			T	X	75028			this fund. Checking a www.will not change
Foreign country	/ name			Foreign province/state/	coun	ty	Foreign postal co			or refund.
										You Spouse
Filing Status	<b>,</b> [	Single				☐ Head of ho	usehold (HOH	l)		
Check only	×	Married filing jointly (even if only or	ne had i	income)						
one box.		Married filing separately (MFS)				Qualifying:	surviving spou	se (Q	SS)	
	lf :	you checked the MFS box, enter the	name o	of your spouse. If yo	u che	ecked the HOH	or QSS box, e	enter t	the chile	d's name if the
	qι	ualifying person is a child but not you	ır deper	ndent:						
Digital	At a	ny time during 2023, did you: (a) rece	eive (as	a reward, award, or	pavr	ment for proper	tv or services):	: or (b	) sell.	
Assets		hange, or otherwise dispose of a digi	,				•		,	☐ Yes ☒ No
Standard	Son	neone can claim:	penden	t Your spous	e as	a dependent				
Deduction		Spouse itemizes on a separate return	n or you	u were a dual-status	alier	1				
Age/Rlindness	. You	: Were born before January 2, 1	959 F	Are blind <b>Sp</b> e	ouse	. Was horr	n before Janua	ırv 2 -	1959	☐ Is blind
Dependents				<del>-</del>			(4) Observed to the			ies for (see instructions)
•	•	First name Last name		(2) Social security number	/	(3) Relationshi to you	Child ta			Credit for other dependent
If more than four		SHAL KALAGARA		728-97-565	5	Son		X	$\overline{}$	
dependents,	NI	THYA KALAGARA		817-66-895		Daughter		<u> </u>	-	
see instructions and check	s —									
here										
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (se	e instructions) .					1a	345,690.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-2 .					1b	
W-2 here. Also	С	Tip income not reported on line 1a	(see in	structions)					1c	
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted o	n Form(s) W-2 (see i	nstru	uctions)			1d	
1099-R if tax	е	Taxable dependent care benefits f		•					1e	
was withheld.	f	Employer-provided adoption bene	fits fron	n Form 8839, line 29					1f	
If you did not get a Form	g	Wages from Form 8919, line 6 .							1g	
W-2, see	h	Other earned income (see instructi	ions)						1h	0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		<u>li</u>				245 600
	z	Add lines 1a through 1h		<sub>i</sub>					1z	345,690.
Attach Sch. B if required.	2a	'	2a	61.		axable interest			2b	1,582.
	3a	·	3a	01.		Ordinary dividen			3b	95.
Standard	4a		4a			axable amount			4b	+
Deduction for—	5a		5a			axable amount axable amount			5b	+
Single or Married filing	6a c	If you elect to use the lump-sum el	6a	method chock hara				· .	6b	
separately, \$13,850	7	Capital gain or (loss). Attach Sched		·	•	,		. 片	7	
Married filing	8	Additional income from Schedule		•		•		. Ц	8	-41,328.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							9	306,039.
surviving spouse, \$27,700	10	Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Schel		•					10	300,037.
Head of household,	11	Subtract line 10 from line 9. This is							11	306,039.
\$20,800	12	Standard deduction or itemized	•	•					12	27,700.
If you checked any box under	13	Qualified business income deducti		•	,	 05-A .			13	27,700.
Standard Deduction,	14								14	27,700.
see instructions.	15	Subtract line 14 from line 11. If zer				tavable incom		•	15	278 339

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		. 16	53,596.
Credits	17	Amount from Schedule 2, lir	ne 3				<u> </u>	. 17	
	18	Add lines 16 and 17						. 18	53,596.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			. 19	4,000.
	20	Amount from Schedule 3, lir	ne 8					. 20	
	21	Add lines 19 and 20						. 21	4,000.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0				. 22	49,596.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			. 23	861.
	24	Add lines 22 and 23. This is	your total tax					. 24	50,457.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a	54,72	27.	
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c		0.	
	d	Add lines 25a through 25c						. 25d	54,727.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			. 26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31	2,99	94.	
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	indable cred	its .	. 32	2,994.
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. 33	57,721.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpa</b>	id .	. 34	7,264.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	ck here		☐ 35a	7,264.
Direct deposit?	b	Routing number 1 1 1			c Type: 🛛 🗙	Checking	Savir	ngs	
See instructions.	d	Account number 9 0 1	0 1 1 6	7 1					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.					
You Owe		For details on how to pay, g	o to <i>www.irs.go</i> u	//Payments or	see instructions .			. 37	
	38	Estimated tax penalty (see in	nstructions) .			38			
<b>Third Party</b>		you want to allow another	•						
Designee	ins	nstructions							
		Designee's Phone Personal ider name no. number (PIN)							
Cian		der penalties of perjury, I declare the	hat I have examined		accompanying sche				of my knowledge and
Sign		lief, they are true, correct, and com							, ,
Here	Yo	ur signature		Date	Your occupation		1	If the IRS se	ent you an Identity
									PIN, enter it here
Joint return?					SOFTWARE I		2	(see inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupati	on			ent your spouse an ection PIN, enter it here
your records.					SOFTWARE I	ידערו.∩סדי		(see inst.)	ection File, enter it here
	———Ph	one no. (571)217-880		Email address	KALAGARA.VE				
		eparer's name	Preparer's signat		MADACANA. VI	Date	PTII	N	Check if:
Paid		KATA SAI PAVAN KUMAR DUDIPALLI	1		AR DUDIPALLI			2470833	Self-employed
Preparer			1	. 11171114 1(01)	THE DODITION	1			(678)965-9522
Use Only	Firm's name GLOBAL TAXES LLC Firm's address 245 ROONEY CT E BRU			MSWICK N.	J 08816			Firm's EIN	88-2145487
	1 11	J GGGGGGGG			, 00010			3 LIN	00 7147401

# SCHEDULE 1 (Form 1040)

# Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VENUMADHAV KALAGARA & SRAVANI ANNAPANENI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

iatest illioilliation.		Sequence No. <b>01</b>
	Your soc	ial security number
	639-29	-7986

	t I Additional Income			
	Taxable refunds, credits, or offsets of state and local income taxes		. 1	
а	Alimony received		. 2a	
b	Date of original divorce or separation agreement (see instructions):			
	Business income or (loss). Attach Schedule C			
	Other gains or (losses). Attach Form 4797			
	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta			-41,328
	Farm income or (loss). Attach Schedule F		. 6	
•	Unemployment compensation		. 7	
}	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
a a	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
-	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		. 9	

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	· <u> </u>			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
_	tax law violations	24i			
j	Housing deduction from Form 2555	24j		_	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
<b>0</b> -		24z		0-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>				
	Form 1040, 1040-SR, or 1040-NR, line 10			26	
	BAA	REV 02/	23/24 PRO	Schedu	ile 1 (Form 1040) 2023

### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
VENUMADHAV KALAGARA & SRAVANT ANNAPANENT

Your social security number

A 1711		10 10	
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t   Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	861.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

## Part II Other Taxes (continued)

					_
7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home				
	see instructions	17b	_		
	Additional tax on HSA distributions. Attach Form 8889	17c	_		
a	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach				
	Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a	47			
h	fractional interest in tangible personal property	17g	_		
"	plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred				
	compensation plan described in section 457A	17i	_		
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k	_		
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated	17m			
n	corporation		_		
	8697 or 8866	17n			
ο	Tax on non-effectively connected income for any part of the				
	year you were a nonresident alien from Form 1040-NR	170	_		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	170			
~	Any interest from Form 8621, line 24	17p 17q	_		
4	Any other taxes. List type and amount:	179	_		
Z	Any other taxes. List type and amount.	17z			
8	Total additional taxes. Add lines 17a through 17z		18		
9	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe				
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	861	

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VENUMADHAV KALAGARA & SRAVANI ANNAPANENI

Your social security number 639-29-7986

Par	Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	1, line 	11. Attach	2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5a	Residential clean energy credit from Form 5695, line 15			5a	
b	Energy efficient home improvement credit from Form 5695, line 32			5b	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Reserved for future use	6e			
f	Clean vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
ı	Amount on Form 8978, line 14. See instructions	6I			
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m			
z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR, line 20	040, 1	040-SR, or	8	1

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	2,994.
12	Credit for federal tax on fuels. Attach Form 4136	, . ,	12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	ı 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31		15	2,994.

#### **SCHEDULE B** (Form 1040)

**Interest and Ordinary Dividends** 

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. **08** 

**Amount** 

Your social security number 639-29-7986

Department of the Treasury Internal Revenue Service Name(s) shown on return

VENUMADHAV KALAGARA & SRAVANI ANNAPANENI

Go to www.irs.gov/ScheduleB for instructions and the latest information.

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amo	ount	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:				
(See instructions		ROBINHOOD SECURITIES LLC			1,19	92
and the		DIGITAL FEDERAL CREDIT UNION				50.
Instructions for Form 1040,		SOCIAL FINANCE INC				30.
line 2b.)						
Note: If you						
received a Form 1099-INT,			1			
Form 1099-OID,			-			
or substitute statement from						
a brokerage firm,						
list the firm's name as the						
payer and enter						
the total interest shown on that						
form.						
	2	Add the amounts on line 1	2		1,58	32.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.				
		Attach Form 8815	3			
	4 Notes	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b If line 4 is over \$1,500, you must complete Part III.	4	Am	1,58 <b>cunt</b>	32.
	5	List name of payer: FUNDRISE MIDLAND OPPORTUNISTIC REIT, LLC		Ame	Juni	1
Part II	3	ADEX CIEADING			(	<u>1.</u> 94.
Ordinary						•
Dividends						
(See instructions						
and the Instructions for						
Form 1040,			5			
line 3b.)			3			
Note: If you received a						
Form 1099-DIV						
or substitute statement from						
a brokerage firm, list the firm's						
name as the						
payer and enter the ordinary						
dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		9	95.
	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III		nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary d			d a fo	reigr
Foreign	accou	int; or $(c)$ received a distribution from, or were a grantor of, or a transferor to, a foreign	trust			
Accounts					Yes	No
and Trusts	<b>7</b> a	At any time during 2023, did you have a financial interest in or signature authority of	wer a	financial		
Caution: If	74	account (such as a bank account, securities account, or brokerage account) locate				
required, failure to	)	country? See instructions				X
file FinCEN Form 114 may result in		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank	and	Financial		
substantial		Accounts (FBAR), to report that financial interest or signature authority? See FinC				
penalties. Additionally, you		and its instructions for filing requirements and exceptions to those requirements .				
may be required	b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-	·ies) v	vhere the		
to file Form 8938, Statement of		financial account(s) is (are) located:				
Specified Foreign	0	During 2022, did you receive a distribution from or were you the greater of or t				
Financial Assets. See instructions.	8	During 2023, did you receive a distribution from, or were you the grantor of, or t foreign trust? If "Yes," you may have to file Form 3520. See instructions				×

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

VEN	JMADHAV KALAGARA & SRAVANI ANNAPANENI						639-2	9-7986	
Par									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use	Schedule	e C. See	instru	ctions. If you a	re an indiv	vidual, rep	ort farm
Α	Did you make any payments in 2023 that would require you	to file	Form(s)	10002 S	aa ins	tructions		□ Ve	s X No
	If "Yes," did you or will you file required Form(s) 1099?								
	Physical address of each property (street, city, state, ZII								
		Code	<del>"</del> )						
A B	101 KIMBEL CT FLOWER MOUND TX 75028	NTITE	77.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7	TDIIDA	ו ע ממ	ספון דאן ב	21201		
C	24-258 EMPLOYEES COLONY MUNCIPAL PARK	, NUZ	ATD AT	IDHKA	PRAI	DESH IN S	021201		
1b	Type of Property 2 For each rental real estate prope	vety / light			Fo	ir Rental	Person	ol Hoo	
110	(from list below) above, report the number of fair				га	Days	Da		QJV
Α	personal use days. Check the Q	JV box	only	Α		245		0	
В	if you meet the requirements to t			В		365		0	
С	qualified joint venture. See instru	ictions	<b>5.</b>	С					
Туре	of Property:								
1	Single Family Residence 3 Vacation/Short-Term Ren	ıtal	5 Land	t		Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (descr	ibe)		
						Properti	es:		
Incor	ne:			Α		В			С
3	Rents received	3		23,2	00.		680.		
4	Royalties received	4							
	nses:								
5	Advertising	5		8	00.				
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7			00	2	,263.		
8	Commissions	8		2,8					
9 10	Insurance	10		2,0	50.				
11	Management fees	11				1	,857.		
12	Mortgage interest paid to banks, etc. (see instructions)	12		2,3	06.		,037.		
13	Other interest	13							
14	Repairs	14		3,0	00.	8	,957.		
15	Supplies	15		1,0		8	,567.		
16	Taxes	16		6,7	54.				
17	Utilities	17				8	,674.		
18	Depreciation expense or depletion	18							
19	Other (list) See Line 19 Other Expenses	19		5,1					
20	Total expenses. Add lines 5 through 19	20		23,8	90.	30	,318.		
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must file Form 6198	21		-6	90.	-29	,638.		
22	Deductible rental real estate loss after limitation, if any,						7030.		
	on <b>Form 8582</b> (see instructions)	22	(	69	0.)	29.	638.)	(	,
23a	Total of all amounts reported on line 3 for all rental prope				23a		,880.	\	
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c	2	,306.		
d	Total of all amounts reported on line 18 for all properties				23d				
е	Total of all amounts reported on line 20 for all properties				23e	54	,208.		
24	Income. Add positive amounts shown on line 21. Do not		-				. 24		
25	Losses. Add royalty losses from line 21 and rental real estat							(	30,328.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this at						n   26		-30.328

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

Caution	The IDC	compares am	ounte ronarta	d on vour to	ov roturn with	amounte cho	un on Schodul	o(c) K 1

					,									
VENU	NUMADHAV KALAGARA & SRAVANI ANNAPANENI							639-29-7986						
Cautio	n: The I	IRS con	npares amounts	reported	l on your ta	x retu	ırn with a	mounts	showr	n on :	Schedule(s) K-	1.		
Part	<b>N</b> o	ote: If yo	or Loss From ou report a loss, re column (e) on line not at risk, you m	ceive a dis	stribution, di	spose uired l	of stock, of basis com	or receiv	. If you i	report	a loss from an a	ıt-risk ac	ition, you <b>r</b> tivity for w	nust check hich any
27	passive	e activity	ing any loss not y (if that loss was s before comple	as not re	ported on	Form	8582), or	unrein	nburse	d par		nses? If	you ansv	
28			(a) Name			(b) E partr	Enter <b>P</b> for nership; <b>S</b> corporation	(c) Che forei partne	eck if gn	(	(d) Employer tification number	(e) (	Check if omputation equired	(f) Check if any amount is not at risk
Α	NATIO	JANC	SOFTWARE SO	LUTION	IS LLC	101 0 0	P	partito	]	88	-1758993	1010		
В	NATIO	LANC	SOFTWARE SO	LUTION	IS LLC		Р			88	-1758993			
С									]					
D							1		]					
			Passive Income				(i) Name	anius Inc		<del></del>	ssive Income a			
			loss allowed 8582 if required)		assive income Schedule K-		(i) Nonpa (see s	ssive ios: <b>Schedule</b>			(j) Section 179 exp deduction from <b>For</b>			assive income chedule K-1
Α								5	5,500					
В								5	5,500					
С														
<u>D</u>	<b>.</b>													
29a	Totals							11	0.00					
ь 30	Totals	lumne (	h) and (k) of line	202					,000			30		
31		•	g), (i), and (j) of I									31	(	11,000.
32			ship and S corp									32		-11,000.
Part			or Loss From											
33					(a) N	lame							(b) Emplidentification	
A B														
В			Passive	Income :	and Lose						Nonpassive In	come	and Lose	
	(c)		deduction or loss allo	owed	(d)		e income dule K-1			) Dedu	uction or loss chedule K-1		(f) Other inc Schedu	come from
Α														
В								_				_		
34a	Totals													
b 35	Totals	lumps (	d) and (f) of line	240								35		
36			d) and (f) of line c) and (e) of line									36	(	
37		,	nd trust incom		s). Combine	e lines	s 35 and 3	36				37	\	
Part I			or Loss From		•							esidu	al Holde	r
38			(a) Name		(b) I identific	Employ ation n	EI   '		inclusion les <b>Q</b> , lin	e 2c	(d) Taxable in (net loss) fr Schedules Q,	om		come from les <b>Q</b> , line 3b
			( 0 )								1			
39	_		mns (d) and (e) o	nly. Ente	r the result	here	and inclu	de in th	ne total	on li	ne 41 below .	39		
Part		umma	<b>ry</b> I income or (loss	\ from Fa	400E	۸۱۵۵	aamalata	line 40	halaw			40		
40 41	Total in	ncome	<b>or (loss).</b> Combi	ne lines 2	26, 32, 37,	39, ar	nd 40. Ent	er the r	esult h			e		41 200
42	Recond farming (Form 1	and fis 1065), b	n of farming a shing income rep ox 14, code B; S lule K-1 (Form 10	and fishi orted on Schedule	Form 4835 K-1 (Form	<b>e.</b> Er 5, line 1120-	nter your 7; Sched S), box 1	<b>gross</b> ule K-1 7, code				41		-41,328.
43	profess reporte	sional (s d anyw	n for real estate see instructions where on Form real estate activ	s), enter 1040, Fo	the net in rm 1040-S	ncom R, or	e or (los Form 10	ss) you 040-NR	!					

under the passive activity loss rules

43

#### **SCHEDULE 8812** (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. **47** 

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

ENUN	NUMADHAV KALAGARA & SRAVANI ANNAPANENI 639-					
Par	t I Child Tax Credit and Credit for Other Dependents					
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	306,039.		
2a	Enter income from Puerto Rico that you excluded					
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.				
c	Enter the amount from line 15 of your Form 4563					
d	Add lines 2a through 2c	. [	2d	0.		
3	Add lines 1 and 2d		3	306,039.		
4	Number of qualifying children under age 17 with the required social security number  4	2				
5	Multiply line 4 by \$2,000		5	4,000.		
6	Number of other dependents, including any qualifying children who are not under age					
	17 or who do not have the required social security number	0				
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent				
	alien. Also, do not include anyone you included on line 4.					
7	Multiply line 6 by \$500	-	7			
8	Add lines 5 and 7		8	4,000.		
9	Enter the amount shown below for your filing status.					
	• Married filing jointly—\$400,000					
	• All other filing statuses—\$200,000 $\int$	.	9	400,000.		
10	Subtract line 9 from line 3.					
	• If zero or less, enter -0					
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For					
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.		
11	Multiply line 10 by 5% (0.05)		11	0.		
12	Is the amount on line 8 more than the amount on line 11?	-	12	4,000.		
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.	edit.				
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.					
12	Yes. Subtract line 11 from line 8. Enter the result.		12			
13	Enter the amount from Credit Limit Worksheet A	.	13	53,596.		
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	. [	14	4,000.		
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			104		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>					
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N	K thro	ugh l	ine 27		
	(also complete Schedule 3, line 11) before completing Part II-A.					

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22		
24	1040 and		
	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
Dord	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit	27	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Form **8867** (Rev. 11-2023)

Taxpayer identification number

VENU	JMADHAV KALAGARA & SRAVANI ANNAPANENI	639-29-798	5		
repare	r's name	Preparer tax identifica	tion numb	oer	
VENI	KATA SAI PAVAN KUMAR DUDIPALLI	P02470833			
Part	Due Diligence Requirements				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rela		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided to	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.  • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.				
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		×		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	tent? (If " <b>Yes</b> ,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filling states.	, a copy of any prepare Form provided by the			
	the amount(s) of the credit(s)		×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate e	aligibility for the			
U	credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		×		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	•			
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a				
	correct Schedule C (Form 1040)?				

orm 8	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a		Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
_	has supported the child the entire year?			
C	more than one person (tiebreaker rules)?			
Part	1 (	claim C	TC, A	CTC.
	or ODC, go to Part IV.)		•	,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	×		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	No
	tuition and related expenses for the claimed AOTC?			
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	<ul> <li>A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);</li> </ul>	nses on s) and/c	the refor HOH	turn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	"s eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble worl	ksheet(	s) was
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	payer's ınt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t, and	Yes	No
	complete?		×	

REV 02/23/24 PRO

# 8959 Form

Department of the Treasury

Internal Revenue Service

**Additional Medicare Tax** 

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

2023
Attachment Sequence No. 71

OMB No. 1545-0074

Name(s) shown on return Your social security number VENUMADHAV KALAGARA & SRAVANI ANNAPANENI 639-29-7986 Part Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 . . . . . . . . . 1 345,690. 2 2 3 3 4 4 345,690. 5 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 250,000. 6 95,690. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 861. Part II Additional Medicare Tax on Self-Employment Income Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 8 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 861. Part V Withholding Reconciliation Medicare tax withheld from Form W-2, box 6. If you have more than one Form 19 W-2, enter the total of the amounts from box 6 . . . . . . . . . . . . . . . . . 5,012. 20 20 345,690. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 0. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers, 24

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# Form **8960**

#### Net Investment Income Tax— Individuals, Estates, and Trusts

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023 Attachment Sequence No. 72

OMB No. 1545-2227

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return Your social security number or EIN VENUMADHAV KALAGARA & SRAVANI ANNAPANENI 639-29-7986 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 1,582. 2 2 95. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -41,328.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 11,000. -30,328. 4c Net gain or loss from disposition of property (see instructions) . . . . . 5a 5a Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Other modifications to investment income (see instructions) . . . . . . . . Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 . . . . 8 -28,651 Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 . . . . . . . . . . 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) . . . . . . . . . 13 306,039. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . 15 56,039. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21

21

### **Additional Information From 2023 Federal Tax Return**

**Schedule E: Supplemental Income and Loss** 

Income Or Loss From Rental Real Estate And Royalties (1) -- Line

19 Other Expenses: Property

#### **Continuation Statement**

Expense Description	Amount
PLUMBING AND ELECTRICAL	1,000.
PAINTING AND DECORATING	2,900.
ASSOCIATION DUES	1,280.
Total	5,180.